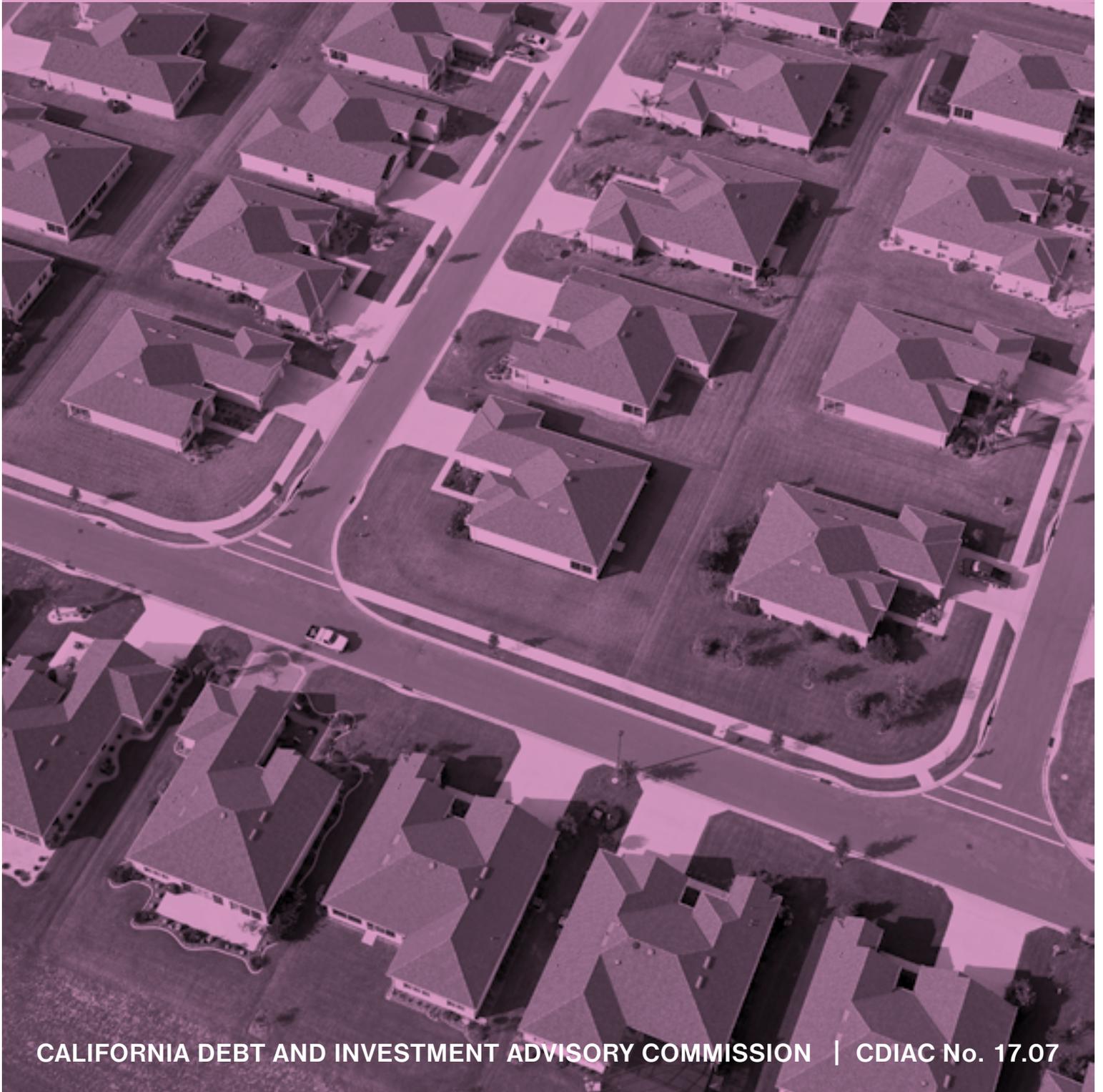


California Mello-Roos Community Facilities Districts Yearly Fiscal Status Reports 2015–2016



**California Mello-Roos
Community Facilities Districts
Yearly Fiscal Status Reports
2015–2016**

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| San Jacinto Unified School District CFD No 2004-4 | A-889 |
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| Victor Elementary School District CFD No 2005-1 | A-1106 |
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| Victor Elementary School District CFD No 2006-2 | A-1109 |
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| Victor Valley Union High School District CFD No 2007-1 | A-1112 |
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| Poway Unified School District CFD No 11 | A-1169 |
| Poway Unified School District CFD No 12 | A-1179 |
| Poway Unified School District CFD No 13 | A-1181 |
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| Poway Unified School District CFD No 3 | A-1192 |
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| Poway Unified School District CFD No 7 | A-1208 |
| Poway Unified School District CFD No 8 | A-1210 |
| Poway Unified School District CFD No 9 | A-1211 |
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| San Marcos Unified School District CFD No 1 | A-1258 |
| San Marcos Unified School District CFD No 2 | A-1259 |
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| Manteca Unified School District CFD No 1989-2 | A-1292 |
| Manteca Unified School District CFD No 2000-3 | A-1296 |
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| Stockton CFD No 2003-1 | A-1305 |
| Stockton CFD No 2006-1 | A-1306 |
| Stockton CFD No 2006-3 | A-1307 |
| Stockton CFD No 99-02 | A-1308 |

| | |
|---|--------|
| Stockton Public Financing Authority CFD No 90-4 | A-1309 |
| Tracy Area Public Facilities Financing Agency CFD No 1987-1 | A-1310 |
| Tracy CFD No 1989-1. | A-1311 |
| Tracy CFD No 2000-1 | A-1312 |
| Tracy CFD No 2006-01 | A-1313 |
| Tracy CFD No 93-1 | A-1314 |
| Tracy CFD No 98-1 | A-1316 |
| Tracy CFD No 98-3 | A-1317 |
| Tracy CFD No 99-1 | A-1318 |
| Tracy CFD No 99-2 | A-1319 |

SAN MATEO COUNTY

| | |
|--------------------------------------|--------|
| Belmont CFD No 2000-1 | A-1320 |
| Redwood City CFD No 2000-1 | A-1321 |
| Redwood City CFD No 2010-1 | A-1322 |
| Redwood Shores CFD No 99-1 | A-1324 |
| San Mateo CFD No 2008-1 | A-1325 |

SANTA CLARA COUNTY

| | |
|--|--------|
| Evergreen School District CFD No 92-1. | A-1328 |
| Gilroy CFD No 2000-1 | A-1329 |
| San Jose CFD No 1 | A-1331 |
| San Jose CFD No 10. | A-1332 |
| San Jose CFD No 6 | A-1333 |
| San Jose CFD No 9 | A-1334 |
| Sunnyvale CFD No 1 | A-1335 |

SANTA CRUZ COUNTY

| | |
|--------------------------------------|--------|
| Santa Cruz County CFD No 1 | A-1336 |
| Scotts Valley CFD No 97-1 | A-1337 |

SOLANO COUNTY

| | |
|---|--------|
| Dixon CFD No 2013-1 | A-1339 |
| Fairfield CFD No 2007-1 | A-1340 |
| Fairfield CFD No 3 | A-1341 |
| Fairfield-Suisun Unified School District CFD No 1 | A-1342 |
| Fairfield-Suisun Unified School District CFD No 2 | A-1343 |
| Fairfield-Suisun Unified School District CFD No 4 | A-1344 |
| Fairfield-Suisun Unified School District CFD No 5 | A-1345 |
| Fairfield-Suisun Unified School District CFD No 6 | A-1346 |
| Rio Vista CFD No 2004-1. | A-1347 |

| | |
|---|--------|
| Rio Vista CFD No 2006-1 | A-1348 |
| Vallejo City Unified School District CFD No 2 | A-1349 |

SONOMA COUNTY

| | |
|--|--------|
| Schell-Vista Fire Protection District CFD No 1 | A-1351 |
| Waugh School District Corona/Ely CFD No 1 | A-1353 |

STANISLAUS COUNTY

| | |
|--|--------|
| Empire Union School District CFD No 1987-1 | A-1355 |
| Modesto CFD No 2003-01 | A-1358 |
| Modesto CFD No 2004-1 | A-1359 |
| Oakdale CFD No 2003-2 | A-1360 |
| Oakdale CFD No 2004-1 | A-1361 |
| Oakdale CFD No 2005-1 | A-1362 |
| Salida Area Public Facilities Financing Agency CFD No 1988-1 | A-1363 |
| Schools Infrastructure Financing Agency CFD No 1994-1 | A-1364 |
| Schools Infrastructure Financing Agency CFD No 1997-1 | A-1365 |
| Schools Infrastructure Financing Agency CFD No 1998-1 | A-1366 |
| Turlock CFD No 1 | A-1367 |
| West Patterson Financing Authority CFD No 2001-1 | A-1369 |
| West Patterson Financing Authority CFD No 2005-1 | A-1370 |
| West Patterson Financing Authority CFD No 2015-1 | A-1371 |
| Western Hills Water District Diablo Grande CFD No 1 | A-1372 |

SUTTER COUNTY

| | |
|-----------------------------------|--------|
| Yuba City CFD No 2004-1 | A-1375 |
|-----------------------------------|--------|

TEHAMA

| | |
|---|--------|
| Rio Alto Water District CFD No 2011-1 | A-1377 |
|---|--------|

VENTURA COUNTY

| | |
|---|--------|
| Fillmore CFD No 1 | A-1378 |
| Fillmore CFD No 2 | A-1379 |
| Fillmore CFD No 3 | A-1380 |
| Fillmore CFD No 5 | A-1381 |
| Moorpark CFD No 2004-1 | A-1382 |
| Moorpark CFD No 97-1 | A-1384 |
| Oxnard CFD No 1 | A-1385 |
| Oxnard CFD No 2000-3 | A-1386 |
| Oxnard CFD No 3 | A-1387 |
| Rio Elementary School District CFD No 1 | A-1388 |

| | |
|---------------------------------------|--------|
| Simi Valley CFD No 2004-1 | A-1391 |
| Thousand Oaks CFD No 1994-1 | A-1392 |
| Thousand Oaks CFD No 1997-1 | A-1393 |
| West Camarillo CFD No 1 | A-1394 |

YOLO COUNTY

| | |
|--|--------|
| Davis CFD No 1990-1 | A-1395 |
| Davis CFD No 1990-2 | A-1396 |
| Davis CFD No 1990-3 | A-1397 |
| Davis CFD No 1990-4 | A-1398 |
| Davis CFD No 1990-5 | A-1399 |
| Davis CFD No 1991-2 | A-1400 |
| Davis CFD No 2007-2 | A-1401 |
| Davis CFD No 2015-1 | A-1402 |
| Davis Joint Unified School District CFD No 1 | A-1403 |
| Davis Joint Unified School District CFD No 2 | A-1405 |
| West Sacramento CFD No 10 | A-1408 |
| West Sacramento CFD No 11 | A-1409 |
| West Sacramento CFD No 12 | A-1410 |
| West Sacramento CFD No 14 | A-1411 |
| West Sacramento CFD No 15 | A-1413 |
| West Sacramento CFD No 16 | A-1414 |
| West Sacramento CFD No 17 | A-1415 |
| West Sacramento CFD No 18 | A-1418 |
| West Sacramento CFD No 19 | A-1419 |
| West Sacramento CFD No 20 | A-1420 |
| West Sacramento CFD No 21 | A-1421 |
| West Sacramento CFD No 23 | A-1423 |
| West Sacramento CFD No 24 | A-1425 |
| West Sacramento CFD No 26 | A-1427 |
| West Sacramento CFD No 27 | A-1428 |
| West Sacramento CFD No 8. | A-1430 |
| West Sacramento CFD No 9. | A-1431 |
| Woodland CFD No 1 | A-1432 |
| Woodland CFD N0 2004-1 | A-1433 |
| Yolo County CFD No 1989-1 | A-1440 |

YUBA COUNTY

| | |
|--|--------|
| Olivehurst Public Utility District CFD No 2002-1 | A-1442 |
| Plumas Elementary School District CFD No 1 | A-1444 |

Plumas Elementary School District CFD No 2 A-1445
 Three Rivers Levee Improvement Authority CFD No 2006-1 A-1446
 Three Rivers Levee Improvement Authority CFD No 2006-2 A-1447
 Yuba County CFD No 2004-1. A-1448
 Yuba County CFD No 2005-1. A-1449

MULTIPLE JURISDICTIONS

California Statewide Communities Development Authority CFD No 2015-01 . . . A-1451
 California Statewide Communities Development Authority CFD No 2015-02 . . . A-1452
 Dry Creek Joint Elementary School District CFD No 1 A-1453
 Kirkwood Meadows Public Utility District CFD No 98-1 A-1459

APPENDIX B: DRAW ON RESERVE/DEFAULT REPORT B-1

NEVADA

Truckee Donner Public Utility District CFD No 04-1 B-1

SAN DIEGO COUNTY

Borrego Water District CFD No 2007-1. B-3

SAN JOAQUIN COUNTY

Lathrop CFD No 2006-1 B-5

APPENDIX C: ABBREVIATIONS C-1

Summary

The Legislature enacted the Community Facilities District Act of 1982, commonly referred to as the Mello-Roos Act (the “Act”), to provide a flexible financing mechanism to local governments after the passage of Proposition 13. Special taxes levied on property owners secure the repayment of the bonds issued pursuant to the Act and the proceeds can be used to finance the construction and acquisition of public facilities and services. Use of Mello-Roos bonds has proven to be a popular financing mechanism with local governments and has been used to finance projects in communities throughout California including, but not limited to, school facilities, roads, and sewer and water systems. After these special tax bonds are paid off, a community facilities district (“CFD” or “district”) may continue to levy a reduced special tax to maintain these services and or improvements.

Issuers of Mello-Roos bonds are required to report the following information to the California Debt and Investment Advisory Commission (“CDIAC” or “Commission”):¹

1. **FUND BALANCES AND TAX INFORMATION.** For bonds issued after January 1, 1993, districts are required to file a Yearly Fiscal Status Report (YFSR) with CDIAC until such bonds are retired. This report includes, but is not limited to, information on the principal amount of bonds outstanding, the balance in the reserve fund, the balance in the capitalized interest fund, the number of parcels delinquent and the assessed value of all the parcels subject to the tax. The reports are due by October 30th each year until the debt is no longer outstanding.²

2. **DRAWS ON RESERVE AND DEFAULTS.** State law requires issuers of Mello-Roos bonds, regardless of when the bonds were issued, to report to CDIAC within ten days of drawing on a bond reserve fund to make a payment to bondholders or defaulting on a payment.³ Notices of a draw on reserve or a report of default filed with CDIAC are available online.

This is the sixteenth report in this series and reflects on the state of Mello-Roos bonds which re-

¹ Reporting requirements are contained in California Government Code Section 53359.5 and California Code of Regulations (CCR), Title 4, Sections 6040 - 6043

² Mello-Roos bonds are Outstanding if they have not reached Final Maturity, the point at which bondholders have been fully repaid principal, interest, and redemption premium, if applicable, CCR Title 4 Section 6040.

³ The draw on reserve must reduce the reserve fund to less than the reserve requirement.

mained outstanding during fiscal year (FY) 2015-16 (July 1, 2015 to June 30, 2016). Appendix A contains the data reported on FY 2015-16 YFSRs for outstanding CFD financings. Appendix B summarizes the Draw on Reserve Fund/Default Report data filed with CDIAC during FY 2015-16. Appendix C serves as reference for the abbreviations used in this report.

HISTORICAL TRENDS SINCE FY 1992-93

CDIAC began collecting data on Mello-Roos bond activity in mid-FY 1992-93. Of the 17 issues contained in that report, only the Jurupa Unified School District CFD No 2 located in Riverside County remains outstanding with a balance of \$270,000. This issue is scheduled to mature on September 1, 2018.

For the FY 2015-16 reporting period, a total of 921 CFDs were required to submit YFSRs on 1,455 separate bond issues totaling \$16.9 billion. CDIAC received all of the reports expected for FY 2015-16.

ISSUANCE ACTIVITY

As illustrated by Figure 1, land-based financings showed a steady increase from FY 1992-93 through FY 2001-02. California's rising new home construction activity tracks with the increase in Mello-Roos bond issuance beginning in FY 2002-03 and peaking in FYs 2005-06 and 2006-07. The onset of the declining housing market in FY 2007-08 is reflected in the decrease of the number of land-based financings, with FY 2008-09 marking the lowest issuance level since CDIAC began to tracking this debt. Issuance began to steadily increase starting in FY 2009-10 through 2012-13, corresponding with the improving housing market. Twice the number of land-based financings occurred in FY 2012-13 and the principal amount issued increased by 62.8 percent when compared to FY 2011-12. Issuance volume came in at nearly the same level FY 2013-14, but spiked 63.6 percent in FY

2013-2014 to the second highest volume level since the advent of Mello-Roos yearly reporting. While the issuance volume decline in FY 2015-16 was very noticeable in comparison to the prior year's surge, the annual volume reported was still among the top five issuance years since annual reporting began.

Mello-Roos issuers have reported a total of 1,153 refundings since FY 1992-93 with 123 refunding issues reported for FY 2015-16 versus 174 refunding issues for FY 2014-15. As shown in Figure 2, refundings have accounted for more than half of all financings based on principal amount issued for the past seven fiscal years and approximately 47 percent of all Mello-Roos debt issued. New money Mello-Roos issuance is still well behind pre-recession levels.

PROFILE OF ISSUERS REPORTING IN FY 2015-16

The largest issuers of Mello-Roos bonds continue to be CFDs governed by cities and K-12 school districts which account for 74 percent of the debt that remained outstanding during the FY 2015-16 reporting period. (Figure 3)

Southern California continues to lead the state in the issuance of land-based debt, both in terms of original principal issued as well as debt outstanding. The 348 unique CFDs in Riverside County have issued a total of approximately \$3.7 billion of reportable Mello-Roos debt by the end of FY 2015-16, accounting for 23 percent of the total par amount issued. Orange County, whose 86 CFDs include four of the ten largest individual issuing districts, had the second-highest volume with \$3.2 billion. San Diego County's 59 CFDs had issued the third largest amount, \$1.8 billion of original principal or 9 percent of all reported Mello-Roos debt. In terms of debt outstanding, the CFDs in five southern California counties account for \$7.8 billion, or 64 percent, of all outstanding Mello-Roos bonds statewide. Riverside and Orange Counties ranked one and two respectively. (Figure 4a and 4b)

Figure 1

**MELLO-ROOS ACTIVITY, NUMBER AND DOLLAR VOLUME OF ALL ISSUANCES VS. OUTSTANDING ISSUANCES
FY 1992-93 THROUGH FY 2015-16**

| FISCAL YEAR | REPORTS OF FINAL SALE | | YEARLY FISCAL STATUS REPORTS | | | | |
|-------------|-----------------------|------------------|------------------------------|------------------|------------------|------------------|-----------------------|
| | RECEIVED BY CDIAC | | REPORTS DUE | | REPORTS RECEIVED | | |
| | NO. | PRINCIPAL ISSUED | NO. | PRINCIPAL ISSUED | NO. | PRINCIPAL ISSUED | PRINCIPAL OUTSTANDING |
| 1992-93* | 17 | \$127,491,819 | 1 | \$1,220,000.00 | 1 | \$1,220,000 | \$270,000 |
| 1993-94 | 40 | 463,767,000 | 6 | 19,339,141 | 6 | 19,339,141 | 10,025,398 |
| 1994-95 | 44 | 499,796,165 | 10 | 277,408,130 | 10 | 277,408,130 | 52,237,823 |
| 1995-96 | 55 | 635,801,316 | 9 | 96,745,110 | 9 | 96,745,110 | 29,553,600 |
| 1996-97 | 56 | 666,728,632 | 15 | 176,958,632 | 15 | 176,958,632 | 46,177,123 |
| 1997-98 | 74 | 989,516,767 | 13 | 137,740,000 | 13 | 137,740,000 | 32,506,000 |
| 1998-99 | 91 | 1,229,390,947 | 26 | 269,846,611 | 26 | 269,846,611 | 68,403,332 |
| 1999-00 | 88 | 866,608,308 | 21 | 138,716,430 | 21 | 138,716,430 | 57,076,274 |
| 2000-01 | 69 | 782,613,452 | 13 | 143,271,013 | 13 | 143,271,013 | 34,859,777 |
| 2001-02 | 103 | 976,024,266 | 21 | 220,290,883 | 21 | 220,290,883 | 119,243,198 |
| 2002-03 | 118 | 1,515,891,014 | 25 | 275,439,251 | 25 | 275,439,251 | 87,103,458 |
| 2003-04 | 139 | 1,436,969,848 | 19 | 225,155,000 | 19 | 225,155,000 | 113,390,000 |
| 2004-05 | 178 | 1,682,299,085 | 71 | 673,858,577 | 71 | 673,858,577 | 347,154,687 |
| 2005-06 | 191 | 2,960,399,478 | 140 | 2,388,854,478 | 140 | 2,388,854,478 | 960,066,192 |
| 2006-07 | 188 | 2,279,358,062 | 155 | 1,796,182,060 | 155 | 1,796,182,060 | 1,240,320,784 |
| 2007-08 | 89 | 926,928,952 | 65 | 754,739,102 | 65 | 754,739,102 | 525,114,101 |
| 2008-09 | 23 | 178,341,133 | 13 | 96,926,133 | 13 | 96,926,133 | 54,876,133 |
| 2009-10 | 32 | 349,587,663 | 22 | 256,215,527 | 22 | 256,215,527 | 160,552,895 |
| 2010-11 | 49 | 496,736,046 | 40 | 312,105,000 | 40 | 312,105,000 | 203,405,000 |
| 2011-12 | 84 | 1,020,627,953 | 74 | 886,677,953 | 74 | 886,677,953 | 723,007,061 |
| 2012-13 | 183 | 1,658,861,789 | 180 | 1,605,381,789 | 180 | 1,605,381,789 | 1,465,928,839 |
| 2013-14 | 136 | 1,640,679,109 | 135 | 1,633,179,109 | 135 | 1,633,179,109 | 1,525,670,981 |
| 2014-15 | 222 | 2,684,096,042 | 222 | 2,684,096,042 | 222 | 2,684,096,042 | 2,594,935,373 |
| 2015-16 | 174 | 1,901,321,914 | 159 | 1,820,046,914 | 159 | 1,820,046,914 | 1,819,801,914 |
| TOTALS | 2,443 | \$27,969,836,760 | 1,455 | \$16,890,392,885 | 1,455 | \$16,890,392,885 | \$12,271,679,943 |

* 2nd half of fiscal year only

Figure 2

**MELLO-ROOS REFUNDING ACTIVITY
ALL ISSUANCES VS NEW MONEY AND REFUNDING ISSUANCES, FY 1992-03 THROUGH FY 2015-16**

| FISCAL YEAR | ALL MELLO-ROOS ISSUES | NEW MONEY | | REFUNDING | |
|-------------|------------------------|------------------|-------------------|--------------------|-------------------|
| | TOTAL PRINCIPAL ISSUED | PRINCIPAL ISSUED | % OF TOTAL ISSUED | PRINCIPAL REFUNDED | % OF TOTAL ISSUED |
| 1992-93* | \$127,491,819 | \$82,278,977 | 64.5% | \$45,212,842 | 35.5% |
| 1993-94 | 463,767,000 | 135,674,380 | 29.3 | 328,092,620 | 70.7 |
| 1994-95 | 499,796,165 | 237,304,525 | 47.5 | 262,491,640 | 52.5 |
| 1995-96 | 635,801,316 | 231,701,751 | 36.4 | 404,099,565 | 63.6 |
| 1996-97 | 666,728,632 | 176,529,611 | 26.5 | 490,199,021 | 73.5 |
| 1997-98 | 989,516,767 | 341,194,445 | 34.5 | 648,322,322 | 65.5 |
| 1998-99 | 1,229,390,947 | 572,361,689 | 46.6 | 657,029,258 | 53.4 |
| 1999-00 | 866,608,308 | 578,474,570 | 66.8 | 288,133,738 | 33.2 |
| 2000-01 | 782,613,452 | 676,556,487 | 86.4 | 106,056,965 | 13.6 |
| 2001-02 | 976,024,266 | 788,984,455 | 80.8 | 187,039,811 | 19.2 |
| 2002-03 | 1,515,891,014 | 1,270,337,571 | 83.8 | 245,553,443 | 16.2 |
| 2003-04 | 1,436,969,848 | 1,235,066,037 | 85.9 | 201,903,811 | 14.1 |
| 2004-05 | 1,682,299,085 | 1,275,075,624 | 75.8 | 407,223,461 | 24.2 |
| 2005-06 | 2,960,399,478 | 1,872,324,464 | 63.2 | 1,088,075,014 | 36.8 |
| 2006-07 | 2,279,358,062 | 1,590,544,462 | 69.8 | 688,813,600 | 30.2 |
| 2007-08 | 926,928,952 | 665,073,969 | 71.8 | 261,854,983 | 28.2 |
| 2008-09 | 178,341,133 | 133,986,133 | 75.1 | 44,355,000 | 24.9 |
| 2009-10 | 349,587,663 | 155,744,183 | 44.6 | 193,843,480 | 55.4 |
| 2010-11 | 496,736,046 | 190,969,718 | 38.4 | 305,766,328 | 61.6 |
| 2011-12 | 1,020,627,953 | 387,054,318 | 37.9 | 633,573,635 | 62.1 |
| 2012-13 | 1,658,861,789 | 392,997,871 | 23.7 | 1,265,863,918 | 76.3 |
| 2013-14 | 1,640,679,109 | 430,674,513 | 26.2 | 1,210,004,596 | 73.8 |
| 2014-15 | 2,684,096,042 | 649,155,891 | 24.2 | 2,034,940,152 | 75.8 |
| 2015-16 | 1,901,321,914 | 837,639,987 | 44.1 | 1,063,681,927 | 55.9 |
| TOTALS | \$27,969,836,760 | \$14,907,705,631 | 53.3% | \$13,062,131,130 | 46.7% |

* 2nd half of fiscal year only

Figure 3

MELLO-ROOS FINANCING
BY TYPE OF ISSUER
MEASURED BY VOLUME
FY 1992-03 THROUGH FY 2015-16
(IN THOUSANDS)

| AGENCY TYPE | PRINCIPAL ISSUED ¹ | PERCENT OF TOTAL |
|-----------------|-------------------------------|------------------|
| City | \$7,131,026 | 42% |
| School District | 5,439,131 | 32 |
| County | 1,280,352 | 8 |
| JPA | 1,247,007 | 7 |
| CSD | 597,350 | 4 |
| RDA | 330,270 | 2 |
| Other | 865,257 | 5 |
| TOTALS | \$16,890,393 | 100% |

¹ Totals may not add due to rounding

Figure 4a

TOP TEN COUNTIES OF ISSUER ORIGIN, TOTAL PRINCIPAL AMOUNT ISSUED
REPORTABLE FOR FY 2015-16 (IN THOUSANDS)

| COUNTY OF ORIGIN | ORIGINAL PRINCIPAL AMOUNT ISSUED ^{1,2} | PRINCIPAL OUTSTANDING ^{1,2} | PERCENT OF ORIGINAL PRINCIPAL OUTSTANDING | PERCENT OF TOTAL PRINCIPAL OUTSTANDING |
|--------------------|---|--------------------------------------|---|--|
| Riverside | \$3,670,545 | \$2,809,793 | 76.5% | 22.9% |
| Orange | 3,242,503 | 2,386,130 | 73.6 | 19.4 |
| San Diego | 1,765,462 | 1,134,047 | 64.2 | 9.2 |
| Sacramento | 1,218,248 | 819,117 | 67.2 | 6.7 |
| San Bernardino | 1,076,977 | 757,652 | 70.3 | 6.2 |
| Los Angeles | 1,050,269 | 723,172 | 68.9 | 5.9 |
| Placer | 1,021,897 | 685,033 | 67.0 | 5.6 |
| San Joaquin | 881,739 | 742,292 | 84.2 | 6.0 |
| Yolo | 329,008 | 252,103 | 76.6 | 2.1 |
| Alameda | 327,424 | 210,581 | 64.3 | 1.7 |
| Other ³ | 2,306,321 | 1,751,760 | 76.0 | 14.3 |
| TOTALS | \$16,890,393 | \$12,271,680 | 72.7% | 100.0% |

¹ As reported to CDIAC

² Totals may not add due to rounding

³ "Other" includes CFDs serving "Multiple" counties.

Figure 4b

TOP TEN CFD ISSUERS, TOTAL PRINCIPAL AMOUNT ISSUED
REPORTABLE FOR FY 2015-16

| CFD ISSUERS | ISSUER COUNTY | PRINCIPAL ISSUED ¹ | PRINCIPAL REFUNDED ¹ | NET NEW MONEY ² | PRINCIPAL OUTSTANDING ^{3,4} | % OF PRINCIPAL ISSUED OUTSTANDING |
|--|---------------|-------------------------------|---------------------------------|----------------------------|--------------------------------------|-----------------------------------|
| Roseville CFD No 1 | Placer | \$467,325,000 | \$216,711,750 | \$250,613,250 | \$308,963,500 | 66.1% |
| Irvine Unified School District CFD No 09-1 | Orange | 417,425,000 | - | 417,425,000 | 405,402,000 | 97.1 |
| Beaumont CFD No 93-1 | Riverside | 260,823,141 | 54,857,568 | 205,965,573 | 211,519,398 | 81.1 |
| Poway Unified School District CFD No 6 | San Diego | 258,250,000 | 115,607,966 | 142,642,034 | 169,755,000 | 65.7 |
| Elk Grove Unified School District CFD No 1 | Sacramento | 221,306,243 | 126,325,110 | 94,981,133 | 98,009,733 | 44.3 |
| Capistrano Unified School District CFD No 98-2 | Orange | 206,579,491 | 203,548,777 | 3,030,714 | 192,098,464 | 93.0 |
| Tustin Unified School District CFD No 97-1 | Orange | 194,242,675 | 187,358,406 | 6,884,269 | 89,635,000 | 46.1 |
| Poway Unified School District CFD No 14 | San Diego | 192,415,000 | 89,405,000 | 103,010,000 | 87,550,000 | 45.5 |
| Irvine Unified School District CFD No 01-1 | Orange | 191,645,000 | 180,877,986 | 10,767,014 | 87,010,000 | 45.4 |
| River Islands Public Financing Authority CFD No 2003-1 | San Joaquin | 157,495,000 | 125,150,000 | 32,345,000 | 156,500,000 | 99.4% |

¹ As reported to CDIAC. Includes refunded principal.

² Equals principal issued minus principal refunded.

³ CDIAC considers debt outstanding until its "retired" which means the point at which all the bondholders have been fully repaid the principal amount plus accrued interest and premium. When prior issues are refunded, both issues are considered if the redemption date of the refunded bonds does not fall within the reporting period.

⁴ When debt is issued as capital appreciation bonds, the principal outstanding may include, if reported by the issuer, the accreted interest associated with the bonds.

RESERVE BALANCES – AGGREGATED BY COUNTY AND BY CFD ISSUER

When a single CFD issues bonds on parity with one another, they may share reserve funds and may be payable from the same special tax assessments. CDIAC reviews the YFRSs annually to determine which issues share common reserves and taxing information to ensure that the data is not double counted. The data reported in this section of the summary takes this information into consideration.

When reserve minimum balances required and on-hand are aggregated at the county level, four of the thirty-six reporting counties had CFDs that had reserve balances below the required amount for FY 2015-16.^{4, 5} Three of those counties also had CFDs report reserve shortages in FY 2014-15, FY 2013-14 and in FY 2012-13. They are identified by an “*”. Issuers in twenty-eight counties reported total reserves on hand at 100.0 to 107.5 percent. The reserve balance on hand for three counties ranged from 117.9 to 136.2 percent and one county, Solano, reported the highest reserve at 193.9 percent of minimum balance required on hand. Figure 5a shows the counties whose reserves are below the minimum required.

For individual issuers statewide, only 12 of the 921 reporting CFDs have reserves below the

minimum required, according to YFRSs received. In Riverside County, 6 of its 348 CFDs report less than required reserves, with one of those agencies reporting that none of its required reserve on-hand. Orange County, with 86 unique CFDs, only had one agency report less than the required minimum versus 5 CFDs in the prior fiscal period. (Figure 5b)

SPECIAL TAXES – AGGREGATED BY COUNTY AND BY CFD ISSUER

When the unpaid taxes are totaled by all CFD issuers within each county, the same three counties that reported more than 10 percent of taxes unpaid during FY 2014-15 reported again in FY 2015-16.⁶ Two of these counties, Nevada and San Joaquin, also had more than 10 percent unpaid taxes in FY 2013-14. (Figure 6a). Nevada County CFDs also showed an increase in unpaid taxes with a 23.6 percent versus the 15.6 percent reported in the prior fiscal period. The average aggregate percentage of unpaid taxes for the other 26 counties is included in “Other”. For the third straight fiscal year, CFDs in Kings and Sutter Counties reported no unpaid taxes. Statewide special tax receipts decreased to only .6 percent below expected tax collections versus 2.6 percent reported in FY 2014-15.

Figure 5a

RESERVE BALANCES, AGGREGATED BY COUNTY BELOW BALANCE REQUIRED, FY 2015-16 (IN THOUSANDS)

| COUNTY | TOTAL RESERVE BALANCE REQUIRED | TOTAL RESERVE BALANCE ON-HAND | % OF BALANCE REQUIRED |
|--------------|--------------------------------|-------------------------------|-----------------------|
| Imperial* | \$5,143,972.34 | \$4,786,931.05 | 93.1% |
| San Joaquin* | 45,392,874 | 42,430,911 | 93.5 |
| Nevada | 3,334,730 | 3,231,898 | 96.9 |
| Riverside* | 154,343,279 | 152,799,860 | 99.0% |

⁴ CFD’s serving “multiple” counties are not included.

⁵ Reserve balances reported at 99.5 percent and above are considered to have met their reserve requirement.

⁶ CFDs serving “Multiple” counties are not included.

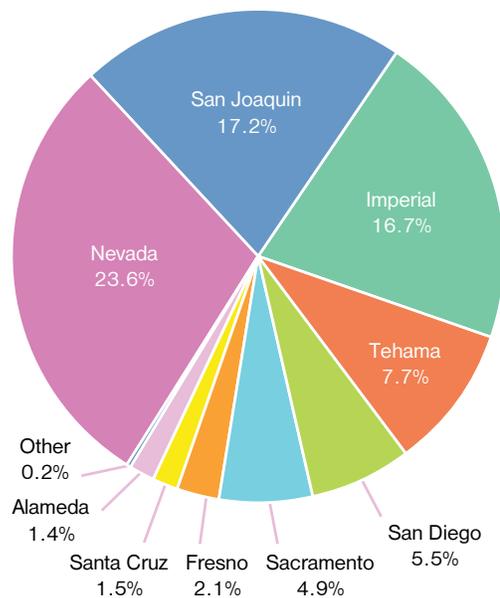
Figure 5b

RESERVE BALANCES⁷, CFDs WITH BALANCE BELOW REQUIRED, FY 2015-16

| COUNTY | CFD | RESERVE BALANCE REQUIRED | RESERVE BALANCE ON-HAND | % OF BALANCE REQUIRED |
|----------------|--|--------------------------|-------------------------|-----------------------|
| San Diego | Borrego Water District CFD No 2007-1 | \$759,813 | \$ - | 0.0% |
| Los Angeles | Keppel Union School District CFD No 91-1 | 369,600 | \$ - | 0.0 |
| Riverside | Eastern Municipal Water District CFD No 2005-43 | 382,141.30 | 53,941.20 | 14.1 |
| San Joaquin | Lathrop CFD No 2006-1 | 4,550,438.70 | 1,167,509.30 | 25.7 |
| Imperial | Calexico CFD No 2005-1 | 1,012,337.50 | 653,297.42 | 64.5 |
| San Bernardino | Victor Elementary School District CFD No 2006-2 | 348,046.37 | 263,115.60 | 75.6 |
| Ventura | Fillmore CFD No 3 | 258,000.00 | 216,302.06 | 83.8 |
| San Bernardino | Victor Elementary School District CFD No 2005-1 | 744,627.37 | 681,734.66 | 91.6 |
| Nevada | Truckee Donner Public Utility District CFD No 04-1 | 3,334,730.00 | 3,231,897.65 | 96.9 |
| Orange | Anaheim CFD No 08-1 | 2,528,750.00 | 2,456,715.24 | 97.2 |
| Monterey | Aromas Water District CFD No 98-1 | 44,480.00 | 43,391.49 | 97.6 |
| Madera | Madera CFD No 2006-1 | 262,500.00 | 257,243.03 | 98.0% |

Figure 6a

AGGREGATED UNPAID TAXES
TOP TEN COUNTIES BY PERCENT UNPAID
FY 2015-16



Twelve CFDs reported unpaid taxes of more than 10 percent. (Figure 6b) Including Lathrop CFD No 2006-1, which showed that 100 percent of its special taxes were unpaid. Nine of these CFDs reported unpaid taxes above the 10 percent in FYs 2013-14 and 2014-15, respectively. They are identified by an “*”.

**DELINQUENT PARCELS -
AGGREGATED BY COUNTY
AND BY CFD ISSUER**

Issuers reported a total of 21,131 delinquent parcels totaling approximately \$109.3 million in delinquent taxes in FY 2015-16. This marks the second consecutive fiscal period with nearly a double-digit percentage increase (9.3 percent) in delinquent taxes reported, although the amount was spread over 6.5 percent fewer delinquent parcels. As in prior years, El Dorado County issuers reported the largest number of delinquent parcels, but has the lowest in delinquent amount. The delinquent parcels are “time shares” and are charged taxes at a reduced amount, resulting in a smaller delinquent amount. As in the prior two fiscal years, San Joaquin County CFDs had the highest delinquent

Figure 6b

UNPAID TAXES, TOP TWENTY CFD ISSUERS BY PERCENT UNPAID, FY 2015-16

| ISSUER | COUNTY | TAXES DUE | TAXES UNPAID | % TAXES UNPAID |
|---|-------------|-------------|--------------|----------------|
| Lathrop CFD No 2006-1* | San Joaquin | \$9,784,821 | \$9,784,821 | 100.0% |
| Borrego Water District CFD No 2007-1* | San Diego | 5,459,950 | 5,363,936 | 98.2 |
| Cathedral City CFD No 2000-1* | Riverside | 1,091,796 | 858,632 | 78.6 |
| Calexico CFD No 2005-1* | Imperial | 1,388,853 | 734,519 | 52.9 |
| Imperial County CFD No 02-1 | Imperial | 11,680 | 5,964 | 51.1 |
| Imperial CFD No 2004-2* | Imperial | 242,937 | 98,648 | 40.6 |
| Sacramento County CFD No 2000-1* | Sacramento | 10,306,736 | 3,520,542 | 34.2 |
| Sacramento County CFD No 1998-1* | Sacramento | 776,750 | 236,720 | 30.5 |
| Truckee Donner Public Utility District CFD No 04-1* | Nevada | 2,599,116 | 758,499 | 29.2 |
| Fillmore CFD No 1 | Ventura | 204,171 | 35,574 | 17.4 |
| Livermore CFD No 99-1 | Alameda | 1,392,499 | 220,209 | 15.8 |
| Lancaster CFD No 91-2* | Los Angeles | 246,671 | 36,746 | 14.9 |
| Los Angeles County CFD No 1 | Los Angeles | 548,213 | 51,022 | 9.3 |
| Hawthorne CFD No 2006-1 | Los Angeles | 1,035,201 | 94,513 | 9.1 |
| Lake Elsinore CFD No 2006-2 | Riverside | 437,196 | 38,561 | 8.8 |
| San Jacinto Unified School District CFD No 2005-4 | Riverside | 163,192 | 13,524 | 8.3 |
| Rio Alto Water District CFD No 2011-1 | Tehama | 341,040 | 26,400 | 7.7 |
| Lake Elsinore CFD No 2005-6 | Riverside | 225,219 | 16,476 | 7.3 |
| Rocklin CFD No 11 | Placer | 896,237 | 62,247 | 6.9 |
| Perris CFD No 90-1 | Riverside | 264,854 | 17,478 | 6.6 |

amount total, \$58.9 million. Lathrop CFD No 2006-1 again reported the highest delinquent amount of \$58.3 million. For the third fiscal year in a row, Kings and Sutter County issuers reported no delinquent parcels. The Borrego Water District CFD No 2007-1 is again the only issuer to make the top ten by number of delinquencies and delinquent amount. (Figures 7a, 7b and 7c)

FORECLOSURES – AGGREGATED BY COUNTY AND BY CFD ISSUER

State statutes require CFDs to report foreclosure information on an annual basis, including the date foreclosure commenced on any parcels, the number of foreclosed parcels, and the total dollar amount of taxes due on the foreclosures. Issuers

must report all foreclosure proceedings initiated up to and including those begun in the current fiscal reporting year period. When aggregated by county, San Joaquin had the greatest amount of special taxes due on foreclosures, \$67.7 million, with San Diego County in a distant second at \$18.8 million. Riverside County had the greatest number of foreclosures followed by San Diego County, each reporting 236 and 189 foreclosure proceedings, respectively. For San Joaquin County, all the foreclosure proceedings began during FY 2009-10 with 59 occurring in FY 2015-16. (Figure 8a)

Fifty-two CFDs reported at least one foreclosure proceeding was in process. Borrego Water District CFD No 2007-1, located in San Diego County reported 183 proceedings, 111 of which began in

Figure 7a

**AGGREGATED DELINQUENT PARCELS
TOP TEN COUNTIES, FY 2015-16**

| COUNTY | NUMBER OF DELINQUENT PARCELS | AMOUNT DELINQUENT |
|----------------|------------------------------|-------------------|
| El Dorado | 4,753 | \$219,652 |
| Riverside | 3,488 | 5,652,993 |
| Orange | 2,433 | 1,236,707 |
| Contra Costa | 1,816 | 219,962 |
| San Diego | 1,764 | 21,565,112 |
| Sacramento | 1,487 | 8,700,717 |
| San Bernardino | 886 | 983,680 |
| San Joaquin | 778 | 58,881,984 |
| Los Angeles | 558 | 1,551,102 |
| Placer | 541 | 904,560 |
| Other | 2,627 | 9,422,028.83 |
| TOTALS | 21,131 | \$109,338,498 |

Figure 7b

**DELINQUENT PARCELS
TOP TEN CFD ISSUERS BY NUMBER DELINQUENT, FY 2015-16**

| ISSUER | COUNTY | NUMBER OF DELINQUENT PARCELS | AMOUNT DELINQUENT |
|---|--------------|------------------------------|-------------------|
| South Lake Tahoe Recreation Facilities Joint Powers Authority CFD No 2000-1 | El Dorado | 3,336 | \$27,981 |
| Mt Diablo Unified School District CFD No 1 | Contra Costa | 1,505 | 82,309 |
| Newport-Mesa Unified School District CFD No 90-1 | Orange | 1,304 | 15,502 |
| Successor Agency to the South Tahoe Redevelopment Agy CFD No 2001-1 | El Dorado | 1,291 | 89,166 |
| Elk Grove Unified School District CFD No 1 | Sacramento | 920 | 133,652 |
| Perris Union High School District CFD No 92-1 | Riverside | 764 | 70,163 |
| Lincoln Unified School District CFD No 1 | San Joaquin | 362 | 136,188 |
| Borrego Water District CFD No 2007-1 | San Diego | 313 | 19,730,329 |
| Empire Union School District CFD No 1987-1 | Stanislaus | 262 | 79,736 |
| RNR School Financing Authority CFD No 92-1 | Kern | 216 | 143,953 |

Figure 7c

**DELINQUENT PARCELS
TOP TEN CFD ISSUERS BY AMOUNT DELINQUENT, FY 2015-16**

| ISSUER | COUNTY | NUMBER OF DELINQUENT PARCELS | AMOUNT DELINQUENT |
|--|-------------|------------------------------|-------------------|
| Lathrop CFD No 2006-1 | San Joaquin | 42 | \$58,338,045 |
| Borrego Water District CFD No 2007-1 | San Diego | 313 | 19,730,329 |
| Sacramento County CFD No 2000-1 | Sacramento | 16 | 7,758,935 |
| Truckee Donner Public Utility District CFD No 04-1 | Nevada | 50 | 3,109,388 |
| Calexico CFD No 2005-1 | Imperial | 9 | 2,793,450 |
| Imperial CFD No 2004-2 | Imperial | 125 | 1,006,422 |
| Cathedral City CFD No 2000-1 | Riverside | 207 | 863,942 |
| Lancaster CFD No 91-2 | Los Angeles | 4 | 550,360 |
| Sacramento County CFD No 1998-1 | Sacramento | 19 | 530,896 |
| Rocklin CFD No 11 | Placer | 3 | 446,431 |

Figure 8a

FORECLOSURES BY COUNTY, FY 2015-16

| COUNTY | NUMBER OF FORECLOSURES | AMOUNT DUE ON FORECLOSURES |
|-------------|------------------------|----------------------------|
| San Joaquin | 135 | \$67,732,927 |
| San Diego | 189 | 18,819,012 |
| Sacramento | 93 | 8,289,373 |
| Riverside | 236 | 550,757 |
| Los Angeles | 36 | 89,566 |
| Nevada | 23 | 79,138 |
| Imperial | 4 | 13,189 |
| Placer | 4 | 11,650 |
| Kern | 4 | 10,054 |
| Stanislaus | 2 | 4,561 |
| Orange | 3 | 514 |
| GRAND TOTAL | 729 | \$96,957,426 |

FY 2009-10. This CFD has more than \$18 million in special taxes due. Lathrop CFD No 2006-1, reported the highest foreclosure amount due at \$67.7 million due. These 135 proceedings comprise the total reported for San Joaquin County. (Figures 8b and 8c)

DEFAULTS/DRAW ON RESERVE REPORTS RECEIVED

State statutes also require CFDs to report any draw on the required reserve balance and/or default within ten days of the event.⁷ There were six draws on reserve and defaults reported during FY 2015-16. Truckee Donner Public Utility District CFD No 04-1 made two draw on reserve filings. Two defaults filings were made by both Borrego Water District CFD No 2007-1 and Lathrop CFD No 2006-1. Figure 9 displays the number of defaults and draws on reserves reported to CDIAC from FY 1992-93 through FY 2015-16.

In 2011, CDIAC began accepting the voluntary filings of replenishments to reserve ac-

counts. For FY 2015-16 no voluntary filings of replenishments to reserve accounts were reported to CDIAC.

Many local agencies rely on participation in their county's Teeter Plan as a way to prevent defaults. The Teeter Plan, enacted in 1949 (California Revenue and Taxation Code Sections 4701 through 4717) allows a county to allocate tax receipts to local agencies within its jurisdiction based on the total amount of taxes/assessments billed, not actually collected. The county then assumes the risk of delinquency, not the local agency. In return, the county receives any penalty and interest revenue associated with the delinquent taxes. The county may gain more than it has invested if the delinquent taxes are paid and the local agency avoids a default on its debt. The Teeter Plan is not offered by all counties. The two CFDs that reported defaults in FY 2015-16 do not currently participate in their county's Teeter Plans. A review of previous annual filings reveals that Borrego Water District CFD No 2007-1 (San Diego) never participated in its counties' Teeter Plans. Lathrop CFD stopped reporting participation in San Joaquin County's plan in FY 2009-10.

Reports of defaults and draws on reserve are distributed upon request to interested parties and are compiled annually in the CDIAC *Draw on Reserve/Default Report*. The information is also available on CDIAC's website, www.treasurer.ca.gov/cdiac.

APPENDIX A ORGANIZATION

Appendix A is organized alphabetically by county, then alphabetically by individual issuer within each county. The information for each bond issue is divided into two sections. The first section includes information from the Commission's *Report of Final Sale* originally reported to CDIAC and published in its monthly newsletter *Debt*

⁷ The draw on reserve must reduce the reserve fund to less than the reserve requirement.

Figure 8b

TOP CFD ISSUERS BY NUMBER OF FORECLOSURES, FY 2015-16

| ISSUER | COUNTY | NUMBER OF FORECLOSED PARCELS | AMOUNT DUE ON FORECLOSURES ¹ |
|---|-------------|------------------------------|---|
| Borrego Water District CFD No 2007-1 | San Diego | 183 | \$18,785,995 |
| Lathrop CFD No 2006-1 | San Joaquin | 135 | 67,732,927 |
| San Jacinto Unified School District CFD No 2005-1 | Riverside | 37 | 38,856 |
| Sacramento CFD No 2001-03 Total | Sacramento | 29 | 5,089 |
| Sacramento North Natomas CFD No 97-01 | Sacramento | 29 | 1,922 |
| Moreno Valley Unified School District CFD No 2004-6 | Riverside | 28 | 67,920 |
| Sacramento County CFD No 1998-1 | Sacramento | 19 | 523,427 |
| Truckee Donner Public Utility District CFD No 04-1 | Nevada | 18 | 66,676 |
| Temecula Valley Unified School District CFD No 2002-1 | Riverside | 18 | 21,235 |
| Sacramento County CFD No 2000-1 | Sacramento | 16 | 7,758,935 |
| All Others | | 217 | 1,954,442 |
| TOTALS | | 729 | \$96,957,425 |

¹Totals may not add due to rounding.**Figure 8c**

TOP CFD ISSUERS BY FORECLOSURE AMOUNT, FY 2015-16

| ISSUER | COUNTY | NUMBER OF FORECLOSED PARCELS | AMOUNT DUE ON FORECLOSURES ¹ |
|---|-------------|------------------------------|---|
| Lathrop CFD No 2006-1 | San Joaquin | 135 | \$67,732,927 |
| Borrego Water District CFD No 2007-1 | San Diego | 183 | 18,785,995 |
| Sacramento County CFD No 2000-1 | Sacramento | 16 | 7,758,935 |
| Calexico CFD No 2005-1 | Imperial | 4 | 1,318,988 |
| Sacramento County CFD No 1998-1 | Sacramento | 19 | 523,427 |
| Lake Elsinore CFD No 2006-2 | Riverside | 13 | 114,969 |
| Moreno Valley Unified School District CFD No 2004-6 | Riverside | 28 | 67,920 |
| Truckee Donner Public Utility District CFD No 04-1 | Nevada | 18 | 66,676 |
| Dana Point CFD No 2006-1 | Orange | 3 | 51,400 |
| Romoland School District CFD No 2004-1 | Riverside | 5 | 45,078 |
| All Others | | 305 | 491,110 |
| TOTALS | | 729 | \$96,957,425 |

¹Totals may not add due to rounding.

Figure 9

**NUMBER OF MELLO-ROOS DEFAULTS AND DRAWS ON RESERVE
FY 1993-94 THROUGH FY 2015-16***

| FISCAL YEAR | DEFAULTS | DRAWS ON RESERVE | TOTAL | PERCENT CHANGE FROM PRIOR YEAR |
|-------------|----------|------------------|-------|--------------------------------|
| 1993-94 | 3 | 16 | 19 | N/A |
| 1994-95 | 10 | 29 | 39 | 105% |
| 1995-96 | 6 | 44 | 50 | 28% |
| 1996-97 | 15 | 37 | 52 | 4% |
| 1997-98 | 29 | 22 | 51 | -2% |
| 1998-99 | 22 | 10 | 32 | -37% |
| 1999-00 | 11 | 8 | 19 | -41% |
| 2000-01 | 11 | 5 | 16 | -16% |
| 2001-02 | 11 | 0 | 11 | -31% |
| 2002-03 | 5 | 1 | 6 | -45% |
| 2003-04 | 11 | 2 | 13 | 117% |
| 2004-05 | 4 | 2 | 6 | -54% |
| 2005-06 | 2 | 1 | 3 | -50% |
| 2006-07 | 0 | 17 | 17 | 467% |
| 2007-08 | 1 | 9 | 10 | -41% |
| 2008-09 | 0 | 12 | 12 | 20% |
| 2009-10 | 0 | 7 | 7 | -42% |
| 2010-11 | 3 | 8 | 11 | 57% |
| 2011-12 | 4 | 8 | 12 | 9% |
| 2012-13 | 5 | 3 | 8 | -33% |
| 2013-14 | 5 | 4 | 9 | 13% |
| 2014-15 | 5 | 4 | 9 | 0% |
| 2015-16 | 4 | 2 | 6 | -33% |
| TOTALS | 167 | 251 | 418 | N/A |

*As reported to CDIAC.

Line. The second section is divided into six parts and includes the following information:

A. **FUND BALANCES:** Provides the fiscal status information for the bond issue. It is designed to show the use of the funds over time and delinquency information. The information includes the balances for the following categories: (1) principal amount outstanding; (2) minimum bond reserve; (3) bond reserve fund; (4) capitalized interest fund; and (5) construction fund.

B. **TAX COLLECTION:** Shows data on the status of tax collection for the district. It lists the amount of taxes due, the amount and percentage unpaid in the district, and information regarding whether the district is included in the county's Teeter Plan.

C. **DELINQUENT PARCELS:** Lists the reporting date, the number of delinquent parcels (if any), and the total amount of any delinquencies.

- D. FORECLOSURE: Indicated if foreclosure had commenced on any delinquent property. It lists the number of foreclosed parcels and the total amount of taxes due.
- E. ASSESSED VALUE OF PARCELS: Reports the assessed value of the district. Issuers may report information on the assessed value of the district from either the most current tax rolls or the appraisal value at the time of the bond sale.
- F. MISCELLANEOUS: Contains additional miscellaneous information reported to the CDIAC, such as sharing a reserve fund with a Marks-Roos joint powers agency bond pool or voluntary reporting.
- A. DRAW ON RESERVE/DEFAULT REPORT: Contains the information reported on the draw or default including the date the report was received by the CDIAC, the date of the draw/default, type of event, and the amount withdrawn or not paid.
- B. CONTACT INFORMATION: Contains the reporting organization, contact person, and phone number.
- C. ADDITIONAL INFORMATION: Contains any additional information that the issuer has reported to CDIAC about the event.

CDIAC reports information on issuance, fiscal status, and draws on reserve/defaults from various sources believed to be reliable, but does not attempt to verify or audit individual reports. Readers are encouraged to call the issuer or the participants in the financing if there are specific questions about the individual CFDs.

APPENDIX B ORGANIZATION

Appendix B presents the Draw on Reserve/Default Reports filed with CDIAC during FY 2015-16. The reports are organized alphabetically by county and then alphabetically by issuer. The first section contains the original information reported to CDIAC by the issuer at the time of final sale. The second section contains three parts and includes the following information:

APPENDIX C ABBREVIATIONS

The abbreviations used in this report are reflected in alphabetical order in Appendix C.

Appendix A: Yearly Fiscal Status Reports

This Report is based on unaudited information reported to the California Debt and Investment Advisory Commission (CDIAC) on the Report of Final Sale and the Yearly Fiscal Status Report from sources considered to be reliable. CDIAC is not liable for errors that are contained in these reports.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|------------------|----------------------|--------------------------|--|-----------------------|---------------------------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond Type</u> |
| 10-26-2007 | \$11,000,000.00 | ABAG Finance Authority for Nonprofit Corporations CFD No 2004-1 Alameda CDIAC Number: 2007-1181 Limited tax obligation bond Seismic Safety, Improvements, Repairs 690 and 942 Market St Federally Taxable | NR | Neg | (BC) (TR) (UW) | Quint & Thimmig Union Bank of CA Stone & Youngberg | 09-01-38 Comb | TIC 9.232 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$10,135,000.00 | \$1,013,500.00 | \$1,019,148.96 | \$0.00 | \$6,237.58 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,058,070.02 | \$3,595.21 | 0.34 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 10-07-2016 | 1 | \$3,595.21 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$201,906,403.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 06-08-2007 | \$30,235,000.00 | ABAG Finance Authority for Nonprofit Corporations CFD No 2004-2 Alameda CDIAC Number: 2007-0579 Limited tax obligation bond Multiple Capital Improvements, Public Works Windemere Ranch Series A Refunding | NR | Neg | (BC) Quint & Thimmig (PU) ABAG FA for NPC (TR) Union Bank of CA | 09-02-34 Serial | TIC NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$24,586,670.99 | \$0.00 | \$2,016,910.92 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,079,834.20 | \$4,486.74 | 0.22 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 12 | \$7,970.55 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$2,629,561,551.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|------------------|----------------------|--------------------------|--|----------------------------------|---------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-08-2007 | \$15,000,000.00 | ABAG Finance Authority for Nonprofit Corporations CFD No 2004-2 Alameda CDIAC Number: 2007-0580 Limited tax obligation bond Multiple Capital Improvements, Public Works Windemere Ranch Series B Federally Taxable | NR | Neg | (BC) (PU) (TR) | Quint & Thimmig ABAG FA for NPC Union Bank of CA | 09-02-34 Serial | TIC NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$12,216,301.23 | \$0.00 | \$1,002,136.13 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,038,171.32 | \$2,239.61 | 0.22 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 12 | \$3,978.58 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$2,629,561,551.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--|----------------------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-22-2010 | \$10,675,000.00 | Alameda CFD No 1 Alameda CDIAC Number: 2010-0709 Limited tax obligation bond Multiple Capital Improvements, Public Works Harbor Bay Federally Taxable Refunding | NR | Neg | 08-01-19 | TIC |
| | | | | (BC) Quint & Thimmig (FA) Sequoia Financial Group (PU) Alameda PFA (TR) Union Bank NA | Serial | NIC 4.134 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$5,515,000.00 | \$551,500.00 | \$668,545.35 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,585,362.88 | \$1,807.16 | 0.11 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 3 | \$16,312.43 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| 3 | \$16,312.43 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$459,345,873.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|---|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | |
| 03-03-2016 | \$15,415,000.00 | Alameda CFD No 13-1 Alameda CDIAC Number: 2015-2722 Limited tax obligation bond Multiple Capital Improvements, Public Works Alameda Landing | NR | Neg | 09-01-46 | TIC 4.204 |
| | | | | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Public Financial Manageme (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc | Comb | NIC 4.461 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$15,415,000.00 | \$1,339,403.46 | \$1,340,052.42 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$602,657.58 | \$4,771.92 | 0.79 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 1 | \$4,771.92 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 02-16-2016 | A | \$159,974,078.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|---------------------------|--------------------------|---|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-04-2002 | \$9,750,000.00 | Berkeley CFD No 1 Alameda CDIAC Number: 2002-1150 Limited tax obligation bond Multiple Capital Improvements, Public Works Disaster Fire Protection | S:AAA M:Aaa Ins | Comp | (BC) Sidley Austin Brown Wood (FA) Northcross Hill Ach (EN) Ambac (TR) BNY Mellon Capital (UW) Salomon Smith Barney | 09-01-21 Comb | TIC 4.417 NIC <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,940,000.00 | \$772,810.00 | \$772,810.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 06-30-2016 | E | \$0.00 |

F. MISCELLANEOUS

Remainder of the reserve balance is being provided in a Surety Bond- see page 14 of Bond Indenture.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-20-2001 | \$30,000,000.00 | Fremont CFD No 1 Alameda CDIAC Number: 2001-0622 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Commons | NR | Neg | (BC) | Orrick Herrington | 09-01-31 | TIC |
| | | | | | (TR) | BNY Mellon Capital | Comb | NIC 6.217 |
| | | | | | (UW) | Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|-------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-07-2005 | \$38,000,000.00 | Fremont CFD No 1 Alameda CDIAC Number: 2005-0433 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Commons | NR | Neg | (BC) | Jones Hall | 09-01-36 | TIC 5.41 |
| | | | | | (FA) | KNN | Comb | NIC |
| | | | | | (TR) | The Bank of NY Trust Co | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Interest/</u> |
| | | | | <u>Participant</u> | | <u>Type</u> |
| 08-06-2015 | \$79,700,000.00 | Fremont CFD No 1 Alameda CDIAC Number: 2015-0844 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Commons Refunding | NR | Neg | 09-01-45 | TIC 4.574 |
| | | | | (BC) Jones Hall | Comb | NIC 4.688 |
| | | | | (DC) Jones Hall | | <u>Type:</u> |
| | | | | (FA) KNN Public Finance | | |
| | | | | (TR) The Bank of NY Mellon | | |
| | | | | (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$79,700,000.00 | \$6,157,468.76 | \$6,160,781.52 | \$0.00 | \$25,649.52 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$4,211,357.08 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$607,427,199.00 |

F. MISCELLANEOUS

As of June 30, 2016, the Reserve Fund balance is comprised of \$5,015,781.52 cash balance and a \$1,145,000 letter of credit.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | <u>Bond</u> |
| 10-16-2013 | \$7,076,294.00 | Hayward CFD No 1 Alameda CDIAC Number: 2013-1855 Limited tax obligation bond Multiple Capital Improvements, Public Works Eden Shores Refunding | NR | Neg | (BC) | Jones Hall | 09-01-32 | TIC 4.13 |
| | | | | PP | (FA) | NHA Advisors | Serial | NIC 4.13 |
| | | | | | (PA) | Southwest Securities | | <u>Type:</u> |
| | | | | | (PU) | Western Alliance Bancorp | | |
| | | | | | (TR) | Wells Fargo Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,423,957.00 | \$353,814.70 | \$353,887.34 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$575,821.78 | \$1,505.82 | 0.26 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 2 | \$1,505.82 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$180,795,309.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 07-26-2006 | \$10,000,000.00 | Livermore CFD No 2006-1 Alameda CDIAC Number: 2006-1006 Limited tax obligation bond Multiple Capital Improvements, Public Works Shea Properties | NR | Neg | (BC) | Jones Hall | 09-01-36 | TIC |
| | | | | | (FA) | KNN | Comb | NIC 5.416 |
| | | | | | (TR) | Union Bank of CA | | <u>Type:</u> |
| | | | | | (UW) | Brandis Tallman LLC | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$9,325,000.00 | \$959,140.00 | \$970,640.73 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$670,339.88 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$62,742,013.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------|---------------------------|---|---------------------------|
| 06-01-2015 | \$19,632,406.03 | Livermore CFD No 2009-1 Alameda CDIAC Number: 2015-1253 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 El Charro Refunding | NR | Neg | (BRC) | Jones Hall | 06-30-42 | TIC 5.318 |
| | | | | PP | (FA) | KNN Public Finance | Term | NIC 5.389 |
| | | | | | (PU) | Livermore Premium Outlets | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$19,293,899.23 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,519,865.68 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$199,105,048.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|--------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 07-17-2000 | \$24,030,000.00 | Livermore CFD No 99-1 Alameda CDIAC Number: 2000-1221 Limited tax obligation bond Multiple Capital Improvements, Public Works Tri-Valley Technology Pk Refunding | NR | Neg | (BC) Jones Hall (FA) KNN (TR) Union Bank of CA (UW) Salomon Smith Barney | 09-01-30 Comb | TIC 6.39 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 06-30-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-28-2015 | \$15,655,000.00 | Livermore CFD No 99-1 Alameda CDIAC Number: 2015-0841 Limited tax obligation bond Multiple Capital Improvements, Public Works Tri-Valley Tech Pk Refunding | NR | Neg | (BC) | Jones Hall | 09-01-30 | TIC 3.64 |
| | | | | | (DC) | Jones Hall | Comb | NIC 3.617 |
| | | | | | (FA) | KNN Public Finance | | <u>Type:</u> |
| | | | | | (TR) | MUFG Union Bank | | |
| | | | | | (UW) | Brandis Tallman LLC | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$15,655,000.00 | \$1,359,450.00 | \$1,393,107.34 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,392,498.53 | \$220,208.86 | 15.81 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 27 | \$202,208.86 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$404,116,971.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-03-2000 | \$5,495,000.00 | San Leandro CFD No 1 Alameda CDIAC Number: 2000-1389 Limited tax obligation bond Multiple Capital Improvements, Public Works Cherrywood | NR | Neg | (BC) | Jones Hall | 09-01-25 | TIC |
| | | | | | (FA) | Emily Wagner & Assoc | Comb | NIC 6.508 |
| | | | | | (TR) | US Bank Corp Trust | | <u>Type:</u> |
| | | | | | (UW) | Prager McCarthy | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,215,000.00 | \$448,960.00 | \$448,960.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$461,787.94 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-14-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$199,579,712.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-31-2013 | \$5,760,000.00 | Union City CFD No 97-1 Alameda CDIAC Number: 2013-1538 Limited tax obligation bond Multiple Capital Improvements, Public Works Dyer St Triangle Refunding | NR | Neg | 09-01-28 | TIC 4.328 |
| | | | | (BC) Best Best & Krieger (DC) Quint & Thimmig (FA) Magis Advisors (TR) Union Bank NA (UW) Wulff Hansen & Co | Serial | NIC 4.375 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$5,160,000.00 | \$533,530.00 | \$533,564.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$562,971.92 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-01-2015 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2015 | E | \$188,679,613.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 08-09-2006 | \$3,225,000.00 | Ione CFD No 2005-1 Amador CDIAC Number: 2006-0969 Limited tax obligation bond Multiple Capital Improvements, Public Works Country Club Estates Refunding | NR | Neg | (BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg | 09-01-16 Serial | TIC NIC 4.544 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$270,000.00 | \$282,960.00 | \$282,965.67 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$46,079,510.00 |

F. MISCELLANEOUS

"Section IV. Tax Collection Information" The bonds issued by CFD No. 2005-1 had a final maturity of September 1, 2016 and amounts in the reserve account were sufficient to pay the March 1, 2016 and September 1, 2016 debt service payments on the bonds. Accordingly, for fiscal year 2015-2016, no parcels were subject to the levy of special taxes.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|------------------------------|--|-----------------------|---|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 08-09-2006 | \$3,845,000.00 | Ione CFD No 2005-2 Amador CDIAC Number: 2006-0970 Limited tax obligation bond Multiple Capital Improvements, Public Works Edgebrook & Castle Oaks Phase II IA No 1 Ser A Refunding | NR | Neg PP | (BC) (FA) (PU) (TR) | Stradling Yocca CSG Advisors Stone & Youngberg US Bank NA | 09-01-36 Term | TIC NIC 6 Type: TESTING 1,2,3 |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,475,000.00 | \$360,400.00 | \$360,407.23 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$290,863.94 | \$1,039.73 | 0.36 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 1 | \$1,039.73 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 1 | \$1,039.73 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$34,352,899.00 |

F. MISCELLANEOUS

"Section IV. Tax Collection Information" Based on the levy of the Special Tax A which is servicing the outstanding bounds, and excludes the Special Tax B authorized for services.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|------------------------------|--|-----------------------|---------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 08-09-2006 | \$1,550,000.00 | Ione CFD No 2005-2 Amador CDIAC Number: 2006-0971 Limited tax obligation bond Multiple Capital Improvements, Public Works Edgebrook & Castle Oaks Phase II IA No 2 Ser B Refunding | NR | Neg PP | (BC) (FA) (PU) (TR) | Stradling Yocca CSG Advisors Stone & Youngberg US Bank NA | 09-01-36 Term | TIC NIC 6.75 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$145,000.00 | \$105,000.00 | \$105,124.22 | \$0.00 | \$32,958.33 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$47,433.18 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$5,375,999.00 |

F. MISCELLANEOUS

"Section IV. Tax Collection Information" Based on the levy of the Special Tax A which is servicing the outstanding bounds, and excludes the Special Tax B authorized for services.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-09-2006 | \$10,855,000.00 | Ione CFD No 2005-2 Amador CDIAC Number: 2006-0972 Limited tax obligation bond Multiple Capital Improvements, Public Works Edgebrook & Castle Oaks Phase II IA No 3 Ser C Refunding | NR | Neg | (BC) | Stradling Yocca | 09-01-36 | TIC |
| | | | | PP | (FA) | CSG Advisors | Term | NIC 7 |
| | | | | | (PU) | Stone & Youngberg | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,505,000.00 | \$0.00 | \$0.56 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$569,252.18 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$7,556,553.00 |

F. MISCELLANEOUS

"Section I.E. Original Principal Amount of Bonds" 1,000,000 in bonds was cancelled after the August 8, 2006 pricing. "Section II.B. Bond Reserve Fund" Reserve Requirement is \$0.00 while Bonds are deemed as Restricted Bonds (as defined in the Indenture). Prior to converting the Bonds from Restricted Bonds to Unrestricted Bonds (as defined in the Indenture) the Reserve Fund must be fully funded. "Section IV. Tax Collection Information" Based on the levy of the Special Tax A which is servicing the outstanding bounds, and excludes the Special Tax B authorized for services.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 08-01-2006 | \$7,145,000.00 | Calaveras County CFD No 2 Calaveras CDIAC Number: 2006-0956 Limited tax obligation bond Multiple Capital Improvements, Public Works Saddle Creek Refunding | NR | Neg | (BC) Cameron Weist (TR) Union Bank of CA (UW) E J De La Rosa | 09-01-26 Comb | TIC NIC 5.076 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,695,000.00 | \$566,968.75 | \$567,798.37 | \$0.00 | \$776,448.37 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$593,579.30 | \$4,363.02 | 0.74 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-02-2016 | 7 | \$6,138.19 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$112,150,282.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------------------|--|----------------------------------|---------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 11-29-2006 | \$24,830,000.00 | Antioch Area Public Facilities Financing Agency CFD No 1989-1 Contra Costa CDIAC Number: 2006-1450 Limited tax obligation bond K-12 School Facility School Facs & Prewett Comm Prk Refunding | S:AAA/A M:Aaa/A2 Ins | Neg | 08-01-25 Serial | TIC NIC 3.93 <u>Type:</u> |
| | | | | (BC) Orrick Herrington (DC) Jones Hall (FA) The PFM Group (EN) Ambac (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$15,660,000.00 | \$2,359,370.47 | \$4,556,175.96 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$3,512,588.42 | \$42,234.65 | 1.20 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-16-2016 | 214 | \$74,588.87 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$4,052,474,313.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|----------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 10-16-2009 | \$15,388,544.00 | Brentwood CFD No 3 Contra Costa CDIAC Number: 2009-1092 Limited tax obligation bond Multiple Capital Improvements, Public Works | NR | Neg | (BC) | Orrick Herrington | 09-15-39 | TIC |
| | | | | | (FA) | Del Rio Advisors LLC | Comb | NIC 4.819 |
| | | | | | (PU) | Brentwood Infra FA | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$14,434,774.51 | \$1,033,584.56 | \$1,102,772.23 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,467,151.64 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 04-22-2016 | 38 | \$17,501.62 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 04-22-2016 | E | \$781,562,996.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 10-16-2009 | \$3,691,998.00 | Brentwood CFD No 4 Contra Costa CDIAC Number: 2009-1093 Limited tax obligation bond Multiple Capital Improvements, Public Works | NR | Neg | (BC) Orrick Herrington (FA) Del Rio Advisors LLC (PU) Brentwood Infra FA (TR) US Bank NA | 09-15-39 Comb | TIC NIC 4.819 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,463,171.17 | \$247,976.18 | \$264,413.23 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,891,346.56 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 04-22-2016 | 35 | \$19,303.15 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 04-22-2016 | E | \$1,089,831,197.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 10-16-2009 | \$1,129,985.00 | Brentwood CFD No 5 Contra Costa CDIAC Number: 2009-1094 Limited tax obligation bond Multiple Capital Improvements, Public Works | NR | Neg | 09-15-39 | TIC |
| | | | | (BC) Orrick Herrington | Comb | NIC 4.819 |
| | | | | (FA) Del Rio Advisors LLC | | |
| | | | | (PU) Brentwood Infra FA | | |
| | | | | (TR) US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$1,059,949.06 | \$75,896.37 | \$80,875.21 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$488,117.26 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 04-22-2016 | 9 | \$17,242.53 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 04-22-2016 | E | \$317,147,581.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-05-2007 | \$37,500,000.00 | California Statewide Communities Development Authority CFD No 2007-01 Contra Costa CDIAC Number: 2007-1458 Limited tax obligation bond Multiple Capital Improvements, Public Works Orinda Wilder | NR | Neg | 09-01-37 | TIC |
| | | | | (BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC | Comb | NIC 5.979 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-01-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$0.00 |

F. MISCELLANEOUS

"Section II. Fund Balance Fiscal Status" The closing date of the 2015 Special Tax Refunding Bonds was July 15, 2015, and accordingly, on July 15, 2015 all monies in the funds and accounts held for the Series 2007 Special Tax Bonds were transferred into the funds and accounts held for the 2015 Special Tax Refunding Bonds. Therefore, as of June 30, 2016 there were no monies held in the Reserve Fund for the Series 2007 Special Tax Bonds.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|---------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-24-2015 | \$33,015,000.00 | California Statewide Communities Development Authority CFD No 2007-01 Contra Costa CDIAC Number: 2015-1124 Limited tax obligation bond Multiple Capital Improvements, Public Works Orinda Wilder Refunding | NR | Neg | 09-01-37 | TIC 4.531 |
| | | | | (BC) Orrick Herrington | Comb | NIC 4.639 |
| | | | | (DC) Orrick Herrington | | |
| | | | | (TR) Wilmington Trust | | |
| | | | | (UW) RBC Capital Mkts LLC | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$33,015,000.00 | \$2,481,600.00 | \$2,481,600.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$2,961,670.12 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-01-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$199,139,303.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 10-31-1997 | \$6,400,000.00 | Clayton CFD No 1990-1 Contra Costa CDIAC Number: 1997-1572 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Brown & Wood (PU) Clayton FA (TR) First Trust of CA | 09-02-22 Serial | TIC NIC 5.552 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,716,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$405,801.68 | \$1,823.24 | 0.45 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 10 | \$2,041.08 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$720,372,966.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-14-1999 | \$1,269,000.00 | Clayton CFD No 1990-2 Contra Costa CDIAC Number: 1999-2031 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Comp | (BC) | Jones Hall | 09-02-15 | TIC |
| | | | | | (FA) | W J Fawell Co | Serial | NIC 5.556 |
| | | | | | (PU) | City National Bank | | <u>Type:</u> |
| | | | | | (TR) | US Bank Corp Trust | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--|----------------------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 04-21-1998 | \$4,785,000.00 | Contra Costa County CFD No 1991-1 Contra Costa CDIAC Number: 1997-1784 Limited tax obligation bond Multiple Capital Improvements, Public Works Pleasant Hill BART Station Area Refunding | NR | Neg | 08-01-16 | TIC |
| | | | | (BC) Quint & Thimmig (TR) US Bank Corp Trust (UW) Samuel A Ramirez | Comb | NIC 5.444 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$460,000.00 | \$478,000.00 | \$615,606.80 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$485,668.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2015 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 06-30-2016 | E | \$226,135,700.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|-----------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-08-2013 | \$5,605,000.00 | Contra Costa County CFD No 2001-1 Contra Costa CDIAC Number: 2012-1859 Limited tax obligation bond Multiple Capital Improvements, Public Works Norris Canyon Refunding | S:A | Neg | 09-01-31 | TIC |
| | | | | (BC) Quint & Thimmig | Serial | NIC 3.491 |
| | | | | (DC) Lofton & Jennings | | |
| | | | | (FA) Fieldman Rolapp | | |
| | | | | (TR) The Bank of NY Mellon | | |
| | | | | (UW) Stone Youngberg/Stifel | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$4,915,000.00 | \$206,212.50 | \$207,556.15 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$423,174.18 | \$1,240.98 | 0.29 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-20-2016 | 1 | \$1,240.98 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$594,473,153.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------|---------------------------|---|---------------------------|
| 06-09-2005 | \$15,760,000.00 | Mt Diablo Unified School District CFD No 1 Contra Costa CDIAC Number: 2005-0555 Limited tax obligation bond K-12 School Facility Refunding | M:Aaa/A1 | Neg | (BC) | Sidley Austin Brown Wood | 08-01-24 | TIC |
| | | | | | (FA) | Govt Financial Strategies | Serial | NIC 3.979 |
| | | | | | (EN) | MBIA Corp | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |
| | | | Ins | | (UW) | Morgan Stanley Dean | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$10,105,000.00 | \$1,783,772.43 | \$1,783,772.43 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$6,429,990.00 | \$94,537.00 | 1.47 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 12-15-2016 | 1505 | \$82,309.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 12-15-2016 | E | \$6,429,990.00 |

F. MISCELLANEOUS

District Contact:
Nance Juner
Director, Budget & Fiscal Services
Mt. Diablo Unified School District
1936 Carlotta Drive
Concord, CA 94519
(925)682-8000, ext. 4092

Sections III thru VI share the same financial numbers as CDIAC 2005-0555, 2006-0528 and 2016-1108.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|---------------------------------|--------------------------------------|--------------------------------------|---|---|----------------------------------|
| 06-14-2006 | \$29,995,000.00 | Mt Diablo Unified School District CFD No 1 Contra Costa CDIAC Number: 2006-0528 Limited tax obligation bond K-12 School Facility Refunding | M:Aaa/A1 Ins | Neg | (BC) (FA) (EN) (TR) (UW) | Sidley Austin LLP Govt Financial Strategies MBIA Corp US Bank NA UBS Securities | 08-01-26 Comb | TIC NIC 4.101 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$12,945,000.00 | \$2,122,952.72 | \$2,122,952.72 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$6,429,990.00 | \$94,537.00 | 1.47 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 12-15-2016 | 1505 | \$82,309.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 12-15-2016 | E | \$6,429,990.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC 2005-0555, 2006-0528 and 2016-1108.

District Contact:
Nance Juner
Director, Budget & Fiscal Services
Mt. Diablo Unified School District
1936 Carlotta Drive
Concord, CA 94519
(925)682-8000, ext. 4092

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|----------------------------------|---|---|--|
| 06-08-2016 | \$13,790,000.00 | Mt Diablo Unified School District CFD No 1 Contra Costa CDIAC Number: 2016-1108 Special assessment bond K-12 School Facility Series C Refunding | M:Aa3 Ins | Neg (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 08-01-24 Serial | TIC 1.557 NIC 1.638 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$13,790,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$6,429,990.00 | \$94,537.00 | 1.47 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 12-15-2016 | 1505 | \$82,309.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 12-15-2016 | E | \$6,429,990.00 |

F. MISCELLANEOUS

District Contact:
Nance Juner
Director, Budget & Fiscal Services
Mt. Diablo Unified School District
1936 Carlotta Drive
Concord, CA 94519
(925)682-8000, ext. 4092

Sections III thru VI share the same financial numbers as CDIAC 2005-0555, 2006-0528 and 2016-1108.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|---|---|---------------------------|
| 11-03-2005 | \$12,115,000.00 | Pittsburg CFD No 2005-2 Contra Costa CDIAC Number: 2005-1739 Limited tax obligation bond Multiple Capital Improvements, Public Works Vista Del Mar | NR | Neg | (BC) (FA) (TR) (UW) | Orrick Herrington The PFM Group The Bank of NY Trust Co Piper Jaffray & Co | 09-01-35 Comb | TIC NIC 5.158 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-20-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-17-2015 | \$9,655,000.00 | Pittsburg CFD No 2005-2 Contra Costa CDIAC Number: 2015-1459 Limited tax obligation bond Multiple Capital Improvements, Public Works Vista Del Mar Refunding | NR | Neg | (BC) | Meyers Nave | 09-01-35 | TIC 3.963 |
| | | | | | (DC) | Meyers Nave | Comb | NIC 0 |
| | | | | | (FA) | The PFM Group | | <u>Type:</u> |
| | | | | | (TR) | The Bank of NY Mellon | | |
| | | | | | (UW) | Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$9,655,000.00 | \$725,494.43 | \$739,998.54 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$741,667.84 | \$5,642.21 | 0.76 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-20-2016 | 4 | \$5,734.79 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$230,749,503.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-13-2013 | \$6,055,000.00 | Pleasant Hill Downtown CFD No 1 Contra Costa CDIAC Number: 2013-0743 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Refunding | NR | Neg | (BC) | Jones Hall | 09-01-32 | TIC 4.129 |
| | | | | | (DC) | Jones Hall | Comb | NIC 4.141 |
| | | | | | (FA) | NHA Advisors | | <u>Type:</u> |
| | | | | | (PU) | CSCDA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$5,540,000.00 | \$464,725.00 | \$464,748.40 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$103,017,706.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| 10-05-1998 | \$4,500,000.00 | Richmond Redevelopment Agency CFD No 1998-1 Contra Costa CDIAC Number: 1998-1840 Limited tax obligation bond Redevelopment, Multiple Purposes Marina Westshore | NR | Neg | (BC) | Orrick Herrington | 10-01-28 | TIC |
| | | | | | (DC) | Lofton De Lancie | Comb | NIC 5.389 |
| | | | | | (TR) | US Bank Corp Trust | | <u>Type:</u> |
| | | | | | (UW) | Westhoff Cone | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,860,000.00 | \$314,130.00 | \$314,130.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$315,205.22 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-16-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$31,458,312.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|-----------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-23-2012 | \$44,250,000.00 | El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 2012-1277 Limited tax obligation bond Multiple Capital Improvements, Public Works El Dorado Hills Dev Refunding | S:A | Neg | 09-01-31 | TIC 3.611 |
| | | | | (BC) Kronick Moskovitz | | |
| | | | | (DC) Kronick Moskovitz | Comb | NIC |
| | | | | (TR) The Bank of NY Mellon | | Type: |
| | | | | (UW) Stone Youngberg/Stifel | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$37,050,000.00 | \$3,847,900.00 | \$3,849,540.01 | \$0.00 | \$6,217,453.51 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$3,772,826.34 | \$29,288.64 | 0.78 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 109 | \$78,750.62 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$2,244,943,621.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 04-16-2002 | \$10,940,000.00 | El Dorado County CFD No 2001-1 El Dorado CDIAC Number: 2002-0209 Limited tax obligation bond Multiple Capital Improvements, Public Works Promontory Specific Plan | NR | Neg | (BC) | Orrick Herrington | 09-01-31 | TIC |
| | | | | | (FA) | Fieldman Rolapp | Comb | NIC 6.274 |
| | | | | | (TR) | BNY Mellon Capital | | <u>Type:</u> |
| | | | | | (UW) | Westhoff Cone | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 01-01-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|--|--------------------|--------------------------|-------------|-------------------------|-----------------------|------------------|--------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond</u> | <u>Type</u> |
| 12-15-2005 | \$7,950,000.00 | El Dorado County CFD No 2001-1 El Dorado CDIAC Number: 2005-2026 Limited tax obligation bond Multiple Capital Improvements, Public Works Promontory Specific Plan | NR | Neg | (BC) | Orrick Herrington | 09-01-35 | TIC | |
| | | | | | (TR) | The Bank of NY Trust Co | Comb | NIC 5.357 | |
| | | | | | (UW) | Westhoff Cone | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 01-01-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------------------------|--------------------------|--------------------------------------|--|--------------------------|--|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 08-20-2015 | \$16,175,000.00 | El Dorado County CFD No 2001-1 El Dorado CDIAC Number: 2015-1767 Limited tax obligation bond Multiple Capital Improvements, Public Works Promontory Specific Plan Series A Refunding | S:AA/BBB- Ins | Neg | (BC) (DC) (EN) (TR) (UW) | Jones Hall Jones Hall Build America The Bank of NY Mellon Stifel Nicolaus & Co Inc | 09-01-35 Comb | TIC 3.792 NIC 3.629 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$16,175,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,899,222.04 | \$14,861.10 | 0.78 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 14 | \$18,118.46 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$482,301,403.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--|---|---|--|
| 08-20-2015 | \$9,380,000.00 | El Dorado County CFD No 2001-1 El Dorado CDIAC Number: 2015-1771 Limited tax obligation bond Multiple Capital Improvements, Public Works Promontory Specific Plan Series B | NR | Neg | (BC) Jones Hall (DC) Jones Hall (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 09-01-44 Comb | TIC 4.539 NIC 4.532 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$9,380,000.00 | \$646,450.00 | \$646,450.00 | \$0.00 | \$1,093,031.67 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,899,222.04 | \$14,861.10 | 0.78 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 14 | \$18,118.46 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$482,301,403.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|------------------------------|--|---|---------------------------|
| 07-20-2005 | \$32,655,000.00 | El Dorado County CFD No 2005-1 El Dorado CDIAC Number: 2005-0266 Limited tax obligation bond Multiple Capital Improvements, Public Works Blackstone | NR | Neg | (BC) (FA) (TR) (UW) | Orrick Herrington Fieldman Rolapp The Bank of NY Trust Co Westhoff Cone | 09-01-35 Comb | TIC NIC 5.173 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$28,920,000.00 | \$2,399,887.00 | \$2,401,193.32 | \$0.00 | \$8,626.95 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$2,246,491.26 | \$2,559.87 | 0.11 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 3 | \$5,636.65 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$473,994,820.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|-------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 04-05-2006 | \$3,750,000.00 | El Dorado County CFD No 2005-2 El Dorado CDIAC Number: 2006-0067 Limited tax obligation bond Multiple Capital Improvements, Public Works Laurel Oaks | NR | Neg | (BC) | Orrick Herrington | 09-01-36 | TIC |
| | | | | | (FA) | Fieldman Rolapp | Comb | NIC 5.126 |
| | | | | | (TR) | The Bank of NY Trust Co | | <u>Type:</u> |
| | | | | | (UW) | Westhoff Cone | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,300,000.00 | \$261,810.00 | \$261,826.35 | \$0.00 | \$5.38 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$289,630.44 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$51,910,687.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|------------------------------|---|----------------------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-28-2012 | \$1,266,125.00 | South Lake Tahoe Recreation Facilities Joint Powers Authority CFD No 2000-1 El Dorado CDIAC Number: 2012-0076 Limited tax obligation bond Recreation and Sports Facilities Series A Refunding | NR | Neg PP | (BC) (FA) (PU) (TR) | Stradling Yocca NHA Advisors Compass Mortgage Corp Union Bank NA | 09-01-30 Term | TIC 3.199 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$1,051,694.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$647,056.20 | \$27,980.79 | 4.32 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 3336 | \$27,980.79 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-05-2016 | E | \$6,687,824,662.00 |

F. MISCELLANEOUS

Please note that there are two series of bonds associated with the 2012 Special Tax Refunding Bond Issue (Series A and Series B). Information for items III-IX is the same for both issues and represents totals for the CFD.

CDIAC Numbers 2012-0012 & 2012-0077

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-28-2012 | \$3,255,805.00 | South Lake Tahoe Recreation Facilities Joint Powers Authority CFD No 2000-1 El Dorado CDIAC Number: 2012-0077 Limited tax obligation bond Recreation and Sports Facilities Series B Federally Taxable Refunding | NR | Neg | (BC) | Stradling Yocca | 09-01-30 | TIC 4.749 |
| | | | | PP | (FA) | NHA Advisors | Term | NIC |
| | | | | | (PU) | Compass Bank | | <u>Type:</u> |
| | | | | | (TR) | Union Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,784,655.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$647,056.20 | \$27,980.79 | 4.32 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 3336 | \$27,980.79 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-05-2016 | E | \$6,687,824,662.00 |

F. MISCELLANEOUS

Please note that there are two series of bonds associated with the 2012 Special Tax Refunding Bond Issue (Series A and Series B). Information for items III-IX is the same for both issues and represents totals for the CFD.

CDIAC Numbers 2012-0012 & 2012-0077

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-30-2007 | \$7,200,000.00 | South Tahoe Redevelopment Agency CFD No 2001-1 El Dorado CDIAC Number: 2007-0051 Limited tax obligation bond Multiple Capital Improvements, Public Works Heavenly Village Park Ave Refunding | NR | Neg | (BC) Stradling Yocca (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co | 10-01-31 Comb | TIC NIC 4.817 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 10-12-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|------------------|----------------------|--------------------------|--------------------------|-----------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 09-18-2015 | \$6,135,000.00 | Successor Agency to the South Tahoe Redevelopment Agy CFD No 2001-1 El Dorado CDIAC Number: 2015-1262 Limited tax obligation bond Redevelopment, Multiple Purposes Heavenly Village Park Avenue Refunding | NR | Neg | (BC) | Jones Hall | 10-01-31 | TIC 3.628 |
| | | | | | (DC) | Jones Hall | Serial | NIC 3.655 |
| | | | | | (FA) | The PFM Group | | <u>Type:</u> |
| | | | | | (TR) | The Bank of NY Mellon | | |
| | | | | | (UW) | Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$5,915,000.00 | \$546,000.00 | \$546,035.50 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$864,054.72 | \$30,440.71 | 3.52 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-19-2016 | 1291 | \$89,165.81 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$207,072,684.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|---|---|---------------------------|
| 02-03-1999 | \$2,080,000.00 | Fresno CFD No 4 Fresno CDIAC Number: 1999-0037 Limited tax obligation bond Street Construction and Improvements Tract Nos 4736,4781,4824,4833 & 4844 | NR | Neg | (BC) (DC) (TR) (UW) | Lofton De Lancie Lofton De Lancie BNY Mellon Capital Stone & Youngberg | 09-01-29 Comb | TIC 5.771 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,275,000.00 | \$137,410.00 | \$137,513.10 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$142,043.72 | \$2,263.05 | 1.59 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-16-2016 | 12 | \$3,251.13 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$140,488,457.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 10-25-2001 | \$1,400,000.00 | Fresno CFD No 5 Fresno CDIAC Number: 2001-1753 Limited tax obligation bond Multiple Capital Improvements, Public Works Foundry Park | NR | Neg | (BC) | Lofton & Jennings | 09-01-31 | TIC 6.608 |
| | | | | | (DC) | Lofton & Jennings | Comb | NIC |
| | | | | | (TR) | BNY Mellon Capital | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$970,000.00 | \$104,370.00 | \$104,698.49 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$85,976.58 | \$3,378.97 | 3.93 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-16-2016 | 1 | \$3,378.97 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$20,461,144.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-23-2003 | \$2,065,000.00 | Fresno CFD No 7 Fresno CDIAC Number: 2003-0022 Limited tax obligation bond Multiple Capital Improvements, Public Works Granville Homes-Willow & Teague | NR | Neg | (BC) | Lofton & Jennings | 09-01-32 | TIC 5.85 |
| | | | | | (DC) | Lofton & Jennings | Comb | NIC |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (TR) | BNY Mellon Capital | | |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,540,000.00 | \$150,492.50 | \$151,343.78 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$156,139.72 | \$2,595.12 | 1.66 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-16-2016 | 11 | \$3,452.77 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$157,168,576.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-28-2006 | \$14,710,000.00 | Calexico CFD No 2005-1 Imperial CDIAC Number: 2006-0807 Limited tax obligation bond Multiple Capital Improvements, Public Works Hearthstone | NR | Neg | (BC) | Stradling Yocca | 09-01-36 | TIC 5.573 |
| | | | | | (FA) | Urban Futures | Comb | NIC |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Kinsell Newcomb | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$12,450,000.00 | \$1,012,337.50 | \$653,297.42 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,388,853.10 | \$734,518.50 | 52.89 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-25-2016 | 9 | \$2,793,449.50 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 4 | \$1,318,988.00 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$50,145,838.00 |

F. MISCELLANEOUS

On August 26, 2016, an unscheduled draw was made on the reserve fund established for the \$14,710,000 2006 Special Tax Bonds of Community Facilities District No. 2005-1 (Hearthstone) of the City of Calexico, which lowered the balance to less than the required reserve fund minimum. The draw was made in order to pay the September 1, 2016 debt service payment. The reserve fund balance after the draw was \$428,651.62, against a reserve fund requirement of \$1,012,337.50.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-21-2014 | \$7,000,000.00 | Calexico CFD No 2013 -1 Imperial CDIAC Number: 2013-2088 Limited tax obligation bond Multiple Capital Improvements, Public Works Gran Plaza IA No 1 | NR | Neg | (BC) | Stradling Yocca | 09-01-43 | TIC 6.033 |
| | | | | | (DC) | Richards Watson | Comb | NIC 5.905 |
| | | | | | (FA) | Urban Futures / Isom Adv | | <u>Type:</u> |
| | | | | | (TR) | The Bank of NY Mellon | | |
| | | | | | (UW) | De La Rosa & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,000,000.00 | \$522,818.75 | \$522,818.76 | \$0.00 | \$434,670.01 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$43,880,674.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|----------------------|---|----------------------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 09-30-2008 | \$1,220,000.00 | El Centro CFD No 2007-1 Imperial CDIAC Number: 2008-0446 Limited tax obligation bond Multiple Capital Improvements, Public Works Legacy Ranch | NR | Neg | (BC) (TR) (UW) | Fulbright & Jaworski US Bank NA Estrada Hinojosa & Co Inc | 09-01-38 Comb | TIC NIC 6.515 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,210,000.00 | \$117,198.08 | \$117,198.08 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$95,135.36 | \$350.33 | 0.37 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-16-2016 | 1 | \$350.33 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$40,327,380.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-08-2005 | \$2,355,000.00 | Heber Public Utility District CFD No 2005-1 Imperial CDIAC Number: 2005-1609 Limited tax obligation bond Wastewater Collection, Treatment Heber Meadows | NR | Neg | (BC) | Richards Watson | 09-01-35 | TIC |
| | | | | | (FA) | A M Miller & Co | Comb | NIC 5.308 |
| | | | | | (TR) | Wells Fargo Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Kinsell Newcomb | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,895,000.00 | \$159,817.50 | \$160,838.08 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$201,552.00 | \$1,071.50 | 0.53 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-18-2016 | 2 | \$1,071.50 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$27,387,976.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-14-2005 | \$11,125,000.00 | Imperial CFD No 2004-1 Imperial CDIAC Number: 2005-1777 Limited tax obligation bond Multiple Capital Improvements, Public Works Victoria Ranch | NR | Neg | (BC) | Harper & Burns | 09-01-36 | TIC |
| | | | | | (DC) | Stradling Yocca | Comb | NIC 5.463 |
| | | | | | (FA) | Urban Futures | | <u>Type:</u> |
| | | | | | (TR) | Wells Fargo Bank NA | | |
| | | | | | (UW) | Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-25-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 06-18-2015 | \$5,465,000.00 | Imperial CFD No 2004-1 Imperial CDIAC Number: 2015-1367 Limited tax obligation bond Multiple Capital Improvements, Public Works Victoria Ranch Series A Refunding | NR | Neg | 09-01-36 | TIC 4.219 |
| | | | | (BC) Stradling Yocca | Comb | NIC 4.302 |
| | | | | (CB) Harper & Burns | | |
| | | | | (DC) Stradling Yocca | | <u>Type:</u> |
| | | | | (FA) Urban Futures / Isom Adv | | |
| | | | | (TR) Wells Fargo Bank NA | | |
| | | | | (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$5,465,000.00 | \$402,281.26 | \$402,281.30 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$490,195.00 | \$5,127.00 | 1.05 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-25-2016 | 4 | \$6,886.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$48,572,090.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--|----------------------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 09-20-2007 | \$5,075,000.00 | Imperial CFD No 2004-2 Imperial CDIAC Number: 2006-0111 Limited tax obligation bond Multiple Capital Improvements, Public Works Mayfield IA No 1 | NR | Neg | 09-01-37 | TIC |
| | | | | (BC) Harper & Burns (DC) Stradling Yocca (FA) Urban Futures (TR) Wells Fargo Bank NA (UW) E J De La Rosa | Comb | NIC 5.885 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,260,000.00 | \$194,323.76 | \$194,390.04 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$242,937.00 | \$98,647.50 | 40.61 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-25-2016 | 125 | \$1,006,421.50 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$10,421,244.00 |

F. MISCELLANEOUS

The City is in the initial stages of pursuing action against the delinquent parcels.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Interest/</u> |
| | | | | <u>Participant</u> | | <u>Type</u> |
| 05-11-2005 | \$4,655,000.00 | Imperial CFD No 2004-3 Imperial CDIAC Number: 2005-0069 Limited tax obligation bond Multiple Capital Improvements, Public Works Bratton Development Series A | NR | Neg | 09-01-35 | TIC |
| | | | | (BC) Harper & Burns | Comb | NIC 5.395 |
| | | | | (DC) Stradling Yocca | | |
| | | | | (FA) Urban Futures | | |
| | | | | (TR) Wells Fargo Bank NA | | |
| | | | | (UW) Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-25-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$0.00 |

F. MISCELLANEOUS

The City is in the initial stages of pursuing action against the delinquent parcels.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|---------------------------|
| 11-30-2006 | \$5,130,000.00 | Imperial CFD No 2004-3 Imperial CDIAC Number: 2005-0334 Limited tax obligation bond Multiple Capital Improvements, Public Works Bratton Development Series B | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Harper & Burns Stradling Yocca Urban Futures Wells Fargo Bank NA E J De La Rosa | 09-01-37 Comb | TIC NIC 5.134 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$630,054.00 | \$8,625.00 | 1.37 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-25-2016 | 2 | \$374,444.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$82,669,027.00 |

F. MISCELLANEOUS

The City is in the initial stages of pursuing action against the delinquent parcels.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-18-2015 | \$5,675,000.00 | Imperial CFD No 2004-3 Imperial CDIAC Number: 2015-1366 Limited tax obligation bond Multiple Capital Improvements, Public Works Bratton Development Series A Refunding | NR | Neg | (BC) | Stradling Yocca | 09-01-37 | TIC 4.105 |
| | | | | | (CB) | Harper & Burns | Comb | NIC 4.123 |
| | | | | | (DC) | Stradling Yocca | | <u>Type:</u> |
| | | | | | (FA) | Urban Futures / Isom Adv | | |
| | | | | | (TR) | Wells Fargo Bank NA | | |
| | | | | | (UW) | Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$5,675,000.00 | \$422,943.76 | \$422,943.80 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$630,054.00 | \$8,625.00 | 1.37 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-25-2016 | 2 | \$374,444.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$82,669,027.00 |

F. MISCELLANEOUS

The City is in the initial stages of pursuing action against the delinquent parcels.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-14-2005 | \$6,220,000.00 | Imperial CFD No 2005-1 Imperial CDIAC Number: 2005-1776 Limited tax obligation bond Multiple Capital Improvements, Public Works Springfield | NR | Neg | (BC) | Harper & Burns | 09-01-36 | TIC |
| | | | | | (DC) | Stradling Yocca | Comb | NIC 5.46 |
| | | | | | (FA) | Urban Futures | | <u>Type:</u> |
| | | | | | (TR) | Wells Fargo Bank NA | | |
| | | | | | (UW) | Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-25-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 07-09-2015 | \$5,480,000.00 | Imperial CFD No 2005-1 Imperial CDIAC Number: 2015-1368 Limited tax obligation bond Multiple Capital Improvements, Public Works Springfield Series A Refunding | NR | Neg | 09-01-36 | TIC 4.259 |
| | | | | (BC) Stradling Yocca | Comb | NIC 4.355 |
| | | | | (CB) Harper & Burns | | |
| | | | | (DC) Stradling Yocca | | <u>Type:</u> |
| | | | | (FA) Urban Futures / Isom Adv | | |
| | | | | (TR) Wells Fargo Bank NA | | |
| | | | | (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$5,480,000.00 | \$410,300.00 | \$410,300.04 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$485,442.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-25-2016 | 1 | \$554.88 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$31,780,802.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 02-14-2007 | \$10,620,000.00 | Imperial CFD No 2006-1 Imperial CDIAC Number: 2006-0114 Limited tax obligation bond Multiple Capital Improvements, Public Works Monterey Park IA No 1 Series A | NR | Neg | (BC) | Harper & Burns | 09-01-37 | TIC |
| | | | | | (DC) | Stradling Yocca | Comb | NIC 5.09 |
| | | | | | (FA) | Urban Futures | | <u>Type:</u> |
| | | | | | (TR) | Wells Fargo Bank NA | | |
| | | | | | (UW) | E J De La Rosa | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,910,000.00 | \$611,890.74 | \$611,890.82 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$543,820.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-25-2016 | 1 | \$1,460.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$47,874,026.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|---|---|---------------------------|
| 12-21-2006 | \$5,000,000.00 | Imperial CFD No 2006-2 Imperial CDIAC Number: 2006-0112 Limited tax obligation bond Multiple Capital Improvements, Public Works Savanna Ranch IA No 1 & Villas Serena | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Harper & Burns Stradling Yocca Urban Futures Wells Fargo Bank NA E J De La Rosa | 09-01-37 Comb | TIC NIC 5.057 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$4,655,000.00 | \$414,784.49 | \$414,784.53 | \$0.00 | \$1.97 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$386,006.90 | \$5,068.50 | 1.31 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-25-2016 | 7 | \$7,198.50 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$76,245,174.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|------------------|----------------------|--------------------------|-------------------------------------|-----------------------|---------------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 08-14-2002 | \$2,486,600.00 | Imperial County CFD No 02-1 Imperial CDIAC Number: 2002-1418 Limited tax obligation bond Multiple Capital Improvements, Public Works Menvielle/Rice | NR | Neg | (BC) (PU) | Orrick Herrington USDA Rural Dev | 09-01-41 Serial | TIC NIC 5.121 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$167,675.00 | \$11,652.00 | \$12,060.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$11,680.10 | \$5,963.70 | 51.06 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-18-2016 | 1 | \$6,690.20 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$4,417,050.00 |

F. MISCELLANEOUS

[1] No Reserve Fund was established through the Bond issue. Instead, the Special Reserve Fund will be established through the annual Special Tax levy for as many years as shall be required to establish a balance equal to the Reserve Requirement (average annual debt service on the bonds). The Reserve Requirement reflects bond calls of \$35,000 on September 1, 2003, \$51,000 on June 23, 2006, \$323,220 on September 1, 2013, and \$1,615,104 on July 1, 2014.

[2] The Principal Amount of Bonds Outstanding reflects bond calls of \$35,000 on September 1, 2003, \$51,000 on June 23, 2006, \$323,220 on September 1, 2013, and \$1,615,104 on July 1, 2014.

[3] Total Assessed Value of All Parcels includes assessed value for Zone 1 parcels only as only Zone 1 has bonds outstanding.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|------------------------------|---|---|---------------------------|
| 03-13-2007 | \$2,105,000.00 | Imperial County CFD No 06-1 Imperial CDIAC Number: 2006-1169 Limited tax obligation bond Multiple Capital Improvements, Public Works McCabe Ranch | NR | Neg | (BC) (FA) (TR) (UW) | Orrick Herrington RBC Capital Mkts LLC The Bank of NY Trust Co Stone & Youngberg | 09-01-36 Comb | TIC NIC 4.961 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,906,000.00 | \$179,384.50 | \$179,865.36 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$124,377.80 | \$184.04 | 0.15 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 10-18-2016 | 1 | \$184.04 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 1 | \$184.04 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$64,718,153.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-08-1999 | \$8,360,000.00 | Imperial County CFD No 98-1 Imperial CDIAC Number: 1999-0609 Limited tax obligation bond Multiple Capital Improvements, Public Works Los Alamos Intl Ctr | NR | Neg | (BC) | Orrick Herrington | 09-01-31 | TIC |
| | | | | | (FA) | HB Capital | Comb | NIC 6.487 |
| | | | | | (TR) | US Trust Co of CA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,625,000.00 | \$684,240.00 | \$684,262.82 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$680,456.10 | \$21,696.56 | 3.19 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-18-2016 | 3 | \$31,146.28 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$70,994,425.00 |

F. MISCELLANEOUS

[1] Reflects bond call of \$100,000 on 9/1/2011.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 03-08-2011 | \$2,455,000.00 | Greenfield Union School District CFD No 1 Kern CDIAC Number: 2011-0169 Limited tax obligation bond K-12 School Facility Series A | NR | Neg | (BC) | Fulbright & Jaworski | 09-01-40 | TIC 6.91 |
| | | | | | (TR) | ZB, NA | Comb | NIC |
| | | | | | (UW) | Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,445,000.00 | \$245,500.00 | \$245,602.42 | \$0.00 | \$0.87 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$255,491.92 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-06-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$95,319,779.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-04-2011 | \$1,060,000.00 | Greenfield Union School District CFD No 2 Kern CDIAC Number: 2011-0947 Limited tax obligation bond K-12 School Facility Series A | NR | Neg | (BC) | Fulbright & Jaworski | 09-01-40 | TIC 6.02 |
| | | | | | (DC) | Jones Hall | Comb | NIC |
| | | | | | (TR) | ZB, NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,045,000.00 | \$105,662.13 | \$105,706.13 | \$0.00 | \$624,931.87 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$94,102.94 | \$243.79 | 0.26 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-06-2016 | 1 | \$243.79 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$35,760,261.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 04-28-2011 | \$1,540,000.00 | Greenfield Union School District CFD No 2005-3 Kern CDIAC Number: 2011-0406 Limited tax obligation bond K-12 School Facility Series A (Hosking Avenue Bakersfield Apts LLC) | NR | Neg | (BC) | Fulbright & Jaworski | 09-01-40 | TIC 7.067 |
| | | | | | (FA) | Dolinka Group LLC | Comb | NIC |
| | | | | | (TR) | ZB, NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,535,000.00 | \$154,000.00 | \$154,064.24 | \$0.00 | \$3,118.11 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$140,854.32 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-06-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$34,686,462.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|------------------------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-26-2006 | \$21,025,000.00 | RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2006-0756 Limited tax obligation bond K-12 School Facility Norris SD & Rosedale UnSD | S:AAA/A- F:AAA/A Ins | Neg | (BC) | Fulbright & Jaworski | 09-01-36 | TIC |
| | | | | | (EN) | Ambac | Comb | NIC 4.799 |
| | | | | | (TR) | ZB, NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$20,465,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$7,804,507.85 | \$43,796.59 | 0.56 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 216 | \$143,952.81 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 4 | \$10,053.64 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$4,339,150,691.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC Numbers 2006-0756, 2010-0040, 2012-0950, 2014-0446, 2014-0865, 2015-0729, 2015-2144.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|----------------------|---|----------------------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-18-2010 | \$9,980,000.00 | RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2010-0040 Limited tax obligation bond K-12 School Facility Rosedale MS Series A | S:A- F:A | Neg | (BC) (TR) (UW) | Fulbright & Jaworski ZB, NA Stone & Youngberg | 09-01-25 Serial | TIC NIC 4.866 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,940,000.00 | \$753,825.00 | \$999,236.36 | \$0.00 | \$0.01 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$7,804,507.85 | \$43,796.59 | 0.56 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 216 | \$143,952.81 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 4 | \$10,053.64 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$4,339,150,691.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC Numbers 2006-0756, 2010-0040, 2012-0950, 2014-0446, 2014-0865, 2015-0729, 2015-2144.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|---------------------------------|--------------------------|--------------------------------------|--|------------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital</u> | <u>Appreciation Bond</u> |
| 07-10-2012 | \$21,490,000.00 | RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2012-0950 Limited tax obligation bond K-12 School Facility Series A Refunding | S:AA-/A- F:A+ Ins | Neg | (BC) (FA) (EN) (TR) (UW) | Fulbright & Jaworski Dolinka Group LLC Assured Guaranty Corp ZB, NA Stone Youngberg/Stifel | 09-01-30 Serial | TIC NIC 3.709 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$19,615,000.00 | \$2,100,800.00 | \$2,100,800.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$7,804,507.85 | \$43,796.59 | 0.56 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 216 | \$143,952.81 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| 4 | \$10,053.64 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$4,339,150,691.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC Numbers 2006-0756, 2010-0040, 2012-0950, 2014-0446, 2014-0865, 2015-0729, 2015-2144.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|------------------|----------------------|--------------------------|--------------------------|-----------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Type</u> |
| 04-16-2014 | \$8,365,000.00 | RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2014-0446 Limited tax obligation bond K-12 School Facility Series A | S:AA/A | Neg | (BC) | Nixon Peabody | 09-01-44 | TIC 4.335 |
| | | | | | (FA) | Dolinka Group LLC | Comb | NIC |
| | | | | | (EN) | Build America | | <u>Type:</u> |
| | | | | | (TR) | ZB, NA | | |
| | | | Ins | | (UW) | Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,100,000.00 | \$664,833.45 | \$664,833.45 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$7,804,507.85 | \$43,796.59 | 0.56 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 216 | \$143,952.81 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 4 | \$10,053.64 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$4,339,150,691.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC Numbers 2006-0756, 2010-0040, 2012-0950, 2014-0446, 2014-0865, 2015-0729, 2015-2144.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-19-2014 | \$14,335,000.00 | RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2014-0865 Limited tax obligation bond K-12 School Facility Series B Refunding | S:AA/A | Neg | (BC) | Nixon Peabody | 09-01-35 | TIC 4.005 |
| | | | | | (FA) | Dolinka Group LLC | Comb | NIC |
| | | | | | (EN) | Build America | | <u>Type:</u> |
| | | | | | (TR) | ZB, NA | | |
| | | | Ins | | (UW) | Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$14,250,000.00 | \$1,407,689.17 | \$1,407,689.17 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$7,804,507.85 | \$43,796.59 | 0.56 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 216 | \$143,952.81 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 4 | \$10,053.64 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$4,339,150,691.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC Numbers 2006-0756, 2010-0040, 2012-0950, 2014-0446, 2014-0865, 2015-0729, 2015-2144.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------------|-----------------------|--------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital</u> | <u>Appreciation Bond</u> |
| 04-16-2015 | \$19,560,000.00 | RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2015-0729 Limited tax obligation bond K-12 School Facility Series A Refunding | S:AA/A | Neg | (BC) | Nixon Peabody | 09-01-36 | TIC 3.98 |
| | | | | | (FA) | Dolinka Group LLC | Comb | NIC 0 |
| | | | | | (EN) | Build America | | <u>Type:</u> |
| | | | | | (TR) | ZB, NA | | |
| | | | Ins | | (UW) | Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$19,560,000.00 | \$1,956,000.00 | \$1,956,000.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$7,804,507.85 | \$43,796.59 | 0.56 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 216 | \$143,952.81 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| 4 | \$10,053.64 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$4,339,150,691.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC Numbers 2006-0756, 2010-0040, 2012-0950, 2014-0446, 2014-0865, 2015-0729, 2015-2144.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 10-06-2015 | \$14,775,000.00 | RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2015-2144 Limited tax obligation bond K-12 School Facility Rosedale Series B | S:AA/A | Neg | (BC) | Nixon Peabody | 09-01-45 | TIC 4.163 |
| | | | | | (FA) | Dolinka Group LLC | Comb | NIC 0 |
| | | | | | (EN) | Build America | | <u>Type:</u> |
| | | | | | (TR) | ZB, NA | | |
| | | | Ins | | (UW) | Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$14,775,000.00 | \$1,242,099.32 | \$1,242,099.32 | \$0.00 | \$5,502,710.98 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$7,804,507.85 | \$43,796.59 | 0.56 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 216 | \$143,952.81 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 4 | \$10,053.64 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$4,339,150,691.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC Numbers 2006-0756, 2010-0040, 2012-0950, 2014-0446, 2014-0865, 2015-0729, 2015-2144.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------|---|---|---------------------------|
| 11-02-2007 | \$6,100,000.00 | Tejon Ranch Public Facilities Financing Authority CFD No 2000-1 Kern CDIAC Number: 2007-1356 Limited tax obligation bond Multiple Capital Improvements, Public Works Tejon Industrial Complex | NR | Neg | (BC) (TR) (UW) | Quint & Thimmig The Bank of NY Trust Co Stone & Youngberg | 09-01-37 Term | TIC 5.723 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$6,100,000.00 | \$2,311,450.00 | \$2,313,359.44 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$2,168,223.24 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 10-12-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$186,489,527.26 |

F. MISCELLANEOUS

[1] Combined Reserve Requirement for the Series 2007-A Bonds and Series 2012 Bonds.

[2] Combined balances for the Series 2007-A Bonds and Series 2012 Bonds.

[3] Includes assessed value for Zone 1 parcels. Assessed value of parcels located in both CFD Nos. 2000-1 and 2008-1 prorated to each CFD based on acreage and building square footage in each CFD.

Information provided in Sections II B, III, IV, V, and VI are shared by CDIAC# Numbers 2007-1356 and 2011-1565.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---|----------------------------------|---------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-09-2012 | \$22,520,000.00 | Tejon Ranch Public Facilities Financing Authority CFD No 2000-1 Kern CDIAC Number: 2011-1565 Limited tax obligation bond Multiple Capital Improvements, Public Works Tejon Industrial Complex Refunding | NR | Neg | 09-01-33 | TIC 4.937 |
| | | | | (BC) Quint & Thimmig (DC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel | Comb | NIC <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$19,980,000.00 | \$2,311,450.00 | \$2,313,359.44 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$2,168,223.24 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 10-12-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$186,489,527.26 |

F. MISCELLANEOUS

[1] Combined Reserve Requirement for the Series 2007-A Bonds and Series 2012 Bonds.

[2] Combined balances for the Series 2007-A Bonds and Series 2012 Bonds.

[3] Includes assessed value for Zone 1 parcels. Assessed value of parcels located in both CFD Nos. 2000-1 and 2008-1 prorated to each CFD based on acreage and building square footage in each CFD.

Information provided in Sections II B, III, IV, V, and VI are shared by CDIAC# Numbers 2007-1356 and 2011-1565.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-13-2012 | \$39,750,000.00 | Tejon Ranch Public Facilities Financing Authority CFD No 2008-1 Kern CDIAC Number: 2012-1901 Limited tax obligation bond Multiple Capital Improvements, Public Works Tejon East Series A & B Refunding | NR | Neg | (BC) | Quint & Thimmig | 09-01-42 | TIC 5.282 |
| | | | | | (DC) | Stradling Yocca | Comb | NIC 0 |
| | | | | | (TR) | The Bank of NY Mellon | | <u>Type:</u> |
| | | | | | (UW) | Stone Youngberg/Stifel | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$39,315,000.00 | \$4,066,902.32 | \$4,077,198.93 | \$0.00 | \$9,776,534.85 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$3,048,353.28 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-09-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$123,357,730.35 |

F. MISCELLANEOUS

[1] Combined Reserve Requirement for the Series 2012 A & B Bonds and Series 2015 A Bonds.

[2] Combined balances for the Series 2012 A & B Bonds and Series 2015 A Bonds.

[3] Includes assessed value for Zone 1 and Zone 2 parcels. Assessed value of parcels located in both CFD Nos. 2000-1 and 2008-1 prorated to each CFD based on acreage and building square footage in each CFD.

CDIAC Numbers 2012-1901 & 2015-2665

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|------------------------------|---|---|---------------------------------|
| 12-02-2015 | \$15,000,000.00 | Tejon Ranch Public Facilities Financing Authority CFD No 2008-1 Kern CDIAC Number: 2015-2665 Limited tax obligation bond Multiple Capital Improvements, Public Works Tejon Industrial Complex - East Series A | NR | Neg | (BC) (DC) (TR) (UW) | Quint & Thimmig Stradling Yocca The Bank of NY Mellon Stifel Nicolaus & Co Inc | 09-01-45 Comb | TIC 4.576 NIC 4.703 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$15,000,000.00 | \$4,066,902.32 | \$4,077,198.93 | \$0.00 | \$9,776,534.85 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$3,048,353.28 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 10-09-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 0 | \$0.00 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$123,357,730.35 |

F. MISCELLANEOUS

[1] Combined Reserve Requirement for the Series 2012 A & B Bonds and Series 2015 Bonds.

[2] Combined balances for the Series 2012 A & B Bonds and Series 2015 A Bonds.

[3] Includes assessed value for Zone 1 and Zone 2 parcels. Assessed value of parcels located in both CFD Nos. 2000-1 and 2008-1 prorated to each CFD based on acreage and building square footage in each CFD.

CDIAC Numbers 2012-1901 & 2015-2665

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 04-28-1998 | \$5,365,000.00 | Hanford CFD No 91-1 Kings CDIAC Number: 1998-0324 Limited tax obligation bond Multiple Capital Improvements, Public Works Hanford Mall Refunding | NR | Neg | (BC) Jones Hall (TR) US Bank Corp Trust (UW) Dean Witter Reynolds | 09-01-16 Comb | TIC NIC 5.605 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$440,000.00 | \$453,200.00 | \$453,201.57 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$440,650.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 04-01-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 04-01-2016 | E | \$43,677,189.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--|----------------------------------|---------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-14-2011 | \$7,880,000.00 | Azusa CFD No 2002-1 Los Angeles CDIAC Number: 2010-1477 Limited tax obligation bond Multiple Capital Improvements, Public Works Mountain Cove Refunding | NR | Neg | 09-01-32 | TIC 5.873 |
| | | | | (BC) Best Best & Krieger (FA) Urban Futures (TR) Wells Fargo Bank NA (UW) Sterne Agee Pub Finance | Comb | NIC <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$7,245,000.00 | \$370,562.50 | \$370,710.95 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$621,563.92 | \$4,896.25 | 0.79 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-01-2016 | 4 | \$4,896.25 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$205,409,426.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-26-2007 | \$71,125,000.00 | Azusa CFD No 2005-1 Los Angeles CDIAC Number: 2006-1277 Limited tax obligation bond Multiple Capital Improvements, Public Works Rosedale, IA No 1 (City & School Facs, LA Pasadena Metro Blue Line & Glendora) | NR | Neg | (BC) | Best Best & Krieger | 09-01-37 | TIC |
| | | | | | (FA) | Fieldman Rolapp | Comb | NIC 4.951 |
| | | | | | (TR) | Wells Fargo Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$37,230,000.00 | \$3,412,500.00 | \$3,452,484.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$2,776,755.52 | \$39,043.06 | 1.41 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-01-2016 | 9 | \$39,043.06 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$464,230,518.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-06-2013 | \$12,545,000.00 | Beverly Hills CFD No 2002-A Los Angeles CDIAC Number: 2012-1863 Limited tax obligation bond Street Construction and Improvements Business Triangle Refunding | S:A+ | Neg | (BC) | Jones Hall | 09-01-28 | TIC 2.849 |
| | | | | | (DC) | Jones Hall | Serial | NIC 2.895 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Stone Youngberg/Stifel | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$10,970,000.00 | \$605,859.38 | \$606,107.06 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$935,661.54 | \$1,859.59 | 0.20 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 3 | \$7,842.56 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$2,311,725,964.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 02-04-1999 | \$12,515,000.00 | Calabasas CFD No 98-1 Los Angeles CDIAC Number: 1998-2137 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) | Orrick Herrington | 09-01-28 | TIC |
| | | | | | (TR) | US Bank Corp Trust | Comb | NIC 5.588 |
| | | | | | (UW) | Piper Jaffray Inc | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$5,160,000.00 | \$697,596.88 | \$697,827.76 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$537,328.24 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$73,158,735.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 04-20-2005 | \$3,880,000.00 | Hawthorne CFD No 2004-1 Los Angeles CDIAC Number: 2004-1411 Limited tax obligation bond Multiple Capital Improvements, Public Works Fusion at South Bay | NR | Neg | (BC) | Quint & Thimmig | 09-01-35 | TIC |
| | | | | | (TR) | US Bank NA | Comb | NIC 5.415 |
| | | | | | (UW) | Sutter Securities | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,285,000.00 | \$276,760.00 | \$276,760.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$321,324.94 | \$6,404.90 | 1.99 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-17-2016 | 9 | \$6,404.90 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$153,731,962.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-21-2006 | \$14,755,000.00 | Hawthorne CFD No 2006-1 Los Angeles CDIAC Number: 2006-1216 Limited tax obligation bond Multiple Capital Improvements, Public Works Three Sixty Degrees @ South Bay | NR | Neg | (BC) | Quint & Thimmig | 09-01-36 | TIC |
| | | | | | (TR) | US Bank NA | Comb | NIC 4.987 |
| | | | | | (UW) | Sutter Securities | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$12,635,000.00 | \$995,000.00 | \$995,000.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,035,201.25 | \$94,513.14 | 9.13 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-17-2016 | 20 | \$95,393.56 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$393,063,265.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 03-05-1999 | \$8,990,000.00 | Hawthorne Community Redevelopment Agency CFD No 1990-1 Los Angeles CDIAC Number: 1998-1659 Limited tax obligation bond Multiple Capital Improvements, Public Works Rosecrans Ave/Ocean Gate Ave Refunding | NR | Neg | (BC) Quint & Thimmig (TR) US Bank Corp Trust (UW) Sutter Securities | 09-01-17 Comb | TIC NIC 5.721 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,045,000.00 | \$1,457,862.68 | \$1,457,862.68 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$836,307.34 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-17-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$101,782,514.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 09-01-2010 | \$13,180,000.00 | Hawthorne Community Redevelopment Agency CFD No 1999-1 Los Angeles CDIAC Number: 2010-0973 Limited tax obligation bond Multiple Capital Improvements, Public Works Gateway Center Refunding | NR | Neg | (BC) Quint & Thimmig (TR) US Bank NA (UW) Stern Brothers & Co | 10-01-25 Comb | TIC NIC 5.188 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$9,655,000.00 | \$965,500.00 | \$1,298,845.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-17-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$126,533,256.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-26-1995 | \$10,105,000.00 | Hawthorne Parking Authority CFD No 1 Los Angeles CDIAC Number: 1995-0762 Limited tax obligation bond Parking Hawthorne Plaza Refunding | NR | Neg | (BC) Jones Hall Hill (TR) Bank of America (UW) Sutter Securities | 09-01-19 Comb | TIC NIC 8.142 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,200,000.00 | \$970,993.74 | \$971,129.28 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,043,388.96 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-17-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$40,691,731.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|--|---|---------------------------|
| 07-13-2010 | \$7,685,000.00 | Irwindale CFD No 1 Los Angeles CDIAC Number: 2010-0925 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) (FA) (TR) (UW) | Aleshire & Wynder Harrell & Co Advisors US Bank NA Wedbush Securities Inc | 11-01-20 Serial | TIC 4.724 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$4,415,000.00 | \$768,500.00 | \$768,770.28 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,039,343.04 | \$33,378.62 | 3.21 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-17-2016 | 2 | \$52,083.04 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$93,349,422.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|------------------------------|---|---|---------------------------|
| 05-02-2001 | \$3,935,000.00 | Keppel Union School District CFD No 91-1 Los Angeles CDIAC Number: 2001-0421 Limited tax obligation bond K-12 School Facility Refunding | F:BBB | Neg | (BC) (FA) (TR) (UW) | O'Melveny & Myers Caldwell Flores State Street Bank Corp UBS PaineWebber | 09-01-16 Comb | TIC 5.533 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$350,000.00 | \$369,600.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$499,608.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 06-30-2016 | E | \$0.00 |

F. MISCELLANEOUS

There is no balance in the Bond Service Reserve Fund . Money is deposited into this account twice a year for the purpose of making the bond payment in March and September.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 12-30-1997 | \$360,000.00 | Lancaster CFD No 89-1 Los Angeles CDIAC Number: 1997-1771 Limited tax obligation bond Water Supply, Storage, Distribution E Lancaster Water Storage Tank Federally Taxable Refunding | NR | Neg | (BC) Stradling Yocca (FA) Urban Futures (PU) Lancaster FA (TR) First Trust of WA | 09-01-20 Term | TIC NIC 7.263 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$360,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$416,153.76 | \$8,156.28 | 1.96 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-17-2016 | 26 | \$27,379.70 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$173,183,243.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|---------------------------|----------------------|--------------------------------------|--|-----------------------|----------------------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 03-10-1998 | \$9,065,000.00 | Lancaster CFD No 90-1 Los Angeles CDIAC Number: 1998-0098 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | S:AAA M:Aaa Ins | Neg | (BC) (FA) (EN) (TR) (UW) | Stradling Yocca Urban Futures FSA First Trust of WA Miller & Schroeder | 09-01-15 Comb | TIC NIC 4.913 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-26-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 10-03-2000 | \$5,350,000.00 | Lancaster CFD No 91-1 Los Angeles CDIAC Number: 2000-0482 Limited tax obligation bond Flood Control, Storm Drainage Quartz Hill II & III Refunding | NR | Neg | (BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Corp Trust (UW) Miller & Schroeder | 11-01-16 Comb | TIC NIC 6.159 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-26-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 03-01-1999 | \$8,900,000.00 | Lancaster CFD No 91-2 Los Angeles CDIAC Number: 1999-0144 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Corp Trust (UW) Miller & Schroeder | 10-01-16 Comb | TIC NIC 5.854 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$660,000.00 | \$291,500.00 | \$679,803.47 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$246,671.16 | \$36,745.56 | 14.90 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-17-2016 | 4 | \$550,360.25 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$48,440,624.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|---|---|---------------------------|
| 07-10-2007 | \$15,115,000.00 | Long Beach CFD No 2007-1 Los Angeles CDIAC Number: 2007-1109 Limited tax obligation bond Multiple Capital Improvements, Public Works Douglas Park Commercial Area IA A | NR | Neg | (BC) (FA) (TR) (UW) | Quint & Thimmig Fieldman Rolapp The Bank of NY Trust Co Merrill Lynch Pierce | 09-01-37 Comb | TIC 5.424 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$9,980,000.00 | \$984,087.50 | \$1,018,005.85 | \$0.00 | \$51,283.44 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$667,311.36 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$109,229,014.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|--|---|---------------------------|
| 11-19-2009 | \$3,650,000.00 | Long Beach CFD No 2007-2 Los Angeles CDIAC Number: 2009-1248 Limited tax obligation bond Parking Belmont Shore | S:A- | Neg | (BC) (FA) (TR) (UW) | Quint & Thimmig Gardner Underwood & Bacon US Bank NA E J De La Rosa | 10-01-40 Comb | TIC 5.924 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$3,340,000.00 | \$258,400.00 | \$258,403.92 | \$0.00 | \$685,715.42 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$59,027.16 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$162,547,730.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|---|----------------------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-06-2008 | \$14,615,000.00 | Long Beach CFD No 5 Los Angeles CDIAC Number: 2008-0082 Limited tax obligation bond Multiple Capital Improvements, Public Works Towne Center Refunding | NR | Neg | 10-01-25 | TIC |
| | | | | (BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) US Bank NA (UW) De La Rosa & Co | Comb | NIC 5.381 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$9,565,000.00 | \$956,500.00 | \$1,066,043.22 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,269,273.75 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2008 | A | \$117,000,000.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|---|---|---------------------------|
| 06-21-2002 | \$43,000,000.00 | Long Beach CFD No 6 Los Angeles CDIAC Number: 2002-0505 Limited tax obligation bond Multiple Capital Improvements, Public Works Pike Development | NR | Neg | (BC) (FA) (TR) (UW) | Quint & Thimmig RBC Dain Rauscher US Bank NA UBS PaineWebber | 10-01-32 Comb | TIC NIC 6.271 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$33,060,000.00 | \$3,245,191.26 | \$3,245,240.51 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2002 | A | \$102,000,000.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Interest/</u> |
| | | | | <u>Participant</u> | | <u>Type</u> |
| 09-19-1997 | \$11,750,000.00 | Los Angeles CFD No 3 Los Angeles CDIAC Number: 1997-0110 Limited tax obligation bond Multiple Capital Improvements, Public Works Cascades Bus Park/Golf Course | NR | Neg | 09-01-22 | TIC |
| | | | | (BC) Brown & Wood | Comb | NIC 6.415 |
| | | | | (CB) Brown & Wood | | |
| | | | | (FA) Fieldman Rolapp | | |
| | | | | (EN) Royal-Clark Dev Co | | |
| | | | LOC | (TR) First Trust of CA | | |
| | | | | (UW) Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$3,550,000.00 | \$648,643.00 | \$648,643.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$603,725.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 10-01-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$136,665,985.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 08-14-2014 | \$81,200,000.00 | Los Angeles CFD No 4 Los Angeles CDIAC Number: 2014-1184 Limited tax obligation bond Multiple Capital Improvements, Public Works Playa Vista-Phase 1 Refunding | S:BBB | Neg | (BC) | Orrick Herrington | 09-01-31 | TIC 3.384 |
| | | | | | (FA) | CSG Advisors | Serial | NIC 3.666 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$78,930,000.00 | \$8,120,000.00 | \$8,120,000.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$6,468,336.73 | \$25,589.50 | 0.40 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 10-20-2016 | 15 | \$45,437.54 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| 1 | \$15,529.48 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$1,544,801,009.00 |

F. MISCELLANEOUS

[1] Assumes that the full amount of special taxes levied are delinquent for certain parcels that have partially paid their property taxes to the County. Actual delinquent amount may be less.

[2] Based on the date that subject complaint was filed.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|---|---|---------------------------|
| 11-04-2010 | \$6,000,000.00 | Los Angeles CFD No 8 Los Angeles CDIAC Number: 2010-0433 Limited tax obligation bond Multiple Capital Improvements, Public Works Legends at Cascades | NR | Neg | (BC) (FA) (TR) (UW) | Orrick Herrington Gardner Underwood & Bacon US Bank NA Stone & Youngberg | 09-01-40 Comb | TIC NIC 5.654 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$5,825,000.00 | \$575,868.00 | \$575,882.21 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$350,709.16 | \$1,089.76 | 0.31 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-12-2016 | 2 | \$1,089.76 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$80,259,642.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-12-1999 | \$6,825,000.00 | Los Angeles County CFD No 1 Los Angeles CDIAC Number: 1999-0535 Limited tax obligation bond Water Supply, Storage, Distribution Palmdale/Lancaster Area Refunding | NR | Neg | (BC) Arter & Hadden (TR) US Bank Corp Trust (UW) PaineWebber | 09-01-18 Comb | TIC 5.776 NIC | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,490,000.00 | \$553,875.00 | \$553,875.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$548,213.47 | \$51,021.93 | 9.31 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 35 | \$51,021.93 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 35 | \$51,021.93 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$839,344,705.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 11-21-1996 | \$14,180,000.00 | Los Angeles County CFD No 2 Los Angeles CDIAC Number: 1997-0010 Limited tax obligation bond Street Construction and Improvements Rowland Heights Refunding | NR | Neg | (BC) Buchalter Nemer (PU) Los Angeles Co PWFA (TR) Los Angeles Co | 10-01-18 Comb | TIC NIC 6.712 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,178,000.00 | \$1,199,962.82 | \$1,207,217.92 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,233,025.46 | \$5,695.32 | 0.46 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 5 | \$5,695.32 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$463,115,892.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|------------------|----------------------|--------------------------|-------------------------|----------------------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 11-30-2011 | \$23,520,000.00 | Los Angeles County CFD No 3 Los Angeles CDIAC Number: 2011-1346 Limited tax obligation bond Multiple Capital Improvements, Public Works Valencia/Newhall IA B Series A Refunding | S:A+ | Neg | (BC) | Fulbright & Jaworski | 09-01-26 | TIC 3.67 |
| | | | | | (TR) | US Bank NA | Serial | NIC |
| | | | | | (UW) | Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$15,515,000.00 | \$2,400,250.00 | \$2,495,674.01 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$2,378,366.60 | \$14,816.94 | 0.62 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 15 | \$14,816.94 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$972,266,072.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|-------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 09-27-2012 | \$7,345,000.00 | Los Angeles County CFD No 3 Los Angeles CDIAC Number: 2012-1700 Limited tax obligation bond Multiple Capital Improvements, Public Works Valenica/Newhall IA C Series A Refunding | NR | Neg | (BC) | Squire Sanders (US) LLP | 09-01-32 | TIC 4.083 |
| | | | | | (TR) | US Bank NA | Serial | NIC 4.09 |
| | | | | | (UW) | Stone Youngberg/Stifel | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$6,475,000.00 | \$538,281.26 | \$538,281.26 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$537,415.47 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$245,681,401.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|---------------------------|----------------------|--------------------------|--|-----------------------|---------------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 06-11-1998 | \$12,550,000.00 | Los Angeles County CFD No 5 Los Angeles CDIAC Number: 1998-0613 Limited tax obligation bond Street Construction and Improvements Rowland Heights Area Refunding | S:AAA M:Aaa Ins | Neg | (BC) | Arter & Hadden FSA US Bank Corp Trust PaineWebber | 09-01-19 Comb | TIC NIC 4.962 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$3,240,000.00 | \$917,000.00 | \$923,121.02 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$917,944.26 | \$7,198.78 | 0.78 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 6 | \$7,198.78 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$380,540,385.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-16-2003 | \$3,935,000.00 | Los Angeles County CFD No 6 Los Angeles CDIAC Number: 2003-0656 Limited tax obligation bond Multiple Capital Improvements, Public Works Agua Dulce IA A Sierra Colony Ranch Refunding | NR | Neg | (BC) | Squire Sanders | 09-01-22 | TIC 5.389 |
| | | | | | (TR) | Los Angeles Co | Serial | NIC |
| | | | | | (UW) | Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,870,000.00 | \$333,270.00 | \$333,270.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$302,783.26 | \$7,710.71 | 2.55 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 3 | \$7,710.71 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$37,746,938.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 09-27-2012 | \$7,050,000.00 | Los Angeles County CFD No 7 Los Angeles CDIAC Number: 2012-1698 Limited tax obligation bond Multiple Capital Improvements, Public Works Altadena Area Series A Refunding | NR | Neg | (BC) Squire Sanders (US) LLP (TR) US Bank NA (UW) Stone Youngberg/Stifel | 09-01-29 Serial | TIC 3.894 NIC 3.895 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,005,000.00 | \$565,287.50 | \$565,287.50 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$561,435.52 | \$4,237.87 | 0.75 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 4 | \$4,237.87 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$261,076,552.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|------------------------------|---|---|---------------------------|
| 06-22-2011 | \$3,900,000.00 | Malibu CFD No 2006-1 Los Angeles CDIAC Number: 2011-0606 Limited tax obligation bond Multiple Capital Improvements, Public Works Carbon Beach Undergrounding Refunding | NR | Neg | (BC) (DC) (TR) (UW) | Stradling Yocca Stradling Yocca Deutsche Bank Natl Trust Stone & Youngberg | 09-01-39 Comb | TIC 5.607 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-08-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 02-09-2016 | \$3,520,000.00 | Malibu CFD No 2006-1 Los Angeles CDIAC Number: 2016-0250 Limited tax obligation bond Multiple Capital Improvements, Public Works Carbon Beach Undergrounding Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 09-01-39 Comb | TIC 3.219 NIC 3.189 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,520,000.00 | \$211,050.00 | \$211,105.94 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$285,694.64 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-08-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$276,689,071.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|--|---|--|
| 01-29-2013 | \$6,500,000.00 | Malibu CFD No 2012-1 Los Angeles CDIAC Number: 2013-0037 Limited tax obligation bond Wastewater Collection, Treatment Civic Center Wastewater Plant Design Phase One | NR | Neg | (BC) (DC) (TR) (UW) | Stradling Yocca Stradling Yocca Deutsche Bank Natl Trust Stone Youngberg/Stifel | 09-01-42 Comb | TIC 4.474 NIC 4.481 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$6,500,000.00 | \$345,227.07 | \$345,228.94 | \$29.33 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-08-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$292,921,412.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-30-2005 | \$5,765,000.00 | Palmdale CFD No 05-1 Los Angeles CDIAC Number: 2005-1187 Limited tax obligation bond Multiple Capital Improvements, Public Works Trade & Commerce Ctr Area Ser A Refunding | NR | Neg | (BC) | Quint & Thimmig | 09-01-35 | TIC |
| | | | | | (FA) | Northcross Hill Ach | Term | NIC 6.25 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,895,000.00 | \$555,837.50 | \$555,467.03 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$607,184.28 | \$3,045.00 | 0.50 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 7 | \$3,300.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$82,109,395.00 |

F. MISCELLANEOUS

CDIAC Numbers 2005-1187 and 2005-1188 share Sections III through VI the same financial data. CDIAC Number 2007-11401 also shares the same financial data for Section III.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|--------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 06-30-2005 | \$1,460,000.00 | Palmdale CFD No 05-1 Los Angeles CDIAC Number: 2005-1188 Limited tax obligation bond Multiple Capital Improvements, Public Works Trade & Commerce Ctr Area Sub Ser B Refunding | NR | Neg | (BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank NA (UW) Stone & Youngberg | 09-01-35 Term | TIC NIC 6.75 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,260,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$607,184.28 | \$3,045.00 | 0.50 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 7 | \$3,300.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$82,109,395.00 |

F. MISCELLANEOUS

CDIAC Numbers 2005-1187 and 2005-1188 share Sections III through VI the same financial data. CDIAC Number 2007-11401 also shares the same financial data for Section III.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-15-2007 | \$6,460,000.00 | Palmdale CFD No 05-1 Los Angeles CDIAC Number: 2007-1140 Limited tax obligation bond Multiple Capital Improvements, Public Works Trade & Commerce Center Area Ser A Refunding | NR | Neg | (BC) | Quint & Thimmig | 09-01-37 | TIC |
| | | | | | (FA) | Northcross Hill Ach | Term | NIC 6.163 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,900,000.00 | \$497,656.26 | \$497,978.23 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$542,712.52 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$82,109,395.00 |

F. MISCELLANEOUS

CDIAC Numbers 2005-1187 and 2005-1188 share Sections III through VI the same financial data. CDIAC Number 2007-11401 also shares the same financial data for Section III.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-04-2005 | \$28,500,000.00 | Palmdale CFD No 2003-1 Los Angeles CDIAC Number: 2004-1453 Limited tax obligation bond Flood Control, Storm Drainage Anaverde IA A Series A | NR | Neg | (BC) | Quint & Thimmig | 09-01-35 | TIC |
| | | | | | (FA) | Northcross Hill Ach | Comb | NIC 5.234 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$22,975,000.00 | \$1,898,117.50 | \$1,898,977.25 | \$0.00 | \$1,597,718.02 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,088,668.74 | \$27,243.02 | 1.30 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 27 | \$44,532.34 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 4 | \$12,496.57 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$319,457,428.00 |

F. MISCELLANEOUS

CDIAC Numbers 2004-1453 and 2004-14542 share the same financial numbers for Sections II D thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|--|--------------------|--------------------------|-------------|-------------------------|-----------------------|----------------------------------|-------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-04-2005 | \$1,500,000.00 | Palmdale CFD No 2003-1 Los Angeles CDIAC Number: 2004-1454 Limited tax obligation bond Multiple Capital Improvements, Public Works Anaverde IA A Sub Series B | NR | Neg | (BC) | Quint & Thimmig | 09-02-35 | TIC | |
| | | | | | (FA) | Northcross Hill Ach | Term | NIC 5.9 | |
| | | | | | (PU) | Guardian Investment Cap | | <u>Type:</u> | |
| | | | | | (TR) | US Bank NA | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$750,000.00 | \$0.00 | \$0.00 | \$0.00 | \$1,597,718.02 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,088,668.74 | \$27,243.02 | 1.30 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 27 | \$44,532.34 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 4 | \$12,496.57 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$319,457,428.00 |

F. MISCELLANEOUS

CDIAC Numbers 2004-1453 and 2004-1454 share the same financial numbers for Sections II D thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 04-05-1995 | \$50,000,000.00 | Palmdale CFD No 93-1 Los Angeles CDIAC Number: 1995-0137 Limited tax obligation bond Multiple Capital Improvements, Public Works Ritter Ranch | NR | Neg | (BC) | Jones Hall Hill | 09-01-25 | TIC 0 |
| | | | | | (FA) | KNN | Comb | NIC 8.652 |
| | | | | | (TR) | First Trust of CA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$27,110,000.00 | \$0.00 | \$7.83 | \$0.00 | \$2,485,506.08 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$4,471,819.38 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-02-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$32,763,278.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|---------------------------|--------------------------|-------------|--|-------------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 11-23-1999 | \$24,952,151.00 | Palmdale Elementary School District CFD No 90-1 Los Angeles CDIAC Number: 1999-2030 Limited tax obligation bond K-12 School Facility Refunding | S:AAA M:Aaa Ins | Neg | (BC) | O'Melveny & Myers Caldwell Flores FSA State Street Bank Corp PaineWebber | 08-01-39 Comb CAB | TIC 6.198 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$15,797,151.10 | \$2,389,447.14 | \$2,389,447.14 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$6,175,512.69 | \$57,026.00 | 0.92 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-08-2016 | 118 | \$99,329.77 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$1,697,293,660.00 |

F. MISCELLANEOUS

CDIAC Numbers 1999-2030, 2012-1331, 2011-0378 and 2011-0379 share the same financial numbers for Sections III thru V.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--|----------------------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-29-2011 | \$13,810,000.00 | Palmdale Elementary School District CFD No 90-1 Los Angeles CDIAC Number: 2011-0378 Limited tax obligation bond K-12 School Facility Series A, Qualified School Construction Bonds Federally Taxable | S:BBB M:Baa1 | Neg | (BC) | Nixon Peabody Caldwell Flores US Bank NA Piper Jaffray & Co | 06-01-27 Comb | TIC 3.056 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$13,810,000.00 | \$1,381,000.00 | \$1,381,564.57 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$6,175,512.69 | \$57,026.00 | 0.92 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-08-2016 | 118 | \$99,329.77 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$1,697,293,660.00 |

F. MISCELLANEOUS

CDIAC Numbers 1999-2030, 2012-1331, 2011-0378 and 2011-0379 share the same financial numbers for Sections III thru V.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|------------------------------|--|-----------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 06-29-2011 | \$2,280,000.00 | Palmdale Elementary School District CFD No 90-1 Los Angeles CDIAC Number: 2011-0379 Limited tax obligation bond K-12 School Facility Series B Federally Taxable | S:BBB M:Baa1 | Neg | (BC) (FA) (TR) (UW) | Nixon Peabody Caldwell Flores US Bank NA Piper Jaffray & Co | 08-01-16 Term | TIC 3.056 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$245,000.00 | \$228,000.00 | \$228,093.21 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$6,175,512.69 | \$57,026.00 | 0.92 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-08-2016 | 118 | \$99,329.77 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$1,697,293,660.00 |

F. MISCELLANEOUS

CDIAC Numbers 1999-2030, 2012-1331, 2011-0378 and 2011-0379 share the same financial numbers for Sections III thru V.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|-------------------------|--------------------------|-------------|-----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 09-18-2012 | \$15,931,622.00 | Palmdale Elementary School District CFD No 90-1 Los Angeles CDIAC Number: 2012-1331 Limited tax obligation bond K-12 School Facility Series A & B Refunding | S:AA-/BBB M:Aa3/Baa1 | Neg | (BC) | Nixon Peabody | 08-01-39 | TIC 5.808 |
| | | | | | (DC) | Nixon Peabody | Comb | NIC 3.813 |
| | | | | | (EN) | Assured Guaranty Corp | CAB | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |
| | | | Ins | | (UW) | Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$15,251,622.10 | \$1,593,162.22 | \$1,593,821.09 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$6,175,512.69 | \$57,026.00 | 0.92 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-08-2016 | 118 | \$99,329.77 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$1,697,293,660.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|------------------|------------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 09-25-2012 | \$16,485,000.00 | Santa Clarita CFD No 2002-1 Los Angeles CDIAC Number: 2012-1596 Limited tax obligation bond Multiple Capital Improvements, Public Works Valencia Town Center Refunding | NR | Neg | (BC) Fulbright & Jaworski (DC) Fulbright & Jaworski (FA) C M de Crinis (TR) US Bank NA (UW) De La Rosa & Co | 11-15-32 Comb | TIC 4.291 NIC 0 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$15,420,000.00 | \$1,643,250.00 | \$1,643,389.20 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,191,861.78 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-17-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 06-30-2016 | E | \$250,904,640.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|---|---|--|
| 05-30-2013 | \$13,585,000.00 | Saugus Union School District CFD No 2002-1 Los Angeles CDIAC Number: 2013-0772 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Bowie Arneson Wiles Jones Hall Keygent Advisors LLC US Bank NA Stifel Nicolaus & Co Inc | 09-01-33 Comb | TIC 4.316 NIC 4.494 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$13,115,000.00 | \$1,349,250.00 | \$1,349,696.15 | \$0.00 | \$1,094,252.28 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,165,357.72 | \$10,917.27 | 0.94 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-08-2016 | 22 | \$21,722.89 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 8 | \$9,671.08 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$556,834,545.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-12-2005 | \$3,810,000.00 | Saugus Union School District CFD No 2004-1 Los Angeles CDIAC Number: 2004-1931 Limited tax obligation bond K-12 School Facility School Facs & Cap Imp | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-35 | TIC |
| | | | | | (TR) | US Bank NA | Comb | NIC 5.486 |
| | | | | | (UW) | Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-08-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|---|---|--|
| 05-21-2015 | \$4,105,000.00 | Saugus Union School District CFD No 2004-1 Los Angeles CDIAC Number: 2015-0796 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Bowie Arneson Wiles Jones Hall Keygent Advisors LLC US Bank NA Stifel Nicolaus & Co Inc | 09-01-35 Serial | TIC 4.056 NIC 4.019 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$4,105,000.00 | \$364,437.50 | \$364,558.01 | \$0.00 | \$256,915.01 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$302,901.72 | \$5,516.79 | 1.82 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-08-2016 | 14 | \$36,293.20 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 12 | \$27,931.98 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$60,596,028.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--|---|---|----------------------------------|
| 01-12-2006 | \$16,055,000.00 | Saugus Union School District CFD No 2005-1 Los Angeles CDIAC Number: 2005-1982 Limited tax obligation bond K-12 School Facility SSC/Plum Canyon-School & Co B & T Fees | NR | Neg | (BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg | 09-01-36 Comb | TIC NIC 5.351 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-08-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|---|---|--------------------------------|
| 05-21-2015 | \$16,205,000.00 | Saugus Union School District CFD No 2005-1 Los Angeles CDIAC Number: 2015-0795 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Bowie Arneson Wiles Jones Hall Keygent Advisors LLC US Bank NA Stifel Nicolaus & Co Inc | 09-01-36 Comb | TIC 4.26 NIC 4.353 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$16,205,000.00 | \$1,515,337.50 | \$1,515,838.56 | \$0.00 | \$1,182,053.38 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,458,272.26 | \$11,769.60 | 0.81 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-08-2016 | 8 | \$20,800.87 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 2 | \$9,031.27 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$219,783,564.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--|--|---|-----------------------------------|
| 01-14-2009 | \$5,560,000.00 | Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2008-1279 Limited tax obligation bond K-12 School Facility IA No 2 West Creek ES (West Creek Village) | NR | Neg | (BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg | 09-01-38 Term | TIC NIC 11.737 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,965,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,002,920.00 | \$3,207.23 | 0.32 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-08-2016 | 2 | \$3,207.23 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$182,585,464.00 |

F. MISCELLANEOUS

CDIAC Numbers 2008-1279 & 2015-2487 share the same financial data for Sections III thru V.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|----------------------------|
| 01-15-2009 | \$3,230,000.00 | Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2008-1280 Limited tax obligation bond K-12 School Facility IA No 3 West Creek ES (West Hills Village) | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Bowie Arneson Wiles Jones Hall Fieldman Rolapp US Bank NA Stone & Youngberg | 09-01-38 Term | TIC NIC 11.737 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$3,030,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,360,112.59 | \$4,616.69 | 0.34 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-08-2016 | 4 | \$4,616.69 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 4 | \$4,616.69 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$205,240,341.00 |

F. MISCELLANEOUS

CDIAC Numbers 2008-1280, 2014-1248, 2014-1249, 2015-2488 and 2015-2508 share the same financial data for Sections III thru V.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|--|---|---------------------------|
| 05-23-2012 | \$11,715,000.00 | Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2012-0344 Limited tax obligation bond K-12 School Facility Imp Area No 1 | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Bowie Arneson Wiles Jones Hall Fieldman Rolapp US Bank NA Stone Youngberg/Stifel | 09-01-42 Comb | TIC NIC 5.246 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-08-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|--|
| 07-17-2013 | \$8,330,000.00 | Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2013-1291 Limited tax obligation bond K-12 School Facility Santa Clarita Vly Sanitation Dist & William S Hart UnHSD IA No 2 | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Bowie Arneson Wiles Jones Hall Keygent Advisors LLC US Bank NA Stifel Nicolaus & Co Inc | 09-01-43 Comb | TIC 5.668 NIC 5.654 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-08-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|---|---|--------------------------------|
| 08-14-2014 | \$9,425,000.00 | Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2014-0785 Limited tax obligation bond K-12 School Facility IA No 1 | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Bowie Arneson Wiles Jones Hall Keygent Advisors LLC US Bank NA Stifel Nicolaus & Co Inc | 09-01-44 Comb | TIC 4.44 NIC 4.406 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$9,265,000.00 | \$1,794,656.26 | \$1,795,328.56 | \$0.00 | \$29,528.29 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,404,033.50 | \$6,778.50 | 0.48 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-08-2016 | 4 | \$6,778.50 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$246,268,592.00 |

F. MISCELLANEOUS

Reserve fund minimum and reserve fund balance are aggregate of CFD No. 2006-1 IA 1 2014 and 2016 Bonds.

CDIAC Numbers 2014-0785 & 2015-2486 share the same financial data for Sections III thru V.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | | <u>Interest/</u> |
|-------------|------------------|--|------------------|----------------------|--------------------------|--------------------------|-----------------------|----------------------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | |
| 08-27-2014 | \$13,480,000.00 | Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2014-1248 Limited tax obligation bond K-12 School Facility IA No 3 | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-44 | TIC 4.275 | |
| | | | | | (DC) | Jones Hall | Comb | NIC 4.241 | |
| | | | | | (FA) | Keygent Advisors LLC | | <u>Type:</u> | |
| | | | | | (TR) | US Bank NA | | | |
| | | | | | (UW) | Stifel Nicolaus & Co Inc | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$13,265,000.00 | \$1,136,325.00 | \$1,136,789.56 | \$0.00 | \$12,349.16 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,360,112.59 | \$4,616.69 | 0.34 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-08-2016 | 4 | \$4,616.69 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$205,240,341.00 |

F. MISCELLANEOUS

CDIAC Numbers 2008-1280, 2014-1248, 2014-1249, 2015-2488 and 2015-2508 share the same financial data for Sections III thru V.

Reserve fund minimum and reserve fund balance are aggregate of CFD No. 2006-1 IA 3 2014 and 2016 (Local Obligation) Senior Special Tax Bonds.

CDIAC Numbers 2014-1248 & 2015-2488

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | | <u>Interest/</u> |
|-------------|------------------|--|------------------|----------------------|--------------------------|--------------------------|-----------------------|----------------------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | |
| 08-27-2014 | \$3,400,000.00 | Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2014-1249 Limited tax obligation bond K-12 School Facility IA No 3 | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-44 | TIC 4.333 | |
| | | | | | (DC) | Jones Hall | Comb | NIC 4.285 | |
| | | | | | (FA) | Keygent Advisors LLC | | <u>Type:</u> | |
| | | | | | (TR) | US Bank NA | | | |
| | | | | | (UW) | Stifel Nicolaus & Co Inc | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,325,000.00 | \$308,937.50 | \$311,947.63 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,360,112.59 | \$4,616.69 | 0.34 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-08-2016 | 4 | \$4,616.69 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$205,240,341.00 |

F. MISCELLANEOUS

CDIAC Numbers 2008-1280, 2014-1248, 2014-1249, 2015-2488 and 2015-2508 share the same financial data for Sections III thru V.

Reserve fund minimum and reserve fund balance are aggregate of CFD No. 2006-1 IA 3 2014 and 2016 Subordinate Special Tax Bonds.

CDIAC Numbers 2015-2508 & 2014-1249.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|---|---|--|
| 01-28-2016 | \$20,040,000.00 | Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2015-2486 Limited tax obligation bond K-12 School Facility IA No 1 Federally Taxable Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Bowie Arneson Wiles Jones Hall Keygent Advisors LLC Saugus/Hart Sch Fac FA US Bank NA | 09-01-46 Comb | TIC 3.984 NIC 3.984 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$20,040,000.00 | \$1,262,728.34 | \$1,263,087.00 | \$244,298.18 | \$9,164,569.60 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,404,033.50 | \$6,778.50 | 0.48 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-08-2016 | 4 | \$6,778.50 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$246,268,592.00 |

F. MISCELLANEOUS

Reserve fund minimum and reserve fund balance are aggregate of CFD No. 2006-1 IA 1 2014 and 2016 Bonds.

CDIAC Numbers 2014-0785 & 2015-2486 share the same financial data for Sections III thru V.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|-----------------------------|-----------------------|---------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital</u> | <u>Appreciation</u> |
| | | | | <u>Participant</u> | <u>Bond</u> | <u>Type</u> |
| 01-28-2016 | \$21,815,000.00 | Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2015-2487 Limited tax obligation bond K-12 School Facility IA No 2 Federally Taxable Refunding | NR | Neg | 09-01-46 | TIC 3.999 |
| | | | | (BC) Bowie Arneson Wiles | Comb | NIC 4.269 |
| | | | | (DC) Jones Hall | | |
| | | | | (FA) Keygent Advisors LLC | | <u>Type:</u> |
| | | | | (PU) Saugus/Hart Sch Fac FA | | |
| | | | | (TR) US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$21,815,000.00 | \$1,364,062.52 | \$1,364,450.16 | \$266,633.55 | \$10,490,130.60 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,002,920.00 | \$3,207.23 | 0.32 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-08-2016 | 2 | \$3,207.23 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$182,585,464.00 |

F. MISCELLANEOUS

CDIAC Numbers 2008-1279 & 2015-2487 share the same financial data for Sections III thru V.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-28-2016 | \$3,790,000.00 | Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2015-2488 Limited tax obligation bond K-12 School Facility IA No 3 Federally Taxable Refunding | NR | Neg | (BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Keygent Advisors LLC (PU) Saugus/Hart Sch Fac FA (TR) US Bank NA | 09-01-38 Serial | TIC 3.633 NIC 3.894 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,790,000.00 | \$1,136,325.00 | \$1,136,789.56 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,360,112.59 | \$4,616.69 | 0.34 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-08-2016 | 4 | \$4,616.69 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$205,240,341.00 |

F. MISCELLANEOUS

CDIAC Numbers 2008-1280, 2014-1248, 2014-1249, 2015-2488 and 2015-2508 share the same financial data for Sections III thru V.

Reserve fund minimum and reserve fund balance are aggregate of CFD No. 2006-1 IA 3 2014 and 2016 (Local Obligation) Senior Special Tax Bonds.

CDIAC Numbers 2014-1248 & 2015-2488

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | | <u>Interest/</u> |
|-------------|------------------|--|------------------|----------------------|--------------------------|--------------------------|-----------------------|----------------------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | |
| 02-19-2016 | \$1,665,000.00 | Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2015-2508 Limited tax obligation bond K-12 School Facility IA No 3 | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-38 | TIC 3.423 | |
| | | | | | (DC) | Jones Hall | Comb | NIC 3.366 | |
| | | | | | (FA) | Keygent Advisors LLC | | <u>Type:</u> | |
| | | | | | (TR) | US Bank NA | | | |
| | | | | | (UW) | Stifel Nicolaus & Co Inc | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,665,000.00 | \$308,937.50 | \$311,947.63 | \$22,864.40 | \$1,393,773.08 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,360,112.59 | \$4,616.69 | 0.34 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-08-2016 | 4 | \$4,616.69 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$205,240,341.00 |

F. MISCELLANEOUS

CDIAC Numbers 2008-1280, 2014-1248, 2014-1249, 2015-2488 and 2015-2508 share the same financial data for Sections III thru V.

Reserve fund minimum and reserve fund balance are aggregate of CFD No. 2006-1 IA 3 2014 and 2016 Subordinate Special Tax Bonds.

CDIAC Numbers 2015-2508 & 2014-1249.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|--------------------------------|
| 05-30-2013 | \$7,900,000.00 | Saugus Union School District CFD No 2006-2 Los Angeles CDIAC Number: 2013-0770 Limited tax obligation bond K-12 School Facility IA No 1 Refunding | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Bowie Arneson Wiles Jones Hall Keygent Advisors LLC US Bank NA Stifel Nicolaus & Co Inc | 09-01-41 Comb | TIC 4.62 NIC 4.674 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$7,600,000.00 | \$521,706.25 | \$521,878.76 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$742,797.00 | \$951.48 | 0.13 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-08-2016 | 1 | \$951.48 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$159,263,407.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|--|
| 08-28-2014 | \$8,535,000.00 | Saugus Union School District CFD No 2006-2 Los Angeles CDIAC Number: 2014-0883 Limited tax obligation bond K-12 School Facility William S Hart UnHSD IA No 2 | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Bowie Arneson Wiles Jones Hall Keygent Advisors LLC US Bank NA Stifel Nicolaus & Co Inc | 09-01-44 Comb | TIC 4.252 NIC 4.199 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$8,345,000.00 | \$492,787.50 | \$492,950.44 | \$0.00 | \$1,526,431.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$521,374.89 | \$812.00 | 0.16 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-08-2016 | 1 | \$812.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 1 | \$812.00 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$113,714,028.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--|--|---|--|
| 09-10-2014 | \$8,110,000.00 | Saugus Union School District CFD No 2006-2 Los Angeles CDIAC Number: 2014-0884 Limited tax obligation bond K-12 School Facility William S Hart UnHSD IA No 3 | NR | Neg | (BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 09-01-44 Comb | TIC 4.262 NIC 4.226 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$7,955,000.00 | \$961,275.00 | \$961,592.85 | \$2.16 | \$8,228,415.77 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$991,673.68 | \$8,682.78 | 0.88 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-08-2016 | 4 | \$8,682.78 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$166,558,054.00 |

F. MISCELLANEOUS

Reserve fund minimum and fund balances are aggregate of CFD 2006-2 IA 3 2014 and 2015 Bonds.
CDIAC Numbers 2014-0884 & 2015-1453.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------------|-----------------------|----------------------------------|-------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-05-2015 | \$8,490,000.00 | Saugus Union School District CFD No 2006-2 Los Angeles CDIAC Number: 2015-1453 Limited tax obligation bond K-12 School Facility IA No 3 | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-45 | TIC 4.406 | |
| | | | | | (DC) | Jones Hall | Comb | NIC 4.341 | |
| | | | | | (FA) | Keygent Advisors LLC | | <u>Type:</u> | |
| | | | | | (TR) | US Bank NA | | | |
| | | | | | (UW) | Stifel Nicolaus & Co Inc | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$8,490,000.00 | \$961,275.00 | \$961,592.85 | \$2.16 | \$8,228,415.77 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$991,673.68 | \$8,682.78 | 0.88 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-08-2016 | 4 | \$8,682.78 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$166,558,054.00 |

F. MISCELLANEOUS

Reserve fund minimum and fund balances are aggregate of CFD 2006-2 IA 3 2014 and 2015 Bonds. CDIAC Numbers 2014-0884 & 2015-1453.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | | <u>Interest/</u> |
|-------------|------------------|--|------------------|----------------------|--------------------------|--------------------------|-----------------------|----------------------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | |
| 08-07-2013 | \$18,030,000.00 | Saugus/Castaic School Facilities Financing Authority CFD No 2006-1C Los Angeles CDIAC Number: 2013-1293 Limited tax obligation bond K-12 School Facility | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-43 | TIC 6.146 | |
| | | | | | (DC) | Jones Hall | Term | NIC 6.052 | |
| | | | | | (FA) | Keygent Advisors LLC | | <u>Type:</u> | |
| | | | | | (TR) | US Bank NA | | | |
| | | | | | (UW) | Stifel Nicolaus & Co Inc | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$17,410,000.00 | \$1,286,850.00 | \$1,287,275.63 | \$0.00 | \$32,768.71 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,426,423.00 | \$23,259.10 | 1.63 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-08-2016 | 7 | \$29,340.36 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$225,439,068.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 01-29-2013 | \$5,825,000.00 | Saugus/Hart School Facilities Financing Authority CFD No 2000-1 Los Angeles CDIAC Number: 2012-1887 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding | S:A- | Neg | (BC) | Bowie Arneson Wiles | 09-01-34 | TIC 3.852 |
| | | | | | (DC) | Jones Hall | Comb | NIC 4.025 |
| | | | | | (FA) | Dolinka Group LLC | | <u>Type:</u> |
| | | | | | (PU) | Wm S Hart Jt SFA | | |
| | | | | | (TR) | ZB, NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$5,205,000.00 | \$0.00 | \$0.00 | \$0.00 | \$614,371.29 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$524,235.04 | \$8,540.74 | 1.63 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 20 | \$37,099.41 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$221,086,827.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|--|
| 05-31-2013 | \$6,295,000.00 | Saugus/Hart School Facilities Financing Authority CFD No 2000-1 Los Angeles CDIAC Number: 2013-0771 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Bowie Arneson Wiles Jones Hall Keygent Advisors LLC US Bank NA Stifel Nicolaus & Co Inc | 09-01-32 Serial | TIC 4.207 NIC 4.202 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$5,810,000.00 | \$497,900.00 | \$497,900.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$643,596.52 | \$8,105.12 | 1.26 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-08-2016 | 14 | \$26,027.73 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 9 | \$14,905.46 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$231,872,061.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-31-2012 | \$16,410,000.00 | Sulphur Springs Union School District CFD No 2002-1 Los Angeles CDIAC Number: 2012-0851 Limited tax obligation bond K-12 School Facility Fair Oaks Ranch Series A Refunding | S:BBB+ | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co | 09-01-33 Serial | TIC NIC 4.385 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$8,265,000.00 | \$746,398.96 | \$833,032.20 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,440,218.28 | \$21,593.45 | 0.88 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 32 | \$61,209.90 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$620,441,043.00 |

F. MISCELLANEOUS

The Reserve Requirement is calculated on the aggregate debt service of the outstanding CFD No. 2002-1 Special Tax Bonds (Series 2012A, 2013A and 2014A). CDIAC Numbers 2012-0851, 2013-0550, and 2014-0040 also share fund balances for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 02-21-2013 | \$4,335,000.00 | Sulphur Springs Union School District CFD No 2002-1 Los Angeles CDIAC Number: 2013-0550 Limited tax obligation bond K-12 School Facility Series A Refunding | S:BBB+ | Neg | (BC) | Stradling Yocca | 09-01-38 | TIC 4.278 |
| | | | | | (DC) | Stradling Yocca | Comb | NIC 4.235 |
| | | | | | (FA) | Keygent Advisors LLC | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |
| | | | | | (UW) | Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,140,000.00 | \$2,332,496.76 | \$2,603,225.62 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,440,218.28 | \$21,593.45 | 0.88 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 32 | \$61,209.90 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$620,441,043.00 |

F. MISCELLANEOUS

The Reserve Requirement is calculated on the aggregate debt service of the outstanding CFD No. 2002-1 Special Tax Bonds (Series 2012A, 2013A and 2014A). CDIAC Numbers 2012-0851, 2013-0550, and 2014-0040 also share fund balances for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|------------------|----------------------|--------------------------|-------------------------|----------------------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 03-05-2014 | \$14,545,000.00 | Sulphur Springs Union School District CFD No 2002-1 Los Angeles CDIAC Number: 2014-0040 Limited tax obligation bond K-12 School Facility Series A | S:BBB+ | Neg | (BC) | Stradling Yocca | 09-01-39 | TIC 4.834 |
| | | | | | (DC) | Stradling Yocca | Comb | NIC 4.838 |
| | | | | | (FA) | Keygent Advisors LLC | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |
| | | | | | (UW) | Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$13,325,000.00 | \$1,212,898.32 | \$1,353,677.32 | \$0.00 | \$67,403.34 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,440,218.28 | \$21,593.45 | 0.88 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 32 | \$61,209.90 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$620,441,043.00 |

F. MISCELLANEOUS

The Reserve Requirement is calculated on the aggregate debt service of the outstanding CFD No. 2002-1 Special Tax Bonds (Series 2012A, 2013A and 2014A). CDIAC Numbers 2012-0851, 2013-0550, and 2014-0040 also share fund balances for Sections III thru VI..

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-22-1996 | \$51,220,000.00 | West Covina Redevelopment Agency CFD No 1989-1 Los Angeles CDIAC Number: 1996-0200 Limited tax obligation bond Parking Fashion Plaza Refunding | S:A | Neg | (BC) Rutan & Tucker LLP (FA) Project Fin Assoc (EN) Bankers Trust (TR) First Trust of CA (UW) Smith Barney Inc | 09-01-22 Comb | TIC 6.328 NIC <u>Type:</u> | |
| | | | Oth | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$25,185,000.00 | \$5,002,670.40 | \$5,002,670.40 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,904,080.34 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$212,433,977.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|---------------------------|
| 01-23-2006 | \$7,870,000.00 | Westside Union School District CFD No 2005-1 Los Angeles CDIAC Number: 2005-1946 Limited tax obligation bond Multiple Capital Improvements, Public Works Waterworks/Sanitation Districts & School Facs | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Lozano Smith Jones Hall David Taussig ZB, NA UBS Financial Services | 09-01-36 Comb | TIC 5.394 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|----------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 07-28-2015 | \$7,216,442.00 | Westside Union School District CFD No 2005-1 Los Angeles CDIAC Number: 2015-1674 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Lozano Smith | 09-01-36 | TIC 0 |
| | | | | PP | (FA) | CA Financial Service | Term | NIC 4.18 |
| | | | | | (PA) | Piper Jaffray & Co | | <u>Type:</u> |
| | | | | | (PU) | CoBiz Financial Svcs | | |
| | | | | | (TR) | ZB, NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,216,442.00 | \$0.00 | \$0.00 | \$0.00 | \$710,715.92 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$604,887.76 | \$7,788.13 | 1.29 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 6 | \$20,417.13 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$90,535,557.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--|---|---|---------------------------|
| 12-05-2006 | \$3,770,000.00 | Westside Union School District CFD No 2005-2 Los Angeles CDIAC Number: 2006-1428 Limited tax obligation bond K-12 School Facility School Facs, LA Co Sanit & Quartz Hill Wtr Wks Fees | NR | Neg | (BC) Lozano Smith (FA) Dolinka Group LLC (TR) ZB, NA (UW) UBS Securities | 09-01-36 Comb | TIC 5.059 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|----------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 07-28-2015 | \$3,641,920.00 | Westside Union School District CFD No 2005-2 Los Angeles CDIAC Number: 2015-1675 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Lozano Smith | 09-01-36 | TIC 0 |
| | | | | PP | (FA) | CA Financial Service | Term | NIC 4.18 |
| | | | | | (PA) | Piper Jaffray & Co | | <u>Type:</u> |
| | | | | | (PU) | TPB Investments Inc | | |
| | | | | | (TR) | ZB, NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,641,920.00 | \$0.00 | \$0.00 | \$0.00 | \$3,064.76 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$280,069.58 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$59,585,353.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 12-14-2006 | \$10,125,000.00 | Westside Union School District CFD No 2005-3 Los Angeles CDIAC Number: 2006-1429 Limited tax obligation bond K-12 School Facility School, LA Co San Dist No 14, Quartz Hill WD, Antelope Vly E Kern WA & Lancaster | NR | Neg | (BC) | Lozano Smith | 09-01-36 | TIC 5.124 |
| | | | | | (FA) | Dolinka Group LLC | Comb | NIC |
| | | | | | (TR) | ZB, NA | | <u>Type:</u> |
| | | | | | (UW) | UBS Securities | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|----------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 07-28-2015 | \$9,826,504.00 | Westside Union School District CFD No 2005-3 Los Angeles CDIAC Number: 2015-1676 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Lozano Smith | 09-01-36 | TIC 0 |
| | | | | PP | (FA) | CA Financial Service | Term | NIC 4.18 |
| | | | | | (PA) | Piper Jaffray & Co | | <u>Type:</u> |
| | | | | | (PU) | CoBiz Financial Svcs | | |
| | | | | | (TR) | ZB, NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$9,826,504.00 | \$0.00 | \$0.00 | \$0.00 | \$1,009,191.69 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$698,550.80 | \$5,479.66 | 0.78 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 2 | \$9,289.74 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$73,858,525.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-23-1998 | \$5,470,000.00 | Whittier CFD No 1989-1 Los Angeles CDIAC Number: 1998-0642 Limited tax obligation bond Multiple Capital Improvements, Public Works Whittier Station Ctr Refunding | NR | Neg | (BC) Quint & Thimmig (TR) US Bank Corp Trust (UW) Stone & Youngberg | 09-01-24 Comb | TIC NIC 6.013 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,835,000.00 | \$419,800.00 | \$421,033.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$421,759.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-31-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-31-2016 | E | \$43,470,725.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|--|---|--|
| 01-30-2013 | \$20,115,000.00 | William S Hart Union High School District CFD No 2002-1 Los Angeles CDIAC Number: 2012-1889 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Bowie Arneson Wiles Jones Hall Dolinka Group LLC ZB, NA Stone Youngberg/Stifel | 09-01-36 Comb | TIC 4.357 NIC 4.501 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$19,115,000.00 | \$1,818,250.00 | \$1,884,648.98 | \$0.00 | \$581,027.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,454,317.12 | \$14,094.96 | 0.97 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 37 | \$50,457.39 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$556,834,545.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|--|---|------------------------------------|
| 02-04-2015 | \$5,615,000.00 | William S Hart Union High School District CFD No 2004-1 Los Angeles CDIAC Number: 2015-0085 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Bowie Arneson Wiles Jones Hall Dolinka Group LLC ZB, NA Stifel Nicolaus & Co Inc | 09-01-35 Serial | TIC 3.495 NIC 0 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$5,515,000.00 | \$460,575.00 | \$460,554.32 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$437,078.76 | \$7,978.50 | 1.83 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 11 | \$43,017.08 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$60,596,028.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|--|---|------------------------------------|
| 02-04-2015 | \$15,945,000.00 | William S Hart Union High School District CFD No 2005-1 Los Angeles CDIAC Number: 2015-0086 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Bowie Arneson Wiles Jones Hall Dolinka Group LLC ZB, NA Stifel Nicolaus & Co Inc | 09-01-36 Comb | TIC 3.863 NIC 0 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$15,730,000.00 | \$1,512,000.00 | \$1,511,934.80 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,486,080.60 | \$13,230.54 | 0.89 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 16 | \$39,996.32 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$219,783,564.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 02-21-1995 | \$4,705,000.00 | William S Hart Union High School District CFD No 87-1 Los Angeles CDIAC Number: 1995-0257 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Bowie Arneson Kadi (PU) Wm S Hart Jt SFA (TR) First Interstate CA | 08-15-18 Comb | TIC NIC 6.575 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,055,000.00 | \$0.00 | \$0.00 | \$0.00 | \$294,696.20 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$181,437.28 | \$1,061.77 | 0.59 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 9 | \$2,638.09 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$210,692,326.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 01-29-2013 | \$1,460,000.00 | William S Hart Union High School District CFD No 99-1 Los Angeles CDIAC Number: 2012-1888 Limited tax obligation bond K-12 School Facility Refunding | S:A- | Neg | (BC) | Bowie Arneson Wiles | 09-01-34 | TIC 3.97 |
| | | | | | (DC) | Jones Hall | Comb | NIC 4.163 |
| | | | | | (FA) | Dolinka Group LLC | | <u>Type:</u> |
| | | | | | (PU) | Wm S Hart Jt SFA | | |
| | | | | | (TR) | ZB, NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,325,000.00 | \$0.00 | \$0.00 | \$0.00 | \$160,108.16 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$139,987.98 | \$899.96 | 0.64 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 11 | \$2,193.37 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$193,681,513.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|--------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 06-07-2007 | \$8,615,000.00 | Chowchilla CFD No 2006-1 Madera CDIAC Number: 2007-0762 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 1 | NR | Neg | (BC) Hargrove & Costanzo (TR) US Bank NA (UW) E J De La Rosa | 09-21-37 Comb | TIC 5.18 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,435,000.00 | \$565,861.26 | \$582,177.40 | \$0.00 | \$2,551,665.24 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$580,788.32 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$35,103,633.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-30-2006 | \$2,885,000.00 | Madera CFD No 2006-1 Madera CDIAC Number: 2006-1376 Limited tax obligation bond Multiple Capital Improvements, Public Works Specific Plan | NR | Neg | 09-01-36 | TIC |
| | | | | (BC) Orrick Herrington | Comb | NIC 4.969 |
| | | | | (TR) The Bank of NY Trust Co | | |
| | | | | (UW) Piper Jaffray & Co | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,695,000.00 | \$262,500.00 | \$257,243.03 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$183,807.36 | \$2,475.52 | 1.35 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-16-2016 | 7 | \$3,178.50 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$49,673,727.00 |

F. MISCELLANEOUS

The Reserve Fund was funded at \$250,026.83 at the time of the issuance of the bonds. The reserve calculation shows \$262,500 for this bond sale but only required to hold the \$250,026.83 according to the disclosure report.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-01-2014 | \$1,449,489.90 | Bel Marin Keys Community Services District CFD No 2001-1 Marin CDIAC Number: 2014-1032 Limited tax obligation bond Multiple Capital Improvements, Public Works Marine Fac Imp Refunding | NR | Neg | (BC) | Jones Hall | 09-01-22 | TIC 2.74 |
| | | | | PP | (FA) | William Euphrat | Term | NIC 2.818 |
| | | | | | (PA) | Stifel Nicolaus & Co Inc | | <u>Type:</u> |
| | | | | | (PU) | Bank of Marin | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$1,201,550.17 | \$0.00 | \$0.00 | \$0.00 | \$51,327.64 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$227,643.24 | \$175.38 | 0.08 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 2 | \$506.52 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$366,258,004.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|--|--------------------|--------------------------|--|------------------|---------------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> | |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 08-01-2014 | \$3,100,510.00 | Bel Marin Keys Community Services District CFD No 2001-2 Marin CDIAC Number: 2014-1033 Limited tax obligation bond Multiple Capital Improvements, Public Works Dredging & Marine Imp Refunding | NR | Neg PP | (BC) Jones Hall (FA) William Euphrat (PA) Stifel Nicolaus & Co Inc (PU) Bank of Marin | 09-01-22 Term | TIC 2.74 NIC 2.719 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,570,158.24 | \$0.00 | \$0.00 | \$0.00 | \$417,022.32 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$458,474.74 | \$492.26 | 0.11 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 2 | \$1,024.02 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$373,134,107.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 03-26-1996 | \$1,600,000.00 | Belvedere-Tiburon Library Agency CFD No 1995-1 Marin CDIAC Number: 1996-0252 Limited tax obligation bond Public Building Library | NR | Neg | (BC) | Orrick Herrington | 09-01-26 | TIC |
| | | | | | (FA) | Mark Pressman | Serial | NIC 5.892 |
| | | | | | (PU) | Mark Pressman | | <u>Type:</u> |
| | | | | | (TR) | First Trust of CA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$935,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$285,912.00 | \$1,881.00 | 0.66 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 47 | \$5,907.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$7,020,018,463.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 09-08-2004 | \$1,090,000.00 | Larkspur Marina Financing Authority CFD No 2003-1 Marin CDIAC Number: 2004-0566 Limited tax obligation bond Other Capital Improvements, Public Works Dredging & Maintenance | NR | Neg | (BC) | Quint & Thimmig | 09-01-22 | TIC 4.964 |
| | | | | | (TR) | Union Bank of CA | Serial | NIC |
| | | | | | (UW) | Wulff Hansen & Co | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$645,000.00 | \$21,800.00 | \$21,815.71 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$240,711.66 | \$3,297.42 | 1.37 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 1 | \$3,297.42 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 1 | \$3,297.42 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$67,183,121.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|-----------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-24-2002 | \$3,975,000.00 | Marin County Open Space District CFD No 1993-1 Marin CDIAC Number: 2002-1119 Limited tax obligation bond Parks, Open Space Old St Hilary's Open Space Refunding | NR | Neg | 09-02-24 | TIC |
| | | | | (BC) Orrick Herrington | Serial | NIC 5.161 |
| | | | | (FA) Wulff Hansen & Co | | |
| | | | | (PU) Marin Co Open Space FA | | |
| | | | | (TR) BNY Mellon Capital | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,074,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$308,798.00 | \$6,664.00 | 2.16 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-19-2016 | 116 | \$9,163.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$5,590,459,685.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC 2002-1119 and 2002-1120.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|-----------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-24-2002 | \$3,916,000.00 | Marin County Open Space District CFD No 1997-1 Marin CDIAC Number: 2002-1120 Limited tax obligation bond Parks, Open Space Old St Hilary's Open Space Refunding | NR | Neg | 09-02-27 | TIC |
| | | | | (BC) Orrick Herrington | Serial | NIC 5.305 |
| | | | | (FA) Wulff Hansen & Co | | |
| | | | | (PU) Marin Co Open Space FA | | |
| | | | | (TR) BNY Mellon Capital | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,395,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$308,798.00 | \$6,664.00 | 2.16 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-19-2016 | 116 | \$9,163.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$5,590,459,685.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC 2002-1119 and 2002-1120.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 09-29-1995 | \$10,285,000.00 | Marin County Redevelopment Agency CFD No 1 Marin CDIAC Number: 1995-0905 Limited tax obligation bond Multiple Capital Improvements, Public Works Marin City USA Federally Taxable | NR | Neg | (BC) Jones Hall Hill (PU) Gateway IA (TR) First Trust of CA | 09-01-25 Term | TIC NIC 7.838 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$8,515,000.00 | \$1,028,500.00 | \$1,028,503.48 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$174,440.36 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$65,093,604.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|-----------------------|----------------------------------|--------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-22-1997 | \$4,600,000.00 | Mill Valley CFD No 1996-1 Marin CDIAC Number: 1996-1909 Limited tax obligation bond Public Building Library Renovation/Expansion | NR | Neg | (BC) | Orrick Herrington | 08-01-27 | TIC | |
| | | | | | (FA) | Mark Pressman | Comb | NIC 5.7 | |
| | | | | | (TR) | Dai-Ichi Kangyo | | | <u>Type:</u> |
| | | | | | (UW) | Piper Jaffray Inc | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,545,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$327,257.34 | \$2,193.69 | 0.67 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 60 | \$5,397.45 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$5,188,219,175.00 |

F. MISCELLANEOUS

Reserve fund no longer required with the issuance of CDIAC Number 2015-2885 that redeemed CDIAC Number 2006-0338.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|---------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 06-01-2014 | \$15,436,841.00 | Novato CFD No 1 Marin CDIAC Number: 2014-0895 Limited tax obligation bond Multiple Capital Improvements, Public Works Vintage Oaks Refunding | NR | Neg | (BC) Jones Hall (FA) The PFM Group (PU) BBVA Compass (TR) US Bank NA | 08-01-26 Term | TIC NIC 3.53 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$13,889,302.28 | \$1,534,684.10 | \$1,534,684.10 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,608,580.72 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 09-30-2016 | E | \$97,099,621.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-01-2014 | \$13,094,690.00 | Novato CFD No 1994-1 Marin CDIAC Number: 2014-0896 Limited tax obligation bond Multiple Capital Improvements, Public Works Hamilton Field Refunding | NR | Neg | (BC) | Jones Hall | 09-01-25 | TIC 2.89 |
| | | | | PP | (FA) | The PFM Group | Term | NIC 2.886 |
| | | | | | (PU) | Bank of Marin | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$11,629,975.24 | \$450,000.00 | \$452,990.86 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,253,273.88 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 09-30-2016 | E | \$734,035,792.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|-------------------------------|----------------------|--------------------------|--|------------------------|---------------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 07-26-2007 | \$11,915,000.00 | Novato CFD No 2002-1 Marin CDIAC Number: 2007-0772 Limited tax obligation bond Multiple Capital Improvements, Public Works Pointe Marin Refunding | S:AAA F:AAA Ins | Comp | (BC) | Jones Hall E Wagner & Assoc XL Capital Assurance US Bank NA Morgan Stanley | 09-01-32 Serial | TIC 4.527 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$9,345,000.00 | \$801,828.75 | \$801,828.75 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$14,008,452.40 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 09-30-2016 | E | \$350,038,957.00 |

F. MISCELLANEOUS

Please update your contact records. Mary Neilan left the City of Novato in 2009. We moved to 922 Machin Avenue in 2013. This is the second time I have requested these updates.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-01-2014 | \$345,000.00 | Novato CFD No 2014-1 Marin CDIAC Number: 2013-2280 Limited tax obligation bond Parks, Open Space Pacheco Valle | NR | Neg | (BC) | Jones Hall | 08-01-29 | TIC 4.5 |
| | | | | PP | (FA) | NHA Advisors | Term | NIC |
| | | | | | (PU) | Novato | | <u>Type:</u> |
| | | | | | (TR) | Novato | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$332,955.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$37,644.16 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 09-30-2016 | E | \$196,929,396.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|------------------------------|--|---|---------------------------|
| 03-04-2009 | \$20,000,000.00 | Twin Cities Police Authority CFD No 2008-1 Marin CDIAC Number: 2009-0082 Limited tax obligation bond Public Building Safety, Police & Emergency Response Facs | S:AA | Comp | (BC) (FA) (TR) (UW) | Quint & Thimmig Wulff Hansen & Co Union Bank NA Robert Baird & Co | 08-01-44 Comb | TIC 5.67 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$16,270,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$0.00 |

F. MISCELLANEOUS

This issue is legally defeased, but call protected until 2019. All financial data for this Mello-Roos district is shown on the 2015-0819 YFS report. Monies from the 2015 issue are held in escrow to pay principal and interest until 2019 redemption.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-03-2015 | \$17,255,000.00 | Twin Cities Police Authority CFD No 2008-1 Marin CDIAC Number: 2015-0819 Limited tax obligation bond Public Building Pub Safety, Police & Emergency Response Fac & Svcs Refunding | S:AA | Comp | 08-01-43 | TIC 3.629 |
| | | | | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) MUFG Union Bank (UW) Raymond James | Serial | NIC 3.682 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$17,255,000.00 | \$1,047,306.26 | \$1,047,306.26 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,625,968.86 | \$6,687.40 | 0.41 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 77 | \$13,670.32 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$6,732,843,275.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Bond Type</u> |
| 07-27-1995 | \$6,900,000.00 | Atwater CFD No 1-90 Merced CDIAC Number: 1995-1283 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | 08-01-15 | TIC |
| | | | | (BC) Lofton De Lancie (TR) The Bank of New York (UW) Del Rey Assoc LLC | Term | NIC 5 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 10-20-2016 | 8 | \$9,341.51 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$175,643,691.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Role Participant</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-10-2008 | \$6,590,000.00 | Atwater CFD No 1-90 Merced CDIAC Number: 2008-0568 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Comp | (BC) Jones Hall (DC) Jones Hall (FA) A M Peche (TR) The Bank of NY Trust Co (UW) M L Stern & Co | 08-01-15 Serial | TIC NIC 5.598 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 10-20-2016 | 8 | \$9,341.51 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$175,643,691.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|---|----------------------------------|---------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-20-2005 | \$12,745,000.00 | Merced CFD No 2003-1 Merced CDIAC Number: 2005-1348 Limited tax obligation bond Multiple Capital Improvements, Public Works Bellevue Ranch East | NR | Neg | 09-01-35 | TIC 5.041 |
| | | | | (BC) Best Best & Krieger (DC) Fulbright & Jaworski (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co | Comb | NIC <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$9,035,000.00 | \$830,290.00 | \$833,278.50 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$683,891.60 | \$780.00 | 0.11 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-21-2016 | 2 | \$2,740.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$142,635,346.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 07-12-2006 | \$7,410,000.00 | Merced CFD No 2005-1 Merced CDIAC Number: 2006-0358 Limited tax obligation bond Multiple Capital Improvements, Public Works Bellevue Ranch West IA No 1 | NR | Neg | (BC) | Best Best & Krieger | 09-01-36 | TIC |
| | | | | | (FA) | Fieldman Rolapp | Comb | NIC 5.319 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,215,000.00 | \$498,525.00 | \$499,393.90 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$511,574.76 | \$1,036.50 | 0.20 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 2 | \$1,036.50 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$52,458,548.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-14-2006 | \$5,840,000.00 | Merced CFD No 2006-1 Merced CDIAC Number: 2006-1344 Limited tax obligation bond Multiple Capital Improvements, Public Works Moraga Development | NR | Neg | (BC) | Best Best & Krieger | 09-01-36 | TIC 4.944 |
| | | | | | (FA) | Fieldman Rolapp | Comb | NIC |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,510,000.00 | \$362,790.00 | \$363,324.50 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$373,010.10 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$11,878,524.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 05-13-2003 | \$9,500,000.00 | Mammoth Lakes CFD No 2001-1 Mono CDIAC Number: 2003-0289 Limited tax obligation bond Multiple Capital Improvements, Public Works North Village Area | NR | Neg | (BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Wedbush Morgan Sec | 10-01-33 Comb | TIC 5.851 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,290,000.00 | \$662,537.50 | \$662,848.34 | \$0.00 | \$676,115.98 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$690,441.38 | \$9,516.62 | 1.38 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 14 | \$19,370.67 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$220,322,818.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|-----------------------|----------------------------------|-------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 09-28-1998 | \$990,000.00 | Aromas Water District CFD No 98-1 Monterey CDIAC Number: 1998-1798 Limited tax obligation bond Water Supply, Storage, Distribution | NR | Neg | (BC) | Robert M Haight | 09-01-18 | TIC | |
| | | | | | (TR) | Union Bank of CA | Comb | NIC | 5.303 |
| | | | | | (UW) | CA Capital Finance | | Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$115,000.00 | \$44,480.00 | \$43,391.49 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$49,165.72 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$10,252,434.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------------------|--|-----------------------|---------------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 05-19-2015 | \$45,000,000.00 | Monterey Conference Center CFD No 2013-1 Monterey CDIAC Number: 2015-0876 Limited tax obligation bond Convention Center | NR | Neg | (BC) PP | Orrick Herrington Fieldman Rolapp Southwest Securities TPB Investments Inc MUFG Union Bank | 12-01-34 Term | TIC 3.949 NIC 3.95 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 01-01-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------------------|--|-----------------------|--------------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 09-30-2015 | \$50,000,000.00 | Monterey Conference Center CFD No 2013-1 Monterey CDIAC Number: 2015-2124 Limited tax obligation bond Convention Center Conference Center Series B Refunding | NR | Neg | (BC) PP | Orrick Herrington Fieldman Rolapp TPB Investments Inc MUFG Union Bank | 12-01-34 Term | TIC 3.95 NIC 3.95 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$50,000,000.00 | \$2,591,664.01 | \$2,591,664.01 | \$0.00 | \$41,259,204.56 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$4,020,456.00 | \$1,029.88 | 0.03 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 01-01-2016 | 3 | \$1,029.88 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$447,039,697.00 |

F. MISCELLANEOUS

I.F. Reserve fund minimum balance required is \$1,500,000 at 12/31/15, \$3,000,000 at 12/2/16.

IV. A. Total Amount of Special Taxes Due Annually: Amount is variable, based on percentage of gross receipts; \$4,020,456 is estimated for 2016-17.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------------------|-----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-16-2014 | \$10,489,700.00 | Truckee Donner Public Utility District CFD No 03-1 Nevada CDIAC Number: 2014-0043 Limited tax obligation bond Multiple Capital Improvements, Public Works Old Greenwood Refunding | NR | Neg | (BC) | Stradling Yocca | 09-01-32 | TIC 4.179 |
| | | | | PP | (PA) | Brandis Tallman LLC | Serial | NIC 4.18 |
| | | | | | (PU) | Western Alliance | | <u>Type:</u> |
| | | | | | (TR) | The Bank of NY Mellon | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$10,090,500.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$657,575.54 | \$9,346.44 | 1.42 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-17-2016 | 4 | \$9,346.44 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| 5 | \$12,461.92 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$127,520,585.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|-----------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 08-31-2004 | \$15,375,000.00 | Truckee Donner Public Utility District CFD No 04-1 Nevada CDIAC Number: 2004-1553 Limited tax obligation bond Multiple Capital Improvements, Public Works Gray's Crossing | NR | Neg | 09-01-35 | TIC 5.899 |
| | | | | (BC) Stradling Yocca | Comb | NIC 1.222 |
| | | | | (FA) Fieldman Rolapp | | |
| | | | | (TR) BNY Mellon Capital | | |
| | | | | (UW) UBS Financial Services | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$14,465,000.00 | \$3,334,730.00 | \$3,231,897.65 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,599,116.48 | \$758,498.92 | 29.18 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-17-2016 | 50 | \$3,109,388.47 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 18 | \$66,675.85 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$141,457,261.00 |

F. MISCELLANEOUS

Information provided in Sections III, IV, V, and VI are shared by CDIAC# 2004-1553 AND 2005-0453.

On September 1, 2015, a draw on the Reserve Fund in the amount of \$359,876.17 was performed in order to pay the September 1, 2015 Debt Service Payment on the Bonds. The District had insufficient funds to make the full debt service payment for the Series 2004 and Series 2005 Bonds. The unscheduled draw is due to a consistently high delinquency rate in the District. The notice for this significant event was filed with the Municipal Securities Rulemaking Board's Electronic Municipal Market Access website ("EMMA") on September 1, 2015.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|-------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-21-2005 | \$19,155,000.00 | Truckee Donner Public Utility District CFD No 04-1 Nevada CDIAC Number: 2005-0453 Limited tax obligation bond Multiple Capital Improvements, Public Works Gray's Crossing | NR | Neg | (BC) | Stradling Yocca | 09-01-35 | TIC 5.296 |
| | | | | | (FA) | Fieldman Rolapp | Comb | NIC |
| | | | | | (TR) | The Bank of NY Trust Co | | <u>Type:</u> |
| | | | | | (UW) | UBS Financial Services | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$17,730,000.00 | \$3,334,730.00 | \$3,231,897.65 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,599,116.48 | \$758,498.92 | 29.18 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-17-2016 | 50 | \$3,109,388.47 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 18 | \$66,675.85 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$141,457,261.00 |

F. MISCELLANEOUS

Information provided in Sections III, IV, V, and VI are shared by CDIAC# 2004-1553 AND 2005-0453.

On September 1, 2015, a draw on the Reserve Fund in the amount of \$359,876.17 was performed in order to pay the September 1, 2015 Debt Service Payment on the Bonds. The District had insufficient funds to make the full debt service payment for the Series 2004 and Series 2005 Bonds. The unscheduled draw is due to a consistently high delinquency rate in the District. The notice for this significant event was filed with the Municipal Securities Rulemaking Board's Electronic Municipal Market Access website ("EMMA") on September 1, 2015.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-23-2014 | \$32,270,000.00 | Aliso Viejo CFD No 2005-01 Orange CDIAC Number: 2014-0030 Limited tax obligation bond Multiple Capital Improvements, Public Works Glenwood Refunding | S:BBB+ | Neg | (BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 09-01-38 Comb | TIC 4.499 NIC 4.654 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$31,615,000.00 | \$2,992,500.00 | \$2,997,988.05 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,946,831.12 | \$2,811.08 | 0.14 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-06-2016 | 2 | \$9,461.98 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$388,489,055.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|-----------------------|----------------------------------|--------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-14-2007 | \$9,060,000.00 | Anaheim CFD No 06-2 Orange CDIAC Number: 2007-0004 Limited tax obligation bond Multiple Capital Improvements, Public Works Stadium Lofts (Platinum Triangle) | NR | Neg | (BC) | Orrick Herrington | 09-01-37 | TIC | |
| | | | | | (FA) | The PFM Group | Comb | NIC 4.8 | |
| | | | | | (TR) | US Bank NA | | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,680,000.00 | \$582,250.00 | \$582,251.97 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$602,366.40 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$123,166,605.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-04-2010 | \$28,630,000.00 | Anaheim CFD No 08-1 Orange CDIAC Number: 2010-0934 Limited tax obligation bond Multiple Capital Improvements, Public Works Platinum Triangle | NR | Neg | (BC) | Orrick Herrington | 09-01-40 | TIC |
| | | | | | (FA) | The PFM Group | Comb | NIC 6.23 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$25,045,000.00 | \$2,528,750.00 | \$2,456,715.24 | \$0.00 | \$8,289,602.94 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,689,337.14 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$961,870,197.00 |

F. MISCELLANEOUS

[1] Calculated based on redemption of \$700,000 in bonds called on 09/01/2015, \$1,045,000 in bonds called on 03/01/2015, \$800,000 in bonds called on 09/01/2011, and \$705,000 in bonds called on 03/01/2011.

[2] The Construction Fund consists of \$389.64 in the Proceeds Account of the Improvement Fund and \$8,289,213.30 in the Revenue Account of the Improvement Fund.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|--|---|---------------------------|
| 01-05-2012 | \$38,330,000.00 | Bonita Canyon Public Facilities Financing Authority CFD No 98-1 Orange CDIAC Number: 2011-1536 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Orrick Herrington Orrick Herrington Fieldman Rolapp The Bank of NY Mellon Stone Youngberg/Stifel | 09-01-28 Comb | TIC 4.522 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$33,335,000.00 | \$3,150,000.00 | \$3,150,146.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$3,133,000.00 | \$3,292.00 | 0.11 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 1 | \$3,292.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$954,069,102.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-29-1999 | \$1,478,000.00 | Brea CFD No 1990-1 Orange CDIAC Number: 2000-0003 Limited tax obligation bond Multiple Capital Improvements, Public Works Imperial Ctr East Refunding | NR | Neg | (BC) | Jones Hall | 10-01-15 | TIC |
| | | | | | (FA) | Stone & Youngberg | Serial | NIC 5.558 |
| | | | | | (PU) | City National Bank | | <u>Type:</u> |
| | | | | | (TR) | US Bank Corp Trust | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 01-01-2015 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$53,376,860.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|--------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 01-28-2014 | \$1,630,000.00 | Brea CFD No 1996-1 Orange CDIAC Number: 2014-0031 Limited tax obligation bond Multiple Capital Improvements, Public Works Downtown Refunding | NR | Neg | (BC) Quint & Thimmig (FA) Fieldman Rolapp (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon | 09-01-21 Term | TIC 2.58 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,270,000.00 | \$163,000.00 | \$163,084.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$257,116.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 01-01-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$84,190,843.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|-------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-02-2005 | \$6,665,000.00 | Brea CFD No 1997-1 Orange CDIAC Number: 2005-0637 Limited tax obligation bond Multiple Capital Improvements, Public Works Olinda Heights Refunding | NR | Neg | (BC) | Quint & Thimmig | 09-01-28 | TIC |
| | | | | | (PU) | Brea PFA | Serial | NIC 4.182 |
| | | | | | (TR) | The Bank of NY Trust Co | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,415,000.00 | \$450,493.76 | \$467,295.69 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$509,710.68 | \$11,116.34 | 2.18 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-11-2016 | 21 | \$13,681.84 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$432,564,105.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------|---|---|---------------------------|
| 12-15-2009 | \$8,145,000.00 | Brea CFD No 2008-2 Orange CDIAC Number: 2009-1247 Limited tax obligation bond Multiple Capital Improvements, Public Works Brea Plaza Area | NR | Neg | (BC) (TR) (UW) | Quint & Thimmig The Bank of NY Mellon Stone & Youngberg | 09-01-39 Comb | TIC 7.447 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$7,910,000.00 | \$825,974.00 | \$826,418.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$659,141.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 01-01-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$18,621,122.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------|--|---|---------------------------|
| 06-02-2005 | \$2,300,000.00 | Brea Olinda Unified School District CFD No 95-1 Orange CDIAC Number: 2005-0634 Limited tax obligation bond K-12 School Facility Ser B | NR | Neg | (BC) (PU) (TR) | Quint & Thimmig Brea PFA The Bank of NY Trust Co | 09-01-35 Serial | TIC NIC 4.278 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,300,000.00 | \$103,143.75 | \$103,217.00 | \$0.00 | \$2,559.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$596,411.56 | \$15,387.26 | 2.58 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-11-2016 | 20 | \$20,352.58 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 20 | \$20,352.58 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$415,388,495.00 |

F. MISCELLANEOUS

Section III through V financial information is shared with CDIAC Number 2004-0634.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|-------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-02-2005 | \$6,440,000.00 | Brea Olinda Unified School District CFD No 95-1 Orange CDIAC Number: 2005-0635 Limited tax obligation bond K-12 School Facility Olinda Heights Ser A Refunding | NR | Neg | (BC) | Quint & Thimmig | 09-01-28 | TIC |
| | | | | | (PU) | Brea PFA | Serial | NIC 4.182 |
| | | | | | (TR) | The Bank of NY Trust Co | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,270,000.00 | \$435,287.50 | \$435,597.00 | \$0.00 | \$4,751.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$596,411.56 | \$15,387.26 | 2.58 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-11-2016 | 20 | \$20,352.58 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$415,388,495.00 |

F. MISCELLANEOUS

Section III through V financial information is shared with CDIAC Number 2004-0634.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-28-2003 | \$7,655,000.00 | Buena Park CFD No 2001-1 Orange CDIAC Number: 2003-1477 Limited tax obligation bond Multiple Capital Improvements, Public Works Mall | NR | Neg | (BC) | Jones Hall | 09-01-33 | TIC 6.431 |
| | | | | | (FA) | Mark Briggs | Comb | NIC |
| | | | | | (TR) | Union Bank of CA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,115,000.00 | \$570,175.00 | \$570,211.44 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$259,054.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-14-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$67,736,500.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-26-2005 | \$7,085,000.00 | Capistrano Unified School District CFD No 2004-1 Orange CDIAC Number: 2005-0037 Limited tax obligation bond K-12 School Facility Rancho Madrina School Facs & Cap Imp | NR | Neg | (BC) | Stradling Yocca | 09-01-34 | TIC |
| | | | | | (TR) | US Bank NA | Comb | NIC 5.145 |
| | | | | | (UW) | UBS Financial Services | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------------|-----------------------|--------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital</u> | <u>Appreciation Bond</u> |
| 07-14-2015 | \$6,015,000.00 | Capistrano Unified School District CFD No 2004-1 Orange CDIAC Number: 2015-1311 Limited tax obligation bond K-12 School Facility Rancho Madrina Refunding | S:AA/A- | Neg | (BC) | Stradling Yocca | 09-01-34 | TIC 3.573 |
| | | | | | (DC) | Quint & Thimmig | Comb | NIC 3.586 |
| | | | | | (FA) | Govt Financial Strategies | | <u>Type:</u> |
| | | | | | (EN) | Assured Guaranty Corp | | |
| | | | Ins | | (TR) | US Bank NA | | |
| | | | | | (UW) | Robert Baird & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$6,015,000.00 | \$15,264.60 | \$15,264.60 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$641,684.00 | \$12,841.63 | 2.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-30-2016 | 3 | \$17,937.52 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$177,604,836.00 |

F. MISCELLANEOUS

[1] No Cash Reserve. The Reserve Account is held under a premium for reserve policy.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|------------------|----------------------|--------------------------|---------------------------|-----------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | |
| 10-24-2013 | \$8,190,000.00 | Capistrano Unified School District CFD No 2005-1 Orange CDIAC Number: 2013-1665 Limited tax obligation bond K-12 School Facility Whispering Hills | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-43 | TIC 5.434 |
| | | | | | (DC) | Quint & Thimmig | Comb | NIC 5.406 |
| | | | | | (FA) | Govt Financial Strategies | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |
| | | | | | (UW) | E J De La Rosa | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$8,145,000.00 | \$747,903.74 | \$747,937.52 | \$0.00 | \$375,248.40 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$926,284.83 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-18-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$136,091,239.00 |

F. MISCELLANEOUS

[1] Reflects bond call of \$45,000 on 3/1/2014.

[2] Consists of \$342,268.08 in the City Facilities Account and \$32,980.32 in the Incremental Payment Fund.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|------------------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-23-2006 | \$71,810,000.00 | Capistrano Unified School District CFD No 87-1 Orange CDIAC Number: 2006-0590 Limited tax obligation bond K-12 School Facility Refunding | S:AAA/A+ M:Aaa Ins | Neg | (BC) | Stradling Yocca | 09-01-20 | TIC |
| | | | | | (EN) | Ambac | Serial | NIC 4.051 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | UBS Securities | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$26,020,000.00 | \$7,152,300.00 | \$7,152,300.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$10,724,749.30 | \$19,441.76 | 0.18 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-30-2016 | 67 | \$41,100.71 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$11,283,606,014.00 |

F. MISCELLANEOUS

[1] The District has purchased a reserve insurance policy equal to 50% of the Reserve Requirement.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|---------------------------|--------------------------|--|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 05-23-2006 | \$44,980,000.00 | Capistrano Unified School District CFD No 90-2 Orange CDIAC Number: 2006-0576 Limited tax obligation bond K-12 School Facility Talega Refunding | S:AAA M:Aaa Ins | Neg | (BC) Stradling Yocca (EN) Ambac (TR) US Bank NA (UW) UBS Securities | 09-01-32 Comb | TIC NIC 4.697 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$38,060,000.00 | \$3,902,513.00 | \$3,902,513.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$3,037,358.97 | \$13,879.82 | 0.46 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-30-2016 | 22 | \$22,697.91 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$2,764,890,114.00 |

F. MISCELLANEOUS

[1] The District has purchased a reserve insurance policy equal to \$1,932,264.45.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | |
| 07-17-2013 | \$43,110,000.00 | Capistrano Unified School District CFD No 90-2 Orange CDIAC Number: 2013-1583 Limited tax obligation bond K-12 School Facility IA No 2002-1 Refunding | S:AA-/BBB+ | Neg | 09-01-32 | TIC 4.605 |
| | | | | (BC) Bowie Arneson Wiles | Comb | NIC 4.612 |
| | | | | (DC) Quint & Thimmig | | <u>Type:</u> |
| | | | | (FA) Govt Financial Strategies | | |
| | | | | (EN) Assured Guaranty Corp | | |
| | | | Ins | (TR) US Bank NA | | |
| | | | | (UW) Citigroup Global Markets | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$40,905,000.00 | \$4,131,750.00 | \$4,131,750.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$3,481,683.10 | \$15,831.84 | 0.45 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-30-2016 | 11 | \$18,509.22 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$1,664,165,605.00 |

F. MISCELLANEOUS

[1] The District has purchased a reserve insurance policy equal to the Reserve Requirement.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-17-2013 | \$14,430,000.00 | Capistrano Unified School District CFD No 92-1 Orange CDIAC Number: 2013-1584 Limited tax obligation bond K-12 School Facility Refunding | S:AA/A | Neg | 09-01-22 | TIC 2.72 |
| | | | | (BC) Bowie Arneson Wiles | Serial | NIC 2.838 |
| | | | | (DC) Quint & Thimmig | | |
| | | | | (FA) Govt Financial Strategies | | |
| | | | | (EN) Build America | | |
| | | | Ins | (TR) US Bank NA | | |
| | | | | (UW) Citigroup Capital Markets | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$11,545,000.00 | \$1,443,000.00 | \$1,443,000.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$2,669,423.64 | \$9,016.84 | 0.34 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-30-2016 | 6 | \$10,623.50 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$903,559,665.00 |

F. MISCELLANEOUS

[1] The District has purchased a reserve insurance policy equal to the Reserve Requirement.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-23-2016 | \$6,375,000.00 | Capistrano Unified School District CFD No 98-1A Orange CDIAC Number: 2016-1898 Limited tax obligation bond K-12 School Facility Pacifica San Juan | NR | Neg | (BC) | Orrick Herrington | 09-01-44 | TIC 3.148 |
| | | | | | (DC) | Anderson Law Firm | Comb | NIC 3.121 |
| | | | | | (FA) | Govt Financial Strategies | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |
| | | | | | (UW) | Hilltop Securities Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,375,000.00 | \$438,182.45 | \$438,182.45 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$8,438.13 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-20-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$261,812,414.00 |

F. MISCELLANEOUS

[1] No Fund balances on June 30, 2016. Bonds funded on July 13, 2016.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|---------------------------|--------------------------|------------------------------|---|----------------------------------|-----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 04-14-2005 | \$119,099,491.00 | Capistrano Unified School District CFD No 98-2 Orange CDIAC Number: 2005-0180 Limited tax obligation bond K-12 School Facility Ladera Refunding | S:AAA M:Aaa Ins | Neg | (BC) (EN) (TR) (UW) | Stradling Yocca FGIC US Bank NA UBS Financial Services | 09-01-33 Comb CAB | TIC NIC 11.647 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$104,618,464.27 | \$10,405,500.00 | \$10,405,500.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$9,951,084.07 | \$50,185.08 | 0.50 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-30-2016 | 44 | \$83,346.65 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$5,297,018,414.00 |

F. MISCELLANEOUS

- [1] Principal amount for the outstanding capital appreciation bonds determined by applying accreted value as of March 1, 2016.
 [2] Financial Guaranty Insurance Company has provided a municipal bond debt service reserve insurance policy equal to 75% of the Reserve Requirement.

CDIAC Numbers 2005-0180 & 2015-1312 share the same fund balances for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------------|-----------------------|--------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital</u> | <u>Appreciation Bond</u> |
| 07-16-2015 | \$87,480,000.00 | Capistrano Unified School District CFD No 98-2 Orange CDIAC Number: 2015-1312 Limited tax obligation bond K-12 School Facility Ladera Refunding | S:AA/BBB+ | Neg | (BC) | Stradling Yocca | 09-01-29 | TIC 3.361 |
| | | | | | (DC) | Quint & Thimmig | Serial | NIC 3.411 |
| | | | | | (FA) | Govt Financial Strategies | | <u>Type:</u> |
| | | | | | (EN) | Build America | | |
| | | | Ins | | (TR) | US Bank NA | | |
| | | | | | (UW) | Morgan Stanley | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$87,480,000.00 | \$2,601,427.52 | \$2,601,427.52 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$9,951,084.07 | \$50,185.08 | 0.50 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-30-2016 | 44 | \$83,346.65 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$5,297,018,414.00 |

F. MISCELLANEOUS

[1] No Cash Reserve for Series 2015.

[2] Financial Guaranty Insurance Company has provided a municipal bond debt service reserve insurance policy equal to 75% of the Reserve Requirement for the 2005 Bonds and 100% insurance for 2015 Bonds.

CDIAC Numbers 2005-0180 & 2015-1312 share the same fund balances for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|----------------------------------|----------------------|------------------------------|---|------------------------|----------------------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 05-05-2004 | \$9,705,000.00 | Cypress CFD No 1 Orange CDIAC Number: 2004-0135 Limited tax obligation bond Multiple Capital Improvements, Public Works Sorrento Homes Refunding | S:AAA Ins | Neg | (BC) (EN) (TR) (UW) | Jones Hall Ambac Wells Fargo Bank NA RBC Dain Rauscher | 09-01-16 Serial | TIC NIC 4.197 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,015,000.00 | \$970,500.00 | \$1,031,496.06 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-11-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$453,596,981.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-22-2013 | \$17,885,000.00 | Dana Point CFD No 2006-1 Orange CDIAC Number: 2013-1260 Limited tax obligation bond Multiple Capital Improvements, Public Works Headlands Refunding | NR | Neg | 09-01-43 | TIC |
| | | | | (BC) Rutan & Tucker LLP | Comb | NIC |
| | | | | (FA) Fieldman Rolapp | | |
| | | | | (TR) Wells Fargo Bank NA | | <u>Type:</u> |
| | | | | (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$17,295,000.00 | \$2,680,018.76 | \$2,680,019.40 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$2,929,800.00 | \$51,400.00 | 1.75 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-11-2016 | 3 | \$51,400.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| 3 | \$51,400.00 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$615,449,771.00 |

F. MISCELLANEOUS

The Trustee made an erroneous transfer from the Reserve fund to pay an invoice causing the balance to fall below the minimum requirement. The reserve fund balance has been corrected and is now above the minimum requirement.

CDIAC Numbers 2013-1260 and 2014-0054 share the same fund balances for Sections I-F, II-B thru D, III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-27-2014 | \$26,245,000.00 | Dana Point CFD No 2006-1 Orange CDIAC Number: 2014-0054 Limited tax obligation bond Multiple Capital Improvements, Public Works Headlands | NR | Neg | 09-01-45 | TIC |
| | | | | (BC) Rutan & Tucker LLP | Comb | NIC 4.822 |
| | | | | (FA) Fieldman Rolapp | | |
| | | | | (TR) Wells Fargo Bank NA | | |
| | | | | (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$25,820,000.00 | \$2,680,018.76 | \$2,680,019.40 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$2,929,800.00 | \$51,400.00 | 1.75 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-11-2016 | 3 | \$51,400.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| 3 | \$51,400.00 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$615,449,771.00 |

F. MISCELLANEOUS

The Trustee made an erroneous transfer from the Reserve fund to pay an invoice causing the balance to fall below the minimum requirement. The reserve fund balance has been corrected and is now above the minimum requirement.

CDIAC Numbers 2013-1260 and 2014-0054 share the same fund balances for Sections I-F, II-B thru D, III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|-----------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 10-18-2012 | \$19,040,000.00 | Fullerton CFD No 1 Orange CDIAC Number: 2012-1777 Limited tax obligation bond Multiple Capital Improvements, Public Works Amerige Heights Refunding | S:A- | Neg | 09-01-32 | TIC 4.107 |
| | | | | (BC) Jones Hall | Comb | NIC 4.299 |
| | | | | (DC) Nossaman LLP | | |
| | | | | (TR) US Bank NA | | |
| | | | | (UW) Wedbush Securities Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$17,315,000.00 | \$1,800,750.00 | \$1,803,804.37 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,309,480.80 | \$9,075.33 | 0.69 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 10-01-2016 | 10 | \$16,404.50 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$855,072,164.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|------------------------------|---|---|---------------------------------------|
| 04-30-2014 | \$7,570,000.00 | Fullerton CFD No 2 Orange CDIAC Number: 2014-0584 Limited tax obligation bond Multiple Capital Improvements, Public Works Amerige Heights | NR | Neg | (BC) (DC) (TR) (UW) | Jones Hall Nossaman LLP US Bank NA Stern Brothers & Co | 09-01-44 Comb | TIC 4.909 NIC 4.94 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$7,410,000.00 | \$644,597.92 | \$645,548.22 | \$0.63 | \$4,181,116.63 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$409,657.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 10-01-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$74,518,403.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 04-14-2005 | \$2,050,000.00 | Fullerton Joint Union High School District CFD No 2005-1 Orange CDIAC Number: 2005-0114 Limited tax obligation bond K-12 School Facility District & Buena Park School Facs | NR | Neg | (BC) | Jones Hall | 09-01-35 | TIC 5.254 |
| | | | | | (FA) | Caldwell Flores | Comb | NIC |
| | | | | | (TR) | ZB, NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,645,000.00 | \$136,218.76 | \$136,255.71 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$162,948.24 | \$696.36 | 0.43 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-06-2016 | 1 | \$696.36 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$73,482,425.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|-----------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-10-2013 | \$960,000.00 | Fullerton School District CFD No 2000-1 Orange CDIAC Number: 2013-1346 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Dolinka Group LLC (EN) Assured Guaranty Corp (PU) Fullerton SD FA (TR) US Bank NA | 09-01-31 Comb | TIC 0 NIC 0 Type: VAR | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$885,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$124,320.56 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 3 | \$2,049.24 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$84,632,079.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|----------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-10-2013 | \$15,515,000.00 | Fullerton School District CFD No 2001-1 Orange CDIAC Number: 2013-1347 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | 09-01-31 | TIC 0 |
| | | | | (BC) Stradling Yocca | Comb | NIC 0 |
| | | | | (DC) Stradling Yocca | | <u>Type: VAR</u> |
| | | | | (FA) Dolinka Group LLC | | |
| | | | | (EN) Assured Guaranty Corp | | |
| | | | Ins | (PU) Fullerton SD FA | | |
| | | | | (TR) US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$14,280,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,690,750.36 | \$18,634.54 | 1.10 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 25 | \$43,582.46 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$746,291,360.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---|----------------------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 10-29-2001 | \$2,155,000.00 | Huntington Beach CFD No 1990-1 Orange CDIAC Number: 2001-1930 Limited tax obligation bond Multiple Capital Improvements, Public Works Goldenwest/Ellis Area Refunding | S:BBB | Neg | 10-01-20 Comb | TIC NIC 5.178 <u>Type:</u> |
| | | | | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Harrell & Co Advisors (TR) US Bank Corp Trust (UW) O'Connor SWS Securities | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$770,000.00 | \$172,400.00 | \$172,599.01 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$263,998.60 | \$2,295.64 | 0.87 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-11-2016 | 1 | \$2,295.64 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$159,532,952.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | |
| 07-10-2013 | \$12,965,000.00 | Huntington Beach CFD No 2000-1 Orange CDIAC Number: 2013-1203 Limited tax obligation bond Multiple Capital Improvements, Public Works Grand Coast Resort Refunding | NR | Neg | 09-01-31 | TIC 4.824 |
| | | | | (BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | Comb | NIC 4.842 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$11,955,000.00 | \$1,091,775.00 | \$1,092,135.99 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,104,645.43 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-11-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$4,027,748.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-27-2002 | \$4,900,000.00 | Huntington Beach CFD No 2002-1 Orange CDIAC Number: 2002-0347 Limited tax obligation bond Multiple Capital Improvements, Public Works McDonnell Centre Business Pk IA A | NR | Neg | (BC) | Quint & Thimmig | 09-01-32 | TIC |
| | | | | | (DC) | Quint & Thimmig | Comb | NIC 6.267 |
| | | | | | (TR) | BNY Mellon Capital | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,435,000.00 | \$443,500.00 | \$454,547.32 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$387,807.15 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-11-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$82,402,532.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-30-2013 | \$20,915,000.00 | Huntington Beach CFD No 2003-1 Orange CDIAC Number: 2013-1204 Limited tax obligation bond Multiple Capital Improvements, Public Works Huntington Ctr Refunding | NR | Neg | 09-01-33 | TIC 5.002 |
| | | | | (BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | Comb | NIC 5.042 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$19,530,000.00 | \$1,680,606.26 | \$1,681,161.95 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$2,337,629.25 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-11-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$340,762,407.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|------------------------------------|
| 06-11-2015 | \$8,055,000.00 | Irvine CFD No 2004-1 Orange CDIAC Number: 2015-1417 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Park Series B Federally Taxable | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Rutan & Tucker LLP Orrick Herrington Fieldman Rolapp The Bank of NY Mellon Piper Jaffray & Co | 09-01-33 Comb | TIC 5.314 NIC 0 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$8,055,000.00 | \$506,671.36 | \$508,854.93 | \$0.00 | \$4,759,385.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,334,963.00 | \$10,238.50 | 0.77 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 10-01-2016 | 6 | \$13,595.50 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$496,776,576.00 |

F. MISCELLANEOUS

CDIAC Numbers 2015-1417 & 2015-1418 share the same financial data for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|------------------|------------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-11-2015 | \$10,455,000.00 | Irvine CFD No 2004-1 Orange CDIAC Number: 2015-1418 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Park Series A | NR | Neg | (BC) Rutan & Tucker LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co | 09-01-45 Term | TIC 4.475 NIC 0 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$10,455,000.00 | \$657,634.90 | \$659,946.33 | \$0.00 | \$5,100,920.58 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,334,963.00 | \$10,238.50 | 0.77 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-01-2016 | 6 | \$13,595.50 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$496,776,576.00 |

F. MISCELLANEOUS

CDIAC Numbers 2015-1417 & 2015-1418 share the same financial data for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-15-2013 | \$16,975,000.00 | Irvine CFD No 2005-2 Orange CDIAC Number: 2013-1261 Limited tax obligation bond Multiple Capital Improvements, Public Works Columbus Grove Refunding | S:BBB | Neg | 09-01-36 | TIC |
| | | | | (BC) Rutan & Tucker LLP | Comb | NIC 3 |
| | | | | (DC) Rutan & Tucker LLP | | |
| | | | | (FA) Fieldman Rolapp | | <u>Type:</u> |
| | | | | (TR) Wells Fargo Bank NA | | |
| | | | | (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$16,120,000.00 | \$858,060.95 | \$860,281.71 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,131,822.44 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 10-01-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$287,542,288.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|---|---|---------------------------|
| 08-06-2014 | \$72,700,000.00 | Irvine CFD No 2013-3 Orange CDIAC Number: 2014-1276 Limited tax obligation bond Multiple Capital Improvements, Public Works Great Park IA No1 | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Rutan & Tucker LLP Orrick Herrington Fieldman Rolapp Wells Fargo Bank NA Stifel Nicolaus & Co Inc | 09-01-49 Comb | TIC NIC 4.764 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$72,610,000.00 | \$6,025,277.70 | \$6,028,028.61 | \$70,401.35 | \$2,600,018.92 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$4,696,189.06 | \$55,250.41 | 1.18 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-30-2016 | 10 | \$55,250.41 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$802,859,395.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 11-10-2005 | \$103,475,000.00 | Irvine Unified School District CFD No 01-1 Orange CDIAC Number: 2005-1850 Limited tax obligation bond K-12 School Facility S Irvine Communities Refunding | NR | Neg | (BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Irvine USD FA (TR) The Bank of NY Trust Co | 09-01-38 Comb | TIC NIC 4.916 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 02-19-2015 | \$88,170,000.00 | Irvine Unified School District CFD No 01-1 Orange CDIAC Number: 2014-1856 Limited tax obligation bond K-12 School Facility South Irvine Communities Refunding | S:AA /A- | Neg | (BC) | Orrick Herrington | 09-01-38 | TIC 3.655 |
| | | | | | (DC) | Orrick Herrington | Comb | NIC 4.018 |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (EN) | Build America | | |
| | | | Ins | | (TR) | The Bank of NY Mellon | | |
| | | | | | (UW) | Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$87,010,000.00 | \$8,279,250.00 | \$8,279,250.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$5,257,727.00 | \$15,721.00 | 0.30 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 18 | \$15,721.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$4,881,771,827.00 |

F. MISCELLANEOUS

The Reserve Requirement is satisfied with a municipal bond insurance policy issued by Build America Mutual Assurance Company in an amount not to exceed \$8,279,250.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|--|---|---------------------------|
| 04-20-2006 | \$9,000,000.00 | Irvine Unified School District CFD No 04-1 Orange CDIAC Number: 2006-0249 Limited tax obligation bond Multiple Capital Improvements, Public Works Northwood Master Planned Community | NR | Neg | (BC) (FA) (PU) (TR) | Orrick Herrington Fieldman Rolapp Irvine USD FA The Bank of NY Trust Co | 09-01-36 Comb | TIC NIC 5.147 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$8,445,000.00 | \$790,672.00 | \$790,698.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$541,677.00 | \$3,220.00 | 0.59 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 3 | \$3,220.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$398,889,039.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|--|---|---------------------------|
| 04-20-2006 | \$38,000,000.00 | Irvine Unified School District CFD No 04-2 Orange CDIAC Number: 2006-0329 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodbury IA A Master Planned Community | NR | Neg | (BC) (FA) (PU) (TR) | Orrick Herrington Fieldman Rolapp Irvine USD FA The Bank of NY Trust Co | 09-01-36 Comb | TIC NIC 5.147 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$35,401,023.00 | \$4,341,640.00 | \$4,341,784.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$2,904,655.00 | \$6,700.00 | 0.23 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 7 | \$6,700.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$1,168,985,112.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|--|---|---------------------------|
| 04-20-2006 | \$23,935,000.00 | Irvine Unified School District CFD No 04-2 Orange CDIAC Number: 2006-0330 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodbury IA B Master Planned Community | NR | Neg | (BC) (FA) (PU) (TR) | Orrick Herrington Fieldman Rolapp Irvine USD FA The Bank of NY Trust Co | 09-01-36 Comb | TIC NIC 5.147 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$20,865,000.00 | \$2,012,910.00 | \$2,012,977.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,378,722.00 | \$5,779.00 | 0.42 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 9 | \$5,779.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$939,662,911.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--|---|---|----------------------------------|
| 01-07-2010 | \$13,075,000.00 | Irvine Unified School District CFD No 06-1 Orange CDIAC Number: 2009-1284 Limited tax obligation bond K-12 School Facility Portola Springs Refunding | NR | Neg | (BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce | 09-01-35 Comb | TIC NIC 6.723 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$6,715,000.00 | \$735,674.00 | \$735,698.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$457,752.00 | \$1,594.00 | 0.35 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 2 | \$1,594.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$413,838,256.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|-----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-22-2011 | \$25,000,000.00 | Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2011-0673 Limited tax obligation bond K-12 School Facility Qualified School Construction Bonds Federally Taxable | S:BBB+ | Neg | (BC) | Orrick Herrington | 09-01-20 | TIC 5.742 |
| | | | | | (FA) | Fieldman Rolapp | Serial | NIC |
| | | | | | (TR) | The Bank of NY Mellon | | <u>Type:</u> |
| | | | | | (UW) | Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$16,670,000.00 | \$2,500,000.00 | \$2,500,180.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$6,802,353.00 | \$15,740.00 | 0.23 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 124 | \$15,740.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$18,309,294,583.00 |

F. MISCELLANEOUS

The QSCBs are secured by Special Taxes levied and collected by Irvine Unified School District CFD No. 86-1.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|--|--|--|---|---------------------------|
| 03-01-2012 | \$50,000,000.00 | Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2012-0556 Limited tax obligation bond K-12 School Facility Series B | S:A/A-1 M:A2/VMIG1 LOC | Neg | (BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Bank of America NA (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co | 09-01-51 Term | TIC NIC Type: VAR |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$48,375,000.00 | \$0.00 | \$0.00 | \$0.00 | \$3,180,642.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,732,151.00 | \$5,524.00 | 0.32 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 54 | \$5,524.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$5,874,047,930.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|---------------------------|--|----------------------------------|--|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-26-2014 | \$35,500,000.00 | Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2014-0771 Limited tax obligation bond K-12 School Facility Series A | S:AA-/A-1+ M:Aa3/VMIG1 | Neg | 09-01-53 Term | TIC 2.484 NIC 2.469 <u>Type:</u> |
| | | | LOC | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) US Bank NA (TR) The Bank of NY Mellon (UW) US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$35,500,000.00 | \$0.00 | \$0.00 | \$2,022,543.00 | \$3,073,708.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,271,140.00 | \$4,054.00 | 0.32 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 54 | \$4,054.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$5,874,047,930.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|-------------------------|---|----------------------------------|-------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 10-29-2014 | \$100,965,000.00 | Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2014-1570 Limited tax obligation bond K-12 School Facility Series B | S:A+/A-1 M:Aa3/VMIG1 | Neg | 09-01-54 Term | TIC NIC Type: VAR |
| | | | LOC | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Sumitomo Mitsui Bk Corp (TR) The Bank of NY Mellon (UW) US Bank Municipal Security | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$100,965,000.00 | \$0.00 | \$0.00 | \$8,942,158.00 | \$10,509,720.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$3,615,228.00 | \$11,529.00 | 0.32 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 54 | \$11,529.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$5,874,047,930.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|---------------------------|--|----------------------------------|-------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Interest/</u> |
| | | | | <u>Participant</u> | | <u>Type</u> |
| 10-29-2014 | \$100,825,000.00 | Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2014-1579 Limited tax obligation bond K-12 School Facility Series C | S:AA-/A-1+ M:Aa3/VMIG1 | Neg | 09-01-54 Term | TIC NIC Type: VAR |
| | | | LOC | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) US Bank NA (TR) The Bank of NY Mellon (UW) US Bank Municipal Security | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$100,825,000.00 | \$0.00 | \$0.00 | \$8,887,290.00 | \$10,495,147.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$3,610,215.00 | \$11,513.00 | 0.32 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 54 | \$11,513.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$5,874,047,930.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|---------------------------|--|----------------------------------|-----------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 03-09-2016 | \$41,495,000.00 | Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2016-0249 Limited tax obligation bond K-12 School Facility Series A | S:AA-/A-1+ M:Aa2/VMIG1 | Neg | 09-01-56 Term | TIC 0 NIC 0 Type: VAR |
| | | | LOC | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) US Bank NA (TR) The Bank of NY Mellon (UW) US Bank Municipal Security | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$41,495,000.00 | \$0.00 | \$0.00 | \$0.00 | \$43,747,545.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,485,801.00 | \$4,738.00 | 0.32 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 54 | \$4,738.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$5,874,047,930.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|------------------|----------------------|--------------------------|-------------------------|-----------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 11-10-2009 | \$96,565,000.00 | Irvine Unified School District CFD No 86-1 Orange CDIAC Number: 2009-1257 Limited tax obligation bond K-12 School Facility Refunding | S:AAA/A | Neg | (BC) | Orrick Herrington | 09-01-20 | TIC |
| | | | | | (FA) | Fieldman Rolapp | Serial | NIC 4.334 |
| | | | | | (EN) | Assured Guaranty Corp | | <u>Type:</u> |
| | | | | | (TR) | The Bank of NY Mellon | | |
| | | | Ins | | (UW) | Merrill Lynch Pierce | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$49,230,000.00 | \$9,656,500.00 | \$9,656,500.00 | \$0.00 | \$13,901,577.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$19,818,417.00 | \$45,858.00 | 0.23 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 124 | \$45,858.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$18,309,294,583.00 |

F. MISCELLANEOUS

The Reserve Requirement is satisfied with a municipal bond debt service reserve insurance policy issued by Assured Guaranty Municipal Corp.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|----------------------------------|--------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Appreciation Bond</u> |
| | | | | <u>Participant</u> | | <u>Type</u> |
| 07-01-1999 | \$3,185,000.00 | La Habra Redevelopment Agency CFD No 1990-1 Orange CDIAC Number: 1999-1448 Limited tax obligation bond Multiple Capital Improvements, Public Works Marketplace Refunding | NR | Comp | 09-01-19 | TIC |
| | | | | (BC) Jones Hall | Comb | NIC 5.973 |
| | | | | (FA) C M de Crinis | | |
| | | | | (PU) Miller & Schroeder | | |
| | | | | (TR) US Bank Corp Trust | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$955,000.00 | \$275,600.00 | \$278,449.78 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$291,556.96 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 10-17-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$49,210,726.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 08-08-2012 | \$9,330,000.00 | Laguna Beach Unified School District CFD No 98-1 Orange CDIAC Number: 2012-1178 Limited tax obligation bond Multiple Capital Improvements, Public Works Crystal Cove Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Stone Youngberg/Stifel | 09-01-34 Comb | TIC 4.087 NIC 4.079 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$8,765,000.00 | \$414,890.63 | \$415,060.25 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$565,477.40 | \$4,416.27 | 0.78 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-30-2016 | 6 | \$6,278.40 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$2,613,790,483.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|--|---|---------------------------|
| 10-19-2011 | \$2,060,000.00 | Mission Viejo CFD No 92-1 Orange CDIAC Number: 2011-1235 Limited tax obligation bond Flood Control, Storm Drainage La Paz Channel Refunding | NR | Neg | (BC) (FA) (TR) (UW) | Quint & Thimmig Fieldman Rolapp The Bank of NY Mellon Stone & Youngberg | 08-01-17 Serial | TIC 3.214 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$690,000.00 | \$206,000.00 | \$207,902.98 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$360,999.92 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-01-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$68,494,561.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|---|---|--|
| 06-02-2012 | \$9,720,000.00 | Newport-Mesa Unified School District CFD No 90-1 Orange CDIAC Number: 2012-0811 Limited tax obligation bond K-12 School Facility Refunding | M:A1 | Neg | (BC) (FA) (TR) (UW) | Orrick Herrington Fieldman Rolapp The Bank of NY Mellon Stone Youngberg/Stifel | 08-01-21 Serial | TIC 2.182 NIC 2.293 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$6,815,000.00 | \$646,075.00 | \$646,075.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,309,000.00 | \$15,502.00 | 1.18 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 1304 | \$15,502.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$7,574,657,878.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|---|---|---------------------------|
| 02-26-2013 | \$28,810,000.00 | Orange CFD No 91-2 Orange CDIAC Number: 2013-0357 Limited tax obligation bond Multiple Capital Improvements, Public Works Serrano Heights Refunding | S:A | Neg (BC) Quint & Thimmig (DC) Richards Watson (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone Youngberg/Stifel | 10-01-30 Serial | TIC 3.364 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$26,795,000.00 | \$1,446,412.50 | \$1,579,220.63 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$2,137,703.49 | \$10,917.85 | 0.51 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-11-2016 | 7 | \$14,672.52 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$726,665,414.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 11-16-2005 | \$28,890,000.00 | Orange County CFD No 2000-1 Orange CDIAC Number: 2005-1934 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) Orange Co | 08-15-32 Serial | TIC NIC 4.761 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$22,920,000.00 | \$2,284,507.16 | \$2,284,507.16 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,941,403.90 | \$10,767.01 | 0.55 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 7 | \$10,767.01 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$703,300,784.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 11-16-2005 | \$32,565,000.00 | Orange County CFD No 2001-1 Orange CDIAC Number: 2005-1935 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) Orange Co | 08-15-32 Serial | TIC NIC 4.809 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$27,320,000.00 | \$2,556,858.99 | \$2,556,858.99 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,142,108.41 | \$20,279.86 | 0.95 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 17 | \$20,279.86 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 17 | \$20,279.86 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$809,075,850.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-15-2014 | \$57,585,000.00 | Orange County CFD No 2002-1 Orange CDIAC Number: 2014-0008 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) US Bank NA | 08-15-33 Comb | TIC 4.148 NIC 4.277 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$55,465,000.00 | \$3,655,370.32 | \$3,660,805.63 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$4,069,789.75 | \$18,344.56 | 0.45 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 10 | \$18,344.56 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$1,032,218,467.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-15-2014 | \$46,960,000.00 | Orange County CFD No 2003-1 Orange CDIAC Number: 2014-0009 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Refunding | NR | Neg | (BC) | Stradling Yocca | 08-15-34 | TIC 4.202 |
| | | | | | (DC) | Stradling Yocca | Comb | NIC 4.324 |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (PU) | So Orange Co PFA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$45,365,000.00 | \$2,986,100.13 | \$2,990,540.30 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$3,198,126.26 | \$19,120.39 | 0.60 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 12 | \$19,120.39 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$766,051,645.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-28-2014 | \$36,540,000.00 | Orange County CFD No 2004-1 Orange CDIAC Number: 2014-0075 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Series A Refunding | S:BBB | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co | 08-15-34 Serial | TIC 4.601 NIC 4.73 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$36,540,000.00 | \$3,496,762.50 | \$3,529,762.40 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$4,526,096.28 | \$109,446.28 | 2.42 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 25 | \$109,446.28 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$1,337,941,347.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|--------------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Type</u> | |
| | | | | | | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 01-28-2014 | \$31,380,000.00 | Orange County CFD No 2004-1 Orange CDIAC Number: 2014-0125 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Series B Refunding | NR | Neg | (BC) Stradling Yocca PP (DC) Stradling Yocca (FA) Fieldman Rolapp (PA) Piper Jaffray & Co (PU) Compass Mortgage Corp (TR) US Bank NA | 08-15-27 Term | TIC 3.31 NIC 3.31 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$29,075,000.00 | \$2,860,987.50 | \$2,887,987.41 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$4,526,096.28 | \$109,446.28 | 2.42 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 25 | \$109,446.28 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$1,337,941,347.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 10-08-2015 | \$90,845,000.00 | Orange County CFD No 2015-1 Orange CDIAC Number: 2015-1887 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A | NR | Neg | (BC) | Stradling Yocca | 08-15-45 | TIC 4.522 |
| | | | | | (DC) | Stradling Yocca | Comb | NIC 4.717 |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |
| | | | | | (UW) | Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$90,845,000.00 | \$7,872,807.58 | \$7,872,807.58 | \$0.00 | \$52,091,490.56 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$4,689,393.04 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$320,030,975.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-07-1999 | \$32,335,000.00 | Orange County CFD No 86-1 Orange CDIAC Number: 1999-1419 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Santa Margarita Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) US Bank Corp Trust | 08-15-17 Comb | TIC NIC 5.153 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,730,000.00 | \$1,537,608.15 | \$1,537,646.72 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,686,278.43 | \$11,592.58 | 0.43 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 40 | \$11,592.58 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$1,654,040,306.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 08-05-1994 | \$7,632,808.00 | Orange County CFD No 87-1 Orange CDIAC Number: 1994-1434 Limited tax obligation bond Commercial Development Dimensions Bus Pk Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) First Trust of CA | 08-15-15 Comb | TIC 8.007 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2014 | E | \$97,238,723.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-05-1994 | \$49,697,035.00 | Orange County CFD No 87-3 Orange CDIAC Number: 1994-1433 Limited tax obligation bond Multiple Capital Improvements, Public Works Mission Viejo Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) First Trust of CA | 08-15-15 Comb | TIC 7.649 NIC <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2014 | E | \$2,999,468,277.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 08-05-1994 | \$71,435,333.00 | Orange County CFD No 87-4 Orange CDIAC Number: 1994-1432 Limited tax obligation bond Multiple Capital Improvements, Public Works Foothill Ranch Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) First Trust of CA | 08-15-19 Comb | TIC 7.402 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$10,187,991.00 | \$3,809,850.63 | \$3,811,921.66 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$3,475,133.93 | \$11,303.97 | 0.33 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 26 | \$11,303.97 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$2,618,512,670.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|---------------------------|----------------------|--------------------------------------|---|----------------------------------|---------------------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 06-11-1997 | \$10,815,000.00 | Orange County CFD No 87-4 Orange CDIAC Number: 1997-0155 Limited tax obligation bond K-12 School Facility Foothill Ranch | S:AAA M:Aaa Ins | Neg | (BC) (FA) (EN) (TR) (UW) | Stradling Yocca Fieldman Rolapp MBIA Corp First Trust of CA Stone & Youngberg | 08-15-19 Comb | TIC NIC 5.45 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,720,000.00 | \$1,081,500.00 | \$1,081,500.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$3,475,133.93 | \$11,303.97 | 0.33 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 26 | \$11,303.97 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 26 | \$11,303.97 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$2,618,512,670.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 08-05-1994 | \$8,863,770.00 | Orange County CFD No 87-5A Orange CDIAC Number: 1994-1431 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Santa Margarita Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) First Trust of CA | 08-15-19 Comb | TIC 7.804 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$210,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2014 | E | \$453,453,306.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 08-05-1994 | \$27,396,720.00 | Orange County CFD No 87-5B Orange CDIAC Number: 1994-1430 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Santa Margarita Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) First Trust of CA | 08-15-19 Comb | TIC 7.365 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,954,832.00 | \$794,048.51 | \$794,636.73 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$962,330.62 | \$4,804.06 | 0.50 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 18 | \$4,804.06 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$1,058,562,202.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 08-05-1994 | \$15,221,979.00 | Orange County CFD No 87-5C Orange CDIAC Number: 1994-1429 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Santa Margarita Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) First Trust of CA | 08-15-19 Comb | TIC 7.653 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,730,000.00 | \$458,517.78 | \$458,744.73 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$560,892.08 | \$2,465.58 | 0.44 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 9 | \$2,465.58 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$769,170,835.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 08-05-1994 | \$12,042,509.00 | Orange County CFD No 87-5D Orange CDIAC Number: 1994-1428 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Santa Margarita Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) First Trust of CA | 08-15-19 Comb | TIC 7.755 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,195,000.00 | \$417,668.45 | \$417,881.07 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$440,934.87 | \$3,775.24 | 0.86 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 12 | \$3,775.24 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 12 | \$3,775.24 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$556,250,175.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 07-07-1999 | \$12,780,000.00 | Orange County CFD No 87-5E Orange CDIAC Number: 1999-1420 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Santa Margarita Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) US Bank Corp Trust | 08-15-18 Comb | TIC NIC 5.187 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,900,000.00 | \$607,720.18 | \$607,735.43 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$997,236.71 | \$2,490.30 | 0.25 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 6 | \$2,490.30 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$792,880,444.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 08-05-1994 | \$30,412,976.00 | Orange County CFD No 87-8 Orange CDIAC Number: 1994-1427 Limited tax obligation bond Street Construction and Improvements Coto de Caza Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) First Trust of CA | 08-15-19 Comb | TIC 7.754 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$5,795,000.00 | \$787,104.46 | \$787,468.20 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,125,891.51 | \$5,962.61 | 0.53 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 31 | \$5,962.61 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 31 | \$5,962.61 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$3,541,809,024.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 11-16-2005 | \$22,560,000.00 | Orange County CFD No 99-1 Orange CDIAC Number: 2005-1933 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) Orange Co | 08-15-32 Serial | TIC NIC 4.747 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$17,720,000.00 | \$2,051,633.85 | \$2,051,633.85 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,558,207.49 | \$18,823.33 | 1.21 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 14 | \$18,823.33 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 14 | \$18,823.33 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$650,114,463.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------|--------------------------|---|---------------------------|
| 12-03-2013 | \$6,730,000.00 | Orange Unified School District CFD No 2005-1 Orange CDIAC Number: 2013-1867 Limited tax obligation bond K-12 School Facility Tremont Refunding | NR | Neg | (BC) | McFarlin & Anderson | 09-01-36 | TIC 4.1 |
| | | | | PP | (FA) | Keygent Advisors LLC | Term | NIC 4.1 |
| | | | | | (PA) | RBC Capital Mkts LLC | | <u>Type:</u> |
| | | | | | (PU) | Western Alliance Bancorp | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$6,450,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$388,197.30 | \$2,072.79 | 0.53 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-11-2016 | 2 | \$4,004.26 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$45,090,616.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--|----------------------------------|------------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-04-2013 | \$6,085,000.00 | Orange Unified School District CFD No 2005-2 Orange CDIAC Number: 2013-1868 Limited tax obligation bond K-12 School Facility Del Rio School Refunding | NR | Neg PP | 09-01-37 Term | TIC 4.1 NIC 4.1 <u>Type:</u> |
| | | | | (BC) McFarlin & Anderson (FA) Keygent Advisors LLC (PA) RBC Capital Mkts LLC (PU) Western Alliance Bancorp (TR) US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$5,860,000.00 | \$0.00 | \$0.00 | \$0.00 | \$348,931.12 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$345,920.98 | \$4,336.86 | 1.25 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-11-2016 | 9 | \$6,025.06 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$292,553,827.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--|----------------------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-27-1996 | \$27,765,000.00 | Placentia CFD No 89-1 Orange CDIAC Number: 1996-1348 Limited tax obligation bond Multiple Capital Improvements, Public Works East Placentia Federally Taxable Refunding | NR | Neg | 09-01-15 | TIC |
| | | | | (BC) McFarlin & Anderson (FA) The PFM Group (PU) Placentia PFA (TR) First Trust of CA | Comb | NIC 6.265 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 02-09-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|-----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 08-01-2012 | \$6,730,000.00 | Placentia-Yorba Linda Unified School District CFD No 1 Orange CDIAC Number: 2012-1302 Limited tax obligation bond K-12 School Facility Refunding | S:AA-/A | Neg | (BC) | Jones Hall | 09-01-34 | TIC 3.723 |
| | | | | | (DC) | Jones Hall | Serial | NIC 3.731 |
| | | | | | (FA) | CSG Advisors | | <u>Type:</u> |
| | | | | | (EN) | Assured Guaranty Corp | | |
| | | | Ins | | (TR) | US Bank NA | | |
| | | | | | (UW) | George K Baum | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,145,000.00 | \$460,040.00 | \$467,536.88 | \$0.00 | \$77,785.91 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$562,021.36 | \$8,196.19 | 1.46 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 9 | \$14,753.13 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$548,098,856.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-08-1997 | \$2,365,000.00 | Saddleback Valley Unified School District CFD No 88-1 Orange CDIAC Number: 1996-1506 Limited tax obligation bond K-12 School Facility | NR | Neg | (BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (PU) Saddleback Vy USDPFA (TR) Dai-Ichi Kangyo | 09-01-20 Comb | TIC 6.601 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$1,055,000.00 | \$69,169.68 | \$69,169.68 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$205,847.05 | \$711.68 | 0.35 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-11-2016 | 8 | \$711.68 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| 8 | \$711.68 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$721,645,907.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | | <u>Interest/</u> |
|-------------|------------------|--|---------------------------|----------------------|--------------------------------------|---|----------------------------------|---------------------------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond Type</u> | |
| 12-02-1998 | \$8,635,000.00 | Saddleback Valley Unified School District CFD No 88-1 Orange CDIAC Number: 1998-1630 Limited tax obligation bond K-12 School Facility Town Center | S:AAA M:Aaa Ins | Neg | (BC) (FA) (EN) (TR) (UW) | Rutan & Tucker LLP Fieldman Rolapp FSA Dai-Ichi Kangyo Saddleback Vy USDPFA | 09-01-20 Comb | TIC 5.91 NIC <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,685,000.00 | \$216,133.89 | \$216,133.89 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$700,002.39 | \$2,420.13 | 0.35 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-11-2016 | 8 | \$2,420.13 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 8 | \$2,420.13 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$721,645,907.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 12-18-1995 | \$3,525,000.00 | Saddleback Valley Unified School District CFD No 88-2 Orange CDIAC Number: 1996-0040 Limited tax obligation bond K-12 School Facility Rancho Cielo Refunding | NR | Neg | (BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (PU) Saddleback Vy USDPFA (TR) Dai-Ichi Kangyo | 09-01-17 Comb | TIC NIC 6.184 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$520,000.00 | \$67,572.81 | \$67,572.81 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$38,757.34 | \$535.34 | 1.38 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-11-2016 | 6 | \$535.34 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$152,519,366.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-18-1995 | \$8,250,000.00 | Saddleback Valley Unified School District CFD No 89-1 Orange CDIAC Number: 1996-0041 Limited tax obligation bond K-12 School Facility Robinson Ranch Refunding | NR | Neg | (BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (PU) Saddleback Vy USDPFA (TR) Dai-Ichi Kangyo | 09-01-17 Comb | TIC NIC 5.836 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,240,000.00 | \$158,156.50 | \$158,156.50 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$532,770.40 | \$5,371.37 | 1.01 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-11-2016 | 11 | \$10,215.64 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$313,126,340.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 01-08-1997 | \$15,686,602.00 | Saddleback Valley Unified School District CFD No 89-2 Orange CDIAC Number: 1996-1503 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Rutan & Tucker LLP | 09-01-20 | TIC 6.392 |
| | | | | | (FA) | Fieldman Rolapp | Comb | NIC |
| | | | | | (PU) | Saddleback Vy USDPFA | | <u>Type:</u> |
| | | | | | (TR) | Dai-Ichi Kangyo | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,011,601.75 | \$458,372.01 | \$458,372.01 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,358,445.74 | \$10,743.37 | 0.79 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-11-2016 | 22 | \$12,306.32 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$769,170,835.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | | <u>Interest/</u> |
|-------------|------------------|--|---------------------------|----------------------|--------------------------------------|---|--------------------------|----------------------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | |
| 12-02-1998 | \$3,208,398.00 | Saddleback Valley Unified School District CFD No 89-2 Orange CDIAC Number: 1998-1631 Limited tax obligation bond K-12 School Facility Rancho Trabuco So | S:AAA M:Aaa Ins | Neg | (BC) (FA) (EN) (TR) (UW) | Rutan & Tucker LLP Fieldman Rolapp FSA Dai-Ichi Kangyo Saddleback Vy USDPFA | 09-01-20 Comb | TIC 5.9 NIC <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,325,000.00 | \$80,306.15 | \$80,306.15 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$263,552.54 | \$2,084.32 | 0.79 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-11-2016 | 22 | \$2,387.55 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$769,170,835.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 01-08-1997 | \$12,213,718.00 | Saddleback Valley Unified School District CFD No 89-3 Orange CDIAC Number: 1996-1504 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (PU) Saddleback Vy USDPFA (TR) Dai-Ichi Kangyo | 09-01-20 Comb | TIC 6.388 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,343,718.25 | \$357,005.85 | \$357,005.85 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,060,957.60 | \$15,999.39 | 1.51 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-11-2016 | 29 | \$22,421.80 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$556,250,175.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | | <u>Interest/</u> |
|-------------|------------------|--|---------------------------|----------------------|--------------------------------------|---|--------------------------|----------------------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | |
| 12-02-1998 | \$891,282.00 | Saddleback Valley Unified School District CFD No 89-3 Orange CDIAC Number: 1998-1632 Limited tax obligation bond K-12 School Facility Rancho Trabuco No | S:AAA M:Aaa Ins | Neg | (BC) (FA) (EN) (TR) (UW) | Rutan & Tucker LLP Fieldman Rolapp FSA Dai-Ichi Kangyo Saddleback Vy USDPFA | 09-01-20 Comb | TIC 5.915 NIC <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$375,000.00 | \$22,308.77 | \$22,308.77 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$76,101.06 | \$1,147.62 | 1.51 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-11-2016 | 29 | \$1,608.29 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$556,250,175.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|--|---|---------------------------|
| 12-18-1995 | \$4,465,000.00 | Saddleback Valley Unified School District CFD No 89-4 Orange CDIAC Number: 1996-0042 Limited tax obligation bond K-12 School Facility Dove Canyon Refunding | NR | Neg | (BC) (FA) (PU) (TR) | Rutan & Tucker LLP Fieldman Rolapp Saddleback Vy USDPFA Dai-Ichi Kangyo | 09-01-15 Comb | TIC NIC 6.119 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-11-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | | <u>Interest/</u> |
|-------------|------------------|--|---------------------------|----------------------|--------------------------------------|---|-----------------------|----------------------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | |
| 12-02-1998 | \$970,000.00 | Saddleback Valley Unified School District CFD No 89-4 Orange CDIAC Number: 1998-1633 Limited tax obligation bond K-12 School Facility Dove Canyon | S:AAA M:Aaa Ins | Neg | (BC) (FA) (EN) (PU) (TR) | Rutan & Tucker LLP Fieldman Rolapp FSA Saddleback Vy USDPFA Dai-Ichi Kangyo | 09-01-15 Comb | TIC 5.88 NIC <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-11-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-18-2015 | \$55,490,000.00 | San Clemente CFD No 2006-1 Orange CDIAC Number: 2015-2616 Limited tax obligation bond Multiple Capital Improvements, Public Works Marblehead Coastal | NR | Neg | 09-01-46 | TIC 4.445 |
| | | | | (BC) Best Best & Krieger | | NIC 4.626 |
| | | | | (DC) Best Best & Krieger | Comb | |
| | | | | (FA) Fieldman Rolapp | | <u>Type:</u> |
| | | | | (TR) The Bank of NY Mellon | | |
| | | | | (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$55,490,000.00 | \$4,659,222.33 | \$4,705,842.74 | \$1,339,040.08 | \$39,715,605.50 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$233,180,813.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|------------------------------|--|---|---------------------------|
| 08-25-2011 | \$5,005,000.00 | San Clemente CFD No 99-1 Orange CDIAC Number: 2011-1149 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) (FA) (TR) (UW) | Rutan & Tucker LLP Fieldman Rolapp The Bank of NY Mellon Piper Jaffray & Co | 09-01-30 Comb | TIC NIC 5.091 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$4,305,000.00 | \$422,581.26 | \$464,235.55 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$415,048.30 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-11-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$99,986,331.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--|--|---|----------------------------------|
| 09-02-2005 | \$11,785,000.00 | Santa Ana Unified School District CFD No 2004-1 Orange CDIAC Number: 2005-0974 Limited tax obligation bond K-12 School Facility Central Park (School Facs, Irvine Ranch WD & Orange Co Fire Auth) | NR | Neg | (BC) Stradling Yocca (DC) McFarlin & Anderson (TR) The Bank of NY Trust Co (UW) Stone & Youngberg | 09-01-35 Comb | TIC NIC 5.021 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-08-2015 | \$7,735,000.00 | Santa Ana Unified School District CFD No 2004-1 Orange CDIAC Number: 2015-1322 Limited tax obligation bond K-12 School Facility Central Park Refunding | NR | Neg | 09-01-35 | TIC 4.009 |
| | | | | (BC) Stradling Yocca | Comb | NIC 3.963 |
| | | | | (DC) McFarlin & Anderson | | <u>Type:</u> |
| | | | | (FA) Govt Financial Strategies | | |
| | | | | (TR) The Bank of NY Mellon | | |
| | | | | (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$7,735,000.00 | \$681,200.00 | \$681,200.00 | \$0.00 | \$178,993.93 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$602,052.86 | \$19,771.49 | 3.28 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 15 | \$28,184.59 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$345,070,993.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 07-18-2013 | \$57,420,000.00 | Santa Margarita Water District CFD No 2013-1 Orange CDIAC Number: 2013-1061 Limited tax obligation bond Multiple Capital Improvements, Public Works Village of Sendero | NR | Neg | 09-01-43 | TIC 5.699 |
| | | | | (BC) Best Best & Krieger | Comb | NIC 5.646 |
| | | | | (DC) Stradling Yocca | | |
| | | | | (FA) Fieldman Rolapp | | <u>Type:</u> |
| | | | | (TR) The Bank of NY Mellon | | |
| | | | | (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$57,140,000.00 | \$5,348,770.52 | \$5,414,761.91 | \$0.00 | \$8,764,758.86 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$3,390,105.50 | \$19,336.84 | 0.57 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-30-2016 | 7 | \$28,823.64 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$677,316,208.00 |

F. MISCELLANEOUS

[1] The reserve fund was \$5,414,762 in June which was below the requirement due to a calculation error. Funds from special taxes were later available and transferred to the Reserve Fund in October to bring the balance to the current Reserve Requirement.

[2] Consists of \$526,399.29 in the Water Acquisition Account, \$5,159,755.60 in the Water Construction Account, \$0.00 in the Fire Facilities Account, \$3,078,603.97 in the County Facilities Account, and \$0.00 in the Acquisition Construction Fund.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|---------------------------|--------------------------|-------------|---|-----------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 06-06-2007 | \$63,480,000.00 | Santa Margarita Water District CFD No 99-1 Orange CDIAC Number: 2007-0375 Limited tax obligation bond Water Supply, Storage, Distribution Talega Refunding | S:AAA M:Aaa Ins | Neg | (BC) | Stradling Yocca MBIA Corp The Bank of NY Trust Co UBS Securities | 09-01-30 Comb | TIC 4.762 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$53,210,000.00 | \$6,451,084.24 | \$6,570,017.19 | \$0.00 | \$9,133,269.06 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$6,951,096.07 | \$29,077.43 | 0.42 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-30-2016 | 24 | \$47,126.27 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$2,929,006,514.00 |

F. MISCELLANEOUS

[1] Based on combined Reserve Requirement for Series 2007 and Series 2014 Bonds.

[2] Consists of \$6,134,658.30 in the Series 2003 Project Fund and \$2,998,610.76 in the Series 2014 Project Account.

Series 2007-CDIAC Number 2007-0375-Series 2014-CDIAC Number 2014-1278 share the same financial data for Sections II through V except Principal Amount of Bonds Outstanding.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 08-26-2014 | \$32,810,000.00 | Santa Margarita Water District CFD No 99-1 Orange CDIAC Number: 2014-1278 Limited tax obligation bond Multiple Capital Improvements, Public Works Series B Refunding | NR | Neg | 09-01-38 | TIC 3.524 |
| | | | | (BC) Nossaman LLP | Comb | NIC 3.74 |
| | | | | (DC) Nossaman LLP | | |
| | | | | (FA) The PFM Group | | |
| | | | | (TR) The Bank of NY Mellon | | |
| | | | | (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$31,805,000.00 | \$6,451,084.24 | \$6,570,017.19 | \$0.00 | \$9,133,269.06 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$6,951,096.07 | \$29,077.43 | 0.42 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-30-2016 | 24 | \$47,126.27 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$2,929,006,514.00 |

F. MISCELLANEOUS

[1] Based on combined Reserve Requirement for Series 2007 and Series 2014 Bonds.

[2] Consists of \$6,134,658.30 in the Series 2003 Project Fund and \$2,998,610.76 in the Series 2014 Project Account.

Series 2007-CDIAC Number 2007-0375-Series 2014-CDIAC Number 2014-1278 share the same financial data for Sections II through V except Principal Amount of Bonds Outstanding.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|--|---|---------------------------|
| 07-22-2005 | \$3,985,000.00 | Seal Beach CFD No 2002-01 Orange CDIAC Number: 2005-1482 Limited tax obligation bond Multiple Capital Improvements, Public Works Heron Pointe | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Richards Watson Jones Hall Fieldman Rolapp The Bank of NY Trust Co Stone & Youngberg | 09-01-35 Comb | TIC NIC 5.094 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-11-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-05-2015 | \$3,480,000.00 | Seal Beach CFD No 2002-01 Orange CDIAC Number: 2015-0744 Limited tax obligation bond Multiple Capital Improvements, Public Works Heron Pointe Refunding | NR | Neg | 09-01-35 | TIC 3.87 |
| | | | | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | Serial | NIC 3.863 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$3,480,000.00 | \$254,306.26 | \$254,484.05 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$271,711.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-11-2016 | 1 | \$4,340.12 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$95,302,528.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|--|---|---------------------------|
| 05-10-2006 | \$8,800,000.00 | Seal Beach CFD No 2005-01 Orange CDIAC Number: 2006-0263 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Gateway Business Ctr | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Richards Watson Jones Hall Fieldman Rolapp The Bank of NY Trust Co Stone & Youngberg | 09-01-36 Comb | TIC NIC 5.312 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-11-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|---|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-06-2016 | \$8,450,000.00 | Seal Beach CFD No 2005-01 Orange CDIAC Number: 2015-2733 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Gateway Business Center Refunding | NR | Neg | 09-01-36 | TIC 3.322 |
| | | | | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | Serial | NIC 3.309 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$8,450,000.00 | \$693,450.00 | \$693,934.85 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$586,936.18 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-11-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$111,956,683.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--|----------------------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-29-2013 | \$9,350,000.00 | Tustin CFD No 04-1 Orange CDIAC Number: 2013-0754 Limited tax obligation bond Multiple Capital Improvements, Public Works Tustin Legacy/John Laing Homes Refunding | S:BBB+ | Neg | 09-01-34 Comb | TIC NIC 3.967 <u>Type:</u> |
| | | | | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$8,795,000.00 | \$516,342.20 | \$516,342.20 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,293,504.52 | \$13,830.23 | 1.07 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-11-2016 | 10 | \$13,830.23 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$344,892,642.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|---------------------------|
| 08-23-2007 | \$53,570,000.00 | Tustin CFD No 06-1 Orange CDIAC Number: 2007-0005 Limited tax obligation bond Multiple Capital Improvements, Public Works Legacy & Columbus Villages Zones 1 & 2 | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Orrick Herrington Orrick Herrington Gardner Underwood & Bacon Union Bank of CA Citigroup Global Markets | 09-01-37 Comb | TIC NIC 5.776 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$51,285,000.00 | \$3,454,476.00 | \$3,502,438.04 | \$0.00 | \$2,504,199.66 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$5,583,640.01 | \$98,101.04 | 1.76 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-11-2016 | 39 | \$103,480.83 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$917,440,814.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|------------------|----------------------|--------------------------|-------------------------|-----------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Type</u> |
| 10-28-2010 | \$1,675,000.00 | Tustin CFD No 06-1 Orange CDIAC Number: 2010-1268 Limited tax obligation bond Multiple Capital Improvements, Public Works Tustin Legacy/Columbus Villages | NR | Neg | (BC) | Orrick Herrington | 09-01-39 | TIC |
| | | | | | (DC) | Orrick Herrington | Comb | NIC 5.771 |
| | | | | | (TR) | Union Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,640,000.00 | \$3,454,476.00 | \$3,502,438.04 | \$0.00 | \$2,504,199.66 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$5,583,640.01 | \$98,101.04 | 1.76 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-11-2016 | 39 | \$103,480.83 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$917,440,814.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | <u>NIC</u> |
| 11-19-2015 | \$49,740,000.00 | Tustin CFD No 06-1 Orange CDIAC Number: 2015-2393 Limited tax obligation bond Multiple Capital Improvements, Public Works Tustin Legacy/Columbus Villages Series A Refunding | S:BBB+ | Neg | (BC) | Quint & Thimmig | 09-01-39 | TIC 3.846 |
| | | | | | (DC) | Quint & Thimmig | Comb | NIC 0 |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (TR) | MUFG Union Bank | | |
| | | | | | (UW) | First Southwest | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$49,740,000.00 | \$3,301,207.32 | \$3,502,438.04 | \$0.00 | \$2,504,199.66 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$5,583,640.01 | \$98,101.04 | 1.76 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-11-2016 | 39 | \$103,480.83 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$917,440,814.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|--|------------------|----------------------|--------------------------|-------------------------|-----------------------|----------------------------------|--------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-19-2015 | \$2,735,000.00 | Tustin CFD No 06-1 Orange CDIAC Number: 2015-2394 Limited tax obligation bond Multiple Capital Improvements, Public Works Tustin Legacy/Columbus Village Series B | S:BBB+ | Neg | (BC) | Quint & Thimmig | 09-01-37 | TIC 3.577 | |
| | | | | | (DC) | Quint & Thimmig | Comb | NIC 0 | |
| | | | | | (FA) | Fieldman Rolapp | | | <u>Type:</u> |
| | | | | | (TR) | MUFG Union Bank | | | |
| | | | | | (UW) | First Southwest | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,735,000.00 | \$137,573.45 | \$3,502,438.04 | \$0.00 | \$2,504,199.66 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$5,583,640.01 | \$98,101.04 | 1.76 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-11-2016 | 39 | \$103,480.83 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$917,440,814.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|--|---|---------------------------|
| 08-23-2007 | \$13,680,000.00 | Tustin CFD No 07-1 Orange CDIAC Number: 2007-1110 Limited tax obligation bond Multiple Capital Improvements, Public Works Legacy/Retail Center | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Orrick Herrington Orrick Herrington Gardner Underwood & Bacon Union Bank of CA Banc of America Sec | 09-01-37 Comb | TIC NIC 5.862 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$13,250,000.00 | \$1,039,500.00 | \$1,041,246.15 | \$0.00 | \$1,373,307.49 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,184,638.68 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-11-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$207,456,099.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--|----------------------------------|------------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 11-17-2015 | \$13,155,000.00 | Tustin CFD No 07-1 Orange CDIAC Number: 2015-2395 Limited tax obligation bond Multiple Capital Improvements, Public Works Tustin Legacy/Retail Center Series A Refunding | NR | Comp | 09-01-37 Comb | TIC 4.021 NIC 0 <u>Type:</u> |
| | | | | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) First Southwest | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$13,155,000.00 | \$980,505.00 | \$1,041,246.15 | \$0.00 | \$1,373,307.49 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,184,638.68 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-11-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$207,456,099.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-17-2015 | \$1,500,000.00 | Tustin CFD No 07-1 Orange CDIAC Number: 2015-2396 Limited tax obligation bond Multiple Capital Improvements, Public Works Tustin Legacy/Retail Center Series B | NR | Neg | (BC) | Quint & Thimmig | 09-01-20 | TIC 2.151 |
| | | | | | (DC) | Quint & Thimmig | Serial | NIC 0 |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (TR) | MUFG Union Bank | | |
| | | | | | (UW) | First Southwest | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,500,000.00 | \$112,500.00 | \$1,041,246.15 | \$0.00 | \$1,373,307.49 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,184,638.68 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-11-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$207,456,099.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|--|---|--|
| 10-21-2015 | \$27,665,000.00 | Tustin CFD No 2014-1 Orange CDIAC Number: 2015-2358 Limited tax obligation bond Multiple Capital Improvements, Public Works Tustin Legacy/Standard Pacific Series A | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Stradling Yocca Quint & Thimmig Fieldman Rolapp The Bank of NY Mellon Stifel Nicolaus & Co Inc | 09-01-45 Comb | TIC 4.415 NIC 4.587 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$27,665,000.00 | \$2,339,317.73 | \$2,355,069.59 | \$0.00 | \$26,377,724.66 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,415,659.84 | \$10,141.76 | 0.72 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-21-2016 | 5 | \$10,141.76 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 5 | \$10,141.76 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$155,147,774.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|----------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 04-07-2010 | \$13,560,000.00 | Tustin Unified School District CFD No 06-1 Orange CDIAC Number: 2009-1088 Limited tax obligation bond K-12 School Facility Columbus Square | S:BBB | Neg | (BC) | Bowie Arneson Wiles | 09-01-40 | TIC |
| | | | | | (FA) | RBC Capital Mkts LLC | Comb | NIC 6.024 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$13,395,000.00 | \$1,241,500.00 | \$1,241,500.00 | \$0.00 | \$2,939,974.46 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,077,405.12 | \$11,480.73 | 1.07 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-01-2016 | 13 | \$11,480.73 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 13 | \$11,480.73 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$474,708,550.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 03-28-2014 | \$15,745,000.00 | Tustin Unified School District CFD No 07-1 Orange CDIAC Number: 2014-0077 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Bowie Arneson Wiles (FA) RBC Capital Mkts LLC (PU) Tustin USD FA (TR) US Bank NA | 09-01-48 Comb | TIC 5.165 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$15,745,000.00 | \$1,362,155.66 | \$1,373,400.55 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$812,167.12 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-01-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$85,147,928.00 |

F. MISCELLANEOUS

First principal payment will be in 2021.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|------------------|----------------------|--------------------------|-------------------------|-----------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 03-28-2014 | \$85,055,000.00 | Tustin Unified School District CFD No 14-1 Orange CDIAC Number: 2014-0103 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-48 | TIC 5.165 |
| | | | | | (FA) | RBC Capital Mkts LLC | Comb | NIC |
| | | | | | (PU) | Tustin USD FA | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$85,055,000.00 | \$7,336,822.11 | \$7,419,204.39 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,536,559.48 | \$13,636.13 | 0.89 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-01-2016 | 9 | \$13,636.13 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$799,517,009.00 |

F. MISCELLANEOUS

First principal payment will be in 2021.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|---------------------------|----------------------|--------------------------------------|---|-----------------------|----------------------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 10-07-1998 | \$64,615,000.00 | Tustin Unified School District CFD No 88-1 Orange CDIAC Number: 1998-0689 Limited tax obligation bond K-12 School Facility Tustin Ranch Refunding | S:AAA M:Aaa Ins | Neg | (BC) (FA) (EN) (TR) (UW) | Orrick Herrington Sutro & Co FSA US Bank Corp Trust PaineWebber | 09-01-24 Comb | TIC NIC 4.655 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-01-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|-----------------------------------|----------------------|--|---|----------------------------------|------------------------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 05-12-2015 | \$38,360,000.00 | Tustin Unified School District CFD No 88-1 Orange CDIAC Number: 2015-0522 Limited tax obligation bond K-12 School Facility Refunding | S:AA/A Ins | Neg | (BC) (DC) (FA) (EN) (TR) (UW) | Bowie Arneson Wiles McFarlin & Anderson RBC Capital Mkts LLC Build America US Bank NA Piper Jaffray & Co | 09-01-24 Serial | TIC 2.184 NIC 0 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$34,700,000.00 | \$2,144,171.10 | \$2,144,202.95 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$4,662,706.14 | \$11,448.53 | 0.25 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-01-2016 | 25 | \$11,448.53 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$3,351,629,477.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|---------------------------|----------------------|--------------------------|-------------------------|-----------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 08-13-2002 | \$87,697,675.00 | Tustin Unified School District CFD No 97-1 Orange CDIAC Number: 2002-1471 Limited tax obligation bond K-12 School Facility Sr Series A Refunding | S:AAA M:Aaa Ins | Neg | (BC) | Bowie Arneson Wiles | 09-01-38 | TIC 5.218 |
| | | | | | (FA) | RBC Dain Rauscher | Comb | NIC |
| | | | | | (EN) | FSA | CAB | Type: |
| | | | | | (TR) | Union Bank of CA | | |
| | | | | | (UW) | UBS PaineWebber | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-01-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 08-13-2002 | \$14,090,000.00 | Tustin Unified School District CFD No 97-1 Orange CDIAC Number: 2002-1681 Limited tax obligation bond K-12 School Facility Jr Series B Refunding | NR | Neg | (BC) Bowie Arneson Wiles (FA) RBC Dain Rauscher (TR) Union Bank of CA (UW) UBS PaineWebber | 09-01-32 Comb | TIC 5.707 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-01-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|---------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 05-13-2015 | \$9,635,000.00 | Tustin Unified School District CFD No 97-1 Orange CDIAC Number: 2015-0539 Limited tax obligation bond K-12 School Facility Series B Federally Taxable Refunding | S:AA/BBB | Neg | 09-01-21 | TIC 2.958 |
| | | | | (BC) Bowie Arneson Wiles | Serial | NIC 0 |
| | | | | (DC) McFarlin & Anderson | | <u>Type:</u> |
| | | | | (FA) RBC Capital Mkts LLC | | |
| | | | | (EN) Build America | | |
| | | | Ins | (TR) US Bank NA | | |
| | | | | (UW) Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$9,635,000.00 | \$409,353.33 | \$409,358.87 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$5,490,661.63 | \$22,517.30 | 0.41 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-01-2016 | 38 | \$22,517.30 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| 38 | \$22,517.30 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$3,481,850,319.00 |

F. MISCELLANEOUS

CDIAC Numbers 2015-0539 and 2015-0540 share the same fund balances for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---|----------------------------------|-----------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-13-2015 | \$82,820,000.00 | Tustin Unified School District CFD No 97-1 Orange CDIAC Number: 2015-0540 Limited tax obligation bond K-12 School Facility Series A Refunding | S:AA/BBB | Neg | 09-01-38 | TIC 3.981 |
| | | | | (BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) RBC Capital Mkts LLC (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co | Comb | NIC 0 <u>Type:</u> |
| | | | Ins | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$80,000,000.00 | \$3,518,696.67 | \$3,518,749.47 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$5,490,661.63 | \$22,517.30 | 0.41 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-01-2016 | 38 | \$22,517.30 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$3,481,850,319.00 |

F. MISCELLANEOUS

CDIAC Numbers 2015-0539 and 2015-0540 share the same fund balances for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-08-1998 | \$3,380,000.00 | Lincoln CFD No 1998-1 Placer CDIAC Number: 1998-2139 Limited tax obligation bond Multiple Capital Improvements, Public Works Lincoln Airpark | NR | Neg | (BC) | Orrick Herrington | 10-01-23 | TIC |
| | | | | | (FA) | The PFM Group | Comb | NIC 5.765 |
| | | | | | (EN) | Bank of America | | <u>Type:</u> |
| | | | | | (TR) | US Bank Corp Trust | | |
| | | | LOC | | (UW) | Westhoff Cone | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,620,000.00 | \$259,615.00 | \$260,763.00 | \$0.00 | \$183,942.98 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$275,824.58 | \$188.40 | 0.07 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 1 | \$188.40 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$195,277,448.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 05-08-2007 | \$102,870,000.00 | Lincoln CFD No 2003-1 Placer CDIAC Number: 2007-0378 Limited tax obligation bond Multiple Capital Improvements, Public Works Lincoln Crossing Refunding | NR | Neg | (BC) Orrick Herrington (FA) The PFM Group (PU) Lincoln PFA (TR) US Bank NA | 09-01-34 Term | TIC NIC 4.954 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$91,380,200.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$7,109,212.60 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$896,269,930.00 |

F. MISCELLANEOUS

Delinquency information was not available at the time of this report.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--|----------------------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Interest/</u> |
| | | | | | | <u>Type</u> |
| 10-27-2009 | \$2,190,000.00 | Lincoln CFD No 2005-1 Placer CDIAC Number: 2009-1083 Limited tax obligation bond Multiple Capital Improvements, Public Works Sorrento | NR | Neg | 09-01-33 Comb | TIC NIC 7.068 Type: |
| | | | | (BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,005,000.00 | \$1,149,750.00 | \$1,149,759.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$579,268.80 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-06-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$134,541,123.00 |

F. MISCELLANEOUS

The Reserve Fund Minimum Balance Required and Balance as of June 30, 2016 shown above is for the Series 2009 (CDIAC # 2009-1083), Series 2013 bonds (CDIAC # 2013-2120) and Series 2014 bonds (CDIAC # 2014-2014) combined.
The individual reserve fund balance for this bond issue was \$219,000 as of June 30, 2016.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-05-2013 | \$5,165,000.00 | Lincoln CFD No 2005-1 Placer CDIAC Number: 2013-2120 Limited tax obligation bond Multiple Capital Improvements, Public Works Sorrento | NR | Neg | (BC) | Orrick Herrington | 09-01-40 | TIC 5.7 |
| | | | | | (DC) | Orrick Herrington | Comb | NIC 5.62 |
| | | | | | (FA) | The PFM Group | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |
| | | | | | (UW) | Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,085,000.00 | \$1,149,750.00 | \$1,149,759.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$579,268.80 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-06-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$134,541,123.00 |

F. MISCELLANEOUS

The Reserve Fund Minimum Balance Required and Balance as of June 30, 2016 shown above is for the Series 2009 (CDIAC # 2009-1083), Series 2013 bonds (CDIAC # 2013-2120) and Series 2014 bonds (CDIAC # 2014-2014) combined.
The individual reserve fund balance for this bond issue was \$495,269.04 as of June 30, 2016.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--|----------------------------------|--|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Interest/</u> |
| | | | | <u>Participant</u> | | <u>Type</u> |
| 12-02-2014 | \$5,680,000.00 | Lincoln CFD No 2005-1 Placer CDIAC Number: 2014-2014 Limited tax obligation bond Multiple Capital Improvements, Public Works Sorrento Series A | NR | Neg | 09-01-43 Comb | TIC 4.778 NIC 4.646 <u>Type:</u> |
| | | | | (BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$5,680,000.00 | \$1,149,750.00 | \$1,149,759.00 | \$0.00 | \$4.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$579,268.80 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-06-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$134,541,123.00 |

F. MISCELLANEOUS

The Reserve Fund Minimum Balance Required and Balance as of June 30, 2016 shown above is for the Series 2009 (CDIAC # 2009-1083), Series 2013 bonds (CDIAC # 2013-2120) and Series 2014 bonds (CDIAC # 2014-2014) combined.
The individual reserve fund balance for this bond issue was \$435,489.66 as of June 30, 2016.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--|----------------------------------|--------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-12-2006 | \$7,310,000.00 | Lincoln CFD No 2006-1 Placer CDIAC Number: 2006-1531 Limited tax obligation bond Multiple Capital Improvements, Public Works Lakeside IA No 2 | NR | Neg | 09-01-36 | TIC |
| | | | | (BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co | Comb | NIC 4.96 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$6,845,000.00 | \$637,030.60 | \$637,030.60 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$514,114.60 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 06-30-2016 | E | \$80,870,341.00 |

F. MISCELLANEOUS

Delinquency Information was not available at the time of the report.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|---|---|--------------------------------|
| 10-02-2013 | \$4,830,000.00 | Lincoln CFD No 2006-1 Placer CDIAC Number: 2013-1940 Limited tax obligation bond Multiple Capital Improvements, Public Works Lakeside IA No 1 | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Orrick Herrington Orrick Herrington The PFM Group US Bank NA Piper Jaffray & Co | 09-01-43 Comb | TIC 5.589 NIC 5.59 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$4,775,000.00 | \$448,245.38 | \$448,245.38 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$320,513.90 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$28,838,161.00 |

F. MISCELLANEOUS

Delinquency information was not available at the time of this report.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|-----------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 12-08-2005 | \$56,125,000.00 | Northstar Community Services District CFD No 1 Placer CDIAC Number: 2005-1575 Limited tax obligation bond Multiple Capital Improvements, Public Works | NR | Neg | 09-01-36 | TIC 5.562 |
| | | | | (BC) Stradling Yocca | Comb | NIC |
| | | | | (FA) Fieldman Rolapp | | <u>Type:</u> |
| | | | | (TR) Wells Fargo Bank NA | | |
| | | | | (UW) UBS Financial Services | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$48,305,000.00 | \$10,820,250.00 | \$10,829,589.69 | \$0.00 | \$1,003,692.38 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$7,282,738.28 | \$5,289.90 | 0.07 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-06-2016 | 8187 | \$8.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$500,420,995.00 |

F. MISCELLANEOUS

CDIAC numbers: 2005-1575, 2006-1389 and 2014-0954 share the same financial data for Sections I F, II A-C, and III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-07-2006 | \$58,590,000.00 | Northstar Community Services District CFD No 1 Placer CDIAC Number: 2006-1389 Limited tax obligation bond Multiple Capital Improvements, Public Works The Village | NR | Neg | (BC) | Stradling Yocca | 09-01-37 | TIC 5.018 |
| | | | | | (FA) | Fieldman Rolapp | Comb | NIC |
| | | | | | (TR) | Wells Fargo Bank NA | | <u>Type:</u> |
| | | | | | (UW) | UBS Securities | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$42,415,000.00 | \$10,820,250.00 | \$10,829,589.69 | \$0.00 | \$300,965.37 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$7,282,738.28 | \$5,289.90 | 0.07 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-06-2016 | 8 | \$8,186.65 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$500,420,995.00 |

F. MISCELLANEOUS

CDIAC numbers: 2005-1575, 2006-1389 and 2014-0954 share the same financial data for Sections I F, II A-C, and III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-24-2014 | \$19,320,000.00 | Northstar Community Services District CFD No 1 Placer CDIAC Number: 2014-0954 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | 09-01-26 | TIC 4.129 |
| | | | | (BC) Stradling Yocca | Serial | NIC 4.261 |
| | | | | (DC) Stradling Yocca | | |
| | | | | (TR) Wells Fargo Bank NA | | |
| | | | | (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$18,945,000.00 | \$10,820,250.00 | \$10,829,589.69 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$7,282,738.28 | \$5,289.90 | 0.07 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-06-2016 | 8 | \$8,186.65 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$500,420,995.00 |

F. MISCELLANEOUS

CDIAC numbers: 2005-1575, 2006-1389 and 2014-0954 share the same financial data for Sections I F, II A-C, and III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|--|---|---------------------------|
| 11-01-2011 | \$14,140,000.00 | Placer County CFD No 2001-1 Placer CDIAC Number: 2011-1234 Limited tax obligation bond Multiple Capital Improvements, Public Works Dry Creek- West Placer Refunding | M:Baa2 | Neg | (BC) (FA) (TR) (UW) | Quint & Thimmig Capitol Public Fin Group The Bank of NY Mellon Piper Jaffray & Co | 09-01-26 Comb | TIC 4.751 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$10,715,000.00 | \$1,271,000.00 | \$1,271,000.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,286,655.42 | \$10,514.51 | 0.82 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-06-2016 | 8 | \$17,132.57 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$530,284,185.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|--|---|---------------------------|
| 05-19-2005 | \$25,000,000.00 | Rocklin CFD No 10 Placer CDIAC Number: 2005-0584 Limited tax obligation bond Multiple Capital Improvements, Public Works Whitney Ranch | NR | Neg | (BC) (FA) (TR) (UW) | Jones Hall Northcross Hill Ach Union Bank of CA Stone & Youngberg | 09-01-35 Comb | TIC 5.115 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-17-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-23-2015 | \$27,090,000.00 | Rocklin CFD No 10 Placer CDIAC Number: 2015-1607 Limited tax obligation bond Multiple Capital Improvements, Public Works Whitney Ranch Refunding | NR | Neg | (BC) | Jones Hall | 09-01-39 | TIC 4.29 |
| | | | | | (DC) | Jones Hall | Comb | NIC 4.366 |
| | | | | | (FA) | NHA Advisors | | <u>Type:</u> |
| | | | | | (TR) | MUFG Union Bank | | |
| | | | | | (UW) | Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$27,090,000.00 | \$1,881,087.50 | \$1,882,612.89 | \$0.00 | \$3,189,698.89 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,933,398.38 | \$9,124.10 | 0.47 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-17-2016 | 11 | \$14,960.74 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$601,996,822.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-29-2012 | \$9,555,000.00 | Rocklin CFD No 11 Placer CDIAC Number: 2012-0354 Limited tax obligation bond Street Construction and Improvements Sierra College Intercharge Refunding | NR | Neg | (BC) | Jones Hall | 09-01-31 | TIC |
| | | | | PP | (FA) | Northcross Hill Ach | Serial | NIC 8 |
| | | | | | (PU) | Rocklin | | <u>Type:</u> |
| | | | | | (TR) | Union Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,447,199.66 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$896,237.08 | \$62,246.74 | 6.95 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-07-2016 | 3 | \$446,430.98 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$147,482,920.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|------------------|----------------------|--------------------------|-------------------------|-----------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 07-29-1999 | \$2,240,000.00 | Rocklin CFD No 6 Placer CDIAC Number: 1999-1565 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunset West-Drainage | NR | Neg | (BC) | Jones Hall | 09-01-25 | TIC |
| | | | | | (FA) | Project Fin Assoc | Serial | NIC 6.103 |
| | | | | | (PU) | Rocklin PFA | | <u>Type:</u> |
| | | | | | (TR) | US Bank Corp Trust | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,260,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$176,968.36 | \$1,437.05 | 0.81 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-17-2016 | 33 | \$1,869.88 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$992,390,322.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 04-27-2012 | \$2,287,721.00 | Rocklin CFD No 7 Placer CDIAC Number: 2012-0567 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunset West Interchange Refunding | NR | Neg | (BC) Jones Hall (FA) Northcross Hill Ach (PA) Southwest Securities (PU) City National Bank (TR) Union Bank NA | 09-01-22 Term | TIC NIC 3 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,521,481.00 | \$76,074.05 | \$114,468.03 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$273,966.44 | \$1,280.70 | 0.47 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-17-2016 | 16 | \$1,305.28 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$510,151,585.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-29-1999 | \$5,780,000.00 | Rocklin CFD No 8 Placer CDIAC Number: 1999-1563 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunset West-Park Dr | NR | Neg | (BC) | Jones Hall | 09-01-25 | TIC |
| | | | | | (FA) | Project Fin Assoc | Serial | NIC 6.103 |
| | | | | | (PU) | Rocklin PFA | | <u>Type:</u> |
| | | | | | (TR) | US Bank Corp Trust | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,260,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$474,238.22 | \$2,922.31 | 0.62 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-17-2016 | 17 | \$6,966.51 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$445,082,221.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-29-1999 | \$6,890,000.00 | Rocklin CFD No 9 Placer CDIAC Number: 1999-1564 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunset West-West/Blue Oaks | NR | Neg | (BC) | Jones Hall | 09-01-25 | TIC |
| | | | | | (FA) | Project Fin Assoc | Serial | NIC 6.103 |
| | | | | | (PU) | Rocklin PFA | | <u>Type:</u> |
| | | | | | (TR) | US Bank Corp Trust | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,885,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$558,723.66 | \$5,105.48 | 0.91 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-17-2016 | 19 | \$5,653.66 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$545,244,921.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|-------------------------------|----------------------|--------------------------|-------------------------|-----------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 10-21-2004 | \$6,135,000.00 | Rocklin Stanford Ranch CFD No 3 Placer CDIAC Number: 2004-1545 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | S:AAA F:AAA Ins | Neg | (BC) | Jones Hall | 11-01-15 | TIC |
| | | | | | (FA) | Northcross Hill Ach | Serial | NIC 3.262 |
| | | | | | (EN) | FSA | | <u>Type:</u> |
| | | | | | (TR) | Union Bank of CA | | |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-07-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$1,867,981.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|-------------------------------|----------------------|--------------------------|---|------------------------|---------------------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 10-20-2005 | \$13,645,000.00 | Rocklin Stanford Ranch CFD No 3 Placer CDIAC Number: 2005-1599 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | S:AAA F:AAA Ins | Neg | (BC) | Jones Hall Northcross Hill Ach FSA Union Bank of CA Stone & Youngberg | 11-01-15 Serial | TIC NIC 3.63 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-17-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$1,867,981,682.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|---|--------------------|--------------------------|-------------|----------------------|-----------------------|----------------------------------|--------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 04-10-2014 | \$3,813,685.00 | Rocklin Stanford Ranch CFD No 3 Placer CDIAC Number: 2014-0403 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) | Jones Hall | 11-01-20 | TIC 2.4 | |
| | | | | PP | (FA) | NHA Advisors | Term | NIC 2.4 | |
| | | | | | (PA) | Southwest Securities | | | <u>Type:</u> |
| | | | | | (PU) | City National Bank | | | |
| | | | | | (TR) | Union Bank NA | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$3,448,150.00 | \$172,407.50 | \$190,836.13 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$820,534.62 | \$17,436.62 | 2.13 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-17-2017 | 22 | \$26,881.19 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$1,867,981,682.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|---------------------------|--------------------------|-------------|--|-----------------------|--------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| 10-02-1998 | \$13,781,144.00 | Rocklin Unified School District CFD No 1 Placer CDIAC Number: 1998-1537 Limited tax obligation bond K-12 School Facility | S:AAA M:Aaa Ins | Neg | (BC) | Kronick Moskovitz MBIA Corp Dai-Ichi Kangyo Stone & Youngberg | 09-01-20 Comb | TIC 4.84 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$4,066,144.40 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$6,237,874.12 | \$39,317.01 | 0.63 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-09-2016 | 78 | \$54,276.47 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$2,706,928,852.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC 1998-1537, 2000-1346, 2004-0186, 2001-1908 and 2007-1564.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|-----------------------------|--------------------------------------|------------------------------|---|---|---------------------------|
| 10-16-2001 | \$11,498,773.00 | Rocklin Unified School District CFD No 1 Placer CDIAC Number: 2001-1908 Limited tax obligation bond K-12 School Facility Refunding | M:Aaa F:AAA/A Ins | Neg | (BC) (EN) (TR) (UW) | Kronick Moskovitz MBIA Corp BNY Mellon Capital Stone & Youngberg | 09-01-23 Serial CAB | TIC 4.852 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$3,343,087.95 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$6,237,874.12 | \$39,317.01 | 0.63 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 01-01-2016 | 78 | \$54,276.47 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$2,706,928,852.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC 1998-1537, 2000-1346, 2004-0186, 2001-1908 and 2007-1564.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|-------------------------------------|--------------------------|------------------------------|---|----------------------------------|-----------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 04-15-2004 | \$13,115,000.00 | Rocklin Unified School District CFD No 1 Placer CDIAC Number: 2004-0186 Limited tax obligation bond K-12 School Facility Ruhkala & Sunset Ranchos No 1 Elementary Schools | S:AAA/A- F:AAA/A+ Ins | Neg | (BC) (EN) (TR) (UW) | Kronick Moskovitz MBIA Corp BNY Mellon Capital Stone & Youngberg | 09-01-29 Comb | TIC 5 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$9,840,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$6,237,874.12 | \$39,317.47 | 0.63 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-09-2016 | 78 | \$54,276.47 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$2,706,928,852.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC 1998-1537, 2000-1346, 2004-0186, 2001-1908 and 2007-1564.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|-------------------------------------|--------------------------|------------------------------|--|----------------------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-16-2007 | \$33,418,381.00 | Rocklin Unified School District CFD No 1 Placer CDIAC Number: 2007-1564 Limited tax obligation bond K-12 School Facility Whitney Ranch ES Refunding | S:AAA/A- F:AAA/A+ Ins | Neg | (BC) (EN) (TR) (UW) | Kronick Moskovitz MBIA Ins Corp The Bank of NY Trust Co Stone & Youngberg | 09-01-38 Serial CAB | TIC NIC 4.331 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$13,618,380.65 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$6,237,874.12 | \$39,317.01 | 0.63 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-09-2016 | 78 | \$54,276.47 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$2,706,928,852.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC 1998-1537, 2000-1346, 2004-0186, 2001-1908 and 2007-1564.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | <u>Maturity Date/</u> | | <u>Interest/</u> |
|-------------|------------------|--|-------------------------------------|--------------------------|--|-----------------------|--------------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital</u> | <u>Appreciation Bond</u> | <u>Type</u> |
| 11-16-2007 | \$12,309,968.00 | Rocklin Unified School District CFD No 2 Placer CDIAC Number: 2007-1566 Limited tax obligation bond K-12 School Facility | S:AAA/A- F:AAA/A+ Ins | Neg | (BC) Kronick Moskovitz (EN) MBIA Ins Corp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg | 09-01-38 | Serial CAB | TIC 5.268 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$9,049,967.60 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$879,259.80 | \$8,663.07 | 0.99 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-09-2016 | 14 | \$10,997.84 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$413,537,140.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|-----------------------|----------------------------------|-------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 03-05-2003 | \$11,285,000.00 | Roseville CFD No 1 Placer CDIAC Number: 2003-0081 Limited tax obligation bond Multiple Capital Improvements, Public Works Stone Point | NR | Neg | (BC) | Jones Hall | 09-01-28 | TIC | |
| | | | | | (FA) | The PFM Group | Comb | NIC | 6.185 |
| | | | | | (TR) | BNY Mellon Capital | | <u>Type:</u> | |
| | | | | | (UW) | US Bancorp Piper | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$6,460,000.00 | \$746,855.00 | \$747,360.34 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$789,404.44 | \$810.90 | 0.10 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-17-2016 | 2 | \$810.90 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$142,344,245.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|---------------------|--------------------------|--------------------------------------|---|----------------------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 04-13-2005 | \$20,440,000.00 | Roseville CFD No 1 Placer CDIAC Number: 2005-0321 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodcreek West Refunding | S:AAA/A- Ins | Neg | (BC) (FA) (EN) (TR) (UW) | Jones Hall The PFM Group Ambac The Bank of NY Trust Co Piper Jaffray & Co | 09-01-30 Comb | TIC 4.561 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 10-07-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|-------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-10-2005 | \$57,905,000.00 | Roseville CFD No 1 Placer CDIAC Number: 2005-1395 Limited tax obligation bond Multiple Capital Improvements, Public Works Westpark | NR | Neg | (BC) | Jones Hall | 09-01-36 | TIC |
| | | | | | (FA) | The PFM Group | Comb | NIC 5.23 |
| | | | | | (TR) | The Bank of NY Trust Co | | <u>Type:</u> |
| | | | | | (UW) | Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-17-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|-------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-21-2005 | \$37,350,000.00 | Roseville CFD No 1 Placer CDIAC Number: 2005-1396 Limited tax obligation bond Multiple Capital Improvements, Public Works Fiddymment Ranch | NR | Neg | (BC) | Jones Hall | 09-01-36 | TIC |
| | | | | | (FA) | The PFM Group | Comb | NIC 5.092 |
| | | | | | (TR) | The Bank of NY Trust Co | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$34,945,000.00 | \$2,924,698.17 | \$6,179,179.21 | \$0.00 | \$504,036.15 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$5,628,155.08 | \$14,331.41 | 0.25 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-17-2016 | 15 | \$17,493.13 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 1 | \$4,001.87 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$667,960,477.00 |

F. MISCELLANEOUS

Bond Reserve Fund: 2005 & 2006 Series balances are combined.

CDIAC Numbers 2005-1396 and 2006-0867 share fund balances for Section II B and Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 03-23-2006 | \$6,245,000.00 | Roseville CFD No 1 Placer CDIAC Number: 2006-0312 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodcreek East Federally Taxable Refunding | NR | Neg | 09-01-27 | TIC |
| | | | | (BC) Jones Hall | Serial | NIC |
| | | | | (FA) The PFM Group | | Type: VAR |
| | | | | (PU) Roseville FA | | |
| | | | | (TR) The Bank of NY Trust Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$4,189,000.00 | \$485,738.04 | \$489,014.15 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$492,611.00 | \$4,222.38 | 0.86 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-17-2016 | 5 | \$4,222.38 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$164,922,481.00 |

F. MISCELLANEOUS

Reserve Fund Minimum: Series A: \$395,305.85 & Series B: \$90,432.95
Bond Reserve: Series A: \$397,974.20 & Series B: \$91,039.95

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 03-23-2006 | \$33,120,000.00 | Roseville CFD No 1 Placer CDIAC Number: 2006-0313 Limited tax obligation bond Multiple Capital Improvements, Public Works Highland Reserve North Federally Taxable Refunding | NR | Neg | 09-01-27 | TIC |
| | | | | (BC) Jones Hall | Serial | NIC |
| | | | | (FA) The PFM Group | | Type: VAR |
| | | | | (PU) Roseville FA | | |
| | | | | (TR) The Bank of NY Trust Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$20,651,000.00 | \$2,541,548.22 | \$2,586,846.71 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$2,654,472.20 | \$10,563.54 | 0.40 | |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-17-2016 | 17 | \$13,320.39 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$765,905,847.00 |

F. MISCELLANEOUS

Reserve Fund Minimum: Series A: \$2,277,481.17 & Series B: \$264,067.05
Bond Reserve: Series A: \$2,321,007.72 & Series B: \$265,838.99

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 07-18-2006 | \$22,095,000.00 | Roseville CFD No 1 Placer CDIAC Number: 2006-0734 Limited tax obligation bond Multiple Capital Improvements, Public Works Westpark | NR | Neg | 09-01-37 | TIC |
| | | | | (BC) Jones Hall | Comb | NIC 5.275 |
| | | | | (FA) The PFM Group | | |
| | | | | (TR) The Bank of NY Trust Co | | |
| | | | | (UW) Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-17-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Interest/</u> |
| | | | | <u>Participant</u> | | <u>Type</u> |
| 08-11-2006 | \$42,650,000.00 | Roseville CFD No 1 Placer CDIAC Number: 2006-0867 Limited tax obligation bond Multiple Capital Improvements, Public Works Fiddymment Ranch | NR | Neg | 09-01-36 | TIC |
| | | | | (BC) Jones Hall | Comb | NIC 5.26 |
| | | | | (FA) The PFM Group | | |
| | | | | (TR) The Bank of NY Trust Co | | |
| | | | | (UW) Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> | <u>Minimum Bond</u> | <u>Bond Reserve</u> | <u>Capitalized</u> | <u>Construction</u> |
|-------------|----------------------|---------------------|---------------------|--------------------|---------------------|
| | <u>Outstanding</u> | <u>Reserve</u> | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> |
| 15/16 | \$38,000,000.00 | \$3,180,384.33 | \$6,179,179.21 | \$0.00 | \$379,166.89 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> |
|------------------|---------------------|--------------------|---------------|
| | | | <u>Plan</u> |
| \$5,628,155.08 | \$14,331.41 | 0.25 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> | <u># of</u> | <u>Total</u> |
|-------------|------------------|----------------|-------------------|
| | <u>Date</u> | <u>Parcels</u> | <u>Amount Due</u> |
| 15/16 | 05-17-2016 | 15 | \$17,493.13 |

D. FORECLOSURE

| <u># of</u> | <u>Total Amount</u> |
|----------------|---------------------|
| <u>Parcels</u> | <u>of Taxes Due</u> |
| 1 | \$4,001.87 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> | <u>Appraisal/</u> | <u>Assessed</u> |
|------------------|-------------------|------------------|
| <u>Date</u> | <u>Tax Roll</u> | <u>Value</u> |
| 07-01-2016 | E | \$667,960,477.00 |

F. MISCELLANEOUS

Bond Reserve Fund: 2005 & 2006 series balances are combined.

CDIAC Numbers 2005-1396 and 2006-0867 share fund balances for Section II B and Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 04-25-2007 | \$7,075,000.00 | Roseville CFD No 1 Placer CDIAC Number: 2007-0053 Limited tax obligation bond Multiple Capital Improvements, Public Works Diamond Creek | NR | Neg | 09-01-37 | TIC |
| | | | | (BC) Jones Hall | Comb | NIC 5.051 |
| | | | | (FA) The PFM Group | | |
| | | | | (TR) The Bank of NY Trust Co | | |
| | | | | (UW) Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$6,730,000.00 | \$651,000.00 | \$656,898.37 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$454,053.00 | \$1,690.70 | 0.37 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-17-2016 | 2 | \$1,690.70 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| 2 | \$1,690.70 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$38,825,423.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 05-03-2007 | \$2,025,000.00 | Roseville CFD No 1 Placer CDIAC Number: 2007-0622 Limited tax obligation bond Multiple Capital Improvements, Public Works Stoneridge Parcel 1 Federally Taxable Refunding | NR | Comp | 09-01-30 | TIC 4.547 |
| | | | | (BC) Jones Hall | Serial | NIC |
| | | | | (FA) The PFM Group | | Type: |
| | | | | (PU) Roseville FA | | |
| | | | | (TR) The Bank of NY Trust Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$1,505,000.00 | \$139,923.54 | \$140,314.86 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$154,650.44 | \$1,217.72 | 0.79 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-17-2016 | 2 | \$1,217.72 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| 2 | \$1,217.72 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$75,681,307.00 |

F. MISCELLANEOUS

Reserve Fund Minimum: Series A: \$108,222.96 & Series B: \$31,700.58
Bond Reserve: Series A: \$108,655.42 & Series B: \$31,659.44

According to the Trustee, the Series B Reserve became slightly underfunded when too much excess funds were inadvertently transferred out of the account. The funds were Not withdrawn to pay principal or interest on the bonds. A transfer of approximately \$45 is expected to be replenish this reserve fund.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|------------------------------|--|---|---------------------------|
| 05-03-2007 | \$13,530,000.00 | Roseville CFD No 1 Placer CDIAC Number: 2007-0623 Limited tax obligation bond Multiple Capital Improvements, Public Works Stoneridge West Federally Taxable Refunding | NR | Comp | (BC) (FA) (PU) (TR) | Jones Hall The PFM Group Roseville FA The Bank of NY Trust Co | 09-01-31 Serial | TIC 4.49 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$10,230,000.00 | \$934,965.74 | \$945,588.22 | \$0.00 | \$2,869.25 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$763,342.24 | \$9,255.60 | 1.21 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-17-2016 | 15 | \$88,050.60 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 1 | \$1,148.06 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$474,193,781.00 |

F. MISCELLANEOUS

Reserve Fund Minimum: Series A: \$869,212.24 & Series B: \$65,753.50
Bond Reserve: Series A: \$871,621.55 & Series B: \$66,966.67

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-03-2007 | \$17,285,000.00 | Roseville CFD No 1 Placer CDIAC Number: 2007-0624 Limited tax obligation bond Multiple Capital Improvements, Public Works Stoneridge East Federally Taxable Refunding | NR | Comp | 09-01-31 | TIC 4.593 |
| | | | | (BC) Jones Hall | Serial | NIC |
| | | | | (FA) The PFM Group | | <u>Type:</u> |
| | | | | (PU) Roseville FA | | |
| | | | | (TR) The Bank of NY Trust Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$13,075,000.00 | \$1,194,444.04 | \$1,204,478.54 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,232,463.24 | \$6,253.89 | 0.51 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-17-2016 | 10 | \$10,482.15 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$459,802,678.00 |

F. MISCELLANEOUS

Reserve Fund Minimum: Series A: \$859,403.61.85 & Series B: \$335,040.43
Bond Reserve: Series A: \$868,521.54 & Seies B: \$335,957.00

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 05-03-2007 | \$20,435,000.00 | Roseville CFD No 1 Placer CDIAC Number: 2007-0625 Limited tax obligation bond Multiple Capital Improvements, Public Works Crocker Ranch Federally Taxable Refunding | NR | Comp | 09-01-33 | TIC 5.257 |
| | | | | (BC) Jones Hall | Serial | NIC |
| | | | | (FA) The PFM Group | | <u>Type:</u> |
| | | | | (PU) Roseville FA | | |
| | | | | (TR) The Bank of NY Trust Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$16,213,500.00 | \$1,412,116.67 | \$1,424,529.11 | \$0.00 | \$1,048.13 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,480,021.90 | \$13,866.57 | 0.94 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-17-2016 | 16 | \$18,971.05 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| 1 | \$3,396.48 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$520,965,935.00 |

F. MISCELLANEOUS

Reserve Fund Minimum: Series A: \$1,144,509.99 & Series B: \$267,606.68
Bond Reserve: Series A: \$1,156,364.58 & Series B: \$268,164.53

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|------------------------------|--|---|---------------------------|
| 02-11-2008 | \$11,200,000.00 | Roseville CFD No 1 Placer CDIAC Number: 2007-0879 Limited tax obligation bond Multiple Capital Improvements, Public Works The Fountains | NR | Neg | (BC) (FA) (TR) (UW) | Jones Hall The PFM Group The Bank of NY Trust Co Piper Jaffray & Co | 09-01-38 Comb | TIC NIC 6.151 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$11,020,000.00 | \$1,120,000.00 | \$1,138,180.42 | \$0.00 | \$124.83 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$799,478.08 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-17-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$67,383,218.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|-----------------------|-----------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 03-17-2010 | \$3,000,000.00 | Roseville CFD No 1 Placer CDIAC Number: 2009-1115 Limited tax obligation bond Multiple Capital Improvements, Public Works Automall Wall Imp | NR | Neg | (BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stone & Youngberg | | 09-01-17 Term | TIC NIC 7 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,005,000.00 | \$0.00 | \$0.00 | \$0.00 | \$406.92 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$545,866.48 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-17-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$103,470,140.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|----------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 07-15-2010 | \$23,080,000.00 | Roseville CFD No 1 Placer CDIAC Number: 2010-0900 Limited tax obligation bond Multiple Capital Improvements, Public Works N Central Refunding | NR | Neg | 09-01-17 | TIC |
| | | | | (BC) Jones Hall | Serial | NIC 3.806 |
| | | | | (FA) The PFM Group | | |
| | | | | (TR) The Bank of NY Mellon | | |
| | | | | (UW) Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$6,920,000.00 | \$2,308,000.00 | \$2,350,195.98 | \$0.00 | \$321,378.86 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$4,002,929.92 | \$14,079.07 | 0.35 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-17-2016 | 38 | \$33,833.40 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$2,113,316,712.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|--|--------------------|--------------------------|-------------|-----------------------|-----------------------|----------------------------------|--------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-31-2013 | \$8,290,000.00 | Roseville CFD No 1 Placer CDIAC Number: 2013-0362 Limited tax obligation bond Multiple Capital Improvements, Public Works Longmeadow Parkside | S:BBB | Neg | (BC) | Jones Hall | 09-01-36 | TIC 4.025 | |
| | | | | | (FA) | The PFM Group | Comb | NIC 4.184 | |
| | | | | | (TR) | The Bank of NY Mellon | | | <u>Type:</u> |
| | | | | | (UW) | Piper Jaffray & Co | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,705,000.00 | \$573,500.00 | \$575,618.87 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$610,589.10 | \$1,162.03 | 0.19 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-17-2016 | 3 | \$1,162.03 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$193,831,751.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|--|---|--|
| 12-04-2014 | \$14,355,000.00 | Roseville CFD No 1 Placer CDIAC Number: 2014-0850 Limited tax obligation bond Multiple Capital Improvements, Public Works Westbrook | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Jones Hall Jones Hall The PFM Group The Bank of NY Mellon Piper Jaffray & Co | 09-01-44 Comb | TIC 5.166 NIC 5.091 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$14,355,000.00 | \$1,251,543.37 | \$1,270,221.10 | \$0.00 | \$47.84 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$822,830.26 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-17-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$25,577,918.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|-----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-23-2015 | \$13,695,000.00 | Roseville CFD No 1 Placer CDIAC Number: 2015-1422 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodcreek Refunding | NR | Neg | (BC) | Jones Hall | 09-01-30 | TIC 3.339 |
| | | | | PP | (FA) | First Southwest | Serial | NIC 3.13 |
| | | | | | (PA) | Piper Jaffray & Co | | <u>Type:</u> |
| | | | | | (PU) | BBVA Compass | | |
| | | | | | (TR) | The Bank of NY Mellon | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$13,695,000.00 | \$290,992.75 | \$291,242.90 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,315,819.78 | \$2,130.80 | 0.16 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 10-07-2016 | 7 | \$5,903.26 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$626,879,664.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|--|---|---------------------------------------|
| 07-30-2015 | \$67,860,000.00 | Roseville CFD No 1 Placer CDIAC Number: 2015-1527 Limited tax obligation bond Multiple Capital Improvements, Public Works Westpark Refunding | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Jones Hall Jones Hall First Southwest The Bank of NY Mellon Stifel Nicolaus & Co Inc | 09-01-37 Comb | TIC 4.358 NIC 4.51 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$67,860,000.00 | \$5,526,050.00 | \$5,591,502.26 | \$0.00 | \$95,059.09 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$6,127,012.32 | \$28,451.13 | 0.46 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-17-2016 | 34 | \$33,766.13 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$1,176,230,693.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|--|---|--|
| 03-17-2016 | \$23,000,000.00 | Roseville CFD No 1 Placer CDIAC Number: 2015-1811 Limited tax obligation bond Multiple Capital Improvements, Public Works HP Campus Oaks Public Facilities | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Jones Hall Jones Hall First Southwest The Bank of NY Mellon Piper Jaffray & Co | 09-01-46 Term | TIC 4.994 NIC 5.139 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$23,000,000.00 | \$1,601,325.00 | \$1,601,953.21 | \$1,671,894.03 | \$17,831,881.68 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-17-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 03-02-2016 | A | \$73,190,000.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|----------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 06-28-2016 | \$11,405,000.00 | Roseville CFD No 1 Placer CDIAC Number: 2016-1713 Limited tax obligation bond Multiple Capital Improvements, Public Works The Fountains Refunding | NR | Neg | 09-01-38 | TIC 3.1 |
| | | | | (BC) Jones Hall | Comb | NIC 3.286 |
| | | | | (DC) Jones Hall | | |
| | | | | (FA) First Southwest | | <u>Type:</u> |
| | | | | (TR) The Bank of NY Mellon | | |
| | | | | (UW) Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$11,405,000.00 | \$764,631.26 | \$764,631.26 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$799,478.08 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-17-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 05-04-2016 | A | \$125,850,000.00 |

F. MISCELLANEOUS

This report has been prepared due to the bond issue showing on the CDIAC listing with a sale date of 6-28-2016 under CDIAC No 2016-1713. These Bonds were issued on 7-21-2016. Since the Bonds were sold after 6-30-2016, all balances are shown as zero.

**CDIAC has recorded \$11,405,000 for principal amount outstanding and \$76,4631.26 for the required fund min balance and bond reserve fund per the OS for reporting purposes for the annual FY 15-16 report.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|-------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 09-07-2006 | \$5,310,000.00 | Roseville CFD No 5 Placer CDIAC Number: 2005-1977 Limited tax obligation bond Multiple Capital Improvements, Public Works Stone Point | NR | Neg | (BC) | Jones Hall | 09-01-36 | TIC |
| | | | | | (FA) | The PFM Group | Comb | NIC 5.291 |
| | | | | | (TR) | The Bank of NY Trust Co | | <u>Type:</u> |
| | | | | | (UW) | Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,990,000.00 | \$494,675.00 | \$495,014.76 | \$0.00 | \$1,615,603.76 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$307,931.12 | \$1,377.95 | 0.45 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-17-2016 | 2 | \$1,377.95 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$55,910,975.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|--|---------------------|--------------------------|--------------------------------------|---|-----------------------|----------------------------------|-------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond</u> | <u>Type</u> |
| 08-24-2005 | \$21,720,000.00 | Roseville North CFD No 1 Placer CDIAC Number: 2005-1455 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | S:AAA/A- Ins | Neg | (BC) (FA) (EN) (TR) (UW) | Jones Hall The PFM Group Ambac The Bank of NY Trust Co Piper Jaffray & Co | 09-01-23 Comb | TIC 4.178 NIC <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 10-07-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-01-2015 | \$10,400,000.00 | Roseville North CFD No 1 Placer CDIAC Number: 2015-1435 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) Jones Hall (FA) First Southwest (PA) Piper Jaffray & Co (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon | 09-01-23 Term | TIC 2.985 NIC 2.55 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$10,400,000.00 | \$365,595.00 | \$365,909.19 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,640,287.86 | \$5,074.84 | 0.31 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-07-2016 | 16 | \$9,327.93 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$895,786,111.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|--|---|--------------------------------------|
| 07-25-2012 | \$6,460,000.00 | Roseville Northeast CFD No 2 Placer CDIAC Number: 2012-1503 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Jones Hall Jones Hall The PFM Group Roseville FA The Bank of NY Mellon | 09-01-21 Serial | TIC 2.45 NIC 2.45 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$4,460,000.00 | \$646,000.00 | \$650,598.77 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$849,138.60 | \$4,982.25 | 0.59 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-17-2016 | 7 | \$6,123.61 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 1 | \$3,103.89 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$1,009,373,800.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|-----------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 07-25-2012 | \$15,730,000.00 | Roseville Northwest CFD No 1 Placer CDIAC Number: 2012-1501 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) | Jones Hall | 09-01-20 | TIC 2.45 |
| | | | | PP | (DC) | Jones Hall | Serial | NIC 2.45 |
| | | | | | (FA) | The PFM Group | | <u>Type:</u> |
| | | | | | (PU) | Roseville FA | | |
| | | | | | (TR) | The Bank of NY Mellon | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$10,200,000.00 | \$1,573,000.00 | \$1,593,700.90 | \$0.00 | \$47,590.50 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,298,658.20 | \$18,691.01 | 0.81 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-17-2016 | 78 | \$27,570.85 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$1,659,469,874.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-23-2015 | \$12,376,387.00 | Western Placer Unified School District CFD No 1 Placer CDIAC Number: 2015-0337 Limited tax obligation bond K-12 School Facility Series A & B Refunding | NR | Neg | (BC) Lozano Smith (FA) Capitol Public Fin Group (PA) Southwest Securities (PU) Western Alliance Bancorp (TR) US Bank NA | 09-01-34 Term | TIC 0 NIC 3.433 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$11,909,462.00 | \$120,270.00 | \$120,270.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|--------------------|---------------------|--------------------|------------------------------|
| \$3,345,434,662.00 | \$24,212.91 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-09-2016 | 42 | \$34,385.77 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$1,610,434,662.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------------------|------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-29-2013 | \$1,534,000.00 | Alvord Unified School District CFD No 2001-1 Riverside CDIAC Number: 2013-1283 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-33 | TIC 4.5 |
| | | | | PP | (FA) | W J Fawell Co | Term | NIC 0 |
| | | | | | (PA) | Municipal Finance Corp | | <u>Type:</u> |
| | | | | | (PU) | City National Bank | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,434,000.00 | \$50,000.00 | \$50,000.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$153,825.00 | \$1,465.00 | 0.95 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 3 | \$14,932.50 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$50,813,063.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------|-------------------------|---|---------------------------|
| 07-29-2013 | \$1,436,000.00 | Alvord Unified School District CFD No 2002-1 Riverside CDIAC Number: 2013-1284 Limited tax obligation bond K-12 School Facility Series I Refunding | NR | Neg | (BC) | Bowie Arneson Wiles | 06-01-34 | TIC 4 |
| | | | | PP | (FA) | W J Fawell Co | Term | NIC 0 |
| | | | | | (PU) | City National Bank | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,361,000.00 | \$50,000.00 | \$50,000.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$171,990.00 | \$1,890.00 | 1.10 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 2 | \$4,915.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$54,576,945.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 03-15-2007 | \$4,360,000.00 | Alvord Unified School District CFD No 2006-1 Riverside CDIAC Number: 2006-1066 Limited tax obligation bond Multiple Capital Improvements, Public Works Corona, Riverside & Western MWD Tax B | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-36 | TIC |
| | | | | | (TR) | US Bank NA | Comb | NIC 5.035 |
| | | | | | (UW) | Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,690,000.00 | \$289,965.00 | \$289,965.02 | \$0.00 | \$741,522.71 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$350,339.26 | \$12,338.91 | 3.52 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 12 | \$18,564.69 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$85,037,302.00 |

F. MISCELLANEOUS

CDIAC Numbers 2006-1530 & 2006-1066 share the same fund balance for Section III A.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 03-15-2007 | \$4,560,000.00 | Alvord Unified School District CFD No 2006-1 Riverside CDIAC Number: 2006-1530 Limited tax obligation bond K-12 School Facility Tax A | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-36 | TIC |
| | | | | | (TR) | US Bank NA | Comb | NIC 5.035 |
| | | | | | (UW) | Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,865,000.00 | \$303,300.00 | \$303,300.00 | \$0.00 | \$364,521.08 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$370,554.00 | \$12,969.39 | 3.50 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 15 | \$21,615.65 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$85,037,302.00 |

F. MISCELLANEOUS

CDIAC Numbers 2006-1530 & 2006-1066 share the same fund balance for Section III A.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-27-1994 | \$1,510,060.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1687 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 | NR | Neg | (BC) | McFarlin & Anderson | | TIC |
| | | | | | (PU) | Beaumont FA | Comb | NIC 8.297 |
| | | | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$917,240.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$178,116.94 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-19-2016 | E | \$1,038,089.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 01-27-1994 | \$149,193.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1688 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 | NR | Neg | (BC) | McFarlin & Anderson | Comb | TIC NIC 8.297 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$90,624.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$24,889.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-19-2016 | E | \$2,507,000.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|--------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 03-29-1994 | \$2,560,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1690 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 4 | NR | Neg | (BC) | McFarlin & Anderson | Comb | TIC NIC 8.27 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,569,570.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$304,359.96 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-19-2016 | E | \$38,282,042.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|-----------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 01-27-1994 | \$2,345,669.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1691 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 5 | NR | Neg | (BC) McFarlin & Anderson (PU) Beaumont FA | | Comb | TIC NIC 8.297 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,424,806.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$313,308.60 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-19-2016 | E | \$7,951,503.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|--------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-27-1994 | \$219,219.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1693 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 6B | NR | Neg | (BC) | McFarlin & Anderson | | TIC |
| | | | | | (PU) | Beaumont FA | Comb | NIC 8.297 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$73,157.92 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$25,468.84 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-19-2016 | E | \$76,924,170.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|---|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-31-1996 | \$350,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 1995-1440 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 5 Federally Taxable | NR | Neg | 09-01-25 | TIC |
| | | | | (BC) McFarlin & Anderson (PU) Beaumont FA (TR) BNY Mellon Capital | Serial | NIC 6.875 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-19-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 08-19-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|---------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 03-31-2004 | \$4,735,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2004-0127 Limited tax obligation bond Flood Control, Storm Drainage IA No 18 Series A Federally Taxable | NR | Neg | 09-01-34 | TIC 7.11 |
| | | | | (BC) McFarlin & Anderson | Comb | NIC |
| | | | | (DC) Fulbright & Jaworski | | <u>Type:</u> |
| | | | | (FA) Rod Gunn | | |
| | | | | (PU) Beaumont FA | | |
| | | | | (TR) Union Bank of CA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-19-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 08-19-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 08-26-2004 | \$5,980,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2004-0887 Limited tax obligation bond Flood Control, Storm Drainage IA No 16 | NR | Neg | (BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA | 09-01-34 Comb | TIC NIC 6.002 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-19-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 01-27-2005 | \$8,685,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2004-1593 Limited tax obligation bond Flood Control, Storm Drainage IA No 8A Federally Taxable | NR | Neg | (BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA | 09-01-35 Comb | TIC NIC 5.427 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,455,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$757,161.44 | \$9,425.21 | 1.24 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 6 | \$9,063.10 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 08-19-2016 | E | \$100,497,584.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 02-02-2005 | \$18,325,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2005-0152 Limited tax obligation bond Flood Control, Storm Drainage IA No 6A1 Federally Taxable | NR | Neg | (BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA | 09-01-35 Comb | TIC NIC 5.591 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$15,830,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,743,390.14 | \$20,526.56 | 0.75 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 7 | \$14,641.28 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 08-19-2016 | E | \$245,523,192.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 06-15-2005 | \$12,280,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2005-1184 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 7A | NR | Neg | (BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA | 09-01-35 Comb | TIC NIC 5.328 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-19-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-01-2005 | \$19,155,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2005-1601 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 6A1 Federally Taxable | NR | Neg | (BC) | McFarlin & Anderson | 09-01-35 | TIC |
| | | | | | (FA) | Rod Gunn | Comb | NIC 5.475 |
| | | | | | (PU) | Beaumont FA | | <u>Type:</u> |
| | | | | | (TR) | Union Bank of CA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$18,195,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$2,743,390.14 | \$20,526.56 | 0.75 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-19-2016 | 7 | \$14,641.28 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 08-19-2016 | E | \$245,523,192.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-23-2006 | \$14,220,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-0508 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 19C Federally Taxable | NR | Neg | (BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA | 09-01-36 Comb | TIC NIC 5.324 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$13,430,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$2,329,287.56 | \$25,885.30 | 1.11 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-19-2016 | 10 | \$37,051.15 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 08-19-2016 | E | \$200,578,407.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-16-2006 | \$7,110,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-1346 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8B Sundance Federally Taxable | NR | Neg | (BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA | 09-01-37 Comb | TIC NIC 5.025 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,745,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$566,448.14 | \$4,601.70 | 0.81 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 2 | \$8,242.60 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 08-19-2016 | E | \$48,667,184.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|---------------------------|----------------------|--------------------------------------|---|-----------------------|----------------------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 01-18-2007 | \$4,640,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-1587 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 3 Federally Taxable | S:AAA M:Aaa Ins | Neg | (BC) (FA) (EN) (PU) (TR) | McFarlin & Anderson Rod Gunn Ambac Beaumont FA Union Bank of CA | 09-01-32 Comb | TIC NIC 4.449 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,570,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$391,150.06 | \$1,913.65 | 0.49 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 3 | \$2,738.65 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-19-2016 | E | \$121,799,203.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|---------------------------|----------------------|--------------------------------------|---|----------------------------------|---------------------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 01-18-2007 | \$1,845,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-1588 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 11 Federally Taxable | S:AAA M:Aaa Ins | Neg | (BC) (FA) (EN) (PU) (TR) | McFarlin & Anderson Rod Gunn Ambac Beaumont FA Union Bank of CA | 09-01-32 Comb | TIC NIC 4.45 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$1,425,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$197,790.64 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-19-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 08-19-2016 | E | \$30,689,596.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|---------------------------|----------------------|--------------------------------------|---|-----------------------|----------------------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 01-18-2007 | \$12,835,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-1589 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 14 Federally Taxable | S:AAA M:Aaa Ins | Neg | (BC) (FA) (EN) (PU) (TR) | McFarlin & Anderson Rod Gunn Ambac Beaumont FA Union Bank of CA | 09-01-32 Comb | TIC NIC 4.451 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$10,005,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$876,053.54 | \$8,336.04 | 0.95 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 12 | \$12,772.52 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-19-2016 | E | \$502,049,007.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|---------------------------|--------------------------|--------------------------------------|---|----------------------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 01-18-2007 | \$5,000,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-1590 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 14B Federally Taxable | S:AAA M:Aaa Ins | Neg | (BC) (FA) (EN) (PU) (TR) | McFarlin & Anderson Rod Gunn Ambac Beaumont FA Union Bank of CA | 09-01-37 Comb | TIC NIC 4.525 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,200,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$338,210.00 | \$2,727.50 | 0.81 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-19-2016 | E | \$92,479,849.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 03-15-2007 | \$12,765,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0186 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8 (Sundance) Refunding | NR | Neg | (BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA | 09-01-32 Comb | TIC 4.287 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$8,960,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,013,940.00 | \$12,865.00 | 1.27 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 13 | \$15,771.50 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-19-2016 | E | \$245,333,662.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 04-26-2007 | \$20,958,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0429 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 14 A Federally Taxable | NR | Neg | (BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA | 09-01-33 Serial | TIC NIC 4.711 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$16,356,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,527,566.40 | \$8,939.70 | 0.59 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-19-2016 | 8 | \$7,701.30 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 8 | \$7,701.30 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-19-2016 | E | \$309,869,681.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 04-26-2007 | \$1,644,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0430 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 12 A Federally Taxable | NR | Neg | 09-01-33 | TIC |
| | | | | (BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA | Serial | NIC 4.76 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$1,291,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$144,365.76 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-19-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 08-19-2016 | E | \$24,850,179.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|--|---|---------------------------|
| 04-26-2007 | \$2,660,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0431 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 10 A Federally Taxable | NR | Neg | (BC) (FA) (PU) (TR) | McFarlin & Anderson Rod Gunn Beaumont FA Union Bank of CA | 09-01-33 Serial | TIC NIC 4.776 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,368,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$207,752.16 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-19-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-19-2016 | E | \$32,731,364.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 04-26-2007 | \$757,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0432 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 9 Federally Taxable | NR | Neg | (BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA | 09-01-33 Serial | TIC NIC 4.713 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$604,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$62,018.58 | \$1,348.23 | 2.17 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-19-2016 | 1 | \$1,780.02 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 08-19-2016 | E | \$14,803,448.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|------------------------------|--|---|---------------------------|
| 11-29-2007 | \$6,520,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-1324 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8C Series A Federally Taxable | NR | Neg | (BC) (FA) (PU) (TR) | McFarlin & Anderson Rod Gunn Beaumont FA Union Bank of CA | 09-01-38 Comb | TIC 6.185 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$6,360,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,496,612.50 | \$5,913.29 | 0.40 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-19-2016 | 3 | \$5,913.29 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-19-2016 | E | \$201,587,764.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 07-24-2008 | \$4,090,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-1729 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 19C Federally Taxable | NR | Neg | (BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA | 09-01-36 Comb | TIC NIC 6.832 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,000,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,329,287.56 | \$25,885.30 | 1.11 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 10 | \$37,051.15 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 08-19-2016 | E | \$200,578,407.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-10-2009 | \$725,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2009-0467 Limited tax obligation bond Multiple Capital Improvements, Public Works Pardee Estrella IA No 8D Federally Taxable | NR | Neg | (BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA | 09-01-39 Comb | TIC 8.673 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$720,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$302,206.28 | \$2,516.85 | 0.83 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-19-2016 | 2 | \$2,516.85 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 08-19-2016 | E | \$63,369,748.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-15-2011 | \$2,235,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2011-1541 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 17B Series A Refunding | NR | Neg | (DC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA | 09-01-39 Term | TIC NIC 6.161 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,225,000.00 | \$0.00 | \$0.00 | \$0.00 | \$2,831.75 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$906,569.14 | \$5,787.82 | 0.64 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-19-2016 | 4 | \$11,327.82 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 08-19-2016 | E | \$113,967,332.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-15-2011 | \$9,910,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2011-1542 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 17B Series B | NR | Neg | (BC) | McFarlin & Anderson | 09-01-42 | TIC |
| | | | | | (FA) | Rod Gunn | Term | NIC 6.307 |
| | | | | | (PU) | Beaumont FA | | <u>Type:</u> |
| | | | | | (TR) | Union Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$9,910,000.00 | \$0.00 | \$0.00 | \$0.00 | \$594,162.59 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$906,569.14 | \$5,787.82 | 0.64 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 4 | \$11,327.82 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-19-2016 | E | \$113,967,332.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|-----------------------|----------------------------------|-------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 03-14-2012 | \$5,650,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0244 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8C Series A | NR | Neg | (BC) | McFarlin & Anderson | 09-01-42 | TIC | |
| | | | | | (FA) | Rod Gunn | Comb | NIC | 5.806 |
| | | | | | (PU) | Beaumont FA | | Type: | |
| | | | | | (TR) | Union Bank NA | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,650,000.00 | \$0.00 | \$0.00 | \$0.00 | \$2,769,416.73 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,496,612.50 | \$5,913.29 | 0.40 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 3 | \$5,913.29 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-19-2016 | E | \$201,587,764.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 04-10-2012 | \$3,265,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0487 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 20 Series B | NR | Neg | (BC) | McFarlin & Anderson | 09-01-42 | TIC |
| | | | | | (FA) | Rod Gunn | Comb | NIC 5.887 |
| | | | | | (TR) | Union Bank NA | | <u>Type:</u> |
| | | | | | (UW) | OConnor & Co Sec | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,215,000.00 | \$0.00 | \$0.00 | \$0.00 | \$1,089,621.59 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$290,728.32 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-19-2016 | E | \$23,947,892.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|---|----------------------------------|--------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-23-2012 | \$1,325,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0815 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 7B Series C Federally Taxable Refunding | NR | Neg | 09-01-39 | TIC |
| | | | | (BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA | Comb | NIC 5.08 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$1,285,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$417,204.30 | \$5,543.08 | 1.33 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-19-2016 | 1 | \$3,573.98 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 08-19-2016 | E | \$76,698,993.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 05-23-2012 | \$590,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0816 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 7B Series D Federally Taxable | NR | Neg | (BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA | 09-01-39 Comb | TIC NIC 5.236 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$590,000.00 | \$0.00 | \$0.00 | \$0.00 | \$14,050.80 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$417,204.30 | \$5,543.08 | 1.33 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 1 | \$3,573.98 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 08-19-2016 | E | \$76,698,993.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|---|----------------------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-23-2012 | \$605,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0817 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 7C Series E Federally Taxable Refunding | NR | Neg | 09-01-39 | TIC |
| | | | | (BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA | Comb | NIC 5.083 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$595,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$150,503.26 | \$708.25 | 0.47 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-19-2016 | 3 | \$1,418.35 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 08-19-2016 | E | \$108,388,459.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---|----------------------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-23-2012 | \$1,135,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0818 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 7C Series F Federally Taxable | NR | Neg | 09-01-39 | TIC |
| | | | | (BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA | Comb | NIC 5.164 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$1,110,000.00 | \$0.00 | \$0.00 | \$0.00 | \$15,390.52 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$150,503.26 | \$708.25 | 0.47 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-19-2016 | 3 | \$1,418.35 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 08-19-2016 | E | \$108,388,459.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 01-17-2013 | \$8,810,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2013-0069 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 19C Series A Federally Taxable | NR | Neg | (BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA | 09-01-36 Comb | TIC 4.637 NIC 4.692 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,785,000.00 | \$0.00 | \$0.00 | \$0.00 | \$4,412,413.16 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,329,287.56 | \$25,885.30 | 1.11 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 10 | \$37,051.15 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 08-19-2016 | E | \$200,578,407.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|------------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 04-02-2013 | \$10,875,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2013-0385 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 17A Series B Federally Taxable | NR | Neg | (BC) McFarlin & Anderson (DC) Fulbright & Jaworski (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA | 09-01-34 Comb | TIC 0 NIC 4.657 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$10,110,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$944,866.70 | \$1,095.41 | 0.12 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 1 | \$1,095.41 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 1 | \$1,095.41 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-19-2016 | E | \$140,829,970.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--|---|---------------------------------------|
| 03-17-2015 | \$11,110,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2015-0178 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 7A1 Series A Refunding | NR | Neg (BC) McFarlin & Anderson (DC) Norton Rose Fulbright (FA) Rod Gunn (PU) Beaumont FA (TR) MUFG Union Bank | 09-01-45 Comb | TIC 4.176 NIC 4.38 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$10,870,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$755,667.38 | \$8,550.52 | 1.13 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-19-2016 | 7 | \$8,550.52 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 7 | \$8,550.52 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-19-2016 | E | \$124,953,568.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|--|---|--|
| 04-02-2015 | \$20,095,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2015-0526 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 19A Series A Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | McFarlin & Anderson Norton Rose Fulbright Rod Gunn Beaumont FA Norton Rose Fulbright | 09-01-35 Comb | TIC 3.779 NIC 3.961 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$19,840,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,891,337.14 | \$14,231.70 | 0.75 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-19-2016 | 4 | \$12,543.40 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-19-2016 | E | \$148,166,381.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|----------------------------|-----------------------|---------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital</u> | <u>Appreciation</u> |
| | | | | <u>Participant</u> | <u>Bond</u> | <u>Type</u> |
| 05-14-2015 | \$5,335,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2015-0714 Limited tax obligation bond Flood Control, Storm Drainage IA No 18 Series A Federally Taxable Refunding | NR | Neg | 09-01-34 | TIC 3.781 |
| | | | | (BC) McFarlin & Anderson | Comb | NIC 3.798 |
| | | | | (DC) Norton Rose Fulbright | | |
| | | | | (FA) Rod Gunn | | <u>Type:</u> |
| | | | | (PU) Beaumont FA | | |
| | | | | (TR) MUFG Union Bank | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$5,160,000.00 | \$0.00 | \$0.00 | \$0.00 | \$828,190.66 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$480,997.62 | \$2,440.11 | 0.51 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-19-2016 | 1 | \$1,134.57 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 08-19-2016 | E | \$50,667,732.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|---|---|--|
| 05-27-2015 | \$7,820,000.00 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2015-0747 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 16 Series A Federally Taxable Refunding | NR | Neg | (BC) (DC) (FA) (PU) | McFarlin & Anderson Norton Rose Fulbright Rod Gunn Beaumont FA | 09-01-34 Comb | TIC 4.128 NIC 4.078 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$7,585,000.00 | \$0.00 | \$0.00 | \$0.00 | \$1,760,409.43 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$743,847.24 | \$14,267.70 | 1.92 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-19-2016 | 4 | \$14,512.10 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-19-2016 | E | \$69,692,331.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-04-2005 | \$2,000,000.00 | Blythe CFD No 2004-1 Riverside CDIAC Number: 2005-0265 Limited tax obligation bond Wastewater Collection, Treatment Hidden Beaches | NR | Neg | (BC) | Richards Watson | 09-01-35 | TIC |
| | | | | | (FA) | A M Miller & Co | Comb | NIC 5.429 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Kinsell Newcomb | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,830,000.00 | \$184,275.00 | \$184,275.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$140,951.36 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 04-26-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$23,925,362.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|--|---|--|
| 08-05-2014 | \$2,855,000.00 | Calimesa CFD No 2012-1 Riverside CDIAC Number: 2014-0766 Limited tax obligation bond Multiple Capital Improvements, Public Works Singleton Heights IA No 1 | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Fulbright & Jaworski Richards Watson Urban Futures / Isom Adv MUFG Union Bank Southwest Securities | 09-01-44 Comb | TIC 4.699 NIC 4.591 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,855,000.00 | \$234,157.87 | \$234,173.13 | \$0.00 | \$29,344.03 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$153,434.72 | \$742.21 | 0.48 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-01-2016 | 1 | \$742.21 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 1 | \$742.21 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$42,135,134.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|---|---|--|
| 07-29-2015 | \$1,565,000.00 | Calimesa CFD No 2013-1 Riverside CDIAC Number: 2015-1235 Limited tax obligation bond Multiple Capital Improvements, Public Works JP Ranch IA No 1 | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Norton Rose Fulbright Richards Watson Urban Futures / Isom Adv MUFG Union Bank Southwest Securities | 09-01-45 Comb | TIC 4.677 NIC 4.568 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,565,000.00 | \$125,733.51 | \$125,951.28 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$89,586.18 | \$468.18 | 0.52 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-01-2016 | 1 | \$468.18 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$35,577,102.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-16-2000 | \$12,230,000.00 | Cathedral City CFD No 2000-1 Riverside CDIAC Number: 2000-1603 Limited tax obligation bond Multiple Capital Improvements, Public Works Rio Vista Village | NR | Neg | (BC) | Lewis D'Amato Brisbois | 09-01-30 | TIC |
| | | | | | (TR) | BNY Mellon Capital | Comb | NIC 6.586 |
| | | | | | (UW) | Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$10,730,000.00 | \$1,223,000.00 | \$1,223,000.00 | \$0.00 | \$126,118.93 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,091,795.56 | \$858,631.95 | 78.64 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 207 | \$863,942.37 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$32,445,890.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-22-2002 | \$6,485,000.00 | Corona CFD No 2000-1 Riverside CDIAC Number: 2001-1665 Limited tax obligation bond Multiple Capital Improvements, Public Works Eagle Glen II | NR | Neg | 09-01-31 | TIC |
| | | | | (BC) Best Best & Krieger | Comb | NIC 6.006 |
| | | | | (DC) Best Best & Krieger | | |
| | | | | (FA) Fieldman Rolapp | | |
| | | | | (TR) BNY Mellon Capital | | |
| | | | | (UW) UBS PaineWebber | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$4,370,000.00 | \$548,375.00 | \$5,540,480.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$598,502.00 | \$4,345.00 | 0.73 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-29-2016 | 3 | \$4,345.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 06-29-2016 | E | \$147,243,214.00 |

F. MISCELLANEOUS

Sections IV thru VI share the same financial numbers as CDIAC 2003-0651 along with Req Reserve Fund Min Bal and Bond Reserve.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-16-2003 | \$1,610,000.00 | Corona CFD No 2000-1 Riverside CDIAC Number: 2003-0651 Limited tax obligation bond Multiple Capital Improvements, Public Works Eagle Glen II | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Mellon Capital (UW) UBS Financial Services | 09-01-31 Comb | TIC NIC 5.462 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,170,000.00 | \$548,375.00 | \$550,480.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$598,502.00 | \$4,345.00 | 0.73 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-29-2016 | 3 | \$4,345.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 06-29-2016 | E | \$32,652,017.00 |

F. MISCELLANEOUS

Sections IV thru VI share the same financial numbers as CDIAC 2003-0651 along with Req Reserve Fund Min Bal and Bond Reserve.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|---|---|----------------------------------|
| 08-15-2002 | \$3,675,000.00 | Corona CFD No 2001-2 Riverside CDIAC Number: 2002-1408 Limited tax obligation bond Multiple Capital Improvements, Public Works Cresta-Grande IA Nos 1 & 2 | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Best Best & Krieger Best Best & Krieger Fieldman Rolapp Wells Fargo Bank NA UBS PaineWebber | 09-01-32 Comb | TIC NIC 6.115 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,675,000.00 | \$265,000.00 | \$265,137.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$293,187.00 | \$5,263.00 | 1.80 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-29-2016 | 3 | \$5,263.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 06-29-2016 | E | \$57,590,038.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|------------------|----------------------|--------------------------|-------------------------|-----------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 09-14-2005 | \$22,475,000.00 | Corona CFD No 2002-1 Riverside CDIAC Number: 2005-1384 Limited tax obligation bond Multiple Capital Improvements, Public Works Dos Lagos | NR | Neg | (BC) | Best Best & Krieger | 09-01-34 | TIC |
| | | | | | (DC) | Best Best & Krieger | Comb | NIC 5 |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (TR) | Wells Fargo Bank NA | | |
| | | | | | (UW) | UBS Financial Services | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$15,250,000.00 | \$1,283,700.00 | \$1,291,038.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,595,206.00 | \$31,227.00 | 1.96 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-29-2016 | 8 | \$31,227.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 06-29-2016 | E | \$384,349,594.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---|----------------------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 03-20-2007 | \$10,280,000.00 | Corona CFD No 2002-1 Riverside CDIAC Number: 2007-0292 Limited tax obligation bond Multiple Capital Improvements, Public Works Dos Lagos IA No 1 | NR | Neg | 09-01-37 | TIC |
| | | | | (BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) UBS Securities | Comb | NIC 4.977 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$7,165,000.00 | \$543,706.00 | \$545,300.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$575,014.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-29-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 06-29-2016 | E | \$79,909,982.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|---|---|---------------------------|
| 07-20-2004 | \$9,415,000.00 | Corona CFD No 2002-4 Riverside CDIAC Number: 2003-0225 Limited tax obligation bond Multiple Capital Improvements, Public Works Corona Crossings | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Best Best & Krieger Best Best & Krieger Fieldman Rolapp BNY Mellon Capital UBS Financial Services | 09-01-34 Comb | TIC NIC 5.916 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$7,600,000.00 | \$674,011.00 | \$676,438.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$703,852.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-29-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 06-29-2016 | E | \$197,610,838.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|------------------|----------------------|--------------------------|-------------------------|----------------------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 05-12-2005 | \$6,135,000.00 | Corona CFD No 2003-2 Riverside CDIAC Number: 2005-0539 Limited tax obligation bond Multiple Capital Improvements, Public Works Highlands Collection | NR | Neg | (BC) | Best Best & Krieger | 09-01-34 | TIC |
| | | | | | (DC) | Best Best & Krieger | Comb | NIC 4.995 |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (TR) | Union Bank of CA | | |
| | | | | | (UW) | UBS Financial Services | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,590,000.00 | \$547,158.00 | \$549,126.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$615,181.00 | \$7,089.00 | 1.15 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-29-2016 | 4 | \$7,089.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 06-29-2016 | E | \$94,230,968.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|---|---|---------------------------|
| 08-03-2006 | \$4,735,000.00 | Corona CFD No 2003-2 Riverside CDIAC Number: 2006-0470 Limited tax obligation bond Multiple Capital Improvements, Public Works Highlands Collection | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Best Best & Krieger Best Best & Krieger Fieldman Rolapp Union Bank of CA UBS Securities | 09-01-34 Comb | TIC NIC 5.189 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,930,000.00 | \$547,158.00 | \$549,126.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$615,181.00 | \$7,089.00 | 1.15 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-29-2016 | 4 | \$7,089.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 06-29-2016 | E | \$73,867,124.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|---------------------------|
| 03-29-2006 | \$3,805,000.00 | Corona CFD No 2004-1 Riverside CDIAC Number: 2005-1749 Limited tax obligation bond Multiple Capital Improvements, Public Works Buchanan St | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Best Best & Krieger Best Best & Krieger Fieldman Rolapp Union Bank of CA UBS Securities | 09-01-36 Comb | TIC NIC 5.081 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,995,000.00 | \$238,730.00 | \$238,853.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$278,547.00 | \$2,144.00 | 0.77 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-29-2016 | 1 | \$2,144.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 1 | \$2,144.00 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 06-29-2016 | E | \$35,296,096.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|--|--------------------|--------------------------|---|------------------|---------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> | |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 05-22-2014 | \$7,195,000.00 | Corona CFD No 86-2 Riverside CDIAC Number: 2014-0535 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodlake Series A Refunding | NR | Neg PP | (BC) Best Best & Krieger (FA) CSG Advisors (PA) Stifel Nicolaus & Co Inc (PU) BBVA Compass (TR) The Bank of NY Mellon | 09-01-19 Term | TIC NIC 2.49 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$5,825,000.00 | \$1,162,637.00 | \$1,165,530.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,516,061.00 | \$16,226.00 | 1.07 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-29-2016 | 22 | \$16,226.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| 1 | \$896.00 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 06-29-2016 | E | \$656,168,016.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-22-2014 | \$5,495,000.00 | Corona CFD No 89-1 Riverside CDIAC Number: 2014-0533 Limited tax obligation bond Multiple Capital Improvements, Public Works Foothill Ranch IA No 1 Series A Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-20 | TIC |
| | | | | PP | (FA) | CSG Advisors | Term | NIC 2.7 |
| | | | | | (PA) | Stifel Nicolaus & Co Inc | | <u>Type:</u> |
| | | | | | (PU) | BBVA Compass | | |
| | | | | | (TR) | The Bank of NY Mellon | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,640,000.00 | \$755,434.00 | \$757,314.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,015,153.00 | \$12,594.00 | 1.24 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-29-2016 | 19 | \$12,594.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 06-29-2016 | E | \$523,846,268.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|-----------------------|--------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 05-22-2014 | \$7,350,000.00 | Corona CFD No 89-1 Riverside CDIAC Number: 2014-0538 Limited tax obligation bond Multiple Capital Improvements, Public Works Foothill Ranch Series A Refunding | NR | Neg | (BC) Best Best & Krieger (FA) CSG Advisors (PA) Stifel Nicolaus & Co Inc (PU) BBVA Compass (TR) The Bank of NY Mellon | | 09-01-20 Term | TIC NIC 2.7 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,210,000.00 | \$1,009,459.00 | \$1,011,971.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,341,241.00 | \$19,541.00 | 1.46 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-29-2016 | 38 | \$19,541.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 1 | \$692.00 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 06-29-2016 | E | \$985,520,558.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|--|--------------------|--------------------------|---|------------------|---------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> | |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 05-22-2014 | \$9,525,000.00 | Corona CFD No 97-2 Riverside CDIAC Number: 2014-0534 Limited tax obligation bond Multiple Capital Improvements, Public Works Eagle Glen Series A Refunding | NR | Neg PP | (BC) Best Best & Krieger (FA) CSG Advisors (PA) Stifel Nicolaus & Co Inc (PU) BBVA Compass (TR) The Bank of NY Mellon | 09-01-23 Term | TIC NIC 3.16 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$8,595,000.00 | \$926,237.00 | \$928,541.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,233,983.00 | \$14,205.00 | 1.15 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-29-2016 | 14 | \$14,205.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 06-29-2016 | E | \$546,261,206.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|----------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 01-29-2013 | \$2,185,000.00 | Corona-Norco Unified School District CFD No 00-1 Riverside CDIAC Number: 2012-1946 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Stradling Yocca | 09-01-35 | TIC 3.999 |
| | | | | | (DC) | Stradling Yocca | Comb | NIC 4.213 |
| | | | | | (PU) | Corona-Norco USD PFA | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,965,000.00 | \$163,963.92 | \$165,438.14 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$162,243.00 | \$901.35 | 0.56 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-14-2016 | 1 | \$901.35 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$66,246,570.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | |
| 01-29-2013 | \$3,085,000.00 | Corona-Norco Unified School District CFD No 01-1 Riverside CDIAC Number: 2012-1220 Limited tax obligation bond K-12 School Facility IA A Series A Refunding | NR | Neg | 09-01-32 | TIC 3.941 |
| | | | | (BC) Stradling Yocca | Comb | NIC 4.148 |
| | | | | (DC) Stradling Yocca | | |
| | | | | (PU) Corona-Norco USD PFA | | |
| | | | | (TR) US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,750,000.00 | \$231,682.54 | \$233,586.98 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$283,220.52 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-14-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$92,587,031.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-29-2013 | \$5,590,000.00 | Corona-Norco Unified School District CFD No 01-1 Riverside CDIAC Number: 2012-1221 Limited tax obligation bond K-12 School Facility IA B Series B Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA | 09-01-32 Comb | TIC 3.949 NIC 4.152 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$4,970,000.00 | \$419,477.46 | \$423,267.65 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$510,354.68 | \$1,931.86 | 0.38 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-14-2016 | 1 | \$1,931.86 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$147,522,397.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-29-2013 | \$3,085,000.00 | Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2012-1222 Limited tax obligation bond K-12 School Facility IA B Series A Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA | 09-01-35 Comb | TIC 3.958 NIC 4.192 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,775,000.00 | \$231,500.54 | \$233,586.98 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$280,436.44 | \$5,941.45 | 2.12 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-14-2016 | 3 | \$5,941.45 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$56,743,982.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 01-29-2013 | \$7,220,000.00 | Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2012-1223 Limited tax obligation bond K-12 School Facility Series A Imp Area C Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA | 09-01-35 Comb | TIC 4.026 NIC 4.301 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$6,605,000.00 | \$541,793.79 | \$544,248.31 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$649,117.44 | \$2,732.93 | 0.42 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-14-2016 | 2 | \$2,732.93 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$140,179,271.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-29-2013 | \$3,480,000.00 | Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2012-1947 Limited tax obligation bond K-12 School Facility IA A Refunding | NR | Neg | 09-01-35 | TIC 4.065 |
| | | | | (BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA | Comb | NIC 4.307 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$3,185,000.00 | \$261,141.61 | \$263,500.52 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$306,088.12 | \$5,775.60 | 1.89 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-14-2016 | 2 | \$5,775.60 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$61,085,313.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|--------------------|--------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital</u> | <u>Appreciation Bond</u> | <u>Type</u> |
| 07-14-2005 | \$4,230,000.00 | Corona-Norco Unified School District CFD No 02-1 Riverside CDIAC Number: 2005-1210 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA | 09-01-33 Serial | TIC NIC 4.507 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$3,680,086.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$343,808.82 | \$1,202.80 | 0.35 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-14-2016 | 2 | \$1,202.80 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$105,540,859.00 |

F. MISCELLANEOUS

As we discussed, the 2005B Mother issue (sorry I don't have the ID # handy) was refunded and the local obligations (which were not refunded) no longer require a reserve. The CDIAC ID #'s that used to require Reserve Funds but no longer do are:

2005-1165
2005-1163
2005-1208
2005-1207
2005-1209
2005-1210
2005-1159
2005-1158
Brien

Brien Clarke
Senior Associate

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-14-2005 | \$4,875,000.00 | Corona-Norco Unified School District CFD No 02-2 Riverside CDIAC Number: 2005-1158 Limited tax obligation bond K-12 School Facility IA B Refunding | NR | Neg | (BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA | 09-01-34 Serial | TIC NIC 4.464 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$3,839,885.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$343,379.92 | \$2,273.88 | 0.66 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-14-2016 | 1 | \$2,273.88 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 1 | \$2,273.88 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$69,935,534.00 |

F. MISCELLANEOUS

As we discussed, the 2005B Mother issue (sorry I don't have the ID # handy) was refunded and the local obligations (which were not refunded) no longer require a reserve. The CDIAC ID #'s that used to require Reserve Funds but no longer do are:

2005-1165
2005-1163
2005-1208
2005-1207
2005-1209
2005-1210
2005-1159
2005-1158
Brien

Brien Clarke
Senior Associate

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|---------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-14-2005 | \$3,855,000.00 | Corona-Norco Unified School District CFD No 02-2 Riverside CDIAC Number: 2005-1159 Limited tax obligation bond K-12 School Facility IA A Refunding | NR | Neg | 09-01-34 | TIC |
| | | | | (BC) Stradling Yocca | Serial | NIC 4.465 |
| | | | | (PU) Corona-Norco USD PFA | | |
| | | | | (TR) US Bank NA | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$3,034,716.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$275,754.48 | \$4,164.72 | 1.51 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-14-2016 | 2 | \$4,164.72 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$63,622,776.00 |

F. MISCELLANEOUS

As we discussed, the 2005B Mother issue (sorry I don't have the ID # handy) was refunded and the local obligations (which were not refunded) no longer require a reserve. The CDIAC ID #'s that used to require Reserve Funds but no longer do are:

2005-1165
2005-1163
2005-1208
2005-1207
2005-1209
2005-1210
2005-1159
2005-1158
Brien

Brien Clarke
Senior Associate

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--|---|--|
| 01-29-2013 | \$11,535,000.00 | Corona-Norco Unified School District CFD No 03-1 Riverside CDIAC Number: 2012-1224 Limited tax obligation bond K-12 School Facility Series A Refunding | NR | Neg (BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA | 09-01-35 Comb | TIC 4.015 NIC 4.221 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$10,385,000.00 | \$865,594.38 | \$873,425.73 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,159,568.14 | \$5,091.30 | 0.44 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-14-2016 | 4 | \$5,091.30 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$211,875,770.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 01-29-2013 | \$2,275,000.00 | Corona-Norco Unified School District CFD No 03-2 Riverside CDIAC Number: 2012-1225 Limited tax obligation bond K-12 School Facility Series A Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA | 09-01-35 Comb | TIC 4.084 NIC 4.309 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,085,000.00 | \$170,717.57 | \$171,484.33 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$257,997.10 | \$1,465.90 | 0.57 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-14-2016 | 1 | \$1,465.90 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$74,055,730.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 01-29-2013 | \$2,325,000.00 | Corona-Norco Unified School District CFD No 03-3 Riverside CDIAC Number: 2012-2025 Limited tax obligation bond K-12 School Facility IA A Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA | 09-01-35 Comb | TIC 4.084 NIC 4.313 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,135,000.00 | \$174,469.61 | \$176,037.13 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$207,228.60 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-14-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$54,616,791.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-29-2013 | \$2,560,000.00 | Corona-Norco Unified School District CFD No 03-3 Riverside CDIAC Number: 2012-2026 Limited tax obligation bond K-12 School Facility IA B Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA | 09-01-35 Comb | TIC 4.058 NIC 4.307 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,335,000.00 | \$192,104.17 | \$193,951.82 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$220,846.02 | \$8,991.34 | 4.07 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-14-2016 | 3 | \$8,991.34 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$60,388,543.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-29-2013 | \$2,070,000.00 | Corona-Norco Unified School District CFD No 03-4 Riverside CDIAC Number: 2012-2027 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Stradling Yocca | 09-01-35 | TIC 4.076 |
| | | | | | (DC) | Stradling Yocca | Comb | NIC 4.304 |
| | | | | | (PU) | Corona-Norco USD PFA | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,890,000.00 | \$155,334.23 | \$156,032.93 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$217,849.20 | \$2,480.15 | 1.14 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-14-2016 | 2 | \$2,480.15 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$58,356,689.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 01-29-2013 | \$2,205,000.00 | Corona-Norco Unified School District CFD No 03-5 Riverside CDIAC Number: 2012-1226 Limited tax obligation bond K-12 School Facility Series A Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA | 09-01-35 Comb | TIC 4.077 NIC 4.305 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,005,000.00 | \$165,464.72 | \$166,213.33 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$204,061.06 | \$1,402.02 | 0.69 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-14-2016 | 1 | \$1,402.02 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$38,505,283.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|---------------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 12-01-2014 | \$12,005,000.00 | Corona-Norco Unified School District CFD No 04-1 Riverside CDIAC Number: 2014-1989 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Stradling Yocca PP (FA) Piper Jaffray & Co (PA) William Blair & Co (PU) City National Bank (TR) US Bank NA | 09-01-36 Term | TIC 4.151 NIC 4.15 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$11,515,000.00 | \$417,762.50 | \$418,613.33 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$988,308.22 | \$4,613.10 | 0.47 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-14-2016 | 2 | \$4,613.10 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$139,343,036.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-28-2006 | \$2,700,000.00 | Corona-Norco Unified School District CFD No 04-2 Riverside CDIAC Number: 2006-0124 Limited tax obligation bond K-12 School Facility IA 1 | NR | Neg | (BC) | Stradling Yocca | 09-01-36 | TIC |
| | | | | | (DC) | Stradling Yocca | Comb | NIC 5.434 |
| | | | | | (PU) | Corona-Norco USD PFA | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,255,000.00 | \$83,589.19 | \$85,908.16 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$196,845.32 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-14-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$39,609,549.00 |

F. MISCELLANEOUS

Confirmed - reserve fund is STILL required.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-28-2006 | \$3,300,000.00 | Corona-Norco Unified School District CFD No 04-2 Riverside CDIAC Number: 2006-0125 Limited tax obligation bond K-12 School Facility IA 2 | NR | Neg | (BC) | Stradling Yocca | 09-01-36 | TIC |
| | | | | | (DC) | Stradling Yocca | Comb | NIC 5.434 |
| | | | | | (PU) | Corona-Norco USD PFA | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,750,000.00 | \$102,164.56 | \$139,671.40 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$237,878.44 | \$1,518.33 | 0.64 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-14-2016 | 1 | \$1,518.33 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$38,706,222.00 |

F. MISCELLANEOUS

Confirmed - reserve fund is STILL required.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-20-2006 | \$2,200,000.00 | Corona-Norco Unified School District CFD No 04-2 Riverside CDIAC Number: 2006-1478 Limited tax obligation bond K-12 School Facility IA 3 | NR | Neg | (BC) | Stradling Yocca | 09-01-36 | TIC |
| | | | | | (DC) | Stradling Yocca | Comb | NIC 5.001 |
| | | | | | (PU) | Corona-Norco USD PFA | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-14-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|---------------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 02-01-2016 | \$1,885,000.00 | Corona-Norco Unified School District CFD No 04-2 Riverside CDIAC Number: 2016-0101 Limited tax obligation bond K-12 School Facility IA 3 Refunding | NR | Neg | (BC) Stradling Yocca PP Piper Jaffray & Co (FA) William Blair & Co (PA) Umpqua Bank (PU) US Bank NA (TR) | 09-01-36 Term | TIC 3.789 NIC 3.79 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,885,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$170,522.88 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-14-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$15,515,344.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 11-20-2006 | \$13,135,000.00 | Corona-Norco Unified School District CFD No 05-1 Riverside CDIAC Number: 2006-0885 Limited tax obligation bond K-12 School Facility | NR | Neg | (BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA | 09-01-36 Comb | TIC NIC 5.001 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-14-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|--|---|---------------------------------------|
| 01-26-2016 | \$21,450,000.00 | Corona-Norco Unified School District CFD No 05-1 Riverside CDIAC Number: 2016-0102 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Stradling Yocca Stradling Yocca Piper Jaffray & Co US Bank NA William Blair & Co | 09-01-45 Comb | TIC 3.822 NIC 3.94 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$21,450,000.00 | \$1,267,300.00 | \$1,268,382.31 | \$0.00 | \$5,122,549.92 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,218,490.00 | \$18,200.00 | 1.49 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-14-2016 | 15 | \$18,200.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$377,267,810.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|------------------|----------------------|--------------------------|-------------------------|-----------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 12-12-2007 | \$5,615,000.00 | Corona-Norco Unified School District CFD No 06-1 Riverside CDIAC Number: 2007-1704 Limited tax obligation bond K-12 School Facility School, JARPD & Co Facs (Serafina) | NR | Neg | (BC) | Stradling Yocca | 09-01-37 | TIC |
| | | | | | (TR) | US Bank NA | Comb | NIC 6.083 |
| | | | | | (UW) | UBS Securities | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,935,000.00 | \$411,635.00 | \$418,652.48 | \$0.00 | \$252,500.63 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$482,043.40 | \$4,534.91 | 0.94 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-14-2016 | 4 | \$4,534.91 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$91,513,351.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|-----------------------|----------------------------------|--------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 10-03-2013 | \$3,300,000.00 | Corona-Norco Unified School District CFD No 06-2 Riverside CDIAC Number: 2013-1120 Limited tax obligation bond K-12 School Facility | NR | Neg | (BC) | Stradling Yocca | 09-01-44 | TIC 5.403 | |
| | | | | | (DC) | Stradling Yocca | Comb | NIC 5.336 | |
| | | | | | (TR) | US Bank NA | | | <u>Type:</u> |
| | | | | | (UW) | Piper Jaffray & Co | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,195,000.00 | \$216,175.00 | \$217,463.65 | \$0.00 | \$2,092,849.84 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$400,322.82 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-14-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$54,101,312.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|--|--------------------|--------------------------|-------------|----------------------|-----------------------|--------------------------|-------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital</u> | <u>Appreciation Bond</u> | <u>Type</u> |
| 07-14-2005 | \$1,575,000.00 | Corona-Norco Unified School District CFD No 97-1 Riverside CDIAC Number: 2005-1165 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Stradling Yocca | 09-01-28 | TIC | |
| | | | | | (PU) | Corona-Norco USD PFA | Serial | NIC | 4.312 |
| | | | | | (TR) | US Bank NA | | Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$1,062,981.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$111,050.18 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-14-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$26,535,975.00 |

F. MISCELLANEOUS

As we discussed, the 2005B Mother issue (sorry I don't have the ID # handy) was refunded and the local obligations (which were not refunded) no longer require a reserve. The CDIAC ID #'s that used to require Reserve Funds but no longer do are:

2005-1165
2005-1163
2005-1208
2005-1207
2005-1209
2005-1210
2005-1159
2005-1158
Brien

Brien Clarke
Senior Associate

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|-----------------------|----------------------------------|--------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-12-2013 | \$42,675,000.00 | Corona-Norco Unified School District CFD No 98-1 Riverside CDIAC Number: 2013-1034 Limited tax obligation bond K-12 School Facility Refunding | S:AA/BBB+ | Neg | (BC) | Stradling Yocca | 09-01-33 | TIC 4.295 | |
| | | | | | (DC) | Stradling Yocca | Comb | NIC 4.428 | |
| | | | | | (EN) | Build America | | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | | |
| | | | Ins | | (UW) | Piper Jaffray & Co | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$40,885,000.00 | \$4,101,387.50 | \$4,101,582.94 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$4,338,791.82 | \$26,073.76 | 0.60 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-14-2016 | 30 | \$26,073.76 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$1,402,588,437.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-14-2005 | \$3,795,000.00 | Corona-Norco Unified School District CFD No 99-1 Riverside CDIAC Number: 2005-1163 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | 09-01-29 | TIC |
| | | | | (BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA | Serial | NIC 4.341 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,690,063.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$271,515.20 | \$4,716.79 | 1.74 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-14-2016 | 3 | \$4,716.79 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$56,514,198.00 |

F. MISCELLANEOUS

As we discussed, the 2005B Mother issue (sorry I don't have the ID # handy) was refunded and the local obligations (which were not refunded) no longer require a reserve. The CDIAC ID #'s that used to require Reserve Funds but no longer do are:

2005-1165
2005-1163
2005-1208
2005-1207
2005-1209
2005-1210
2005-1159
2005-1158
Brien

Brien Clarke
Senior Associate

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------------------|---|----------------------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-14-2005 | \$2,230,000.00 | Corona-Norco Unified School District CFD No 99-2 Riverside CDIAC Number: 2005-1207 Limited tax obligation bond K-12 School Facility IA B Refunding | NR | Neg | (BC) (PU) (TR) | Stradling Yocca Corona-Norco USD PFA US Bank NA | 09-01-31 Serial | TIC NIC 4.401 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,622,519.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$142,082.70 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-14-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$43,162,361.00 |

F. MISCELLANEOUS

As we discussed, the 2005B Mother issue (sorry I don't have the ID # handy) was refunded and the local obligations (which were not refunded) no longer require a reserve. The CDIAC ID #'s that used to require Reserve Funds but no longer do are:

- 2005-1165
- 2005-1163
- 2005-1208
- 2005-1207
- 2005-1209
- 2005-1210
- 2005-1159
- Brien

Brien Clarke
Senior Associate

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|--------------------|----------------------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-14-2005 | \$2,945,000.00 | Corona-Norco Unified School District CFD No 99-2 Riverside CDIAC Number: 2005-1208 Limited tax obligation bond K-12 School Facility IA A Refunding | NR | Neg | (BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA | 09-01-31 Serial | | TIC NIC 4.401 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,187,932.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$180,723.00 | \$3,872.07 | 2.14 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-14-2016 | 6 | \$3,872.07 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$89,957,472.00 |

F. MISCELLANEOUS

As we discussed, the 2005B Mother issue (sorry I don't have the ID # handy) was refunded and the local obligations (which were not refunded) no longer require a reserve. The CDIAC ID #'s that used to require Reserve Funds but no longer do are:

2005-1165
2005-1163
2005-1208
2005-1207
2005-1209
2005-1210
2005-1159
2005-1158
Brien

Brien Clarke
Senior Associate

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|--------------------|----------------------------------|--------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-14-2005 | \$2,640,000.00 | Corona-Norco Unified School District CFD No 99-2 Riverside CDIAC Number: 2005-1209 Limited tax obligation bond K-12 School Facility IA C Refunding | NR | Neg | (BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA | 09-01-31 Serial | | TIC NIC 4.4 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,912,771.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$163,478.70 | \$875.22 | 0.54 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-14-2016 | 1 | \$875.22 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 1 | \$875.22 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$41,712,542.00 |

F. MISCELLANEOUS

As we discussed, the 2005B Mother issue (sorry I don't have the ID # handy) was refunded and the local obligations (which were not refunded) no longer require a reserve. The CDIAC ID #'s that used to require Reserve Funds but no longer do are:

2005-1165
2005-1163
2005-1208
2005-1207
2005-1209
2005-1210
2005-1159
2005-1158

Brien

Brien Clarke
Senior Associate

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-05-2010 | \$2,285,000.00 | Desert Hot Springs CFD No 2006-1 Riverside CDIAC Number: 2010-1101 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Refunding | NR | Neg | (BC) | Stradling Yocca | 09-01-38 | TIC |
| | | | | | (FA) | Urban Futures | Comb | NIC 6.451 |
| | | | | | (TR) | Wells Fargo Bank NA | | <u>Type:</u> |
| | | | | | (UW) | E J De La Rosa | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,100,000.00 | \$179,962.50 | \$179,927.17 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$222,401.84 | \$1,212.42 | 0.55 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 1 | \$1,212.42 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-19-2016 | E | \$35,380,759.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|--------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 06-01-2000 | \$2,285,000.00 | Desert Sands Unified School District CFD No 1 Riverside CDIAC Number: 2000-0468 Limited tax obligation bond K-12 School Facility | NR | Neg | (BC) Stradling Yocca (TR) US Trust Co of CA (UW) Sutro & Co | 09-01-25 Comb | TIC NIC 6.99 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,215,000.00 | \$176,031.26 | \$176,764.86 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$175,824.90 | \$239.51 | 0.14 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-01-2016 | 1 | \$239.51 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$143,626,333.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-30-2006 | \$2,555,000.00 | Eastern Municipal Water District CFD No 2001-01 Riverside CDIAC Number: 2006-0393 Limited tax obligation bond Multiple Capital Improvements, Public Works French Vly IA B Series A Refunding | NR | Neg | 09-01-32 | TIC 5.803 |
| | | | | (BC) Stradling Yocca | Term | NIC |
| | | | | (FA) Fieldman Rolapp | | <u>Type:</u> |
| | | | | (PU) Western Riverside Water | | |
| | | | | (TR) US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,015,000.00 | \$102.94 | \$102.94 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$193,730.52 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-21-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$50,079,392.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-07-2013 | \$7,250,000.00 | Eastern Municipal Water District CFD No 2001-01 Riverside CDIAC Number: 2013-1013 Limited tax obligation bond Multiple Capital Improvements, Public Works French Vly IA A Series B Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 09-01-32 Comb | TIC 4.594 NIC 4.665 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,765,000.00 | \$563,541.04 | \$566,832.30 | \$566,832.30 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,356,117.78 | \$5,476.50 | 0.40 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 6 | \$16,347.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$312,335,106.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-03-2015 | \$11,320,000.00 | Eastern Municipal Water District CFD No 2001-01 Riverside CDIAC Number: 2015-0059 Limited tax obligation bond Wastewater Collection, Treatment French Valley IA A Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 09-01-36 Comb | TIC 3.791 NIC 4.019 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$11,025,000.00 | \$863,723.99 | \$864,603.14 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,356,117.78 | \$5,476.50 | 0.40 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-21-2016 | 6 | \$16,347.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$312,335,106.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-26-2016 | \$1,350,000.00 | Eastern Municipal Water District CFD No 2001-01 Riverside CDIAC Number: 2016-1855 Limited tax obligation bond Multiple Capital Improvements, Public Works French Valley IA B Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 09-01-32 Serial | TIC 2.71 NIC 3.043 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$1,350,000.00 | \$99,142.71 | \$99,142.71 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$193,730.52 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-21-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$50,079,392.00 |

F. MISCELLANEOUS

**The Bond Reserve is held at the Authority level-CDIAC Number 2016-1854.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | |
| 08-30-2006 | \$6,680,000.00 | Eastern Municipal Water District CFD No 2001-02 Riverside CDIAC Number: 2006-0394 Limited tax obligation bond Multiple Capital Improvements, Public Works Springfield II/Arbor Glen IA A Series A Refunding | NR | Neg | 09-01-33 | TIC 5.796 |
| | | | | (BC) Stradling Yocca | Term | NIC |
| | | | | (FA) Fieldman Rolapp | | <u>Type:</u> |
| | | | | (PU) Western Riverside Water | | |
| | | | | (TR) US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$5,345,000.00 | \$269.01 | \$269.01 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$461,617.68 | \$5,647.28 | 1.22 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-21-2016 | 4 | \$4,233.53 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$102,223,805.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 08-30-2006 | \$1,165,000.00 | Eastern Municipal Water District CFD No 2001-02 Riverside CDIAC Number: 2006-0395 Limited tax obligation bond Multiple Capital Improvements, Public Works Springfield II/Arbor Glen IA B Series B Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 09-01-33 Term | TIC 5.806 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$900,000.00 | \$46.86 | \$46.86 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$92,912.82 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-21-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$46,002,089.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-26-2016 | \$3,590,000.00 | Eastern Municipal Water District CFD No 2001-02 Riverside CDIAC Number: 2016-1856 Limited tax obligation bond Multiple Capital Improvements, Public Works Springfield II/Arbor Glen IA A Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 09-01-33 Serial | TIC 2.816 NIC 3.164 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,590,000.00 | \$263,646.18 | \$263,646.18 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$461,617.68 | \$5,647.28 | 1.22 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 4 | \$4,233.53 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$102,223,805.00 |

F. MISCELLANEOUS

**The Bond Reserve is held at the Authority level-CDIAC Number 2016-1854.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-26-2016 | \$585,000.00 | Eastern Municipal Water District CFD No 2001-02 Riverside CDIAC Number: 2016-1857 Limited tax obligation bond Multiple Capital Improvements, Public Works Springfield II/Arbor Glen IA B Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 09-01-33 Serial | TIC 2.778 NIC 3.121 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$585,000.00 | \$42,961.85 | \$42,961.85 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$92,912.82 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-21-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$46,002,089.00 |

F. MISCELLANEOUS

**The Bond Reserve is held at the Authority level-CDIAC Number 2016-1854.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|-----------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 08-30-2006 | \$4,350,000.00 | Eastern Municipal Water District CFD No 2002-03 Riverside CDIAC Number: 2006-0396 Limited tax obligation bond Multiple Capital Improvements, Public Works The Willows Series A Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | | 09-01-32 Term | TIC 5.807 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,400,000.00 | \$175.13 | \$175.13 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$322,276.34 | \$3,528.16 | 1.09 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 2 | \$3,528.16 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$72,815,289.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 05-26-2016 | \$2,295,000.00 | Eastern Municipal Water District CFD No 2002-03 Riverside CDIAC Number: 2016-1858 Limited tax obligation bond Multiple Capital Improvements, Public Works The Willows Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 09-01-32 Serial | TIC 2.708 NIC 3.042 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,295,000.00 | \$168,542.61 | \$168,542.61 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$322,276.34 | \$3,528.16 | 1.09 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 2 | \$3,528.16 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$72,815,289.00 |

F. MISCELLANEOUS

**The Bond Reserve is held at the Authority level-CDIAC Number 2016-1854.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|-------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 06-06-2013 | \$645,000.00 | Eastern Municipal Water District CFD No 2002-04 Riverside CDIAC Number: 2013-1035 Limited tax obligation bond Multiple Capital Improvements, Public Works Sheffield/Rancho Bella Vista IA 3 Refunding | S:AA-/BBB+ | Neg | (BC) | Stradling Yocca | 09-01-34 | TIC 3.995 |
| | | | | | (FA) | Fieldman Rolapp | Comb | NIC 4.11 |
| | | | | | (EN) | Assured Guaranty Corp | | <u>Type:</u> |
| | | | | | (PU) | Western Riverside Water | | |
| | | | Ins | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$600,000.00 | \$47,514.21 | \$47,818.44 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$67,826.20 | \$1,043.48 | 1.54 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 2 | \$5,422.60 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$48,421,264.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-06-2013 | \$490,000.00 | Eastern Municipal Water District CFD No 2002-04 Riverside CDIAC Number: 2013-1036 Limited tax obligation bond Multiple Capital Improvements, Public Works Sheffield/Rancho Bella Vista IA 4 Refunding | S:AA-/BBB+ | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA | 09-01-34 Comb | TIC 4.014 NIC 4.126 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$460,000.00 | \$39,096.06 | \$36,334.67 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$50,243.68 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$15,393,428.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-26-2016 | \$1,815,000.00 | Eastern Municipal Water District CFD No 2002-04 Riverside CDIAC Number: 2016-1859 Limited tax obligation bond Multiple Capital Improvements, Public Works Sheffield/Rancho Bella Vista IA 1 Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 09-01-33 Serial | TIC 2.813 NIC 3.161 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,815,000.00 | \$133,291.87 | \$133,291.87 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$258,755.22 | \$309.20 | 0.12 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$143,804,942.00 |

F. MISCELLANEOUS

**The Bond Reserve is held at the Authority level-CDIAC Number 2016-1854.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 05-26-2016 | \$3,070,000.00 | Eastern Municipal Water District CFD No 2002-04 Riverside CDIAC Number: 2016-1860 Limited tax obligation bond Multiple Capital Improvements, Public Works Sheffield/Rancho Bella Vista IA 2 Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 09-01-34 Serial | TIC 2.905 NIC 3.265 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,070,000.00 | \$225,457.88 | \$225,457.88 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$407,752.10 | \$2,048.77 | 0.50 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 4 | \$2,868.60 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$218,558,066.00 |

F. MISCELLANEOUS

**The Bond Reserve is held at the Authority level-CDIAC Number 2016-1854.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-26-2016 | \$995,000.00 | Eastern Municipal Water District CFD No 2002-04 Riverside CDIAC Number: 2016-1861 Limited tax obligation bond Multiple Capital Improvements, Public Works Sheffield/Rancho Bella Vista IA 5 Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 09-01-34 Serial | TIC 2.891 NIC 3.25 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$995,000.00 | \$73,071.85 | \$73,071.85 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$148,546.44 | \$1,207.71 | 0.81 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-21-2016 | 3 | \$1,221.87 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$93,097,457.00 |

F. MISCELLANEOUS

**The Bond Reserve is held at the Authority level-CDIAC Number 2016-1854.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | |
| 06-07-2013 | \$10,465,000.00 | Eastern Municipal Water District CFD No 2002-05 Riverside CDIAC Number: 2013-1018 Limited tax obligation bond Multiple Capital Improvements, Public Works Crown Valley Series B Refunding | NR | Neg | 09-01-34 | TIC 4.72 |
| | | | | (BC) Stradling Yocca | Comb | NIC 4.774 |
| | | | | (FA) Fieldman Rolapp | | |
| | | | | (PU) Western Riverside Water | | |
| | | | | (TR) US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$9,875,000.00 | \$813,442.34 | \$818,193.19 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$825,835.42 | \$3,318.42 | 0.40 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-21-2016 | 3 | \$7,362.87 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$197,958,820.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|------------------|----------------------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-30-2006 | \$9,940,000.00 | Eastern Municipal Water District CFD No 2002-06 Riverside CDIAC Number: 2006-0400 Limited tax obligation bond Multiple Capital Improvements, Public Works Morgan Hill IA A Series A Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 09-01-33 Term | | TIC 5.796 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,950,000.00 | \$400.30 | \$400.30 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$673,399.48 | \$8,590.56 | 1.28 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 7 | \$15,294.99 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$186,978,657.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|---------------------------------------|
| 06-04-2014 | \$5,920,000.00 | Eastern Municipal Water District CFD No 2002-06 Riverside CDIAC Number: 2014-0693 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Stradling Yocca Stradling Yocca Fieldman Rolapp US Bank NA Stifel Nicolaus & Co Inc | 09-01-44 Comb | TIC 4.409 NIC 4.38 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$5,820,000.00 | \$358,506.26 | \$358,824.17 | \$0.00 | \$1,025,492.72 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$402,378.88 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-21-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$170,657,067.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 07-30-2014 | \$9,009,000.00 | Eastern Municipal Water District CFD No 2002-06 Riverside CDIAC Number: 2014-0953 Limited tax obligation bond Multiple Capital Improvements, Public Works Morgan Hill Imp Area B Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) City National Bank (TR) US Bank NA | 09-01-35 Term | TIC 3.849 NIC 3.85 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$8,747,000.00 | \$321,527.75 | \$321,812.89 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$664,534.00 | \$1,668.92 | 0.25 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 2 | \$6,476.16 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$175,636,047.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 05-26-2016 | \$5,050,000.00 | Eastern Municipal Water District CFD No 2002-06 Riverside CDIAC Number: 2016-1862 Limited tax obligation bond Multiple Capital Improvements, Public Works Morgan Hill IA A Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 09-01-33 Serial | TIC 2.815 NIC 3.163 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,050,000.00 | \$370,867.19 | \$370,867.19 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$673,399.48 | \$8,590.56 | 1.28 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 7 | \$15,294.99 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$186,978,657.00 |

F. MISCELLANEOUS

**The Bond Reserve is held at the Authority level-CDIAC Number 2016-1854.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--|--|---|---------------------------------------|
| 05-29-2013 | \$2,715,000.00 | Eastern Municipal Water District CFD No 2002-07 Riverside CDIAC Number: 2013-0760 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Mayfield Imp Area A | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 09-01-43 Comb | TIC 4.733 NIC 4.71 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,655,000.00 | \$174,512.50 | \$174,667.26 | \$0.00 | \$19,251.49 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$194,219.84 | \$4,147.30 | 2.14 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-21-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$22,265,024.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 08-30-2006 | \$4,985,000.00 | Eastern Municipal Water District CFD No 2002-08 Riverside CDIAC Number: 2006-0401 Limited tax obligation bond Multiple Capital Improvements, Public Works Serena Hills Series A Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 09-01-33 Term | TIC 5.799 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,970,000.00 | \$200.78 | \$200.78 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$345,333.66 | \$3,143.06 | 0.91 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 1 | \$1,597.72 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$91,271,488.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 05-26-2016 | \$2,435,000.00 | Eastern Municipal Water District CFD No 2002-08 Riverside CDIAC Number: 2016-1863 Limited tax obligation bond Multiple Capital Improvements, Public Works Serena Hills Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 09-01-33 Serial | TIC 2.807 NIC 3.154 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,435,000.00 | \$178,824.08 | \$178,824.08 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$345,333.66 | \$3,143.06 | 0.91 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 1 | \$1,597.72 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$91,271,488.00 |

F. MISCELLANEOUS

**The Bond Reserve is held at the Authority level-CDIAC Number 2016-1854.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-06-2013 | \$1,405,000.00 | Eastern Municipal Water District CFD No 2002-09 Riverside CDIAC Number: 2013-1038 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodside Homes Refunding | S:AA-/BBB+ | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA | 09-01-33 Comb | TIC 3.955 NIC 4.052 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$1,305,000.00 | \$103,499.94 | \$104,183.96 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$139,800.06 | \$1,490.09 | 1.07 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-21-2016 | 3 | \$1,289.03 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$76,522,210.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 08-30-2006 | \$4,210,000.00 | Eastern Municipal Water District CFD No 2002-10 Riverside CDIAC Number: 2006-0402 Limited tax obligation bond Multiple Capital Improvements, Public Works Summit Ridge Series A Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 09-01-34 Term | TIC 5.792 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,400,000.00 | \$169.53 | \$169.53 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$279,304.76 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$54,676,121.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-26-2016 | \$1,820,000.00 | Eastern Municipal Water District CFD No 2002-10 Riverside CDIAC Number: 2016-1864 Limited tax obligation bond Multiple Capital Improvements, Public Works Summit Ridge Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 09-01-34 Serial | TIC 2.907 NIC 3.267 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$1,820,000.00 | \$133,659.06 | \$133,659.06 | \$0.00 | \$15,855.34 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$279,304.76 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-21-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$54,676,121.00 |

F. MISCELLANEOUS

**The Bond Reserve is held at the Authority level-CDIAC Number 2016-1854.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|------------------|----------------------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-30-2006 | \$3,480,000.00 | Eastern Municipal Water District CFD No 2002-4 Riverside CDIAC Number: 2006-0397 Limited tax obligation bond Multiple Capital Improvements, Public Works Sheffield/Rancho Bella Vista IA 1 Series A Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 09-01-33 Term | | TIC 5.797 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,780,000.00 | \$140.11 | \$140.11 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$258,755.22 | \$309.20 | 0.12 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$143,804,942.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-30-2006 | \$5,750,000.00 | Eastern Municipal Water District CFD No 2002-4 Riverside CDIAC Number: 2006-0398 Limited tax obligation bond Multiple Capital Improvements, Public Works Sheffield/Rancho Bella Vista IA 2 Series A Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 09-01-34 Term | TIC 5.791 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,655,000.00 | \$231.60 | \$231.60 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$407,752.10 | \$2,048.77 | 0.50 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 4 | \$2,868.60 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$218,558,066.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 08-30-2006 | \$1,900,000.00 | Eastern Municipal Water District CFD No 2002-4 Riverside CDIAC Number: 2006-0399 Limited tax obligation bond Multiple Capital Improvements, Public Works Sheffield/Rancho Bella Vista IA 5 Series A Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 09-01-34 Term | TIC 5.795 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,525,000.00 | \$76.47 | \$76.47 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$148,546.44 | \$1,207.71 | 0.81 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-21-2016 | 3 | \$1,221.87 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$93,097,457.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-06-2013 | \$2,510,000.00 | Eastern Municipal Water District CFD No 2003-12 Riverside CDIAC Number: 2013-1037 Limited tax obligation bond Multiple Capital Improvements, Public Works Temecula Creek IA B Refunding | S:AA-/BBB+ | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA | 09-01-34 Comb | TIC 4.041 NIC 4.147 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,360,000.00 | \$184,900.24 | \$186,122.30 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$206,556.30 | \$5,216.46 | 2.53 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 5 | \$7,141.40 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$54,103,784.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-06-2013 | \$1,865,000.00 | Eastern Municipal Water District CFD No 2003-12 Riverside CDIAC Number: 2013-1039 Limited tax obligation bond Multiple Capital Improvements, Public Works Temecula Creek IA A Refunding | S:AA-/BBB+ | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA | 09-01-34 Comb | TIC 4.037 NIC 4.144 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,760,000.00 | \$137,386.04 | \$138,294.02 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$161,008.00 | \$1,973.61 | 1.23 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 2 | \$2,551.92 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$54,519,703.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-06-2013 | \$1,435,000.00 | Eastern Municipal Water District CFD No 2003-14 Riverside CDIAC Number: 2013-1049 Limited tax obligation bond Multiple Capital Improvements, Public Works Clinton Keith/Meadowlark IA A Refunding | S:AA-/BBB+ | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA | 09-01-35 Comb | TIC 4.095 NIC 4.214 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,355,000.00 | \$105,709.90 | \$106,408.46 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$127,317.12 | \$927.98 | 0.73 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 1 | \$927.98 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 1 | \$927.98 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$25,702,714.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-06-2013 | \$1,635,000.00 | Eastern Municipal Water District CFD No 2003-14 Riverside CDIAC Number: 2013-1050 Limited tax obligation bond Multiple Capital Improvements, Public Works Clinton Keith/Meadowlark Village IA C Refunding | S:AA-/BBB+ | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA | 09-01-35 Comb | TIC 4.093 NIC 4.211 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,535,000.00 | \$120,442.99 | \$121,239.07 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$141,326.66 | \$1,230.02 | 0.87 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$29,679,030.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-06-2013 | \$3,330,000.00 | Eastern Municipal Water District CFD No 2003-14 Riverside CDIAC Number: 2013-1051 Limited tax obligation bond Multiple Capital Improvements, Public Works Clinton Keith/Meadowlark Village IA B Refunding | S:AA-/BBB+ | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA | 09-01-35 Comb | TIC 4.099 NIC 4.216 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,155,000.00 | \$245,305.90 | \$246,927.20 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$260,612.92 | \$4,897.44 | 1.88 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 4 | \$8,125.34 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$57,696,390.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-06-2013 | \$5,835,000.00 | Eastern Municipal Water District CFD No 2003-15-A Riverside CDIAC Number: 2013-1052 Limited tax obligation bond Multiple Capital Improvements, Public Works Morgan Valley Series A Refunding | S:AA-/BBB+ | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA | 09-01-37 Comb | TIC 4.249 NIC 4.35 | <u>Type:</u> |
| | | | Ins | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,565,000.00 | \$429,837.82 | \$432,678.60 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$429,430.38 | \$4,227.79 | 0.98 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 2 | \$4,227.79 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$86,518,358.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-06-2013 | \$3,055,000.00 | Eastern Municipal Water District CFD No 2003-16 Riverside CDIAC Number: 2013-1053 Limited tax obligation bond Multiple Capital Improvements, Public Works Promontory Park Refunding | S:AA-/BBB+ | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA | 09-01-34 Comb | TIC 4.039 NIC 4.145 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,870,000.00 | \$225,047.91 | \$226,535.23 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$255,803.20 | \$2,110.19 | 0.82 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 4 | \$3,923.32 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$118,188,604.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-06-2013 | \$2,035,000.00 | Eastern Municipal Water District CFD No 2003-19 Riverside CDIAC Number: 2013-1054 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastridge/Westridge IA A Refunding | S:AA-/BBB+ | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA | 09-01-35 Comb | TIC 4.096 NIC 4.214 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,920,000.00 | \$149,909.16 | \$150,899.93 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$168,969.92 | \$5,816.91 | 3.44 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 2 | \$8,651.46 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$29,418,745.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-06-2013 | \$3,705,000.00 | Eastern Municipal Water District CFD No 2003-19 Riverside CDIAC Number: 2013-1056 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastridge/Westridge IA B Refunding | S:AA-/BBB+ | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA | 09-01-35 Comb | TIC 4.1 NIC 4.217 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,510,000.00 | \$272,930.44 | \$274,734.29 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$286,339.20 | \$1,559.06 | 0.54 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 1 | \$8,354.50 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$55,231,445.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-01-2008 | \$1,205,000.00 | Eastern Municipal Water District CFD No 2003-20 Riverside CDIAC Number: 2008-1243 Limited tax obligation bond Multiple Capital Improvements, Public Works Corman Leigh Communities IA C | NR | Neg | (BC) | Stradling Yocca | 09-01-35 | TIC 9.253 |
| | | | | PP | (FA) | Fieldman Rolapp | Term | NIC |
| | | | | | (PU) | San Diego Natl Bank | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-06-2013 | \$1,405,000.00 | Eastern Municipal Water District CFD No 2003-20 Riverside CDIAC Number: 2013-1055 Limited tax obligation bond Multiple Capital Improvements, Public Works Corman Leigh Communities IA A Refunding | S:AA-/BBB+ | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA | 09-01-35 Comb | TIC 4.09 NIC 4.208 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,320,000.00 | \$103,499.94 | \$104,183.96 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$121,338.88 | \$1,312.56 | 1.08 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 1 | \$1,312.56 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 1 | \$1,312.56 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$29,487,399.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-24-2015 | \$298,000.00 | Eastern Municipal Water District CFD No 2003-20 Riverside CDIAC Number: 2015-0067 Limited tax obligation bond Multiple Capital Improvements, Public Works Corman Leigh IA B Series A Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Western Riverside Water (TR) US Bank NA | 09-01-35 Term | TIC 3.85 NIC 3.85 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$284,000.00 | \$12,467.00 | \$12,494.47 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$39,858.32 | \$583.34 | 1.46 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-21-2016 | 1 | \$583.34 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| 1 | \$583.34 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$10,825,176.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-17-2015 | \$951,821.00 | Eastern Municipal Water District CFD No 2003-20 Riverside CDIAC Number: 2015-2810 Limited tax obligation bond Multiple Capital Improvements, Public Works Corman Leigh Communities IA C Refunding | NR | Neg | (BC) | Stradling Yocca | 09-01-35 | TIC 3.8 |
| | | | | PP | (FA) | Fieldman Rolapp | Term | NIC 3.8 |
| | | | | | (PA) | Stifel Nicolaus & Co Inc | | <u>Type:</u> |
| | | | | | (PU) | TPB Investments Inc | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$951,821.00 | \$42,289.89 | \$42,361.41 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$132,953.96 | \$10,879.95 | 8.18 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 14 | \$10,879.95 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$16,222,242.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-29-2013 | \$2,825,000.00 | Eastern Municipal Water District CFD No 2003-25 Riverside CDIAC Number: 2013-0761 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Communities IA C | NR | Neg | 09-01-42 | TIC 4.656 |
| | | | | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | Comb | NIC 4.613 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,760,000.00 | \$183,262.50 | \$183,425.01 | \$0.00 | \$7,974.33 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$276,980.00 | \$4,480.00 | 1.62 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-21-2016 | 2 | \$4,480.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$53,843,425.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-06-2013 | \$3,070,000.00 | Eastern Municipal Water District CFD No 2003-25 Riverside CDIAC Number: 2013-1057 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Communities IA D Refunding | S:AA-/BBB+ | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA | 09-01-36 Comb | TIC 4.176 NIC 4.286 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,915,000.00 | \$226,152.89 | \$227,647.53 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$238,400.50 | \$7,043.13 | 2.95 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 5 | \$9,823.43 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$53,876,705.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-06-2013 | \$2,780,000.00 | Eastern Municipal Water District CFD No 2004-26 Riverside CDIAC Number: 2013-1060 Limited tax obligation bond Multiple Capital Improvements, Public Works Lennar San Jacinto IA 2 Refunding | S:AA-/BBB+ | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA | 09-01-35 Comb | TIC 4.092 NIC 4.211 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,625,000.00 | \$204,789.91 | \$206,143.38 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$223,336.16 | \$2,821.09 | 1.26 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 2 | \$1,623.87 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$44,707,730.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-06-2013 | \$4,675,000.00 | Eastern Municipal Water District CFD No 2004-26 Riverside CDIAC Number: 2013-1062 Limited tax obligation bond Multiple Capital Improvements, Public Works Lennar San Jacinto IA 1 Refunding | S:AA-/BBB+ | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA | 09-01-35 Comb | TIC 4.098 NIC 4.215 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,425,000.00 | \$344,385.91 | \$346,662.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$357,217.26 | \$2,501.84 | 0.70 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 2 | \$5,896.32 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$73,630,584.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-24-2015 | \$7,296,000.00 | Eastern Municipal Water District CFD No 2004-27 Riverside CDIAC Number: 2015-0061 Limited tax obligation bond Multiple Capital Improvements, Public Works Cottonwood Ranch Series A Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Western Riverside Water (TR) US Bank NA | 09-01-36 Term | TIC 3.85 NIC 3.85 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,089,000.00 | \$251,834.25 | \$252,389.47 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$525,938.70 | \$3,262.24 | 0.62 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 3 | \$12,822.67 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$83,660,080.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-06-2013 | \$3,735,000.00 | Eastern Municipal Water District CFD No 2004-28 Riverside CDIAC Number: 2013-1059 Limited tax obligation bond Multiple Capital Improvements, Public Works Quinta Do Lago Refunding | S:AA-/BBB+ | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA | 09-01-35 Comb | TIC 4.093 NIC 4.21 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,525,000.00 | \$275,140.04 | \$276,958.77 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$299,018.40 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 1 | \$660.02 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$68,151,756.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-24-2015 | \$4,617,000.00 | Eastern Municipal Water District CFD No 2004-29 Riverside CDIAC Number: 2015-0062 Limited tax obligation bond Multiple Capital Improvements, Public Works Sun Ranch Series A Refunding | NR | Neg | (BC) | Stradling Yocca | 09-01-36 | TIC 3.85 |
| | | | | | (FA) | Fieldman Rolapp | Term | NIC 3.85 |
| | | | | | (PA) | Stifel Nicolaus & Co Inc | | <u>Type:</u> |
| | | | | | (PU) | Western Riverside Water | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,485,000.00 | \$160,116.00 | \$160,469.01 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$345,389.48 | \$616.31 | 0.18 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$65,010,352.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-06-2013 | \$2,220,000.00 | Eastern Municipal Water District CFD No 2004-30 Riverside CDIAC Number: 2013-1026 Limited tax obligation bond Multiple Capital Improvements, Public Works Barrington Heights Refunding | S:AA-/BBB+ | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA | 09-01-35 Comb | TIC 4.088 NIC 4.207 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,100,000.00 | \$163,537.27 | \$164,618.13 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$192,551.02 | \$1,898.33 | 0.99 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 1 | \$1,568.10 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$59,719,932.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-24-2015 | \$1,046,000.00 | Eastern Municipal Water District CFD No 2004-32 Riverside CDIAC Number: 2015-0068 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho San Jacinto IA B Series A Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Western Riverside Water (TR) US Bank NA | 09-01-37 Term | TIC 3.85 NIC 3.85 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,015,000.00 | \$37,038.75 | \$37,120.39 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$88,899.52 | \$1,163.76 | 1.31 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 1 | \$581.88 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$36,031,898.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-24-2015 | \$1,524,000.00 | Eastern Municipal Water District CFD No 2004-32 Riverside CDIAC Number: 2015-0069 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho San Jacinto IA A Series A Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Western Riverside Water (TR) US Bank NA | 09-01-37 Term | TIC 3.85 NIC 3.85 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,487,000.00 | \$52,597.50 | \$52,713.47 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$119,147.94 | \$1,031.55 | 0.87 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 3 | \$2,775.50 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$68,879,593.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-07-2013 | \$5,565,000.00 | Eastern Municipal Water District CFD No 2004-34 Riverside CDIAC Number: 2013-1019 Limited tax obligation bond Multiple Capital Improvements, Public Works Faircrest Series B Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 09-01-36 Comb | TIC 4.811 NIC 4.848 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,270,000.00 | \$432,566.33 | \$435,092.65 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$434,507.64 | \$2,820.84 | 0.65 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 1 | \$7,732.56 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$67,299,102.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-06-2013 | \$850,000.00 | Eastern Municipal Water District CFD No 2004-35 Riverside CDIAC Number: 2013-1014 Limited tax obligation bond Multiple Capital Improvements, Public Works Mountain Gate IA C Refunding | S:AA-/BBB+ | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA | 09-01-37 Comb | TIC 4.183 NIC 4.294 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$795,000.00 | \$62,615.62 | \$63,029.40 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$80,730.36 | \$1,042.80 | 1.29 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 1 | \$1,042.80 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 1 | \$1,042.80 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$14,422,474.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Type</u> | |
| 06-06-2013 | \$4,845,000.00 | Eastern Municipal Water District CFD No 2004-36 Riverside CDIAC Number: 2013-1015 Limited tax obligation bond Multiple Capital Improvements, Public Works Adeline's Farm Refunding | S:AA-/BBB+ | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA | 09-01-37 Comb | TIC 4.246 NIC 4.347 <u>Type:</u> | |
| | | | Ins | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,625,000.00 | \$356,909.04 | \$359,267.90 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$367,333.42 | \$2,507.71 | 0.68 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 2 | \$4,221.64 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$139,739,349.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-06-2013 | \$2,650,000.00 | Eastern Municipal Water District CFD No 2004-38 Riverside CDIAC Number: 2013-1020 Limited tax obligation bond Multiple Capital Improvements, Public Works Autumn Ridge/Valdemosa IA A Refunding | S:AA-/BBB+ | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA | 09-01-36 Comb | TIC 4.178 NIC 4.287 | <u>Type:</u> |
| | | | Ins | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,525,000.00 | \$195,213.41 | \$196,503.61 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$211,074.78 | \$3,555.93 | 1.68 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 4 | \$5,401.51 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$53,223,612.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-24-2015 | \$628,000.00 | Eastern Municipal Water District CFD No 2005-38 Riverside CDIAC Number: 2015-0064 Limited tax obligation bond Multiple Capital Improvements, Public Works Autumn Ridge/Valdemosa IA B Series A Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Western Riverside Water (TR) US Bank NA | 09-01-36 Term | TIC 3.85 NIC 3.85 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$608,000.00 | \$24,704.00 | \$24,758.46 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$64,939.00 | \$736.49 | 1.13 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 2 | \$736.49 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$31,032,621.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|---|---|--------------------------------------|
| 07-25-2013 | \$2,695,000.00 | Eastern Municipal Water District CFD No 2005-39 Riverside CDIAC Number: 2013-1566 Limited tax obligation bond Multiple Capital Improvements, Public Works Marsden | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Stradling Yocca Stradling Yocca Fieldman Rolapp US Bank NA Stifel Nicolaus & Co Inc | 09-01-42 Comb | TIC 5.69 NIC 5.64 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-21-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-26-2016 | \$2,225,000.00 | Eastern Municipal Water District CFD No 2005-39 Riverside CDIAC Number: 2016-1865 Limited tax obligation bond Multiple Capital Improvements, Public Works Marsden Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 09-01-44 Comb | TIC 3.475 NIC 3.89 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,225,000.00 | \$163,401.88 | \$163,401.88 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$220,181.42 | \$3,913.98 | 1.78 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-21-2016 | 1 | \$3,913.98 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| 1 | \$3,913.98 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$40,527,475.00 |

F. MISCELLANEOUS

**The Bond Reserve is held at the Authority level-CDIAC Number 2016-1854.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-24-2015 | \$2,416,000.00 | Eastern Municipal Water District CFD No 2005-40 Riverside CDIAC Number: 2015-0063 Limited tax obligation bond Multiple Capital Improvements, Public Works Mahogany/Promontory Pointe Series A Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Western Riverside Water (TR) US Bank NA | 09-01-36 Term | TIC 3.85 NIC 3.85 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,346,000.00 | \$85,639.75 | \$85,828.57 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$195,248.38 | \$3,135.98 | 1.61 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 5 | \$2,819.76 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$89,507,004.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-24-2015 | \$2,151,000.00 | Eastern Municipal Water District CFD No 2005-42 Riverside CDIAC Number: 2015-0065 Limited tax obligation bond Multiple Capital Improvements, Public Works Belicia Ranch/Mosaico Series A Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Western Riverside Water (TR) US Bank NA | 09-01-37 Term | TIC 3.85 NIC 3.85 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,091,000.00 | \$74,251.75 | \$74,415.46 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$179,453.96 | \$3,421.26 | 1.91 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 3 | \$5,288.26 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$22,476,337.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|--|---|--------------------------------------|
| 12-04-2013 | \$5,180,000.00 | Eastern Municipal Water District CFD No 2005-43 Riverside CDIAC Number: 2013-2151 Limited tax obligation bond Multiple Capital Improvements, Public Works Kona Rd/Holiday IA A | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Stradling Yocca Stifel Nicolaus & Co Inc Fieldman Rolapp US Bank NA Stifel Nicolaus & Co Inc | 09-01-44 Comb | TIC 5.5 NIC 5.444 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.86 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-21-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--|--|---|--|
| 01-12-2016 | \$945,000.00 | Eastern Municipal Water District CFD No 2005-43 Riverside CDIAC Number: 2015-2922 Limited tax obligation bond Multiple Capital Improvements, Public Works Kona Road/Holiday IA B | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 09-01-45 Comb | TIC 3.669 NIC 3.621 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$945,000.00 | \$53,868.76 | \$53,941.20 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$77,265.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-21-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$13,639,370.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 05-26-2016 | \$4,470,000.00 | Eastern Municipal Water District CFD No 2005-43 Riverside CDIAC Number: 2016-1866 Limited tax obligation bond Multiple Capital Improvements, Public Works Kona Road/Holiday IA A Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 09-01-44 Comb | TIC 3.573 NIC 3.995 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,470,000.00 | \$328,272.54 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$306,196.64 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$48,877,401.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--|--|---|--|
| 05-23-2013 | \$3,675,000.00 | Eastern Municipal Water District CFD No 2005-44 Riverside CDIAC Number: 2013-0751 Limited tax obligation bond Multiple Capital Improvements, Public Works Vista Del Valle/Calder Ranch | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 09-01-42 Comb | TIC 4.511 NIC 4.478 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$3,580,000.00 | \$233,068.19 | \$233,272.48 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$333,227.48 | \$2,981.64 | 0.89 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-21-2016 | 2 | \$1,287.15 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$47,849,647.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--|--|---|--|
| 06-02-2015 | \$1,325,000.00 | Eastern Municipal Water District CFD No 2005-44 Riverside CDIAC Number: 2015-1231 Limited tax obligation bond Multiple Capital Improvements, Public Works Vista Del Valle/Calder Ranch | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 09-01-42 Comb | TIC 4.297 NIC 4.225 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,325,000.00 | \$80,356.81 | \$80,425.42 | \$0.00 | \$275,798.96 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$333,227.48 | \$2,981.64 | 0.89 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-21-2016 | 2 | \$1,287.15 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$47,849,647.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--|---|---------------------------|
| 06-05-2012 | \$9,055,000.00 | Eastern Municipal Water District CFD No 2005-47 Riverside CDIAC Number: 2012-0712 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A The Lakes Refunding | NR | Neg (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone Youngberg/Stifel | 09-01-42 Comb | TIC 5.053 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$5,085,466.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$856,595.62 | \$6,958.03 | 0.81 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-21-2016 | 8 | \$14,125.07 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 8 | \$14,125.07 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$216,870,665.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-06-2014 | \$4,595,000.00 | Eastern Municipal Water District CFD No 2005-47 Riverside CDIAC Number: 2014-1224 Limited tax obligation bond Wastewater Collection, Treatment IA A The Lakes | NR | Neg | (BC) | Stradling Yocca | 09-01-44 | TIC 4.514 |
| | | | | | (DC) | Stradling Yocca | Comb | NIC 4.462 |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |
| | | | | | (UW) | Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,580,000.00 | \$293,675.35 | \$294,405.74 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$856,595.62 | \$6,958.03 | 0.81 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 8 | \$14,125.07 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$216,870,665.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | |
| 05-26-2016 | \$7,130,000.00 | Eastern Municipal Water District CFD No 2005-47 Riverside CDIAC Number: 2016-1867 Limited tax obligation bond Multiple Capital Improvements, Public Works The Lakes IA A Refunding | NR | Neg | 09-01-44 | TIC 3.483 |
| | | | | (BC) Stradling Yocca | Comb | NIC 3.897 |
| | | | | (DC) Stradling Yocca | | |
| | | | | (FA) Fieldman Rolapp | | <u>Type:</u> |
| | | | | (PU) Western Riverside Water | | |
| | | | | (TR) US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$7,130,000.00 | \$505,749.65 | \$505,749.65 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$856,595.62 | \$6,958.03 | 0.81 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-21-2016 | 8 | \$14,125.07 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$216,870,665.00 |

F. MISCELLANEOUS

**The Bond Reserve is held at the Authority level-CDIAC Number 2016-1854.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 06-07-2013 | \$1,470,000.00 | Eastern Municipal Water District CFD No 2006-52 Riverside CDIAC Number: 2013-1017 Limited tax obligation bond Multiple Capital Improvements, Public Works Nelson Series B Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 09-01-37 Comb | TIC 4.821 NIC 4.857 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,395,000.00 | \$114,262.80 | \$114,930.19 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$134,536.88 | \$1,318.47 | 0.98 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 2 | \$1,318.47 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$31,384,542.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | |
| 04-09-2015 | \$4,955,000.00 | Eastern Municipal Water District CFD No 2006-56 Riverside CDIAC Number: 2015-0618 Limited tax obligation bond Multiple Capital Improvements, Public Works | NR | Neg | 09-01-43 | TIC 3.828 |
| | | | | (BC) Stradling Yocca | Comb | NIC 3.802 |
| | | | | (DC) Stradling Yocca | | |
| | | | | (FA) Fieldman Rolapp | | <u>Type:</u> |
| | | | | (TR) US Bank NA | | |
| | | | | (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$4,815,000.00 | \$284,537.50 | \$284,985.81 | \$0.00 | \$20,922.17 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$302,333.92 | \$2,647.01 | 0.88 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-21-2016 | 3 | \$1,175.68 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$146,449,218.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--|--|---|--------------------------------------|
| 05-23-2013 | \$810,000.00 | Eastern Municipal Water District CFD No 2006-58 Riverside CDIAC Number: 2013-0748 Limited tax obligation bond Multiple Capital Improvements, Public Works Meadowbrook II/Stein/Cimarron | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 09-01-43 Comb | TIC 4.7 NIC 4.597 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$790,000.00 | \$54,906.26 | \$54,954.94 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$72,563.46 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-21-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$13,262,973.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|--|---|--|
| 12-04-2013 | \$3,105,000.00 | Eastern Municipal Water District CFD No 2010-60 Riverside CDIAC Number: 2013-2152 Limited tax obligation bond Multiple Capital Improvements, Public Works Paseo Del Sol | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Stradling Yocca Stifel Nicolaus & Co Inc Fieldman Rolapp US Bank NA Stifel Nicolaus & Co Inc | 09-01-44 Comb | TIC 2.357 NIC 5.296 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$3,045,000.00 | \$0.00 | \$125.43 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$241,347.56 | \$729.32 | 0.30 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-21-2016 | 1 | \$1,458.60 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$121,073,494.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|---------------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 05-26-2016 | \$2,605,000.00 | Eastern Municipal Water District CFD No 2010-60 Riverside CDIAC Number: 2016-1868 Limited tax obligation bond Multiple Capital Improvements, Public Works Paseo Del Sol Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA | 09-01-44 Comb | TIC 3.56 NIC 3.983 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,605,000.00 | \$191,308.74 | \$191,308.74 | \$0.00 | \$188,579.24 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$241,347.56 | \$729.32 | 0.30 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 1 | \$1,458.60 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$121,073,494.00 |

F. MISCELLANEOUS

**The Bond Reserve is held at the Authority level-CDIAC Number 2016-1854.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-20-2014 | \$1,818,000.00 | Elsinore Valley Municipal Water District CFD No 2002-1 Riverside CDIAC Number: 2014-0320 Limited tax obligation bond Multiple Capital Improvements, Public Works Oakmont II Refunding | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Elsinore Vly MWD FA (TR) Union Bank NA | 09-01-34 Comb | TIC 4.2 NIC 4.2 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,710,000.00 | \$67,134.71 | \$67,142.60 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$152,992.72 | \$1,530.30 | 1.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-27-2016 | 1 | \$5,032.12 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$31,320,748.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-20-2014 | \$3,634,000.00 | Elsinore Valley Municipal Water District CFD No 2003-1 Riverside CDIAC Number: 2014-0321 Limited tax obligation bond Multiple Capital Improvements, Public Works Watermark Refunding | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Elsinore Vly MWD FA (TR) Union Bank NA | 09-01-34 Comb | TIC 4.2 NIC 4.2 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,418,000.00 | \$134,350.90 | \$134,366.68 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$276,121.24 | \$2,096.10 | 0.76 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-27-2016 | 2 | \$4,730.46 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$54,334,251.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-20-2014 | \$1,340,000.00 | Elsinore Valley Municipal Water District CFD No 2003-2 Riverside CDIAC Number: 2014-0322 Limited tax obligation bond Multiple Capital Improvements, Public Works Greer Ranch Refunding | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Elsinore Vly MWD FA (TR) Union Bank NA | 09-01-34 Comb | TIC 4.2 NIC 4.2 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,254,000.00 | \$49,210.39 | \$49,216.18 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$123,669.58 | \$1,288.41 | 1.04 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-27-2016 | 5 | \$1,288.41 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$188,544,863.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|---|---|---------------------------|
| 12-30-2009 | \$2,130,000.00 | Elsinore Valley Municipal Water District CFD No 2004-1 Riverside CDIAC Number: 2009-1377 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodmoor | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Best Best & Krieger Best Best & Krieger Fieldman Rolapp Union Bank NA Stone & Youngberg | 09-01-40 Comb | TIC NIC 6.564 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,940,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$176,943.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-27-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$36,246,685.00 |

F. MISCELLANEOUS

On 6/22/2016, an amount sufficient to fully redeem Bonds on 9/1/2016, which included the balance in the Reserve Fund at the time and proceeds from the sale of 2016 Refunding Bonds (CDIAC No 2016-1737), were deposited into the Refunding Escrow Account.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|------------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 06-10-2016 | \$1,461,000.00 | Elsinore Valley Municipal Water District CFD No 2004-1 Riverside CDIAC Number: 2016-1737 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodmoor Refunding | NR | Neg PP | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PA) Brandis Tallman LLC (PU) TPB Investments Inc (TR) MUFG Union Bank | 09-01-39 Term | TIC 3.429 NIC 0 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,461,000.00 | \$23,850.65 | \$23,850.65 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$176,943.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-27-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$36,246,685.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-09-2000 | \$5,500,000.00 | Elsinore Valley Municipal Water District CFD No 98-2 Riverside CDIAC Number: 1999-1524 Limited tax obligation bond Multiple Capital Improvements, Public Works Wildomar | NR | Neg | (BC) | Best Best & Krieger | 09-01-30 | TIC |
| | | | | | (FA) | Fieldman Rolapp | Term | NIC 7 |
| | | | | | (TR) | Union Bank of CA | | <u>Type:</u> |
| | | | | | (UW) | PaineWebber | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,030,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$462,103.90 | \$2,132.47 | 0.46 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-27-2016 | 8 | \$4,381.39 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$302,557,139.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-18-2006 | \$4,315,000.00 | Elsinore Valley Municipal Water District CFD No 99-1 Riverside CDIAC Number: 2006-1564 Limited tax obligation bond Water Supply, Storage, Distribution La Gonda Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-29 | TIC |
| | | | | | (FA) | Fieldman Rolapp | Serial | NIC 5.125 |
| | | | | | (TR) | Union Bank of CA | | <u>Type:</u> |
| | | | | | (UW) | Brandis Tallman LLC | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,510,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$314,830.50 | \$2,936.40 | 0.93 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-27-2016 | 2 | \$7,429.14 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$76,365,014.00 |

F. MISCELLANEOUS

On 6/22/2016, an amount sufficient to fully redeem Bonds on 9/1/2016, which included the balance in the Reserve Fund at the time and proceeds from the sale of 2016 Refunding Bonds (CDIAC No 2016-1738), were deposited into the Refunding Escrow Account.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|-----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 06-10-2016 | \$2,673,000.00 | Elsinore Valley Municipal Water District CFD No 99-1 Riverside CDIAC Number: 2016-1738 Limited tax obligation bond Multiple Capital Improvements, Public Works La Gonda Refunding | NR | Neg | (BC) Best Best & Krieger PP (FA) Fieldman Rolapp (PA) Brandis Tallman LLC (PU) TPB Investments Inc (TR) MUFG Union Bank | 09-01-29 Term | TIC 3.15 NIC 0 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,673,000.00 | \$66,825.00 | \$66,825.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$314,830.50 | \$2,936.40 | 0.93 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-27-2016 | 2 | \$7,429.14 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$76,365,014.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|-------------------------------|--------------------------|-------------|---|-----------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 06-29-2006 | \$14,350,000.00 | Hemet CFD No 1999-1 Riverside CDIAC Number: 2006-0925 Limited tax obligation bond Multiple Capital Improvements, Public Works Heartland Refunding | S:AAA F:AAA Ins | Comp | (BC) | Best Best & Krieger Northcross Hill Ach Ambac US Bank NA Citigroup Global Markets | 09-01-31 Comb | TIC 4.744 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$8,240,000.00 | \$748,512.50 | \$748,512.50 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$762,829.78 | \$5,314.22 | 0.70 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 10-14-2016 | 9 | \$5,314.22 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 10-01-2016 | E | \$350,384,406.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-21-2015 | \$3,060,000.00 | Hemet Unified School District CFD No 2004-1 Riverside CDIAC Number: 2014-2085 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding | NR | Neg | 09-01-35 | TIC 3.679 |
| | | | | (BC) Bowie Arneson Wiles | Serial | NIC 3.985 |
| | | | | (DC) McFarlin & Anderson | | <u>Type:</u> |
| | | | | (FA) Fieldman Rolapp | | |
| | | | | (PU) Hemet USD FA | | |
| | | | | (TR) US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,995,000.00 | \$254,725.86 | \$256,014.99 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$331,474.38 | \$1,121.04 | 0.34 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-01-2016 | 1 | \$1,121.04 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$34,941,813.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-21-2015 | \$3,405,000.00 | Hemet Unified School District CFD No 2005-1 Riverside CDIAC Number: 2014-2087 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding | NR | Neg | (BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Hemet USD FA (TR) US Bank NA | 09-01-36 Comb | TIC 3.659 NIC 3.97 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$3,295,000.00 | \$280,240.97 | \$281,639.21 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$352,378.90 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-01-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$49,747,139.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|---|---|--------------------------------------|
| 01-21-2015 | \$9,225,000.00 | Hemet Unified School District CFD No 2005-2 Riverside CDIAC Number: 2014-2089 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Bowie Arneson Wiles McFarlin & Anderson Fieldman Rolapp Hemet USD FA US Bank NA | 09-01-35 Serial | TIC 3.9 NIC 3.592 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$8,910,000.00 | \$757,798.80 | \$767,397.06 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$917,229.00 | \$16,600.50 | 1.81 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-01-2016 | 9 | \$16,600.50 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 12 | \$22,660.50 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$89,836,650.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-21-2015 | \$8,125,000.00 | Hemet Unified School District CFD No 2005-3 Riverside CDIAC Number: 2014-2092 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Federally Taxable Refunding | NR | Neg | 09-01-39 | TIC 3.932 |
| | | | | (BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Hemet USD FA (TR) US Bank NA | Comb | NIC 4.242 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$8,015,000.00 | \$681,678.72 | \$691,985.12 | \$0.00 | \$3,593,065.58 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$643,742.34 | \$3,009.00 | 0.47 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-01-2016 | 2 | \$3,009.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| 2 | \$3,527.62 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$77,192,886.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-21-2015 | \$3,140,000.00 | Hemet Unified School District CFD No 2005-4 Riverside CDIAC Number: 2014-2090 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding | NR | Neg | (BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Hemet USD FA (TR) US Bank NA | 09-01-37 Comb | TIC 3.82 NIC 4.128 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,090,000.00 | \$262,805.65 | \$265,776.24 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$299,000.92 | \$1,324.52 | 0.44 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-01-2016 | 1 | \$1,324.52 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$24,203,573.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--|--|---|---------------------------|
| 03-14-2006 | \$4,855,000.00 | Hemet Unified School District CFD No 2005-6 Riverside CDIAC Number: 2006-0068 Limited tax obligation bond K-12 School Facility School Fac & Eastern Municipal WD | NR | Neg | (BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co | 09-01-36 Comb | TIC 5.209 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$4,550,000.00 | \$446,675.00 | \$448,680.09 | \$0.00 | \$458,292.80 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$328,150.58 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-01-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$13,119,393.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|-----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 09-07-2005 | \$26,330,000.00 | Indio CFD No 2004-3 Riverside CDIAC Number: 2005-1400 Limited tax obligation bond Multiple Capital Improvements, Public Works Terra Lago IA No 1 | NR | Neg | (BC) | Fulbright & Jaworski | 09-01-35 | TIC |
| | | | | | (FA) | Harrell & Co Advisors | Comb | NIC 5.126 |
| | | | | | (TR) | Union Bank of CA | | <u>Type:</u> |
| | | | | | (UW) | Southwest Securities | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-04-2015 | \$15,530,000.00 | Indio CFD No 2004-3 Riverside CDIAC Number: 2015-1534 Limited tax obligation bond Multiple Capital Improvements, Public Works Terra Lago IA No 1 Refunding | NR | Neg | 09-01-35 | TIC 4.127 |
| | | | | (BC) Richards Watson | Comb | NIC 4.27 |
| | | | | (DC) Richards Watson | | <u>Type:</u> |
| | | | | (FA) Fieldman Rolapp | | |
| | | | | (TR) MUFG Union Bank | | |
| | | | | (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$15,530,000.00 | \$1,203,800.00 | \$1,204,764.57 | \$187.33 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,242,322.26 | \$39,124.62 | 3.15 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-07-2016 | 25 | \$56,079.75 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$129,198,489.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|---------------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-22-2014 | \$7,554,000.00 | Indio CFD No 2005-1 Riverside CDIAC Number: 2014-0744 Limited tax obligation bond Multiple Capital Improvements, Public Works Talavera Imp Area No 2 Refunding | NR | Neg | (BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio PFA (TR) MUFG Union Bank | 09-01-36 Term | TIC 4.029 NIC 4.03 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,345,000.00 | \$263,763.36 | \$264,132.44 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$559,449.26 | \$8,346.89 | 1.49 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 7 | \$17,934.09 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$83,459,148.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|---------------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-22-2014 | \$8,337,000.00 | Indio CFD No 2005-1 Riverside CDIAC Number: 2014-0751 Limited tax obligation bond Multiple Capital Improvements, Public Works Talavera Improv Area No 1 Refunding | NR | Neg | (BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio PFA (TR) MUFG Union Bank | 09-01-36 Term | TIC 4.029 NIC 4.03 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$8,130,000.00 | \$291,103.41 | \$291,510.79 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$617,289.30 | \$12,825.56 | 2.08 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 14 | \$23,600.71 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$98,864,639.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|---------------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-22-2014 | \$8,499,000.00 | Indio CFD No 2006-1 Riverside CDIAC Number: 2014-0747 Limited tax obligation bond Multiple Capital Improvements, Public Works Sonora Wells Refunding | NR | Neg | (BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio PFA (TR) MUFG Union Bank | 09-01-36 Term | TIC 4.029 NIC 4.03 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$8,287,000.00 | \$296,759.97 | \$297,175.29 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$632,323.56 | \$5,974.50 | 0.94 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 7 | \$12,958.62 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$91,530,567.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|---------------------|--------------------------|--------------------------------------|---|-----------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-29-2010 | \$22,215,000.00 | Jurupa Community Services District CFD No 1 Riverside CDIAC Number: 2010-1308 Limited tax obligation bond Multiple Capital Improvements, Public Works Mira Loma Area Series A Refunding | S:AAA/A- Ins | Neg | (BC) (FA) (EN) (PU) (TR) | Best Best & Krieger Fieldman Rolapp Assured Guaranty Corp Jurupa PFA US Bank NA | 09-01-24 Serial | TIC NIC 4.006 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$15,550,000.00 | \$0.00 | \$0.00 | \$0.00 | \$967,755.61 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$2,353,388.36 | \$125,945.58 | 5.35 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-19-2016 | 11 | \$146,579.34 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-19-2016 | E | \$2,177,101,019.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|-------------------------------------|--------------------------|--------------------------------------|---|----------------------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-29-2010 | \$2,495,000.00 | Jurupa Community Services District CFD No 1 Riverside CDIAC Number: 2015-2489 Limited tax obligation bond Multiple Capital Improvements, Public Works Mira Loma Area Series B Refunding | S:AAA/A- Ins | Neg | (BC) (FA) (EN) (PU) (TR) | Best Best & Krieger Fieldman Rolapp Assured Guaranty Corp Jurupa PFA US Bank NA | 09-01-24 Serial | TIC NIC 4.006 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-19-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-19-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 06-04-2015 | \$1,980,000.00 | Jurupa Community Services District CFD No 1 Riverside CDIAC Number: 2015-2515 Limited tax obligation bond Multiple Capital Improvements, Public Works Mira Loma Series B Refunding | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA | 09-01-40 Comb | TIC NIC 4.321 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,795,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$2,353,388.36 | \$125,945.58 | 5.35 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-19-2016 | 11 | \$146,579.34 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-19-2016 | E | \$2,177,101,019.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|---------------------|--------------------------|--------------------------------------|---|----------------------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-29-2010 | \$5,345,000.00 | Jurupa Community Services District CFD No 10 Riverside CDIAC Number: 2010-1312 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding | S:AAA/A- Ins | Neg | (BC) (FA) (EN) (PU) (TR) | Best Best & Krieger Fieldman Rolapp Assured Guaranty Corp Jurupa PFA US Bank NA | 09-01-33 Serial | TIC NIC 4.901 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$4,555,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$492,834.70 | \$3,501.79 | 0.71 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-19-2016 | 3 | \$6,203.68 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 08-19-2016 | E | \$136,093,294.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|-------------------------------------|--------------------------|--------------------------------------|---|----------------------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-29-2010 | \$1,345,000.00 | Jurupa Community Services District CFD No 10 Riverside CDIAC Number: 2015-2493 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding | S:AAA/A- Ins | Neg | (BC) (FA) (EN) (PU) (TR) | Best Best & Krieger Fieldman Rolapp Assured Guaranty Corp Jurupa PFA US Bank NA | 09-01-33 Serial | TIC NIC 4.901 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-19-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-19-2016 | E | \$0.00 |

F. MISCELLANEOUS

Jurupa Public Financing Authority Revenue Bonds, 2015 Series B (Subordinate Lien Bonds) CDIAC #2015-2519

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-04-2015 | \$1,275,000.00 | Jurupa Community Services District CFD No 10 Riverside CDIAC Number: 2015-2519 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding | NR | Neg | 09-01-40 | TIC 4.211 |
| | | | | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA | Comb | NIC 4.321 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$1,220,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$492,834.70 | \$3,501.79 | 0.71 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-19-2016 | 3 | \$6,203.68 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 08-19-2016 | E | \$136,093,294.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 07-30-2014 | \$9,110,000.00 | Jurupa Community Services District CFD No 11 Riverside CDIAC Number: 2014-1211 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA | 09-01-35 Comb | TIC 3.833 NIC 4.11 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$8,860,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$730,989.50 | \$3,108.15 | 0.43 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 2 | \$10,345.70 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-19-2016 | E | \$172,435,871.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Interest/</u> |
| | | | | <u>Participant</u> | | <u>Type</u> |
| 07-30-2014 | \$10,895,000.00 | Jurupa Community Services District CFD No 12 Riverside CDIAC Number: 2014-1212 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding | NR | Neg | 09-01-35 | TIC 3.833 |
| | | | | (BC) Best Best & Krieger | Comb | NIC 4.11 |
| | | | | (FA) Fieldman Rolapp | | |
| | | | | (PU) Jurupa PFA | | |
| | | | | (TR) US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$10,590,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$869,892.54 | \$8,235.02 | 0.95 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-19-2016 | 4 | \$12,536.46 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 08-19-2016 | E | \$241,876,192.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|---------------------|--------------------------|--------------------------------------|---|-----------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Type</u> | |
| 07-29-2010 | \$10,485,000.00 | Jurupa Community Services District CFD No 14 Riverside CDIAC Number: 2010-1313 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding | S:AAA/A- Ins | Neg | (BC) (FA) (EN) (PU) (TR) | Best Best & Krieger Fieldman Rolapp Assured Guaranty Corp Jurupa PFA US Bank NA | 09-01-37 Serial | TIC NIC 5.054 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$9,310,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$995,113.22 | \$2,686.66 | 0.27 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-19-2016 | 2 | \$2,686.66 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 08-19-2016 | E | \$185,644,369.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--|--|---|---------------------------------------|
| 06-13-2013 | \$2,035,000.00 | Jurupa Community Services District CFD No 14 Riverside CDIAC Number: 2013-1279 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale IA No 2 Series B | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 09-01-41 Comb | TIC 5.442 NIC 5.23 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,025,000.00 | \$195,822.00 | \$198,129.19 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$447,218.54 | \$1,196.33 | 0.27 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-19-2016 | 1 | \$1,196.33 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 1 | \$1,196.33 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-19-2016 | E | \$86,090,760.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|---------------------|--------------------------|--|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-29-2010 | \$2,630,000.00 | Jurupa Community Services District CFD No 14 Riverside CDIAC Number: 2015-2494 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding | S:AAA/A- Ins | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) US Bank NA | 09-01-37 Serial | TIC NIC 5.054 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-19-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-19-2016 | E | \$0.00 |

F. MISCELLANEOUS

Jurupa Public Financing Authority Revenue Bonds, 2015 Series B (Subordinate Lien Bonds) CDIAC #2015-2520

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 06-04-2015 | \$2,540,000.00 | Jurupa Community Services District CFD No 14 Riverside CDIAC Number: 2015-2520 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA | 09-01-40 Comb | TIC 4.211 NIC 4.321 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,455,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$995,113.22 | \$2,686.66 | 0.27 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 2 | \$2,686.66 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 08-19-2016 | E | \$185,664,369.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | |
| 07-23-2013 | \$8,405,000.00 | Jurupa Community Services District CFD No 15 Riverside CDIAC Number: 2013-1716 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding | NR | Neg | 09-01-42 | TIC 5.141 |
| | | | | (BC) Best Best & Krieger | Comb | NIC 5.153 |
| | | | | (DC) Stradling Yocca | | |
| | | | | (FA) Fieldman Rolapp | | <u>Type:</u> |
| | | | | (TR) US Bank NA | | |
| | | | | (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$8,150,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$580,277.16 | \$7,432.72 | 1.28 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-19-2016 | 5 | \$9,251.24 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 08-19-2016 | E | \$132,182,431.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-30-2014 | \$6,570,000.00 | Jurupa Community Services District CFD No 16 Riverside CDIAC Number: 2014-1213 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding | NR | Neg | 09-01-34 | TIC 3.75 |
| | | | | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA | Comb | NIC 4.028 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$6,370,000.00 | \$0.00 | \$0.00 | \$0.00 | \$1,554,651.61 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$544,298.46 | \$2,872.85 | 0.53 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-19-2016 | 2 | \$2,872.85 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 08-19-2016 | E | \$132,904,027.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|--|---|---------------------------------------|
| 07-30-2014 | \$13,985,000.00 | Jurupa Community Services District CFD No 17 Riverside CDIAC Number: 2014-1214 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding | NR | Neg | (BC) (FA) (PU) (TR) | Best Best & Krieger Fieldman Rolapp Jurupa PFA US Bank NA | 09-01-36 Comb | TIC 3.91 NIC 4.184 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$13,635,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,074,410.32 | \$4,903.02 | 0.46 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-19-2016 | 4 | \$9,695.03 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-19-2016 | E | \$219,339,801.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-15-2006 | \$16,575,000.00 | Jurupa Community Services District CFD No 18 Riverside CDIAC Number: 2006-1212 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area IA Nos 1 thru 6 (Schools, Wtr, Sewer & Pks) | NR | Neg | (BC) | Best Best & Krieger | 09-01-36 | TIC |
| | | | | | (FA) | Fieldman Rolapp | Comb | NIC 4.844 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | UBS Securities | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-19-2016 | E | \$0.00 |

F. MISCELLANEOUS

Jurupa Public Financing Authority Special Tax Revenue Bonds 2015 Series A CDIAC #2015-1017

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--|---|--|
| 06-03-2015 | \$12,825,000.00 | Jurupa Community Services District CFD No 18 Riverside CDIAC Number: 2015-1017 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A Refunding | NR | Neg (BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA | 09-01-36 Comb | TIC 3.928 NIC 4.189 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$12,825,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,014,904.36 | \$8,835.75 | 0.87 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-19-2016 | 5 | \$25,017.57 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-19-2016 | E | \$212,260,504.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 10-05-2006 | \$24,225,000.00 | Jurupa Community Services District CFD No 19 Riverside CDIAC Number: 2006-0890 Limited tax obligation bond K-12 School Facility Eastvale Area (School Fac, Pk & Rec, Sewer & Wtr) | NR | Neg | (BC) | Best Best & Krieger | 09-01-36 | TIC |
| | | | | | (FA) | Fieldman Rolapp | Comb | NIC 4.941 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | UBS Securities | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-19-2016 | E | \$0.00 |

F. MISCELLANEOUS

Jurupa Public Financing Authority Special Tax Revenue Bonds 2015 Series A CDIAC #2015-1022

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|---------------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 06-03-2015 | \$18,915,000.00 | Jurupa Community Services District CFD No 19 Riverside CDIAC Number: 2015-1022 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A Refunding | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA | 09-01-36 Comb | TIC 3.929 NIC 4.19 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$18,915,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,491,510.62 | \$9,180.69 | 0.62 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 8 | \$34,772.58 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 08-19-2016 | E | \$327,724,724.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-30-2014 | \$13,805,000.00 | Jurupa Community Services District CFD No 2 Riverside CDIAC Number: 2014-1209 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA | 09-01-32 Comb | TIC 3.685 NIC 3.968 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$13,515,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,032,000.10 | \$6,079.23 | 0.59 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-19-2016 | 47 | \$18,371.58 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
|-------------------------------|--|

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 08-19-2016 | E | \$1,164,977,612.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|---------------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-30-2014 | \$7,775,000.00 | Jurupa Community Services District CFD No 21 Riverside CDIAC Number: 2014-1215 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA | 09-01-36 Comb | TIC 3.91 NIC 4.185 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,580,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$604,844.60 | \$6,469.29 | 1.07 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 2 | \$13,043.78 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 08-19-2016 | E | \$109,984,557.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-11-2013 | \$3,420,000.00 | Jurupa Community Services District CFD No 22 Riverside CDIAC Number: 2013-1877 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A | NR | Neg | 09-01-43 | TIC 5.43 |
| | | | | (BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | Comb | NIC 5.379 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-19-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 08-19-2016 | E | \$0.00 |

F. MISCELLANEOUS

Jurupa Public Financing Authority Special Tax Revenue Bonds 2015 Series A CDIAC #2015-1023

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--|--|---|--|
| 06-03-2015 | \$3,205,000.00 | Jurupa Community Services District CFD No 22 Riverside CDIAC Number: 2015-1023 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A Refunding | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA | 09-01-43 Comb | TIC 4.258 NIC 4.499 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$3,205,000.00 | \$0.00 | \$0.00 | \$0.00 | \$310,573.85 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$229,880.26 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-19-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-19-2016 | E | \$66,663,323.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|--|---|---------------------------|
| 06-13-2012 | \$4,920,000.00 | Jurupa Community Services District CFD No 23 Riverside CDIAC Number: 2012-0927 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A | NR | Neg | (BC) (FA) (TR) (UW) | Best Best & Krieger Fieldman Rolapp US Bank NA Stifel Nicolaus & Co Inc | 09-01-42 Comb | TIC NIC 4.905 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$4,625,000.00 | \$311,750.00 | \$315,690.36 | \$0.00 | \$545,270.88 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$325,578.06 | \$4,823.19 | 1.48 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-19-2016 | 3 | \$7,703.13 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-19-2016 | E | \$90,570,181.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|---------------------|--------------------------|--|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Type</u> | |
| | | | | | | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-29-2010 | \$7,755,000.00 | Jurupa Community Services District CFD No 24 Riverside CDIAC Number: 2010-1314 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding | S:AAA/A- Ins | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) US Bank NA | 09-01-40 Serial | TIC NIC 5.083 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,945,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$773,036.28 | \$2,749.68 | 0.36 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 4 | \$25,207.46 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-19-2016 | E | \$156,341,346.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|-------------------------------------|--------------------------|--|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-29-2010 | \$4,235,000.00 | Jurupa Community Services District CFD No 24 Riverside CDIAC Number: 2015-2495 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding | S:AAA/A- Ins | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) US Bank NA | 09-01-40 Serial | TIC NIC 5.083 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 08-19-2016 | E | \$0.00 |

F. MISCELLANEOUS

Jurupa Public Financing Authority Revenue Bonds, 2015 Series B (Subordinate Lien Bonds) CDIAC #2015-2521

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-04-2015 | \$4,135,000.00 | Jurupa Community Services District CFD No 24 Riverside CDIAC Number: 2015-2521 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-40 | TIC 4.211 |
| | | | | | (FA) | Fieldman Rolapp | Comb | NIC 4.321 |
| | | | | | (PU) | Jurupa PFA | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,030,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$773,036.28 | \$2,749.68 | 0.36 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 4 | \$25,207.46 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-19-2016 | E | \$156,341,346.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|--|---|--|
| 07-30-2014 | \$11,945,000.00 | Jurupa Community Services District CFD No 25 Riverside CDIAC Number: 2014-1216 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding | NR | Neg | (BC) (FA) (PU) (TR) | Best Best & Krieger Fieldman Rolapp Jurupa PFA US Bank NA | 09-01-42 Comb | TIC 4.072 NIC 4.341 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$11,710,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$863,637.10 | \$4,877.33 | 0.56 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-19-2016 | 1 | \$8,349.80 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-19-2016 | E | \$202,893,399.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 04-28-2015 | \$4,810,000.00 | Jurupa Community Services District CFD No 26 Riverside CDIAC Number: 2015-0484 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A | NR | Neg | (BC) | Best Best & Krieger | 09-01-44 | TIC 3.953 |
| | | | | | (FA) | Fieldman Rolapp | Comb | NIC 3.926 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,810,000.00 | \$276,800.00 | \$278,398.23 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$293,172.04 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-19-2016 | E | \$75,002,671.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|--|---|--|
| 02-20-2014 | \$7,885,000.00 | Jurupa Community Services District CFD No 27 Riverside CDIAC Number: 2014-0100 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A | NR | Neg | (BC) (FA) (TR) (UW) | Best Best & Krieger Fieldman Rolapp US Bank NA Stifel Nicolaus & Co Inc | 09-01-43 Comb | TIC 4.902 NIC 4.874 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$7,725,000.00 | \$503,250.00 | \$514,462.88 | \$0.00 | \$1,021,082.62 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$518,326.06 | \$6,322.30 | 1.22 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-19-2016 | 3 | \$13,617.27 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 3 | \$13,617.27 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-19-2016 | E | \$96,120,243.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|--|---|--|
| 03-05-2014 | \$6,145,000.00 | Jurupa Community Services District CFD No 28 Riverside CDIAC Number: 2014-0102 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area | NR | Neg | (BC) (FA) (TR) (UW) | Best Best & Krieger Fieldman Rolapp US Bank NA Stifel Nicolaus & Co Inc | 09-01-43 Comb | TIC 4.759 NIC 4.751 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$6,020,000.00 | \$387,900.00 | \$390,490.22 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$401,993.72 | \$3,549.78 | 0.88 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-19-2016 | 1 | \$5,795.68 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 1 | \$5,795.68 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-19-2016 | E | \$90,573,871.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|---|--------------------------|--------------------------------------|---|------------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-29-2010 | \$7,770,000.00 | Jurupa Community Services District CFD No 29 Riverside CDIAC Number: 2010-1315 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding | S:AAA/A- Ins | Neg | (BC) (FA) (EN) (PU) (TR) | Best Best & Krieger Fieldman Rolapp Assured Guaranty Corp Jurupa PFA US Bank NA | 09-01-40 Serial | TIC NIC 5.105 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,005,000.00 | \$0.00 | \$0.00 | \$0.00 | \$250,274.56 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$908,490.48 | \$3,043.68 | 0.34 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-19-2016 | E | \$159,394,417.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|---------------------|--------------------------|--------------------------------------|---|------------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-29-2010 | \$6,175,000.00 | Jurupa Community Services District CFD No 29 Riverside CDIAC Number: 2015-2496 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding | S:AAA/A- Ins | Neg | (BC) (FA) (EN) (PU) (TR) | Best Best & Krieger Fieldman Rolapp Assured Guaranty Corp Jurupa PFA US Bank NA | 09-01-40 Serial | TIC NIC 5.105 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-19-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-19-2016 | E | \$0.00 |

F. MISCELLANEOUS

Jurupa Public Financing Authority Revenue Bonds, 2015 Series B (Subordinate Lien Bonds) CDIAC #2015-2522

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--|---|--|
| 06-04-2015 | \$6,140,000.00 | Jurupa Community Services District CFD No 29 Riverside CDIAC Number: 2015-2522 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding | NR | Neg (BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA | 09-01-40 Comb | TIC 4.211 NIC 4.321 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$5,960,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$908,490.48 | \$3,043.68 | 0.34 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-19-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-19-2016 | E | \$159,394,417.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|-------------------------------------|--------------------------|--------------------------------------|---|----------------------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-29-2010 | \$7,380,000.00 | Jurupa Community Services District CFD No 3 Riverside CDIAC Number: 2010-1309 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding | S:AAA/A- Ins | Neg | (BC) (FA) (EN) (PU) (TR) | Best Best & Krieger Fieldman Rolapp Assured Guaranty Corp Jurupa PFA US Bank NA | 09-01-33 Serial | TIC NIC 4.899 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,295,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$673,677.84 | \$8,403.42 | 1.25 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 6 | \$10,185.43 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 08-19-2016 | E | \$158,296,973.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|-------------------------------------|--------------------------|-------------|-----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-29-2010 | \$1,860,000.00 | Jurupa Community Services District CFD No 3 Riverside CDIAC Number: 2015-2490 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding | S:AAA/A- Ins | Neg | (BC) | Best Best & Krieger | 09-01-33 | TIC |
| | | | | | (FA) | Fieldman Rolapp | Serial | NIC 4.899 |
| | | | | | (EN) | Assured Guaranty Corp | | <u>Type:</u> |
| | | | | | (PU) | Jurupa PFA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$673,677.84 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-19-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 08-19-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|------------------------------|--|---|--|
| 06-04-2015 | \$1,760,000.00 | Jurupa Community Services District CFD No 3 Riverside CDIAC Number: 2015-2516 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding | NR | Neg | (BC) (FA) (PU) (TR) | Best Best & Krieger Fieldman Rolapp Jurupa PFA US Bank NA | 09-01-40 Comb | TIC 4.211 NIC 4.321 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,685,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$673,677.84 | \$8,403.42 | 1.25 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-19-2016 | 6 | \$10,185.43 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-19-2016 | E | \$158,296,973.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-30-2014 | \$6,015,000.00 | Jurupa Community Services District CFD No 30 Riverside CDIAC Number: 2014-1217 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA | 09-01-37 Comb | TIC 3.972 NIC 4.245 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,875,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$462,372.52 | \$3,781.27 | 0.82 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 7 | \$16,820.92 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-19-2016 | E | \$91,375,038.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|--|---|---------------------------------------|
| 02-21-2013 | \$12,095,000.00 | Jurupa Community Services District CFD No 31 Riverside CDIAC Number: 2013-0356 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A | NR | Neg | (BC) (FA) (TR) (UW) | Best Best & Krieger Fieldman Rolapp US Bank NA Stifel Nicolaus & Co Inc | 09-01-42 Comb | TIC 4.572 NIC 4.63 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$11,185,000.00 | \$733,744.00 | \$742,220.95 | \$0.00 | \$364,191.79 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$747,350.06 | \$2,272.92 | 0.30 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-19-2016 | 1 | \$2,272.92 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 1 | \$2,272.92 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-19-2016 | E | \$156,816,621.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-30-2014 | \$2,980,000.00 | Jurupa Community Services District CFD No 32 Riverside CDIAC Number: 2014-1218 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA | 09-01-36 Comb | TIC 3.91 NIC 4.184 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,905,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$242,435.50 | \$3,879.08 | 1.60 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 6 | \$17,953.34 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-19-2016 | E | \$39,342,515.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--|--|---|--|
| 06-25-2014 | \$8,265,000.00 | Jurupa Community Services District CFD No 33 Riverside CDIAC Number: 2014-0868 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale IA No 1 Series A | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 09-01-43 Comb | TIC 4.503 NIC 4.581 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$8,095,000.00 | \$519,625.00 | \$520,090.41 | \$0.00 | \$472,608.74 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$525,816.40 | \$886.66 | 0.17 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-19-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-19-2016 | E | \$108,090,032.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|--|---|--|
| 06-25-2014 | \$7,600,000.00 | Jurupa Community Services District CFD No 33 Riverside CDIAC Number: 2014-0869 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale IA No 2 Series A | NR | Neg | (BC) (FA) (TR) (UW) | Best Best & Krieger Fieldman Rolapp US Bank NA Stifel Nicolaus & Co Inc | 09-01-43 Comb | TIC 4.502 NIC 4.581 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$7,445,000.00 | \$478,125.00 | \$478,553.21 | \$0.00 | \$326,475.36 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$483,256.66 | \$7,087.31 | 1.47 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-19-2016 | 2 | \$3,625.78 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-19-2016 | E | \$111,708,775.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 07-23-2013 | \$7,150,000.00 | Jurupa Community Services District CFD No 34 Riverside CDIAC Number: 2013-1713 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Federally Taxable Refunding | NR | Neg | (BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA | 09-01-40 Comb | TIC 5.076 NIC 5.103 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,895,000.00 | \$0.00 | \$0.00 | \$0.00 | \$612.45 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$514,659.42 | \$7,423.28 | 1.44 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 3 | \$12,626.64 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 08-19-2016 | E | \$99,093,779.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|------------------------------|--|---|--|
| 10-24-2012 | \$4,005,000.00 | Jurupa Community Services District CFD No 35 Riverside CDIAC Number: 2012-1670 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A | NR | Neg | (BC) (FA) (TR) (UW) | Best Best & Krieger Fieldman Rolapp US Bank NA Stone Youngberg/Stifel | 09-01-42 Comb | TIC 4.568 NIC 4.523 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$3,645,000.00 | \$235,119.00 | \$235,342.96 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$246,838.28 | \$682.36 | 0.28 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-19-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-19-2016 | E | \$69,238,290.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-30-2014 | \$6,025,000.00 | Jurupa Community Services District CFD No 38-1 Riverside CDIAC Number: 2014-1219 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area IA No 1 Series A Refunding | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA | 09-01-42 Comb | TIC 4.204 NIC 4.464 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,930,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$417,361.92 | \$2,843.08 | 0.68 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 2 | \$15,609.56 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 08-19-2016 | E | \$128,795,887.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-23-2013 | \$4,935,000.00 | Jurupa Community Services District CFD No 38-2 Riverside CDIAC Number: 2013-1715 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-40 | TIC 5.078 |
| | | | | | (DC) | Stradling Yocca | Comb | NIC 5.105 |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (PU) | Jurupa PFA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,760,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$356,798.00 | \$1,154.13 | 0.32 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 1 | \$1,154.13 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-19-2016 | E | \$65,811,549.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--|----------------------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 04-24-2012 | \$11,850,000.00 | Jurupa Community Services District CFD No 39 Riverside CDIAC Number: 2012-0393 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A | NR | Neg | 09-01-42 | TIC |
| | | | | (BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone Youngberg/Stifel | Comb | NIC 4.991 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-19-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 08-19-2016 | E | \$0.00 |

F. MISCELLANEOUS

Jurupa Public Financing Authority Special Tax Revenue Bonds 2015 Series A CDIAC #2015-1021

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--|--|---|--|
| 06-03-2015 | \$10,740,000.00 | Jurupa Community Services District CFD No 39 Riverside CDIAC Number: 2015-1021 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A Refunding | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA | 09-01-42 Comb | TIC 4.225 NIC 4.469 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$10,740,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$750,661.44 | \$7,566.18 | 1.01 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-19-2016 | 2 | \$5,160.46 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-19-2016 | E | \$164,457,577.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--|---|---------------------------------------|
| 07-23-2013 | \$12,650,000.00 | Jurupa Community Services District CFD No 4 Riverside CDIAC Number: 2013-1714 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding | NR | Neg (BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA | 09-01-34 Comb | TIC 4.783 NIC 4.87 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$11,925,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,014,616.38 | \$6,114.65 | 0.60 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-19-2016 | 3 | \$8,858.56 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-19-2016 | E | \$275,546,401.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-09-2014 | \$2,115,000.00 | Jurupa Community Services District CFD No 42 Riverside CDIAC Number: 2014-1901 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A | NR | Neg | 09-01-44 | TIC 4.001 |
| | | | | (BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | Comb | NIC 3.958 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,070,000.00 | \$122,631.00 | \$122,631.61 | \$0.00 | \$790,661.37 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$134,692.12 | \$1,353.48 | 1.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-19-2016 | 1 | \$5,492.72 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 08-19-2016 | E | \$49,188,005.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|--|---|--|
| 06-02-2016 | \$7,465,000.00 | Jurupa Community Services District CFD No 43 Riverside CDIAC Number: 2016-1739 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A | NR | Neg | (BC) (FA) (TR) (UW) | Best Best & Krieger Fieldman Rolapp US Bank NA Stifel Nicolaus & Co Inc | 09-01-45 Comb | TIC 3.708 NIC 4.039 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$7,465,000.00 | \$462,500.00 | \$462,514.22 | \$0.00 | \$7,645,936.27 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$507,123.00 | \$4,333.50 | 0.85 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-19-2016 | 2 | \$4,333.50 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 2 | \$4,333.50 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-19-2016 | E | \$112,279,325.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|-------------------------------------|--------------------------|-------------|-----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-29-2010 | \$2,505,000.00 | Jurupa Community Services District CFD No 5 Riverside CDIAC Number: 2010-1310 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding | S:AAA/A- Ins | Neg | (BC) | Best Best & Krieger | 09-01-32 | TIC |
| | | | | | (FA) | Fieldman Rolapp | Serial | NIC 4.846 |
| | | | | | (EN) | Assured Guaranty Corp | | <u>Type:</u> |
| | | | | | (PU) | Jurupa PFA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,110,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$246,455.92 | \$682.86 | 0.28 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 1 | \$1,370.13 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 08-19-2016 | E | \$77,614,953.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|-------------------------------------|--------------------------|--|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-29-2010 | \$630,000.00 | Jurupa Community Services District CFD No 5 Riverside CDIAC Number: 2015-2491 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding | S:AAA/A- Ins | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) US Bank NA | 09-01-32 Serial | TIC NIC 4.846 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-19-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 08-19-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|------------------------------|--|---|--|
| 06-04-2015 | \$590,000.00 | Jurupa Community Services District CFD No 5 Riverside CDIAC Number: 2015-2517 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding | NR | Neg | (BC) (FA) (PU) (TR) | Best Best & Krieger Fieldman Rolapp Jurupa PFA US Bank NA | 09-01-40 Comb | TIC 4.211 NIC 4.321 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$565,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$246,455.92 | \$682.86 | 0.28 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-19-2016 | 1 | \$1,370.13 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-19-2016 | E | \$77,614,953.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|-------------------------------------|--------------------------|--|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-29-2010 | \$2,845,000.00 | Jurupa Community Services District CFD No 6 Riverside CDIAC Number: 2010-1311 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding | S:AAA/A- Ins | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) US Bank NA | 09-01-32 Serial | TIC NIC 4.846 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,395,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$276,805.24 | \$2,866.41 | 1.04 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 2 | \$7,673.28 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 08-19-2016 | E | \$64,898,377.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|-------------------------------------|--------------------------|--------------------------------------|---|------------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-29-2010 | \$715,000.00 | Jurupa Community Services District CFD No 6 Riverside CDIAC Number: 2015-2492 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding | S:AAA/A- Ins | Neg | (BC) (FA) (EN) (PU) (TR) | Best Best & Krieger Fieldman Rolapp Assured Guaranty Corp Jurupa PFA US Bank NA | 09-01-32 Serial | TIC NIC 4.846 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-19-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-19-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 06-04-2015 | \$670,000.00 | Jurupa Community Services District CFD No 6 Riverside CDIAC Number: 2015-2518 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA | 09-01-40 Comb | TIC 4.211 NIC 4.321 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$635,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$276,805.24 | \$2,866.41 | 1.04 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 2 | \$7,673.28 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-19-2016 | E | \$64,898,377.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--|--|---|---------------------------------------|
| 07-30-2014 | \$7,925,000.00 | Jurupa Community Services District CFD No 7 Riverside CDIAC Number: 2014-1210 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA | 09-01-35 Comb | TIC 3.83 NIC 4.107 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$7,700,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$639,620.46 | \$1,317.60 | 0.21 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-19-2016 | 4 | \$10,151.03 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-19-2016 | E | \$176,236,655.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-24-2002 | \$2,365,000.00 | Jurupa Unified School District CFD No 1 Riverside CDIAC Number: 2002-0596 Limited tax obligation bond K-12 School Facility IA No 1 Refunding | NR | Neg | (BC) Best Best & Krieger (DC) Best Best & Krieger (TR) US Bank NA (UW) Stone & Youngberg | 09-01-16 Serial | TIC NIC 5.009 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$230,000.00 | \$23,000.00 | \$44,531.20 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$163,200.62 | \$1,014.33 | 0.62 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 6 | \$6,534.17 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$57,578,041.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-24-2002 | \$3,825,000.00 | Jurupa Unified School District CFD No 1 Riverside CDIAC Number: 2002-0597 Limited tax obligation bond K-12 School Facility IA No 2 Refunding | NR | Neg | 09-01-16 | TIC |
| | | | | (BC) Best Best & Krieger | Serial | NIC 6.116 |
| | | | | (DC) Best Best & Krieger | | |
| | | | | (TR) US Bank NA | | |
| | | | | (UW) Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$370,000.00 | \$37,000.00 | \$72,050.46 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$184,997.80 | \$910.10 | 0.49 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 12 | \$11,680.51 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$108,619,004.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-07-2015 | \$7,550,000.00 | Jurupa Unified School District CFD No 10 Riverside CDIAC Number: 2015-0855 Limited tax obligation bond K-12 School Facility Series A | NR | Neg | 09-01-45 | TIC 4.433 |
| | | | | (BC) Nixon Peabody | Comb | NIC 0 |
| | | | | (DC) McFarlin & Anderson | | <u>Type:</u> |
| | | | | (FA) Dolinka Group LLC | | |
| | | | | (TR) ZB, NA | | |
| | | | | (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$7,550,000.00 | \$593,713.81 | \$601,086.83 | \$14.06 | \$1,329,723.53 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$313,867.96 | \$4,970.91 | 1.58 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 2 | \$4,970.91 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$65,514,561.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|---|---|------------------------------------|
| 02-03-2016 | \$13,595,000.00 | Jurupa Unified School District CFD No 11 Riverside CDIAC Number: 2016-0073 Limited tax obligation bond K-12 School Facility IA A Series A | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Nixon Peabody Anderson Law Firm Dolinka Group LLC Zions Bank Pub Stifel Nicolaus & Co Inc | 09-01-46 Comb | TIC 3.838 NIC 0 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$13,595,000.00 | \$964,104.35 | \$979,083.91 | \$390,522.97 | \$5,854,469.19 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-19-2016 | A | \$57,586,918.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|------------------------------------|
| 09-09-2015 | \$7,370,000.00 | Jurupa Unified School District CFD No 12 Riverside CDIAC Number: 2015-0857 Limited tax obligation bond K-12 School Facility JARPD & JCSD Agreements Series A | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Nixon Peabody McFarlin & Anderson Dolinka Group LLC ZB, NA Stifel Nicolaus & Co Inc | 09-01-45 Comb | TIC 4.621 NIC 0 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$7,370,000.00 | \$592,594.95 | \$594,139.15 | \$5.72 | \$2,837,517.79 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$306,872.96 | \$3,402.62 | 1.11 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 2 | \$3,402.62 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$62,992,289.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 03-11-1993 | \$1,220,000.00 | Jurupa Unified School District CFD No 2 Riverside CDIAC Number: 1993-0192 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A | NR | Neg | (BC) | Best Best & Krieger | 09-01-18 | TIC |
| | | | | | (TR) | Bank of America | Comb | NIC 6.843 |
| | | | | | (UW) | Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$270,000.00 | \$103,562.50 | \$103,633.80 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$119,061.60 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 1 | \$1,847.40 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$23,382,183.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 07-24-2002 | \$1,730,000.00 | Jurupa Unified School District CFD No 3 Riverside CDIAC Number: 2002-0598 Limited tax obligation bond K-12 School Facility | NR | Neg | (BC) Best Best & Krieger (TR) US Bank NA (UW) Stone & Youngberg | 09-01-27 Comb | TIC NIC 6.036 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,335,000.00 | \$133,500.00 | \$139,596.18 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$214,647.96 | \$3,879.18 | 1.81 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 7 | \$13,097.84 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$57,930,941.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-13-2005 | \$3,170,000.00 | Jurupa Unified School District CFD No 4 Riverside CDIAC Number: 2005-1994 Limited tax obligation bond K-12 School Facility Zone 2 | NR | Neg | (BC) | Best Best & Krieger | 09-01-35 | TIC |
| | | | | | (TR) | US Bank NA | Comb | NIC 5.361 |
| | | | | | (UW) | Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,615,000.00 | \$219,380.00 | \$219,531.03 | \$0.00 | \$752,033.34 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$282,297.96 | \$6,986.30 | 2.47 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 3 | \$40,382.04 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$41,065,232.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|------------------------------------|
| 12-11-2014 | \$2,100,000.00 | Jurupa Unified School District CFD No 6 Riverside CDIAC Number: 2014-1943 Limited tax obligation bond K-12 School Facility Zone 1 Series A | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Nixon Peabody McFarlin & Anderson Dolinka Group LLC ZB, NA Stifel Nicolaus & Co Inc | 09-01-43 Comb | TIC 4.148 NIC 0 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,060,000.00 | \$158,640.91 | \$307,159.00 | \$0.00 | \$18.66 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$137,408.56 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 1 | \$3,204.88 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$19,672,889.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|---|---|------------------------------------|
| 05-07-2015 | \$9,215,000.00 | Jurupa Unified School District CFD No 9 Riverside CDIAC Number: 2015-0854 Limited tax obligation bond K-12 School Facility Series A | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Nixon Peabody McFarlin & Anderson Dolinka Group LLC ZB, NA Stifel Nicolaus & Co Inc | 09-01-45 Comb | TIC 4.575 NIC 0 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$9,215,000.00 | \$794,953.13 | \$803,348.75 | \$35.93 | \$2,506,046.13 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$361,477.70 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$82,904,193.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|------------------------------|--|-----------------------|------------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| 12-06-2012 | \$5,345,000.00 | Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2012-1711 Limited tax obligation bond Multiple Capital Improvements, Public Works Canyon Hills IA C | NR | Neg | (BC) (FA) (PU) (TR) | Fulbright & Jaworski Rod Gunn Lake Elsinore PFA Union Bank NA | 09-01-42 Comb | TIC 0 NIC 4.943 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$5,340,000.00 | \$514,415.51 | \$514,415.51 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$712,485.79 | \$8,311.49 | 1.17 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 7 | \$12,596.51 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$126,284,494.00 |

F. MISCELLANEOUS

Bond Reserve Fund is held at the Authority Level.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-14-2014 | \$7,505,000.00 | Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2013-2129 Limited tax obligation bond Multiple Capital Improvements, Public Works Canyon Hills IA D | NR | Neg | (BC) | Fulbright & Jaworski | 09-01-44 | TIC 5.627 |
| | | | | | (DC) | Fulbright & Jaworski | Serial | NIC 5.655 |
| | | | | | (FA) | Rod Gunn | | <u>Type:</u> |
| | | | | | (PU) | Lake Elsinore PFA | | |
| | | | | | (TR) | Union Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,505,000.00 | \$715,125.00 | \$715,125.00 | \$0.00 | \$21,709.62 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,075,253.64 | \$13,637.17 | 1.27 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 8 | \$13,637.17 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$191,596,211.00 |

F. MISCELLANEOUS

Bond Reserve Fund is held at the Authority Level.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 07-23-2014 | \$10,895,000.00 | Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2014-0765 Limited tax obligation bond Multiple Capital Improvements, Public Works Canyon Hills IA A Refunding | NR | Neg | (BC) | Fulbright & Jaworski | 09-01-34 | TIC 4.261 |
| | | | | | (DC) | Stradling Yocca | Serial | NIC 4.391 |
| | | | | | (FA) | Urban Futures / Isom Adv | | <u>Type:</u> |
| | | | | | (PU) | Lake Elsinore PFA | | |
| | | | | | (TR) | MUFG Union Bank | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$10,650,000.00 | \$884,250.00 | \$884,250.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$843,091.34 | \$18,587.06 | 2.20 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 22 | \$22,125.28 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$147,775,601.00 |

F. MISCELLANEOUS

Bond Reserve Fund is held at the Authority level.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-23-2014 | \$7,315,000.00 | Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2014-0770 Limited tax obligation bond Multiple Capital Improvements, Public Works Canyon Hills IA C Refunding | NR | Neg | 09-01-40 | TIC 4.261 |
| | | | | (BC) Fulbright & Jaworski (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (PU) Lake Elsinore PFA (TR) MUFG Union Bank | Serial | NIC 4.391 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$7,300,000.00 | \$663,525.00 | \$663,525.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$712,485.79 | \$8,311.49 | 1.17 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 7 | \$12,596.51 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$126,284,494.00 |

F. MISCELLANEOUS

Bond Reserve Fund is held at the Authority level.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-25-2015 | \$25,795,000.00 | Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2015-0161 Limited tax obligation bond Multiple Capital Improvements, Public Works Canyon Hills IA B Refunding | NR | Neg | (BC) Stradling Yocca (DC) Jones Hall (FA) Urban Futures / Isom Adv (PU) Lake Elsinore PFA (TR) MUFG Union Bank | 09-01-40 Serial | TIC 4.027 NIC 4.291 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$25,500,000.00 | \$2,196,227.85 | \$2,196,227.85 | \$0.00 | \$19.21 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,709,859.26 | \$16,941.16 | 0.99 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 14 | \$32,326.64 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$244,248,355.00 |

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-11-2005 | \$22,635,000.00 | Lake Elsinore CFD No 2004-3 Riverside CDIAC Number: 2005-1450 Limited tax obligation bond Multiple Capital Improvements, Public Works Rosetta Canyon IA No 1 | NR | Neg | (BC) | Fulbright & Jaworski | 09-01-35 | TIC |
| | | | | | (FA) | Rod Gunn | Comb | NIC 5.226 |
| | | | | | (TR) | Union Bank of CA | | <u>Type:</u> |
| | | | | | (UW) | Southwest Securities | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2015 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-25-2015 | \$21,005,000.00 | Lake Elsinore CFD No 2004-3 Riverside CDIAC Number: 2015-0123 Limited tax obligation bond Multiple Capital Improvements, Public Works Rosetta Canyon IA No 1 Refunding | NR | Neg | (BC) | Stradling Yocca | 09-01-35 | TIC 3.955 |
| | | | | | (DC) | Jones Hall | Serial | NIC 4.222 |
| | | | | | (FA) | Urban Futures / Isom Adv | | <u>Type:</u> |
| | | | | | (PU) | Lake Elsinore PFA | | |
| | | | | | (TR) | MUFG Union Bank | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$20,635,000.00 | \$1,788,399.53 | \$1,788,399.53 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,483,213.56 | \$35,687.66 | 2.41 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 18 | \$42,863.44 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$138,524,138.00 |

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-25-2015 | \$23,115,000.00 | Lake Elsinore CFD No 2004-3 Riverside CDIAC Number: 2015-0124 Limited tax obligation bond Multiple Capital Improvements, Public Works Rosetta Canyon IA No 2 Refunding | NR | Neg | (BC) | Stradling Yocca | 09-01-39 | TIC 4.078 |
| | | | | | (DC) | Jones Hall | Serial | NIC 4.34 |
| | | | | | (FA) | Urban Futures / Isom Adv | | <u>Type:</u> |
| | | | | | (PU) | Lake Elsinore PFA | | |
| | | | | | (TR) | MUFG Union Bank | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$22,820,000.00 | \$1,968,048.32 | \$1,968,048.32 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,463,423.70 | \$20,997.46 | 1.43 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 15 | \$32,690.67 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$163,660,177.00 |

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-25-2015 | \$8,165,000.00 | Lake Elsinore CFD No 2005-1 Riverside CDIAC Number: 2015-0125 Limited tax obligation bond Multiple Capital Improvements, Public Works Serenity Refunding | NR | Neg | (BC) | Stradling Yocca | 09-01-36 | TIC 3.931 |
| | | | | | (DC) | Jones Hall | Serial | NIC 4.202 |
| | | | | | (FA) | Urban Futures / Isom Adv | | <u>Type:</u> |
| | | | | | (PU) | Lake Elsinore PFA | | |
| | | | | | (TR) | MUFG Union Bank | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,960,000.00 | \$625,250.00 | \$625,250.00 | \$0.00 | \$744,540.06 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$665,410.36 | \$15,375.27 | 2.31 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 7 | \$26,145.56 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$57,121,680.00 |

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-25-2015 | \$21,095,000.00 | Lake Elsinore CFD No 2005-2 Riverside CDIAC Number: 2015-0126 Limited tax obligation bond Multiple Capital Improvements, Public Works Alberhill Ranch IA A Refunding | NR | Neg | (BC) Stradling Yocca (DC) Jones Hall (FA) Urban Futures / Isom Adv (PU) Lake Elsinore PFA (TR) MUFG Union Bank | 09-01-36 Serial | TIC 4.088 NIC 4.242 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$20,750,000.00 | \$1,796,062.27 | \$1,796,062.27 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,380,732.74 | \$17,558.17 | 1.27 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 11 | \$25,232.01 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$138,802,730.00 |

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|--------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-17-2012 | \$3,450,000.00 | Lake Elsinore CFD No 2005-5 Riverside CDIAC Number: 2012-1052 Limited tax obligation bond Multiple Capital Improvements, Public Works Villages at Wasson Canyon Series A Refunding | NR | Neg | (BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA | 09-01-38 Serial | TIC 5.19 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,340,000.00 | \$272,887.50 | \$272,887.50 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$264,289.50 | \$2,112.28 | 0.80 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 2 | \$2,112.28 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$59,438,951.00 |

F. MISCELLANEOUS

Bond Reserve Fund is held at the Authority Level.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|-------------------------------|----------------------------------|--------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Appreciation Bond</u> |
| | | | | <u>Participant</u> | | <u>Type</u> |
| 02-25-2015 | \$2,815,000.00 | Lake Elsinore CFD No 2005-6 Riverside CDIAC Number: 2015-0127 Limited tax obligation bond Multiple Capital Improvements, Public Works City Center Townhomes Refunding | NR | Neg | 09-01-36 | TIC 4.021 |
| | | | | (BC) Stradling Yocca | Serial | NIC 4.285 |
| | | | | (DC) Jones Hall | | |
| | | | | (FA) Urban Futures / Isom Adv | | |
| | | | | (PU) Lake Elsinore PFA | | |
| | | | | (TR) MUFG Union Bank | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,765,000.00 | \$239,673.63 | \$239,673.63 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$225,218.88 | \$16,476.38 | 7.32 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 14 | \$22,722.11 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$21,372,491.00 |

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|--|---|--|
| 05-23-2013 | \$3,620,000.00 | Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2013-0891 Limited tax obligation bond Multiple Capital Improvements, Public Works Summerly IA A Series A | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Fulbright & Jaworski Fulbright & Jaworski Rod Gunn Lake Elsinore PFA Union Bank NA | 09-01-43 Serial | TIC 4.999 NIC 4.959 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$3,605,000.00 | \$315,485.49 | \$315,485.49 | \$0.00 | \$2,354.56 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$225,865.20 | \$3,257.00 | 1.44 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 3 | \$5,178.30 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$67,291,965.00 |

F. MISCELLANEOUS

Bond Reserve Fund is held at the Authority Level.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|--|---|--|
| 02-04-2015 | \$3,200,000.00 | Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2014-1447 Limited tax obligation bond Multiple Capital Improvements, Public Works Summerly IA B | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Norton Rose Fulbright Stradling Yocca Urban Futures / Isom Adv Lake Elsinore PFA MUFJ Union Bank | 09-01-44 Serial | TIC 3.843 NIC 3.745 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$3,200,000.00 | \$230,147.83 | \$230,162.70 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$157,055.10 | \$538.24 | 0.34 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 1 | \$538.24 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 1 | \$538.24 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$56,925,370.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|---|---|--|
| 06-13-2016 | \$3,000,000.00 | Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2016-1969 Limited tax obligation bond Multiple Capital Improvements, Public Works Summerly IA CC Series A | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Stradling Yocca Jones Hall Urban Futures / Isom Adv Wilmington Trust Stifel Nicolaus & Co Inc | 09-01-46 Comb | TIC 3.324 NIC 3.265 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$3,000,000.00 | \$195,125.53 | \$200,478.82 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$53,672.54 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$27,829,765.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-25-2015 | \$5,825,000.00 | Lake Elsinore CFD No 2006-2 Riverside CDIAC Number: 2015-0128 Limited tax obligation bond Multiple Capital Improvements, Public Works Viscaya Refunding | NR | Neg | (BC) | Stradling Yocca | 09-01-36 | TIC 4.033 |
| | | | | | (DC) | Jones Hall | Serial | NIC 4.296 |
| | | | | | (FA) | Urban Futures / Isom Adv | | <u>Type:</u> |
| | | | | | (PU) | Lake Elsinore PFA | | |
| | | | | | (TR) | MUFG Union Bank | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,730,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$437,195.92 | \$38,561.30 | 8.82 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 16 | \$120,259.20 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 13 | \$114,968.56 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$35,426,646.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-10-2008 | \$24,670,000.00 | Lake Elsinore CFD No 88-3 Riverside CDIAC Number: 2008-0079 Limited tax obligation bond Multiple Capital Improvements, Public Works West Lake Elsinore | NR | Neg | (BC) | Fulbright & Jaworski | 09-01-20 | TIC |
| | | | | | (FA) | Rod Gunn | Serial | NIC 3.995 |
| | | | | | (PU) | Lake Elsinore PFA | | <u>Type:</u> |
| | | | | | (TR) | Union Bank of CA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Type</u> | |
| | | | | | | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 06-06-2013 | \$4,215,000.00 | Lake Elsinore CFD No 88-3 Riverside CDIAC Number: 2013-0893 Limited tax obligation bond Multiple Capital Improvements, Public Works West Lake Elsinore Refunding | NR | Neg | (BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA | 09-01-20 Serial | TIC 3.276 NIC 3.237 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,825,000.00 | \$421,500.00 | \$421,527.06 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,506,769.84 | \$34,206.28 | 1.36 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 51 | \$50,777.52 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$552,180,496.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|--|---|---------------------------------------|
| 05-12-2015 | \$7,590,000.00 | Lake Elsinore CFD No 88-3 Riverside CDIAC Number: 2015-1213 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Stradling Yocca Stradling Yocca Urban Futures / Isom Adv Lake Elsinore PFA MUFJ Union Bank | 09-01-20 Serial | TIC 1.935 NIC 2.05 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$7,590,000.00 | \$759,000.00 | \$759,000.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$2,506,769.84 | \$34,206.28 | 1.36 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 51 | \$50,777.52 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$552,180,496.00 |

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 02-25-2015 | \$1,030,000.00 | Lake Elsinore CFD No 95-1 Riverside CDIAC Number: 2015-0130 Limited tax obligation bond Multiple Capital Improvements, Public Works City Center Refunding | NR | Neg | (BC) Stradling Yocca (DC) Jones Hall (FA) Urban Futures / Isom Adv (PU) Lake Elsinore PFA (TR) MUFG Union Bank | 09-01-25 Serial | TIC 2.879 NIC 3.094 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,025,000.00 | \$87,695.86 | \$87,695.86 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$151,846.66 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$35,449,554.00 |

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|---------------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 06-18-2013 | \$13,615,000.00 | Lake Elsinore CFD No 98-1 Riverside CDIAC Number: 2013-0895 Limited tax obligation bond Multiple Capital Improvements, Public Works Summerhill Refunding | NR | Neg | (BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA | 09-01-33 Serial | TIC 4.939 NIC 4.98 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$12,655,000.00 | \$1,082,856.26 | \$1,082,856.26 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,131,448.78 | \$33,110.96 | 2.93 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 20 | \$50,358.17 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$125,184,933.00 |

F. MISCELLANEOUS

Bond Reserve Fund is held at the Authority Level.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | | <u>Interest/</u> |
|-------------|------------------|---|---------------------------|----------------------|--------------------------------------|--|-----------------------|----------------------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | |
| 10-03-2002 | \$14,470,000.00 | Lake Elsinore Redevelopment Agency CFD No 90-2 Riverside CDIAC Number: 2002-1743 Limited tax obligation bond Redevelopment, Multiple Purposes Tuscany Hills Refunding | S:AAA M:Aaa Ins | Neg | (BC) (FA) (EN) (TR) (UW) | Fulbright & Jaworski Rod Gunn FSA Union Bank of CA O'Connor SWS Securities | 10-01-16 Serial | TIC NIC 3.404 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,035,000.00 | \$1,075,106.26 | \$1,075,215.49 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,957,687.50 | \$48,791.36 | 2.49 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 35 | \$56,857.24 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$324,392,810.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC Numbers 2002-1743 and 2007-0183.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | | <u>Interest/</u> |
|-------------|------------------|--|---------------------------|----------------------|--------------------------------------|---|-----------------------|----------------------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | |
| 03-08-2007 | \$7,340,000.00 | Lake Elsinore Redevelopment Agency CFD No 90-2 Riverside CDIAC Number: 2007-0183 Limited tax obligation bond Multiple Capital Improvements, Public Works Tuscany Hills Refunding | S:AAA M:Aaa Ins | Neg | (BC) (FA) (EN) (TR) (UW) | Fulbright & Jaworski Rod Gunn FSA Union Bank of CA Southwest Securities | 10-01-24 Term | TIC NIC 4.4 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,340,000.00 | \$734,000.00 | \$734,000.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,957,687.50 | \$48,791.36 | 2.49 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 35 | \$56,857.24 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 35 | \$56,857.24 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$324,392,810.00 |

F. MISCELLANEOUS

Bond Reserve Fund held at Authority level.

Sections III thru VI share the same financial numbers as CDIAC Numbers 2002-1743 and 2007-0183.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|----------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 02-08-2007 | \$3,847,939.00 | Lake Elsinore Unified School District CFD No 2000-1 Riverside CDIAC Number: 2007-0114 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Jones Hall | 09-01-37 | TIC 5.5 |
| | | | | | (DC) | Jones Hall | Comb | NIC |
| | | | | | (PU) | Lake Elsinore Sch FA | CAB | Type: |
| | | | | | (TR) | ZB, NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,155,939.00 | \$0.00 | \$0.00 | \$0.00 | \$275.69 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$284,445.52 | \$3,311.28 | 1.16 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 2 | \$4,966.92 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$33,018,618.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-08-2007 | \$9,390,445.00 | Lake Elsinore Unified School District CFD No 2001-01 Riverside CDIAC Number: 2007-0115 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Jones Hall | 09-01-36 | TIC 5.5 |
| | | | | | (DC) | Jones Hall | Comb | NIC |
| | | | | | (PU) | Lake Elsinore Sch FA | CAB | Type: |
| | | | | | (TR) | ZB, NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,671,444.88 | \$0.00 | \$0.00 | \$0.00 | \$579.68 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$686,727.00 | \$8,587.00 | 1.25 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 18 | \$26,685.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$177,263,369.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 02-08-2007 | \$3,750,463.00 | Lake Elsinore Unified School District CFD No 2001-2 Riverside CDIAC Number: 2007-0116 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Jones Hall | 09-01-37 | TIC 5.5 |
| | | | | | (DC) | Jones Hall | Comb | NIC |
| | | | | | (PU) | Lake Elsinore Sch FA | CAB | Type: |
| | | | | | (TR) | ZB, NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,467,462.95 | \$0.00 | \$0.00 | \$0.00 | \$95.95 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$274,907.34 | \$4,424.58 | 1.61 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 6 | \$14,624.56 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$39,311,117.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|----------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 02-08-2007 | \$2,567,618.00 | Lake Elsinore Unified School District CFD No 2001-3 Riverside CDIAC Number: 2007-0117 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Jones Hall | 09-01-34 | TIC 5.5 |
| | | | | | (DC) | Jones Hall | Comb | NIC |
| | | | | | (PU) | Lake Elsinore Sch FA | CAB | Type: |
| | | | | | (TR) | ZB, NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,284,617.66 | \$0.00 | \$0.00 | \$0.00 | \$4,840.67 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$206,117.34 | \$1,039.11 | 0.50 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 2 | \$2,057.84 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$27,315,100.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|----------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 02-08-2007 | \$4,608,000.00 | Lake Elsinore Unified School District CFD No 2002-1 Riverside CDIAC Number: 2007-0118 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Jones Hall | 09-01-36 | TIC 5.5 |
| | | | | | (DC) | Jones Hall | Term | NIC |
| | | | | | (PU) | Lake Elsinore Sch FA | | <u>Type:</u> |
| | | | | | (TR) | ZB, NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,792,000.00 | \$0.00 | \$0.00 | \$0.00 | \$86.72 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$353,172.36 | \$1,425.64 | 0.40 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 5 | \$5,799.18 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$57,574,597.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|-------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 02-08-2007 | \$4,602,113.00 | Lake Elsinore Unified School District CFD No 2003-1 Riverside CDIAC Number: 2007-0119 Limited tax obligation bond K-12 School Facility IA A Refunding | NR | Neg | (BC) Jones Hall (DC) Jones Hall (PU) Lake Elsinore Sch FA (TR) ZB, NA | 09-01-37 Comb CAB | TIC 5.5 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,804,113.14 | \$0.00 | \$0.00 | \$0.00 | \$215.14 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$340,428.50 | \$3,283.56 | 0.96 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 3 | \$9,938.66 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$48,002,808.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|-------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 02-08-2007 | \$1,726,264.00 | Lake Elsinore Unified School District CFD No 2003-1 Riverside CDIAC Number: 2007-0120 Limited tax obligation bond K-12 School Facility IA B Refunding | NR | Neg | (BC) Jones Hall (PU) Lake Elsinore Sch FA (TR) ZB, NA | 09-01-37 Comb CAB | TIC 5.5 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,429,263.63 | \$0.00 | \$0.00 | \$0.00 | \$455.63 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$130,502.24 | \$3,056.58 | 2.34 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 2 | \$3,056.58 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$18,514,470.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--|---|---|----------------------------------|
| 12-01-2005 | \$3,435,000.00 | Lake Elsinore Unified School District CFD No 2004-2 Riverside CDIAC Number: 2005-1797 Limited tax obligation bond K-12 School Facility School Facs, Western & Elsinore Vly MWD Zones 1 & 2 | NR | Neg | (BC) Bowie Arneson Wiles (TR) ZB, NA (UW) Stone & Youngberg | 09-01-35 Serial | TIC NIC 5.419 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,825,000.00 | \$235,420.00 | \$235,429.81 | \$0.00 | \$919,894.46 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$256,222.56 | \$2,948.64 | 1.15 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 3 | \$6,221.05 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$25,941,406.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-12-2014 | \$9,498,600.00 | Lake Elsinore Unified School District CFD No 2004-3 Riverside CDIAC Number: 2014-0745 Limited tax obligation bond K-12 School Facility Water/Wastewater Facs Refunding | NR | Neg | (BC) | Kronick Moskowitz | 09-01-35 | TIC 4.25 |
| | | | | PP | (FA) | Urban Futures / Isom Adv | Serial | NIC |
| | | | | | (PA) | Brandis Tallman LLC | | <u>Type:</u> |
| | | | | | (PU) | City National Bank | | |
| | | | | | (TR) | ZB, NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$9,069,300.00 | \$854,016.00 | \$854,051.56 | \$0.00 | \$262,408.33 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$717,509.72 | \$1,445.01 | 0.20 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 6 | \$14,083.68 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$88,297,519.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--|----------------------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-05-2013 | \$5,870,000.00 | Lake Elsinore Unified School District CFD No 2004-4 Riverside CDIAC Number: 2013-1802 Limited tax obligation bond K-12 School Facility | NR | Neg | 09-01-44 Comb | TIC 5.682 NIC Type: |
| | | | | (BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Dolinka Group LLC (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$5,860,000.00 | \$540,226.02 | \$540,248.45 | \$0.00 | \$1,925,173.69 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$378,975.64 | \$7,743.55 | 2.04 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 4 | \$16,823.88 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$49,837,351.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-12-2014 | \$6,534,900.00 | Lake Elsinore Unified School District CFD No 2005-1 Riverside CDIAC Number: 2014-0746 Limited tax obligation bond K-12 School Facility IA No A Refunding | NR | Neg | (BC) | Kronick Moskovitz | 09-01-35 | TIC 4.25 |
| | | | | PP | (FA) | Urban Futures / Isom Adv | Serial | NIC |
| | | | | | (PA) | Brandis Tallman LLC | | <u>Type:</u> |
| | | | | | (PU) | City National Bank | | |
| | | | | | (TR) | ZB, NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,241,000.00 | \$588,178.50 | \$588,203.00 | \$0.00 | \$147.86 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$506,701.16 | \$8,870.72 | 1.75 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 18 | \$17,660.39 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$138,524,138.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------------|-----------------------|----------------------------------|-------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-12-2014 | \$6,605,600.00 | Lake Elsinore Unified School District CFD No 2005-3 Riverside CDIAC Number: 2014-0748 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Kronick Moskovitz | 09-01-35 | TIC 4.25 | |
| | | | | PP | (FA) | Urban Futures / Isom Adv | Serial | NIC | |
| | | | | | (PA) | Brandis Tallman LLC | | Type: | |
| | | | | | (PU) | City National Bank | | | |
| | | | | | (TR) | ZB, NA | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,154,300.00 | \$465,388.50 | \$465,407.88 | \$0.00 | \$529.57 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$554,589.42 | \$5,880.00 | 1.06 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 3 | \$8,896.45 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$67,444,691.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 04-13-2007 | \$3,955,000.00 | Lake Elsinore Unified School District CFD No 2005-6 Riverside CDIAC Number: 2006-1482 Limited tax obligation bond K-12 School Facility Rosetta Hills IA No A | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-37 | TIC |
| | | | | | (TR) | ZB, NA | Comb | NIC 5.007 |
| | | | | | (UW) | Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,770,000.00 | \$362,250.00 | \$362,265.10 | \$0.00 | \$54.74 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$290,479.86 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 2 | \$2,302.66 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$59,438,951.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------|--|---|---------------------------|
| 06-17-2010 | \$3,805,000.00 | Lake Elsinore Unified School District CFD No 2005-7 Riverside CDIAC Number: 2010-0707 Limited tax obligation bond K-12 School Facility Zone 1, School Facs & Elsinore Vly MWD Wtr & Sewer Facs | NR | Neg | (BC) (TR) (UW) | Bowie Arneson Wiles ZB, NA Stone & Youngberg | 09-01-40 Comb | TIC NIC 6.112 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$3,485,000.00 | \$273,956.26 | \$273,967.67 | \$0.00 | \$121,501.93 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$326,787.48 | \$4,508.24 | 1.38 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 3 | \$9,016.48 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$37,651,561.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|------------------------------------|
| 09-11-2014 | \$10,330,000.00 | Lake Elsinore Unified School District CFD No 2006-2 Riverside CDIAC Number: 2014-0935 Limited tax obligation bond K-12 School Facility IA No A | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Bowie Arneson Wiles McFarlin & Anderson Dolinka Group LLC ZB, NA Stifel Nicolaus & Co Inc | 09-01-44 Comb | TIC 0 NIC 4.382 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$10,255,000.00 | \$814,358.04 | \$814,391.86 | \$1.23 | \$7,181,210.56 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$516,235.96 | \$3,013.48 | 0.58 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 6 | \$7,201.98 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$154,963,970.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-17-2009 | \$5,645,000.00 | Lake Elsinore Unified School District CFD No 2006-3 Riverside CDIAC Number: 2009-1313 Limited tax obligation bond K-12 School Facility IA A School Facs & Elsinore Vly MWD Water/Sewer Facs | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-39 | TIC |
| | | | | | (TR) | ZB, NA | Comb | NIC 6.551 |
| | | | | | (UW) | Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,985,000.00 | \$415,837.50 | \$416,010.99 | \$0.00 | \$636,073.05 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$485,358.26 | \$1,972.06 | 0.41 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 2 | \$6,487.96 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$75,218,917.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | | <u>Interest/</u> |
|-------------|------------------|--|------------------|----------------------|--------------------------|--|-----------------------|----------------------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | |
| 09-30-2010 | \$3,635,000.00 | Lake Elsinore Unified School District CFD No 2006-4 Riverside CDIAC Number: 2010-1164 Limited tax obligation bond K-12 School Facility | NR | Neg | (BC) (TR) (UW) | Bowie Arneson Wiles ZB, NA Stone & Youngberg | 09-01-40 Comb | TIC NIC 5.614 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,560,000.00 | \$348,562.50 | \$348,576.97 | \$0.00 | \$455,840.32 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$277,522.44 | \$3,881.26 | 1.40 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 2 | \$11,202.59 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$45,354,511.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-15-2007 | \$1,720,000.00 | Lake Elsinore Unified School District CFD No 2006-6 Riverside CDIAC Number: 2007-1352 Limited tax obligation bond K-12 School Facility Brookview Terrace | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-37 | TIC |
| | | | | | (TR) | ZB, NA | Comb | NIC 5.979 |
| | | | | | (UW) | Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,670,000.00 | \$171,171.63 | \$171,178.75 | \$0.00 | \$784.85 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$158,596.40 | \$3,769.54 | 2.38 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 9 | \$13,154.59 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$29,013,749.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 09-24-2015 | \$4,360,000.00 | Lake Elsinore Unified School District CFD No 2013-2 Riverside CDIAC Number: 2015-1406 Limited tax obligation bond K-12 School Facility | NR | Neg | 09-01-45 | TIC 0 |
| | | | | (BC) Bowie Arneson Wiles | Comb | NIC 4.599 |
| | | | | (DC) McFarlin & Anderson | | |
| | | | | (FA) Dolinka Group LLC | | |
| | | | | (TR) ZB, NA | | |
| | | | | (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$4,360,000.00 | \$353,867.21 | \$353,881.98 | \$95,693.47 | \$1,966,887.32 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$58,566.70 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$21,479,593.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-12-2012 | \$7,950,000.00 | Lake Elsinore Unified School District CFD No 88-1 Riverside CDIAC Number: 2012-0660 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | 09-01-16 | TIC |
| | | | | (BC) Bowie Arneson Wiles | Serial | NIC 2.65 |
| | | | | (DC) McFarlin & Anderson | | |
| | | | | (FA) Dolinka Group LLC | | |
| | | | | (PU) Lake Elsinore Sch FA | | |
| | | | | (TR) ZB, NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> | <u>Minimum Bond</u> | <u>Bond Reserve</u> | <u>Capitalized</u> | <u>Construction</u> |
|-------------|----------------------|---------------------|---------------------|--------------------|---------------------|
| | <u>Outstanding</u> | <u>Reserve</u> | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> |
| 15/16 | \$845,000.00 | \$795,000.00 | \$795,185.38 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> |
|------------------|---------------------|--------------------|---------------|
| | | | <u>Plan</u> |
| \$4,092,484.68 | \$53,558.72 | 1.31 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> | <u># of</u> | <u>Total</u> |
|-------------|------------------|----------------|-------------------|
| | <u>Date</u> | <u>Parcels</u> | <u>Amount Due</u> |
| 15/16 | 06-30-2016 | 50 | \$125,802.81 |

D. FORECLOSURE

| <u># of</u> | <u>Total Amount</u> |
|----------------|---------------------|
| <u>Parcels</u> | <u>of Taxes Due</u> |
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> | <u>Appraisal/</u> | <u>Assessed</u> |
|------------------|-------------------|------------------|
| <u>Date</u> | <u>Tax Roll</u> | <u>Value</u> |
| 07-01-2016 | E | \$574,027,314.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|---------------------------|
| 07-12-2012 | \$1,110,000.00 | Lake Elsinore Unified School District CFD No 89-1 Riverside CDIAC Number: 2012-0661 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Bowie Arneson Wiles McFarlin & Anderson Dolinka Group LLC Lake Elsinore Sch FA ZB, NA | 09-01-19 Serial | TIC NIC 2.983 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$655,000.00 | \$111,000.00 | \$111,026.55 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$388,647.00 | \$3,255.00 | 0.84 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 23 | \$13,671.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$153,287,188.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|---------------------------|
| 07-18-2012 | \$955,000.00 | Lake Elsinore Unified School District CFD No 90-1 Riverside CDIAC Number: 2012-0659 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Bowie Arneson Wiles McFarlin & Anderson Dolinka Group LLC Lake Elsinore Sch FA ZB, NA | 09-01-16 Serial | TIC NIC 2.692 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$250,000.00 | \$95,500.00 | \$99,906.50 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$332,263.60 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 2 | \$3,159.81 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$42,429,162.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 02-08-2007 | \$5,149,000.00 | Lake Elsinore Unified School District CFD No 99-1 Riverside CDIAC Number: 2007-0113 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Jones Hall | 09-01-33 | TIC 5.5 |
| | | | | | (DC) | Jones Hall | Term | NIC |
| | | | | | (PU) | Lake Elsinore Sch FA | | <u>Type:</u> |
| | | | | | (TR) | ZB, NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,457,000.00 | \$0.00 | \$0.00 | \$0.00 | \$1,756.30 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$398,765.08 | \$3,248.24 | 0.81 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 10 | \$7,645.96 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$143,729,030.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-18-2013 | \$39,120,000.00 | Lee Lake Water District CFD No 1 Riverside CDIAC Number: 2013-1929 Limited tax obligation bond Multiple Capital Improvements, Public Works Sycamore Creek Series A Refunding | NR | Neg | (BC) Jones Hall (DC) Jones Hall (PU) Lee Lake PFA (TR) Wilmington Trust | 09-01-35 Term | TIC 4.953 NIC 4.996 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$36,725,000.00 | \$3,054,912.31 | \$3,054,937.50 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$2,945,256.26 | \$47,983.68 | 1.63 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-07-2016 | 26 | \$60,128.06 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$559,531,650.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-18-2013 | \$4,775,000.00 | Lee Lake Water District CFD No 2 Riverside CDIAC Number: 2013-1930 Limited tax obligation bond Multiple Capital Improvements, Public Works Montecito Ranch Series A Refunding | NR | Neg | (BC) Jones Hall (DC) Jones Hall (PU) Lee Lake PFA (TR) Wilmington Trust | 09-01-32 Term | TIC 4.781 NIC 4.848 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,460,000.00 | \$376,235.89 | \$376,239.19 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$398,860.70 | \$3,269.35 | 0.82 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 3 | \$3,269.35 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$137,183,845.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--|--|---|--|
| 07-18-2013 | \$25,845,000.00 | Lee Lake Water District CFD No 3 Riverside CDIAC Number: 2013-1931 Limited tax obligation bond Multiple Capital Improvements, Public Works The Retreat Series A Refunding | NR | Neg | (BC) Jones Hall (DC) Jones Hall (PU) Lee Lake PFA (TR) Wilmington Trust | 09-01-34 Term | TIC 4.928 NIC 4.975 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$24,685,000.00 | \$2,036,356.75 | \$2,036,383.78 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,836,039.92 | \$33,453.59 | 1.82 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-07-2016 | 10 | \$84,535.15 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$350,822,546.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------|--|---|---------------------------|
| 01-26-2006 | \$5,565,000.00 | Menifee Union School District CFD No 2002-1 Riverside CDIAC Number: 2005-2075 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (PU) (TR) | Rutan & Tucker LLP Menifee UnSD PFA US Bank NA | 09-01-34 Term | TIC 4.525 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$4,360,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$403,997.76 | \$2,244.66 | 0.56 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 7 | \$6,635.73 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$115,301,578.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|---|---|---------------------------|
| 01-22-2013 | \$7,335,000.00 | Menifee Union School District CFD No 2002-2 Riverside CDIAC Number: 2013-0022 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (FA) (TR) (UW) | Rutan & Tucker LLP Dolinka Group LLC US Bank NA Stone Youngberg/Stifel | 09-01-34 Comb | TIC NIC 4.314 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$6,620,000.00 | \$516,850.00 | \$516,942.87 | \$0.00 | \$306,120.21 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$685,797.22 | \$8,427.16 | 1.23 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 6 | \$15,374.36 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$93,954,401.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------------------|--|-----------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 01-26-2006 | \$4,405,000.00 | Menifee Union School District CFD No 2002-3 Riverside CDIAC Number: 2005-2076 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (PU) (TR) | Rutan & Tucker LLP Menifee UnSD PFA US Bank NA | 09-01-33 Term | TIC 4.525 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,520,000.00 | \$0.00 | \$0.00 | \$0.00 | \$73,014.06 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$327,115.10 | \$797.62 | 0.24 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 2 | \$2,392.86 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$54,717,375.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| 12-09-2004 | \$2,405,000.00 | Menifee Union School District CFD No 2002-4 Riverside CDIAC Number: 2004-1621 Limited tax obligation bond K-12 School Facility | NR | Neg | (BC) | Rutan & Tucker LLP | 09-01-34 | TIC |
| | | | | | (DC) | Jones Hall | Comb | NIC 5.395 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|--|---|--|
| 01-27-2016 | \$2,220,000.00 | Menifee Union School District CFD No 2002-4 Riverside CDIAC Number: 2015-2696 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Jones Hall Anderson Law Firm Dolinka Group LLC Menifee UnSD PFA US Bank NA | 09-01-38 Comb | TIC 4.952 NIC 5.136 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,220,000.00 | \$0.00 | \$0.00 | \$0.00 | \$683,386.95 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$213,941.26 | \$1,842.50 | 0.86 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 5 | \$3,642.70 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$66,525,302.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-09-2004 | \$6,195,000.00 | Menifee Union School District CFD No 2002-5 Riverside CDIAC Number: 2004-1622 Limited tax obligation bond K-12 School Facility School Facs & Cap Imp | NR | Neg | (BC) | Rutan & Tucker LLP | 09-01-34 | TIC |
| | | | | | (DC) | Jones Hall | Comb | NIC 5.369 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|--|---|--|
| 01-27-2016 | \$5,990,000.00 | Menifee Union School District CFD No 2002-5 Riverside CDIAC Number: 2015-2697 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Jones Hall Anderson Law Firm Dolinka Group LLC Menifee UnSD PFA US Bank NA | 09-01-37 Serial | TIC 4.301 NIC 4.477 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$5,990,000.00 | \$0.00 | \$0.00 | \$0.00 | \$1,734,071.27 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$491,396.00 | \$6,252.00 | 1.27 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 6 | \$17,017.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$79,723,076.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-20-2005 | \$2,315,000.00 | Menifee Union School District CFD No 2003-1 Riverside CDIAC Number: 2005-0123 Limited tax obligation bond K-12 School Facility School Facs & Cap Imp | NR | Neg | (BC) | Rutan & Tucker LLP | 09-01-35 | TIC |
| | | | | | (DC) | Jones Hall | Comb | NIC 5.387 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 01-27-2016 | \$2,275,000.00 | Menifee Union School District CFD No 2003-1 Riverside CDIAC Number: 2015-2702 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Jones Hall | 09-01-37 | TIC 4.291 |
| | | | | | (DC) | Anderson Law Firm | Serial | NIC 4.446 |
| | | | | | (FA) | Dolinka Group LLC | | <u>Type:</u> |
| | | | | | (PU) | Menifee UnSD PFA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,275,000.00 | \$0.00 | \$0.00 | \$0.00 | \$631,884.69 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$201,998.56 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$32,904,156.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-06-2006 | \$10,900,000.00 | Menifee Union School District CFD No 2003-2 Riverside CDIAC Number: 2006-1269 Limited tax obligation bond K-12 School Facility The Lakes IA A | NR | Neg | (BC) | Rutan & Tucker LLP | 09-01-36 | TIC |
| | | | | | (DC) | Jones Hall | Comb | NIC 5.044 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | |
| 01-27-2016 | \$9,500,000.00 | Menifee Union School District CFD No 2003-2 Riverside CDIAC Number: 2015-2698 Limited tax obligation bond K-12 School Facility IA A Refunding | NR | Neg | 09-01-37 | TIC 3.668 |
| | | | | (BC) Jones Hall | Serial | NIC 3.872 |
| | | | | (DC) Anderson Law Firm | | <u>Type:</u> |
| | | | | (FA) Dolinka Group LLC | | |
| | | | | (PU) Menifee UnSD PFA | | |
| | | | | (TR) US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$9,500,000.00 | \$0.00 | \$0.00 | \$0.00 | \$677,511.85 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$763,971.04 | \$6,726.48 | 0.88 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 18 | \$22,160.20 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$216,871,805.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 01-26-2006 | \$2,810,000.00 | Menifee Union School District CFD No 2003-3 Riverside CDIAC Number: 2005-2077 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Rutan & Tucker LLP (DC) Jones Hall (PU) Menifee UnSD PFA (TR) US Bank NA | 09-01-33 Term | TIC 4.525 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,235,000.00 | \$0.00 | \$0.00 | \$0.00 | \$46,100.22 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$221,278.54 | \$1,487.64 | 0.67 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 4 | \$11,055.10 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$44,614,274.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| 06-28-2005 | \$2,580,000.00 | Menifee Union School District CFD No 2003-4 Riverside CDIAC Number: 2005-0353 Limited tax obligation bond K-12 School Facility Lennar Homes of CA | NR | Neg | (BC) | Rutan & Tucker LLP | 09-01-35 | TIC |
| | | | | | (DC) | Jones Hall | Comb | NIC 5.18 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|--|---|--|
| 01-27-2016 | \$2,750,000.00 | Menifee Union School District CFD No 2003-4 Riverside CDIAC Number: 2015-2699 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Jones Hall Anderson Law Firm Dolinka Group LLC Menifee UnSD PFA US Bank NA | 09-01-38 Comb | TIC 3.888 NIC 3.982 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,750,000.00 | \$0.00 | \$0.00 | \$0.00 | \$783,503.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$221,176.60 | \$1,410.44 | 0.64 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 6 | \$6,920.18 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$67,299,102.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-22-2005 | \$4,480,000.00 | Menifee Union School District CFD No 2004-2 Riverside CDIAC Number: 2005-0354 Limited tax obligation bond K-12 School Facility School Facilities, Wtr & Sewer Fac | NR | Neg | (BC) | Rutan & Tucker LLP | 09-01-35 | TIC |
| | | | | | (DC) | Jones Hall | Comb | NIC 5.22 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|--|---|--|
| 01-27-2016 | \$4,215,000.00 | Menifee Union School District CFD No 2004-2 Riverside CDIAC Number: 2015-2700 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Jones Hall Anderson Law Firm Dolinka Group LLC Menifee UnSD PFA US Bank NA | 09-01-38 Comb | TIC 4.519 NIC 4.701 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$4,215,000.00 | \$0.00 | \$0.00 | \$0.00 | \$1,013,794.37 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$357,927.64 | \$4,915.28 | 1.37 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 3 | \$10,033.81 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$42,968,692.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-14-2005 | \$4,160,000.00 | Menifee Union School District CFD No 2004-3 Riverside CDIAC Number: 2004-1623 Limited tax obligation bond K-12 School Facility School Facs & Cap Imp | NR | Neg | 09-01-35 | TIC |
| | | | | (BC) Rutan & Tucker LLP | Comb | NIC 5.433 |
| | | | | (DC) Jones Hall | | |
| | | | | (TR) US Bank NA | | |
| | | | | (UW) Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|--|---|--|
| 01-27-2016 | \$4,175,000.00 | Menifee Union School District CFD No 2004-3 Riverside CDIAC Number: 2015-2701 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Jones Hall Anderson Law Firm Dolinka Group LLC Menifee UnSD PFA US Bank NA | 09-01-37 Serial | TIC 3.936 NIC 4.071 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$4,175,000.00 | \$0.00 | \$0.00 | \$0.00 | \$1,154,531.56 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$340,307.22 | \$1,249.82 | 0.37 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 2 | \$6,249.10 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$51,379,856.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--|---|---|----------------------------------|
| 04-06-2005 | \$2,460,000.00 | Menifee Union School District CFD No 2004-4 Riverside CDIAC Number: 2005-0125 Limited tax obligation bond Multiple Capital Improvements, Public Works School, Eastern MWD & Vly-Wide Rec & Pk Dist | NR | Neg | (BC) Rutan & Tucker LLP (DC) Jones Hall (TR) US Bank NA (UW) Stone & Youngberg | 09-01-35 Comb | TIC NIC 5.419 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| 01-27-2016 | \$2,270,000.00 | Menifee Union School District CFD No 2004-4 Riverside CDIAC Number: 2015-2704 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Jones Hall | 09-01-37 | TIC 4.71 |
| | | | | | (DC) | Anderson Law Firm | Serial | NIC 4.913 |
| | | | | | (FA) | Dolinka Group LLC | | <u>Type:</u> |
| | | | | | (PU) | Menifee UnSD PFA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,270,000.00 | \$0.00 | \$0.00 | \$0.00 | \$568,422.40 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$215,209.94 | \$2,187.54 | 1.02 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 1 | \$5,468.85 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$31,603,038.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-19-2006 | \$4,625,000.00 | Menifee Union School District CFD No 2004-5 Riverside CDIAC Number: 2005-0126 Limited tax obligation bond K-12 School Facility School, EMWD, Vly-Wide Rec & Pk Dist | NR | Neg | (BC) | Rutan & Tucker LLP | 09-01-36 | TIC |
| | | | | | (DC) | Jones Hall | Comb | NIC 5.32 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-27-2016 | \$4,190,000.00 | Menifee Union School District CFD No 2004-5 Riverside CDIAC Number: 2015-2703 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Jones Hall | 09-01-38 | TIC 4.779 |
| | | | | | (DC) | Anderson Law Firm | Comb | NIC 4.992 |
| | | | | | (FA) | Dolinka Group LLC | | <u>Type:</u> |
| | | | | | (PU) | Menifee UnSD PFA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,190,000.00 | \$0.00 | \$0.00 | \$0.00 | \$971,586.11 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$366,112.56 | \$1,091.41 | 0.30 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 2 | \$2,153.48 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$61,744,081.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-12-2014 | \$3,780,000.00 | Menifee Union School District CFD No 2004-6 Riverside CDIAC Number: 2014-0902 Limited tax obligation bond K-12 School Facility | NR | Neg | 09-01-41 | TIC |
| | | | | (BC) Rutan & Tucker LLP | Comb | NIC 4.478 |
| | | | | (DC) Jones Hall | | |
| | | | | (FA) Dolinka Group LLC | | |
| | | | | (TR) US Bank NA | | |
| | | | | (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$3,710,000.00 | \$240,637.50 | \$240,735.89 | \$0.00 | \$26,125.92 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$285,994.74 | \$2,077.08 | 0.73 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 2 | \$3,115.62 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$52,596,964.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|------------------------------|---|---|---------------------------|
| 06-29-2006 | \$4,740,000.00 | Menifee Union School District CFD No 2005-2 Riverside CDIAC Number: 2005-0320 Limited tax obligation bond K-12 School Facility Schools & Eastern MWD Water/Sewer Facs | NR | Neg | (BC) (DC) (TR) (UW) | Rutan & Tucker LLP Jones Hall US Bank NA Stone & Youngberg | 09-01-36 Comb | TIC NIC 5.434 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 01-27-2016 | \$4,255,000.00 | Menifee Union School District CFD No 2005-2 Riverside CDIAC Number: 2015-2705 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Jones Hall | 09-01-38 | TIC 4.583 |
| | | | | | (DC) | Anderson Law Firm | Comb | NIC 4.858 |
| | | | | | (FA) | Dolinka Group LLC | | <u>Type:</u> |
| | | | | | (PU) | Menifee UnSD PFA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,255,000.00 | \$0.00 | \$0.00 | \$0.00 | \$840,313.73 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$382,814.30 | \$5,747.08 | 1.50 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 7 | \$14,728.49 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$57,630,570.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-19-2014 | \$6,565,000.00 | Menifee Union School District CFD No 2006-1 Riverside CDIAC Number: 2014-1859 Limited tax obligation bond K-12 School Facility | NR | Neg | 09-01-44 | TIC |
| | | | | (BC) Rutan & Tucker LLP | Comb | NIC 4.159 |
| | | | | (DC) Jones Hall | | |
| | | | | (FA) Dolinka Group LLC | | |
| | | | | (TR) US Bank NA | | |
| | | | | (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$6,565,000.00 | \$387,462.50 | \$387,620.91 | \$67,448.43 | \$463,842.48 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$438,886.44 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 4 | \$4,491.02 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$98,279,040.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 06-09-2015 | \$3,480,000.00 | Menifee Union School District CFD No 2006-2 Riverside CDIAC Number: 2015-1152 Limited tax obligation bond Multiple Capital Improvements, Public Works | NR | Neg | 09-01-45 | TIC 4.541 |
| | | | | (BC) Jones Hall | Comb | NIC 4.481 |
| | | | | (DC) McFarlin & Anderson | | |
| | | | | (FA) Dolinka Group LLC | | <u>Type:</u> |
| | | | | (TR) US Bank NA | | |
| | | | | (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$3,480,000.00 | \$209,325.00 | \$209,410.62 | \$0.00 | \$1,721,948.13 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$265,263.62 | \$2,557.84 | 0.96 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 1 | \$7,673.52 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$45,528,994.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| 03-15-2007 | \$2,040,000.00 | Menifee Union School District CFD No 2006-3 Riverside CDIAC Number: 2007-0111 Limited tax obligation bond K-12 School Facility School & EMWD Fac | NR | Neg | (BC) | Rutan & Tucker LLP | 09-01-37 | TIC |
| | | | | | (DC) | Jones Hall | Comb | NIC 5.024 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,760,000.00 | \$135,410.00 | \$135,434.33 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$192,985.60 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 3 | \$3,262.29 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$36,849,435.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|---|---|---------------------------|
| 09-19-2013 | \$5,800,000.00 | Menifee Union School District CFD No 2011-1 Riverside CDIAC Number: 2013-1903 Limited tax obligation bond K-12 School Facility IA 2 | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Rutan & Tucker LLP Jones Hall Dolinka Group LLC US Bank NA Stifel Nicolaus & Co Inc | 09-01-43 Comb | TIC NIC 5.96 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$5,800,000.00 | \$565,801.07 | \$565,801.07 | \$0.00 | \$228,515.11 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$410,381.10 | \$2,255.82 | 0.55 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 2 | \$3,116.58 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$61,833,699.00 |

F. MISCELLANEOUS

Reserve Fund Balance has been fulfilled as of the submittal date of the CDIAC report. Previous issue has been resolved with the Fiscal Agent. On June 30, 2016 the Reserve Fund Balance was \$560,940.76.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 12-11-2014 | \$16,755,000.00 | Menifee Union School District CFD No 2011-1 Riverside CDIAC Number: 2014-1858 Limited tax obligation bond K-12 School Facility IA No 1 | NR | Neg | (BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Dolinka Group LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 09-01-44 Comb | TIC NIC 4.768 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$16,755,000.00 | \$1,397,790.95 | \$1,398,385.68 | \$0.00 | \$5,893,549.34 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$659,733.12 | \$8,621.70 | 1.31 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 5 | \$9,926.28 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$129,691,837.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-17-2015 | \$4,235,000.00 | Menifee Union School District CFD No 2014-1 Riverside CDIAC Number: 2015-2340 Limited tax obligation bond K-12 School Facility | NR | Neg | 09-01-45 | TIC 4.357 |
| | | | | (BC) Jones Hall | Comb | NIC 4.285 |
| | | | | (DC) McFarlin & Anderson | | <u>Type:</u> |
| | | | | (FA) Dolinka Group LLC | | |
| | | | | (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$4,235,000.00 | \$327,015.16 | \$330,148.77 | \$0.00 | \$1,843,300.28 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$161,234.54 | \$2,602.54 | 1.61 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 2 | \$2,602.54 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$67,689,100.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-26-2006 | \$12,410,000.00 | Menifee Union School District CFD No 94-1 Riverside CDIAC Number: 2005-2071 Limited tax obligation bond K-12 School Facility | NR | Neg | (BC) | Rutan & Tucker LLP | 09-01-33 | TIC 5.459 |
| | | | | | (DC) | Jones Hall | Term | NIC |
| | | | | | (PU) | Menifee UnSD PFA | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$9,385,000.00 | \$0.00 | \$0.00 | \$0.00 | \$107,159.11 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$921,651.56 | \$9,107.27 | 0.99 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 32 | \$31,746.16 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$404,889,436.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|--|---|---------------------------|
| 01-26-2006 | \$5,290,000.00 | Menifee Union School District CFD No 99-1 Riverside CDIAC Number: 2005-2072 Limited tax obligation bond K-12 School Facility Zone 1 Refunding | NR | Neg | (BC) (DC) (PU) (TR) | Rutan & Tucker LLP Jones Hall Menifee UnSD PFA US Bank NA | 09-01-31 Term | TIC 5.434 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$4,055,000.00 | \$0.00 | \$0.00 | \$0.00 | \$71,817.08 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$409,640.00 | \$2,090.00 | 0.51 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 11 | \$11,495.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$107,983,980.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|--|---|---------------------------|
| 01-26-2006 | \$5,815,000.00 | Menifee Union School District CFD No 99-1 Riverside CDIAC Number: 2005-2073 Limited tax obligation bond K-12 School Facility Zone 2 Refunding | NR | Neg | (BC) (DC) (PU) (TR) | Rutan & Tucker LLP Jones Hall Menifee UnSD PFA US Bank NA | 09-01-33 Term | TIC 4.525 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$4,625,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$429,495.00 | \$7,315.00 | 1.70 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 15 | \$10,972.50 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$119,669,702.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|--|---|---------------------------|
| 01-26-2006 | \$1,030,000.00 | Menifee Union School District CFD No 99-1 Riverside CDIAC Number: 2005-2074 Limited tax obligation bond K-12 School Facility IA A Refunding | NR | Neg | (BC) (DC) (PU) (TR) | Rutan & Tucker LLP Jones Hall Menifee UnSD PFA US Bank NA | 09-01-33 Term | TIC 4.525 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$825,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$84,255.00 | \$1,332.50 | 1.58 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 15 | \$2,050.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$119,669,702.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|------------------------------|---|---|---------------------------|
| 05-31-2007 | \$5,870,000.00 | Moreno Valley CFD No 5 Riverside CDIAC Number: 2007-0746 Limited tax obligation bond Multiple Capital Improvements, Public Works Stoneridge | NR | Neg | (BC) (FA) (TR) (UW) | Best Best & Krieger Fieldman Rolapp Wells Fargo Bank NA E J De La Rosa | 09-01-37 Comb | TIC NIC 5.068 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$5,605,000.00 | \$546,000.00 | \$546,152.65 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$405,862.48 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-08-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-08-2016 | E | \$39,027,153.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 11-29-2007 | \$4,075,000.00 | Moreno Valley CFD No 87-1 Riverside CDIAC Number: 2007-1544 Limited tax obligation bond Multiple Capital Improvements, Public Works Towngate IA No 1 Refunding | NR | Neg | (BC) Stradling Yocca (FA) Ross Financial (TR) Wells Fargo Bank NA (UW) E J De La Rosa | 10-01-23 Serial | TIC NIC 4.903 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,365,000.00 | \$365,351.26 | \$365,432.05 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$114,070.40 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-08-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-08-2016 | E | \$206,006,790.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-29-2007 | \$10,665,000.00 | Moreno Valley CFD No 87-1 Riverside CDIAC Number: 2007-1546 Limited tax obligation bond Multiple Capital Improvements, Public Works Towngate Refunding | S:AAA/A | Neg | (BC) | Stradling Yocca | 12-01-21 | TIC |
| | | | | | (FA) | Ross Financial | Serial | NIC 4.104 |
| | | | | | (EN) | Ambac | | <u>Type:</u> |
| | | | | | (TR) | Wells Fargo Bank NA | | |
| | | | Ins | | (UW) | E J De La Rosa | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$5,335,000.00 | \$1,028,681.26 | \$1,028,833.89 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-08-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-08-2016 | E | \$404,627,823.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 06-12-2013 | \$7,790,000.00 | Moreno Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2012-1049 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Bowie Arneson Wiles (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co | 09-01-32 Comb | TIC 4.779 NIC 4.733 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,230,000.00 | \$619,000.00 | \$619,020.53 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$756,779.00 | \$5,334.50 | 0.70 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-01-2016 | 5 | \$5,334.50 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 16 | \$17,257.00 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$136,925,348.00 |

F. MISCELLANEOUS

Additional Foreclosure Information:

Date Foreclosure Commenced, Total Number of Foreclosure Parcels, Total Amount of Tax Due on Foreclosure Parcels
9/1/2007, 1, 667.00

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 09-25-2013 | \$7,425,000.00 | Moreno Valley Unified School District CFD No 2003-1 Riverside CDIAC Number: 2013-0773 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (PA) Piper Jaffray & Co (PU) Alliance Bank of Arizona (TR) US Bank NA | 09-01-34 Term | TIC 4.434 NIC 4.39 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$7,120,000.00 | \$683,034.00 | \$683,047.63 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$583,687.34 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-01-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| 8 | \$13,866.79 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$63,778,668.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|---------------------------------|
| 06-12-2013 | \$3,855,000.00 | Moreno Valley Unified School District CFD No 2003-2 Riverside CDIAC Number: 2013-0774 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Bowie Arneson Wiles Stradling Yocca Fieldman Rolapp US Bank NA Piper Jaffray & Co | 09-01-34 Comb | TIC 5.051 NIC 4.973 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$3,650,000.00 | \$339,750.00 | \$339,757.02 | \$0.00 | \$2,063,968.38 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$331,143.32 | \$1,206.73 | 0.36 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-01-2016 | 1 | \$1,206.73 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 8 | \$15,955.76 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$39,807,950.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 03-17-2005 | \$3,155,000.00 | Moreno Valley Unified School District CFD No 2004-1 Riverside CDIAC Number: 2005-0091 Limited tax obligation bond K-12 School Facility School Facs & EMWD Water/Sewer Facs | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-35 | TIC 5.535 |
| | | | | | (TR) | US Bank NA | Comb | NIC |
| | | | | | (UW) | UBS Financial Services | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,915,000.00 | \$294,700.00 | \$294,705.89 | \$0.00 | \$1,494,196.26 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$256,552.56 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-01-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$26,203,913.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-19-2014 | \$5,225,000.00 | Moreno Valley Unified School District CFD No 2004-2 Riverside CDIAC Number: 2014-0904 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (PA) Piper Jaffray & Co (PU) City National Bank (TR) US Bank NA | 09-01-35 Term | TIC 3.899 NIC 3.9 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,135,000.00 | \$236,372.50 | \$236,372.50 | \$0.00 | \$3,334,591.01 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$422,491.52 | \$5,981.00 | 1.42 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-01-2016 | 3 | \$5,981.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 3 | \$5,057.79 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$47,851,529.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| 03-28-2007 | \$4,000,000.00 | Moreno Valley Unified School District CFD No 2004-3 Riverside CDIAC Number: 2007-0158 Limited tax obligation bond K-12 School Facility School & Eastern MWD Facs | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-37 | TIC |
| | | | | | (DC) | McFarlin & Anderson | Comb | NIC 5.06 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,775,000.00 | \$362,250.00 | \$362,257.22 | \$0.00 | \$1,852,192.52 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$299,571.16 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-01-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$30,430,773.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-18-2015 | \$3,855,000.00 | Moreno Valley Unified School District CFD No 2004-4 Riverside CDIAC Number: 2015-0918 Limited tax obligation bond K-12 School Facility | NR | Neg | (BC) Bowie Arneson Wiles (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co | 09-01-45 Comb | TIC 4.581 NIC 4.631 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,855,000.00 | \$305,522.45 | \$305,623.47 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$260,883.06 | \$7,811.74 | 2.99 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-01-2016 | 2 | \$7,811.74 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$28,555,507.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--|---|---|---------------------------|
| 05-11-2006 | \$5,000,000.00 | Moreno Valley Unified School District CFD No 2004-5 Riverside CDIAC Number: 2006-0337 Limited tax obligation bond K-12 School Facility School Fac & EMWD Water/Sewer Fac | NR | Neg | (BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Stone & Youngberg | 09-01-36 Comb | TIC 5.386 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$4,705,000.00 | \$468,140.00 | \$468,149.34 | \$0.00 | \$2,494,854.15 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$417,140.38 | \$6,181.40 | 1.48 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-01-2016 | 2 | \$6,181.40 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 3 | \$8,557.98 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$48,872,237.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------|-------------------------|---|---------------------------|
| 08-20-2014 | \$26,220,000.00 | Moreno Valley Unified School District CFD No 2004-6 Riverside CDIAC Number: 2014-0905 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-36 | TIC 4.149 |
| | | | | PP | (FA) | Fieldman Rolapp | Term | NIC 4.15 |
| | | | | | (PA) | Piper Jaffray & Co | | <u>Type:</u> |
| | | | | | (PU) | City National Bank | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$25,795,000.00 | \$1,779,805.80 | \$1,779,805.80 | \$0.00 | \$18,053,284.21 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$2,076,272.20 | \$16,408.78 | 0.79 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-01-2016 | 8 | \$16,408.78 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 28 | \$67,920.46 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$203,741,375.00 |

F. MISCELLANEOUS

Additional Foreclosure Information:

Date Foreclosure Commenced, Total Number of Foreclosure Parcels, Total Amount of Tax Due on Foreclosure Parcels

09/23/2010, 4, \$8,119.40
 09/24/2009, 3, \$4,861.19
 09/29/2008, 9, \$21,073.43
 09/01/2007, 1, \$1,035.20
 10/10/2006, 1, \$2,615.28

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | | <u>Interest/</u> |
|-------------|------------------|---|------------------|----------------------|--------------------------|--|-----------------------|----------------------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | |
| 11-29-2006 | \$4,260,000.00 | Moreno Valley Unified School District CFD No 2005-2 Riverside CDIAC Number: 2006-1419 Limited tax obligation bond K-12 School Facility School Fac & EMWD | NR | Neg | (BC) (TR) (UW) | Bowie Arneson Wiles US Bank NA Stone & Youngberg | 09-01-36 Comb | TIC NIC 4.897 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,985,000.00 | \$388,500.00 | \$388,507.76 | \$0.00 | \$2,080,835.17 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$321,176.70 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-01-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 2 | \$3,969.64 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$28,633,252.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--|---|---|---------------------------|
| 03-09-2007 | \$11,235,000.00 | Moreno Valley Unified School District CFD No 2005-3 Riverside CDIAC Number: 2006-1420 Limited tax obligation bond K-12 School Facility School & Eastern MWD Facs (Tracts 27593, 31591 & 33256) | NR | Neg | (BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Stone & Youngberg | 09-01-37 Comb | TIC 4.976 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$10,590,000.00 | \$1,013,250.00 | \$1,013,270.23 | \$0.00 | \$5,713,744.05 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$700,292.92 | \$12,188.72 | 1.74 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-01-2016 | 4 | \$12,188.72 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 1 | \$2,765.38 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$55,280,872.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | | <u>Interest/</u> |
|-------------|------------------|--|------------------|----------------------|--------------------------|---|-----------------------|----------------------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | |
| 02-16-2012 | \$9,115,000.00 | Moreno Valley Unified School District CFD No 2005-5 Riverside CDIAC Number: 2012-0014 Limited tax obligation bond K-12 School Facility | NR | Neg | (BC) (TR) (UW) | Bowie Arneson Wiles US Bank NA Stone Youngberg/Stifel | 09-01-41 Comb | TIC NIC 5.43 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$8,755,000.00 | \$830,894.84 | \$830,932.39 | \$0.00 | \$13,775.03 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$692,837.70 | \$4,945.62 | 0.71 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-01-2016 | 3 | \$4,945.62 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 1 | \$1,632.30 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$95,224,323.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 03-31-2015 | \$5,195,000.00 | Moreno Valley Unified School District CFD No 2007-1 Riverside CDIAC Number: 2014-1706 Limited tax obligation bond K-12 School Facility | NR | Neg | 09-01-44 | TIC 3.985 |
| | | | | (BC) Bowie Arneson Wiles (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co | Comb | NIC 3.935 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$5,195,000.00 | \$384,268.33 | \$384,395.38 | \$0.00 | \$17,387.61 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$300,006.92 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-01-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$35,657,787.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-11-2012 | \$12,210,000.00 | Murrieta CFD No 2000-1 Riverside CDIAC Number: 2012-1351 Limited tax obligation bond Multiple Capital Improvements, Public Works Greer Ranch Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-30 | TIC |
| | | | | PP | (FA) | Magis Advisors | Comb | NIC 4.246 |
| | | | | | (PU) | Murrieta PFA | | <u>Type:</u> |
| | | | | | (TR) | Union Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$11,471,462.02 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$919,988.14 | \$15,054.58 | 1.64 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-07-2016 | 15 | \$16,499.08 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$293,975,018.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|--|---|---------------------------|
| 08-10-2004 | \$34,580,000.00 | Murrieta CFD No 2000-2 Riverside CDIAC Number: 2004-1334 Limited tax obligation bond Multiple Capital Improvements, Public Works The Oaks IA A & B | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Harper & Burns Stradling Yocca Urban Futures Union Bank of CA Piper Jaffray & Co | 09-01-34 Comb | TIC NIC 6.01 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$450.96 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$2,466,339.88 | \$24,075.39 | 0.98 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-07-2016 | 18 | \$48,108.63 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-09-2016 | \$20,100,000.00 | Murrieta CFD No 2000-2 Riverside CDIAC Number: 2016-0136 Limited tax obligation bond Multiple Capital Improvements, Public Works The Oaks IA A Refunding | NR | Neg | (BC) | Stradling Yocca | 09-01-34 | TIC 3.523 |
| | | | | | (FA) | First Southwest | Term | NIC 3.536 |
| | | | | | (PA) | Piper Jaffray & Co | | <u>Type:</u> |
| | | | | | (PU) | Murrieta PFA | | |
| | | | | | (TR) | MUFG Union Bank | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$20,100,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,688,088.08 | \$22,971.76 | 1.36 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 15 | \$42,350.46 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$204,378,135.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 02-09-2016 | \$9,195,000.00 | Murrieta CFD No 2000-2 Riverside CDIAC Number: 2016-0138 Limited tax obligation bond Multiple Capital Improvements, Public Works The Oaks IA B Refunding | NR | Neg | (BC) Stradling Yocca (FA) First Southwest (PA) Piper Jaffray & Co (PU) Murrieta PFA (TR) MUFG Union Bank | 09-01-34 Term | TIC 3.506 NIC 3.518 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$9,195,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$778,251.80 | \$1,103.63 | 0.14 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 3 | \$5,758.17 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$74,454,841.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-11-2012 | \$8,345,000.00 | Murrieta CFD No 2001-1 Riverside CDIAC Number: 2012-1352 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area A Refunding | NR | Neg | (BC) Best Best & Krieger PP (FA) Magis Advisors (PU) Murrieta PFA (TR) Union Bank NA | 09-01-31 Comb | TIC NIC 4.224 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,579,959.77 | \$0.00 | \$0.00 | \$0.00 | \$143.66 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$727,274.74 | \$10,067.11 | 1.38 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 13 | \$11,064.11 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$176,742,117.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|------------------------------|--|-----------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-11-2012 | \$6,500,000.00 | Murrieta CFD No 2001-1 Riverside CDIAC Number: 2012-1353 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area B Refunding | NR | Neg PP | (BC) (FA) (PU) (TR) | Best Best & Krieger Magis Advisors Murrieta PFA Union Bank NA | 09-01-31 Comb | TIC NIC 4.218 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$5,886,590.87 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$571,120.14 | \$6,621.55 | 1.16 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-07-2016 | 8 | \$12,829.39 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$135,652,874.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|------------------------------|--|-----------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-11-2012 | \$21,035,000.00 | Murrieta CFD No 2003-1 Riverside CDIAC Number: 2012-1354 Limited tax obligation bond Multiple Capital Improvements, Public Works Murrieta Springs Refunding | NR | Neg PP | (BC) (FA) (PU) (TR) | Best Best & Krieger Magis Advisors Murrieta PFA Union Bank NA | 09-01-34 Comb | TIC NIC 4.242 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$19,559,121.57 | \$0.00 | \$0.00 | \$0.00 | \$1,504,715.76 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,633,003.50 | \$20,576.79 | 1.26 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-07-2016 | 18 | \$68,948.90 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$242,093,263.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 07-11-2012 | \$5,515,000.00 | Murrieta CFD No 2003-2 Riverside CDIAC Number: 2012-1355 Limited tax obligation bond Multiple Capital Improvements, Public Works Blackmore Ranch Refunding | NR | Neg PP | (BC) Best Best & Krieger (FA) Magis Advisors (PU) Murrieta PFA (TR) Union Bank NA | 09-01-34 Comb | TIC NIC 4.241 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,126,143.84 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$430,306.18 | \$6,407.35 | 1.49 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 4 | \$6,407.35 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$74,373,558.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|------------------|----------------------|--------------------------------------|--|-----------------------|---------------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 06-21-2005 | \$18,070,000.00 | Murrieta CFD No 2003-3 Riverside CDIAC Number: 2005-0328 Limited tax obligation bond Multiple Capital Improvements, Public Works Creekside Village IA No 1 | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Harper & Burns Stradling Yocca Urban Futures Union Bank of CA Piper Jaffray & Co | 09-01-35 Comb | TIC NIC 5.268 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 02-09-2016 | \$14,865,000.00 | Murrieta CFD No 2003-3 Riverside CDIAC Number: 2016-0139 Limited tax obligation bond Multiple Capital Improvements, Public Works Creekside Village IA No 1 Refunding | NR | Neg | (BC) Stradling Yocca (FA) First Southwest (PA) Piper Jaffray & Co (PU) Murrieta PFA (TR) MUFG Union Bank | 09-01-35 Term | TIC 3.533 NIC 3.547 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$14,865,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,115,025.62 | \$5,479.69 | 0.49 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-07-2016 | 4 | \$7,513.22 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$100,365,383.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|--|---|---------------------------|
| 04-07-2004 | \$4,000,000.00 | Murrieta CFD No 2003-4 Riverside CDIAC Number: 2003-1785 Limited tax obligation bond Multiple Capital Improvements, Public Works Bluestone/Mapleton | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Harper & Burns Stradling Yocca Urban Futures Union Bank of CA Piper Jaffray & Co | 09-01-34 Comb | TIC NIC 5.491 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-07-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-09-2016 | \$1,980,000.00 | Murrieta CFD No 2003-4 Riverside CDIAC Number: 2016-0137 Limited tax obligation bond Multiple Capital Improvements, Public Works Bluestone/Mapleton Refunding | NR | Neg | (BC) | Stradling Yocca | 09-01-34 | TIC 3.525 |
| | | | | | (FA) | First Southwest | Term | NIC 3.537 |
| | | | | | (PA) | Piper Jaffray & Co | | <u>Type:</u> |
| | | | | | (PU) | Murrieta PFA | | |
| | | | | | (TR) | MUFG Union Bank | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,980,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$220,727.36 | \$2,915.04 | 1.32 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 4 | \$6,558.13 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$30,086,278.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|--|---|---------------------------|
| 12-14-2004 | \$4,710,000.00 | Murrieta CFD No 2004-1 Riverside CDIAC Number: 2004-1785 Limited tax obligation bond Multiple Capital Improvements, Public Works Bremerton | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Harper & Burns Stradling Yocca Urban Futures Union Bank of CA Southwest Securities | 09-01-34 Comb | TIC NIC 5.523 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$3,580,000.00 | \$312,506.26 | \$312,730.44 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$313,044.94 | \$1,790.08 | 0.57 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-07-2016 | 3 | \$3,330.37 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$61,948,631.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|---------------------------|
| 05-11-2005 | \$2,605,000.00 | Murrieta CFD No 2004-2 Riverside CDIAC Number: 2005-0346 Limited tax obligation bond Multiple Capital Improvements, Public Works Murrieta Fields | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Harper & Burns Stradling Yocca Urban Futures Union Bank of CA Kinsell Newcomb | 09-01-35 Comb | TIC NIC 5.306 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,045,000.00 | \$170,467.50 | \$170,589.89 | \$0.00 | \$2,373.70 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$180,215.18 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-26-2016 | 1 | \$1,806.92 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 1 | \$1,806.92 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$33,201,880.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|--|---|---------------------------|
| 10-12-2005 | \$5,335,000.00 | Murrieta CFD No 2004-3 Riverside CDIAC Number: 2005-0329 Limited tax obligation bond Multiple Capital Improvements, Public Works Meadowlane/Amberwalk I & II | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Harper & Burns Stradling Yocca Urban Futures Union Bank of CA Southwest Securities | 09-01-35 Comb | TIC NIC 5.118 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$4,180,000.00 | \$340,753.76 | \$340,998.11 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$354,621.82 | \$5,381.03 | 1.52 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-07-2016 | 8 | \$12,158.41 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$64,085,866.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-22-2005 | \$4,455,000.00 | Murrieta CFD No 2005-1 Riverside CDIAC Number: 2005-0330 Limited tax obligation bond Multiple Capital Improvements, Public Works Springbrook | NR | Neg | (BC) | Harper & Burns | 09-01-35 | TIC |
| | | | | | (DC) | Stradling Yocca | Comb | NIC 5.262 |
| | | | | | (FA) | Urban Futures | | <u>Type:</u> |
| | | | | | (TR) | Union Bank of CA | | |
| | | | | | (UW) | Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-26-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 02-09-2016 | \$3,650,000.00 | Murrieta CFD No 2005-1 Riverside CDIAC Number: 2016-0135 Limited tax obligation bond Multiple Capital Improvements, Public Works Springbrook Refunding | NR | Neg | (BC) Stradling Yocca (FA) First Southwest (PA) Piper Jaffray & Co (PU) Murrieta PFA (TR) MUFG Union Bank | 09-01-35 Term | TIC 3.532 NIC 3.546 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,650,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$281,197.62 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-26-2016 | 1 | \$5,073.98 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$34,180,882.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|--|---|---------------------------|
| 07-28-2006 | \$15,337,039.00 | Murrieta Valley Unified School District CFD No 2000-1 Riverside CDIAC Number: 2006-0702 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (FA) (PU) (TR) | Rutan & Tucker LLP Dolinka Group LLC Murrieta Valley USD PFA ZB, NA | 09-01-34 Serial | TIC NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$12,621,647.80 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,140,880.00 | \$10,685.00 | 0.94 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 35 | \$39,045.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$247,821,642.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 07-28-2006 | \$11,980,149.00 | Murrieta Valley Unified School District CFD No 2000-2 Riverside CDIAC Number: 2006-0703 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Rutan & Tucker LLP (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) ZB, NA | 09-01-32 Serial | TIC NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$9,580,293.33 | \$0.00 | \$0.00 | \$0.00 | \$17.79 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$925,062.38 | \$3,508.56 | 0.38 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 7 | \$15,075.59 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$175,737,668.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|-------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 07-28-2006 | \$3,222,945.00 | Murrieta Valley Unified School District CFD No 2001-1 Riverside CDIAC Number: 2006-0704 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Rutan & Tucker LLP | 09-01-31 | TIC |
| | | | | | (FA) | Dolinka Group LLC | Serial | NIC |
| | | | | | (PU) | Murrieta Valley USD PFA | | Type: |
| | | | | | (TR) | ZB, NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,537,556.13 | \$0.00 | \$0.00 | \$0.00 | \$0.18 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$273,385.00 | \$2,555.00 | 0.93 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 2 | \$5,110.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$52,009,453.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------|---|---|---------------------------|
| 08-12-2004 | \$2,930,928.00 | Murrieta Valley Unified School District CFD No 2001-2 Riverside CDIAC Number: 2004-1324 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (PU) (TR) | Rutan & Tucker LLP Murrieta Valley USD PFA ZB, NA | 09-01-31 Term | TIC NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,125,228.74 | \$53,837.77 | \$53,860.23 | \$0.00 | \$1.11 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$255,430.78 | \$1,222.20 | 0.48 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 4 | \$4,696.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$68,432,847.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 07-28-2006 | \$7,685,357.00 | Murrieta Valley Unified School District CFD No 2001-4 Riverside CDIAC Number: 2006-0705 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Rutan & Tucker LLP (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) ZB, NA | 09-01-35 Serial | TIC NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,458,835.57 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$582,322.10 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 4 | \$5,709.84 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$105,062,189.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 07-28-2006 | \$3,216,419.00 | Murrieta Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2006-0706 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Rutan & Tucker LLP (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) ZB, NA | 09-01-33 Serial | TIC NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,627,183.20 | \$0.00 | \$0.00 | \$0.00 | \$0.02 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$265,062.00 | \$4,417.70 | 1.67 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 10 | \$11,044.25 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$129,492,362.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 07-28-2006 | \$2,401,058.00 | Murrieta Valley Unified School District CFD No 2002-2 Riverside CDIAC Number: 2006-0707 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) ZB, NA | 09-01-34 Serial | TIC NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,989,545.75 | \$0.00 | \$0.00 | \$0.00 | \$0.04 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$195,693.66 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 3 | \$3,813.27 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$42,909,008.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-28-2006 | \$4,467,288.00 | Murrieta Valley Unified School District CFD No 2002-3 Riverside CDIAC Number: 2006-0708 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) ZB, NA | 09-01-34 Serial | TIC NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,705,954.37 | \$0.00 | \$0.00 | \$0.00 | \$0.02 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$353,752.38 | \$1,267.26 | 0.36 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 4 | \$8,228.76 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$76,354,623.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Interest/</u> |
| | | | | <u>Participant</u> | | <u>Type</u> |
| 02-07-2013 | \$6,125,000.00 | Murrieta Valley Unified School District CFD No 2002-4 Riverside CDIAC Number: 2013-0536 Limited tax obligation bond K-12 School Facility IA B Federally Taxable Refunding | NR | Neg | 09-01-38 | TIC |
| | | | | (BC) Rutan & Tucker LLP | Comb | NIC 4.15 |
| | | | | (DC) Jones Hall | | |
| | | | | (FA) Dolinka Group LLC | | |
| | | | | (PU) Murrieta Valley USD PFA | | |
| | | | | (TR) ZB, NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$5,665,000.00 | \$0.00 | \$0.00 | \$0.00 | \$22,714.29 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$483,707.42 | \$2,938.02 | 0.61 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 3 | \$4,820.69 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$92,771,137.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|--------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 11-21-2013 | \$2,500,000.00 | Murrieta Valley Unified School District CFD No 2002-4 Riverside CDIAC Number: 2013-2007 Limited tax obligation bond K-12 School Facility IA A Federally Taxable Refunding | NR | Neg | (BC) Rutan & Tucker LLP (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) ZB, NA | 09-01-36 Comb | TIC NIC 4.15 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,365,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$248,565.16 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 1 | \$2,417.24 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$38,499,135.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------|---|---|---------------------------|
| 08-12-2004 | \$7,165,950.00 | Murrieta Valley Unified School District CFD No 2002-5 Riverside CDIAC Number: 2004-1319 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (PU) (TR) | Rutan & Tucker LLP Murrieta Valley USD PFA ZB, NA | 09-01-37 Term | TIC NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$5,795,904.35 | \$131,630.25 | \$131,684.93 | \$0.00 | \$0.01 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$433,432.12 | \$3,572.44 | 0.82 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 4 | \$10,708.82 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$80,132,858.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--|---|---|---------------------------|
| 07-28-2006 | \$8,479,864.00 | Murrieta Valley Unified School District CFD No 2002-5 Riverside CDIAC Number: 2006-0709 Limited tax obligation bond K-12 School Facility IA B Refunding | NR | Neg | (BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) ZB, NA | 09-01-35 Serial | TIC NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$7,030,897.68 | \$0.00 | \$0.00 | \$0.00 | \$19.75 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$625,463.00 | \$1,475.00 | 0.24 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 7 | \$18,735.50 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$87,612,805.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 07-28-2006 | \$3,898,469.00 | Murrieta Valley Unified School District CFD No 2003-1 Riverside CDIAC Number: 2006-0710 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) ZB, NA | 09-01-35 Serial | TIC NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,257,518.22 | \$0.00 | \$0.00 | \$0.00 | \$0.02 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$299,464.12 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 3 | \$4,002.91 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$76,509,993.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | | <u>Interest/</u> |
|-------------|------------------|---|------------------|----------------------|--------------------------------------|--|-----------------------|---------------------------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond Type</u> | |
| 07-28-2006 | \$2,037,175.00 | Murrieta Valley Unified School District CFD No 2003-2 Riverside CDIAC Number: 2006-0711 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Rutan & Tucker LLP Jones Hall Dolinka Group LLC Murrieta Valley USD PFA ZB, NA | 09-01-36 Serial | TIC NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,710,684.44 | \$0.00 | \$0.00 | \$0.00 | \$0.03 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$161,518.32 | \$1,261.10 | 0.78 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 4 | \$6,838.50 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$32,301,917.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|-------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 02-07-2013 | \$2,310,000.00 | Murrieta Valley Unified School District CFD No 2003-3 Riverside CDIAC Number: 2013-0537 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding | NR | Neg | (BC) | Rutan & Tucker LLP | 09-01-38 | TIC 4.084 |
| | | | | | (DC) | Jones Hall | Comb | NIC |
| | | | | | (FA) | Dolinka Group LLC | | <u>Type:</u> |
| | | | | | (PU) | Murrieta Valley USD PFA | | |
| | | | | | (TR) | ZB, NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,110,000.00 | \$0.00 | \$0.00 | \$0.00 | \$290,562.29 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$201,712.40 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 1 | \$699.58 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$39,008,493.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|------------------------------|--|---|---------------------------|
| 11-21-2013 | \$4,870,000.00 | Murrieta Valley Unified School District CFD No 2003-4 Riverside CDIAC Number: 2013-2008 Limited tax obligation bond K-12 School Facility Series B Federally Taxable Refunding | NR | Neg | (BC) (FA) (PU) (TR) | Rutan & Tucker LLP Dolinka Group LLC Murrieta Valley USD PFA ZB, NA | 09-01-38 Comb | TIC NIC 4.15 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$4,635,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$385,117.26 | \$4,003.80 | 1.04 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 3 | \$11,655.72 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 2 | \$13,008.75 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$64,002,309.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|------------------------------|--|---|---------------------------|
| 02-07-2013 | \$2,735,000.00 | Murrieta Valley Unified School District CFD No 2004-1 Riverside CDIAC Number: 2013-0538 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding | NR | Neg | (BC) (DC) (FA) (PU) | Rutan & Tucker LLP Jones Hall Dolinka Group LLC Murrieta Valley USD PFA | 09-01-38 Comb | TIC NIC 4.117 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,520,000.00 | \$0.00 | \$0.00 | \$0.00 | \$101,718.22 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$230,199.74 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 1 | \$1,002.48 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 1 | \$8,963.12 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$40,106,699.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | | <u>Interest/</u> |
|-------------|------------------|---|------------------|----------------------|--------------------------------------|---|-----------------------|---------------------------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond Type</u> | |
| 08-01-2013 | \$3,095,000.00 | Murrieta Valley Unified School District CFD No 2006-1 Riverside CDIAC Number: 2013-1710 Limited tax obligation bond K-12 School Facility IA A Series A | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Rutan & Tucker LLP Jones Hall Dolinka Group LLC ZB, NA Stifel Nicolaus & Co Inc | 09-01-43 Comb | TIC NIC 6.14 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,085,000.00 | \$227,236.32 | \$227,314.53 | \$0.00 | \$22,696.74 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$485,762.98 | \$5,227.76 | 1.08 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 8 | \$13,907.20 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$86,484,164.00 |

F. MISCELLANEOUS

Reserve Fund Minimum Balance based on the aggregate of Series A and B of the CFD. Series A is CDIAC Number 2013-1710 and Series B is CDIAC Number 2013-1711.

Sections III thru VI share the same financial data for CDIAC Numbers 2013-1710 AND 2013-1711.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | |
| 08-01-2013 | \$2,485,000.00 | Murrieta Valley Unified School District CFD No 2006-1 Riverside CDIAC Number: 2013-1711 Limited tax obligation bond K-12 School Facility IA A Series B Federally Taxable | NR | Neg | 09-01-34 | TIC |
| | | | | (BC) Rutan & Tucker LLP | Comb | NIC 6.14 |
| | | | | (DC) Jones Hall | | |
| | | | | (FA) Dolinka Group LLC | | |
| | | | | (TR) ZB, NA | | |
| | | | | (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,350,000.00 | \$182,419.93 | \$182,512.63 | \$0.00 | \$9.37 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$485,762.98 | \$5,227.76 | 1.08 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 8 | \$13,907.20 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$86,484,164.00 |

F. MISCELLANEOUS

Reserve Fund Minimum Balance based on the aggregate of Series A and B of the CFD. Series A is CDIAC Number 2013-1710 and Series B is CDIAC Number 2013-1711.

Sections III thru VI share the same financial data for CDIAC Numbers 2013-1710 AND 2013-1711.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-22-2013 | \$1,770,000.00 | Murrieta Valley Unified School District CFD No 2006-1 Riverside CDIAC Number: 2013-1772 Limited tax obligation bond K-12 School Facility IA B Series B Federally Taxable | NR | Neg | 09-01-25 | TIC |
| | | | | (BC) Rutan & Tucker LLP | Serial | NIC 5.99 |
| | | | | (DC) Jones Hall | | |
| | | | | (FA) Dolinka Group LLC | | |
| | | | | (TR) ZB, NA | | |
| | | | | (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$1,530,000.00 | \$124,584.26 | \$124,662.84 | \$0.00 | \$15.14 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$667,768.52 | \$1,358.59 | 0.20 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 1 | \$1,358.59 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$114,781,858.00 |

F. MISCELLANEOUS

Reserve Fund Minimum Balance based on the aggregate of Series A and B of the CFD. Series A is CDIAC Number 2013-1773 and Series B is CDIAC Number 2013-1772. Both CDIAC Numbers share fund balances for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|----------------------------------|
| 08-22-2013 | \$6,400,000.00 | Murrieta Valley Unified School District CFD No 2006-1 Riverside CDIAC Number: 2013-1773 Limited tax obligation bond K-12 School Facility IA B Series A | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Rutan & Tucker LLP Jones Hall Dolinka Group LLC ZB, NA Stifel Nicolaus & Co Inc | 09-01-43 Serial | TIC NIC 5.876 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$6,380,000.00 | \$450,596.99 | \$450,758.36 | \$0.00 | \$8,906.87 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$667,768.52 | \$1,358.59 | 0.20 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 1 | \$1,358.59 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 1 | \$1,358.59 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$114,781,858.00 |

F. MISCELLANEOUS

Reserve Fund Minimum Balance based on the aggregate of Series A and B of the CFD. Series A is CDIAC Number 2013-1773 and Series B is CDIAC Number 2013-1772. Both CDIAC Numbers share fund balances for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|---|----------------------------------|---------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 03-16-2016 | \$5,185,000.00 | Murrieta Valley Unified School District CFD No 2014-1 Riverside CDIAC Number: 2016-0576 Limited tax obligation bond K-12 School Facility | NR | Neg | 09-01-46 Comb | TIC 3.733 NIC 3.685 Type: |
| | | | | (BC) Jones Hall (DC) Anderson Law Firm (FA) Dolinka Group LLC (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$5,185,000.00 | \$288,968.76 | \$289,027.53 | \$239,606.59 | \$3,291,435.05 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$120,436.28 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-26-2016 | A | \$28,973,354.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------|---|---|---------------------------|
| 08-12-2004 | \$4,696,236.00 | Murrieta Valley Unified School District CFD No 90-1 Riverside CDIAC Number: 2004-1322 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (PU) (TR) | Rutan & Tucker LLP Murrieta Valley USD PFA ZB, NA | 09-01-24 Term | TIC NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,473,875.06 | \$86,264.44 | \$86,300.42 | \$0.00 | \$0.11 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$461,305.00 | \$1,768.00 | 0.38 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 23 | \$15,346.50 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$321,770,579.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|---------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-12-2004 | \$5,836,557.00 | Murrieta Valley Unified School District CFD No 98-1 Riverside CDIAC Number: 2004-1323 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Rutan & Tucker LLP (PU) Murrieta Valley USD PFA (TR) ZB, NA | 09-01-30 Term | TIC NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$3,867,538.16 | \$107,210.83 | \$107,255.55 | \$0.00 | \$0.03 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$447,769.14 | \$2,491.29 | 0.56 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 4 | \$9,556.20 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$103,239,081.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------|---|---|---------------------------|
| 08-12-2004 | \$3,779,074.00 | Murrieta Valley Unified School District CFD No 98-2 Riverside CDIAC Number: 2004-1321 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (PU) (TR) | Rutan & Tucker LLP Murrieta Valley USD PFA ZB, NA | 09-01-31 Term | TIC NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,895,532.38 | \$69,417.24 | \$69,446.20 | \$0.00 | \$0.57 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$248,188.02 | \$718.50 | 0.29 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 3 | \$2,421.99 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$62,835,340.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-12-2004 | \$2,705,341.00 | Murrieta Valley Unified School District CFD No 98-3 Riverside CDIAC Number: 2004-1320 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | 09-01-30 | TIC |
| | | | | (BC) Rutan & Tucker LLP | Term | NIC |
| | | | | (PU) Murrieta Valley USD PFA | | Type: |
| | | | | (TR) ZB, NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$1,293,144.47 | \$49,694.01 | \$49,714.73 | \$0.00 | \$0.05 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$318,774.06 | \$985.76 | 0.31 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 3 | \$10,665.44 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$104,283,306.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--|---|---|---------------------------|
| 07-28-2006 | \$6,388,341.00 | Murrieta Valley Unified School District CFD No 99-1 Riverside CDIAC Number: 2006-0700 Limited tax obligation bond K-12 School Facility IA A Refunding | NR | Neg | (BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) ZB, NA | 09-01-32 Serial | TIC NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$5,040,007.70 | \$0.00 | \$0.00 | \$0.00 | \$27.93 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$525,272.66 | \$6,372.37 | 1.21 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 10 | \$17,037.52 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$119,034,482.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-28-2006 | \$4,675,897.00 | Murrieta Valley Unified School District CFD No 99-1 Riverside CDIAC Number: 2006-0701 Limited tax obligation bond K-12 School Facility IA B Refunding | NR | Neg | 09-01-32 | TIC |
| | | | | (BC) Rutan & Tucker LLP | Serial | NIC |
| | | | | (DC) Jones Hall | | |
| | | | | (FA) Dolinka Group LLC | | <u>Type:</u> |
| | | | | (PU) Murrieta Valley USD PFA | | |
| | | | | (TR) ZB, NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$3,561,116.65 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$341,508.96 | \$8,432.32 | 2.47 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 5 | \$14,756.56 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$60,509,027.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|-------------------------------|--------------------------|--------------------------------------|--|-----------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 05-31-2006 | \$38,535,000.00 | Norco CFD No 2001-1 Riverside CDIAC Number: 2006-0753 Limited tax obligation bond Multiple Capital Improvements, Public Works Ridge Ranch Refunding | S:AAA/BBB M:Aaa Ins | Neg | (BC) (FA) (EN) (TR) (UW) | Harper & Burns Urban Futures Ambac US Bank NA Southwest Securities | 09-01-33 Comb | TIC NIC 4.861 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$33,430,000.00 | \$3,397,950.00 | \$3,426,903.07 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,419,675.90 | \$49,829.59 | 2.06 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 19 | \$108,812.75 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$337,490,538.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-08-2013 | \$1,421,200.00 | Norco CFD No 2002-1 Riverside CDIAC Number: 2013-1542 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) | Harper & Burns | 03-01-33 | TIC 3.75 |
| | | | | PP | (FA) | Urban Futures / Isom Adv | Term | NIC 3.75 |
| | | | | | (PA) | Southwest Securities | | <u>Type:</u> |
| | | | | | (PU) | City National Bank | | |
| | | | | | (TR) | Norco | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,267,905.98 | \$54,154.62 | \$54,402.47 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$120,760.04 | \$2,547.78 | 2.11 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 1 | \$2,547.78 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$26,439,052.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-08-2013 | \$978,100.00 | Norco CFD No 93-1 Riverside CDIAC Number: 2013-1543 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) | Harper & Burns | 07-01-20 | TIC 2.5 |
| | | | | PP | (FA) | Urban Futures / Isom Adv | Term | NIC 2.5 |
| | | | | | (PA) | Southwest Securities | | <u>Type:</u> |
| | | | | | (PU) | City National Bank | | |
| | | | | | (TR) | Norco | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$684,519.23 | \$48,905.00 | \$49,130.62 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$190,372.72 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$108,541,321.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|-----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 11-09-2005 | \$7,625,000.00 | Norco CFD No 97-1 Riverside CDIAC Number: 2005-1778 Limited tax obligation bond Multiple Capital Improvements, Public Works Norco Hills Refunding | S:AAA/BBB | Neg | (BC) | Harper & Burns | 10-01-30 | TIC |
| | | | | | (DC) | Stradling Yocca | Comb | NIC 4.824 |
| | | | | | (FA) | Urban Futures | | <u>Type:</u> |
| | | | | | (EN) | Assured Guaranty Corp | | |
| | | | Ins | | (TR) | US Bank NA | | |
| | | | | | (UW) | Wedbush Morgan Sec | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,455,000.00 | \$522,496.26 | \$522,613.94 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$558,685.02 | \$12,015.62 | 2.15 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 6 | \$19,867.75 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$117,514,426.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|------------------------------|--|---|---------------------------|
| 04-19-2006 | \$50,000,000.00 | Palm Desert CFD No 2005-1 Riverside CDIAC Number: 2006-0177 Limited tax obligation bond Multiple Capital Improvements, Public Works University Park | NR | Neg | (BC) (FA) (TR) (UW) | Richards Watson Del Rio Advisors LLC Wells Fargo Bank NA Stinson Securities | 09-01-36 Comb | TIC NIC 5.42 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$31,130,000.00 | \$2,508,452.52 | \$2,513,425.70 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$4,179,939.32 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-07-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$100,424,819.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-02-2007 | \$17,915,000.00 | Palm Desert CFD No 2005-1 Riverside CDIAC Number: 2007-0102 Limited tax obligation bond Multiple Capital Improvements, Public Works University Park | NR | Neg | (BC) | Richards Watson | 09-01-37 | TIC |
| | | | | | (DC) | Jones Hall | Comb | NIC 5.186 |
| | | | | | (FA) | Del Rio Advisors LLC | | <u>Type:</u> |
| | | | | | (TR) | Wells Fargo Bank NA | | |
| | | | | | (UW) | Stinson Securities | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$100,424,819.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|------------------------------------|----------------------|--------------------------------------|---|-----------------------|----------------------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 12-19-2007 | \$10,935,000.00 | Palm Desert CFD No 91-1 Riverside CDIAC Number: 2008-0037 Limited tax obligation bond Multiple Capital Improvements, Public Works Indian Ridge Public Imps Refunding | S:AAA/A Ins | Neg | (BC) (FA) (EN) (TR) (UW) | Richards Watson Del Rio Advisors LLC FSA Wells Fargo Bank NA Stinson Securities | 10-01-20 Serial | TIC NIC 3.819 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,700,000.00 | \$726,448.75 | \$849,260.01 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,200,377.58 | \$24,734.81 | 2.06 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 38 | \$34,957.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$773,590,934.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 09-21-2005 | \$16,475,000.00 | Perris CFD No 2001-1 Riverside CDIAC Number: 2005-0001 Limited tax obligation bond Multiple Capital Improvements, Public Works May Farms IA No 4 | NR | Neg | (BC) | Aleshire & Wynder | 09-01-35 | TIC |
| | | | | | (FA) | Rod Gunn | Comb | NIC 5.092 |
| | | | | | (TR) | Wells Fargo Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Southwest Securities | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$15,195,000.00 | \$1,524,675.00 | \$1,543,822.18 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,058,227.56 | \$26,572.66 | 2.51 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 14 | \$47,389.75 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$84,027,947.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--|--|---|----------------------------------|
| 11-14-2006 | \$9,680,000.00 | Perris CFD No 2001-1 Riverside CDIAC Number: 2006-1380 Limited tax obligation bond Multiple Capital Improvements, Public Works May Farms IA No 5 (Merano & Sorrento) | NR | Neg | (BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) Southwest Securities | 09-01-37 Comb | TIC NIC 4.965 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$8,655,000.00 | \$834,750.00 | \$838,294.28 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$575,324.20 | \$16,304.68 | 2.83 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-07-2016 | 7 | \$34,085.09 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$51,328,761.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-16-2014 | \$1,505,000.00 | Perris CFD No 2001-1 Riverside CDIAC Number: 2013-2242 Limited tax obligation bond Multiple Capital Improvements, Public Works May Farms IA No 1 Series A Refunding | NR | Neg | (BC) | Aleshire & Wynder | 09-01-33 | TIC |
| | | | | | (DC) | Fulbright & Jaworski | Comb | NIC 4.804 |
| | | | | | (FA) | Rod Gunn | | <u>Type:</u> |
| | | | | | (PU) | Perris JPA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,400,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$124,891.20 | \$743.40 | 0.60 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 1 | \$743.40 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$27,590,749.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 01-16-2014 | \$6,390,000.00 | Perris CFD No 2001-1 Riverside CDIAC Number: 2013-2243 Limited tax obligation bond Multiple Capital Improvements, Public Works May Farms IA No 3 Series C Refunding | NR | Neg | (BC) Aleshire & Wynder (DC) Fulbright & Jaworski (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA | 09-01-33 Comb | TIC NIC 4.751 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,850,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$500,811.06 | \$9,677.97 | 1.93 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 12 | \$9,677.97 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$105,431,106.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|--------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 01-16-2014 | \$4,270,000.00 | Perris CFD No 2001-1 Riverside CDIAC Number: 2013-2244 Limited tax obligation bond Multiple Capital Improvements, Public Works May Farms IA No 2 Series B Refunding | NR | Neg | (BC) Aleshire & Wynder (DC) Fulbright & Jaworski (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA | 09-01-33 Comb | TIC NIC 4.75 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,915,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$338,719.14 | \$4,269.79 | 1.26 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 5 | \$4,974.28 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$58,944,286.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 09-18-2014 | \$6,015,000.00 | Perris CFD No 2001-1 Riverside CDIAC Number: 2014-1284 Limited tax obligation bond Multiple Capital Improvements, Public Works May Farms IA No 6 Series D Refunding | NR | Neg | (BC) | Aleshire & Wynder | 09-01-38 | TIC 4.128 |
| | | | | | (DC) | Fulbright & Jaworski | Comb | NIC 4.153 |
| | | | | | (FA) | Rod Gunn | | <u>Type:</u> |
| | | | | | (PU) | Perris JPA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,840,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$434,317.02 | \$2,789.05 | 0.64 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 2 | \$2,789.05 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$62,810,714.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 09-18-2014 | \$7,910,000.00 | Perris CFD No 2001-1 Riverside CDIAC Number: 2014-1285 Limited tax obligation bond Multiple Capital Improvements, Public Works May Farms IA No 7 Series E Refunding | NR | Neg | (BC) Aleshire & Wynder (DC) Fulbright & Jaworski (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA | 09-01-38 Comb | TIC NIC 4.201 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,680,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$551,765.56 | \$3,485.10 | 0.63 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 3 | \$4,211.27 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$72,396,350.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--|--|---|----------------------------------|
| 07-28-2005 | \$5,210,000.00 | Perris CFD No 2001-2 Riverside CDIAC Number: 2005-1229 Limited tax obligation bond Multiple Capital Improvements, Public Works Villages of Avalon Ser B | NR | Neg | (BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) Southwest Securities | 09-01-32 Comb | TIC NIC 5.098 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$5,030,000.00 | \$1,857,600.00 | \$1,859,440.09 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,733,232.12 | \$27,493.50 | 1.59 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-07-2016 | 37 | \$51,287.21 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$285,336,317.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-11-2014 | \$16,215,000.00 | Perris CFD No 2001-2 Riverside CDIAC Number: 2014-0127 Limited tax obligation bond Other Capital Improvements, Public Works Villages of Avalon Series A Refunding | NR | Neg | (BC) Aleshire & Wynder (DC) Fulbright & Jaworski (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec | 09-01-32 Comb | TIC 4.689 NIC 4.737 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$15,165,000.00 | \$1,857,600.00 | \$1,859,440.09 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,733,232.12 | \$27,493.50 | 1.59 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-07-2016 | 37 | \$51,287.21 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$285,336,317.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-12-2013 | \$5,750,000.00 | Perris CFD No 2002-1 Riverside CDIAC Number: 2013-1032 Limited tax obligation bond Multiple Capital Improvements, Public Works Willowbrook Refunding | NR | Neg | (BC) | Aleshire & Wynder | 09-01-33 | TIC 4.968 |
| | | | | | (DC) | Fulbright & Jaworski | Serial | NIC 5.015 |
| | | | | | (FA) | Rod Gunn | | <u>Type:</u> |
| | | | | | (PU) | Perris JPA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$5,495,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$439,608.02 | \$9,089.07 | 2.07 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-07-2016 | 12 | \$15,077.36 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$73,379,687.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|---|----------------------------------|---------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-15-2003 | \$940,000.00 | Perris CFD No 2003-1 Riverside CDIAC Number: 2003-1457 Limited tax obligation bond Multiple Capital Improvements, Public Works Chaparral Ridge Sub Series B Federally Taxable State Taxable | NR | Neg | 09-01-33 | TIC 12 |
| | | | | (BC) Aleshire & Wynder (FA) Rod Gunn (PU) Romoland SD (TR) Wells Fargo Bank NA | Term | NIC <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$940,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$254,822.96 | \$4,369.04 | 1.71 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-07-2016 | 3 | \$8,922.44 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$31,534,084.00 |

F. MISCELLANEOUS

CDIAC Numbers 2014-1527, and 2003-1457 share the same financial numbers for Sections II B thru V.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-13-2014 | \$3,435,000.00 | Perris CFD No 2003-1 Riverside CDIAC Number: 2014-1527 Limited tax obligation bond Multiple Capital Improvements, Public Works Chaparral Ridge Refunding | NR | Neg | (BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA | 09-01-33 Serial | TIC 3.649 NIC 3.665 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,305,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$254,822.96 | \$4,369.04 | 1.71 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 3 | \$8,922.44 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$31,534,084.00 |

F. MISCELLANEOUS

CDIAC Numbers 2014-1527, and 2003-1457 share the same financial numbers for Sections II B thru V.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 10-09-2014 | \$2,465,000.00 | Perris CFD No 2004-1 Riverside CDIAC Number: 2014-1486 Limited tax obligation bond Multiple Capital Improvements, Public Works Amber Oaks Refunding | NR | Neg | (BC) | Aleshire & Wynder | 09-01-34 | TIC 3.666 |
| | | | | | (DC) | Fulbright & Jaworski | Comb | NIC 3.676 |
| | | | | | (FA) | Rod Gunn | | <u>Type:</u> |
| | | | | | (PU) | Perris JPA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,365,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$184,810.68 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-07-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$20,427,681.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|---------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-17-2014 | \$4,695,000.00 | Perris CFD No 2004-2 Riverside CDIAC Number: 2014-0974 Limited tax obligation bond Multiple Capital Improvements, Public Works Corman Leigh Communities Series D Refunding | NR | Neg | 09-01-34 | TIC 3.875 |
| | | | | (BC) Aleshire & Wynder | Comb | NIC 3.897 |
| | | | | (DC) Fulbright & Jaworski | | |
| | | | | (FA) Rod Gunn | | <u>Type:</u> |
| | | | | (PU) Perris JPA | | |
| | | | | (TR) US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$4,525,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$356,983.74 | \$6,032.56 | 1.69 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-07-2016 | 6 | \$6,032.56 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$46,237,449.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|--|---|---------------------------|
| 06-02-2005 | \$8,430,000.00 | Perris CFD No 2004-3 Riverside CDIAC Number: 2005-0566 Limited tax obligation bond Multiple Capital Improvements, Public Works Monument Ranch IA No 2 | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Aleshire & Wynder Fulbright & Jaworski Rod Gunn Wells Fargo Bank NA Southwest Securities | 09-01-35 Comb | TIC NIC 5.236 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-07-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | |
| 07-24-2014 | \$8,615,000.00 | Perris CFD No 2004-3 Riverside CDIAC Number: 2014-0972 Limited tax obligation bond Multiple Capital Improvements, Public Works Monument Ranch IA No 1 Refunding | NR | Neg | 09-01-34 | TIC 3.942 |
| | | | | (BC) Aleshire & Wynder | Comb | NIC 3.947 |
| | | | | (DC) Fulbright & Jaworski | | |
| | | | | (FA) Rod Gunn | | <u>Type:</u> |
| | | | | (PU) Perris JPA | | |
| | | | | (TR) US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$8,300,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$633,620.94 | \$3,860.39 | 0.61 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-07-2016 | 3 | \$9,623.19 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$70,484,256.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|-----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 06-18-2015 | \$8,285,000.00 | Perris CFD No 2004-3 Riverside CDIAC Number: 2015-1285 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 2 Refunding | NR | Neg | (BC) | Aleshire & Wynder | 09-01-35 | TIC 4.283 |
| | | | | | (DC) | Norton Rose Fulbright | Serial | NIC 4.217 |
| | | | | | (FA) | Rod Gunn | | <u>Type:</u> |
| | | | | | (PU) | Perris JPA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$8,285,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$524,814.30 | \$5,098.00 | 0.97 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-07-2016 | 2 | \$11,677.40 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$63,131,476.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|--|---|---------------------------|
| 12-02-2004 | \$1,810,000.00 | Perris CFD No 2004-5 Riverside CDIAC Number: 2004-1788 Limited tax obligation bond Multiple Capital Improvements, Public Works Amber Oaks II | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Aleshire & Wynder Fulbright & Jaworski Rod Gunn Wells Fargo Bank NA Southwest Securities | 09-01-35 Comb | TIC NIC 5.871 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,500,000.00 | \$151,225.00 | \$151,374.90 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$128,897.04 | \$717.77 | 0.56 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-07-2016 | 1 | \$717.77 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 1 | \$717.77 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$16,674,770.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|---------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Interest/</u> |
| | | | | <u>Participant</u> | | <u>Type</u> |
| 03-13-2007 | \$3,385,000.00 | Perris CFD No 2005-1 Riverside CDIAC Number: 2007-0032 Limited tax obligation bond Multiple Capital Improvements, Public Works Perris Valley Vistas IA No 4 | NR | Neg | 09-01-37 | TIC |
| | | | | (BC) Aleshire & Wynder | Comb | NIC 4.944 |
| | | | | (DC) Fulbright & Jaworski | | |
| | | | | (FA) Rod Gunn | | |
| | | | | (TR) Wells Fargo Bank NA | | |
| | | | | (UW) Southwest Securities | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$3,005,000.00 | \$288,750.00 | \$289,036.30 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$219,549.58 | \$2,762.66 | 1.26 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-07-2016 | 2 | \$2,762.66 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$19,457,792.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|--|---|---------------------------|
| 05-15-2008 | \$4,375,000.00 | Perris CFD No 2005-1 Riverside CDIAC Number: 2008-0357 Limited tax obligation bond Multiple Capital Improvements, Public Works Valley Vistas IA No 3 | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Aleshire & Wynder Fulbright & Jaworski Rod Gunn Perris PFA Wells Fargo Bank NA | 09-01-38 Serial | TIC 6.712 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$4,125,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$320,144.06 | \$1,822.02 | 0.57 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-07-2016 | 1 | \$1,822.02 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 1 | \$1,822.02 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$44,070,038.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 09-15-2015 | \$4,560,000.00 | Perris CFD No 2005-1 Riverside CDIAC Number: 2015-1614 Limited tax obligation bond Multiple Capital Improvements, Public Works Perris Valley Vistas, IA 3 Refunding | NR | Neg | (BC) Aleshire & Wynder (DC) Norton Rose Fulbright (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA | 09-01-38 Comb | TIC 4.258 NIC 4.219 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,560,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$320,144.06 | \$1,822.02 | 0.57 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 1 | \$1,822.02 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$44,070,038.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|--|---|---------------------------------------|
| 03-26-2015 | \$13,570,000.00 | Perris CFD No 2005-2 Riverside CDIAC Number: 2015-0347 Limited tax obligation bond Multiple Capital Improvements, Public Works Harmony Grove Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Aleshire & Wynder Norton Rose Fulbright Rod Gunn Perris JPA US Bank NA | 09-01-35 Serial | TIC 3.485 NIC 3.49 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$13,215,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$95,488,328.00 | \$14,762.91 | 0.02 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-07-2016 | 8 | \$33,213.52 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$95,508,286.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 03-11-2008 | \$5,640,000.00 | Perris CFD No 2005-4 Riverside CDIAC Number: 2008-0366 Limited tax obligation bond Multiple Capital Improvements, Public Works Stratford Ranch | NR | Neg | (BC) | Aleshire & Wynder | 09-01-38 | TIC 6.693 |
| | | | | | (DC) | Fulbright & Jaworski | Serial | NIC |
| | | | | | (FA) | Rod Gunn | | <u>Type:</u> |
| | | | | | (PU) | Perris PFA | | |
| | | | | | (TR) | Wells Fargo Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|-----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 10-14-2015 | \$5,415,000.00 | Perris CFD No 2005-4 Riverside CDIAC Number: 2015-1813 Limited tax obligation bond Multiple Capital Improvements, Public Works Stratford Ranch Refunding | NR | Neg | (BC) | Aleshire & Wynder | 09-01-38 | TIC 4.031 |
| | | | | | (DC) | Norton Rose Fulbright | Serial | NIC 3.983 |
| | | | | | (FA) | Rod Gunn | | <u>Type:</u> |
| | | | | | (PU) | Perris JPA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,415,000.00 | \$0.00 | \$0.00 | \$0.00 | \$93.94 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$646,088.80 | \$8,210.20 | 1.27 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 4 | \$23,984.14 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$96,156,497.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|----------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Interest/</u> |
| | | | | <u>Participant</u> | | <u>Type</u> |
| 12-08-2015 | \$3,190,000.00 | Perris CFD No 2005-4 Riverside CDIAC Number: 2015-2336 Limited tax obligation bond Multiple Capital Improvements, Public Works Stratford Ranch Steeplechase | NR | Neg | 09-01-38 | TIC 3.649 |
| | | | | (BC) Aleshire & Wynder | Serial | NIC 3.685 |
| | | | | (DC) Norton Rose Fulbright | | |
| | | | | (FA) Rod Gunn | | <u>Type:</u> |
| | | | | (PU) Perris JPA | | |
| | | | | (TR) US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$3,190,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$646,088.80 | \$8,210.20 | 1.27 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-07-2016 | 4 | \$15,176.87 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$96,156,499.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-04-2014 | \$2,825,000.00 | Perris CFD No 2006-1 Riverside CDIAC Number: 2014-0627 Limited tax obligation bond Multiple Capital Improvements, Public Works Meritage Refunding | NR | Neg | 09-01-38 | TIC 4.485 |
| | | | | (BC) Aleshire & Wynder | Serial | NIC 4.58 |
| | | | | (DC) Fulbright & Jaworski | | |
| | | | | (FA) Rod Gunn | | <u>Type:</u> |
| | | | | (PU) Perris JPA | | |
| | | | | (TR) US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,720,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$192,316.34 | \$1,728.16 | 0.90 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-07-2016 | 3 | \$16,766.91 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$26,293,288.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|--|---|--|
| 05-18-2015 | \$9,020,000.00 | Perris CFD No 2006-2 Riverside CDIAC Number: 2015-0523 Limited tax obligation bond Multiple Capital Improvements, Public Works Monument Park Estates | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Aleshire & Wynder Norton Rose Fulbright Rod Gunn Perris JPA US Bank NA | 09-01-45 Comb | TIC 4.584 NIC 4.678 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$9,020,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$456,802.66 | \$3,038.64 | 0.67 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-07-2016 | 2 | \$3,038.64 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$106,255,080.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 08-06-2015 | \$1,540,000.00 | Perris CFD No 2014-2 Riverside CDIAC Number: 2015-1462 Limited tax obligation bond Multiple Capital Improvements, Public Works Valley Spectrum Series D Refunding | NR | Neg | (BC) Aleshire & Wynder (DC) Norton Rose Fulbright (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA | 09-01-21 Serial | TIC 3.094 NIC 3.054 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,540,000.00 | \$154,000.00 | \$154,152.56 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$120,332.70 | \$1,293.26 | 1.07 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 1 | \$54,591.88 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$27,440,207.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 08-07-2007 | \$7,690,000.00 | Perris CFD No 88-1 Riverside CDIAC Number: 2007-1056 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | 09-01-19 | TIC 4.753 |
| | | | | (BC) Aleshire & Wynder | Serial | NIC |
| | | | | (DC) Fulbright & Jaworski | | <u>Type:</u> |
| | | | | (FA) Rod Gunn | | |
| | | | | (PU) Perris PFA | | |
| | | | | (TR) Wells Fargo Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> | <u>Minimum Bond</u> | <u>Bond Reserve</u> | <u>Capitalized</u> | <u>Construction</u> |
|-------------|----------------------|---------------------|---------------------|--------------------|---------------------|
| | <u>Outstanding</u> | <u>Reserve</u> | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> |
| 15/16 | \$2,675,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> |
|------------------|---------------------|--------------------|---------------|
| | | | <u>Plan</u> |
| \$762,230.94 | \$29,067.76 | 3.81 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> | <u># of</u> | <u>Total</u> |
|-------------|------------------|----------------|-------------------|
| | <u>Date</u> | <u>Parcels</u> | <u>Amount Due</u> |
| 15/16 | 06-07-2016 | 21 | \$44,874.98 |

D. FORECLOSURE

| <u># of</u> | <u>Total Amount</u> |
|----------------|---------------------|
| <u>Parcels</u> | <u>of Taxes Due</u> |
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> | <u>Appraisal/</u> | <u>Assessed</u> |
|------------------|-------------------|------------------|
| <u>Date</u> | <u>Tax Roll</u> | <u>Value</u> |
| 07-01-2016 | E | \$102,601,431.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|----------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 08-07-2007 | \$5,005,000.00 | Perris CFD No 88-3 Riverside CDIAC Number: 2007-1054 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) | Aleshire & Wynder | 09-01-24 | TIC |
| | | | | | (DC) | Fulbright & Jaworski | Serial | NIC |
| | | | | | (FA) | Rod Gunn | | <u>Type:</u> |
| | | | | | (PU) | Perris PFA | | |
| | | | | | (TR) | Wells Fargo Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,870,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$305,770.28 | \$4,507.96 | 1.47 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 21 | \$9,889.74 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$109,342,515.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|--|---|---------------------------|
| 08-07-2007 | \$3,140,000.00 | Perris CFD No 90-1 Riverside CDIAC Number: 2007-1076 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Aleshire & Wynder Fulbright & Jaworski Rod Gunn Perris PFA Wells Fargo Bank NA | 09-01-24 Serial | TIC NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,540,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$264,853.96 | \$17,477.80 | 6.60 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-07-2016 | 10 | \$92,512.04 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$50,608,019.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|---------------------------|--------------------------|--------------------------------------|---|-----------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 03-19-2002 | \$8,020,000.00 | Perris CFD No 93-1 Riverside CDIAC Number: 2002-0022 Limited tax obligation bond Multiple Capital Improvements, Public Works May Ranch Series A Refunding | S:AAA M:Aaa Ins | Neg | (BC) (FA) (EN) (TR) (UW) | Burke Williams Rod Gunn Ambac Wells Fargo Bank NA O'Connor SWS Securities | 08-15-23 Comb | TIC NIC 5.041 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,980,000.00 | \$622,237.50 | \$627,127.99 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$666,149.46 | \$9,802.94 | 1.47 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 17 | \$23,123.44 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$108,270,064.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|--|--------------------|--------------------------|-------------|----------------------|-----------------------|----------------------------------|--------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-08-2013 | \$2,755,000.00 | Perris CFD No 93-2 Riverside CDIAC Number: 2013-0859 Limited tax obligation bond Multiple Capital Improvements, Public Works Perris Plaza | NR | Neg | (BC) | Aleshire & Wynder | 09-01-25 | TIC | 4.021 |
| | | | | | (DC) | Fulbright & Jaworski | Comb | NIC | 4.05 |
| | | | | | (FA) | Rod Gunn | | | <u>Type:</u> |
| | | | | | (PU) | Perris JPA | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,360,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$317,903.50 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$30,749,082.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-10-2014 | \$1,705,000.00 | Perris Elementary School District CFD No 2002-1 Riverside CDIAC Number: 2014-0037 Limited tax obligation bond K-12 School Facility Series A Refunding | NR | Neg | (BC) Nixon Peabody PP (FA) Fieldman Rolapp (PA) RBC Capital Mkts LLC (PU) City National Bank (TR) US Bank NA | 09-01-32 Term | TIC 4.2 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,540,000.00 | \$77,000.00 | \$85,281.45 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$154,680.90 | \$2,710.35 | 1.75 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 2 | \$4,473.23 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$45,517,942.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|------------------------------------|
| 02-04-2015 | \$9,835,000.00 | Perris Union High School District CFD No 91-1 Riverside CDIAC Number: 2015-0088 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Bowie Arneson Wiles Stradling Yocca CSG Advisors Perris UnHSD FA US Bank NA | 09-01-41 Comb | TIC 3.952 NIC 0 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$9,775,000.00 | \$857,957.79 | \$857,957.79 | \$0.00 | \$4,896.33 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$619,837.24 | \$4,829.67 | 0.78 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-01-2016 | 12 | \$11,993.35 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$73,545,332.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|------------------------------------|
| 02-04-2015 | \$36,315,000.00 | Perris Union High School District CFD No 92-1 Riverside CDIAC Number: 2015-0091 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Bowie Arneson Wiles Stradling Yocca CSG Advisors Perris UnHSD FA US Bank NA | 09-01-38 Comb | TIC 3.952 NIC 0 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$35,625,000.00 | \$3,077,172.33 | \$3,077,172.00 | \$0.00 | \$3,291,671.75 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$3,654,343.12 | \$37,682.74 | 1.03 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-01-2016 | 764 | \$70,162.51 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$5,300,210,564.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 07-01-2005 | \$4,435,000.00 | Rancho California Water District CFD No 88-3 Riverside CDIAC Number: 2005-1075 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | 09-02-17 | TIC 4.08 |
| | | | | (BC) Stradling Yocca | Serial | NIC |
| | | | | (FA) Fieldman Rolapp | | <u>Type:</u> |
| | | | | (PU) Rancho CA WD FA | | |
| | | | | (TR) The Bank of NY Trust Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> | <u>Minimum Bond</u> | <u>Bond Reserve</u> | <u>Capitalized</u> | <u>Construction</u> |
|-------------|----------------------|---------------------|---------------------|--------------------|---------------------|
| | <u>Outstanding</u> | <u>Reserve</u> | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> |
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> |
|------------------|---------------------|--------------------|---------------|
| | | | <u>Plan</u> |
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> | <u># of</u> | <u>Total</u> |
|-------------|------------------|----------------|-------------------|
| | <u>Date</u> | <u>Parcels</u> | <u>Amount Due</u> |
| 15/16 | 09-27-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> | <u>Total Amount</u> |
|----------------|---------------------|
| <u>Parcels</u> | <u>of Taxes Due</u> |
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> | <u>Appraisal/</u> | <u>Assessed</u> |
|------------------|-------------------|-----------------|
| <u>Date</u> | <u>Tax Roll</u> | <u>Value</u> |
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|----------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-30-2015 | \$495,000.00 | Rancho California Water District CFD No 88-3 Riverside CDIAC Number: 2015-1333 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | 09-01-17 | TIC 1.404 |
| | | | | (BC) Stradling Yocca | Serial | NIC 1.425 |
| | | | | (DC) Stradling Yocca | | |
| | | | | (FA) Fieldman Rolapp | | |
| | | | | (PU) Rancho CA WD FA | | |
| | | | | (TR) The Bank of NY Mellon | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> | <u>Minimum Bond</u> | <u>Bond Reserve</u> | <u>Capitalized</u> | <u>Construction</u> |
|-------------|----------------------|---------------------|---------------------|--------------------|---------------------|
| | <u>Outstanding</u> | <u>Reserve</u> | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> |
| 15/16 | \$495,000.00 | \$49,500.00 | \$49,500.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> |
|------------------|---------------------|--------------------|---------------|
| | | | <u>Plan</u> |
| \$275,114.14 | \$1,598.12 | 0.58 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> | <u># of</u> | <u>Total</u> |
|-------------|------------------|----------------|-------------------|
| | <u>Date</u> | <u>Parcels</u> | <u>Amount Due</u> |
| 15/16 | 09-27-2016 | 6 | \$3,251.70 |

D. FORECLOSURE

| <u># of</u> | <u>Total Amount</u> |
|----------------|---------------------|
| <u>Parcels</u> | <u>of Taxes Due</u> |
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> | <u>Appraisal/</u> | <u>Assessed</u> |
|------------------|-------------------|------------------|
| <u>Date</u> | <u>Tax Roll</u> | <u>Value</u> |
| 01-01-2016 | E | \$257,283,026.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-01-2005 | \$5,340,000.00 | Rancho California Water District CFD No 99-1 Riverside CDIAC Number: 2005-1073 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Rancho CA WD FA (TR) The Bank of NY Trust Co | 09-02-30 Serial | TIC 4.664 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 01-01-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$0.00 |

F. MISCELLANEOUS

The information under Section I.F and Sections II through V has been transferred to the 2015 Special Tax Revenue Refunding Bonds.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-01-2005 | \$4,080,000.00 | Rancho California Water District CFD No 99-1 Riverside CDIAC Number: 2005-1074 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Refunding | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Rancho CA WD FA (TR) The Bank of NY Trust Co | 09-02-30 Serial | TIC 4.663 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-27-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$0.00 |

F. MISCELLANEOUS

The information under Section I.F and Sections II through V has been transferred to the 2015 Special Tax Revenue Refunding Bonds.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|-----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-30-2015 | \$3,080,000.00 | Rancho California Water District CFD No 99-1 Riverside CDIAC Number: 2015-1334 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Refunding | NR | Neg | (BC) | Stradling Yocca | 09-01-30 | TIC 3.157 |
| | | | | | (DC) | Stradling Yocca | Serial | NIC 3.171 |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (PU) | Rancho CA WD FA | | |
| | | | | | (TR) | The Bank of NY Mellon | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,080,000.00 | \$308,000.00 | \$308,493.68 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$279,551.40 | \$2,234.22 | 0.80 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-27-2016 | 8 | \$4,732.68 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$196,514,523.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|---|---|--|
| 07-30-2015 | \$2,645,000.00 | Rancho California Water District CFD No 99-1 Riverside CDIAC Number: 2015-1335 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Refunding | NR | Neg (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Rancho CA WD FA (TR) The Bank of NY Mellon | 09-01-30 Serial | TIC 3.125 NIC 3.144 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,645,000.00 | \$264,500.00 | \$264,914.37 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$243,681.06 | \$952.93 | 0.39 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-27-2016 | 2 | \$952.93 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$130,378,166.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|--|---|---------------------------|
| 07-01-2005 | \$2,960,000.00 | Rancho California Water District CFD No 99-2 Riverside CDIAC Number: 2005-1072 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) (FA) (PU) (TR) | Stradling Yocca Fieldman Rolapp Rancho CA WD FA The Bank of NY Trust Co | 09-02-30 Serial | TIC 4.662 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-27-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$0.00 |

F. MISCELLANEOUS

The information under Section I.F and Sections II through V has been transferred to the 2015 Special Tax Revenue Refunding Bonds.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|--|
| 07-30-2015 | \$1,925,000.00 | Rancho California Water District CFD No 99-2 Riverside CDIAC Number: 2015-1336 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Stradling Yocca Stradling Yocca Fieldman Rolapp Rancho CA WD FA The Bank of NY Mellon | 09-01-30 Serial | TIC 3.143 NIC 3.159 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,925,000.00 | \$192,500.00 | \$192,806.67 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$190,420.38 | \$1,299.98 | 0.68 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-27-2016 | 4 | \$1,681.33 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$94,788,523.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------|---|---|---------------------------------------|
| 06-12-2013 | \$4,415,000.00 | Riverside CFD No 2006-01 Riverside CDIAC Number: 2013-0974 Limited tax obligation bond Multiple Capital Improvements, Public Works Riverwalk Vista IA No 1 | NR | Neg | (BC) (TR) (UW) | Best Best & Krieger US Bank NA Stifel Nicolaus & Co Inc | 09-01-43 Comb | TIC 5.32 NIC 5.237 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$4,290,000.00 | \$291,018.76 | \$292,862.48 | \$0.00 | \$417,680.48 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$320,766.62 | \$5,489.76 | 1.71 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-26-2016 | 4 | \$11,353.83 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 06-29-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|------------------------------|---|---|--|
| 03-01-2016 | \$5,505,000.00 | Riverside CFD No 2006-01 Riverside CDIAC Number: 2016-0273 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Riverwalk Vista Series A | NR | Neg | (BC) (FA) (TR) (UW) | Best Best & Krieger CSG Advisors US Bank NA Stifel Nicolaus & Co Inc | 09-01-46 Comb | TIC 3.812 NIC 3.744 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$5,505,000.00 | \$259,824.65 | \$262,361.91 | \$0.00 | \$3,332,153.07 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$317,518.33 | \$8,558.73 | 2.70 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-29-2016 | 3 | \$8,558.73 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 06-29-2016 | E | \$58,361,136.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 03-01-2016 | \$1,275,000.00 | Riverside CFD No 2006-01 Riverside CDIAC Number: 2016-0374 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Riverwalk Vista Series B Federally Taxable | NR | Neg | 09-01-31 | TIC 4.578 |
| | | | | (BC) Best Best & Krieger (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | Comb | NIC 4.541 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$1,275,000.00 | \$112,262.85 | \$113,360.03 | \$0.00 | \$478,283.83 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$73,539.67 | \$1,982.27 | 2.70 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-29-2016 | 1 | \$1,982.27 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 06-29-2016 | E | \$13,521,037.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|---|---|--|
| 04-14-2016 | \$1,800,000.00 | Riverside CFD No 2014-2 Riverside CDIAC Number: 2016-0577 Limited tax obligation bond Multiple Capital Improvements, Public Works The Highlands Series A | NR | Neg | (BC) (FA) (TR) (UW) | Best Best & Krieger CSG Advisors US Bank NA Stifel Nicolaus & Co Inc | 09-01-46 Comb | TIC 3.612 NIC 3.529 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,800,000.00 | \$66,978.67 | \$66,987.55 | \$19,844.92 | \$954,527.36 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-29-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 06-29-2016 | E | \$22,184,918.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|---|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | |
| 04-14-2016 | \$810,000.00 | Riverside CFD No 2014-2 Riverside CDIAC Number: 2016-0578 Limited tax obligation bond Multiple Capital Improvements, Public Works The Highlands Series B Federally Taxable | NR | Neg | 09-01-31 | TIC 4.757 |
| | | | | (BC) Best Best & Krieger (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | Comb | NIC 4.658 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$810,000.00 | \$76,246.33 | \$76,256.43 | \$10,136.03 | \$85.41 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-29-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 06-29-2016 | E | \$9,981,122.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 06-28-2005 | \$9,700,000.00 | Riverside CFD No 92-1 Riverside CDIAC Number: 2005-1103 Limited tax obligation bond Multiple Capital Improvements, Public Works Sycamore Canyon Business Park Refunding | NR | Neg | (BC) Best Best & Krieger (TR) US Bank NA (UW) Wedbush Morgan Sec | 09-01-34 Comb | TIC NIC 5.183 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,690,000.00 | \$653,280.00 | \$661,251.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$656,270.68 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-26-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 06-29-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|---|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-20-2014 | \$14,390,000.00 | Riverside County CFD No 03-1 Riverside CDIAC Number: 2014-1682 Limited tax obligation bond Street Construction and Improvements Newport Rd Refunding | NR | Neg | 09-01-30 | TIC 3.024 |
| | | | | (BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc | Comb | NIC 3.118 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$13,530,000.00 | \$1,278,318.76 | \$1,282,534.12 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,335,674.94 | \$2,967.28 | 0.22 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-21-2016 | 13 | \$5,401.63 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$377,345,921.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-09-2012 | \$19,665,000.00 | Riverside County CFD No 04-2 Riverside CDIAC Number: 2012-1334 Limited tax obligation bond Multiple Capital Improvements, Public Works Lake Hills Crest Refunding | NR | Neg | 09-01-35 | TIC 4.554 |
| | | | | (BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) E J De La Rosa | Comb | NIC 4.619 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$17,895,000.00 | \$1,411,375.00 | \$1,415,736.20 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,491,665.16 | \$17,638.35 | 1.18 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-21-2016 | 5 | \$23,134.48 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$270,116,847.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 02-13-2013 | \$16,875,000.00 | Riverside County CFD No 05-8 Riverside CDIAC Number: 2013-0078 Limited tax obligation bond Multiple Capital Improvements, Public Works Scott Road Refunding | NR | Neg | (BC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank NA (UW) E J De La Rosa | 09-01-42 Comb | TIC 4.981 NIC 4.986 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$16,685,000.00 | \$1,520,144.23 | \$1,520,144.23 | \$0.00 | \$0.18 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,299,079.08 | \$7,103.17 | 0.55 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 6 | \$8,150.01 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$381,044,371.00 |

F. MISCELLANEOUS

Although the Reserve Fund balance as of 6/30/2016 did not satisfy the Reserve Requirement the Trustee maintained sufficient funds on hand but were not allocated to the Reserve Fund. The Reserve Fund now meets the reserve Requirement.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-22-2015 | \$25,170,000.00 | Riverside County CFD No 07-2 Riverside CDIAC Number: 2015-1410 Limited tax obligation bond Multiple Capital Improvements, Public Works Clinton Keith | NR | Neg | (BC) | Orrick Herrington | 09-01-44 | TIC 4.644 |
| | | | | | (DC) | Stradling Yocca | Comb | NIC 4.724 |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |
| | | | | | (UW) | Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$25,170,000.00 | \$2,179,103.80 | \$2,179,103.80 | \$0.00 | \$23,261,431.68 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,299,254.02 | \$6,927.96 | 0.53 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 6 | \$6,957.92 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$448,147,688.00 |

F. MISCELLANEOUS

Although the reserve fund balance as of 6/30/2016 did not satisfy the reserve requirement the Trustee maintained sufficient funds on hand but were not allocated to the Reserve Fund. The Reserve Fund now meets the Reserve Requirement.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---|----------------------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-11-2006 | \$5,100,000.00 | Riverside County CFD No 87-1 Riverside CDIAC Number: 2006-0802 Limited tax obligation bond Multiple Capital Improvements, Public Works South "A" Street Refunding | NR | Neg | 09-01-20 | TIC |
| | | | | (BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg | Comb | NIC 5.517 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,255,000.00 | \$510,000.00 | \$510,000.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$296,712.12 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-21-2016 | 1 | \$67,026.62 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$97,429,181.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-11-2006 | \$3,505,000.00 | Riverside County CFD No 88-8 Riverside CDIAC Number: 2005-2032 Limited tax obligation bond Multiple Capital Improvements, Public Works "A" Street-North Refunding | NR | Neg | (BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg | 09-01-15 Serial | TIC NIC 5.722 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-21-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 09-13-2006 | \$10,435,000.00 | Riverside County CFD No 89-1 Riverside CDIAC Number: 2006-0039 Limited tax obligation bond Multiple Capital Improvements, Public Works Mountain Cove Refunding | S:AAA | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) E J De La Rosa | 09-01-25 Serial | TIC NIC 4.183 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$6,370,000.00 | \$793,325.00 | \$890,216.06 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$827,928.16 | \$3,221.93 | 0.39 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-21-2016 | 6 | \$2,964.79 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$547,661,283.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|------------------|----------------------|--------------------------|-------------------------|-----------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 05-25-2005 | \$4,280,000.00 | Riverside County CFD No 89-4 Riverside CDIAC Number: 2005-0616 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-30 | TIC |
| | | | | | (FA) | Fieldman Rolapp | Comb | NIC 5.023 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | E J De La Rosa | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,250,000.00 | \$318,212.50 | \$318,212.50 | \$0.00 | \$314,228.49 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$348,743.64 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$77,214,672.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|---------------------------|--------------------------|--------------------------------------|--|----------------------------------|-------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-06-1998 | \$19,500,000.00 | Riverside County CFD No 89-5 Rancho CA WD Riverside CDIAC Number: 1998-0463 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho CA Water Dist (Rancon Bus Ctr) Refunding | S:AAA M:Aaa Ins | Neg | (BC) (FA) (EN) (TR) (UW) | Stradling Yocca Fieldman Rolapp Ambac US Bank Corp Trust PaineWebber | 09-01-28 Term | TIC NIC Type: VAR |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$14,800,000.00 | \$1,715,119.00 | \$1,715,192.76 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$599,114.16 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-27-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$103,430,254.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|--|
| 01-15-2015 | \$1,100,000.00 | Riverside Unified School District CFD No 10 Riverside CDIAC Number: 2014-2111 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Best Best & Krieger Stradling Yocca Fieldman Rolapp Riverside USD FA US Bank NA | 09-01-34 Comb | TIC 3.328 NIC 3.598 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,055,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$84,511.40 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$26,609,894.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-26-2012 | \$1,585,000.00 | Riverside Unified School District CFD No 11 Riverside CDIAC Number: 2012-1655 Limited tax obligation bond K-12 School Facility Series A Refunding | NR | Neg | (BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA | 09-01-34 Term | TIC 4.079 NIC 4.288 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,435,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$125,558.60 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 04-21-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$47,558,423.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-----------------------|---------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital</u> | <u>Appreciation</u> |
| | | | | <u>Participant</u> | <u>Bond</u> | <u>Type</u> |
| 07-26-2012 | \$5,895,000.00 | Riverside Unified School District CFD No 12 Riverside CDIAC Number: 2012-1656 Limited tax obligation bond K-12 School Facility Series A Refunding | NR | Neg | 09-01-38 | TIC 4.257 |
| | | | | (BC) Best Best & Krieger | Term | NIC 4.429 |
| | | | | (DC) Stradling Yocca | | |
| | | | | (FA) Fieldman Rolapp | | |
| | | | | (PU) Riverside USD FA | | |
| | | | | (TR) US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$5,475,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$412,887.54 | \$5,885.12 | 1.43 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-27-2016 | 5 | \$15,971.98 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| 1 | \$7,187.60 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$155,310,401.00 |

F. MISCELLANEOUS

[1] Based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with County.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 01-15-2015 | \$5,440,000.00 | Riverside Unified School District CFD No 13 Riverside CDIAC Number: 2014-2110 Limited tax obligation bond K-12 School Facility IA No 1 Refunding | NR | Neg | (BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA | 09-01-34 Comb | TIC 3.251 NIC 3.514 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,155,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$456,942.94 | \$3,399.81 | 0.74 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-27-2016 | 3 | \$12,782.33 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 1 | \$6,661.54 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$114,332,464.00 |

F. MISCELLANEOUS

[1] Based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with County.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|--|
| 01-15-2015 | \$4,540,000.00 | Riverside Unified School District CFD No 14 Riverside CDIAC Number: 2014-2109 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Best Best & Krieger Stradling Yocca Fieldman Rolapp Riverside USD FA US Bank NA | 09-01-35 Comb | TIC 3.326 NIC 3.599 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$4,315,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$377,151.26 | \$1,798.42 | 0.48 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-27-2016 | 4 | \$10,151.74 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$76,734,869.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-26-2012 | \$14,530,000.00 | Riverside Unified School District CFD No 15 Riverside CDIAC Number: 2012-1657 Limited tax obligation bond K-12 School Facility IA No 1 Series A Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-34 | TIC 4.081 |
| | | | | | (DC) | Stradling Yocca | Term | NIC 4.29 |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (PU) | Riverside USD FA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$13,120,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,078,221.32 | \$3,228.28 | 0.30 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-27-2016 | 4 | \$9,727.50 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$209,519,342.00 |

F. MISCELLANEOUS

[1] Reflects bond call of \$25,000 on 09/01/2014.

[2] Excludes prepaid parcel.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-26-2012 | \$4,440,000.00 | Riverside Unified School District CFD No 15 Riverside CDIAC Number: 2012-1658 Limited tax obligation bond K-12 School Facility IA No 3 Series A Refunding | NR | Neg | (BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA | 09-01-39 Term | TIC 4.278 NIC 4.415 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,140,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$886,281.36 | \$1,493.45 | 0.17 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-27-2016 | 1 | \$1,493.45 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$125,736,877.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 04-10-2013 | \$6,165,000.00 | Riverside Unified School District CFD No 15 Riverside CDIAC Number: 2013-0690 Limited tax obligation bond K-12 School Facility Imp Area No 3 Series C | NR | Neg | 09-01-41 | TIC 4.623 |
| | | | | (BC) Best Best & Krieger | Comb | NIC 4.654 |
| | | | | (DC) Stradling Yocca | | <u>Type:</u> |
| | | | | (FA) Fieldman Rolapp | | |
| | | | | (TR) US Bank NA | | |
| | | | | (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$5,750,000.00 | \$484,543.87 | \$491,144.30 | \$0.00 | \$2,271,456.48 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$886,281.36 | \$1,493.45 | 0.17 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-27-2016 | 1 | \$1,493.45 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$125,736,877.00 |

F. MISCELLANEOUS

[1] Consists of \$2,249,628.67 in the Series 2013 School Facilities Subaccount, \$21,827.41 in the Series 2013 Water District Facilities Subaccount, and \$0.40 in the Series 2013 City Facilities Subaccount.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|-----------------------|--------------------------|-------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital</u> | <u>Appreciation Bond</u> | <u>Type</u> |
| 01-15-2015 | \$14,155,000.00 | Riverside Unified School District CFD No 15 Riverside CDIAC Number: 2014-2108 Limited tax obligation bond K-12 School Facility IA No 2 Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-35 | TIC 3.329 | |
| | | | | | (DC) | Stradling Yocca | Comb | NIC 3.602 | |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> | |
| | | | | | (PU) | Riverside USD FA | | | |
| | | | | | (TR) | US Bank NA | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$13,450,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,124,238.08 | \$11,607.32 | 1.03 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-27-2016 | 5 | \$48,984.32 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| 2 | \$18,196.76 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2015 | E | \$162,929,895.00 |

F. MISCELLANEOUS

[1] Based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with County.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-26-2012 | \$4,195,000.00 | Riverside Unified School District CFD No 16 Riverside CDIAC Number: 2012-1659 Limited tax obligation bond K-12 School Facility Series A Refunding | NR | Neg | (BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA | 09-01-34 Term | TIC 4.071 NIC 4.281 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,795,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$332,099.22 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-27-2016 | 1 | \$529.70 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$158,707,073.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| 01-15-2015 | \$2,240,000.00 | Riverside Unified School District CFD No 17 Riverside CDIAC Number: 2014-2107 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-35 | TIC 3.416 |
| | | | | | (DC) | Stradling Yocca | Comb | NIC 3.695 |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (PU) | Riverside USD FA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,155,000.00 | \$0.00 | \$0.00 | \$0.00 | \$531,184.27 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$163,318.32 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-27-2016 | 1 | \$700.95 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$26,298,255.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|---------------------------------------|
| 01-15-2015 | \$2,080,000.00 | Riverside Unified School District CFD No 18 Riverside CDIAC Number: 2014-2106 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Best Best & Krieger Stradling Yocca Fieldman Rolapp Riverside USD FA US Bank NA | 09-01-34 Comb | TIC 3.25 NIC 3.513 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,970,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$180,192.16 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-09-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$54,747,279.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|-------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 07-26-2012 | \$3,325,000.00 | Riverside Unified School District CFD No 2 Riverside CDIAC Number: 2012-1646 Limited tax obligation bond K-12 School Facility Series A Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-18 | TIC 2.334 | |
| | | | | | (DC) | Stradling Yocca | Term | NIC 2.396 | |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> | |
| | | | | | (PU) | Riverside USD FA | | | |
| | | | | | (TR) | US Bank NA | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,725,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$609,690.04 | \$4,077.53 | 0.67 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-27-2016 | 34 | \$11,747.60 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$1,042,280,325.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--|--|---|----------------------------------|
| 03-31-2010 | \$1,615,000.00 | Riverside Unified School District CFD No 20 Riverside CDIAC Number: 2010-0238 Limited tax obligation bond K-12 School Facility School & City Facs Series A | NR | Neg | (BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) Piper Jaffray & Co | 09-01-40 Comb | TIC NIC 6.624 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,415,000.00 | \$118,125.00 | \$118,705.00 | \$0.00 | \$84,256.38 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$117,562.26 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$8,900,828.00 |

F. MISCELLANEOUS

[1] Consists of \$84,256.38 in the School Facilities Account and \$0.00 in the City Facilities Account.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|------------------|----------------------|--------------------------|-------------------------|-----------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Type</u> |
| 01-15-2015 | \$2,785,000.00 | Riverside Unified School District CFD No 21 Riverside CDIAC Number: 2014-2105 Limited tax obligation bond K-12 School Facility IA No 2 Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-37 | TIC 3.443 |
| | | | | | (DC) | Stradling Yocca | Comb | NIC 3.621 |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (PU) | Riverside USD FA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,695,000.00 | \$0.00 | \$0.00 | \$0.00 | \$475,457.09 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$191,888.60 | \$1,546.16 | 0.81 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-27-2016 | 1 | \$4,790.70 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$42,601,726.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|--|
| 01-15-2015 | \$3,835,000.00 | Riverside Unified School District CFD No 22 Riverside CDIAC Number: 2014-2104 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Best Best & Krieger Stradling Yocca Fieldman Rolapp Riverside USD FA US Bank NA | 09-01-35 Comb | TIC 3.329 NIC 3.602 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$3,645,000.00 | \$0.00 | \$0.00 | \$0.00 | \$79,232.90 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$313,860.06 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$54,512,846.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|--|
| 01-15-2015 | \$4,805,000.00 | Riverside Unified School District CFD No 24 Riverside CDIAC Number: 2014-2103 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Best Best & Krieger Stradling Yocca Fieldman Rolapp Riverside USD FA US Bank NA | 09-02-36 Comb | TIC 3.433 NIC 3.657 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$4,640,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$325,185.28 | \$2,477.92 | 0.76 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-27-2016 | 3 | \$3,204.33 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$63,727,231.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|------------------------------|--|---|---------------------------|
| 01-29-2009 | \$2,265,000.00 | Riverside Unified School District CFD No 26 Riverside CDIAC Number: 2008-1100 Limited tax obligation bond K-12 School Facility Richmond American Tract No 32293 | NR | Neg | (BC) (FA) (TR) (UW) | Best Best & Krieger W J Fawell Co US Bank NA Piper Jaffray & Co | 09-01-39 Comb | TIC NIC 9.23 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,620,000.00 | \$172,337.50 | \$176,449.92 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$171,194.90 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 04-20-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$16,874,157.00 |

F. MISCELLANEOUS

[1] Reflects \$505,000 in bond calls due to prepayments.

[2] Excludes prepaid parcels.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-26-2012 | \$1,530,000.00 | Riverside Unified School District CFD No 27 Riverside CDIAC Number: 2012-1660 Limited tax obligation bond K-12 School Facility Series A Refunding | NR | Neg | (BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA | 09-01-38 Term | TIC 4.261 NIC 4.431 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,430,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$109,164.22 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$22,350,038.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-26-2012 | \$250,000.00 | Riverside Unified School District CFD No 3 Riverside CDIAC Number: 2012-1647 Limited tax obligation bond K-12 School Facility Series A Refunding | NR | Neg | (BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA | 09-01-18 Term | TIC 2.334 NIC 2.397 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$130,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$47,820.54 | \$226.06 | 0.47 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-27-2016 | 2 | \$561.31 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$50,054,936.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-26-2012 | \$335,000.00 | Riverside Unified School District CFD No 4 Riverside CDIAC Number: 2012-1648 Limited tax obligation bond K-12 School Facility Series A Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-20 | TIC 2.655 |
| | | | | | (DC) | Stradling Yocca | Term | NIC 2.77 |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (PU) | Riverside USD FA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$215,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$52,303.68 | \$411.84 | 0.79 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-27-2016 | 2 | \$869.40 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$63,664,496.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|--|--------------------|--------------------------|--|------------------|------------------------|--------------------------|--------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | | <u>Capital</u> | <u>Appreciation Bond</u> | <u>Type</u> |
| 07-26-2012 | \$1,525,000.00 | Riverside Unified School District CFD No 6 Riverside CDIAC Number: 2012-1649 Limited tax obligation bond K-12 School Facility IA No 1 Series A Refunding | NR | Neg | (BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA | 09-01-29 Term | TIC 3.734 NIC 3.945 | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,335,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$137,415.20 | \$2,378.34 | 1.73 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-27-2016 | 5 | \$4,006.22 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$79,612,924.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|------------------|----------------------|--------------------------|-------------------------|----------------------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 07-26-2012 | \$1,760,000.00 | Riverside Unified School District CFD No 6 Riverside CDIAC Number: 2012-1650 Limited tax obligation bond K-12 School Facility IA No 2 Series A Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-30 | TIC 3.809 |
| | | | | | (DC) | Stradling Yocca | Term | NIC 4.022 |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (PU) | Riverside USD FA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,550,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$154,694.92 | \$282.29 | 0.18 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-27-2016 | 1 | \$282.29 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$102,263,899.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|------------------------------|--------------------------|--------------------------------------|---|----------------------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-21-2006 | \$24,870,000.00 | Riverside Unified School District CFD No 7 Riverside CDIAC Number: 2006-1426 Limited tax obligation bond K-12 School Facility Victoria Grove Refunding | S:AAA/A- M:Aaa Ins | Neg | (BC) (FA) (EN) (TR) (UW) | Best Best & Krieger W J Fawell Co Ambac US Bank NA UBS Securities | 09-01-34 Comb | TIC NIC 4.397 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$18,410,000.00 | \$1,681,362.50 | \$1,717,562.17 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,611,875.08 | \$9,887.52 | 0.61 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-27-2016 | 8 | \$9,887.52 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$471,758,707.00 |

F. MISCELLANEOUS

[1] The outstanding 2006 Special Tax Bonds were refunded on August 2, 2016.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-26-2012 | \$600,000.00 | Riverside Unified School District CFD No 8 Riverside CDIAC Number: 2012-1651 Limited tax obligation bond K-12 School Facility Series A Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-29 | TIC 3.718 |
| | | | | | (DC) | Stradling Yocca | Term | NIC 3.933 |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (PU) | Riverside USD FA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$510,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$61,358.58 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-27-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$18,574,087.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-26-2012 | \$3,265,000.00 | Riverside Unified School District CFD No 9 Riverside CDIAC Number: 2012-1652 Limited tax obligation bond K-12 School Facility IA Nos 1, 3 & 5 Series A Refunding | NR | Neg | (BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA | 09-01-31 Term | TIC 3.888 NIC 4.101 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,895,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$275,304.06 | \$1,579.88 | 0.57 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-27-2016 | 4 | \$7,313.48 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$153,709,104.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|--|--------------------|--------------------------|--|------------------|------------------------|---------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | | <u>Capital</u> | <u>Appreciation</u> | <u>Bond Type</u> |
| 07-26-2012 | \$2,005,000.00 | Riverside Unified School District CFD No 9 Riverside CDIAC Number: 2012-1653 Limited tax obligation bond K-12 School Facility IA No 4 Series A Refunding | NR | Neg | (BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA | 09-01-31 Term | TIC 3.882 NIC 4.096 | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,775,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$166,360.50 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$71,117,100.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-26-2012 | \$1,860,000.00 | Riverside Unified School District CFD No 9 Riverside CDIAC Number: 2012-1654 Limited tax obligation bond K-12 School Facility IA No 2 Series A Refunding | NR | Neg | (BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA | 09-01-32 Term | TIC 3.945 NIC 4.159 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$1,655,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$154,999.14 | \$654.09 | 0.42 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-27-2016 | 1 | \$654.09 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$63,848,322.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--|----------------------------------|---------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | |
| 10-01-2002 | \$3,630,000.00 | Romoland School District CFD No 2001-1 Riverside CDIAC Number: 2002-1594 Limited tax obligation bond K-12 School Facility | NR | Neg | 09-01-33 | TIC 6.066 |
| | | | | (BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg | Comb | NIC <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$316,813.84 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-27-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|---------------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 11-05-2015 | \$3,490,000.00 | Romoland School District CFD No 2001-1 Riverside CDIAC Number: 2015-2535 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (PU) Romoland SD PFA (TR) US Bank NA | 09-01-33 Serial | TIC 3.759 NIC 3.75 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,490,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$316,813.84 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-27-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$47,663,897.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 10-15-2004 | \$2,545,000.00 | Romoland School District CFD No 2002-1 Riverside CDIAC Number: 2004-1704 Limited tax obligation bond K-12 School Facility IA A | NR | Neg | (BC) | Stradling Yocca | 09-01-34 | TIC 5.474 |
| | | | | | (DC) | Stradling Yocca | Comb | NIC |
| | | | | | (FA) | CSG Advisors | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-27-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$0.00 |

F. MISCELLANEOUS

[1] Includes value for Developed Property within Improvement Area A only.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-05-2015 | \$2,145,000.00 | Romoland School District CFD No 2002-1 Riverside CDIAC Number: 2015-2536 Limited tax obligation bond K-12 School Facility IA A Refunding | NR | Neg | (BC) | Stradling Yocca | 09-01-34 | TIC 3.751 |
| | | | | | (DC) | Stradling Yocca | Serial | NIC 3.756 |
| | | | | | (FA) | CSG Advisors | | <u>Type:</u> |
| | | | | | (PU) | Romoland SD PFA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,145,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$212,940.02 | \$1,326.84 | 0.62 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-27-2016 | 2 | \$1,990.26 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$38,898,384.00 |

F. MISCELLANEOUS

[1] Includes value for Developed Property within Improvement Area A only.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-12-2005 | \$5,935,000.00 | Romoland School District CFD No 2002-2 Riverside CDIAC Number: 2005-0140 Limited tax obligation bond Multiple Capital Improvements, Public Works McCall Canyon, Perris UHSD, Vly-Wide Rec & Pk Dist & Eastern MWD | NR | Neg | (BC) | Stradling Yocca | 09-01-35 | TIC 5.352 |
| | | | | | (DC) | Stradling Yocca | Comb | NIC |
| | | | | | (FA) | CSG Advisors | | <u>Type:</u> |
| | | | | | (EN) | Bank of the West | | |
| | | | LOC | | (TR) | US Bank NA | | |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-27-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|---|---|--|
| 11-05-2015 | \$5,760,000.00 | Romoland School District CFD No 2002-2 Riverside CDIAC Number: 2015-2537 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Stradling Yocca Stradling Yocca CSG Advisors Romoland SD PFA US Bank NA | 09-01-35 Serial | TIC 3.873 NIC 3.857 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$5,760,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$453,158.04 | \$2,864.72 | 0.63 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-27-2016 | 1 | \$2,864.72 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$39,762,569.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-01-2005 | \$24,235,000.00 | Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2005-1789 Limited tax obligation bond K-12 School Facility Heritage Lake IA No 1, School Facs & Cap Imp | NR | Neg | (BC) | Stradling Yocca | 09-01-38 | TIC 5.462 |
| | | | | | (FA) | CSG Advisors | Comb | NIC |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | UBS Financial Services | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-27-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|-----------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 12-01-2005 | \$18,115,000.00 | Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2005-1790 Limited tax obligation bond K-12 School Facility Heitage Lake IA No 2, School Facs & Cap Imp | NR | Neg | 09-01-38 | TIC |
| | | | | (BC) Stradling Yocca | Comb | NIC 5.544 |
| | | | | (FA) CSG Advisors | | |
| | | | | (TR) US Bank NA | | |
| | | | | (UW) UBS Financial Services | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-27-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------------------|----------------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 02-08-2006 | \$11,190,000.00 | Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2005-1791 Limited tax obligation bond K-12 School Facility Heritage Lake Federally Taxable | NR | Neg | (BC) | Stradling Yocca | 02-01-36 | TIC |
| | | | | PP | (FA) | CSG Advisors | Term | NIC |
| | | | | | (PU) | Menifee Development | | Type: VAR |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,100,613.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$5,182,094.44 | \$9,467.31 | 0.18 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-27-2016 | 7 | \$41,361.01 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 3 | \$28,346.82 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$599,726,678.00 |

F. MISCELLANEOUS

- [1] Based on revised Site Note agreement dated June 11, 2010.
- [2] Includes data for Improvement Area Nos. 1, 2, 3, and 4 of CFD No. 2004-1.
- [3] Based on the date of Board approval to commence foreclosure proceedings.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------------------|----------------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 01-12-2012 | \$2,512,500.00 | Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2012-0032 Limited tax obligation bond K-12 School Facility Heritage Lake | NR | Neg | (BC) | Stradling Yocca | 03-01-42 | TIC |
| | | | | PP | (FA) | CSG Advisors | Term | NIC |
| | | | | | (PU) | Menifee Development | | Type: VAR |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,512,500.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$5,182,094.44 | \$9,467.31 | 0.18 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-27-2016 | 7 | \$41,361.01 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 3 | \$28,346.82 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$599,726,678.00 |

F. MISCELLANEOUS

[1] No principal payments made through June 30, 2016.

[2] Includes data for Improvement Area Nos. 1, 2, 3, and 4 of CFD No. 2004-1.

[3] Based on the date of Board approval to commence foreclosure proceedings.

[4] Note is expected to be paid from funds received by the District from the state pursuant to state funding law and/or CFD bond proceeds.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | |
| 04-25-2013 | \$21,815,000.00 | Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2013-0822 Limited tax obligation bond K-12 School Facility IA No 3 Heritage Lake Refunding | NR | Neg | 09-01-43 | TIC 4.684 |
| | | | | (BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | Comb | NIC 4.778 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$21,530,000.00 | \$2,691,519.68 | \$2,692,437.10 | \$0.00 | \$5,953,381.88 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,629,361.52 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-27-2016 | 1 | \$11,615.66 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| 1 | \$11,615.66 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$193,482,945.00 |

F. MISCELLANEOUS

[1] Based on total Reserve Requirement/Reserve Fund balance for Series 2013 Bonds and Series 2015 Bonds as of June 30, 2016.

[2] Consists of \$35,902.80 in the Series 2013 Bonds School Facilities Account, \$1,256,888.80 in the Series 2013 Bonds & Series 2015 Bonds EMWD Facilities Account, \$950,501.91 in the Series 2013 Bonds & Series 2015 County Facilities Account, and \$3,710,088.37 in the Series 2015 Bonds Park Facilities Account.

[3] Based on the date of Board approval to commence foreclosure proceedings.

CDIAC Numbers 2013-0822 and 2015-0455 share the same fund balances for Sections I-F and II-B thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|---|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Interest/</u> |
| 03-25-2015 | \$11,000,000.00 | Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2015-0455 Limited tax obligation bond K-12 School Facility IA No 3 Heritage Lake | NR | Neg | 09-01-45 | TIC 4.076 |
| | | | | (BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | Comb | NIC 4.033 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$11,000,000.00 | \$2,691,519.68 | \$2,692,437.10 | \$0.00 | \$5,953,381.88 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,629,361.52 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-27-2016 | 1 | \$11,615.66 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| 1 | \$11,615.66 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$193,482,945.00 |

F. MISCELLANEOUS

[1] Based on total Reserve Requirement/Reserve Fund balance for Series 2013 Bonds and Series 2015 Bonds as of June 30, 2016.

[2] Consists of \$35,902.80 in the Series 2013 Bonds School Facilities Account, \$1,256,888.80 in the Series 2013 Bonds & Series 2015 Bonds EMWD Facilities Account, \$950,501.91 in the Series 2013 Bonds & Series 2015 County Facilities Account, and \$3,710,088.37 in the Series 2015 Bonds Park Facilities Account.

[3] Based on the date of Board approval to commence foreclosure proceedings.

CDIAC Numbers 2013-0822 and 2015-0455 share the same fund balances for Sections I-F and II-B thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 06-03-2015 | \$43,095,000.00 | Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2015-1115 Limited tax obligation bond K-12 School Facility Heritage Lake IA Nos 1 & 2 Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Piper Jaffray & Co | 09-01-38 Comb | TIC 4.308 NIC 4.512 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$43,095,000.00 | \$3,963,250.00 | \$3,965,841.19 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$3,061,322.92 | \$9,467.31 | 0.31 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-27-2016 | 6 | \$29,745.35 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 2 | \$16,731.16 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$325,637,975.00 |

F. MISCELLANEOUS

[1] Excludes one parcel that prepaid its special tax obligation in FY 2014-2015.

[2] Based on the date of Board approval to commence foreclosure proceedings.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|------------------------------|--|---|---------------------------|
| 10-27-2011 | \$3,620,000.00 | Romoland School District CFD No 2006-1 Riverside CDIAC Number: 2011-1319 Limited tax obligation bond K-12 School Facility Brendle Mills | NR | Neg | (BC) (FA) (TR) (UW) | Stradling Yocca CSG Advisors US Bank NA Stone & Youngberg | 09-01-41 Comb | TIC 6.532 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$3,575,000.00 | \$360,717.85 | \$360,837.13 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$405,374.94 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-27-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$80,035,156.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 04-15-2015 | \$2,235,000.00 | Romoland School District CFD No 2006-3 Riverside CDIAC Number: 2015-0456 Limited tax obligation bond K-12 School Facility Mahogany Creek | NR | Neg | 09-01-45 | TIC 4.002 |
| | | | | (BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | Comb | NIC 3.946 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,235,000.00 | \$165,215.61 | \$165,323.63 | \$0.00 | \$81,625.15 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$141,258.04 | \$1,191.24 | 0.84 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-27-2016 | 1 | \$1,191.24 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$42,605,262.00 |

F. MISCELLANEOUS

[1] Consists of \$81,625.15 in the School Facilities Account and \$0.00 in the EMWD Facilities Account.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------|--|---|---------------------------|
| 06-04-2002 | \$4,500,000.00 | Romoland School District CFD No 91-1 Riverside CDIAC Number: 2002-1109 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (TR) (UW) | Stradling Yocca US Bank NA Stone & Youngberg | 09-01-33 Comb | TIC 6.478 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$4,185,000.00 | \$1,287,000.00 | \$1,287,161.77 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,040,632.82 | \$5,418.59 | 0.52 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-27-2016 | 5 | \$10,101.34 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$240,431,463.00 |

F. MISCELLANEOUS

[1]Based on total Reserve Requirement/Reserve Fund balance for Series 2002, Series 2004 Bonds and Series 2011 Bonds as of June 30, 2016.

**Series 2002-CDIAC Number 2002-1109, Series 2004-CDIAC Number 2004-1613,
Series 2011-CDIAC Number 2011-1376 share financial numbers for Section I-F, Section II-B-D, Section III, IV, V, VI

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 09-24-2004 | \$3,740,000.00 | Romoland School District CFD No 91-1 Riverside CDIAC Number: 2004-1613 Limited tax obligation bond K-12 School Facility | NR | Neg | (BC) | Stradling Yocca | 09-01-34 | TIC 5.596 |
| | | | | | (FA) | CSG Advisors | Comb | NIC |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$3,500,000.00 | \$1,287,000.00 | \$1,287,161.77 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,040,632.82 | \$5,418.59 | 0.52 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-27-2016 | 5 | \$10,101.34 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$240,431,463.00 |

F. MISCELLANEOUS

[1] Based on total Reserve Requirement/Reserve Fund balance for Series 2002, Series 2004 Bonds and Series 2011 Bonds as of June 30, 2016.

**Series 2002-CDIAC Number 2002-1109, Series 2004-CDIAC Number 2004-1613,
Series 2011-CDIAC Number 2011-1376 share financial numbers for Section I-F, Section II-B-D, Section III, IV, V, VI

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-03-2011 | \$4,630,000.00 | Romoland School District CFD No 91-1 Riverside CDIAC Number: 2011-1376 Limited tax obligation bond K-12 School Facility | NR | Neg | (BC) | Stradling Yocca | 09-01-37 | TIC 6.372 |
| | | | | | (FA) | CSG Advisors | Comb | NIC |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Stone Youngberg/Stifel | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,570,000.00 | \$1,287,000.00 | \$1,287,161.77 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,040,632.82 | \$5,418.59 | 0.52 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-27-2016 | 5 | \$10,101.34 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$240,431,463.00 |

F. MISCELLANEOUS

[1] Based on total Reserve Requirement/Reserve Fund balance for Series 2002, Series 2004 Bonds and Series 2011 Bonds as of June 30, 2016.

**Series 2002-CDIAC Number 2002-1109, Series 2004-CDIAC Number 2004-1613,
Series 2011-CDIAC Number 2011-1376 share financial numbers for Section I-F, Section II-B-D, Section III, IV, V, VI

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|-----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 10-10-2002 | \$17,841,417.00 | San Jacinto CFD No 2002-1 Riverside CDIAC Number: 2002-1409 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho San Jacinto Phase 2 | NR | Neg | (BC) | Best Best & Krieger | 09-01-34 | TIC |
| | | | | | (FA) | Harrell & Co Advisors | Serial | NIC 6.611 |
| | | | | | (PU) | San Jacinto FA | CAB | <u>Type:</u> |
| | | | | | (TR) | Union Bank of CA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$17,370,367.66 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,638,478.80 | \$19,184.51 | 1.17 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 22 | \$40,485.60 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 11 | \$38,502.90 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$157,797,273.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|---|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | |
| 03-10-2016 | \$17,975,000.00 | San Jacinto CFD No 2002-1 Riverside CDIAC Number: 2016-0410 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho San Jacinto Phase 2 Refunding | NR | Neg | 09-01-34 | TIC 3.627 |
| | | | | (BC) Best Best & Krieger (DC) Quint & Thimmig (FA) Harrell & Co Advisors (TR) MUFU Union Bank (UW) Piper Jaffray & Co | Comb | NIC 3.876 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$17,975,000.00 | \$1,753,500.00 | \$1,754,108.81 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,638,478.80 | \$19,184.51 | 1.17 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 22 | \$40,485.60 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| 11 | \$38,502.90 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$157,797,273.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 09-22-2005 | \$2,450,000.00 | San Jacinto Unified School District CFD No 2003-2 Riverside CDIAC Number: 2005-1666 Limited tax obligation bond Multiple Capital Improvements, Public Works Infrastructure | NR | Neg | (BC) | Orrick Herrington | 09-01-35 | TIC |
| | | | | | (TR) | ZB, NA | Comb | NIC 4.974 |
| | | | | | (UW) | Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,000,000.00 | \$162,967.50 | \$163,056.94 | \$0.00 | \$337,199.47 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$198,847.56 | \$11,969.24 | 6.02 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 34 | \$127,058.31 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$40,499,194.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-07-2007 | \$1,460,000.00 | San Jacinto Unified School District CFD No 2003-3 Riverside CDIAC Number: 2007-1519 Limited tax obligation bond Multiple Capital Improvements, Public Works Covenant Dev & Meritage Homes | NR | Neg | (BC) | Orrick Herrington | 09-01-37 | TIC |
| | | | | | (TR) | ZB, NA | Comb | NIC 5.636 |
| | | | | | (UW) | Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,275,000.00 | \$105,250.00 | \$105,307.77 | \$0.00 | \$323,098.04 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$114,203.24 | \$1,753.19 | 1.54 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 6 | \$3,386.38 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$33,972,784.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-26-2005 | \$3,675,000.00 | San Jacinto Unified School District CFD No 2004-3 Riverside CDIAC Number: 2005-0586 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastern Municipal WD | NR | Neg | (BC) | Orrick Herrington | 09-01-35 | TIC |
| | | | | | (TR) | ZB, NA | Comb | NIC 5.026 |
| | | | | | (UW) | Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,945,000.00 | \$241,067.50 | \$241,199.83 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$277,675.42 | \$2,570.98 | 0.93 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 4 | \$5,377.18 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$65,638,017.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---|----------------------------------|--|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-12-2013 | \$985,000.00 | San Jacinto Unified School District CFD No 2004-4 Riverside CDIAC Number: 2013-2079 Limited tax obligation bond Multiple Capital Improvements, Public Works | NR | Neg | 09-01-43 Comb | TIC 5.784 NIC 5.612 <u>Type:</u> |
| | | | | (BC) Orrick Herrington (DC) Jones Hall (FA) Fieldman Rolapp (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$965,000.00 | \$89,469.03 | \$89,509.51 | \$0.00 | \$3.12 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$90,518.36 | \$1,075.64 | 1.19 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-07-2016 | 1 | \$6,145.60 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$15,961,363.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------|--|---|---------------------------|
| 06-09-2005 | \$1,800,000.00 | San Jacinto Unified School District CFD No 2004-5 Riverside CDIAC Number: 2005-0585 Limited tax obligation bond Multiple Capital Improvements, Public Works Infrastructure | NR | Neg | (BC) (TR) (UW) | Orrick Herrington ZB, NA Stone & Youngberg | 09-01-35 Comb | TIC NIC 4.936 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,460,000.00 | \$120,367.50 | \$120,433.55 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$144,748.42 | \$3,608.02 | 2.49 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-07-2016 | 8 | \$6,700.60 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$41,164,320.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|------------------|----------------------|--------------------------|-------------------------|-----------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 09-20-2006 | \$2,690,000.00 | San Jacinto Unified School District CFD No 2005-1 Riverside CDIAC Number: 2006-1063 Limited tax obligation bond Multiple Capital Improvements, Public Works Park Meadows - Eastern MWD Facs | NR | Neg | (BC) | Orrick Herrington | 09-01-36 | TIC |
| | | | | | (TR) | ZB, NA | Comb | NIC 4.969 |
| | | | | | (UW) | Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,520,000.00 | \$246,750.00 | \$246,885.42 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$210,269.48 | \$1,824.64 | 0.87 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 3 | \$2,658.46 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 37 | \$38,856.36 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$36,189,446.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | |
| 09-12-2013 | \$925,000.00 | San Jacinto Unified School District CFD No 2005-2 Riverside CDIAC Number: 2013-1683 Limited tax obligation bond Multiple Capital Improvements, Public Works | NR | Neg | 09-01-43 | TIC 6.179 |
| | | | | (BC) Orrick Herrington | Comb | NIC 6.602 |
| | | | | (DC) Jones Hall | | <u>Type:</u> |
| | | | | (FA) Fieldman Rolapp | | |
| | | | | (TR) ZB, NA | | |
| | | | | (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$925,000.00 | \$92,089.29 | \$92,130.92 | \$0.00 | \$11,121.16 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$100,159.96 | \$814.22 | 0.81 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-07-2016 | 1 | \$1,612.48 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$26,235,050.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 04-07-2006 | \$2,330,000.00 | San Jacinto Unified School District CFD No 2005-4 Riverside CDIAC Number: 2006-0302 Limited tax obligation bond Multiple Capital Improvements, Public Works Flowerwood & Monte Carlo EMWD Facs | NR | Neg | (BC) | Orrick Herrington | 09-01-36 | TIC |
| | | | | | (TR) | ZB, NA | Comb | NIC 5.047 |
| | | | | | (UW) | Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,190,000.00 | \$215,455.00 | \$215,573.25 | \$0.00 | \$70,794.98 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$163,192.10 | \$13,523.76 | 8.29 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 52 | \$14,019.25 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$36,818,097.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-28-2006 | \$2,565,000.00 | San Jacinto Unified School District CFD No 2006-1 Riverside CDIAC Number: 2006-1025 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastern Municipal WD | NR | Neg | (BC) | Orrick Herrington | 09-01-36 | TIC |
| | | | | | (TR) | ZB, NA | Comb | NIC 5.143 |
| | | | | | (UW) | Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,175,000.00 | \$173,830.00 | \$173,925.41 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$204,080.36 | \$3,970.15 | 1.95 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 9 | \$8,555.01 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$55,203,247.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 10-06-2010 | \$1,370,000.00 | San Jacinto Unified School District CFD No 2006-2 Riverside CDIAC Number: 2010-1098 Limited tax obligation bond Water Supply, Storage, Distribution Infrastructure | NR | Neg | (BC) | Orrick Herrington | 09-01-40 | TIC |
| | | | | | (FA) | Fieldman Rolapp | Comb | NIC 5.707 |
| | | | | | (TR) | ZB, NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,335,000.00 | \$131,963.76 | \$132,023.43 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$123,593.26 | \$1,732.17 | 1.40 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 3 | \$1,732.17 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$43,991,603.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | |
| 08-09-2006 | \$14,470,000.00 | Temecula Public Financing Authority CFD No 01-2 Riverside CDIAC Number: 2006-0983 Limited tax obligation bond Multiple Capital Improvements, Public Works Harveston Series A Refunding | S:AAA/BBB | Neg | 09-01-36 | TIC |
| | | | | (BC) Quint & Thimmig | Comb | NIC 4.571 |
| | | | | (DC) McFarlin & Anderson | | |
| | | | | (FA) Fieldman Rolapp | | |
| | | | | (EN) Ambac | | |
| | | | Ins | (TR) US Bank NA | | |
| | | | | (UW) Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$11,810,000.00 | \$880,775.00 | \$880,959.39 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,076,510.46 | \$7,038.20 | 0.65 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-21-2016 | 15 | \$13,640.92 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$705,898,487.00 |

F. MISCELLANEOUS

Information provided in Sections III, IV, V, and VI are shared by CDIAC# 2006-0983 and 2006-0984.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-09-2006 | \$3,075,000.00 | Temecula Public Financing Authority CFD No 01-2 Riverside CDIAC Number: 2006-0984 Limited tax obligation bond Multiple Capital Improvements, Public Works Harveston Sub Series B Refunding | NR | Neg | 09-01-36 | TIC |
| | | | | (BC) Quint & Thimmig | Comb | NIC 5.12 |
| | | | | (DC) McFarlin & Anderson | | |
| | | | | (FA) Fieldman Rolapp | | |
| | | | | (TR) US Bank NA | | |
| | | | | (UW) Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,285,000.00 | \$180,568.76 | \$188,687.30 | \$0.00 | \$144.60 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,076,510.46 | \$7,038.20 | 0.65 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-21-2016 | 15 | \$13,640.92 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$705,898,487.00 |

F. MISCELLANEOUS

Information provided in Sections III, IV, V, and VI are shared by CDIAC# 2006-0983 and 2006-0984.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--|---|---|---------------------------|
| 04-13-2006 | \$51,250,000.00 | Temecula Public Financing Authority CFD No 03-02 Riverside CDIAC Number: 2006-0129 Limited tax obligation bond Multiple Capital Improvements, Public Works Roripaugh Ranch Refunding | NR | Neg | (BC) Quint & Thimmig (DC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg | 09-01-36 Comb | TIC 5.599 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,245,000.00 | \$147,750.00 | \$147,811.53 | \$0.00 | \$1,754,783.80 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$909,366.60 | \$12,408.14 | 1.36 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-21-2016 | 9 | \$18,650.40 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$372,564,786.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--|--|---|---------------------------|
| 07-19-2012 | \$26,020,000.00 | Temecula Public Financing Authority CFD No 03-03 Riverside CDIAC Number: 2012-0866 Limited tax obligation bond Multiple Capital Improvements, Public Works Wolf Creek Refunding | NR | Neg | (BC) Quint & Thimmig (DC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone Youngberg/Stifel | 09-01-34 Comb | TIC 4.354 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$23,545,000.00 | \$1,418,296.88 | \$1,432,181.26 | \$0.00 | \$300,671.28 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,896,451.34 | \$14,426.28 | 0.76 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-21-2016 | 10 | \$14,643.62 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$723,834,589.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 07-25-2012 | \$4,400,000.00 | Temecula Public Financing Authority CFD No 03-06 Riverside CDIAC Number: 2012-0865 Limited tax obligation bond Multiple Capital Improvements, Public Works Harveston II Refunding | S:BBB+ | Neg | (BC) | Quint & Thimmig | 09-01-34 | TIC 4.219 |
| | | | | | (DC) | McFarlin & Anderson | Comb | NIC |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |
| | | | | | (UW) | Stone Youngberg/Stifel | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,965,000.00 | \$306,756.26 | \$308,976.30 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$317,570.24 | \$3,022.08 | 0.95 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-21-2016 | 14 | \$4,843.86 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$455,857,496.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|------------------------------|---|---|---------------------------|
| 08-05-2005 | \$3,865,000.00 | Temecula Public Financing Authority CFD No 03-1 Riverside CDIAC Number: 2005-1248 Limited tax obligation bond Multiple Capital Improvements, Public Works Crowne Hill | NR | Neg | (BC) (FA) (TR) (UW) | A D Jack & Co Fieldman Rolapp US Bank NA Stone & Youngberg | 09-01-35 Comb | TIC 5.156 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,245,000.00 | \$147,750.00 | \$147,811.53 | \$0.00 | \$1,754,783.80 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$909,366.60 | \$12,408.14 | 1.36 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-21-2016 | 9 | \$18,650.40 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$372,564,786.00 |

F. MISCELLANEOUS

CDIAC Numbers 2005-1248 and 2012-0864 share the same financial date for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--|----------------------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-25-2012 | \$10,440,000.00 | Temecula Public Financing Authority CFD No 03-1 Riverside CDIAC Number: 2012-0864 Limited tax obligation bond Multiple Capital Improvements, Public Works Crowne Hill Refunding | S:BBB+ | Neg | 09-01-33 Comb | TIC 4.242 NIC Type: |
| | | | | (BC) Quint & Thimmig (DC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone Youngberg/Stifel | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$9,365,000.00 | \$765,750.00 | \$772,440.79 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$906,366.60 | \$12,408.14 | 1.37 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-21-2016 | 9 | \$18,650.40 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$372,564,786.00 |

F. MISCELLANEOUS

CDIAC Numbers 2005-1248 and 2012-0864 share the same financial date for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|------------------|---------------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-29-2015 | \$5,000,000.00 | Temecula Valley Unified School District CFD No 2000-1 Riverside CDIAC Number: 2014-2099 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding | NR | Neg | (BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Temecula Vly USD FA (TR) US Bank NA | 09-01-39 Comb | TIC 3.373 NIC 3.63 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$4,855,000.00 | \$381,454.66 | \$381,454.66 | \$0.00 | \$2,484,765.72 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$438,220.68 | \$2,062.43 | 0.47 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-01-2016 | 2 | \$2,062.43 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| 11 | \$14,771.79 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$100,679,136.00 |

F. MISCELLANEOUS

A Bond Insurance Policy was purchased for this issuance. As such, the balance shown in the Reserve Fund is \$1.00.

**For CDIAC reporting purposes the bond reserve fund is changed to \$381,454.66 to show it equals the Reserve Fund Minimum Balance Required.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 07-26-2012 | \$6,785,000.00 | Temecula Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2012-1048 Limited tax obligation bond K-12 School Facility IA 1 Refunding | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-33 | TIC 4.442 |
| | | | | | (DC) | McFarlin & Anderson | Comb | NIC 4.461 |
| | | | | | (FA) | Harrell & Co Advisors | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |
| | | | | | (UW) | Stone Youngberg/Stifel | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,080,000.00 | \$499,131.26 | \$499,296.33 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$644,229.24 | \$3,350.46 | 0.52 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-01-2016 | 3 | \$3,350.46 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 10 | \$12,657.28 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$192,227,038.00 |

F. MISCELLANEOUS

Additional Foreclosure Information:

Date Foreclosure Commenced, Total Number of Foreclosure Parcels, Total Amount of Tax due on Foreclosure Parcels

9/27/2010, 3, \$3,165.94

11/9/2009, 7, \$5,505.33

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|---------------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 01-29-2015 | \$7,255,000.00 | Temecula Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2014-2098 Limited tax obligation bond K-12 School Facility IA No 2 Federally Taxable Refunding | NR | Neg | (BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Temecula Vly USD FA (TR) US Bank NA | 09-01-35 Serial | TIC 3.373 NIC 3.63 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,050,000.00 | \$553,914.59 | \$1.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$833,127.28 | \$4,092.52 | 0.49 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-01-2016 | 6 | \$4,092.52 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 8 | \$8,578.20 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$218,665,343.00 |

F. MISCELLANEOUS

A Bond Insurance Policy was purchased for this issuance. As such, the balance shown for the Reserve Fund is \$1.00.

Additional Foreclosure Information:

Date Foreclosure Commenced, Total Number of Foreclosure Parcels, Total Amount of Tax Due on Foreclosure Parcels

9/27/2010, 1, \$1,143.76

11/9/2009, 2, \$1,309.90

**For CDIAC reporting purposes the bond reserve fund is changed to \$553,914.59 to show it equals the Reserve Fund Minimum Balance Required.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | | <u>Interest/</u> |
|-------------|------------------|--|------------------|----------------------|--------------------------------------|--|-----------------------|---------------------------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | |
| 01-29-2015 | \$15,270,000.00 | Temecula Valley Unified School District CFD No 2002-2 Riverside CDIAC Number: 2014-2097 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Bowie Arneson Wiles McFarlin & Anderson Fieldman Rolapp Temecula Vly USD FA US Bank NA | 09-01-37 Comb | TIC 3.373 NIC 3.63 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$14,985,000.00 | \$1,177,363.14 | \$1,177,363.14 | \$0.00 | \$6,356,201.50 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,156,721.14 | \$6,482.36 | 0.56 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-01-2016 | 7 | \$6,482.36 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 5 | \$4,988.46 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$474,084,357.00 |

F. MISCELLANEOUS

A Bond Insurance Policy was purchased for this issuance. As such, the balance shown for the Reserve fund is \$1.00.

Additional Foreclosure Information:

Date Foreclosure Commenced, Total Number of Foreclosure Parcels, Total Amount of Tax Due on Foreclosure Parcels

9/27/2010, 5, \$2,086.11

11/9/2009, 4, \$2,470.71

**For CDIAC reporting purposes the bond reserve fund is changed to \$1,777,363.14 to show it equals the Reserve Fund Minimum Balance Required.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|------------------|---------------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-29-2015 | \$6,925,000.00 | Temecula Valley Unified School District CFD No 2003-2 Riverside CDIAC Number: 2014-2096 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding | NR | Neg | (BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Temecula Vly USD FA (TR) US Bank NA | 09-01-40 Comb | TIC 3.373 NIC 3.63 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$6,760,000.00 | \$531,129.45 | \$1.00 | \$0.00 | \$2,510,030.19 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$553,659.02 | \$4,563.30 | 0.82 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-01-2016 | 3 | \$4,563.30 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| 6 | \$10,489.24 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$93,097,457.00 |

F. MISCELLANEOUS

A Bond Insurance Policy was purchased for this issuance. As such, the balance shown in the Reserve Fund is \$1.00.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|---|---|---------------------------|
| 07-07-2011 | \$13,085,000.00 | Temecula Valley Unified School District CFD No 2004-1 Riverside CDIAC Number: 2011-0584 Limited tax obligation bond K-12 School Facility IA B Series A, Qualified School Construction Bonds Federally Taxable | NR | Neg | (BC) (FA) (TR) (UW) | Bowie Arneson Wiles Harrell & Co Advisors US Bank NA Stone & Youngberg | 07-01-27 Serial | TIC 2.943 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$10,055,000.00 | \$506,772.00 | \$506,998.16 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,418,785.18 | \$6,831.98 | 0.48 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-01-2016 | 7 | \$6,831.98 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 4 | \$5,574.92 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$433,771,943.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|---|----------------------------------|---------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-07-2011 | \$1,675,000.00 | Temecula Valley Unified School District CFD No 2004-1 Riverside CDIAC Number: 2011-0585 Limited tax obligation bond K-12 School Facility IA B Series B Federally Taxable | NR | Neg | 09-01-28 | TIC 10.161 |
| | | | | (BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stone & Youngberg | Serial | NIC <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$1,675,000.00 | \$1,476,000.00 | \$1,476,000.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,418,785.18 | \$6,831.98 | 0.48 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-01-2016 | 7 | \$6,831.98 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| 4 | \$5,574.92 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$433,771,943.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|------------------|---------------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-29-2015 | \$11,865,000.00 | Temecula Valley Unified School District CFD No 2004-1 Riverside CDIAC Number: 2014-2095 Limited tax obligation bond K-12 School Facility IA A Federally Taxable Refunding | NR | Neg | (BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Temecula Vly USD FA (TR) US Bank NA | 09-01-40 Comb | TIC 3.373 NIC 3.63 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$11,590,000.00 | \$910,619.88 | \$1.00 | \$0.00 | \$3,078,657.44 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$929,284.18 | \$11,184.68 | 1.20 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-01-2016 | 10 | \$11,184.68 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| 12 | \$15,466.94 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$301,746,078.00 |

F. MISCELLANEOUS

A Bond Insurance Policy was purchased for this issuance. As such, the balance shown in the Reserve Fund is \$1.00.

Additional Foreclosure Information:

Date Foreclosure Commenced, Total Number of Foreclosure Parcels, Total Amount of Tax Due on Foreclosure parcels

11/09/2009, 4, \$3,703.29

11/20/2008, 2, \$1,980.76

11/13/2007, 1, \$780.56

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|------------------|---------------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-29-2015 | \$9,025,000.00 | Temecula Valley Unified School District CFD No 2005-1 Riverside CDIAC Number: 2014-2094 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding | NR | Neg | (BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Temecula Vly USD FA (TR) US Bank NA | 09-01-39 Comb | TIC 3.373 NIC 3.63 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$8,795,000.00 | \$691,018.28 | \$1.00 | \$0.00 | \$2,337,295.93 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$745,703.18 | \$9,184.14 | 1.23 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-01-2016 | 7 | \$9,184.14 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| 5 | \$6,343.24 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$111,633,827.00 |

F. MISCELLANEOUS

A Bond Insurance Policy was purchased for this issuance. As such, the balance shown for the Reserve Fund is \$1.00.

Additional Foreclosure Information:

Date Foreclosure Commenced, Total Number of Foreclosure Parcels, Total Amount of Tax Due on Foreclosure Parcels

09/27/2010, 1, \$1,763.00

11/09/2009, 2, \$2,520.29

11/20/2008, 1, \$1,763.00

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-27-2014 | \$4,355,000.00 | Temecula Valley Unified School District CFD No 2011-1 Riverside CDIAC Number: 2014-0946 Limited tax obligation bond K-12 School Facility | NR | Neg | 09-01-44 | TIC 4.1 |
| | | | | (BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | Comb | NIC 4.083 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$4,260,000.00 | \$250,300.00 | \$250,362.92 | \$0.00 | \$3,795,794.64 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$320,846.38 | \$1,327.87 | 0.41 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-01-2016 | 2 | \$1,327.87 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$88,997,205.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-26-2012 | \$11,045,000.00 | Temecula Valley Unified School District CFD No 89-1 Riverside CDIAC Number: 2012-1047 Limited tax obligation bond K-12 School Facility Refunding | S:A- | Neg | (BC) | Bowie Arneson Wiles | 09-01-21 | TIC 2.787 |
| | | | | | (DC) | McFarlin & Anderson | Serial | NIC 2.855 |
| | | | | | (FA) | Harrell & Co Advisors | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |
| | | | | | (UW) | Stone Youngberg/Stifel | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,880,000.00 | \$1,104,500.00 | \$1,104,865.20 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,052,923.72 | \$12,602.25 | 0.61 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-01-2016 | 17 | \$12,602.25 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 16 | \$15,704.28 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$760,792,459.00 |

F. MISCELLANEOUS

Additional Foreclosure Information:

Date Foreclosure Commenced, Total Number of Foreclosures, Total Amount of Tax Due on Foreclosure Parcels

9/27/2010, 12, \$6,184.96

11/9/2009, 15, \$10,222.94

11/20/2008, 1, \$851.12

11/13/2007, 1, \$834.44

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Type</u> |
| 02-17-2005 | \$16,440,000.00 | Val Verde Unified School District CFD No 2002-1 Riverside CDIAC Number: 2004-1676 Limited tax obligation bond Multiple Capital Improvements, Public Works Boulder Springs IA A | NR | Neg | (BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) Southwest Securities | 09-01-36 Comb | TIC 5.509 NIC <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--|---|---|------------------------------------|
| 02-12-2015 | \$15,525,000.00 | Val Verde Unified School District CFD No 2002-1 Riverside CDIAC Number: 2015-0184 Limited tax obligation bond K-12 School Facility Boulder Springs IA A Refunding | NR | Neg | (BC) McFarlin & Anderson (DC) Jones Hall (FA) Fieldman Rolapp (PU) Val Verde USD FA (TR) ZB, NA | 09-01-36 Comb | TIC 0 NIC 4.115 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$15,300,000.00 | \$0.00 | \$0.00 | \$0.00 | \$600,074.82 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,436,120.14 | \$11,816.24 | 0.82 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 5 | \$33,982.50 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$140,804,408.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--|---|---|------------------------------------|
| 02-12-2015 | \$1,995,000.00 | Val Verde Unified School District CFD No 2003-1 Riverside CDIAC Number: 2015-0181 Limited tax obligation bond K-12 School Facility Citation Homes IA No 1 Refunding | NR | Neg | (BC) McFarlin & Anderson (DC) Jones Hall (FA) Fieldman Rolapp (PU) Val Verde USD FA (TR) ZB, NA | 09-01-34 Comb | TIC 0 NIC 3.875 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,935,000.00 | \$0.00 | \$0.00 | \$0.00 | \$45,249.65 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$182,007.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 2 | \$2,562.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$33,829,480.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|---|---|------------------------------------|
| 02-12-2015 | \$2,420,000.00 | Val Verde Unified School District CFD No 2003-1 Riverside CDIAC Number: 2015-0182 Limited tax obligation bond K-12 School Facility Meritage Homes IA No 2 Refunding | NR | Neg (BC) McFarlin & Anderson (DC) Jones Hall (FA) Fieldman Rolapp (PU) Val Verde USD FA (TR) ZB, NA | 09-01-36 Comb | TIC 0 NIC 4.034 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,355,000.00 | \$0.00 | \$0.00 | \$0.00 | \$42,575.39 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$210,198.32 | \$1,407.54 | 0.67 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 1 | \$1,407.54 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 1 | \$1,407.54 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$33,829,480.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|------------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 02-12-2015 | \$2,910,000.00 | Val Verde Unified School District CFD No 2003-2 Riverside CDIAC Number: 2015-0475 Limited tax obligation bond K-12 School Facility John Laing Homes Refunding | NR | Neg | (BC) McFarlin & Anderson (DC) Jones Hall (FA) Fieldman Rolapp (PU) Val Verde USD FA (TR) ZB, NA | 09-01-34 Comb | TIC 0 NIC 3.869 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,830,000.00 | \$0.00 | \$0.00 | \$0.00 | \$68,364.17 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$257,931.00 | \$5,424.30 | 2.10 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 4 | \$13,447.68 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$44,014,692.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-29-1998 | \$3,465,787.00 | Val Verde Unified School District CFD No 98-1 Riverside CDIAC Number: 1998-1066 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding | NR | Neg | (BC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Val Verde USD FA (TR) US Bank Corp Trust | 10-01-28 Term | TIC 12 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,492,187.85 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,752,361.80 | \$11,452.86 | 0.65 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 54 | \$32,799.67 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$622,990,386.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 09-15-2011 | \$3,630,000.00 | Western Municipal Water District CFD No 88-1 Riverside CDIAC Number: 2011-1159 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) | Best Best & Krieger | 10-01-30 | TIC |
| | | | | | (FA) | Fieldman Rolapp | Serial | NIC 4.505 |
| | | | | | (TR) | Union Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,415,000.00 | \$268,208.59 | \$277,020.86 | \$0.00 | \$293,346.83 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$447,659.20 | \$3,614.70 | 0.81 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-19-2016 | 25 | \$9,337.79 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-19-2016 | E | \$914,730,882.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 09-15-2011 | \$2,590,000.00 | Western Municipal Water District CFD No 88-1 Riverside CDIAC Number: 2011-1160 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area No 2 Refunding | NR | Neg | 10-01-21 | TIC |
| | | | | (BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Stone & Youngberg | Serial | NIC 3.743 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$1,655,000.00 | \$259,000.00 | \$264,153.51 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$337,218.60 | \$654.01 | 0.19 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-19-2016 | 2 | \$186.86 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 08-19-2016 | E | \$178,122,523.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|--|---|---------------------------|
| 09-15-2011 | \$2,220,000.00 | Western Municipal Water District CFD No 99-1 Riverside CDIAC Number: 2011-1161 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) (FA) (TR) (UW) | Best Best & Krieger Fieldman Rolapp Union Bank NA Stone & Youngberg | 10-01-30 Serial | TIC NIC 4.798 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,865,000.00 | \$179,125.00 | \$182,448.65 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$209,364.40 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-19-2016 | 1 | \$650.20 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-19-2016 | E | \$74,464,812.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 02-19-2003 | \$4,379,803.00 | California Statewide Communities Development Authority CFD No 2002-1 Sacramento CDIAC Number: 2002-2026 Limited tax obligation bond Multiple Capital Improvements, Public Works River Run Sr Apts-Corona Subject to Alternative Minimum Tax | NR | Neg | (BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) Stone & Youngberg | 09-01-37 Comb CAB | TIC NIC 9.379 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,217,494.54 | \$437,873.67 | \$437,980.38 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$285,265.49 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-05-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$33,856,131.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|---|--------------------|--------------------------|-------------|------------------------|-----------------------|----------------------------------|--------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-07-2013 | \$4,200,000.00 | California Statewide Communities Development Authority CFD No 2012-01 Sacramento CDIAC Number: 2012-1938 Limited tax obligation bond Commercial Development Fancher Creek Series A | NR | Neg | (BC) | Orrick Herrington | 09-01-43 | TIC 6.94 | |
| | | | | | (DC) | Orrick Herrington | Term | NIC 0 | |
| | | | | | (TR) | The Bank of NY Mellon | | | <u>Type:</u> |
| | | | | | (UW) | Stone Youngberg/Stifel | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,195,000.00 | \$396,308.96 | \$396,308.96 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$282,734.74 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$14,591,272.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--|--|---|---------------------------------------|
| 05-16-2013 | \$6,245,000.00 | California Statewide Communities Development Authority CFD No 2012-02 Sacramento CDIAC Number: 2013-0823 Limited tax obligation bond Multiple Capital Improvements, Public Works CFD No 201202 Manteca Lifestyle Ctr Series A | NR | Neg | (BC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC | 09-01-42 Term | TIC 5.317 NIC 5.22 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$6,210,000.00 | \$556,961.44 | \$557,013.38 | \$0.00 | \$5,669.85 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$380,912.02 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 04-11-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$25,965,567.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 03-19-1997 | \$3,032,542.00 | California Statewide Communities Development Authority CFD No 97-1 Sacramento CDIAC Number: 1997-0186 Limited tax obligation bond Multiple Capital Improvements, Public Works Salinas Plaza Club Apts | NR | Neg | (BC) | Orrick Herrington | 09-01-27 | TIC |
| | | | | | (TR) | First Trust of CA | Comb | NIC 8.956 |
| | | | | | (UW) | Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,409,967.01 | \$179,034.00 | \$183,250.13 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$357,396.60 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-05-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$23,841,976.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 08-19-2005 | \$57,960,000.00 | Elk Grove CFD No 2002-1 Sacramento CDIAC Number: 2005-1664 Limited tax obligation bond Multiple Capital Improvements, Public Works East Franklin Refunding | NR | Neg | (BC) Kronick Moskovitz (FA) The PFM Group (PU) Elk Grove FA (TR) US Bank NA | 09-01-36 Comb | TIC 4.608 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$0.00 |

F. MISCELLANEOUS

Bonds were redeemed on September 1, 2015; no special taxes were levied in connection with this bond issue in Fiscal Year 2015/16.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-14-2015 | \$49,120,000.00 | Elk Grove CFD No 2002-1 Sacramento CDIAC Number: 2015-1052 Limited tax obligation bond Multiple Capital Improvements, Public Works East Franklin Refunding | NR | Neg | (BC) Jones Hall (FA) Fieldman Rolapp (PU) Elk Grove FA | 09-01-38 Comb | TIC 3.891 NIC 4.154 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$49,120,000.00 | \$3,640,712.64 | \$3,640,712.80 | \$0.00 | \$12,492,460.22 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$4,191,390.00 | \$10,080.00 | 0.24 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 22 | \$13,020.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$1,828,852,278.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 08-19-2005 | \$32,915,000.00 | Elk Grove CFD No 2003-1 Sacramento CDIAC Number: 2005-1665 Limited tax obligation bond Multiple Capital Improvements, Public Works Poppy Ridge Refunding | NR | Neg | (BC) Kronick Moskovitz (FA) The PFM Group (PU) Elk Grove FA (TR) US Bank NA | 09-01-34 Comb | TIC 4.608 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$0.00 |

F. MISCELLANEOUS

Bonds were redeemed on September 1, 2015; no special taxes were levied in connection with this bond issue in Fiscal Year 2015/16.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-09-2006 | \$15,900,000.00 | Elk Grove CFD No 2003-1 Sacramento CDIAC Number: 2006-0406 Limited tax obligation bond Multiple Capital Improvements, Public Works Poppy Ridge | NR | Neg | (BC) | Kronick Moskovitz | 09-01-36 | TIC 4.83 |
| | | | | | (DC) | Jones Hall | Comb | NIC |
| | | | | | (FA) | The PFM Group | | <u>Type:</u> |
| | | | | | (PU) | Elk Grove FA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$13,850,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$3,951,141.50 | \$13,026.82 | 0.33 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 24 | \$20,424.70 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$1,493,362,257.00 |

F. MISCELLANEOUS

The Bonds were defeased with the issuance of the \$41,510,000 City of Elk Grove CFD No. 2003-1 (Poppy Ridge) Special Tax Bonds, Series 2015. Since the Bonds were call protected, the Bonds were not redeemed until September 1, 2016. No special taxes were levied in connection with this bond issue in Fiscal Year 2015/16.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|------------------|----------------------|--------------------------|-------------------------|-----------------------|---------------------------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond Type</u> |
| 07-14-2015 | \$41,510,000.00 | Elk Grove CFD No 2003-1 Sacramento CDIAC Number: 2015-1053 Limited tax obligation bond Multiple Capital Improvements, Public Works Poppy Ridge Refunding | NR | Neg | (BC) | Jones Hall | 09-01-38 | TIC 3.891 |
| | | | | | (FA) | Fieldman Rolapp | Comb | NIC 4.154 |
| | | | | | (PU) | Elk Grove FA | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$41,510,000.00 | \$3,284,750.00 | \$3,284,750.00 | \$0.00 | \$8,112,831.28 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$3,951,141.50 | \$13,026.82 | 0.33 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 24 | \$20,424.70 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$1,493,362,257.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-26-2007 | \$67,670,000.00 | Elk Grove CFD No 2005-1 Sacramento CDIAC Number: 2007-0986 Limited tax obligation bond Multiple Capital Improvements, Public Works Laguna Ridge | NR | Neg | (BC) | Kronick Moskowitz | 09-01-37 | TIC 5.396 |
| | | | | | (FA) | The PFM Group | Comb | NIC |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$63,215,000.00 | \$6,236,062.50 | \$6,367,025.94 | \$0.00 | \$37.08 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$5,785,213.80 | \$9,978.92 | 0.17 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 10 | \$10,857.66 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$1,026,315,751.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|---------------------------|--------------------------|------------------------------|--|----------------------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 09-08-1995 | \$42,260,110.00 | Elk Grove Unified School District CFD No 1 Sacramento CDIAC Number: 1995-0980 Limited tax obligation bond K-12 School Facility Refunding | S:AAA M:Aaa Ins | Neg | (BC) (EN) (TR) (UW) | Orrick Herrington Ambac Sacramento Co Stone & Youngberg | 12-01-24 Comb | TIC NIC 6.645 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$15,143,600.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$15,138,847.00 | \$133,652.00 | 0.88 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 920 | \$133,652.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 06-30-2016 | E | \$30,081,986,636.00 |

F. MISCELLANEOUS

My phone extension is 67048. The field above allows only four characters.

Sections III thru VI share the same financial numbers as CDIAC 1995-0980, 2008-0563, and 2012-1627.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|--|--------------------------------|--------------------------|---|--------------------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> | |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 10-21-2003 | \$20,215,000.00 | Elk Grove Unified School District CFD No 1 Sacramento CDIAC Number: 2003-1828 Limited tax obligation bond K-12 School Facility | S:AAA/A M:Aaa/A3 Ins | Comp | (BC) Orrick Herrington (FA) Stone & Youngberg (EN) MBIA Corp (TR) Sacramento Co (UW) UBS Financial Services | 12-01-21 Serial | TIC NIC 2.092 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 06-30-2016 | E | \$0.00 |

F. MISCELLANEOUS

My phone extension is 67048.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------------------|--------------------------|--|---|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | |
| 11-08-2005 | \$43,540,000.00 | Elk Grove Unified School District CFD No 1 Sacramento CDIAC Number: 2005-1623 Limited tax obligation bond K-12 School Facility | S:AAA/A M:Aaa/A3 Ins | Comp | (BC) Orrick Herrington (FA) Stone & Youngberg (EN) MBIA Corp (TR) Sacramento Co (UW) Stone & Youngberg | 12-01-35 Comb TIC NIC 4.749 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 06-30-2016 | E | \$0.00 |

F. MISCELLANEOUS

My phone extension is 67048.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 10-30-2012 | \$84,065,000.00 | Elk Grove Unified School District CFD No 1 Sacramento CDIAC Number: 2012-1627 Limited tax obligation bond K-12 School Facility Refunding | S:AA-/BBB+ | Neg | (BC) | Lozano Smith | 12-01-33 | TIC 3.653 |
| | | | | | (FA) | Govt Financial Strategies | Comb | NIC 0 |
| | | | | | (EN) | Assured Guaranty Corp | | <u>Type:</u> |
| | | | | | (TR) | Sacramento Co | | |
| | | | Ins | | (UW) | Citigroup Global Markets | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$82,215,000.00 | \$7,590,994.90 | \$7,644,891.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$15,138,847.00 | \$133,652.00 | 0.88 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 920 | \$133,652.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 06-30-2016 | E | \$30,081,986,636.00 |

F. MISCELLANEOUS

My phone extension is 67048.

Sections III thru VI share the same financial numbers as CDIAC 1995-0980, 2008-0563, and 2012-1627.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|------------------|----------------------|------------------------------|--|-----------------------|---------------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 06-26-2007 | \$42,165,000.00 | Folsom CFD No 10 Sacramento CDIAC Number: 2007-0605 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) (FA) (PU) (TR) | Orrick Herrington The PFM Group Folsom PFA Union Bank of CA | 09-01-28 Serial | TIC NIC 4.891 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$34,295,000.00 | \$4,914,528.10 | \$5,958,261.32 | \$0.00 | \$2,711,597.69 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$5,335,800.78 | \$28,468.93 | 0.53 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 22 | \$49,675.61 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$1,469,577,910.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 06-22-2010 | \$23,180,000.00 | Folsom CFD No 10 Sacramento CDIAC Number: 2010-0947 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | S:A- | Neg | (BC) | Orrick Herrington | 09-01-24 | TIC |
| | | | | | (FA) | Northcross Hill Ach | Comb | NIC |
| | | | | | (PU) | Folsom PFA | | Type: VAR |
| | | | | | (TR) | Union Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$15,340,000.00 | \$4,914,528.10 | \$5,958,261.32 | \$0.00 | \$2,711,597.69 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$5,335,800.78 | \$28,468.93 | 0.53 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 22 | \$49,675.61 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$1,469,577,910.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|---------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 06-26-2007 | \$8,900,000.00 | Folsom CFD No 11 Sacramento CDIAC Number: 2007-0606 Limited tax obligation bond Multiple Capital Improvements, Public Works Willow Springs Refunding | NR | Neg | (BC) Orrick Herrington (FA) The PFM Group (PU) Folsom PFA (TR) Union Bank of CA | 09-01-23 Serial | TIC NIC 4.32 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,080,000.00 | \$857,691.24 | \$864,045.23 | \$0.00 | \$3,882.38 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$863,719.80 | \$850.10 | 0.10 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 1 | \$850.10 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$326,892,012.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-26-2007 | \$17,650,000.00 | Folsom CFD No 14 Sacramento CDIAC Number: 2007-0607 Limited tax obligation bond Multiple Capital Improvements, Public Works Parkway Phase II Refunding | NR | Neg | (BC) Orrick Herrington (FA) The PFM Group (PU) Folsom PFA (TR) Union Bank of CA | 09-01-32 Serial | TIC NIC 4.695 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$15,460,000.00 | \$1,378,546.62 | \$1,412,318.42 | \$0.00 | \$186,699.29 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,398,875.12 | \$3,837.00 | 0.27 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 12 | \$6,058.27 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
|-------------------------------|--|

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$635,744,398.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|-----------------------|----------------------------------|--------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-20-2015 | \$6,675,000.00 | Folsom CFD No 17 Sacramento CDIAC Number: 2015-0998 Limited tax obligation bond Water Supply, Storage, Distribution Willow Hill Pipeline | NR | Neg | (BC) | Orrick Herrington | 09-01-45 | TIC | 4.725 |
| | | | | | (FA) | Fieldman Rolapp | Comb | NIC | 4.649 |
| | | | | | (PU) | Folsom Ranch FA | | | <u>Type:</u> |
| | | | | | (TR) | MUFG Union Bank | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,675,000.00 | \$408,381.26 | \$408,674.19 | \$0.00 | \$3,700,000.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$433,239.18 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$175,747,535.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|--|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 04-21-2010 | \$10,540,000.00 | Folsom CFD No 2 Sacramento CDIAC Number: 2010-0221 Limited tax obligation bond Multiple Capital Improvements, Public Works Natoma Station Refunding | S:A+ | Neg | (BC) Orrick Herrington (FA) Northcross Hill Ach (TR) Union Bank NA (UW) Piper Jaffray & Co | 12-01-19 Serial TIC NIC 4.241 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$4,745,000.00 | \$1,054,000.00 | \$1,062,493.46 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,391,283.76 | \$5,355.06 | 0.38 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 11 | \$14,749.24 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$587,832,485.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-09-2014 | \$42,835.00 | Folsom CFD No 2014-1 Sacramento CDIAC Number: 2014-0840 Limited tax obligation bond Residential Energy Conservation, Improvement IA No 1 mPower Pace Program Series R-1 | NR | Neg | (BC) | Jones Hall | 09-02-34 | TIC |
| | | | | PP | (PU) | Placer Co | Term | NIC |
| | | | | | (TR) | Placer Co | | Type: VAR |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$373,856.50 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$34,916.30 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 06-30-2016 | E | \$5,649,735.00 |

F. MISCELLANEOUS

The final report pursuant to the Government Code Section 8555(j) reported on the principal amount of the bond. The bond is structured as a draw-down bond, in which the City has the authority to increase the principal amount of the bond, subject to compliance with certain conditions, and the principal amount of the bond has increased since the original issuance date pursuant to the terms of the Fiscal Agent Agreement.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|-------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 04-16-2015 | \$1,951,517.00 | Folsom CFD No 2014-1 Sacramento CDIAC Number: 2015-0530 Limited tax obligation bond Residential Energy Conservation, Improvement IA No 2 mPower Series NR-1 Federally Taxable | NR | Neg | (BC) Jones Hall (PU) Placer Co (TR) Placer Co | 09-02-35 Term | TIC NIC Type: VAR | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,704,575.51 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$148,662.66 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 06-30-2016 | E | \$8,182,002.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-01-2015 | \$43,339.47 | Folsom CFD No 2014-1 Sacramento CDIAC Number: 2015-0665 Limited tax obligation bond Residential Energy Conservation, Improvement IA No 3 mPower PACE Series R-1 Federally Taxable | NR | Neg | (BC) | Jones Hall | 03-02-36 | TIC |
| | | | | PP | (PU) | Placer Co | Term | NIC |
| | | | | | (TR) | Placer Co | | Type: VAR |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,066,335.03 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$95,936.64 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 06-30-2016 | E | \$18,050,977.00 |

F. MISCELLANEOUS

The final report pursuant to the Government Code Section 8555(j) reported on the principal amount of the bond. The bond is structured as a draw-down bond, in which the City has the authority to increase the principal amount of the bond, subject to compliance with certain conditions, and the principal amount of the bond has increased since the original issuance date pursuant to the terms of the Fiscal Agent Agreement.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|--|------------------------------------|--------------------------|-------------|--|-----------------------|----------------------------------|-------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 04-22-1998 | \$4,340,000.00 | Folsom CFD No 4 Sacramento CDIAC Number: 1998-0686 Limited tax obligation bond Other Capital Improvements, Public Works Refunding | S:AAA M:Aaa F:AAA Ins | Neg | (BC) | Orrick Herrington The PFM Group MBIA Corp Union Bank of CA Westhoff Cone | 08-01-18 Comb | TIC NIC 5.11 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$810,000.00 | \$335,750.00 | \$345,981.89 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$353,697.60 | \$492.70 | 0.14 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 3 | \$869.86 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$246,105,946.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-27-2011 | \$10,855,000.00 | Folsom CFD No 7 Sacramento CDIAC Number: 2011-1024 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | S:AA+/A- | Neg | (BC) Orrick Herrington (FA) Northcross Hill Ach (EN) Assured Guaranty Corp (PU) Folsom PFA (TR) Union Bank NA | 09-01-24 Serial | TIC NIC 5.48 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$8,310,000.00 | \$2,266,237.66 | \$2,301,720.03 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,539,341.16 | \$5,533.58 | 0.22 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 14 | \$10,016.13 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$1,226,170,536.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 07-12-2012 | \$11,807,377.00 | Folsom CFD No 7 Sacramento CDIAC Number: 2012-0990 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) | Orrick Herrington | 09-01-21 | TIC |
| | | | | | (FA) | NHA Advisors | Term | NIC 2.65 |
| | | | | | (PU) | Folsom PFA | | <u>Type:</u> |
| | | | | | (TR) | Union Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,773,791.20 | \$2,266,237.66 | \$2,301,720.03 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,539,341.16 | \$5,533.58 | 0.22 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 14 | \$10,016.13 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$1,226,170,536.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 07-12-2012 | \$3,226,984.00 | Folsom CFD No 8 Sacramento CDIAC Number: 2012-1361 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) | Orrick Herrington | 09-01-21 | TIC |
| | | | | | (FA) | NHA Advisors | Term | NIC 2.65 |
| | | | | | (PU) | Folsom PFA | | <u>Type:</u> |
| | | | | | (TR) | Union Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,786,771.80 | \$322,698.44 | \$322,856.95 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$350,267.86 | \$877.50 | 0.25 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 1 | \$877.50 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$176,266,438.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-26-2007 | \$1,710,000.00 | Folsom CFD No 9 Sacramento CDIAC Number: 2007-0604 Limited tax obligation bond Multiple Capital Improvements, Public Works Willow Creek Estates South Refunding | NR | Neg | (BC) | Orrick Herrington | 09-01-17 | TIC |
| | | | | | (FA) | The PFM Group | Serial | NIC 4.681 |
| | | | | | (PU) | Folsom PFA | | <u>Type:</u> |
| | | | | | (TR) | Union Bank of CA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$390,000.00 | \$171,000.00 | \$171,000.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$225,568.14 | \$1,553.99 | 0.69 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 2 | \$10,974.01 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$191,200,103.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|---|---|---------------------------|
| 03-03-1998 | \$3,405,000.00 | Folsom Heights CFD No 3 Sacramento CDIAC Number: 1998-0221 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) (FA) (TR) (UW) | Orrick Herrington The PFM Group Union Bank of CA Westhoff Cone | 12-01-15 Comb | TIC NIC 5.464 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 4 | \$4,556.62 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$109,203,099.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|---|--------------------|--------------------------|-------------|-------------------------|-----------------------|----------------------------------|-------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-22-2005 | \$12,445,000.00 | Galt CFD No 1988-1 Sacramento CDIAC Number: 2005-1832 Limited tax obligation bond Multiple Capital Improvements, Public Works Galt Northeast Area Refunding | S:AAA/A- | Neg | (BC) | Jones Hall | 09-01-17 | TIC | |
| | | | | | (EN) | Ambac | Serial | NIC | 4.176 |
| | | | | | (TR) | The Bank of NY Trust Co | | Type: | |
| | | | | | (UW) | Piper Jaffray & Co | | | |
| | | | Ins | | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,460,000.00 | \$1,244,500.00 | \$1,245,554.94 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,244,627.12 | \$10,064.40 | 0.81 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 12 | \$10,064.40 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$832,447,767.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-15-2005 | \$14,660,000.00 | Rancho Cordova CFD No 2003-1 Sacramento CDIAC Number: 2005-1948 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunridge-Anatolia | NR | Neg | (BC) | Jones Hall | 09-01-37 | TIC |
| | | | | | (DC) | Jones Hall | Comb | NIC 5.48 |
| | | | | | (FA) | The PFM Group | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |
| | | | | | (UW) | Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$13,645,000.00 | \$1,207,975.00 | \$1,210,807.22 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$4,651,226.26 | \$9,813.37 | 0.21 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-22-2016 | 9 | \$17,652.70 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$910,707,393.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC 2005-1948, 2007-0107, 2012-1778, 2013-1915 and 2016-2388.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|-----------------------|----------------------------------|-------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-31-2007 | \$20,695,000.00 | Rancho Cordova CFD No 2003-1 Sacramento CDIAC Number: 2007-0107 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunridge Anatolia | NR | Neg | (BC) | Jones Hall | 09-01-37 | TIC | |
| | | | | | (FA) | The PFM Group | Comb | NIC | 5.424 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> | |
| | | | | | (UW) | Piper Jaffray & Co | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$19,495,000.00 | \$1,855,620.00 | \$1,860,046.19 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$4,651,226.26 | \$9,813.37 | 0.21 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-22-2016 | 9 | \$17,652.70 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$910,707,393.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC 2005-1948, 2007-0107, 2012-1778, 2013-1915 and 2016-2388.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Role Participant</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|---|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-04-2012 | \$24,370,000.00 | Rancho Cordova CFD No 2003-1 Sacramento CDIAC Number: 2012-1778 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunridge Anatolia- testing 1,2,3, and the beat goes on Refunding | NR | Neg PP | (BC) Jones Hall (BRC) US Bank NA (CB) US Bank NA (DC) Jones Hall (FA) The PFM Group (LE) US Bank NA (PC) US Bank NA (TR) US Bank NA (UW) Piper Jaffray & Co | 09-01-37 Comb CAB | TIC 4.76 NIC 4.833 Type: O testing 1, 2, 3, 4 |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$23,400,000.00 | \$2,407,725.78 | \$2,408,070.84 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$4,651,226.26 | \$9,813.37 | 0.21 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-22-2016 | 9 | \$17,652.70 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$910,707,393.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC 2005-1948, 2007-0107, 2012-1778, 2013-1915 and 2016-2388.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|------------------------------|---|-----------------------|--|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 01-08-2014 | \$11,230,000.00 | Rancho Cordova CFD No 2003-1 Sacramento CDIAC Number: 2013-1915 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunridge Anatolia | NR | Neg PP | (BC) (FA) (PU) (TR) | Jones Hall The PFM Group Piper Jaffray & Co US Bank NA | 10-01-38 Comb | TIC 5.401 NIC 5.503 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$11,220,000.00 | \$1,027,641.99 | \$1,030,254.90 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$4,651,226.26 | \$9,813.37 | 0.21 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-22-2016 | 9 | \$17,652.70 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$910,707,393.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC 2005-1948, 2007-0107, 2012-1778, 2013-1915 and 2016-2388.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 09-06-2007 | \$13,485,000.00 | Rancho Cordova CFD No 2004-01 Sacramento CDIAC Number: 2007-0863 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunridge Pk Area | NR | Neg | (BC) | Jones Hall | 09-01-37 | TIC |
| | | | | | (FA) | The PFM Group | Comb | NIC 6.018 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$12,935,000.00 | \$1,315,252.24 | \$1,318,346.17 | \$0.00 | \$3,102,801.86 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,386,436.40 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$310,685,479.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|---------------------------------|
| 09-30-2015 | \$14,225,000.00 | Rancho Cordova CFD No 2005-1 Sacramento CDIAC Number: 2015-2222 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunridge North Douglas | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Jones Hall Jones Hall The PFM Group US Bank NA Piper Jaffray & Co | 09-01-45 Comb | TIC 4.597 NIC 4.677 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$14,225,000.00 | \$1,061,500.00 | \$1,063,558.11 | \$0.00 | \$2,389,902.77 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,146,379.56 | \$920.34 | 0.08 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 1 | \$920.34 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 1 | \$920.34 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$38,218,730.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-21-2015 | \$5,960,000.00 | Rancho Murieta Community Services District CFD No 2014-1 Sacramento CDIAC Number: 2014-1409 Limited tax obligation bond Water Supply, Storage, Distribution Rancho North/Murieta Gardens | NR | Neg | (BC) Norton Rose Fulbright (TR) Wilmington Trust (UW) Alamo Capital | 09-01-44 Comb | TIC 4.858 NIC 4.788 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,960,000.00 | \$391,560.00 | \$391,585.15 | \$0.00 | \$862.63 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$7,242,869.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------------------|--|-----------------------|--------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 01-10-2013 | \$15,070,000.00 | Sacramento CFD No 2001-03 Sacramento CDIAC Number: 2012-1944 Limited tax obligation bond Multiple Capital Improvements, Public Works North Natomas Regency Park Series A Refunding | NR | Neg | (BC) (PU) (TR) | Orrick Herrington Sacramento City FA The Bank of NY Mellon | 09-01-28 Serial | TIC 0 NIC 0 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$12,875,000.00 | \$1,507,000.00 | \$1,580,578.07 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,217,529.04 | \$14,014.72 | 1.15 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 59 | \$14,014.72 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 29 | \$5,088.68 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$623,662,853.00 |

F. MISCELLANEOUS

Series 2015 fully refunded Series 2005.

II.B. Balance of Reserve Fund based on market value basis.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|------------------------------|---|---|---------------------------|
| 10-17-2007 | \$11,465,000.00 | Sacramento CFD No 2005-01 Sacramento CDIAC Number: 2007-1235 Limited tax obligation bond Multiple Capital Improvements, Public Works College Square | NR | Neg | (BC) (EN) (TR) (UW) | Orrick Herrington JP Morgan Chase Bank The Bank of NY Trust Co Stone & Youngberg | 09-01-37 Term | TIC NIC 5.973 Type: |
| | | | LOC | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$11,085,000.00 | \$1,146,500.00 | \$1,200,808.77 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$740,244.44 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$45,046,985.00 |

F. MISCELLANEOUS

II.B. Based on market value basis.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 06-01-2016 | \$6,610,000.00 | Sacramento CFD No 2015-04 Sacramento CDIAC Number: 2016-1839 Limited tax obligation bond Multiple Capital Improvements, Public Works McKinley Village | NR | Neg | (BC) | Orrick Herrington | 09-01-46 | TIC 5.65 |
| | | | | PP | (FA) | First Southwest | Term | NIC 5.65 |
| | | | | | (PA) | Stifel Nicolaus & Co Inc | | <u>Type:</u> |
| | | | | | (PU) | Trustees of the Turner Re | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,610,000.00 | \$607,872.19 | \$623,802.63 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$8,371,208.00 |

F. MISCELLANEOUS

Special taxes were not levied in the 2015/16 Tax Year.

II.B. - Balance of the Bond Reserve is based on market value basis.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|----------------------------------|----------------------|--|---|-----------------------|---------------------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 04-29-2005 | \$11,525,000.00 | Sacramento County CFD No 1 Sacramento CDIAC Number: 2005-0569 Limited tax obligation bond Multiple Capital Improvements, Public Works Laguna Stonelake Refunding | S:AAA Ins | Neg | (BC) (DC) (FA) (EN) (TR) (UW) | Orrick Herrington Stradling Yocca Arimax Financial FGIC US Bank NA Stone & Youngberg | 10-01-25 Comb | TIC NIC 4.25 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$6,680,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$985,091.00 | \$981.00 | 0.10 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-31-2016 | 2 | \$981.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-31-2016 | E | \$660,150,305.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|----------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-19-2011 | \$12,830,000.00 | Sacramento County CFD No 1 Sacramento CDIAC Number: 2010-1723 Limited tax obligation bond Multiple Capital Improvements, Public Works Laguna Creek & Elliott Ranches IA No 2 Refunding | S:A | Neg | 09-01-21 | TIC |
| | | | | (BC) Orrick Herrington | Serial | NIC |
| | | | | (DC) Stradling Yocca | | <u>Type: VAR</u> |
| | | | | (FA) The PFM Group | | |
| | | | | (TR) The Bank of NY Mellon | | |
| | | | | (UW) Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$7,945,000.00 | \$1,283,000.00 | \$1,289,473.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,761,805.00 | \$9,975.00 | 0.57 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-31-2015 | 15 | \$9,975.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 08-31-2016 | E | \$785,406,857.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|----------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-16-2011 | \$17,075,000.00 | Sacramento County CFD No 1 Sacramento CDIAC Number: 2011-0084 Limited tax obligation bond Multiple Capital Improvements, Public Works Laguna Creek & Elliott Ranch IA No 1 Refunding | S:A- | Neg | 09-01-20 | TIC |
| | | | | (BC) Orrick Herrington | Serial | NIC 4.515 |
| | | | | (DC) Stradling Yocca | | |
| | | | | (FA) The PFM Group | | |
| | | | | (TR) The Bank of NY Mellon | | |
| | | | | (UW) Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$9,685,000.00 | \$1,707,500.00 | \$1,721,560.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$2,482,291.48 | \$7,963.00 | 0.32 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-31-2016 | 13 | \$7,963.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 08-31-2016 | E | \$1,046,199,200.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-15-1998 | \$5,310,000.00 | Sacramento County CFD No 1998-1 Sacramento CDIAC Number: 1998-2031 Limited tax obligation bond Multiple Capital Improvements, Public Works Metro Air Park | NR | Neg | (BC) | Orrick Herrington | 12-01-21 | TIC |
| | | | | | (FA) | O'Brien Partners | Term | NIC 7 |
| | | | | | (TR) | Sacramento Co | | <u>Type:</u> |
| | | | | | (UW) | Marvin L Oates Trust | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,335,000.00 | \$246,275.00 | \$247,119.35 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$776,750.30 | \$236,720.27 | 30.48 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-31-2016 | 19 | \$530,895.86 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 19 | \$523,427.11 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-31-2016 | E | \$23,373,644.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 04-02-2004 | \$63,460,000.00 | Sacramento County CFD No 2000-1 Sacramento CDIAC Number: 2004-0097 Limited tax obligation bond Airport Metro Air Pk | NR | Neg | (BC) | Orrick Herrington | 08-01-34 | TIC |
| | | | | | (FA) | Arimax Financial | Serial | NIC 6.995 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$53,425,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$10,306,736.16 | \$3,520,541.86 | 34.16 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-31-2016 | 16 | \$7,758,935.24 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 15 | \$7,604,203.46 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-31-2016 | E | \$21,636,111.00 |

F. MISCELLANEOUS

CDIAC Numbers 2004-0097 and 2007-1534 share the same financial data for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-23-2007 | \$40,200,000.00 | Sacramento County CFD No 2000-1 Sacramento CDIAC Number: 2007-1534 Limited tax obligation bond Airport Metro Air Park | NR | Neg | (BC) | Orrick Herrington | 08-01-34 | TIC |
| | | | | PP | (FA) | First Southwest | Serial | NIC 7 |
| | | | | | (PA) | Stone & Youngberg | | <u>Type:</u> |
| | | | | | (PU) | Metro Air Pk Investors | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$40,200,000.00 | \$0.00 | \$0.00 | \$0.00 | \$3,049,194.13 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$10,306,736.16 | \$3,520,541.86 | 34.16 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-31-2016 | 16 | \$7,758,935.24 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 16 | \$7,758,935.24 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-31-2016 | E | \$21,636,111.00 |

F. MISCELLANEOUS

CDIAC Numbers 2004-0097 and 2007-1534 share the same financial data for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 09-15-2004 | \$10,250,000.00 | Sacramento County CFD No 2004-1 Sacramento CDIAC Number: 2004-1519 Limited tax obligation bond Multiple Capital Improvements, Public Works McClellan Park | NR | Neg | (BC) | Orrick Herrington | 09-01-34 | TIC |
| | | | | | (DC) | Stradling Yocca | Comb | NIC 5.879 |
| | | | | | (FA) | First Southwest | | <u>Type:</u> |
| | | | | | (TR) | Union Bank of CA | | |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$9,480,000.00 | \$989,840.00 | \$1,190,853.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,560,081.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-31-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-31-2016 | E | \$253,846,201.00 |

F. MISCELLANEOUS

CDIAC Numbers 2004-1519 and 2011-1311 share the same financial data for Section III B.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-17-2011 | \$10,395,000.00 | Sacramento County CFD No 2004-1 Sacramento CDIAC Number: 2011-1311 Limited tax obligation bond Multiple Capital Improvements, Public Works McClellan Park | NR | Neg | (BC) | Orrick Herrington | 09-01-37 | TIC |
| | | | | | (DC) | Stradling Yocca | Comb | NIC 6.239 |
| | | | | | (FA) | The PFM Group | | <u>Type:</u> |
| | | | | | (TR) | Union Bank NA | | |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$10,345,000.00 | \$883,916.00 | \$891,237.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,560,081.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-31-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-31-2016 | E | \$253,846,201.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-23-2007 | \$14,415,000.00 | Sacramento County CFD No 2005-2 Sacramento CDIAC Number: 2007-1207 Limited tax obligation bond Multiple Capital Improvements, Public Works N Vineyard Station No 1 | NR | Neg | (BC) | Orrick Herrington | 09-01-37 | TIC |
| | | | | | (FA) | First Southwest | Comb | NIC 6.023 |
| | | | | | (TR) | Sacramento Co | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$13,965,000.00 | \$1,354,000.00 | \$1,355,572.03 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,359,849.02 | \$4,175.03 | 0.31 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-31-2016 | 3 | \$4,175.03 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-31-2016 | E | \$206,104,341.00 |

F. MISCELLANEOUS

CDIAC No. 2007-1207 is advanced redeemed on 9/1/2017 by CDIAC Number 2016-1119 Issued 5/25/2016. Funds in the amount of \$15,071,572 are being held in escrow account.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--|---|---|---------------------------------------|
| 05-25-2016 | \$23,155,000.00 | Sacramento County CFD No 2005-2 Sacramento CDIAC Number: 2016-1119 Limited tax obligation bond Multiple Capital Improvements, Public Works North Vineyard No 1 Refunding | NR | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (FA) Public Financial Manageme (TR) Sacramento Co (UW) Stifel Nicolaus & Co Inc | 09-01-45 Comb | TIC 3.739 NIC 4.05 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$23,155,000.00 | \$1,679,000.00 | \$1,679,000.00 | \$224,440.08 | \$10,584,687.98 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,359,849.02 | \$4,175.03 | 0.31 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-31-2016 | 3 | \$4,175.03 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 08-31-2016 | E | \$206,104,341.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|--|---|---------------------------------|
| 05-25-2016 | \$14,225,000.00 | Sacramento County CFD No 2014-2 Sacramento CDIAC Number: 2016-1120 Limited tax obligation bond Multiple Capital Improvements, Public Works North Vineyard No 2 | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Orrick Herrington Stradling Yocca Public Financial Manageme Sacramento Co Stifel Nicolaus & Co Inc | 09-01-46 Comb | TIC 4.035 NIC 4.284 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$14,225,000.00 | \$1,173,108.26 | \$1,173,108.26 | \$0.00 | \$13,583,419.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$321,250.00 | \$853.00 | 0.27 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 08-31-2016 | 1 | \$853.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 1 | \$853.00 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 05-25-2016 | A | \$49,595,000.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|-----------------------|---------------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond Type</u> |
| 06-06-2000 | \$1,122,336.00 | Sacramento County Park Meadows CFD No 1 Sacramento CDIAC Number: 2000-1078 Limited tax obligation bond Multiple Capital Improvements, Public Works | NR | Neg | (BC) Orrick Herrington (FA) Arimax Financial (TR) Sacramento Co (UW) Stone & Youngberg | 10-01-29 Comb | TIC NIC 12.465 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$654,179.05 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$208,518.64 | \$457.38 | 0.22 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-31-2016 | 2 | \$457.38 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 08-31-2016 | E | \$138,129,960.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------|--|---|---------------------------|
| 12-16-2004 | \$5,300,000.00 | Sacramento Development Fee Financing CFD No 95-01 Sacramento CDIAC Number: 2004-1929 Limited tax obligation bond Multiple Capital Improvements, Public Works Series C | NR | Neg | (BC) (TR) (UW) | Orrick Herrington US Bank NA Stone & Youngberg | 09-01-24 Comb | TIC NIC 4.714 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,900,000.00 | \$265,000.00 | \$265,000.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$421,448.76 | \$2,482.14 | 0.59 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 5 | \$2,842.14 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 5 | \$2,842.14 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$115,134,772.00 |

F. MISCELLANEOUS

II. B. Based on market value basis.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-21-2001 | \$8,860,000.00 | Sacramento Granite Park CFD No 2001-01 Sacramento CDIAC Number: 2001-0640 Limited tax obligation bond Flood Control, Storm Drainage | NR | Neg | (BC) | Orrick Herrington | 09-01-26 | TIC |
| | | | | | (TR) | US Bank Corp Trust | Comb | NIC 5.862 |
| | | | | | (UW) | Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,855,000.00 | \$251,942.50 | \$256,315.55 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$38,752,414.00 |

F. MISCELLANEOUS

II. B. Based on market value basis.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-24-1999 | \$2,805,000.00 | Sacramento North Natomas Basin 8C CFD No 99-04 Sacramento CDIAC Number: 1999-1583 Limited tax obligation bond Flood Control, Storm Drainage | NR | Neg | (BC) | Orrick Herrington | 09-01-29 | TIC |
| | | | | | (TR) | BNY Mellon Capital | Comb | NIC 6.203 |
| | | | | | (UW) | Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|-------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 08-26-2004 | \$3,790,000.00 | Sacramento North Natomas Basin 8C CFD No 99-04 Sacramento CDIAC Number: 2004-1472 Limited tax obligation bond Flood Control, Storm Drainage | NR | Neg | (BC) Orrick Herrington (TR) BNY Mellon Capital (UW) Stone & Youngberg | 09-01-34 Comb | TIC NIC 5.4 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> | | |
|-------------|------------------|--|--------------------|--------------------------|----------------------------------|--|--------------------------|--------------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> | | |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | | |
| 01-01-2016 | \$3,045,000.00 | Sacramento North Natomas Basin 8C CFD No 99-04 Sacramento CDIAC Number: 2015-2917 Limited tax obligation bond Multiple Capital Improvements, Public Works Series C Refunding | NR | Neg PP | (BC) (PA) (PU) (TR) | Orrick Herrington Stifel Nicolaus & Co Inc City National Bank The Bank of NY Mellon | 09-01-34 Term | TIC 3.75 NIC 3.75 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$3,045,000.00 | \$136,901.84 | \$137,485.23 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$400,971.26 | \$1,197.11 | 0.30 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 3 | \$1,197.11 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$268,075,805.00 |

F. MISCELLANEOUS

Series C fully refunded Series A & B.

II.B. Balance of the Bond Reserve Fund is based on market value basis.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-17-1998 | \$2,910,000.00 | Sacramento North Natomas CFD No 2 Sacramento CDIAC Number: 1999-0002 Limited tax obligation bond Flood Control, Storm Drainage | NR | Neg | (BC) | Orrick Herrington | 09-01-23 | TIC |
| | | | | | (PU) | Sacramento City FA | Serial | NIC 6.229 |
| | | | | | (TR) | US Bank Corp Trust | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,610,000.00 | \$270,937.50 | \$280,953.74 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$250,625.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 0 | \$0.00 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$413,978,414.00 |

F. MISCELLANEOUS

II.B. Based on a market value basis.

CDIAC Numbers 1999-0002 & 1999-0003 share the same financial data for Section III B.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|----------------------|---|----------------------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-17-1998 | \$4,995,000.00 | Sacramento North Natomas CFD No 2 Sacramento CDIAC Number: 1999-0003 Limited tax obligation bond Flood Control, Storm Drainage Series A | NR | Neg | (BC) (PU) (TR) | Orrick Herrington Sacramento City FA US Bank Corp Trust | 09-01-23 Serial | TIC NIC 6.229 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,865,000.00 | \$344,062.50 | \$350,619.98 | \$0.00 | \$645,194.66 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$344,535.32 | \$14,699.15 | 4.27 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 4 | \$14,699.15 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 4 | \$14,699.15 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$413,987,414.00 |

F. MISCELLANEOUS

II.B. is based on a market value basis.

CDIAC Numbers 1999-0002 & 1999-0003 share the same financial data for Section III B.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> <u>Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type/</u> | <u>Interest/</u> <u>Capital Appreciation Bond</u> | <u>Type</u> |
|-------------|------------------|---|------------------|--|--|---------------------------------------|--|--------------|
| 11-22-2006 | \$26,210,000.00 | Sacramento North Natomas CFD No 4 Sacramento CDIAC Number: 2006-1293 Limited tax obligation bond Multiple Capital Improvements, Public Works N Natomas Basin No 1, Tax Zone IB | NR | Neg | (BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) Stone & Youngberg | 09-01-33 Comb | TIC NIC 4.83 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-11-2013 | \$46,075,000.00 | Sacramento North Natomas CFD No 4 Sacramento CDIAC Number: 2013-1493 Limited tax obligation bond Multiple Capital Improvements, Public Works Series E Refunding | S:BBB+ | Neg | (BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 09-01-33 Comb | TIC 4.858 NIC 4.934 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$43,935,000.00 | \$6,376,768.75 | \$6,619,987.05 | \$0.00 | \$3,970,975.31 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$5,079,214.70 | \$31,356.61 | 0.62 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 77 | \$31,356.61 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| 77 | \$31,356.61 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$2,746,742,969.00 |

F. MISCELLANEOUS

Information for the following sections are aggregated for North Natomas CFD No 4, Series E & F.

I.F. Reserve Fund Minimum Balance Required.

II.B. Balance on the Bond Reserve Fund is based on market value basis.

II.D. The construction fund balance is the aggregate of residual proceeds of North Natomas CFD No. 4, Series E & F.

III.B. Total Assessed Value of all taxable properties.

CDIAC Numbers 2013-1493 & 2015-1090 share the same financial data for Sections I- F, and II-B thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|------------------|----------------------|--------------------------|--------------------------|-----------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 06-16-2015 | \$21,110,000.00 | Sacramento North Natomas CFD No 4 Sacramento CDIAC Number: 2015-1090 Limited tax obligation bond Multiple Capital Improvements, Public Works Series F Refunding | S:BBB+ | Neg | (BC) | Orrick Herrington | 09-01-33 | TIC 3.835 |
| | | | | | (DC) | Stradling Yocca | Serial | NIC 4.064 |
| | | | | | (FA) | First Southwest | | <u>Type:</u> |
| | | | | | (TR) | The Bank of NY Mellon | | |
| | | | | | (UW) | Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$21,110,000.00 | \$6,376,875.00 | \$6,619,987.50 | \$0.00 | \$3,970,975.31 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$5,079,214.70 | \$31,356.61 | 0.62 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 77 | \$31,356.61 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$2,746,742,969.00 |

F. MISCELLANEOUS

Information for the following sections are aggregated for North Natomas CFD No 4, Series E & F.

I.F. Reserve Fund Minimum Balance Required.

II.B. Balance on the Bond Reserve Fund is based on market value basis.

II.D. The construction fund balance is the aggregate of residual proceeds of North Natomas CFD No. 4, Series E & F.

III.B. Total Assessed Value of all taxable properties.

CDIAC Numbers 2013-1493 & 2015-1090 share the same financial data for Sections I- F, and II-B thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|---|---|----------------------------------|
| 05-27-2005 | \$35,460,000.00 | Sacramento North Natomas CFD No 97-01 Sacramento CDIAC Number: 2005-0533 Limited tax obligation bond Flood Control, Storm Drainage Drainage Refunding | NR | Neg (BC) Orrick Herrington (TR) US Bank NA (UW) Stone & Youngberg | 09-01-35 Comb | TIC NIC 4.924 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 05-07-2015 | \$24,325,000.00 | Sacramento North Natomas CFD No 97-01 Sacramento CDIAC Number: 2015-0791 Limited tax obligation bond Flood Control, Storm Drainage North Natomas Drainage Refunding | S:BBB+ | Neg | 09-01-35 | TIC 3.663 |
| | | | | (BC) Orrick Herrington | Comb | NIC 3.934 |
| | | | | (DC) Stradling Yocca | | |
| | | | | (FA) First Southwest | | |
| | | | | (TR) US Bank NA | | |
| | | | | (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$24,325,000.00 | \$2,218,000.00 | \$2,306,038.88 | \$0.00 | \$540,368.12 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$2,118,504.90 | \$12,719.76 | 0.60 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 190 | \$12,719.76 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| 29 | \$1,922.12 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$5,734,728,459.00 |

F. MISCELLANEOUS

Series 2015 fully refunded Series 2005.

II.B. Balance of the Bond Reserve Fund is based on market value basis.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|---|---|--------------------------------|
| 01-10-2013 | \$8,455,000.00 | Sacramento North Natomas Westlake CFD No 2000-01 Sacramento CDIAC Number: 2012-1943 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Refunding | NR | Neg (BC) Orrick Herrington (PU) Sacramento City FA (TR) The Bank of NY Mellon | 09-01-26 Serial | TIC 0 NIC 0 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$6,920,000.00 | \$845,500.00 | \$882,684.53 | \$0.00 | \$344,580.70 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$781,270.80 | \$4,432.90 | 0.57 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 10 | \$4,432.90 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$499,721,981.00 |

F. MISCELLANEOUS

Series 2015 fully refunded Series 2005

II. B. Balance of the Bond Reserve is based on market value basis.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--|--|---|----------------------------------|
| 11-12-2015 | \$3,575,000.00 | Adelanto CFD No 2006-2 San Bernardino CDIAC Number: 2015-2174 Limited tax obligation bond Multiple Capital Improvements, Public Works Manzanita & Espinosa IA No 1 Federally Taxable | NR | Neg | (BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Raymond James | 09-01-45 Comb | TIC NIC 6.192 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$3,575,000.00 | \$351,548.40 | \$354,840.09 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$242,879.39 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-26-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$37,428,895.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-12-2015 | \$3,715,000.00 | Adelanto CFD No 2006-2 San Bernardino CDIAC Number: 2015-2175 Limited tax obligation bond Multiple Capital Improvements, Public Works Manzanita & Espinosa IA No 2 Series A | NR | Neg | (BC) | Rutan & Tucker LLP | 09-01-45 | TIC |
| | | | | | (DC) | Jones Hall | Term | NIC 4.738 |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (TR) | MUFG Union Bank | | |
| | | | | | (UW) | Raymond James | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,715,000.00 | \$325,607.76 | \$328,656.55 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$248,276.16 | \$1,291.16 | 0.52 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-26-2016 | 1 | \$1,291.16 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 1 | \$1,291.16 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$56,419,385.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 11-12-2015 | \$2,480,000.00 | Adelanto CFD No 2006-2 San Bernardino CDIAC Number: 2015-2176 Limited tax obligation bond Multiple Capital Improvements, Public Works Manzanita & Espinosa IA No 2 Series B Federally Taxable | NR | Neg | (BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Raymond James | 09-01-37 Term | TIC NIC 6.033 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,480,000.00 | \$217,363.99 | \$219,399.24 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$248,276.16 | \$1,291.16 | 0.52 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-26-2016 | 1 | \$1,291.16 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$56,419,385.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|--|---|----------------------------------|
| 06-29-2006 | \$17,360,000.00 | Adelanto Elementary School District CFD No 1 San Bernardino CDIAC Number: 2005-2068 Limited tax obligation bond K-12 School Facility IA A - West Creek (Schools, City & San Dist Facs) | NR | Neg | (BC) (DC) (TR) (UW) | Rutan & Tucker LLP Jones Hall ZB, NA UBS Financial Services | 09-01-36 Comb | TIC NIC 5.409 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$14,730,000.00 | \$1,185,362.50 | \$1,185,411.87 | \$0.00 | \$115,792.19 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,033,071.98 | \$12,787.72 | 1.24 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 22 | \$44,190.89 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$110,637,407.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-01-2006 | \$3,520,000.00 | Adelanto Elementary School District CFD No 2 San Bernardino CDIAC Number: 2005-2069 Limited tax obligation bond K-12 School Facility | NR | Neg | (BC) | Rutan & Tucker LLP | 09-01-36 | TIC |
| | | | | | (DC) | Jones Hall | Comb | NIC 5.307 |
| | | | | | (TR) | ZB, NA | | <u>Type:</u> |
| | | | | | (UW) | UBS Securities | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,320,000.00 | \$331,380.00 | \$331,390.97 | \$0.00 | \$52,397.43 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$280,523.48 | \$4,782.36 | 1.70 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 9 | \$19,594.64 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$42,473,125.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-24-2014 | \$9,170,000.00 | Agua Mansa Industrial Growth Association CFD No 2002-1 San Bernardino CDIAC Number: 2013-2289 Limited tax obligation bond Multiple Capital Improvements, Public Works Agua Mansa Indus Ctr Proposition A Refunding | NR | Neg | (BC) | McFarlin & Anderson | 09-01-33 | TIC 4.149 |
| | | | | PP | (FA) | CSG Advisors | Term | NIC 4.15 |
| | | | | | (PA) | Piper Jaffray & Co | | <u>Type:</u> |
| | | | | | (PU) | City National Bank | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$8,845,000.00 | \$843,615.00 | \$843,893.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$633,547.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 10-01-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$181,335,532.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 12-07-2006 | \$2,085,000.00 | Chino CFD No 2000-1 San Bernardino CDIAC Number: 2006-1462 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) | Rutan & Tucker LLP | 09-01-30 | TIC |
| | | | | | (FA) | Chilton & Assoc | Comb | NIC 4.94 |
| | | | | | (PU) | Chino Hills FA | | <u>Type:</u> |
| | | | | | (TR) | Wells Fargo Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,530,000.00 | \$150,250.00 | \$151,667.96 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$152,612.51 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-07-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$28,832,491.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-02-2012 | \$2,480,000.00 | Chino CFD No 2001-1 San Bernardino CDIAC Number: 2012-1548 Limited tax obligation bond Multiple Capital Improvements, Public Works Federally Taxable Refunding | NR | Neg | (BC) Rutan & Tucker LLP (FA) OConnor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank NA | 09-01-32 Comb | TIC 0 NIC 4.567 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,215,000.00 | \$198,000.00 | \$198,245.63 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$200,999.36 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-07-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$111,415,832.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-02-2012 | \$6,340,000.00 | Chino CFD No 2003-1 San Bernardino CDIAC Number: 2012-1549 Limited tax obligation bond Multiple Capital Improvements, Public Works Federally Taxable Refunding | NR | Neg | (BC) Rutan & Tucker LLP (FA) OConnor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank NA | 09-01-33 Comb | TIC NIC 4.611 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,720,000.00 | \$486,500.00 | \$487,102.58 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$493,210.55 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-07-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$132,283,947.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-02-2012 | \$5,815,000.00 | Chino CFD No 2003-2 San Bernardino CDIAC Number: 2012-1550 Limited tax obligation bond Multiple Capital Improvements, Public Works Federally Taxable Refunding | NR | Neg | (BC) Rutan & Tucker LLP (FA) OConnor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank NA | 09-01-33 Comb | TIC NIC 4.61 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$5,245,000.00 | \$448,000.00 | \$448,554.97 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$455,740.24 | \$3,162.99 | 0.69 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 10-07-2016 | 4 | \$4,237.94 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$116,201,252.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|------------------------------|---|----------------------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 03-22-2006 | \$25,615,000.00 | Chino CFD No 2003-3 San Bernardino CDIAC Number: 2005-1566 Limited tax obligation bond Multiple Capital Improvements, Public Works Pardee Homes IA 2 | NR | Neg | (BC) (FA) (PU) (TR) | Rutan & Tucker LLP Chilton & Assoc Chino PFA Wells Fargo Bank NA | 09-01-36 Comb | TIC NIC 5.052 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-07-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Interest/</u> |
| | | | | <u>Participant</u> | | <u>Type</u> |
| 08-02-2012 | \$20,475,000.00 | Chino CFD No 2003-3 San Bernardino CDIAC Number: 2012-1551 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area No 1 Federally Taxable Refunding | NR | Neg | 09-01-34 | TIC |
| | | | | (BC) Rutan & Tucker LLP | Comb | NIC 4.649 |
| | | | | (FA) OConnor & Co Sec | | |
| | | | | (PU) Chino PFA | | |
| | | | | (TR) Wells Fargo Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$18,620,000.00 | \$1,527,500.00 | \$1,529,389.19 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$2,191,226.00 | \$6,135.50 | 0.28 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 10-07-2016 | 1 | \$1,006.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$317,675,424.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|-----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-28-2015 | \$18,255,000.00 | Chino CFD No 2003-3 San Bernardino CDIAC Number: 2015-1127 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Refunding | S:AA/BBB | Neg | (BC) | Stradling Yocca | 09-01-35 | TIC 3.773 |
| | | | | | (DC) | Stradling Yocca | Serial | NIC 4.058 |
| | | | | | (FA) | OConnor & Co Sec | | <u>Type:</u> |
| | | | | | (EN) | Assured Guaranty Corp | | |
| | | | Ins | | (PU) | Chino PFA | | |
| | | | | | (TR) | The Bank of NY Mellon | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$18,255,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,554,766.00 | \$19,930.00 | 1.28 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-07-2016 | 5 | \$25,527.50 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$224,059,910.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------------|-----------------------|----------------------------------|--------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 10-07-2015 | \$13,500,000.00 | Chino CFD No 2003-3 San Bernardino CDIAC Number: 2015-2281 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 6 | NR | Neg | (BC) | Stradling Yocca | 09-01-45 | TIC | 4.472 |
| | | | | | (DC) | Stradling Yocca | Comb | NIC | 4.522 |
| | | | | | (FA) | OConnor & Co Sec | | | <u>Type:</u> |
| | | | | | (TR) | The Bank of NY Mellon | | | |
| | | | | | (UW) | Stifel Nicolaus & Co Inc | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$13,500,000.00 | \$838,250.00 | \$839,176.80 | \$0.00 | \$3,243,776.39 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$733,205.98 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-07-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$41,502,279.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-02-2012 | \$5,240,000.00 | Chino CFD No 2003-4 San Bernardino CDIAC Number: 2012-1552 Limited tax obligation bond Multiple Capital Improvements, Public Works Federally Taxable Refunding | NR | Neg | (BC) Rutan & Tucker LLP (FA) OConnor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank NA | 09-01-33 Comb | TIC NIC 4.609 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,730,000.00 | \$403,562.50 | \$404,062.43 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$410,232.97 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-07-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$127,265,279.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|------------------------------|---|----------------------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 05-31-2007 | \$23,715,000.00 | Chino CFD No 2005-1 San Bernardino CDIAC Number: 2007-0703 Limited tax obligation bond Multiple Capital Improvements, Public Works College Park IA 1 | NR | Neg | (BC) (FA) (PU) (TR) | Rutan & Tucker LLP Chilton & Assoc Chino PFA Wells Fargo Bank NA | 09-01-36 Comb | TIC NIC 5.083 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 10-07-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------------|-----------------------|----------------------------------|--------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 03-19-2014 | \$2,140,000.00 | Chino CFD No 2005-1 San Bernardino CDIAC Number: 2014-0391 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 | NR | Neg | (BC) | Stradling Yocca | 09-01-44 | TIC 4.792 | |
| | | | | | (FA) | OConnor & Co Sec | Comb | NIC 4.779 | |
| | | | | | (TR) | Wells Fargo Bank NA | | | <u>Type:</u> |
| | | | | | (UW) | Stifel Nicolaus & Co Inc | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,100,000.00 | \$134,537.50 | \$134,715.34 | \$0.00 | \$19,056.53 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$168,319.00 | \$1,136.00 | 0.67 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 10-07-2016 | 1 | \$1,136.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$78,431,939.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------------|-----------------------|----------------------------------|--------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-19-2015 | \$2,840,000.00 | Chino CFD No 2005-1 San Bernardino CDIAC Number: 2015-1091 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 3 | NR | Neg | (BC) | Stradling Yocca | 09-01-45 | TIC | 4.363 |
| | | | | | (DC) | Stradling Yocca | Comb | NIC | 4.312 |
| | | | | | (FA) | OConnor & Co Sec | | | <u>Type:</u> |
| | | | | | (TR) | The Bank of NY Mellon | | | |
| | | | | | (UW) | Stifel Nicolaus & Co Inc | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,840,000.00 | \$168,125.00 | \$168,329.15 | \$0.00 | \$281,776.74 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$188,753.41 | \$2,553.13 | 1.35 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-07-2016 | 1 | \$1,585.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$77,675,359.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|-----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-28-2015 | \$15,635,000.00 | Chino CFD No 2005-1 San Bernardino CDIAC Number: 2015-1128 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Refunding | S:AA/BBB | Neg | (BC) | Stradling Yocca | 09-01-35 | TIC 3.773 |
| | | | | | (DC) | Stradling Yocca | Serial | NIC 4.058 |
| | | | | | (FA) | OConnor & Co Sec | | <u>Type:</u> |
| | | | | | (EN) | Assured Guaranty Corp | | |
| | | | Ins | | (PU) | Chino PFA | | |
| | | | | | (TR) | The Bank of NY Mellon | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$15,635,000.00 | \$0.00 | \$0.00 | \$0.00 | \$1,489,159.61 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,537,820.30 | \$9,766.56 | 0.64 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-07-2016 | 2 | \$5,302.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$338,134,285.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-25-2016 | \$6,840,000.00 | Chino CFD No 2005-1 San Bernardino CDIAC Number: 2016-1875 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 4 | NR | Neg | (BC) | Stradling Yocca | 09-01-46 | TIC 3.325 |
| | | | | | (DC) | Stradling Yocca | Comb | NIC 3.287 |
| | | | | | (FA) | OConnor & Co Sec | | <u>Type:</u> |
| | | | | | (TR) | The Bank of NY Mellon | | |
| | | | | | (UW) | Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,840,000.00 | \$354,912.50 | \$354,912.50 | \$44,971.30 | \$6,011,932.90 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$99,336.00 | \$2,501.00 | 2.52 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-07-2016 | 2 | \$3,788.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$93,097,429.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|-----------------------|----------------------------------|--------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 04-12-2006 | \$6,055,000.00 | Chino CFD No 2005-2 San Bernardino CDIAC Number: 2005-1567 Limited tax obligation bond Multiple Capital Improvements, Public Works The Preserve | NR | Neg | (BC) | Rutan & Tucker LLP | 09-01-36 | TIC | |
| | | | | | (FA) | Chilton & Assoc | Comb | NIC | 5.173 |
| | | | | | (PU) | Chino PFA | | | <u>Type:</u> |
| | | | | | (TR) | Wells Fargo Bank NA | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-07-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|-------------------------------------|--------------------------|--|---|----------------------------------|--|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-28-2015 | \$4,320,000.00 | Chino CFD No 2005-2 San Bernardino CDIAC Number: 2015-1129 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | S:AA/BBB Ins | Neg | (BC) (DC) (FA) (EN) (PU) (TR) | Stradling Yocca Stradling Yocca OConnor & Co Sec Assured Guaranty Corp Chino PFA The Bank of NY Mellon | 09-01-35 Serial | TIC 3.773 NIC 4.058 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,320,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$354,530.98 | \$7,942.90 | 2.24 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-07-2016 | 2 | \$4,119.68 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$62,474,805.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-19-2013 | \$4,725,000.00 | Chino CFD No 2006-1 San Bernardino CDIAC Number: 2013-0759 Limited tax obligation bond Multiple Capital Improvements, Public Works | NR | Neg | 09-01-43 | TIC 5.313 |
| | | | | (BC) Stradling Yocca | Comb | NIC 5.281 |
| | | | | (FA) OConnor & Co Sec | | |
| | | | | (TR) Wells Fargo Bank NA | | <u>Type:</u> |
| | | | | (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$4,555,000.00 | \$311,881.26 | \$312,276.38 | \$0.00 | \$638,483.56 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$324,230.80 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 10-07-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$51,352,660.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 10-13-2006 | \$9,545,000.00 | Chino CFD No 2006-2 San Bernardino CDIAC Number: 2006-0583 Limited tax obligation bond Multiple Capital Improvements, Public Works D R Horton Arnel | NR | Neg | (BC) Rutan & Tucker LLP (FA) Chilton & Assoc (PU) Chino PFA (TR) Wells Fargo Bank NA | 09-01-36 Comb | TIC NIC 5.031 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-07-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|-----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-28-2015 | \$6,905,000.00 | Chino CFD No 2006-2 San Bernardino CDIAC Number: 2015-1161 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | S:AA/BBB | Neg | (BC) | Stradling Yocca | 09-01-35 | TIC 3.773 |
| | | | | | (DC) | Stradling Yocca | Serial | NIC 4.058 |
| | | | | | (FA) | OConnor & Co Sec | | <u>Type:</u> |
| | | | | | (EN) | Assured Guaranty Corp | | |
| | | | Ins | | (PU) | Chino PFA | | |
| | | | | | (TR) | The Bank of NY Mellon | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,905,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$562,467.08 | \$906.56 | 0.16 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-07-2016 | 1 | \$2,709.41 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$114,210,515.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------------|-----------------------|----------------------------------|--------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 03-19-2013 | \$5,865,000.00 | Chino CFD No 2006-3 San Bernardino CDIAC Number: 2013-0633 Limited tax obligation bond Multiple Capital Improvements, Public Works | NR | Neg | (BC) | Stradling Yocca | 09-01-43 | TIC 4.648 | |
| | | | | | (FA) | OConnor & Co Sec | Comb | NIC 4.629 | |
| | | | | | (TR) | Wells Fargo Bank NA | | | <u>Type:</u> |
| | | | | | (UW) | Stifel Nicolaus & Co Inc | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$5,635,000.00 | \$360,562.50 | \$361,039.04 | \$0.00 | \$805,230.21 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$371,905.61 | \$2,123.92 | 0.57 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 10-07-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$65,965,144.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-02-2012 | \$12,635,000.00 | Chino CFD No 2009-1 San Bernardino CDIAC Number: 2012-1553 Limited tax obligation bond Multiple Capital Improvements, Public Works Federally Taxable Refunding | NR | Neg | (BC) Rutan & Tucker LLP (FA) OConnor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank NA | 09-01-38 Comb | TIC NIC 4.774 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$11,775,000.00 | \$869,750.00 | \$870,818.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$876,657.85 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-07-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$98,493,303.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 12-07-2006 | \$8,460,000.00 | Chino CFD No 99-1 San Bernardino CDIAC Number: 2006-1460 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) | Rutan & Tucker LLP | 09-01-29 | TIC |
| | | | | | (FA) | Chilton & Assoc | Comb | NIC 4.929 |
| | | | | | (PU) | Chino PFA | | <u>Type:</u> |
| | | | | | (TR) | Wells Fargo Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,660,000.00 | \$575,182.50 | \$616,650.25 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$569,419.28 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-07-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$119,964,031.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-17-2006 | \$5,610,000.00 | Chino Hills CFD No 1 San Bernardino CDIAC Number: 2006-0790 Limited tax obligation bond Public Building Rolling Ridge | NR | Neg | (BC) | Orrick Herrington | 09-01-27 | TIC |
| | | | | | (FA) | Stone & Youngberg | Serial | NIC 4.122 |
| | | | | | (PU) | Chino Hills FA | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,375,000.00 | \$721,302.96 | \$721,305.40 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$441,999.07 | \$11,570.51 | 2.62 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-08-2016 | 35 | \$25,461.40 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$187,785,033.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|---------------------|--------------------------|-------------|--|----------------------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-05-2010 | \$12,390,000.00 | Chino Hills CFD No 10 San Bernardino CDIAC Number: 2010-0986 Limited tax obligation bond Multiple Capital Improvements, Public Works Fairfield Ranch Refunding | S:AAA/A- Ins | Neg | (BC) | Orrick Herrington Harrell & Co Advisors Assured Guaranty Corp US Bank NA Stone & Youngberg | 09-01-30 Serial | TIC NIC 4.461 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$10,385,000.00 | \$981,750.00 | \$981,750.00 | \$0.00 | \$394,771.54 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$982,460.80 | \$13,334.57 | 1.36 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-07-2016 | 19 | \$15,921.90 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$302,512,943.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-17-2006 | \$17,845,000.00 | Chino Hills CFD No 2 San Bernardino CDIAC Number: 2006-0791 Limited tax obligation bond Public Building Los Ranchos | NR | Neg | (BC) | Orrick Herrington | 09-01-26 | TIC |
| | | | | | (FA) | Stone & Youngberg | Serial | NIC 4.122 |
| | | | | | (PU) | Chino Hills FA | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,685,000.00 | \$1,676,079.81 | \$1,676,085.47 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,071,255.08 | \$33,908.40 | 1.64 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-08-2016 | 112 | \$45,340.81 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$1,647,912,182.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|-----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 10-06-2015 | \$1,555,000.00 | Chino Hills CFD No 2 San Bernardino CDIAC Number: 2015-2293 Limited tax obligation bond Multiple Capital Improvements, Public Works Los Ranchos Refunding | S:BBB | Neg | (BC) | Norton Rose Fulbright | 09-01-33 | TIC 3.485 |
| | | | | PP | (DC) | Jones Hall | Comb | NIC 3.665 |
| | | | | | (FA) | Harrell & Co Advisors | | <u>Type:</u> |
| | | | | | (PU) | Chino Hills FA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$1,555,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$2,071,255.08 | \$33,908.40 | 1.64 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-08-2016 | 112 | \$45,340.81 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$1,647,912,182.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-17-2006 | \$4,320,000.00 | Chino Hills CFD No 4 San Bernardino CDIAC Number: 2006-0792 Limited tax obligation bond Public Building The Oaks Area | NR | Neg | (BC) | Orrick Herrington | 09-01-26 | TIC |
| | | | | | (FA) | Stone & Youngberg | Serial | NIC 4.122 |
| | | | | | (PU) | Chino Hills FA | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$235,000.00 | \$416,665.04 | \$416,665.04 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$69,512.22 | \$1,695.42 | 2.44 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-16-2016 | 6 | \$5,629.09 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$8,673,860.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|--|---|---------------------------|
| 08-17-2006 | \$18,175,000.00 | Chino Hills CFD No 5 San Bernardino CDIAC Number: 2006-0793 Limited tax obligation bond Public Building Soquel Canyon, Rincon & Woodview | NR | Neg | (BC) (FA) (TR) (UW) | Orrick Herrington Stone & Youngberg US Bank NA Chino Hills FA | 09-01-30 Comb | TIC NIC 4.122 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$12,600,000.00 | \$1,502,975.94 | \$1,999,163.02 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$2,538,695.03 | \$33,538.28 | 1.32 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-16-2016 | 96 | \$48,103.94 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$2,103,354,640.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|-----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 10-06-2015 | \$9,640,000.00 | Chino Hills CFD No 5 San Bernardino CDIAC Number: 2015-2294 Limited tax obligation bond Multiple Capital Improvements, Public Works Soquel Canyon, Rincon & Woodview Refunding | S:BBB | Neg | (BC) | Norton Rose Fulbright | 09-01-34 | TIC 3.485 |
| | | | | PP | (DC) | Jones Hall | Comb | NIC 3.665 |
| | | | | | (FA) | Harrell & Co Advisors | | <u>Type:</u> |
| | | | | | (PU) | Chino Hills FA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$9,640,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$2,538,695.03 | \$33,538.28 | 1.32 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-16-2016 | 96 | \$48,103.94 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$2,103,354,640.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-17-2006 | \$2,040,000.00 | Chino Hills CFD No 6 San Bernardino CDIAC Number: 2006-0794 Limited tax obligation bond Public Building Carbon Canyon Area | NR | Neg | (BC) | Orrick Herrington | 09-01-22 | TIC |
| | | | | | (FA) | Stone & Youngberg | Serial | NIC 4.122 |
| | | | | | (PU) | Chino Hills FA | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$955,000.00 | \$195,193.08 | \$195,193.08 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$297,828.78 | \$6,781.68 | 2.28 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-16-2016 | 22 | \$7,857.41 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$349,913,314.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-17-2006 | \$1,670,000.00 | Chino Hills CFD No 8 San Bernardino CDIAC Number: 2006-0795 Limited tax obligation bond Public Building Butterfield | NR | Neg | (BC) | Orrick Herrington | 09-01-16 | TIC |
| | | | | | (FA) | Stone & Youngberg | Serial | NIC 4.122 |
| | | | | | (PU) | Chino Hills FA | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$25,000.00 | \$25,968.76 | \$103,890.98 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$148,285.15 | \$3,025.99 | 2.04 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-16-2016 | 7 | \$3,297.58 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 06-16-2016 | E | \$56,339,605.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|------------------------------|---|---|---------------------------|
| 01-25-2011 | \$4,915,000.00 | Chino Hills CFD No 9 San Bernardino CDIAC Number: 2010-1717 Limited tax obligation bond Multiple Capital Improvements, Public Works Rincon Village Refunding | S:A- | Neg | (BC) (FA) (TR) (UW) | Orrick Herrington Harrell & Co Advisors US Bank NA Stone & Youngberg | 09-01-21 Serial | TIC NIC 4.454 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,785,000.00 | \$491,500.00 | \$491,500.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$856,187.83 | \$23,527.00 | 2.75 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-16-2016 | 52 | \$43,317.93 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$749,719,059.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|--------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 12-19-1996 | \$1,060,000.00 | Colton CFD No 87-1 San Bernardino CDIAC Number: 1996-1699 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) Brown Diven (FA) Fieldman Rolapp (PU) Colton PFA (TR) First Trust of CA | 09-01-18 Serial | TIC NIC 6.6 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-26-2016 | 1 | \$533.98 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$66,373,197.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 12-19-1996 | \$2,965,000.00 | Colton CFD No 89-1 San Bernardino CDIAC Number: 1996-1697 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) | Brown Diven | 09-01-19 | TIC |
| | | | | | (FA) | Fieldman Rolapp | Serial | NIC 6.32 |
| | | | | | (PU) | Colton PFA | | <u>Type:</u> |
| | | | | | (TR) | First Trust of CA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$840,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$246,620.10 | \$7,288.69 | 2.96 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-26-2016 | 7 | \$7,288.69 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$66,291,971.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------|---|---|---------------------------|
| 08-04-1998 | \$3,415,000.00 | Colton CFD No 89-2 San Bernardino CDIAC Number: 1998-1549 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) (TR) (UW) | Nossaman Guthner Union Bank of CA Piper Jaffray Inc | 09-01-19 Comb | TIC NIC 5.81 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$805,000.00 | \$274,762.50 | \$275,702.65 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$287,279.64 | \$3,060.22 | 1.07 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-26-2016 | 8 | \$4,278.16 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$95,134,491.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 12-15-1998 | \$2,800,000.00 | Colton CFD No 90-1 San Bernardino CDIAC Number: 1998-1951 Limited tax obligation bond Multiple Capital Improvements, Public Works Mount Vernon Corridor Refunding | NR | Neg | (BC) Jones Hall (TR) US Bank Corp Trust (UW) Piper Jaffray Inc | 09-01-20 Term | TIC NIC 7.664 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,050,000.00 | \$260,625.00 | \$260,625.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$269,265.98 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-26-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$4,976,120.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|------------------------------|--|---|--|
| 07-25-2012 | \$4,460,000.00 | Colton Joint Unified School District CFD No 2 San Bernardino CDIAC Number: 2012-1239 Limited tax obligation bond K-12 School Facility Series A Refunding | NR | Neg | (BC) (DC) (FA) (UW) | Nossaman LLP Best Best & Krieger C M de Crinis Southwest Securities | 09-01-34 Comb | TIC 4.594 NIC 4.537 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$4,180,000.00 | \$390,180.00 | \$398,206.18 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$364,349.86 | \$7,248.25 | 1.99 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-07-2016 | 10 | \$7,248.25 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$102,967,286.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|---|--------------------|--------------------------|-------------|----------------------|-----------------------|----------------------------------|--------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-04-2014 | \$5,590,000.00 | Colton Joint Unified School District CFD No 3 San Bernardino CDIAC Number: 2014-1929 Limited tax obligation bond K-12 School Facility Series A | NR | Neg | (BC) | Nossaman LLP | 09-01-44 | TIC 4.274 | |
| | | | | | (DC) | Nossaman LLP | Comb | NIC 4.21 | |
| | | | | | (FA) | C M de Crinis | | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | | |
| | | | | | (UW) | Southwest Securities | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,490,000.00 | \$430,414.06 | \$430,488.26 | \$0.00 | \$4,854,137.36 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$308,588.40 | \$3,612.61 | 1.17 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-07-2016 | 3 | \$3,612.61 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$62,535,153.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-19-2009 | \$10,885,000.00 | Coyote Canyon Public Facilities CFD No 2004-1 of Etiwanda Sch Dist San Bernardino CDIAC Number: 2009-1327 Limited tax obligation bond Water Supply, Storage, Distribution IA No 2 Series A (W Vly WD, Chaffey JtUnHSD & Etwinda SD) | NR | Neg | (BC) | Stradling Yocca | 09-01-39 | TIC 7.072 |
| | | | | | (DC) | Stradling Yocca | Comb | NIC |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$10,540,000.00 | \$1,338,500.00 | \$1,338,942.58 | \$0.00 | \$125,795.80 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,183,850.48 | \$17,714.78 | 1.50 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-07-2016 | 8 | \$17,714.78 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$217,776,218.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC 2009-1327 and 2009-1328 along with Req Reserve Fund Min Bal and Bond Reserve and Construction Fund.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-19-2009 | \$2,500,000.00 | Coyote Canyon Public Facilities CFD No 2004-1 of Etiwanda Sch Dist San Bernardino CDIAC Number: 2009-1328 Limited tax obligation bond K-12 School Facility IA No 2 Series B Build America Bonds (Etiwanda SD) Federally Taxable | NR | Neg | (BC) | Stradling Yocca | 09-01-39 | TIC 6.284 |
| | | | | | (DC) | Stradling Yocca | Term | NIC |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,500,000.00 | \$1,338,500.00 | \$1,338,942.58 | \$0.00 | \$125,795.80 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,183,850.48 | \$17,714.78 | 1.50 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-07-2016 | 8 | \$17,714.78 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$217,776,218.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC 2009-1327 and 2009-1328 along with Req Reserve Fund Min Bal and Bond Reserve and Construction Fund.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|-----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 03-01-2016 | \$4,780,000.00 | Cucamonga School District CFD No 97-1 San Bernardino CDIAC Number: 2016-0330 Limited tax obligation bond K-12 School Facility | NR | Neg | (BC) | Norton Rose Fulbright | 09-01-34 | TIC 3.133 |
| | | | | | (DC) | Jones Hall | Serial | NIC 3.114 |
| | | | | | (FA) | Fieldman Rolapp | | Type: |
| | | | | | (TR) | US Bank NA | | Testing time |
| | | | | | (UW) | RBC Capital Mkts LLC | | 12345678910 |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,780,000.00 | \$425,150.00 | \$425,155.32 | \$0.00 | \$4,023,918.68 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$406,277.84 | \$8,012.44 | 1.97 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-26-2016 | 19 | \$13,521.04 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$169,913,886.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-17-2008 | \$4,870,000.00 | Etiwanda School District CFD No 2001-1 San Bernardino CDIAC Number: 2008-0013 Limited tax obligation bond K-12 School Facility Silver Ridge Refunding | NR | Neg | (BC) Stradling Yocca (EN) Assured Guaranty Corp (PU) Etiwanda School Dist PFA (TR) US Bank NA | 09-15-32 Serial | TIC 4.919 NIC Type: | |
| | | | Ins | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,150,000.00 | \$356,206.01 | \$356,206.01 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$408,672.20 | \$1,917.14 | 0.47 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-07-2016 | 2 | \$1,917.14 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$77,754,764.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-28-2015 | \$6,620,000.00 | Etiwanda School District CFD No 2004-1 San Bernardino CDIAC Number: 2015-0072 Limited tax obligation bond K-12 School Facility Coyote Canyon Pub Fac IA No 1 Refunding | NR | Neg | 09-01-35 | TIC 3.442 |
| | | | | (BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | Serial | NIC 3.399 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$6,460,000.00 | \$538,200.00 | \$538,377.96 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$460,322.78 | \$955.33 | 0.21 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-07-2016 | 1 | \$955.33 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$93,092,181.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-08-2007 | \$10,300,000.00 | Etiwanda School District CFD No 2004-2 San Bernardino CDIAC Number: 2007-1492 Limited tax obligation bond Multiple Capital Improvements, Public Works Henderson Creek Pub Fac | NR | Neg | (BC) | Stradling Yocca | 09-01-37 | TIC |
| | | | | | (TR) | US Bank NA | Term | NIC 6.145 |
| | | | | | (UW) | Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$10,075,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$735,582.90 | \$5,711.12 | 0.78 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-07-2016 | 2 | \$5,711.12 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$89,432,576.00 |

F. MISCELLANEOUS

CDIAC Numbers 2007-1492 & 2015-2579 share the same fund balances for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 11-04-2015 | \$11,470,000.00 | Etiwanda School District CFD No 2004-2 San Bernardino CDIAC Number: 2015-2579 Limited tax obligation bond K-12 School Facility Henderson Creek Pub Fac Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 09-01-37 Serial | TIC 3.969 NIC 3.939 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$11,470,000.00 | \$967,200.00 | \$967,611.31 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$735,582.90 | \$5,711.12 | 0.78 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-07-2016 | 2 | \$5,711.12 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$89,432,576.00 |

F. MISCELLANEOUS

CDIAC Numbers 2007-1492 & 2015-2579 share the same fund balances for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 01-28-2013 | \$5,250,000.00 | Etiwanda School District CFD No 2007-1 San Bernardino CDIAC Number: 2013-0050 Limited tax obligation bond K-12 School Facility Victoria Gardens Public Facilities Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Stone Youngberg/Stifel | 09-01-37 Comb | TIC 4.601 NIC 4.604 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,075,000.00 | \$480,521.66 | \$480,742.21 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$370,899.12 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-07-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$80,043,316.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 01-17-2008 | \$6,825,000.00 | Etiwanda School District CFD No 3 San Bernardino CDIAC Number: 2008-0066 Limited tax obligation bond K-12 School Facility Terra Vista Refunding | NR | Neg | (BC) Stradling Yocca (EN) Assured Guaranty Corp (PU) Etiwanda School Dist PFA (TR) US Bank NA | 09-15-18 Serial | TIC 3.755 NIC Type: | |
| | | | Ins | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,100,000.00 | \$499,200.42 | \$499,200.42 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$682,985.70 | \$2,405.43 | 0.35 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-07-2016 | 13 | \$2,405.43 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$954,969,240.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-17-2008 | \$6,440,000.00 | Etiwanda School District CFD No 4 San Bernardino CDIAC Number: 2008-0067 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Stradling Yocca (EN) Assured Guaranty Corp (PU) Etiwanda School Dist PFA (TR) US Bank NA | 09-15-24 Serial | TIC 4.354 NIC Type: | |
| | | | Ins | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,225,000.00 | \$471,040.39 | \$471,040.40 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$503,763.56 | \$4,301.05 | 0.85 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-07-2016 | 8 | \$4,301.05 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$221,792,649.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|------------------|----------------------|--------------------------|--------------------------|----------------------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 01-17-2008 | \$14,680,000.00 | Etiwanda School District CFD No 7 San Bernardino CDIAC Number: 2008-0068 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Stradling Yocca | 09-15-31 | TIC 4.354 |
| | | | | | (EN) | Assured Guaranty Corp | Serial | NIC |
| | | | | | (PU) | Etiwanda School Dist PFA | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |
| | | | Ins | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$12,280,000.00 | \$1,073,738.04 | \$1,073,738.05 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,448,132.26 | \$6,342.53 | 0.44 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-07-2016 | 8 | \$6,342.53 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$565,491,787.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|------------------|----------------------|--------------------------|--------------------------|----------------------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-17-2008 | \$7,565,000.00 | Etiwanda School District CFD No 8 San Bernardino CDIAC Number: 2008-0069 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Stradling Yocca | 09-15-32 | TIC 4.926 |
| | | | | | (EN) | Assured Guaranty Corp | Serial | NIC |
| | | | | | (PU) | Etiwanda School Dist PFA | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |
| | | | Ins | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,470,000.00 | \$553,326.17 | \$553,326.17 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$683,368.96 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-07-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$323,766,355.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-28-2015 | \$8,195,000.00 | Etiwanda School District CFD No 9 San Bernardino CDIAC Number: 2015-0071 Limited tax obligation bond K-12 School Facility Refunding | S:A | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 09-01-35 Comb | TIC 3.459 NIC 3.794 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$8,015,000.00 | \$782,250.00 | \$782,508.65 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$627,159.36 | \$3,741.16 | 0.60 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-07-2016 | 7 | \$3,741.16 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$367,357,077.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--|----------------------------------|---------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-17-2011 | \$8,800,000.00 | Fontana CFD No 11 San Bernardino CDIAC Number: 2011-1304 Limited tax obligation bond Multiple Capital Improvements, Public Works Heritage West End Refunding | NR | Neg | 09-01-28 | TIC 5.064 |
| | | | | (BC) Orrick Herrington (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel | Serial | NIC <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$7,055,000.00 | \$746,925.00 | \$840,998.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$884,304.00 | \$4,730.00 | 0.53 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 06-30-2016 | E | \$195,131,390.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-29-2005 | \$26,920,000.00 | Fontana CFD No 12 San Bernardino CDIAC Number: 2005-1360 Limited tax obligation bond Multiple Capital Improvements, Public Works Sierra Lakes Ser A & B Refunding | NR | Neg | 09-01-30 | TIC |
| | | | | (BC) Orrick Herrington (FA) CSG Advisors (PU) Fontana PFA (TR) US Bank NA | Serial | NIC 4.415 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$19,135,000.00 | \$1,780,531.00 | \$1,780,566.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,928,541.00 | \$9,685.00 | 0.50 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 3 | \$5,104.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 06-30-2016 | E | \$768,896,492.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|---------------------------|----------------------|--------------------------------------|---|-----------------------|----------------------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 08-19-1998 | \$44,485,000.00 | Fontana CFD No 2 San Bernardino CDIAC Number: 1998-1623 Limited tax obligation bond Multiple Capital Improvements, Public Works Village of Heritage Sr Series A Refunding | S:AAA M:Aaa Ins | Neg | (BC) (FA) (EN) (TR) (UW) | Orrick Herrington CGMS MBIA Corp BNY Mellon Capital Stone & Youngberg | 09-01-17 Comb | TIC NIC 5.252 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$8,185,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$4,088,983.00 | \$17,404.00 | 0.43 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 22 | \$84,844.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 06-30-2016 | E | \$1,220,591,261.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--|---|--|
| 05-29-2014 | \$31,260,000.00 | Fontana CFD No 22 San Bernardino CDIAC Number: 2014-0630 Limited tax obligation bond Multiple Capital Improvements, Public Works Sierra Hills South Refunding | NR | Neg (BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 09-01-34 Comb | TIC 3.873 NIC 4.138 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$30,540,000.00 | \$2,558,400.00 | \$2,582,805.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$2,695,627.00 | \$6,902.00 | 0.26 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 4 | \$9,400.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 06-30-2016 | E | \$664,430,674.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|---------------------------------------|--------------------------|-------------|------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 06-30-1999 | \$21,100,000.00 | Fontana CFD No 3 San Bernardino CDIAC Number: 1999-1491 Limited tax obligation bond Multiple Capital Improvements, Public Works Hunter's Ridge Sr Series A Refunding | S:AAA M:Aaa Ins | Neg | (BC) | Orrick Herrington | 09-01-15 | TIC |
| | | | | | (FA) | CSG Advisors | Serial | NIC 5.166 |
| | | | | | (EN) | FSA | | <u>Type:</u> |
| | | | | | (TR) | State Street Bank Corp | | |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 06-30-2016 | E | \$529,522,182.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-08-2006 | \$26,815,000.00 | Fontana CFD No 31 San Bernardino CDIAC Number: 2006-0046 Limited tax obligation bond Multiple Capital Improvements, Public Works Citrus Heights North | NR | Neg | (BC) | Orrick Herrington | 09-01-36 | TIC |
| | | | | | (FA) | CSG Advisors | Comb | NIC 5.001 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$21,820,000.00 | \$1,709,642.00 | \$1,712,274.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,726,289.00 | \$14,553.00 | 0.84 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 5 | \$12,989.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 06-30-2016 | E | \$208,141,136.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|---|---|---------------------------|
| 09-15-2005 | \$4,590,000.00 | Fontana CFD No 37 San Bernardino CDIAC Number: 2005-1361 Limited tax obligation bond Multiple Capital Improvements, Public Works Montelago | NR | Neg | (BC) (FA) (TR) (UW) | Orrick Herrington CSG Advisors US Bank NA UBS Financial Services | 09-01-35 Comb | TIC NIC 4.978 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$3,695,000.00 | \$302,557.00 | \$304,573.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$372,732.00 | \$1,182.00 | 0.32 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 1 | \$1,155.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 06-30-2016 | E | \$57,559,923.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 07-29-2005 | \$3,985,000.00 | Fontana CFD No 7 San Bernardino CDIAC Number: 2005-1359 Limited tax obligation bond Multiple Capital Improvements, Public Works Country Club Estates Refunding | NR | Neg | (BC) Orrick Herrington (FA) CSG Advisors (PU) Fontana PFA (TR) US Bank NA | 09-01-28 Serial | TIC NIC 4.301 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,660,000.00 | \$274,311.00 | \$274,316.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$285,805.00 | \$2,238.00 | 0.78 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 1 | \$1,738.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 06-30-2016 | E | \$105,273,038.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|--|---|--|
| 07-24-2013 | \$2,750,000.00 | Fontana CFD No 70 San Bernardino CDIAC Number: 2013-1541 Limited tax obligation bond Multiple Capital Improvements, Public Works Avellino | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Orrick Herrington Stradling Yocca CSG Advisors US Bank NA Stifel Nicolaus & Co Inc | 09-01-43 Comb | TIC 5.641 NIC 5.623 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,650,000.00 | \$193,437.00 | \$193,516.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$241,384.00 | \$1,022.00 | 0.42 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 06-30-2016 | E | \$55,830,874.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 12-03-2014 | \$18,450,000.00 | Hesperia CFD No 2005-1 San Bernardino CDIAC Number: 2014-1748 Limited tax obligation bond Multiple Capital Improvements, Public Works Belgate Development Refunding | NR | Neg | (BC) | Jones Hall | 09-01-35 | TIC 4.054 |
| | | | | | (DC) | Jones Hall | Comb | NIC 4.204 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$17,575,000.00 | \$1,428,212.50 | \$1,451,977.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,665,151.52 | \$10,300.64 | 0.62 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 13 | \$110,762.71 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$172,363,926.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|-----------------------|--------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital</u> | <u>Appreciation Bond</u> |
| 04-22-2005 | \$1,565,000.00 | Hesperia Unified School District CFD No 2004-1 San Bernardino CDIAC Number: 2005-0270 Limited tax obligation bond Water Supply, Storage, Distribution Baldy Mesa WD | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-35 | TIC 5.24 |
| | | | | | (DC) | McFarlin & Anderson | Comb | NIC |
| | | | | | (TR) | Union Bank of CA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$6,265,255.00 |

F. MISCELLANEOUS

Decrease in assessed value due to the reclassification of property into CFD No. 2013-1.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 04-19-2007 | \$8,500,000.00 | Hesperia Unified School District CFD No 2006-5 San Bernardino CDIAC Number: 2007-0157 Limited tax obligation bond K-12 School Facility School Facs & Baldy Mesa WD | NR | Neg | (BC) Bowie Arneson Wiles (TR) Union Bank of CA (UW) Stone & Youngberg | 09-01-37 Comb | TIC NIC 5.054 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,200,000.00 | \$0.00 | \$31.50 | \$0.00 | \$995,092.83 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$635,828.16 | \$12,457.06 | 1.96 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 20 | \$88,979.28 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$42,942,993.00 |

F. MISCELLANEOUS

CDIAC Numbers 2007-0157 & 2016-0684 share the same fund balances for Sections III thru V.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|-----------------------------|
| 04-27-2016 | \$7,205,000.00 | Hesperia Unified School District CFD No 2006-5 San Bernardino CDIAC Number: 2016-0684 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Bowie Arneson Wiles Jones Hall Dolinka Group LLC MUFG Union Bank Stifel Nicolaus & Co Inc | 09-01-37 Serial | TIC 0 NIC 3.227 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$7,205,000.00 | \$450,237.50 | \$450,237.50 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$635,828.16 | \$12,457.06 | 1.96 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 20 | \$88,979.28 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$42,942,993.00 |

F. MISCELLANEOUS

CDIAC Numbers 2007-0157 & 2016-0684 share the same fund balances for Sections III thru V.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|---|----------------------------------|------------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 04-21-2015 | \$2,670,000.00 | Hesperia Unified School District CFD No 2013-1 San Bernardino CDIAC Number: 2013-1689 Limited tax obligation bond K-12 School Facility | NR | Neg | 09-01-43 Comb | TIC 0 NIC 3.906 <u>Type:</u> |
| | | | | (BC) Bowie Arneson Wiles (DC) Orrick Herrington (FA) Dolinka Group LLC (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,670,000.00 | \$163,225.00 | \$164,493.31 | \$0.00 | \$192,818.95 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$160,009.06 | \$1,460.88 | 0.91 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 8 | \$4,114.58 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$70,919,949.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 07-21-2011 | \$5,355,000.00 | Highland CFD No 2001-1 San Bernardino CDIAC Number: 2010-1735 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | S:BBB | Neg | (BC) | Richards Watson | 09-01-28 | TIC |
| | | | | | (FA) | Urban Futures | Comb | NIC 5.316 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | E J De La Rosa | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,415,000.00 | \$480,262.50 | \$480,635.40 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$491,503.28 | \$5,692.51 | 1.16 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-26-2016 | 5 | \$6,759.76 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$129,204,777.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|---------------------------|----------------------|--------------------------------------|---|-----------------------|----------------------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 08-15-2001 | \$7,180,000.00 | Highland CFD No 90-1 San Bernardino CDIAC Number: 2001-1331 Limited tax obligation bond Multiple Capital Improvements, Public Works Greenspot Corridor Sr Series A Refunding | S:AAA M:Aaa Ins | Neg | (BC) (FA) (EN) (TR) (UW) | Richards Watson Urban Futures Ambac State Street Bank Corp US Bancorp Piper | 09-01-15 Serial | TIC NIC 4.466 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-26-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$338,031,137.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|--|---|---------------------------|
| 08-15-2001 | \$2,620,000.00 | Highland CFD No 90-1 San Bernardino CDIAC Number: 2001-1685 Limited tax obligation bond Multiple Capital Improvements, Public Works Greenspot Corridor Sub Series B Refunding | NR | Neg | (BC) (FA) (TR) (UW) | Richards Watson Urban Futures State Street Bank Corp US Bancorp Piper | 09-01-15 Serial | TIC NIC 5.624 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-26-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$338,031,137.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-06-2013 | \$879,000.00 | Mountain View School District CFD No 97-1 (San Bernardino Co) San Bernardino CDIAC Number: 2013-2013 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Stradling Yocca | 09-01-27 | TIC 4.251 |
| | | | | PP | (FA) | W J Fawell Co | Term | NIC 4.25 |
| | | | | | (PU) | City National Bank | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$780,000.00 | \$43,950.00 | \$43,950.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$91,593.58 | \$606.58 | 0.66 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-26-2016 | 2 | \$606.58 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$48,667,666.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-02-2008 | \$4,635,000.00 | Ontario CFD No 13 San Bernardino CDIAC Number: 2008-0746 Limited tax obligation bond Multiple Capital Improvements, Public Works CA Commerce Ctr Phase IV | NR | Neg | (BC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Wedbush Morgan Sec | 09-01-38 Comb | TIC NIC 6.212 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$4,110,000.00 | \$340,336.26 | \$340,387.53 | \$0.00 | \$9,215.69 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$383,425.26 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 06-30-2016 | E | \$126,046,066.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 08-06-1997 | \$11,275,000.00 | Ontario CFD No 5 San Bernardino CDIAC Number: 1997-1639 Limited tax obligation bond Street Construction and Improvements Freeway Interchange | NR | Neg | (BC) | Brown Diven | 09-01-17 | TIC |
| | | | | | (FA) | Evensen Dodge | Comb | NIC 6.011 |
| | | | | | (TR) | Dai-Ichi Kangyo | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,795,000.00 | \$986,475.00 | \$985,609.90 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 06-30-2016 | E | \$1,117,033,972.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|---------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-18-2012 | \$658,000.00 | Rancho Cucamonga CFD No 2000-01 San Bernardino CDIAC Number: 2012-0002 Limited tax obligation bond Multiple Capital Improvements, Public Works South Etiwanda Federally Taxable Refunding | NR | Neg | 09-01-25 | TIC 4.481 |
| | | | | (BC) Best Best & Krieger | Serial | NIC |
| | | | | (DC) Jones Hall | | NIC |
| | | | | (FA) Fieldman Rolapp | | <u>Type:</u> |
| | | | | (PU) Rancho Cucamonga PFA | | |
| | | | | (TR) Wells Fargo Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-15-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 07-30-2015 | \$455,000.00 | Rancho Cucamonga CFD No 2000-01 San Bernardino CDIAC Number: 2015-1688 Limited tax obligation bond Multiple Capital Improvements, Public Works South Etiwanda Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-25 | TIC 3.08 |
| | | | | | (FA) | Fieldman Rolapp | Term | NIC 3.05 |
| | | | | | (PA) | Stifel Nicolaus & Co Inc | | <u>Type:</u> |
| | | | | | (PU) | Rancho Cucamonga PFA | | |
| | | | | | (TR) | MUFG Union Bank | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$455,000.00 | \$22,750.00 | \$22,750.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$73,921.84 | \$241.41 | 0.33 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 1 | \$748.83 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-15-2016 | E | \$106,502,044.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--|----------------------------------|---------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-18-2012 | \$5,407,000.00 | Rancho Cucamonga CFD No 2000-02 San Bernardino CDIAC Number: 2012-0003 Limited tax obligation bond Multiple Capital Improvements, Public Works RC Corp Pk Federally Taxable Refunding | NR | Neg | 09-01-25 | TIC 4.96 |
| | | | | (BC) Best Best & Krieger (DC) Jones Hall (FA) Fieldman Rolapp (PU) Rancho Cucamonga PFA (TR) Wells Fargo Bank NA | Serial | NIC <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-15-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-30-2015 | \$4,178,000.00 | Rancho Cucamonga CFD No 2000-02 San Bernardino CDIAC Number: 2015-1689 Limited tax obligation bond Multiple Capital Improvements, Public Works Corporate Park Refunding | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Rancho Cucamonga PFA (TR) MUFG Union Bank | 09-01-25 Term | TIC 3.079 NIC 3.05 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,178,000.00 | \$208,900.00 | \$208,900.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$517,767.84 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-15-2016 | E | \$182,744,599.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 06-18-2014 | \$7,276,000.00 | Rancho Cucamonga CFD No 2000-03 San Bernardino CDIAC Number: 2014-1189 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Summit Refunding | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) City National Bank (TR) Wells Fargo Bank NA | 09-01-35 Term | TIC 3.9 NIC 3.9 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,060,000.00 | \$262,110.54 | \$262,110.54 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$549,509.50 | \$2,262.53 | 0.41 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 4 | \$7,354.51 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-15-2016 | E | \$185,782,021.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-18-2012 | \$9,093,000.00 | Rancho Cucamonga CFD No 2001-01 San Bernardino CDIAC Number: 2012-0004 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area No 1 & No 2 Series A Federally Taxable Refunding | NR | Neg | 09-01-31 | TIC 4.966 |
| | | | | (BC) Best Best & Krieger | Serial | NIC |
| | | | | (FA) Fieldman Rolapp | | <u>Type:</u> |
| | | | | (PU) Rancho Cucamonga PFA | | |
| | | | | (TR) Wells Fargo Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-15-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|---------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-18-2012 | \$812,000.00 | Rancho Cucamonga CFD No 2001-01 San Bernardino CDIAC Number: 2012-0005 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area No 3 Series B Federally Taxable Refunding | NR | Neg | 09-01-31 | TIC 4.97 |
| | | | | (BC) Best Best & Krieger | Serial | NIC |
| | | | | (FA) Fieldman Rolapp | | NIC |
| | | | | (PU) Rancho Cucamonga PFA | | Type: |
| | | | | (TR) Wells Fargo Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-15-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-30-2015 | \$7,256,000.00 | Rancho Cucamonga CFD No 2001-01 San Bernardino CDIAC Number: 2015-1690 Limited tax obligation bond Multiple Capital Improvements, Public Works IA Nos 1 & 2 Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-31 | TIC 3.57 |
| | | | | | (FA) | Fieldman Rolapp | Term | NIC 3.55 |
| | | | | | (PA) | Stifel Nicolaus & Co Inc | | <u>Type:</u> |
| | | | | | (PU) | Rancho Cucamonga PFA | | |
| | | | | | (TR) | MUFG Union Bank | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$7,256,000.00 | \$303,538.25 | \$303,538.25 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$670,447.36 | \$1,585.41 | 0.24 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 5 | \$3,506.76 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-15-2016 | E | \$435,953,890.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|---|---|--------------------------------------|
| 07-30-2015 | \$702,000.00 | Rancho Cucamonga CFD No 2001-01 San Bernardino CDIAC Number: 2015-1691 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 3 Refunding | NR | Neg | (BC) (FA) (PA) (PU) (TR) | Best Best & Krieger Fieldman Rolapp Stifel Nicolaus & Co Inc Rancho Cucamonga PFA MUFG Union Bank | 09-01-31 Term | TIC 3.57 NIC 3.55 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$702,000.00 | \$29,470.25 | \$29,470.25 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$61,467.20 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-15-2016 | E | \$55,918,876.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|---|---|--|
| 07-30-2013 | \$14,170,000.00 | Rancho Cucamonga CFD No 2003-01 San Bernardino CDIAC Number: 2013-1594 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Refunding | NR | Neg (BC) Best Best & Krieger (DC) Jones Hall (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc | 09-01-33 Comb | TIC 5.142 NIC 5.149 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$13,665,000.00 | \$1,417,059.03 | \$1,417,059.03 | \$0.00 | \$169,348.64 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,047,735.63 | \$361.32 | 0.03 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 2 | \$361.32 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-15-2016 | E | \$374,363,734.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 09-30-2013 | \$2,784,000.00 | Rancho Cucamonga CFD No 2003-01 San Bernardino CDIAC Number: 2013-1876 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Refunding | NR | Neg | (BC) Best Best & Krieger (DC) Jones Hall (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Alliance Bank of Arizona (TR) Wells Fargo Bank NA | 09-01-33 Serial | TIC 4.31 NIC 4.31 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,663,000.00 | \$132,479.23 | \$132,479.23 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$191,469.41 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-15-2016 | E | \$99,192,641.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 02-03-2014 | \$34,384,000.00 | Rancho Cucamonga CFD No 2004-01 San Bernardino CDIAC Number: 2014-0123 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Etiwanda Estates Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-36 | TIC |
| | | | | PP | (FA) | Fieldman Rolapp | Term | NIC 4.2 |
| | | | | | (PA) | Stifel Nicolaus & Co Inc | | <u>Type:</u> |
| | | | | | (PU) | Western Alliance | | |
| | | | | | (TR) | Wells Fargo Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$32,643,000.00 | \$1,189,447.53 | \$1,189,447.53 | \$0.00 | \$71,857.07 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,416,525.00 | \$10,657.25 | 0.44 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 3 | \$16,925.70 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-15-2016 | E | \$339,499,214.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-25-2007 | \$5,800,000.00 | Rancho Cucamonga CFD No 2006-01 San Bernardino CDIAC Number: 2007-0054 Limited tax obligation bond Multiple Capital Improvements, Public Works Vintner's Grove (City Facs, Cucamonga Vly WD & Inland Emp Util Agy) | NR | Neg | (BC) | Best Best & Krieger | 09-01-37 | TIC |
| | | | | | (DC) | Best Best & Krieger | Comb | NIC 5.016 |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (TR) | Wells Fargo Bank NA | | |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-15-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 07-30-2015 | \$3,727,000.00 | Rancho Cucamonga CFD No 2006-01 San Bernardino CDIAC Number: 2015-1692 Limited tax obligation bond Multiple Capital Improvements, Public Works Vitner's Grove Refunding | NR | Neg | 09-01-37 | TIC 3.936 |
| | | | | (BC) Best Best & Krieger | Term | NIC 3.92 |
| | | | | (FA) Fieldman Rolapp | | |
| | | | | (PA) Stifel Nicolaus & Co Inc | | |
| | | | | (PU) Rancho Cucamonga PFA | | |
| | | | | (TR) MUFG Union Bank | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$3,727,000.00 | \$131,839.55 | \$131,839.55 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$288,959.18 | \$832.31 | 0.29 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 1 | \$832.31 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-15-2016 | E | \$56,521,802.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-25-2007 | \$2,980,000.00 | Rancho Cucamonga CFD No 2006-02 San Bernardino CDIAC Number: 2007-0055 Limited tax obligation bond Multiple Capital Improvements, Public Works Amador on Route 66 (City Facs, Cucamonga Vly WD & Inland Emp Util Agy) | NR | Neg | (BC) | Best Best & Krieger | 09-01-37 | TIC |
| | | | | | (DC) | Best Best & Krieger | Comb | NIC 5.016 |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (TR) | Wells Fargo Bank NA | | |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-15-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 07-30-2015 | \$2,228,000.00 | Rancho Cucamonga CFD No 2006-02 San Bernardino CDIAC Number: 2015-1693 Limited tax obligation bond Multiple Capital Improvements, Public Works Amador Route 66 Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-37 | TIC 3.936 |
| | | | | | (FA) | Fieldman Rolapp | Term | NIC 3.92 |
| | | | | | (PA) | Stifel Nicolaus & Co Inc | | <u>Type:</u> |
| | | | | | (PU) | Rancho Cucamonga PFA | | |
| | | | | | (TR) | MUFG Union Bank | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,228,000.00 | \$79,934.00 | \$79,934.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$183,158.25 | \$2,015.97 | 1.10 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 1 | \$2,015.97 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-15-2016 | E | \$28,540,226.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|-----------------------|----------------------------------|-------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-07-1994 | \$2,920,000.00 | Rancho Cucamonga CFD No 88-2 San Bernardino CDIAC Number: 1994-0229 Limited tax obligation bond Street Construction and Improvements | NR | Neg | (BC) | Brown Diven | 09-01-20 | TIC | 8.307 |
| | | | | | (FA) | Fieldman Rolapp | Term | NIC | |
| | | | | | (TR) | Bank of America | | Type: | |
| | | | | | (UW) | Stone & Youngberg | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-15-2015 | E | \$310,769,617.00 |

F. MISCELLANEOUS

This bond was paid off on 9/2/2014

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 03-15-1994 | \$4,825,000.00 | Rancho Cucamonga CFD No 93-3 San Bernardino CDIAC Number: 1993-1987 Limited tax obligation bond Multiple Capital Improvements, Public Works Foothill Marketplace | NR | Neg | (BC) | Brown Diven | 09-01-20 | TIC |
| | | | | | (FA) | Fieldman Rolapp | Comb | NIC 6.947 |
| | | | | | (UW) | Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-15-2015 | E | \$310,769,617.00 |

F. MISCELLANEOUS

This district was paid off on 9/2/2014

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-17-2008 | \$21,010,000.00 | Rancho Etiwanda Public Facilities CFD No 1 San Bernardino CDIAC Number: 2008-0012 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Stradling Yocca | 09-15-31 | TIC 4.847 |
| | | | | | (EN) | Assured Guaranty Corp | Serial | NIC |
| | | | | | (PU) | Etiwanda School Dist PFA | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |
| | | | Ins | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$17,040,000.00 | \$1,536,732.71 | \$1,536,732.71 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,635,443.74 | \$3,881.14 | 0.24 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-07-2016 | 3 | \$3,881.14 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$431,919,017.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-23-2001 | \$9,255,000.00 | Redlands CFD No 2001-1 San Bernardino CDIAC Number: 2001-1217 Limited tax obligation bond Multiple Capital Improvements, Public Works Northwest Development | NR | Neg | (BC) | Orrick Herrington | 09-01-26 | TIC |
| | | | | | (TR) | US Bank Corp Trust | Comb | NIC 6.288 |
| | | | | | (UW) | Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,710,000.00 | \$742,427.50 | \$743,938.25 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$744,495.71 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-27-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$306,321,901.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|---|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Interest/</u> |
| | | | | <u>Participant</u> | | <u>Type</u> |
| 02-19-2004 | \$9,545,000.00 | Redlands CFD No 2003-1 San Bernardino CDIAC Number: 2004-0041 Limited tax obligation bond Multiple Capital Improvements, Public Works Redlands Business Ctr | NR | Neg | 09-01-33 | TIC |
| | | | | (BC) Orrick Herrington (TR) US Bank NA (UW) Stone & Youngberg | Comb | NIC 5.791 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> | <u>Minimum Bond</u> | <u>Bond Reserve</u> | <u>Capitalized</u> | <u>Construction</u> |
|-------------|----------------------|---------------------|---------------------|--------------------|---------------------|
| | <u>Outstanding</u> | <u>Reserve</u> | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> |
| 15/16 | \$8,680,000.00 | \$915,421.14 | \$920,431.38 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> |
|------------------|---------------------|--------------------|---------------|
| | | | <u>Plan</u> |
| \$686,054.41 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> | <u># of</u> | <u>Total</u> |
|-------------|------------------|----------------|-------------------|
| | <u>Date</u> | <u>Parcels</u> | <u>Amount Due</u> |
| 15/16 | 10-17-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> | <u>Total Amount</u> |
|----------------|---------------------|
| <u>Parcels</u> | <u>of Taxes Due</u> |
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> | <u>Appraisal/</u> | <u>Assessed</u> |
|------------------|-------------------|------------------|
| <u>Date</u> | <u>Tax Roll</u> | <u>Value</u> |
| 01-01-2016 | E | \$264,466,594.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|----------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 07-20-2006 | \$5,035,000.00 | Rialto CFD No 2006-1 San Bernardino CDIAC Number: 2006-0950 Limited tax obligation bond Multiple Capital Improvements, Public Works Elm Park | NR | Neg | (BC) | Fulbright & Jaworski | 09-01-36 | TIC |
| | | | | | (FA) | Fieldman Rolapp | Comb | NIC 5.326 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,695,000.00 | \$456,951.18 | \$456,951.18 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$435,351.32 | \$8,242.16 | 1.89 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-26-2016 | 3 | \$8,242.16 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$37,847,826.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|---------------------------|--------------------------|-------------|---|-----------------------|---------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 10-01-1996 | \$8,880,000.00 | Rialto CFD No 87-1 San Bernardino CDIAC Number: 1998-0003 Limited tax obligation bond Multiple Capital Improvements, Public Works Northwest Expansion Refunding | S:AAA M:Aaa Ins | Neg | (BC) | Brown Diven C M de Crinis FSA Union Bank of CA Miller & Schroeder | 09-01-18 Comb | TIC NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$1,890,000.00 | \$702,843.76 | \$749,956.88 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$532,577.10 | \$6,218.60 | 1.17 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-26-2016 | 36 | \$13,503.40 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$519,906,074.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|--|---|--|
| 11-18-2014 | \$20,995,000.00 | San Bernardino County CFD No 2002-1 San Bernardino CDIAC Number: 2014-1738 Limited tax obligation bond Commercial Development Kaiser Commerce Center Refunding | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Orrick Herrington Stradling Yocca CSG Advisors US Bank NA Stifel Nicolaus & Co Inc | 09-01-33 Comb | TIC 3.877 NIC 4.085 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$19,985,000.00 | \$2,019,000.00 | \$2,019,667.59 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,468,576.37 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-27-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$471,669,240.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 04-23-2014 | \$5,460,000.00 | San Bernardino County CFD No 2003-1 San Bernardino CDIAC Number: 2014-0525 Limited tax obligation bond Multiple Capital Improvements, Public Works Citrus Plaza Refunding | NR | Neg | 09-01-33 | TIC 4.009 |
| | | | | (BC) Orrick Herrington | Serial | NIC 3.996 |
| | | | | (DC) Fulbright & Jaworski | | |
| | | | | (FA) CSG Advisors | | |
| | | | | (TR) US Bank NA | | |
| | | | | (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$5,040,000.00 | \$443,062.50 | \$443,062.50 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$387,375.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-27-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$91,133,209.00 |

F. MISCELLANEOUS

[1] Reflects \$70,000 in Series 2014 bond calls due to prepayments.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|---|------------------|----------------------|--------------------------|-------------------------|-----------------------|----------------------------------|--------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-03-2010 | \$7,130,000.00 | San Bernardino County CFD No 2006-1 San Bernardino CDIAC Number: 2010-1348 Limited tax obligation bond Multiple Capital Improvements, Public Works Lytle Creek North IA No 1 | NR | Neg | (BC) | Orrick Herrington | 09-01-40 | TIC | |
| | | | | | (DC) | Squire Sanders | Comb | NIC | 5.595 |
| | | | | | (FA) | CSG Advisors | | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | | |
| | | | | | (UW) | Stone & Youngberg | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-27-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|--|---|--|
| 11-06-2013 | \$2,345,000.00 | San Bernardino County CFD No 2006-1 San Bernardino CDIAC Number: 2013-1887 Limited tax obligation bond Multiple Capital Improvements, Public Works Lytle Creek North IA No 1 | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Orrick Herrington Stradling Yocca CSG Advisors US Bank NA Stifel Nicolaus & Co Inc | 09-01-44 Comb | TIC 5.669 NIC 5.577 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-27-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--|---|---|--|
| 11-06-2013 | \$5,935,000.00 | San Bernardino County CFD No 2006-1 San Bernardino CDIAC Number: 2013-1888 Limited tax obligation bond Multiple Capital Improvements, Public Works Lytle Creek North IA No 2 | NR | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 09-01-44 Comb | TIC 5.362 NIC 5.345 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$5,830,000.00 | \$395,650.00 | \$395,780.83 | \$0.00 | \$38,458.85 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$427,746.55 | \$883.35 | 0.21 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-27-2016 | 1 | \$883.35 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 1 | \$883.35 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$90,940,241.00 |

F. MISCELLANEOUS

[1] Consists of \$38,458.85 in the County Facilities Account and \$0.00 in the Water Facilities Account.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|--|---|--|
| 08-13-2015 | \$14,440,000.00 | San Bernardino County CFD No 2006-1 San Bernardino CDIAC Number: 2015-1411 Limited tax obligation bond Multiple Capital Improvements, Public Works Lytle Creek North IA No 1 Refunding | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Orrick Herrington Stradling Yocca CSG Advisors US Bank NA Stifel Nicolaus & Co Inc | 09-01-45 Comb | TIC 4.405 NIC 4.535 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$14,440,000.00 | \$909,731.26 | \$910,032.05 | \$0.00 | \$62,120.58 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$859,368.12 | \$6,825.48 | 0.79 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-27-2016 | 4 | \$12,782.06 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$184,082,454.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---|----------------------------------|--|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Interest/</u> |
| 08-13-2015 | \$8,100,000.00 | San Bernardino County CFD No 2006-1 San Bernardino CDIAC Number: 2015-1412 Limited tax obligation bond Multiple Capital Improvements, Public Works Lytle Creek North IA No 3 | NR | Neg | 09-01-45 Comb | TIC 4.252 NIC 4.196 <u>Type:</u> |
| | | | | (BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$8,100,000.00 | \$469,481.26 | \$469,636.48 | \$0.00 | \$350,036.82 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$498,847.69 | \$2,474.50 | 0.50 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-27-2016 | 2 | \$2,474.50 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$106,578,146.00 |

F. MISCELLANEOUS

[1] Consists of \$350,036.82 in the County Facilities Account.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-12-2015 | \$8,930,000.00 | Snowline Joint Unified School District CFD No 2002-1 San Bernardino CDIAC Number: 2015-0103 Limited tax obligation bond K-12 School Facility Series A Refunding | NR | Neg | (BC) | Stradling Yocca | 09-01-34 | TIC 3.67 |
| | | | | | (DC) | Stradling Yocca | Comb | NIC 3.675 |
| | | | | | (FA) | Urban Futures / Isom Adv | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |
| | | | | | (UW) | OConnor & Co Sec | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$8,930,000.00 | \$847,310.45 | \$847,310.45 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$813,692.56 | \$10,998.16 | 1.35 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-26-2016 | 16 | \$17,924.39 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$134,855,957.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--|---|---|----------------------------------|
| 03-13-2007 | \$2,235,000.00 | Snowline Joint Unified School District CFD No 2005-3 San Bernardino CDIAC Number: 2006-1227 Limited tax obligation bond Water Supply, Storage, Distribution Richmond American Series A | NR | Neg | (BC) Best Best & Krieger (DC) Jones Hall (FA) Harrell & Co Advisors (TR) US Bank NA (UW) UBS Securities | 09-01-36 Comb | TIC NIC 4.782 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,905,000.00 | \$148,757.50 | \$148,759.49 | \$0.00 | \$934,012.12 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$327,104.92 | \$4,288.15 | 1.31 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-26-2016 | 2 | \$5,661.31 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$23,703,884.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 12-09-2004 | \$1,750,000.00 | Upland CFD No 2003-1 San Bernardino CDIAC Number: 2003-1841 Limited tax obligation bond Multiple Capital Improvements, Public Works Upland 54 | NR | Neg | (BC) Stradling Yocca (FA) Urban Futures (TR) US Bank NA (UW) Wedbush Morgan Sec | 09-01-34 Comb | TIC 5.704 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,430,000.00 | \$126,720.00 | \$126,761.90 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$134,225.16 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-12-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$25,407,528.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 04-28-2004 | \$19,650,000.00 | Upland CFD No 2003-2 San Bernardino CDIAC Number: 2003-1843 Limited tax obligation bond Multiple Capital Improvements, Public Works The Colonies at San Antonio IA No 2 Series B | NR | Neg | (BC) | Stradling Yocca | 09-01-34 | TIC |
| | | | | | (FA) | Urban Futures | Comb | NIC 6.169 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Wedbush Morgan Sec | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-12-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-01-2012 | \$22,060,000.00 | Upland CFD No 2003-2 San Bernardino CDIAC Number: 2012-1408 Limited tax obligation bond Multiple Capital Improvements, Public Works The Colonies at San Antonio IA No 1 Refunding | S:BBB | Neg | (BC) Stradling Yocca (DC) Fulbright & Jaworski (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) Southwest Securities | 09-01-34 Comb | TIC 4.485 NIC 4.546 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$20,895,000.00 | \$2,082,016.22 | \$2,082,704.64 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,319,094.62 | \$26,989.47 | 2.05 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 10-12-2016 | 15 | \$28,691.50 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$254,279,607.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-16-2015 | \$18,360,000.00 | Upland CFD No 2003-2 San Bernardino CDIAC Number: 2015-1116 Limited tax obligation bond Multiple Capital Improvements, Public Works The Colonies at San Antonio IA No 2 Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) US Bank NA (UW) Southwest Securities | 09-01-34 Comb | TIC 3.979 NIC 3.981 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$17,540,000.00 | \$1,331,968.76 | \$1,332,409.18 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,316,120.82 | \$46,356.35 | 3.52 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-12-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$172,925,146.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------------------|------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-18-2013 | \$2,252,000.00 | Upland Unified School District CFD No 01-1 San Bernardino CDIAC Number: 2012-2008 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Stradling Yocca | 09-01-32 | TIC 4.199 |
| | | | | PP | (PA) | Municipal Finance Corp | Term | NIC 4.2 |
| | | | | | (PU) | City National Bank | | <u>Type:</u> |
| | | | | | (TR) | The Bank of NY Mellon | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,046,000.00 | \$50,000.00 | \$50,001.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$175,040.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-01-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$174,549,737.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 01-18-2013 | \$1,871,000.00 | Upland Unified School District CFD No 99-1 San Bernardino CDIAC Number: 2012-2007 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Stradling Yocca | 09-01-29 | TIC 4.099 |
| | | | | PP | (PA) | Municipal Finance Corp | Term | NIC 4.1 |
| | | | | | (PU) | City National Bank | | <u>Type:</u> |
| | | | | | (TR) | The Bank of NY Mellon | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,654,000.00 | \$50,000.00 | \$50,001.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$157,351.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-01-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$82,537,860.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 10-24-2013 | \$9,210,000.00 | Victor Elementary School District CFD No 2004-1 San Bernardino CDIAC Number: 2013-1441 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Stradling Yocca | 09-01-34 | TIC 4.301 |
| | | | | PP | (FA) | Dolinka Group LLC | Term | NIC 4.3 |
| | | | | | (PA) | Piper Jaffray & Co | | <u>Type:</u> |
| | | | | | (PU) | City National Bank | | |
| | | | | | (TR) | ZB, NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$8,775,000.00 | \$782,665.00 | \$782,968.07 | \$0.00 | \$574,994.26 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$709,353.14 | \$5,646.79 | 0.80 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 25 | \$24,363.73 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$135,857,547.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 09-13-2007 | \$3,980,000.00 | Victor Elementary School District CFD No 2005-1 San Bernardino CDIAC Number: 2006-0045 Limited tax obligation bond K-12 School Facility School, City & Sanitary Dist Facs | NR | Neg | (BC) Rutan & Tucker LLP (TR) ZB, NA (UW) UBS Securities | 09-01-37 Comb | TIC NIC 5.586 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,825,000.00 | \$385,075.00 | \$681,734.66 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$517,445.16 | \$9,065.26 | 1.75 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 10 | \$21,744.97 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$67,546,513.00 |

F. MISCELLANEOUS

CDIAC Numbers 2006-0045 and 2014-0595 share the same financial data for Sections III thru V.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-26-2014 | \$4,010,000.00 | Victor Elementary School District CFD No 2005-1 San Bernardino CDIAC Number: 2014-0595 Limited tax obligation bond K-12 School Facility Series A | NR | Neg | (BC) | Stradling Yocca | 09-01-42 | TIC 4.72 |
| | | | | | (DC) | Stradling Yocca | Comb | NIC 4.615 |
| | | | | | (TR) | ZB, NA | | <u>Type:</u> |
| | | | | | (UW) | Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,870,000.00 | \$359,552.37 | \$681,734.66 | \$0.00 | \$3,277,303.02 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$517,445.16 | \$9,065.26 | 1.75 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 10 | \$21,744.97 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$67,546,513.00 |

F. MISCELLANEOUS

CDIAC Numbers 2006-0045 and 2014-0595 share the same financial data for Sections III thru V.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | | <u>Interest/</u> |
|-------------|------------------|---|------------------|----------------------|------------------------------|--|-----------------------|---------------------------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond Type</u> | |
| 03-15-2007 | \$2,870,000.00 | Victor Elementary School District CFD No 2005-2 San Bernardino CDIAC Number: 2007-0070 Limited tax obligation bond K-12 School Facility | NR | Neg | (BC) (DC) (TR) (UW) | Rutan & Tucker LLP Jones Hall ZB, NA UBS Securities | 09-01-36 Comb | TIC NIC 4.928 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,675,000.00 | \$257,250.00 | \$257,349.61 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$216,456.20 | \$3,294.16 | 1.52 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 40 | \$5,940.57 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$50,355,474.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 03-08-2007 | \$2,155,000.00 | Victor Elementary School District CFD No 2006-2 San Bernardino CDIAC Number: 2007-0110 Limited tax obligation bond K-12 School Facility | NR | Neg | (BC) Rutan & Tucker LLP (TR) ZB, NA (UW) UBS Securities | 09-01-36 Comb | TIC NIC 4.941 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,800,000.00 | \$141,750.00 | \$263,115.60 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$324,552.86 | \$4,941.36 | 1.52 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 10 | \$20,286.66 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$44,847,236.00 |

F. MISCELLANEOUS

The Reserve Requirement is calculated on the aggregate debt service of the outstanding CFD No. 2006-2 Special Tax Bonds (See 2007 Series A and 2014 Series A). CDIAC Numbers 2007-0110 and 2014-0024 also share fund balances for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 02-06-2014 | \$2,270,000.00 | Victor Elementary School District CFD No 2006-2 San Bernardino CDIAC Number: 2014-0024 Limited tax obligation bond K-12 School Facility Series A | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (TR) ZB, NA (UW) Piper Jaffray & Co | 09-01-46 Comb | TIC 5.431 NIC 5.278 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,210,000.00 | \$206,296.37 | \$263,115.60 | \$0.00 | \$1,431,949.90 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$324,552.86 | \$4,941.36 | 1.52 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 10 | \$20,286.66 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$44,847,236.00 |

F. MISCELLANEOUS

The Reserve Requirement is calculated on the aggregate debt service of the outstanding CFD No. 2006-2 Special Tax Bonds (See 2007 Series A and 2014 Series A). CDIAC Numbers 2007-0110 and 2014-0024 also share fund balances for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|-----------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-28-2005 | \$2,970,000.00 | Victor Valley Union High School District CFD No 2003-1 San Bernardino CDIAC Number: 2004-0249 Limited tax obligation bond K-12 School Facility | NR | Neg | 09-01-35 | TIC |
| | | | | (BC) Best Best & Krieger | Comb | NIC 5.089 |
| | | | | (DC) Best Best & Krieger | | |
| | | | | (FA) C M de Crinis | | <u>Type:</u> |
| | | | | (TR) US Bank NA | | |
| | | | | (UW) UBS Financial Services | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,390,000.00 | \$195,260.00 | \$228,025.04 | \$0.00 | \$27,578.48 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$327,015.00 | \$2,540.00 | 0.78 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 10 | \$9,402.50 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$60,362,160.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|---------------------------------------|
| 02-20-2013 | \$3,325,000.00 | Victor Valley Union High School District CFD No 2007-1 San Bernardino CDIAC Number: 2013-0314 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Nixon Peabody Nixon Peabody Fieldman Rolapp US Bank NA RBC Capital Mkts LLC | 09-01-43 Comb | TIC 4.969 NIC 4.95 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$3,300,000.00 | \$290,374.33 | \$292,920.19 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$222,329.98 | \$517.97 | 0.23 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 5 | \$3,596.86 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$51,560,112.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 09-17-2002 | \$1,040,000.00 | Victorville CFD No 01-01 San Bernardino CDIAC Number: 2001-1305 Limited tax obligation bond Flood Control, Storm Drainage | NR | Neg | (BC) McFarlin & Anderson (TR) BNY Mellon Capital (UW) Stone & Youngberg | 09-01-32 Comb | TIC NIC 6.023 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$785,000.00 | \$284,571.26 | \$286,327.22 | \$0.00 | \$1,083,801.57 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$301,288.96 | \$5,043.90 | 1.67 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-26-2016 | 27 | \$6,785.09 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$176,233,935.00 |

F. MISCELLANEOUS

CDIAC Numbers 2001-1305 and 2005-1069 share the same financial data for Sections I F, II B-C, and III thru V.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------|---|---|---------------------------|
| 08-04-2005 | \$3,245,000.00 | Victorville CFD No 01-01 San Bernardino CDIAC Number: 2005-1069 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodside Development | NR | Neg | (BC) (TR) (UW) | McFarlin & Anderson The Bank of NY Trust Co Stone & Youngberg | 09-01-35 Comb | TIC 5.145 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,655,000.00 | \$284,571.26 | \$286,327.22 | \$0.00 | \$1,083,801.57 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$301,288.96 | \$5,043.90 | 1.67 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-26-2016 | 27 | \$6,785.09 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$176,233,935.00 |

F. MISCELLANEOUS

CDIAC Numbers 2001-1305 and 2005-1069 share the same financial data for Sections I F, II B-C, and III thru V.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 03-29-2012 | \$2,815,000.00 | Victorville CFD No 07-01 San Bernardino CDIAC Number: 2012-0394 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A | NR | Neg | (BC) | McFarlin & Anderson | 09-01-42 | TIC |
| | | | | | (TR) | The Bank of NY Mellon | Comb | NIC 5.315 |
| | | | | | (UW) | Stifel Nicolaus & Co Inc | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,790,000.00 | \$258,541.96 | \$263,388.55 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$168,484.28 | \$1,427.41 | 0.85 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-26-2016 | 4 | \$2,157.51 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$51,102,407.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------|---|---|---------------------------|
| 07-28-2005 | \$7,935,000.00 | Victorville CFD No 90-1 San Bernardino CDIAC Number: 2005-1066 Limited tax obligation bond Multiple Capital Improvements, Public Works Western Addition Refunding | NR | Neg | (BC) (TR) (UW) | McFarlin & Anderson The Bank of NY Trust Co Stone & Youngberg | 09-01-16 Serial | TIC 4.526 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$750,000.00 | \$767,062.50 | \$800,417.44 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-26-2016 | 44 | \$15,126.87 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$580,653,286.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-29-2011 | \$26,125,000.00 | Yucaipa CFD No 98-1 San Bernardino CDIAC Number: 2011-1491 Limited tax obligation bond Multiple Capital Improvements, Public Works Chapman Heights Refunding | S:BBB+ | Neg | (BC) Stradling Yocca (DC) Best Best & Krieger (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co | 09-01-30 Comb | TIC 5.022 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$23,115,000.00 | \$2,219,731.26 | \$2,223,448.13 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$2,218,906.30 | \$16,047.53 | 0.72 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-26-2016 | 22 | \$21,896.32 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$726,201,808.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|-------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 09-09-2005 | \$1,380,000.00 | Yucaipa-Calimesa Joint Unified School District CFD No 2 San Bernardino CDIAC Number: 2004-1782 Limited tax obligation bond K-12 School Facility Wildwood Canyon II | NR | Comp | (BC) | Fulbright & Jaworski | 09-01-36 | TIC |
| | | | | | (FA) | Harrell & Co Advisors | Comb | NIC 5.084 |
| | | | | | (TR) | The Bank of NY Trust Co | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,135,000.00 | \$91,592.50 | \$91,595.54 | \$0.00 | \$11,248.52 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$152,048.70 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 3 | \$4,691.20 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$31,636,967.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|-----------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| 08-25-2011 | \$2,335,000.00 | Yucaipa-Calimesa Joint Unified School District CFD No 3 San Bernardino CDIAC Number: 2011-1147 Limited tax obligation bond K-12 School Facility Iris Gardens | NR | Neg | (BC) | Jones Hall | 09-01-41 | TIC |
| | | | | | (DC) | Jones Hall | Comb | NIC 6.186 |
| | | | | | (FA) | Dolinka Group LLC | | <u>Type:</u> |
| | | | | | (TR) | The Bank of NY Mellon | | |
| | | | | | (UW) | Southwest Securities | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,175,000.00 | \$170,000.00 | \$170,005.63 | \$0.00 | \$1.13 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$202,200.00 | \$836.50 | 0.41 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 2 | \$2,748.50 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$28,796,019.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 06-14-2007 | \$9,530,000.00 | Borrego Water District CFD No 2007-1 San Diego CDIAC Number: 2007-0630 Limited tax obligation bond Multiple Capital Improvements, Public Works Montesoro ID No 1 Refunding | NR | Neg | (BC) Stradling Yocca (TR) US Bank NA (UW) Sutter Securities | 08-01-32 Comb | TIC NIC 5.963 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$9,320,000.00 | \$759,812.50 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$5,459,949.58 | \$5,363,935.58 | 98.24 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-19-2016 | 313 | \$19,730,328.82 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 183 | \$18,785,994.84 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$7,882,898.00 |

F. MISCELLANEOUS

[1] Based on the date of Board approval to commence foreclosure proceedings.

[2] Based on the date that Complaint for Judicial Foreclosure was filed with the San Diego County Superior Court.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|-------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-11-2006 | \$11,490,000.00 | Carlsbad CFD No 3 San Diego CDIAC Number: 2006-0479 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 1 | NR | Neg | (BC) | Best Best & Krieger | 09-01-36 | TIC |
| | | | | | (TR) | The Bank of NY Trust Co | Comb | NIC 5.328 |
| | | | | | (UW) | Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$9,615,000.00 | \$777,965.00 | \$778,000.63 | \$0.00 | \$1,023,764.85 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$774,265.86 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$186,464,646.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|-------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 02-21-2008 | \$18,175,000.00 | Carlsbad CFD No 3 San Diego CDIAC Number: 2008-0107 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 | NR | Neg | (BC) | Best Best & Krieger | 09-01-38 | TIC |
| | | | | | (FA) | Fieldman Rolapp | Comb | NIC 6.154 |
| | | | | | (TR) | The Bank of NY Trust Co | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$12,890,000.00 | \$1,063,262.50 | \$1,068,229.17 | \$0.00 | \$929,942.57 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,066,129.72 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$103,194,281.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|--|--------------------|--------------------------|-------------|-------------------------|-----------------------|----------------------------------|--------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-16-2014 | \$1,825,000.00 | Carlsbad Unified School District CFD No 1 San Diego CDIAC Number: 2014-0787 Limited tax obligation bond K-12 School Facility | NR | Neg | (BC) | Stradling Yocca | 09-01-29 | TIC 3.651 | |
| | | | | PP | (FA) | Piper Jaffray & Co | Term | NIC 3.65 | |
| | | | | | (PU) | Capital One Pub Funding | | | <u>Type:</u> |
| | | | | | (TR) | The Bank of NY Mellon | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,730,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$207,349.58 | \$2,372.02 | 1.14 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-05-2016 | 174 | \$4,846.22 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$1,472,373,270.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 08-21-2013 | \$23,600,000.00 | Chula Vista CFD No 06-1 San Diego CDIAC Number: 2013-1624 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastlake Woods Vistas & Land Swap IA A Refunding | NR | Neg | 09-01-34 | TIC 4.743 |
| | | | | (BC) Best Best & Krieger | Comb | NIC 4.88 |
| | | | | (DC) Stradling Yocca | | |
| | | | | (FA) Fieldman Rolapp | | <u>Type:</u> |
| | | | | (PU) Chula Vista Municipal FA | | |
| | | | | (TR) US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$20,170,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$2,008,821.76 | \$89,382.91 | 4.45 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-05-2016 | 50 | \$107,414.13 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$1,142,436,227.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Interest/</u> |
| | | | | <u>Participant</u> | | <u>Type</u> |
| 08-21-2013 | \$5,270,000.00 | Chula Vista CFD No 06-1 San Diego CDIAC Number: 2013-1625 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastlake Woods Vistas & Land Swap IA B Refunding | NR | Neg | 09-01-34 | TIC 4.798 |
| | | | | (BC) Best Best & Krieger | Comb | NIC 4.914 |
| | | | | (DC) Stradling Yocca | | |
| | | | | (FA) Fieldman Rolapp | | <u>Type:</u> |
| | | | | (PU) Chula Vista Municipal FA | | |
| | | | | (TR) US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$4,980,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$493,194.68 | \$7,935.86 | 1.61 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-05-2016 | 17 | \$10,496.50 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$343,203,164.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-20-2006 | \$16,950,000.00 | Chula Vista CFD No 07-1 San Diego CDIAC Number: 2006-0812 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch Village Eleven | NR | Neg | (BC) | Best Best & Krieger | 09-01-36 | TIC |
| | | | | | (FA) | Fieldman Rolapp | Comb | NIC 5.177 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-05-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | |
| 08-21-2013 | \$19,480,000.00 | Chula Vista CFD No 07-1 San Diego CDIAC Number: 2013-1626 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch Village Eleven Refunding | NR | Neg | 09-01-34 | TIC 4.798 |
| | | | | (BC) Best Best & Krieger | Comb | NIC 4.914 |
| | | | | (DC) Stradling Yocca | | |
| | | | | (FA) Fieldman Rolapp | | <u>Type:</u> |
| | | | | (PU) Chula Vista Municipal FA | | |
| | | | | (TR) US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$18,395,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,623,741.12 | \$14,904.00 | 0.92 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-05-2016 | 28 | \$17,517.94 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$953,076,224.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|---|---|--|
| 07-01-2015 | \$11,845,000.00 | Chula Vista CFD No 07-1 San Diego CDIAC Number: 2015-1626 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch Village Eleven Series A Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Best Best & Krieger Stradling Yocca Fieldman Rolapp Chula Vista Municipal FA US Bank NA | 09-01-36 Serial | TIC 4.145 NIC 4.354 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$11,845,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$895,201.44 | \$8,216.88 | 0.92 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-05-2016 | 28 | \$9,835.36 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$953,076,224.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | |
| 08-21-2013 | \$16,345,000.00 | Chula Vista CFD No 08-1 San Diego CDIAC Number: 2013-1627 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch Village Six Refunding | NR | Neg | 09-01-34 | TIC 4.744 |
| | | | | (BC) Best Best & Krieger | Comb | NIC 4.88 |
| | | | | (DC) Stradling Yocca | | |
| | | | | (FA) Fieldman Rolapp | | <u>Type:</u> |
| | | | | (PU) Chula Vista Municipal FA | | |
| | | | | (TR) US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$15,365,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,409,124.64 | \$8,425.91 | 0.60 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-05-2016 | 11 | \$11,747.23 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$469,573,531.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-18-2005 | \$22,565,000.00 | Chula Vista CFD No 12-1 San Diego CDIAC Number: 2005-1969 Limited tax obligation bond Multiple Capital Improvements, Public Works McMillin Otay Ranch Village Seven | NR | Neg | (BC) | Best Best & Krieger | 09-01-36 | TIC |
| | | | | | (FA) | Fieldman Rolapp | Comb | NIC 5.201 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-05-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-01-2015 | \$9,570,000.00 | Chula Vista CFD No 12-1 San Diego CDIAC Number: 2015-1629 Limited tax obligation bond Multiple Capital Improvements, Public Works McMillin Otay Ranch Village Seven Series A Refunding | NR | Neg | 09-01-36 | TIC 3.96 |
| | | | | (BC) Best Best & Krieger | Serial | NIC 4.167 |
| | | | | (DC) Stradling Yocca | | |
| | | | | (FA) Fieldman Rolapp | | |
| | | | | (PU) Chula Vista Municipal FA | | |
| | | | | (TR) Deutsche Bank Natl Trust | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$9,570,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$810,085.12 | \$4,469.72 | 0.55 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-05-2016 | 6 | \$7,605.57 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$310,563,896.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-17-2006 | \$16,620,000.00 | Chula Vista CFD No 13-1 San Diego CDIAC Number: 2006-0557 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch Village Seven | NR | Neg | (BC) | Best Best & Krieger | 09-01-36 | TIC |
| | | | | | (FA) | Fieldman Rolapp | Comb | NIC 5.292 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-05-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 07-01-2015 | \$4,115,000.00 | Chula Vista CFD No 13-1 San Diego CDIAC Number: 2015-1630 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch Village Seven Series A Refunding | NR | Neg | 09-01-36 | TIC 3.96 |
| | | | | (BC) Best Best & Krieger | Serial | NIC 4.166 |
| | | | | (DC) Stradling Yocca | | |
| | | | | (FA) Fieldman Rolapp | | |
| | | | | (PU) Chula Vista Municipal FA | | |
| | | | | (TR) US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$4,090,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$392,851.54 | \$4,291.05 | 1.09 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-05-2016 | 4 | \$4,291.05 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$172,503,562.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 08-02-2005 | \$7,560,000.00 | Chula Vista CFD No 2000-1 San Diego CDIAC Number: 2005-1379 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunbow II - Villages 5 thru 10 Federally Taxable Refunding | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista PFA (TR) US Bank NA | 09-01-30 Comb | TIC 4.358 NIC <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-05-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-22-2015 | \$4,040,000.00 | Chula Vista CFD No 2000-1 San Diego CDIAC Number: 2015-1627 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunbow II-Villages 5 thru 10 Refunding | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA (TR) US Bank NA | 09-01-36 Serial | TIC 3.331 NIC 3.573 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,040,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$419,345.16 | \$3,063.53 | 0.73 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-05-2016 | 7 | \$4,109.73 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$273,438,170.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 08-02-2005 | \$15,505,000.00 | Chula Vista CFD No 2001-1 San Diego CDIAC Number: 2005-1380 Limited tax obligation bond Multiple Capital Improvements, Public Works San Miguel Ranch IA A Federally Taxable Refunding | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista PFA (TR) US Bank NA | 09-01-32 Comb | TIC 4.405 NIC <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-05-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-21-2005 | \$12,230,000.00 | Chula Vista CFD No 2001-1 San Diego CDIAC Number: 2005-2030 Limited tax obligation bond Multiple Capital Improvements, Public Works San Miguel Ranch IA B | NR | Neg | (BC) | Best Best & Krieger | 09-01-36 | TIC 5.46 |
| | | | | | (FA) | Fieldman Rolapp | Comb | NIC |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-05-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | <u>Serial</u> |
| 07-01-2015 | \$4,930,000.00 | Chula Vista CFD No 2001-1 San Diego CDIAC Number: 2015-1622 Limited tax obligation bond Multiple Capital Improvements, Public Works San Miguel Ranch IA B Series A Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-36 | TIC 3.96 |
| | | | | | (DC) | Stradling Yocca | Serial | NIC 4.167 |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (PU) | Chula Vista Municipal FA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,930,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$455,080.22 | \$10,709.24 | 2.35 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-05-2016 | 10 | \$10,709.24 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$227,815,498.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-22-2015 | \$6,575,000.00 | Chula Vista CFD No 2001-1 San Diego CDIAC Number: 2015-1623 Limited tax obligation bond Multiple Capital Improvements, Public Works San Miguel Ranch Imp Area A Series F Refunding | NR | Neg | 09-01-36 | TIC 3.529 |
| | | | | (BC) Best Best & Krieger | Serial | NIC 3.788 |
| | | | | (FA) Fieldman Rolapp | | |
| | | | | (PU) Chula Vista Municipal FA | | |
| | | | | (TR) US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$6,575,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$652,921.44 | \$5,901.64 | 0.90 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-05-2016 | 16 | \$9,623.85 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$478,754,346.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|---|---|---------------------------------------|
| 08-21-2013 | \$7,405,000.00 | Chula Vista CFD No 2001-2 San Diego CDIAC Number: 2013-1628 Limited tax obligation bond Multiple Capital Improvements, Public Works McMillin Otay Ranch Village Six Refunding | NR | Neg (BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA (TR) US Bank NA | 09-01-34 Comb | TIC 4.743 NIC 4.88 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$6,955,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$676,718.14 | \$2,023.90 | 0.30 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-05-2016 | 4 | \$2,753.32 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$389,470,477.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 08-02-2005 | \$12,010,000.00 | Chula Vista CFD No 97-3 San Diego CDIAC Number: 2005-1377 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch McMillin Spa One Federally Taxable Refunding | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista PFA (TR) US Bank NA | 09-01-29 Comb | TIC 4.329 NIC <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-05-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|--|---|--|
| 07-22-2015 | \$5,975,000.00 | Chula Vista CFD No 97-3 San Diego CDIAC Number: 2015-1624 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch McMillin Spa One Refunding | NR | Neg | (BC) (FA) (PU) (TR) | Best Best & Krieger Fieldman Rolapp Chula Vista Municipal FA US Bank NA | 09-01-36 Serial | TIC 3.213 NIC 3.443 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$5,975,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$669,074.78 | \$7,238.40 | 1.08 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-05-2016 | 21 | \$8,741.33 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$516,421,193.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|---|----------------------------------|---------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-02-2005 | \$44,875,000.00 | Chula Vista CFD No 99-1 San Diego CDIAC Number: 2005-1378 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch Spa One - Village 1, 5, & 1 West Federally Taxable Refunding | NR | Neg | 09-01-31 | TIC 4.386 |
| | | | | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista PFA (TR) US Bank NA | Comb | NIC <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-05-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|---|----------------------------------|--|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-22-2015 | \$22,675,000.00 | Chula Vista CFD No 99-1 San Diego CDIAC Number: 2015-1625 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch Spa One-Portions of Village One, Five, One West Refunding | NR | Neg (BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA (TR) US Bank NA | 09-01-36 Serial | TIC 3.444 NIC 3.696 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$22,675,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$2,122,923.92 | \$37,960.28 | 1.79 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-05-2016 | 82 | \$48,628.22 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$1,749,560,857.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|-------------------------------|--------------------------|------------------------------|---|----------------------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-14-2007 | \$19,955,000.00 | Del Mar Union School District CFD No 95-1 San Diego CDIAC Number: 2007-0453 Limited tax obligation bond K-12 School Facility Ocean Air Refunding | S:AAA F:AAA Ins | Neg | (BC) (EN) (TR) (UW) | Bowie Arneson Wiles Ambac Union Bank of CA Stone & Youngberg | 09-01-36 Comb | TIC NIC 4.797 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$16,525,000.00 | \$1,312,160.00 | \$1,312,160.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,667,592.38 | \$24,028.63 | 1.44 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 60 | \$38,811.37 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$2,223,704,776.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|---------------------------|
| 06-07-2012 | \$9,920,000.00 | Del Mar Union School District CFD No 99-1 San Diego CDIAC Number: 2012-0574 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Bowie Arneson Wiles Jones Hall Dolinka Group LLC Union Bank NA Stone Youngberg/Stifel | 09-01-38 Comb | TIC NIC 4.559 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$5,855,000.00 | \$418,050.00 | \$418,310.18 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$936,681.66 | \$10,236.96 | 1.09 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 24 | \$21,790.91 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$789,698,766.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|------------------------------|---|---|---------------------------|
| 06-20-2012 | \$32,265,000.00 | Encinitas CFD No 1 San Diego CDIAC Number: 2012-0673 Limited tax obligation bond Multiple Capital Improvements, Public Works Encinitas Ranch Refunding | S:A- | Neg | (BC) (FA) (TR) (UW) | Best Best & Krieger Fieldman Rolapp Union Bank NA Stone Youngberg/Stifel | 09-01-30 Serial | TIC NIC 3.922 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$28,350,000.00 | \$1,975,425.00 | \$1,976,092.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$2,579,000.00 | \$10,986.00 | 0.43 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 5 | \$10,986.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$848,546,200.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 07-17-2013 | \$2,355,000.00 | Escondido CFD No 2000-01 San Diego CDIAC Number: 2013-1453 Limited tax obligation bond Multiple Capital Improvements, Public Works Hidden Trails Refunding | S:AA/A- | Neg | (BC) | Stradling Yocca | 09-01-31 | TIC 4.585 |
| | | | | | (DC) | Stradling Yocca | Serial | NIC 4.498 |
| | | | | | (EN) | Build America | | <u>Type:</u> |
| | | | | | (TR) | The Bank of NY Mellon | | |
| | | | Ins | | (UW) | Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,160,000.00 | \$195,768.76 | \$195,768.76 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$194,272.00 | \$1,875.04 | 0.97 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-01-2016 | 3 | \$1,875.04 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$152,249,647.00 |

F. MISCELLANEOUS

A Bond Insurance Policy was purchased for this issuance. As such, the balance shown for the Reserve Fund is \$0.00.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|-------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 10-20-2006 | \$18,080,000.00 | Escondido CFD No 2006-01 San Diego CDIAC Number: 2006-1155 Limited tax obligation bond Multiple Capital Improvements, Public Works Eureka Ranch | NR | Neg | (BC) | Stradling Yocca | 09-01-36 | TIC |
| | | | | | (TR) | The Bank of NY Trust Co | Comb | NIC 5.1 |
| | | | | | (UW) | Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-01-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 05-06-2015 | \$13,745,000.00 | Escondido CFD No 2006-01 San Diego CDIAC Number: 2015-0604 Limited tax obligation bond Multiple Capital Improvements, Public Works Eureka Ranch Refunding | S:AA/BBB | Neg | (BC) | Stradling Yocca | 09-01-36 | TIC 3.969 |
| | | | | | (DC) | Stradling Yocca | Comb | NIC 4.026 |
| | | | | | (EN) | Build America | | <u>Type:</u> |
| | | | | | (TR) | The Bank of NY Mellon | | |
| | | | Ins | | (UW) | Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$13,745,000.00 | \$1,043,100.00 | \$1,043,100.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,081,929.16 | \$3,269.78 | 0.30 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-01-2016 | 1 | \$3,269.78 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 4 | \$14,694.54 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$161,850,044.00 |

F. MISCELLANEOUS

A Bond Insurance Policy was purchased for this issuance. As such, the balance shown for the Reserve Funds is \$0.00.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | | <u>Interest/</u> |
|-------------|------------------|---|---------------------------|----------------------|--------------------------------------|---|-----------------------|----------------------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | |
| 09-05-2002 | \$21,857,921.00 | North City West School Facilities Financing Authority CFD No 1 San Diego CDIAC Number: 2002-1605 Limited tax obligation bond K-12 School Facility | S:AAA M:Aaa Ins | Neg | (BC) (FA) (EN) (PU) (TR) | Orrick Herrington David Taussig Ambac N City W Sch FFA State Street Bank Corp | 09-01-27 Comb | TIC NIC 6.038 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,362,921.00 | \$2,185,792.10 | \$2,319,387.04 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$8,300,472.00 | \$15,603.50 | 0.19 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-01-2016 | 25 | \$20,464.50 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$6,288,372,573.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC 2002-1605 and 2005-1270.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|------------------------|--------------------------|--------------------------------------|---|----------------------------------|--------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-21-2005 | \$79,805,000.00 | North City West School Facilities Financing Authority CFD No 1 San Diego CDIAC Number: 2005-1270 Limited tax obligation bond K-12 School Facility Del Mar UnSD & Carmel Vly MS Sub Ser A, B & C Refunding | S:AAA/A- M:Aaa/Baa1 | Neg | (BC) (FA) (EN) (TR) (UW) | O'Melveny & Myers BLX Group Ambac US Bank NA Morgan Stanley | 09-01-27 Comb | TIC 4.59 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$30,955,000.00 | \$4,799,557.62 | \$7,114,881.55 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$8,300,472.00 | \$15,603.50 | 0.19 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-01-2016 | 25 | \$20,464.50 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 25 | \$20,464.50 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$6,288,372,573.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC 2002-1605 and 2005-1270.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-23-2013 | \$11,175,000.00 | Oceanside CFD No 2000-1 San Diego CDIAC Number: 2013-1121 Limited tax obligation bond Multiple Capital Improvements, Public Works Ocean Ranch Corporate Centre Series A Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 09-01-32 Serial | TIC 4.137 NIC 4.074 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$10,715,000.00 | \$1,585,303.13 | \$1,587,537.96 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,422,956.74 | \$1,859.98 | 0.13 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 10-17-2016 | 2 | \$5,125.28 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$522,477,375.00 |

F. MISCELLANEOUS

[1] Based on combined Reserve Requirement for Series 2013A and Series 2014 Bonds.

[2] Based on combined fund balance for Series 2013A and Series 2014 Bonds.

**CDIAC Numbers 2013-1121 and 2014-0640.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | <u>Serial</u> |
| 05-15-2014 | \$11,755,000.00 | Oceanside CFD No 2000-1 San Diego CDIAC Number: 2014-0640 Limited tax obligation bond Multiple Capital Improvements, Public Works Ocean Ranch Corporate Centre Series A Refunding | NR | Neg | (BC) | Stradling Yocca | 09-01-34 | TIC 4.01 |
| | | | | | (DC) | Stradling Yocca | Serial | NIC 4.004 |
| | | | | | (FA) | CSG Advisors | | <u>Type:</u> |
| | | | | | (TR) | The Bank of NY Mellon | | |
| | | | | | (UW) | Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$11,655,000.00 | \$1,585,303.13 | \$1,587,537.96 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,422,956.74 | \$1,859.98 | 0.13 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-18-2016 | 2 | \$5,125.28 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$522,477,375.00 |

F. MISCELLANEOUS

[1] Based on combined Reserve Requirement for Series 2013A and Series 2014 Bonds.

[2] Based on combined fund balance for Series 2013A and Series 2014 Bonds.

**CDIAC Numbers 2013-1121 and 2014-0640.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|-----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-14-2013 | \$6,710,000.00 | Oceanside CFD No 2001-1 San Diego CDIAC Number: 2013-1075 Limited tax obligation bond Multiple Capital Improvements, Public Works Morro Hills Series A Refunding | S:BBB | Neg | (BC) | Stradling Yocca | 09-01-32 | TIC 3.747 |
| | | | | | (DC) | Stradling Yocca | Serial | NIC 3.745 |
| | | | | | (FA) | CSG Advisors | | <u>Type:</u> |
| | | | | | (TR) | The Bank of NY Mellon | | |
| | | | | | (UW) | Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,475,000.00 | \$1,199,408.00 | \$1,201,206.30 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,256,562.54 | \$2,951.94 | 0.23 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-18-2016 | 2 | \$8,810.15 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 1 | \$12,232.48 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$408,256,894.00 |

F. MISCELLANEOUS

- [1] Based on combined Reserve Requirement for Series 2013A and Series 2014 Bonds. Reflects \$775,000.00 in Series 2013A bond calls due to prepayments.
- [2] Reflects \$775,000.00 in Series 2013A bond calls due to prepayments.
- [3] Based on combined fund balances for Series 2013A and Series 2014 Bonds.
- [4] Reflects special tax prepayments through August 14, 2015.
- [5] Paid off on 01/22/2016

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|-----------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 02-14-2014 | \$10,885,000.00 | Oceanside CFD No 2001-1 San Diego CDIAC Number: 2014-0013 Limited tax obligation bond Multiple Capital Improvements, Public Works Morro Hills Series A Refunding | NR | Neg | (BC) | Stradling Yocca | 09-01-34 | TIC 4.279 |
| | | | | PP | (FA) | CSG Advisors | Term | NIC 4.28 |
| | | | | | (PA) | Piper Jaffray & Co | | <u>Type:</u> |
| | | | | | (PU) | Western Alliance | | |
| | | | | | (TR) | The Bank of NY Mellon | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$9,460,000.00 | \$1,199,408.00 | \$1,201,206.30 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,256,562.54 | \$2,951.94 | 0.23 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-18-2016 | 2 | \$8,810.15 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 1 | \$12,232.48 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$408,256,894.00 |

F. MISCELLANEOUS

- [1] Based on combined Reserve Requirement for Series 2013A and Series 2014 Bonds. Reflects \$925,000.00 in Series 2014 bond calls due to prepayments.
- [2] Reflects \$925,000.00 in Series 2014 bond calls due to prepayments
- [3] Based on combined fund balances for Series 2013A and Series 2014 Bonds.
- [4] Reflects special tax prepayments through August 14, 2015.
- [5] Based on the date that the Notice of Intent to Remove Special Tax Installments from County Tax Roll was recorded with the County.

** CDIAC Numbers 2014-0013 and 2014-0014.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------------------|-----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-14-2014 | \$7,025,000.00 | Oceanside CFD No 2001-1 San Diego CDIAC Number: 2014-0014 Limited tax obligation bond Multiple Capital Improvements, Public Works Morro Hills IA No 1 Series A Refunding | NR | Neg | (BC) | Stradling Yocca | 09-01-33 | TIC 4.189 |
| | | | | PP | (FA) | CSG Advisors | Term | NIC 4.19 |
| | | | | | (PA) | Piper Jaffray & Co | | <u>Type:</u> |
| | | | | | (PU) | Western Alliance | | |
| | | | | | (TR) | The Bank of NY Mellon | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,275,000.00 | \$388,520.00 | \$389,089.95 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$552,809.48 | \$1,843.17 | 0.33 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-19-2016 | 3 | \$4,912.47 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 1 | \$6,090.08 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2016 | E | \$371,949,610.00 |

F. MISCELLANEOUS

[1] Based on Reserve Requirement for Series 2014 Bonds. Reflects \$365,000 in Series 2014 Bond IA1 calls due to prepayment.

[2] Reflects \$365,000 in Series 2014 IA1 bond calls due to prepayment.

[3] Reflects special tax prepayments through August 14, 2014.

[4] Foreclosure paid off on 01/22/2016

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------------|-----------------------|------------------|--------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond</u> | <u>Type</u> |
| 05-07-2008 | \$8,880,000.00 | Oceanside CFD No 2006-1 San Diego CDIAC Number: 2008-0410 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Coast Business Pk | NR | Neg | (BC) | Stradling Yocca | 09-01-38 | TIC | |
| | | | | | (FA) | The PFM Group | Comb | NIC | 6.315 |
| | | | | | (EN) | Bank of America NA | | | <u>Type:</u> |
| | | | | | (TR) | The Bank of NY Trust Co | | | |
| | | | LOC | | (UW) | Citigroup Global Markets | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$8,745,000.00 | \$888,000.00 | \$888,990.97 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$614,145.78 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-17-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$119,492,856.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 12-15-2009 | \$16,545,000.00 | Poway CFD No 88-1 San Diego CDIAC Number: 2009-1356 Limited tax obligation bond Multiple Capital Improvements, Public Works Parkway Business Ctr Refunding | S:BBB+ | Neg | (BC) Richards Watson (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Southwest Securities | 08-15-15 Serial | TIC NIC 3.458 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2014 | E | \$537,051,253.00 |

F. MISCELLANEOUS

Bonds were paid off as scheduled on 8-15-15

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|---|---------------------------|--------------------------|---|-------------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> | |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Interest/</u> | |
| | | | | <u>Participant</u> | | <u>Type</u> | |
| 02-13-2003 | \$5,815,835.00 | Poway Unified School District CFD No 1 San Diego CDIAC Number: 2003-0149 Limited tax obligation bond K-12 School Facility | S:AAA M:Aaa Ins | Neg | (BC) Best Best & Krieger (DC) McFarlin & Anderson (EN) MBIA Corp (TR) US Bank NA (UW) Stone & Youngberg | 10-01-26 Comb CAB | TIC NIC 5.219 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,070,000.00 | \$581,583.51 | \$581,583.51 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$3,871,086.58 | \$35,485.41 | 0.92 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 163 | \$89,250.01 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$5,539,811,498.00 |

F. MISCELLANEOUS

CDIAC Numbers 2008-0232 and 2003-0149 share the same financial numbers for Sections III through V.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|-----------------------------------|--------------------------|-------------|---------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 03-26-2008 | \$48,420,000.00 | Poway Unified School District CFD No 1 San Diego CDIAC Number: 2008-0232 Limited tax obligation bond K-12 School Facility Refunding | S:AAA/AA- F:AAA Ins | Neg | (BC) | Best Best & Krieger | 10-01-20 | TIC |
| | | | | | (DC) | McFarlin & Anderson | Serial | NIC 3.679 |
| | | | | | (EN) | FSA | | <u>Type:</u> |
| | | | | | (TR) | ZB, NA | | |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$11,785,000.00 | \$3,262,159.39 | \$3,262,159.39 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$3,871,086.58 | \$35,485.41 | 0.92 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 163 | \$89,250.01 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$5,539,811,498.00 |

F. MISCELLANEOUS

CDIAC Numbers 2008-0232 and 2003-0149 share the same financial numbers for Sections III through V.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|------------------------------|---|---|---------------------------|
| 05-31-2007 | \$38,230,000.00 | Poway Unified School District CFD No 10 San Diego CDIAC Number: 2007-0893 Limited tax obligation bond K-12 School Facility Torrey Highlands - Subarea IV, Zones 1 & 2 | NR | Neg | (BC) (DC) (PU) (TR) | Best Best & Krieger McFarlin & Anderson Poway USD PFA ZB, NA | 09-01-38 Term | TIC 4.801 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$36,454,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$2,743,358.34 | \$33,240.39 | 1.21 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 47 | \$76,160.72 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$844,848,553.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-03-2011 | \$9,670,000.00 | Poway Unified School District CFD No 10 San Diego CDIAC Number: 2011-1355 Limited tax obligation bond K-12 School Facility Imp Area A Torrey Highlands-Subarea IV Refunding | NR | Neg | 09-01-31 | TIC |
| | | | | (BC) Best Best & Krieger | Comb | NIC 5.056 |
| | | | | (DC) McFarlin & Anderson | | |
| | | | | (FA) Dolinka Group LLC | | |
| | | | | (PU) Poway USD PFA | | |
| | | | | (TR) Zions Bank Pub | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$8,525,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$967,529.88 | \$15,152.75 | 1.57 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 15 | \$28,082.30 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$295,750,355.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---|----------------------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-03-2011 | \$6,360,000.00 | Poway Unified School District CFD No 10 San Diego CDIAC Number: 2011-1356 Limited tax obligation bond K-12 School Facility Imp Area B Torrey Highlands-Subarea IV Refunding | NR | Neg | 09-01-31 Comb | TIC NIC 5.061 <u>Type:</u> |
| | | | | (BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions Bank Pub | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$5,655,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$591,770.30 | \$4,123.95 | 0.70 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 10 | \$18,541.47 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$185,041,753.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--|--|---|----------------------------------|
| 11-10-2011 | \$1,695,000.00 | Poway Unified School District CFD No 10 San Diego CDIAC Number: 2011-1385 Limited tax obligation bond K-12 School Facility Imp Area F Torrey Highlands Subarea IV | NR | Neg | (BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Dolinka Group LLC (TR) Zions Bank Pub (UW) Stone Youngberg/Stifel | 09-01-41 Comb | TIC NIC 6.197 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,695,000.00 | \$168,105.54 | \$168,109.78 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$140,385.78 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 1 | \$892.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$44,974,685.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|--|---|--|
| 02-14-2013 | \$2,625,000.00 | Poway Unified School District CFD No 10 San Diego CDIAC Number: 2013-0431 Limited tax obligation bond K-12 School Facility Torrey Highlands Subarea IV IA C Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Best Best & Krieger McFarlin & Anderson Dolinka Group LLC Poway USD PFA ZB, NA | 09-01-33 Comb | TIC 4.639 NIC 4.668 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,485,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$308,621.70 | \$4,963.84 | 1.61 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 9 | \$8,079.05 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$97,969,913.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | |
| 02-14-2013 | \$4,275,000.00 | Poway Unified School District CFD No 10 San Diego CDIAC Number: 2013-0432 Limited tax obligation bond K-12 School Facility IA D Refunding | NR | Neg | 09-01-32 | TIC 4.714 |
| | | | | (BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) ZB, NA | Comb | NIC 4.757 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$3,995,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$425,779.40 | \$1,632.98 | 0.38 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 2 | \$4,476.96 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$112,346,258.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|--|---|--|
| 02-14-2013 | \$4,800,000.00 | Poway Unified School District CFD No 10 San Diego CDIAC Number: 2013-0433 Limited tax obligation bond K-12 School Facility IA E Torrey Highlands Subarea IV Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Best Best & Krieger McFarlin & Anderson Dolinka Group LLC Poway USD PFA ZB, NA | 09-01-32 Serial | TIC 4.713 NIC 4.757 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$4,515,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$501,987.48 | \$8,768.53 | 1.75 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 10 | \$18,913.48 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$122,723,989.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-02-2009 | \$5,150,000.00 | Poway Unified School District CFD No 11 San Diego CDIAC Number: 2009-0764 Limited tax obligation bond K-12 School Facility StoneBridge Estates Zone 2 | NR | Neg | (BC) | Best Best & Krieger | 09-01-39 | TIC 9.226 |
| | | | | | (DC) | McFarlin & Anderson | Comb | NIC |
| | | | | | (PU) | Poway USD PFA | | <u>Type:</u> |
| | | | | | (TR) | ZB, NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,970,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$542,598.10 | \$15,880.92 | 2.93 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 13 | \$31,079.60 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$258,991,703.00 |

F. MISCELLANEOUS

CDIAC Numbers 2009-0764, 2013-0437, & 2014-1232 share the same fund balances for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-02-2009 | \$3,845,000.00 | Poway Unified School District CFD No 11 San Diego CDIAC Number: 2009-0765 Limited tax obligation bond K-12 School Facility StoneBridge Estates Zone 3 | NR | Neg | (BC) | Best Best & Krieger | 09-01-39 | TIC 9.228 |
| | | | | | (PU) | Poway USD PFA | Comb | NIC |
| | | | | | (TR) | ZB, NA | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,135,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$869,695.88 | \$14,451.14 | 1.66 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 12 | \$26,042.96 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$393,103,989.00 |

F. MISCELLANEOUS

CDIAC Numbers 2009-0765, 2013-0438 & 2014-1233 share the same fund balances for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|--|---|--|
| 02-14-2013 | \$9,685,000.00 | Poway Unified School District CFD No 11 San Diego CDIAC Number: 2013-0435 Limited tax obligation bond K-12 School Facility IA A Stonebridge Estates Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Best Best & Krieger McFarlin & Anderson Dolinka Group LLC Poway USD PFA ZB, NA | 09-01-34 Comb | TIC 4.581 NIC 4.598 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$9,195,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$878,066.44 | \$14,310.15 | 1.63 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 10 | \$19,004.18 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$245,699,847.00 |

F. MISCELLANEOUS

CDIAC Numbers 2013-0435 & 2013-0436 share the same fund balance for Section III A.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-14-2013 | \$10,310,000.00 | Poway Unified School District CFD No 11 San Diego CDIAC Number: 2013-0436 Limited tax obligation bond K-12 School Facility Zone 1 Stonebridge Estates Refunding | NR | Neg | 09-01-37 | TIC 4.55 |
| | | | | (BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) ZB, NA | Comb | NIC 4.55 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$9,875,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.37 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$690,470.00 | \$10,043.20 | 1.45 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 9 | \$13,735.57 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$245,699,847.00 |

F. MISCELLANEOUS

CDIAC Numbers 2013-0435 & 2013-0436 share the same fund balance for Section III A.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-14-2013 | \$1,870,000.00 | Poway Unified School District CFD No 11 San Diego CDIAC Number: 2013-0437 Limited tax obligation bond K-12 School Facility Zone 2 Stonebridge Estates Refunding | NR | Neg | 09-01-32 | TIC 4.833 |
| | | | | (BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) ZB, NA | Serial | NIC 4.859 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$1,860,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$542,598.10 | \$15,880.92 | 2.93 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 13 | \$31,079.60 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$258,991,703.00 |

F. MISCELLANEOUS

CDIAC Numbers 2009-0764, 2013-0437, & 2014-1232 share the same fund balances for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|-----------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 02-14-2013 | \$1,390,000.00 | Poway Unified School District CFD No 11 San Diego CDIAC Number: 2013-0438 Limited tax obligation bond K-12 School Facility Zone 3 Stonebridge Estates Refunding | NR | Neg | (BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) ZB, NA | 09-01-32 Serial | TIC 0 NIC 0 Type: VAR | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,380,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$869,695.88 | \$14,451.14 | 1.66 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 12 | \$26,042.96 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$393,103,989.00 |

F. MISCELLANEOUS

CDIAC Numbers 2009-0765, 2013-0438 & 2014-1233 share the same fund balances for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-16-2014 | \$7,810,000.00 | Poway Unified School District CFD No 11 San Diego CDIAC Number: 2014-1202 Limited tax obligation bond K-12 School Facility StoneBridge Estates IA B Refunding | NR | Neg | 09-01-35 | TIC 4.282 |
| | | | | (BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) ZB, NA | Serial | NIC 4.473 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$7,700,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$716,149.78 | \$21,968.55 | 3.07 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 13 | \$42,129.58 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$259,939,216.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-16-2014 | \$11,740,000.00 | Poway Unified School District CFD No 11 San Diego CDIAC Number: 2014-1203 Limited tax obligation bond K-12 School Facility StoneBridge Estates IA C Refunding | NR | Neg | (BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) ZB, NA | 09-01-35 Term | TIC 4.282 NIC 4.473 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$11,530,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,063,634.92 | \$18,007.30 | 1.69 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 12 | \$31,482.66 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$395,480,217.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-16-2014 | \$2,565,000.00 | Poway Unified School District CFD No 11 San Diego CDIAC Number: 2014-1232 Limited tax obligation bond K-12 School Facility StoneBridge Estates Zone 2 Refunding | NR | Neg | 09-01-42 | TIC 4.795 |
| | | | | (BC) Best Best & Krieger | Serial | NIC 4.862 |
| | | | | (DC) McFarlin & Anderson | | |
| | | | | (FA) Dolinka Group LLC | | |
| | | | | (PU) Poway USD PFA | | |
| | | | | (TR) ZB, NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,565,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$542,598.10 | \$15,880.92 | 2.93 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 13 | \$31,079.60 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$258,991,703.00 |

F. MISCELLANEOUS

CDIAC Numbers 2009-0764, 2013-0437, & 2014-1232 share the same fund balances for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|--|---|--|
| 07-16-2014 | \$7,500,000.00 | Poway Unified School District CFD No 11 San Diego CDIAC Number: 2014-1233 Limited tax obligation bond K-12 School Facility StoneBridge Estates Zone 3 Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Best Best & Krieger McFarlin & Anderson Dolinka Group LLC Poway USD PFA ZB, NA | 09-01-43 Serial | TIC 4.718 NIC 4.789 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$7,465,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$869,695.88 | \$14,451.14 | 1.66 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 12 | \$26,042.96 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$393,103,989.00 |

F. MISCELLANEOUS

CDIAC Numbers 2009-0765, 2013-0438 & 2014-1233 share the same fund balances for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-31-2007 | \$7,689,087.00 | Poway Unified School District CFD No 12 San Diego CDIAC Number: 2007-0894 Limited tax obligation bond K-12 School Facility Black Mountain Ranch Phase II - Southern Village & The Clusters | NR | Neg | (BC) | Best Best & Krieger | 09-01-40 | TIC 4.801 |
| | | | | | (DC) | McFarlin & Anderson | Serial | NIC |
| | | | | | (PU) | Poway USD PFA | CAB | Type: |
| | | | | | (TR) | ZB, NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,989,385.52 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$801,016.78 | \$15,900.46 | 1.99 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 15 | \$34,290.72 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$384,124,918.00 |

F. MISCELLANEOUS

CDIAC Numbers 2007-0894 & 2013-1197 share the same fund balances for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--|---|---|---------------------------------------|
| 05-22-2013 | \$4,430,000.00 | Poway Unified School District CFD No 12 San Diego CDIAC Number: 2013-1197 Limited tax obligation bond K-12 School Facility Black Mtn Ranch II - S Village & The Clusters | NR | Neg | (BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) ZB, NA | 09-01-42 Comb | TIC 4.51 NIC 4.685 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$4,415,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$801,016.78 | \$15,900.46 | 1.99 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 15 | \$34,290.72 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 15 | \$34,290.72 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$384,124,918.00 |

F. MISCELLANEOUS

CDIAC Numbers 2007-0894 & 2013-1197 share the same fund balances for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|--|---|--|
| 05-22-2013 | \$5,375,000.00 | Poway Unified School District CFD No 13 San Diego CDIAC Number: 2013-1198 Limited tax obligation bond K-12 School Facility The Lakes | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Best Best & Krieger McFarlin & Anderson Dolinka Group LLC Poway USD PFA ZB, NA | 09-01-42 Comb | TIC 4.409 NIC 4.581 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$5,310,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$802,616.02 | \$17,536.89 | 2.18 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 15 | \$33,612.91 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 15 | \$33,612.91 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$347,460,364.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|------------------------------|---|---|---------------------------|
| 06-22-2006 | \$51,515,000.00 | Poway Unified School District CFD No 14 San Diego CDIAC Number: 2006-0782 Limited tax obligation bond Multiple Capital Improvements, Public Works Del Sur | NR | Neg | (BC) (DC) (TR) (UW) | Best Best & Krieger McFarlin & Anderson ZB, NA Stone & Youngberg | 09-01-36 Comb | TIC 5.292 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|---|---|---------------------------|
| 06-22-2006 | \$51,495,000.00 | Poway Unified School District CFD No 14 San Diego CDIAC Number: 2006-0783 Limited tax obligation bond Multiple Capital Improvements, Public Works Del Sur IA A | NR | Neg | (BC) (DC) (TR) (UW) | Best Best & Krieger McFarlin & Anderson ZB, NA Stone & Youngberg | 09-01-36 Comb | TIC 5.292 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|--|---|--|
| 03-26-2015 | \$44,630,000.00 | Poway Unified School District CFD No 14 San Diego CDIAC Number: 2015-0752 Limited tax obligation bond K-12 School Facility Del Sur Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Best Best & Krieger McFarlin & Anderson Fieldman Rolapp Poway USD PFA ZB, NA | 09-01-36 Serial | TIC 3.686 NIC 4.005 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$43,705,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$4,113,121.00 | \$83,828.05 | 2.04 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 48 | \$140,176.54 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$851,836,274.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--|---|---|--|
| 03-26-2015 | \$44,775,000.00 | Poway Unified School District CFD No 14 San Diego CDIAC Number: 2015-0753 Limited tax obligation bond K-12 School Facility Del Sur IA A Refunding | NR | Neg | (BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) ZB, NA | 09-01-36 Serial | TIC 3.687 NIC 4.006 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$43,845,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$3,768,930.20 | \$75,834.14 | 2.01 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 48 | \$125,433.38 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$854,072,241.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|---|---|--|
| 08-21-2014 | \$10,000,000.00 | Poway Unified School District CFD No 15 San Diego CDIAC Number: 2014-1309 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area A Del Sur East | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Best Best & Krieger McFarlin & Anderson Dolinka Group LLC ZB, NA Stifel Nicolaus & Co Inc | 09-01-44 Comb | TIC 4.618 NIC 4.533 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$9,970,000.00 | \$807,724.96 | \$807,745.31 | \$0.00 | \$84,072.93 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$560,729.16 | \$5,671.50 | 1.01 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 8 | \$14,194.73 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$157,503,602.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|---|---|--|
| 04-06-2016 | \$15,000,000.00 | Poway Unified School District CFD No 15 San Diego CDIAC Number: 2016-0567 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C Del Sur East | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Best Best & Krieger Best Best & Krieger Fieldman Rolapp Zions Bank Pub Stifel Nicolaus & Co Inc | 09-01-46 Comb | TIC 4.039 NIC 4.294 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$15,000,000.00 | \$1,220,181.48 | \$1,244,963.25 | \$0.00 | \$1,287,419.48 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$495,954.46 | \$13,717.64 | 2.77 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 9 | \$15,235.18 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 02-01-2016 | E | \$251,320,000.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|------------------------------|---|---|---------------------------|
| 03-20-2003 | \$12,635,000.00 | Poway Unified School District CFD No 2 San Diego CDIAC Number: 2003-0252 Limited tax obligation bond K-12 School Facility Subarea IV - Torrey Highlands | NR | Neg | (BC) (DC) (PU) (TR) | Best Best & Krieger McFarlin & Anderson Poway USD PFA US Bank NA | 09-01-28 Comb | TIC 4.562 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 06-30-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|------------------------------|---|---|---------------------------|
| 05-31-2007 | \$1,598,847.00 | Poway Unified School District CFD No 2 San Diego CDIAC Number: 2007-0889 Limited tax obligation bond K-12 School Facility Subarea IV - Torrey Highlands | NR | Neg | (BC) (DC) (PU) (TR) | Best Best & Krieger McFarlin & Anderson Poway USD PFA ZB, NA | 09-01-32 Serial CAB | TIC 4.8 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,598,847.12 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,610,704.58 | \$15,279.34 | 0.95 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 21 | \$32,212.37 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$571,765,529.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| 02-14-2013 | \$2,830,000.00 | Poway Unified School District CFD No 2 San Diego CDIAC Number: 2013-0434 Limited tax obligation bond K-12 School Facility Subarea IV Torrey Highlands IA 1 | NR | Neg | (BC) | Best Best & Krieger | 09-01-42 | TIC 4.365 |
| | | | | | (DC) | McFarlin & Anderson | Comb | NIC 4.355 |
| | | | | | (FA) | Dolinka Group LLC | | <u>Type:</u> |
| | | | | | (PU) | Poway USD PFA | | |
| | | | | | (TR) | ZB, NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,740,000.00 | \$0.00 | \$0.00 | \$0.00 | \$1,068,586.01 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$177,944.20 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 2 | \$1,656.43 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$90,530,415.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|--|---|---------------------------------------|
| 08-12-2015 | \$8,520,000.00 | Poway Unified School District CFD No 2 San Diego CDIAC Number: 2015-1760 Limited tax obligation bond K-12 School Facility Series C Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Best Best & Krieger McFarlin & Anderson Fieldman Rolapp Poway USD PFA ZB, NA | 09-01-28 Serial | TIC 3.245 NIC 3.26 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$8,520,000.00 | \$0.00 | \$0.00 | \$0.00 | \$121,288.80 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,610,704.58 | \$15,279.34 | 0.95 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 21 | \$32,212.37 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$571,765,529.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 03-20-2003 | \$5,485,000.00 | Poway Unified School District CFD No 3 San Diego CDIAC Number: 2003-0255 Limited tax obligation bond K-12 School Facility Christopherhill | NR | Neg | (BC) | Best Best & Krieger | 09-01-28 | TIC 4.555 |
| | | | | | (PU) | Poway USD PFA | Comb | NIC |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-12-2015 | \$3,680,000.00 | Poway Unified School District CFD No 3 San Diego CDIAC Number: 2015-1761 Limited tax obligation bond K-12 School Facility Series C Refunding | NR | Neg | 09-01-28 | TIC 3.26 |
| | | | | (BC) Best Best & Krieger | Serial | NIC 3.244 |
| | | | | (DC) McFarlin & Anderson | | |
| | | | | (FA) Fieldman Rolapp | | |
| | | | | (PU) Poway USD PFA | | |
| | | | | (TR) ZB, NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$3,680,000.00 | \$0.00 | \$0.00 | \$0.00 | \$641,733.94 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$445,934.36 | \$7,798.59 | 1.75 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 19 | \$12,730.87 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$240,738,354.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|-------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 05-31-2007 | \$11,989,000.00 | Poway Unified School District CFD No 4 San Diego CDIAC Number: 2007-0890 Limited tax obligation bond K-12 School Facility Black Mountain Ranch | NR | Neg | (BC) Best Best & Krieger (DC) McFarlin & Anderson (PU) Poway USD PFA (TR) ZB, NA | 09-01-42 Term | TIC 4.8 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$11,177,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,434,482.00 | \$27,619.07 | 1.93 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 47 | \$49,346.15 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$1,414,287,839.00 |

F. MISCELLANEOUS

CDIAC Numbers 2007-0890 and 2013-1196 share the same financial data for Sections III thru V.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | |
| 05-22-2013 | \$7,990,000.00 | Poway Unified School District CFD No 4 San Diego CDIAC Number: 2013-1196 Limited tax obligation bond K-12 School Facility Black Mountain Ranch | NR | Neg | 09-01-42 | TIC 4.378 |
| | | | | (BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) ZB, NA | Comb | NIC 4.543 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$7,895,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,434,482.00 | \$27,619.07 | 1.93 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 47 | \$49,346.15 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$1,414,287,839.00 |

F. MISCELLANEOUS

CDIAC Numbers 2007-0890 and 2013-1196 share the same financial data for Sections III thru V.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 03-20-2003 | \$1,670,000.00 | Poway Unified School District CFD No 5 San Diego CDIAC Number: 2003-0254 Limited tax obligation bond K-12 School Facility Santa Fe Valley Area IV | NR | Neg | (BC) | Best Best & Krieger | 09-01-28 | TIC 4.553 |
| | | | | | (DC) | McFarlin & Anderson | Comb | NIC |
| | | | | | (PU) | Poway USD PFA | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|---|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | |
| 08-12-2015 | \$1,125,000.00 | Poway Unified School District CFD No 5 San Diego CDIAC Number: 2015-1762 Limited tax obligation bond K-12 School Facility Series C Refunding | NR | Neg | 09-01-28 | TIC 3.256 |
| | | | | (BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) ZB, NA | Serial | NIC 3.238 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$1,125,000.00 | \$0.00 | \$0.00 | \$0.00 | \$209,437.06 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$155,468.72 | \$2,077.78 | 1.34 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 6 | \$5,118.31 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$180,973,622.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-22-2005 | \$44,305,000.00 | Poway Unified School District CFD No 6 San Diego CDIAC Number: 2005-1941 Limited tax obligation bond K-12 School Facility 4S Ranch | NR | Neg | (BC) | Best Best & Krieger | 09-01-35 | TIC |
| | | | | | (TR) | ZB, NA | Comb | NIC 5.181 |
| | | | | | (UW) | Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-22-2005 | \$30,000,000.00 | Poway Unified School District CFD No 6 San Diego CDIAC Number: 2005-1942 Limited tax obligation bond Multiple Capital Improvements, Public Works 4S Ranch IA B | NR | Neg | (BC) | Best Best & Krieger | 09-01-36 | TIC |
| | | | | | (DC) | McFarlin & Anderson | Comb | NIC 5.196 |
| | | | | | (TR) | ZB, NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|-----------------------------------|--------------------------|-------------|---------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| 07-26-2007 | \$37,910,000.00 | Poway Unified School District CFD No 6 San Diego CDIAC Number: 2007-1092 Limited tax obligation bond K-12 School Facility 4S Ranch (Del Norte HS) | S:AAA/BBB F:AAA Ins | Neg | (BC) | Best Best & Krieger | 09-01-35 | TIC |
| | | | | | (EN) | Ambac | Comb | NIC 4.869 |
| | | | | | (TR) | ZB, NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$34,975,000.00 | \$3,227,255.40 | \$3,227,336.75 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$9,616,765.32 | \$75,555.89 | 0.79 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 90 | \$162,829.94 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$2,785,553,990.00 |

F. MISCELLANEOUS

Sections III through VI that are shared with 2007-1092, 2012-0754, and 2015-1228.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|------------------|----------------------|--------------------------|-------------------------|-----------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 10-27-2010 | \$5,775,000.00 | Poway Unified School District CFD No 6 San Diego CDIAC Number: 2010-1426 Limited tax obligation bond K-12 School Facility 4S Ranch | S:BBB+ | Neg | (BC) | Best Best & Krieger | 09-01-36 | TIC |
| | | | | | (FA) | Dolinka Group LLC | Serial | NIC 5.305 |
| | | | | | (TR) | Zions Bank Pub | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 06-30-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 11-03-2011 | \$18,585,000.00 | Poway Unified School District CFD No 6 San Diego CDIAC Number: 2011-1384 Limited tax obligation bond K-12 School Facility Imp Area A 4S Ranch Refunding | NR | Neg | (BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions Bank Pub | 09-01-33 Comb | TIC NIC 5.228 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$16,880,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,541,213.42 | \$9,415.62 | 0.61 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 14 | \$22,040.54 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$524,583,532.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-07-2012 | \$38,940,000.00 | Poway Unified School District CFD No 6 San Diego CDIAC Number: 2012-0754 Limited tax obligation bond K-12 School Facility 4S Ranch Refunding | S:BBB+ | Neg | (BC) | Best Best & Krieger | 09-01-36 | TIC 4.312 |
| | | | | | (DC) | McFarlin & Anderson | Comb | NIC 4.506 |
| | | | | | (FA) | Dolinka Group LLC | | <u>Type:</u> |
| | | | | | (TR) | ZB, NA | | |
| | | | | | (UW) | Stone Youngberg/Stifel | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$36,285,000.00 | \$3,348,244.60 | \$3,348,329.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$9,616,765.32 | \$75,555.89 | 0.79 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 90 | \$162,829.94 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$2,785,553,990.00 |

F. MISCELLANEOUS

Sections III through VI that are shared with 2007-1092, 2012-0754, and 2015-1228.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|-----------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 09-20-2012 | \$9,470,000.00 | Poway Unified School District CFD No 6 San Diego CDIAC Number: 2012-1621 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C 4S Ranch | NR | Neg | 09-01-42 | TIC 4.812 |
| | | | | (BC) Best Best & Krieger | Comb | NIC 4.812 |
| | | | | (DC) McFarlin & Anderson | | |
| | | | | (FA) Dolinka Group LLC | | |
| | | | | (TR) ZB, NA | | |
| | | | | (UW) Stone Youngberg/Stifel | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$9,295,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$579,849.60 | \$3,035.95 | 0.52 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 4 | \$4,470.83 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$184,779,145.00 |

F. MISCELLANEOUS

CDIAC Numbers 2012-1621 & 2016-1681 share the same fund balances for Sections III through VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|--|---|--|
| 05-13-2015 | \$39,065,000.00 | Poway Unified School District CFD No 6 San Diego CDIAC Number: 2015-1228 Limited tax obligation bond K-12 School Facility 4S Ranch Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Best Best & Krieger McFarlin & Anderson Fieldman Rolapp Poway USD PFA ZB, NA | 09-01-36 Serial | TIC 4.038 NIC 4.169 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$38,120,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$9,616,765.32 | \$75,555.89 | 0.79 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 90 | \$162,829.94 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$2,785,553,990.00 |

F. MISCELLANEOUS

Sections III through VI that are shared with 2007-1092, 2012-0754, and 2015-1228.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--|---|---|--------------------------------------|
| 05-13-2015 | \$24,080,000.00 | Poway Unified School District CFD No 6 San Diego CDIAC Number: 2015-1229 Limited tax obligation bond K-12 School Facility 4S Ranch IA B Refunding | NR | Neg | (BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) ZB, NA | 09-01-36 Serial | TIC 3.983 NIC 4.1 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$24,080,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$2,646,164.80 | \$23,505.83 | 0.89 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 39 | \$47,516.21 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$1,131,200,263.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-10-2016 | \$10,120,000.00 | Poway Unified School District CFD No 6 San Diego CDIAC Number: 2016-1681 Limited tax obligation bond K-12 School Facility IA C 4S Ranch Refunding | NR | Neg | (BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (TR) Zions Bank Pub (UW) Stifel Nicolaus & Co Inc | 09-01-42 Comb | TIC 3.265 NIC 3.243 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$10,120,000.00 | \$708,225.98 | \$728,793.76 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$579,849.60 | \$3,035.95 | 0.52 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 4 | \$4,470.83 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$184,779,145.00 |

F. MISCELLANEOUS

CDIAC Numbers 2012-1621 & 2016-1681 share the same fund balances for Sections III through VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---|----------------------------------|----------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 03-20-2003 | \$1,545,000.00 | Poway Unified School District CFD No 7 San Diego CDIAC Number: 2003-0253 Limited tax obligation bond K-12 School Facility Fairbank Highlands | NR | Neg | 09-01-28 | TIC 4.584 |
| | | | | (BC) Best Best & Krieger (DC) McFarlin & Anderson (PU) Poway USD PFA (TR) US Bank NA | Comb | <u>NIC</u> <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 08-12-2015 | \$1,080,000.00 | Poway Unified School District CFD No 7 San Diego CDIAC Number: 2015-1763 Limited tax obligation bond K-12 School Facility Series C Refunding | NR | Neg | 09-01-28 | TIC 3.265 |
| | | | | (BC) Best Best & Krieger | Serial | NIC 3.248 |
| | | | | (DC) McFarlin & Anderson | | |
| | | | | (FA) Fieldman Rolapp | | |
| | | | | (PU) Poway USD PFA | | |
| | | | | (TR) ZB, NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$1,080,000.00 | \$0.00 | \$0.00 | \$0.00 | \$163,516.22 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$146,781.90 | \$2,367.45 | 1.61 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 3 | \$3,914.81 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$173,975,602.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|---|----------------------------------|---------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-31-2007 | \$7,329,000.00 | Poway Unified School District CFD No 8 San Diego CDIAC Number: 2007-0891 Limited tax obligation bond K-12 School Facility Black Mountain Ranch Phase II | NR | Neg | 09-01-32 | TIC 4.801 |
| | | | | (BC) Best Best & Krieger (DC) McFarlin & Anderson (PU) Poway USD PFA (TR) ZB, NA | Term | NIC <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$6,227,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$564,363.28 | \$9,154.92 | 1.62 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 6 | \$12,146.73 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$230,810,132.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 05-31-2007 | \$1,711,000.00 | Poway Unified School District CFD No 9 San Diego CDIAC Number: 2007-0892 Limited tax obligation bond K-12 School Facility Portswood | NR | Neg | (BC) Best Best & Krieger (DC) McFarlin & Anderson (PU) Poway USD PFA (TR) ZB, NA | 09-01-32 Term | TIC 4.801 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,504,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$160,995.04 | \$1,281.87 | 0.80 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 4 | \$7,565.52 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$86,428,683.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-06-2008 | \$3,430,000.00 | Ramona Unified School District CFD No 92-1 San Diego CDIAC Number: 2007-0544 Limited tax obligation bond K-12 School Facility Mt Woodson Refunding | S:BBB | Neg | 09-01-20 | TIC |
| | | | | (BC) Bowie Arneson Wiles | Serial | NIC 4.724 |
| | | | | (FA) Dolinka Group LLC | | |
| | | | | (TR) US Bank NA | | |
| | | | | (UW) Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$1,680,000.00 | \$343,000.00 | \$343,001.16 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$398,746.94 | \$1,558.12 | 0.39 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 5 | \$4,613.28 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$79,148,956.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Bond</u> |
| | | | | <u>Participant</u> | | <u>Type</u> |
| 08-09-2007 | \$19,635,000.00 | Rancho Santa Fe Community Services District CFD No 1 San Diego CDIAC Number: 2007-1147 Limited tax obligation bond Multiple Capital Improvements, Public Works Santa Fe Vly Zones 1 & 2 | NR | Neg | 09-01-30 | TIC |
| | | | | (BC) Best Best & Krieger | Comb | NIC 5.251 |
| | | | | (TR) The Bank of NY Trust Co | | |
| | | | | (UW) UBS Securities | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$16,520,000.00 | \$4,757,536.01 | \$4,763,818.09 | \$0.00 | \$1,148,117.46 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$3,689,605.06 | \$50,798.51 | 1.38 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 10-01-2016 | 13 | \$54,837.77 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$1,259,928,448.00 |

F. MISCELLANEOUS

"Section I.F. Reserve Fund Minimum Balance Required" Balance is based on the combined Reserve Requirement for the Series 2007 Special Tax Bonds and Rancho Santa Fe Community Services District CFD No. 1 (Santa Fe Valley) Series 2011 Special Tax Refunding Bonds on parity with the Series 2007 Special Tax Bonds. "Section II.B. Bond Reserve Fund" Balance is based on the combined fund balances for the Series 2007 Special Tax Bonds and Rancho Santa Fe Community Services District CFD No. 1 (Santa Fe Valley) Series 2011 Special Tax Refunding Bonds.

CDIAC Numbers 2007-1147 and 2011-0985 also share fund balances for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-21-2011 | \$28,430,000.00 | Rancho Santa Fe Community Services District CFD No 1 San Diego CDIAC Number: 2011-0985 Limited tax obligation bond Multiple Capital Improvements, Public Works Santa Fe Valley Refunding | NR | Neg | (BC) Best Best & Krieger (FA) David Taussig (UW) Piper Jaffray & Co | 09-01-30 Comb | TIC 5.658 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$25,010,000.00 | \$4,757,536.01 | \$4,763,818.09 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$3,689,605.06 | \$50,798.51 | 1.38 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-01-2016 | 13 | \$54,837.77 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$1,259,928,448.00 |

F. MISCELLANEOUS

"Section I.F. Reserve Fund Minimum Balance Required" Balance is based on the combined Reserve Requirement for the Series 2011 Special Tax Refunding Bonds and Rancho Santa Fe Community Services District CFD No. 1 (Santa Fe Valley) Series 2007 Special Tax Bonds on parity with the Series 2011 Special Tax Refunding Bonds. "Section II.B. Bond Reserve Fund" Balance is based on the combined fund balances for the Series 2011 Special Tax Refunding Bonds and Rancho Santa Fe Community Services District CFD No. 1 (Santa Fe Valley) Series 2007 Special Tax Bonds.

CDIAC Numbers 2007-1147 and 2011-0985 also share fund balances for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-31-2012 | \$24,795,000.00 | San Diego CFD No 1 San Diego CDIAC Number: 2012-0621 Limited tax obligation bond Multiple Capital Improvements, Public Works Miramar Ranch North Refunding | S:A | Neg | (BC) | Stradling Yocca | 09-01-20 | TIC 2.035 |
| | | | | | (FA) | The PFM Group | Serial | NIC |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | E J De La Rosa | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$16,330,000.00 | \$2,479,500.00 | \$2,488,851.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$3,725,480.00 | \$12,530.00 | 0.34 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 20 | \$31,489.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$1,797,276,753.00 |

F. MISCELLANEOUS

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value.
 Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 30, 2016.
 Section VI: No properties have met the foreclosure threshold.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 12-07-2011 | \$51,680,000.00 | San Diego CFD No 2 San Diego CDIAC Number: 2011-1486 Limited tax obligation bond Multiple Capital Improvements, Public Works Santaluz IA No 1 Refunding | S:BBB+ | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Piper Jaffray & Co | 09-01-30 Serial | TIC 4.531 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$42,350,000.00 | \$4,001,524.00 | \$4,017,029.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$3,839,529.00 | \$12,061.00 | 0.31 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 6 | \$12,061.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$1,418,838,648.00 |

F. MISCELLANEOUS

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value.
 Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 30, 2016.
 Section VI: No properties have met the foreclosure threshold.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 05-20-2015 | \$3,380,000.00 | San Diego CFD No 2 San Diego CDIAC Number: 2015-0245 Limited tax obligation bond Multiple Capital Improvements, Public Works Santaluz IA No 3 Refunding | NR | Neg | 09-01-30 | TIC 3.429 |
| | | | | (BC) Norton Rose Fulbright | Serial | NIC 3.427 |
| | | | | (DC) Norton Rose Fulbright | | |
| | | | | (FA) Fieldman Rolapp | | <u>Type:</u> |
| | | | | (TR) MUFG Union Bank | | |
| | | | | (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$3,380,000.00 | \$295,588.00 | \$296,677.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$315,579.00 | \$3,571.00 | 1.13 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 1 | \$3,571.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| 1 | \$3,571.00 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$182,901,239.00 |

F. MISCELLANEOUS

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value.

Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 30, 2016.

Section VI: No properties have met the foreclosure threshold.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-20-2015 | \$6,215,000.00 | San Diego CFD No 2 San Diego CDIAC Number: 2015-0249 Limited tax obligation bond Multiple Capital Improvements, Public Works Santaluz IA No 4 Refunding | NR | Neg | 09-01-33 | TIC 3.61 |
| | | | | (BC) Norton Rose Fulbright | Serial | NIC 3.678 |
| | | | | (DC) Norton Rose Fulbright | | |
| | | | | (FA) Fieldman Rolapp | | |
| | | | | (TR) MUFG Union Bank | | |
| | | | | (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> | <u>Minimum Bond</u> | <u>Bond Reserve</u> | <u>Capitalized</u> | <u>Construction</u> |
|-------------|----------------------|---------------------|---------------------|--------------------|---------------------|
| | <u>Outstanding</u> | <u>Reserve</u> | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> |
| 15/16 | \$6,215,000.00 | \$500,816.00 | \$502,664.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> |
|------------------|---------------------|--------------------|---------------|
| | | | <u>Plan</u> |
| \$523,697.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> | <u># of</u> | <u>Total</u> |
|-------------|------------------|----------------|-------------------|
| | <u>Date</u> | <u>Parcels</u> | <u>Amount Due</u> |
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> | <u>Total Amount</u> |
|----------------|---------------------|
| <u>Parcels</u> | <u>of Taxes Due</u> |
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> | <u>Appraisal/</u> | <u>Assessed</u> |
|------------------|-------------------|------------------|
| <u>Date</u> | <u>Tax Roll</u> | <u>Value</u> |
| 07-01-2016 | E | \$225,726,798.00 |

F. MISCELLANEOUS

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value.
 Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 30, 2016.
 Section VI: No properties have met the foreclosure threshold.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|---|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-14-2013 | \$15,770,000.00 | San Diego CFD No 3 San Diego CDIAC Number: 2013-0082 Limited tax obligation bond Multiple Capital Improvements, Public Works Liberty Station Refunding | NR | Neg | 09-01-36 | TIC 4.222 |
| | | | | (BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) E J De La Rosa | Comb | NIC 4.449 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$14,705,000.00 | \$1,156,250.00 | \$1,161,807.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,192,675.00 | \$5,697.00 | 0.48 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 2 | \$5,697.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$602,320,706.00 |

F. MISCELLANEOUS

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value.
 Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 30, 2016.
 Section VI: No properties have met the foreclosure threshold.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|------------------|--------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital</u> | <u>Appreciation Bond</u> | <u>Type</u> |
| 08-08-2008 | \$12,365,000.00 | San Diego CFD No 4 San Diego CDIAC Number: 2008-0182 Limited tax obligation bond Multiple Capital Improvements, Public Works Black Mountain Ranch Villages | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Stone & Youngberg | 03-01-09 Comb | TIC NIC 5.92 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$10,660,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,371,846.00 | \$10,110.00 | 0.74 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 3 | \$18,570.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$388,274,039.00 |

F. MISCELLANEOUS

All outstanding bonds for CFD No. 4 (Black Mountain Ranch Villages) Special Tax Bonds, Series A of 2008 (CDIAC # 2008-0182) were defeased as of June 29, 2016, through the issuance of CFD No. 4 (Black Mountain Ranch Villages) Special Tax Bonds, Series 2016 (CDIAC # 2016-1837). Subsequently, all refunded bonds were redeemed on September 1, 2016.

Although the refunded bonds were legally defeased on June 29, 2016, CDIAC staff advised City staff to include the district information in Sections II, III, IV and V of this report in addition to the report for CDIAC # 2016-1837.

Sections I.F: There was no longer a Reserve Fund as of the June 30, 2016 reporting date because Special Tax Bonds Series A of 2008 were fully defeased and refunded on June 29, 2016.

Sections II.A: Reflects amount deposited into an escrow account to pay outstanding principal of the Special Tax Bonds Series A of 2008 on the September 1, 2016 redemption date.

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value.

Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 30, 2016.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-01-2016 | \$16,435,000.00 | San Diego CFD No 4 San Diego CDIAC Number: 2016-1837 Limited tax obligation bond Multiple Capital Improvements, Public Works Black Mountain Ranch Villages Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 09-01-37 Comb | TIC 3.198 NIC 3.472 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$16,435,000.00 | \$1,229,050.00 | \$1,229,050.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,371,846.00 | \$10,110.00 | 0.74 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 3 | \$18,570.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$388,274,039.00 |

F. MISCELLANEOUS

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value.
 Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 30, 2016.
 Section VI: No properties have met the foreclosure threshold.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 10-18-2000 | \$4,350,000.00 | San Diego Santaluz CFD No 2 San Diego CDIAC Number: 2000-0494 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 3 | NR | Neg | (BC) | Stradling Yocca | 09-01-30 | TIC 6.157 |
| | | | | | (FA) | Fieldman Rolapp | Comb | NIC |
| | | | | | (TR) | Union Bank of CA | | <u>Type:</u> |
| | | | | | (UW) | PaineWebber | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$0.00 |

F. MISCELLANEOUS

All outstanding bonds for CFD No. 2 (Santaluz) – IA No. 3 Special Tax Bonds, Series B of 2000 (CDIAC # 2000-0494) were redeemed on September 1, 2015, through the issuance of CFD No. 2 (Santaluz) – IA No. 3 Special Tax Refunding Bonds, Series 2015 on June 16, 2015 (CDIAC # 2015-0245) as indicated in Section VII above.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-11-2004 | \$9,965,000.00 | San Diego Santaluz CFD No 2 San Diego CDIAC Number: 2003-1936 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 4 | NR | Neg | (BC) | Stradling Yocca | 09-01-33 | TIC 5.5 |
| | | | | | (FA) | Fieldman Rolapp | Comb | NIC |
| | | | | | (TR) | Union Bank of CA | | <u>Type:</u> |
| | | | | | (UW) | UBS Financial Services | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$0.00 |

F. MISCELLANEOUS

All outstanding bonds for CFD No. 2 (Santaluz) – IA No. 4 Special Tax Bonds, Series A of 2004 (CDIAC # 2003-1936) were redeemed on September 1, 2015, through the issuance of CFD No. 2 (Santaluz) – IA No. 4 Special Tax Refunding Bonds, Series 2015 on June 16, 2015 (CDIAC # 2015-0249) as indicated in Section VII above.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-06-2012 | \$13,820,000.00 | San Marcos CFD No 2002-1 San Diego CDIAC Number: 2012-0961 Limited tax obligation bond Multiple Capital Improvements, Public Works University Common IA No 1 Series A Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-35 | TIC 4.599 |
| | | | | | (DC) | Stradling Yocca | Comb | NIC 0 |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (PU) | San Marcos PFA | | |
| | | | | | (TR) | Union Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$12,680,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,082,239.00 | \$2,429.00 | 0.22 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 3 | \$2,429.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2015 | E | \$378,093,016.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 06-06-2012 | \$4,240,000.00 | San Marcos CFD No 2002-1 San Diego CDIAC Number: 2012-0962 Limited tax obligation bond Multiple Capital Improvements, Public Works University Commons IA No 1 Series B Refunding | NR | Neg | 09-01-35 | TIC 4.599 |
| | | | | (BC) Best Best & Krieger | Comb | NIC 0 |
| | | | | (DC) Stradling Yocca | | <u>Type:</u> |
| | | | | (FA) Fieldman Rolapp | | |
| | | | | (PU) San Marcos PFA | | |
| | | | | (TR) Union Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$145,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,082,239.00 | \$2,429.00 | 0.22 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 3 | \$2,429.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2015 | E | \$378,093,016.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 02-16-2012 | \$8,107,846.00 | San Marcos CFD No 88-1 San Diego CDIAC Number: 2012-0283 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area No. 1 Federally Taxable Refunding | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) US Bank NA | 09-01-19 Serial | TIC NIC 1.379 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$4,132,637.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,155,846.00 | \$1,485.00 | 0.13 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 2 | \$1,485.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2015 | E | \$272,224,726.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-16-2012 | \$12,119,442.00 | San Marcos CFD No 88-1 San Diego CDIAC Number: 2012-0284 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area No 2 Federally Taxable Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-27 | TIC |
| | | | | | (FA) | Fieldman Rolapp | Serial | NIC 4.82 |
| | | | | | (PU) | San Marcos PFA | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$9,956,068.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,143,788.00 | \$2,250.00 | 0.20 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 3 | \$2,250.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2015 | E | \$345,723,171.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|---------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 02-16-2012 | \$2,238,600.00 | San Marcos CFD No 88-1 San Diego CDIAC Number: 2012-0285 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area No 3 Federally Taxable Refunding | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) US Bank NA | 09-01-27 Serial | TIC NIC 4.82 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,833,446.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$206,799.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2015 | E | \$67,422,460.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|------------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 10-23-2014 | \$1,451,771.00 | San Marcos CFD No 91-01 San Diego CDIAC Number: 2014-2135 Limited tax obligation bond Multiple Capital Improvements, Public Works Improvement Area 1A Refunding | NR | Neg | (BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank | 09-01-20 Serial | TIC 0 NIC 4.233 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,188,755.96 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$305,204.00 | \$1,182.00 | 0.39 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 2 | \$1,182.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2015 | E | \$91,485,561.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-12-2007 | \$4,325,000.00 | San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0967 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D2L, Saverne Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-35 | TIC 5.273 |
| | | | | | (FA) | Fieldman Rolapp | Serial | NIC |
| | | | | | (EN) | Ambac | | <u>Type:</u> |
| | | | | | (PU) | San Marcos PFA | | |
| | | | Ins | | (TR) | Union Bank of CA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$3,630,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$297,539.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2015 | E | \$67,831,746.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-12-2007 | \$4,990,000.00 | San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0968 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D2U, Azure Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-35 | TIC 5.273 |
| | | | | | (FA) | Fieldman Rolapp | Serial | NIC |
| | | | | | (EN) | Ambac | | <u>Type:</u> |
| | | | | | (PU) | San Marcos PFA | | |
| | | | Ins | | (TR) | Union Bank of CA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$4,185,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$342,463.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2015 | E | \$73,206,211.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-12-2007 | \$2,745,000.00 | San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0969 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D3, Cambria Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-35 | TIC 5.272 |
| | | | | | (FA) | Fieldman Rolapp | Serial | NIC |
| | | | | | (EN) | Ambac | | <u>Type:</u> |
| | | | | | (PU) | San Marcos PFA | | |
| | | | Ins | | (TR) | Union Bank of CA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,305,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$197,597.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2015 | E | \$54,383,183.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-12-2007 | \$3,115,000.00 | San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0970 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D4, Woodley Glen Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-35 | TIC 5.274 |
| | | | | | (FA) | Fieldman Rolapp | Serial | NIC |
| | | | | | (EN) | Ambac | | <u>Type:</u> |
| | | | | | (PU) | San Marcos PFA | | |
| | | | Ins | | (TR) | Union Bank of CA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,620,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$219,673.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2015 | E | \$54,253,940.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-12-2007 | \$2,755,000.00 | San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0971 Limited tax obligation bond Multiple Capital Improvements, Public Works IA E1, Crestview Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-35 | TIC 5.275 |
| | | | | | (FA) | Fieldman Rolapp | Serial | NIC |
| | | | | | (EN) | Ambac | | <u>Type:</u> |
| | | | | | (PU) | San Marcos PFA | | |
| | | | Ins | | (TR) | Union Bank of CA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,335,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$200,978.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2015 | E | \$50,733,103.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-12-2007 | \$2,400,000.00 | San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0972 Limited tax obligation bond Multiple Capital Improvements, Public Works IA E2 Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-35 | TIC 5.276 |
| | | | | | (FA) | Fieldman Rolapp | Serial | NIC |
| | | | | | (EN) | Ambac | | <u>Type:</u> |
| | | | | | (PU) | San Marcos PFA | | |
| | | | Ins | | (TR) | Union Bank of CA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,015,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$174,305.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2015 | E | \$45,556,285.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 07-12-2007 | \$2,045,000.00 | San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0973 Limited tax obligation bond Multiple Capital Improvements, Public Works IA H2, Village Square Refunding | NR | Neg | 09-01-35 | TIC 5.275 |
| | | | | (BC) Best Best & Krieger | Serial | NIC |
| | | | | (FA) Fieldman Rolapp | | <u>Type:</u> |
| | | | | (EN) Ambac | | |
| | | | | (PU) San Marcos PFA | | |
| | | | Ins | (TR) Union Bank of CA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$1,725,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$151,129.00 | \$638.00 | 0.42 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 1 | \$638.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2015 | E | \$41,114,461.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-12-2007 | \$4,030,000.00 | San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0974 Limited tax obligation bond Multiple Capital Improvements, Public Works IA H3, The Village Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-35 | TIC 5.273 |
| | | | | | (FA) | Fieldman Rolapp | Serial | NIC |
| | | | | | (EN) | Ambac | | <u>Type:</u> |
| | | | | | (PU) | San Marcos PFA | | |
| | | | Ins | | (TR) | Union Bank of CA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,380,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$286,228.00 | \$1,459.00 | 0.51 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 1 | \$1,459.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2015 | E | \$88,204,209.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 10-24-2012 | \$5,865,000.00 | San Marcos CFD No 99-01 San Diego CDIAC Number: 2012-1755 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 11 Refunding | NR | Neg | (BC) Best Best & Krieger PP (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank NA | 09-01-36 Comb | TIC 4.4 NIC 4.5 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,415,539.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$419,116.00 | \$2,281.00 | 0.54 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 1 | \$2,281.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2015 | E | \$64,477,487.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------------------|----------------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 10-24-2012 | \$1,000,000.00 | San Marcos CFD No 99-01 San Diego CDIAC Number: 2012-1756 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C2B Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-36 | TIC 4.411 |
| | | | | PP | (FA) | Fieldman Rolapp | Comb | NIC 4.502 |
| | | | | | (PU) | San Marcos PFA | | <u>Type:</u> |
| | | | | | (TR) | Union Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$924,478.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$90,650.00 | \$3,129.00 | 3.45 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 2 | \$3,129.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2015 | E | \$13,461,877.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------------------|----------------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 10-24-2012 | \$5,720,000.00 | San Marcos CFD No 99-01 San Diego CDIAC Number: 2012-1757 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 12 Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-36 | TIC 4.411 |
| | | | | PP | (FA) | Fieldman Rolapp | Comb | NIC 4.502 |
| | | | | | (PU) | San Marcos PFA | | <u>Type:</u> |
| | | | | | (TR) | Union Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,277,081.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$415,726.00 | \$3,575.00 | 0.86 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 1 | \$3,575.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2015 | E | \$68,417,497.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 10-23-2014 | \$1,475,359.00 | San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1708 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A1 Refunding | NR | Neg | (BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank | 09-01-32 Serial | TIC 5 NIC 0 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,387,154.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$130,927.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2015 | E | \$50,079,734.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|-----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 10-23-2014 | \$1,562,336.00 | San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1709 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 2 Refunding | NR | Neg | (BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank | 09-01-33 Serial | TIC 0 NIC 3.72 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,477,564.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$135,883.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2015 | E | \$48,927,218.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 10-23-2014 | \$1,481,086.00 | San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1710 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B1 Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-33 | TIC 0 |
| | | | | | (DC) | Stradling Yocca | Serial | NIC 3.25 |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (PU) | San Marcos PFA | | |
| | | | | | (TR) | MUFG Union Bank | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,401,680.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$126,352.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2015 | E | \$52,721,736.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|--------------------|-----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 10-23-2014 | \$1,266,765.00 | San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1711 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B2 Refunding | NR | Neg | (BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank | 09-01-32 Serial | TIC 0 NIC 4.23 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$1,191,840.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$114,390.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2015 | E | \$53,749,394.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|--|---|------------------------------------|
| 10-23-2014 | \$2,403,562.00 | San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1712 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C1 Refunding | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Best Best & Krieger Stradling Yocca Fieldman Rolapp San Marcos PFA MUFG Union Bank | 09-01-34 Serial | TIC 0 NIC 3.623 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,281,323.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$188,168.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2015 | E | \$59,500,362.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 10-23-2014 | \$1,293,336.00 | San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1713 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D1 Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-33 | TIC 0 |
| | | | | | (DC) | Stradling Yocca | Serial | NIC 3.82 |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (PU) | San Marcos PFA | | |
| | | | | | (TR) | MUFG Union Bank | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,223,976.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$115,988.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2015 | E | \$46,250,979.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 10-23-2014 | \$2,555,000.00 | San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1714 Limited tax obligation bond Multiple Capital Improvements, Public Works IA F2 & V2 Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-33 | TIC 0 |
| | | | | | (DC) | Stradling Yocca | Serial | NIC 4.11 |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (PU) | San Marcos PFA | | |
| | | | | | (TR) | MUFG Union Bank | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,450,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$190,904.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2015 | E | \$99,012,167.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 10-23-2014 | \$948,429.00 | San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1715 Limited tax obligation bond Multiple Capital Improvements, Public Works IA G3 Refunding | NR | Neg | 09-01-33 | TIC 0 |
| | | | | (BC) Best Best & Krieger | Serial | NIC 3.98 |
| | | | | (DC) Stradling Yocca | | |
| | | | | (FA) Fieldman Rolapp | | |
| | | | | (PU) San Marcos PFA | | |
| | | | | (TR) MUFG Union Bank | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$893,200.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$89,646.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2015 | E | \$30,464,786.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 10-23-2014 | \$1,029,351.00 | San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1716 Limited tax obligation bond Multiple Capital Improvements, Public Works IA H1A Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-33 | TIC 0 |
| | | | | | (DC) | Stradling Yocca | Serial | NIC 4.18 |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (PU) | San Marcos PFA | | |
| | | | | | (TR) | MUFG Union Bank | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$970,559.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$98,748.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2015 | E | \$34,810,893.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 10-23-2014 | \$957,906.00 | San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1717 Limited tax obligation bond Multiple Capital Improvements, Public Works IA H1B Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-34 | TIC 0 |
| | | | | | (DC) | Stradling Yocca | Serial | NIC 4.234 |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (PU) | San Marcos PFA | | |
| | | | | | (TR) | MUFG Union Bank | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$910,275.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$86,349.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2015 | E | \$30,651,557.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|------------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 10-23-2014 | \$3,715,000.00 | San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1718 Limited tax obligation bond Multiple Capital Improvements, Public Works IA J Refunding | NR | Neg | (BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank | 09-01-38 Serial | TIC 0 NIC 4.618 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,560,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$267,566.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2015 | E | \$52,950,069.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|------------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 10-23-2014 | \$3,004,457.00 | San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1719 Limited tax obligation bond Multiple Capital Improvements, Public Works IA M Refunding | NR | Neg | (BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank | 09-01-33 Serial | TIC 0 NIC 4.333 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,848,386.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$243,087.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2015 | E | \$89,471,407.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 10-23-2014 | \$1,856,316.00 | San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1720 Limited tax obligation bond Multiple Capital Improvements, Public Works IA N1 Refunding | NR | Neg | 09-01-33 | TIC 0 |
| | | | | (BC) Best Best & Krieger | Serial | NIC 4.378 |
| | | | | (DC) Stradling Yocca | | |
| | | | | (FA) Fieldman Rolapp | | |
| | | | | (PU) San Marcos PFA | | |
| | | | | (TR) MUFG Union Bank | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$1,757,937.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$155,163.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2015 | E | \$57,241,462.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 10-23-2014 | \$1,746,324.00 | San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1721 Limited tax obligation bond Multiple Capital Improvements, Public Works IA N2 Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-34 | TIC 0 |
| | | | | | (DC) | Stradling Yocca | Serial | NIC 4.333 |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (PU) | San Marcos PFA | | |
| | | | | | (TR) | MUFG Union Bank | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,654,085.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$145,731.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2015 | E | \$51,909,614.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 10-23-2014 | \$1,937,774.00 | San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1722 Limited tax obligation bond Multiple Capital Improvements, Public Works IA R1 Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-34 | TIC 0 |
| | | | | | (DC) | Stradling Yocca | Serial | NIC 3.828 |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (PU) | San Marcos PFA | | |
| | | | | | (TR) | MUFG Union Bank | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,838,343.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$145,314.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2015 | E | \$51,107,467.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | <u>Serial</u> |
| 10-23-2014 | \$1,525,228.00 | San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1723 Limited tax obligation bond Multiple Capital Improvements, Public Works IA R2 Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-34 | TIC 0 |
| | | | | | (DC) | Stradling Yocca | Serial | NIC 4.698 |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (PU) | San Marcos PFA | | |
| | | | | | (TR) | MUFG Union Bank | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,449,922.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$129,084.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2015 | E | \$44,668,562.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | <u>Serial</u> |
| 10-23-2014 | \$2,185,000.00 | San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1724 Limited tax obligation bond Multiple Capital Improvements, Public Works IA V1A Refunding | NR | Neg | (BC) | Best Best & Krieger | 09-01-38 | TIC 0 |
| | | | | | (DC) | Stradling Yocca | Serial | NIC 4.442 |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (PU) | San Marcos PFA | | |
| | | | | | (TR) | MUFG Union Bank | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,095,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$167,402.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2015 | E | \$40,597,810.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---|----------------------------------|---------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 03-21-2001 | \$3,850,000.00 | San Marcos Unified School District CFD No 1 San Diego CDIAC Number: 2001-0151 Limited tax obligation bond K-12 School Facility Federally Taxable State Taxable Refunding | NR | Neg | 09-01-15 | TIC 4.366 |
| | | | | (BC) Bowie Arneson Wiles (PU) San Marcos School FA (TR) US Trust Co of CA | Serial | NIC <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 13 | \$6,209.90 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$197,143,991.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---|----------------------------------|---------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 03-21-2001 | \$3,830,000.00 | San Marcos Unified School District CFD No 2 San Diego CDIAC Number: 2001-0152 Limited tax obligation bond K-12 School Facility Federally Taxable State Taxable Refunding | NR | Neg | 09-01-16 | TIC 4.433 |
| | | | | (BC) Bowie Arneson Wiles (PU) San Marcos School FA (TR) US Trust Co of CA | Serial | NIC <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$320,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$374,564.38 | \$708.94 | 0.19 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 20 | \$13,748.58 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$217,270,434.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------|--|---|---------------------------|
| 03-21-2001 | \$2,700,000.00 | San Marcos Unified School District CFD No 3 San Diego CDIAC Number: 2001-0150 Limited tax obligation bond K-12 School Facility Federally Taxable State Taxable | NR | Neg | (BC) (PU) (TR) | Bowie Arneson Wiles San Marcos School FA US Trust Co of CA | 09-01-24 Serial | TIC 4.827 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,230,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$237,710.32 | \$372.05 | 0.16 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 6 | \$3,373.98 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$129,715,041.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | | <u>Interest/</u> |
|-------------|------------------|--|------------------|----------------------|--------------------------|--------------------------|-----------------------|----------------------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | |
| 08-01-2006 | \$11,025,000.00 | San Marcos Unified School District CFD No 4 San Diego CDIAC Number: 2006-0596 Limited tax obligation bond K-12 School Facility | S:AAA | Comp | (BC) | Bowie Arneson Wiles | 09-01-36 | TIC | 4.591 |
| | | | | | (DC) | McFarlin & Anderson | Comb | NIC | |
| | | | | | (FA) | Municipal Finance Corp | | Type: | |
| | | | | | (EN) | FSA | | | |
| | | | Ins | | (TR) | Union Bank of CA | | | |
| | | | | | (UW) | Citigroup Global Markets | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$10,050,000.00 | \$854,937.50 | \$854,937.50 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,248,656.32 | \$14,636.66 | 0.65 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 43 | \$61,739.20 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$887,610,428.00 |

F. MISCELLANEOUS

Sections I-F and II-B thru VI share the same financial numbers as CDIAC 2006-0596 and 2014-0951.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 08-07-2014 | \$10,455,000.00 | San Marcos Unified School District CFD No 4 San Diego CDIAC Number: 2014-0951 Limited tax obligation bond K-12 School Facility Refunding | S:AA/A- | Neg | (BC) | Bowie Arneson Wiles | 09-01-34 | TIC 3.49 |
| | | | | | (DC) | Best Best & Krieger | Comb | NIC 0 |
| | | | | | (FA) | Dolinka Group LLC | | <u>Type:</u> |
| | | | | | (EN) | Build America | | |
| | | | Ins | | (TR) | MUFG Union Bank | | |
| | | | | | (UW) | Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$10,050,000.00 | \$854,937.50 | \$854,937.50 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,248,656.32 | \$14,636.66 | 0.65 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 43 | \$61,739.20 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$887,610,428.00 |

F. MISCELLANEOUS

Sections I-F and II-B thru VI share the same financial numbers as CDIAC 2006-0596 and 2014-0951.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | |
| 08-07-2014 | \$17,600,000.00 | San Marcos Unified School District CFD No 5 San Diego CDIAC Number: 2014-0952 Limited tax obligation bond K-12 School Facility Refunding | S:AA/BBB+ | Neg | 09-01-32 | TIC 3.449 |
| | | | | (BC) Bowie Arneson Wiles (DC) Best Best & Krieger (FA) Dolinka Group LLC (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc | Comb | NIC 0 |
| | | | Ins | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$16,855,000.00 | \$1,590,400.00 | \$1,590,400.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,915,745.86 | \$6,269.37 | 0.33 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 42 | \$41,569.62 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$884,160,544.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|---------------------------|
| 07-31-2012 | \$3,560,000.00 | Solana Beach School District CFD No 2000-1 San Diego CDIAC Number: 2012-1280 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Rutan & Tucker LLP Jones Hall Capitol Public Fin Group The Bank of NY Mellon Stone Youngberg/Stifel | 09-01-32 Serial | TIC NIC 4.083 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$3,150,000.00 | \$261,406.26 | \$261,406.26 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$481,827.90 | \$14,071.12 | 2.92 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-05-2016 | 16 | \$16,589.10 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$649,285,917.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|---|---|--|
| 11-15-2012 | \$30,000,000.00 | Solana Beach School District CFD No 2004-1 San Diego CDIAC Number: 2012-1734 Limited tax obligation bond K-12 School Facility Solana Ranch ES | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Rutan & Tucker LLP Jones Hall Capitol Public Fin Group Solana Beach PFA The Bank of NY Mellon | 09-01-42 Comb | TIC 4.229 NIC 4.474 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$28,240,000.00 | \$1,914,794.61 | \$1,917,188.22 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$2,400,671.06 | \$1,269.02 | 0.05 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-05-2016 | 2 | \$3,035.10 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$658,679,207.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|---|---|--|
| 11-15-2012 | \$4,450,000.00 | Solana Beach School District CFD No 99-1 San Diego CDIAC Number: 2012-1735 Limited tax obligation bond K-12 School Facility Solana Ranch ES | NR | Neg | (BC) (DC) (FA) (PU) (TR) | Rutan & Tucker LLP Jones Hall Capitol Public Fin Group Solana Beach PFA The Bank of NY Mellon | 09-01-42 Comb | TIC 4.166 NIC 4.409 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$4,125,000.00 | \$279,692.91 | \$284,475.23 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$522,074.90 | \$962.97 | 0.18 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-05-2016 | 1 | \$962.97 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$884,895,687.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|--|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 05-21-2013 | \$8,855,000.00 | Valley Center-Pauma Unified School District CFD No 2003-1 San Diego CDIAC Number: 2013-1081 Limited tax obligation bond K-12 School Facility Woods Vly Ranch Refunding | NR | Neg | (BC) Stradling Yocca (DC) McFarlin & Anderson (FA) Dolinka Group LLC (TR) ZB, NA (UW) Piper Jaffray & Co | 09-01-33 Serial | TIC 4.039 NIC 4.011 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$7,865,000.00 | \$619,806.26 | \$620,046.26 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$810,371.80 | \$15,748.45 | 1.94 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 11 | \$31,559.64 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$140,700,961.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 10-14-1993 | \$12,555,000.00 | Vista CFD No 92-1 San Diego CDIAC Number: 1993-1595 Limited tax obligation bond Multiple Capital Improvements, Public Works No County Sq | S:BBB(p) | Neg | (BC) | Higgs Fletcher | | TIC |
| | | | | | (FA) | Spelman & Co | Comb | NIC 6.133 |
| | | | | | (PU) | Vista JPFA | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,950,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,121,573.18 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-01-2015 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2015 | E | \$119,899,047.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-24-2006 | \$5,825,000.00 | ABAG Finance Authority for Nonprofit Corporations CFD No 2006-1 San Francisco CDIAC Number: 2006-0341 Limited tax obligation bond Multiple Capital Improvements, Public Works San Francisco Rincon Hill | NR | Neg | (BC) | Quint & Thimmig | 09-01-36 | TIC 5.318 |
| | | | | | (TR) | Union Bank of CA | Comb | NIC |
| | | | | | (UW) | Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,510,000.00 | \$551,000.00 | \$553,123.67 | \$0.00 | \$1,297,597.04 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$406,797.70 | \$3,603.06 | 0.89 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-07-2016 | 7 | \$10,690.26 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$446,570,310.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 10-18-2007 | \$3,270,000.00 | ABAG Finance Authority for Nonprofit Corporations CFD No 2006-2 San Francisco CDIAC Number: 2007-1171 Limited tax obligation bond Multiple Capital Improvements, Public Works SF Mint Plaza Area | NR | Neg | (BC) | Quint & Thimmig | 09-01-37 | TIC 6.433 |
| | | | | | (TR) | Union Bank of CA | Comb | NIC |
| | | | | | (UW) | Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,100,000.00 | \$310,000.00 | \$311,510.33 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$228,313.50 | \$2,283.82 | 1.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-07-2016 | 1 | \$2,283.82 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$84,256,210.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 09-24-2012 | \$1,400,000.00 | San Francisco City & County CFD No 2009-1 San Francisco CDIAC Number: 2012-1587 Limited tax obligation bond Power Generation/Transmission IA No 1 Dist No 2009-1 Qualified Energy Conservation Bonds Federally Taxable | NR | Neg | (BC) | Jones Hall | 09-01-32 | TIC 4.063 |
| | | | | PP | (FA) | NHA Advisors | Term | NIC 6.93 |
| | | | | | (PU) | Clean Fund SMV LLC | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$1,245,986.44 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$92,219.17 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$28,317,895.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------------------|-----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-24-2014 | \$1,840,093.00 | San Francisco City & County CFD No 2009-1 San Francisco CDIAC Number: 2014-1914 Limited tax obligation bond Commercial Energy Conservation, Improvement PACE Imp Area No 2 Federally Taxable | NR | Neg | (BC) | Jones Hall | 09-01-35 | TIC 7.2 |
| | | | | PP | (PU) | PACE Investment 1 LLC | Term | NIC 6.5 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,840,093.00 | \$0.00 | \$0.00 | \$0.00 | \$0.32 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$167,902.72 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$8,841,999.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--|---|---|---------------------------|
| 10-22-2002 | \$23,440,000.00 | San Francisco City & County Redevelopment Agency CFD No 4 San Francisco CDIAC Number: 2002-1500 Limited tax obligation bond Multiple Capital Improvements, Public Works Mission Bay North | M:Aa1/VMIG1 | Neg | (BC) Quint & Thimmig (EN) Bank of America (TR) Wells Fargo Bank NA (UW) Salomon Smith Barney | 08-01-32 Term | TIC NIC Type: VAR |
| | | | LOC | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$19,565,000.00 | \$0.00 | \$0.00 | \$0.00 | \$6,930,419.14 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$1,643,760,519.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-08-2005 | \$20,868,939.00 | San Francisco City & County Redevelopment Agency CFD No 6 San Francisco CDIAC Number: 2005-0590 Limited tax obligation bond Multiple Capital Improvements, Public Works Mission Bay South Pub Imp Ser A & B | NR | Neg | (BC) | Quint & Thimmig | 08-01-35 | TIC 5.447 |
| | | | | | (DC) | Lofton & Jennings | Comb | NIC |
| | | | | | (TR) | Wells Fargo Bank NA | CAB | Type: |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$18,596,015.00 | \$13,132,525.86 | \$13,132,583.35 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$10,086,482.56 | \$4,115.40 | 0.04 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-07-2016 | 5 | \$14,708.32 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$2,608,387,800.00 |

F. MISCELLANEOUS

The Reserve Fund is shared among the Series 2005 and Series 2013 bond issues (CDIAC #s 2012-2122 and 2005-0590). The individual reserve fund balance for the Series 2005 Bonds is \$2,016,797.34 as of June 30, 2016.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|---|---|---------------------------|
| 01-30-2013 | \$123,011,256.00 | Successor Agency to the San Francisco City & County RDA CFD No 6 San Francisco CDIAC Number: 2012-2122 Limited tax obligation bond Multiple Capital Improvements, Public Works Mission Bay South, Series A, B, & C Refunding | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Quint & Thimmig Jones Hall The PFM Group Wells Fargo Bank NA Stone Youngberg/Stifel | 08-01-43 Comb CAB | TIC 4.904 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$116,901,256.00 | \$13,132,525.86 | \$13,132,583.35 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$10,086,482.56 | \$4,115.40 | 0.04 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 10-07-2016 | 5 | \$14,708.32 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$2,608,387,800.00 |

F. MISCELLANEOUS

The Reserve Fund is shared among the Series 2005 and Series 2013 bond issues (CDIAC #s 2012-2122 and 2005-0590). The individual reserve fund balance for the Series 2013 Bonds is \$11,115,786.01 as of June 30, 2016.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--|---|---|---------------------------------------|
| 07-17-2014 | \$36,445,000.00 | Successor Agency to the San Francisco City & County RDA CFD No 7 San Francisco CDIAC Number: 2014-0816 Limited tax obligation bond Multiple Capital Improvements, Public Works Hunters Pt Shipyard Phase 1 Imp Refunding | NR | Neg | (BC) Jones Hall (DC) Schiff Hardin LLP (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 08-01-44 Comb | TIC 4.727 NIC 4.82 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$36,360,000.00 | \$3,152,302.09 | \$3,152,369.67 | \$0.00 | \$28,276.02 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,958,515.02 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-27-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$189,715,038.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------------------|----------------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-07-2011 | \$10,500,000.00 | Banta Elementary School District CFD No 2011-1 San Joaquin CDIAC Number: 2011-0890 Limited tax obligation bond K-12 School Facility River Islands School Federally Taxable | NR | Neg | (BC) | Quint & Thimmig | 09-01-27 | TIC |
| | | | | PP | (PU) | River Islands Bond | Term | NIC 9 |
| | | | | | (TR) | The Bank of NY Mellon | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$7,885,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,071,958.46 | \$219.38 | 0.02 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-13-2016 | 1 | \$219.38 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$112,052,346.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---------------------------|--------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-05-2013 | \$6,743,943.00 | Delta Farms Reclamation District No 2042 CFD No 2001-1 San Joaquin CDIAC Number: 2013-1285 Limited tax obligation bond Street Construction and Improvements Bishop Tract Refunding | NR | Neg | (BC) Jones Hall | 09-01-30 | TIC | 4.2 |
| | | | | PP | (PA) RBC Capital Mkts LLC | Serial | NIC | 4.2 |
| | | | | | (PU) Umpqua Bank | | | <u>Type:</u> |
| | | | | | (TR) US Bank NA | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,066,881.00 | \$555,674.14 | \$555,911.67 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$632,765.26 | \$2,477.46 | 0.39 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-13-2016 | 8 | \$5,410.96 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$465,048,513.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 08-03-2006 | \$25,000,000.00 | Lammersville School District CFD No 2002 San Joaquin CDIAC Number: 2006-0874 Limited tax obligation bond K-12 School Facility Mountain House Trimark | NR | Neg | 09-01-35 | TIC 5.193 |
| | | | | (BC) Jones Hall | Comb | NIC |
| | | | | (TR) The Bank of NY Trust Co | | Type: |
| | | | | (UW) Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$23,820,000.00 | \$2,500,000.00 | \$2,506,709.26 | \$0.00 | \$341.68 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$4,527,393.42 | \$13,821.99 | 0.31 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-13-2016 | 17 | \$28,298.91 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$1,316,069,365.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC 2006-0874, 2012-0517 and 2013-0040.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-21-2012 | \$24,352,914.00 | Lammersville School District CFD No 2002 San Joaquin CDIAC Number: 2012-0517 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Jones Hall | 09-01-32 | TIC 5.096 |
| | | | | | (DC) | Jones Hall | Comb | NIC |
| | | | | | (FA) | Dolinka Group LLC | CAB | Type: |
| | | | | | (TR) | The Bank of NY Mellon | | |
| | | | | | (UW) | Stone Youngberg/Stifel | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$24,352,914.15 | \$2,435,291.42 | \$2,438,144.13 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$4,527,393.42 | \$13,821.99 | 0.31 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-13-2016 | 17 | \$28,298.91 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$1,316,069,365.00 |

F. MISCELLANEOUS

Principal amount of bonds outstanding includes only the initial principal amounts. Does not include any accreted value.

Sections III thru VI share the same financial numbers as CDIAC 2006-0874, 2012-0517 and 2013-0040.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 02-07-2013 | \$19,565,000.00 | Lammersville School District CFD No 2002 San Joaquin CDIAC Number: 2013-0040 Limited tax obligation bond K-12 School Facility Mountain House | NR | Neg | (BC) | Jones Hall | 09-01-37 | TIC 4.665 |
| | | | | | (DC) | Jones Hall | Comb | NIC 4.751 |
| | | | | | (TR) | The Bank of NY Mellon | | <u>Type:</u> |
| | | | | | (UW) | Stone Youngberg/Stifel | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$15,455,000.00 | \$1,826,717.39 | \$1,828,494.84 | \$0.00 | \$248.75 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$4,527,393.42 | \$13,821.99 | 0.31 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-13-2016 | 17 | \$28,298.91 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$1,316,069,365.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC 2006-0874, 2012-0517 and 2013-0040.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|-----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-15-2008 | \$1,895,000.00 | Lammersville School District CFD No 2007-1 San Joaquin CDIAC Number: 2008-0569 Limited tax obligation bond K-12 School Facility IA No 1, Mountain House-Shea Homes | NR | Neg | (BC) | Jones Hall | 09-01-38 | TIC 6.735 |
| | | | | | (TR) | The Bank of NY Mellon | Comb | NIC |
| | | | | | (UW) | Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,680,000.00 | \$144,277.50 | \$144,790.72 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,507,553.04 | \$6,505.47 | 0.43 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-13-2016 | 5 | \$11,213.85 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$488,329,776.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------------|-----------------------|--------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital</u> | <u>Appreciation Bond</u> |
| 09-18-2013 | \$22,910,000.00 | Lammersville School District CFD No 2007-1 San Joaquin CDIAC Number: 2013-1750 Limited tax obligation bond K-12 School Facility IA No 1 Mountain House - Shea Homes | NR | Neg | (BC) | Jones Hall | 09-01-43 | TIC 5.978 |
| | | | | | (DC) | Jones Hall | Comb | NIC 5.948 |
| | | | | | (TR) | The Bank of NY Mellon | | <u>Type:</u> |
| | | | | | (UW) | Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$22,805,000.00 | \$2,244,064.72 | \$2,246,414.18 | \$0.00 | \$284,242.26 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,507,553.04 | \$6,505.47 | 0.43 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-13-2016 | 5 | \$11,213.85 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$488,329,776.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 10-23-2013 | \$7,285,000.00 | Lathrop CFD No 2003-1 San Joaquin CDIAC Number: 2014-0200 Limited tax obligation bond Multiple Capital Improvements, Public Works Mossdale Village Series A Refunding | NR | Neg | (BC) | Jones Hall | 09-02-35 | TIC 5.162 |
| | | | | | (DC) | Jones Hall | Term | NIC 5.253 |
| | | | | | (FA) | KNN Public Finance | | <u>Type:</u> |
| | | | | | (PU) | Lathrop FA | | |
| | | | | | (TR) | Union Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,330,000.00 | \$262,725.00 | \$306,294.63 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$605,538.72 | \$3,860.25 | 0.64 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-13-2016 | 16 | \$9,014.73 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$596,648,316.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-02-2003 | \$7,535,000.00 | Lathrop CFD No 2003-2 San Joaquin CDIAC Number: 2003-1943 Limited tax obligation bond Wastewater Collection, Treatment Joint Wastewater | NR | Neg | (BC) | Jones Hall | 09-01-33 | TIC 4.132 |
| | | | | | (DC) | Nixon Peabody | Term | NIC |
| | | | | | (FA) | KNN | | <u>Type:</u> |
| | | | | | (TR) | Union Bank of CA | | |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,175,000.00 | \$716,900.00 | \$718,824.03 | \$18,813.62 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$582,282.92 | \$2,628.62 | 0.45 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-13-2016 | 4 | \$2,628.62 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$27,050,362.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|-------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-24-2006 | \$50,000,000.00 | Lathrop CFD No 2006-1 San Joaquin CDIAC Number: 2006-0772 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Specific Plan Phase 1 Refunding | NR | Neg | (BC) | Jones Hall | 09-01-36 | TIC |
| | | | | | (FA) | KNN | Comb | NIC 5.398 |
| | | | | | (TR) | Union Bank of CA | | <u>Type</u> : VAR |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$49,750,000.00 | \$4,550,438.70 | \$1,167,509.30 | \$0.00 | \$95.81 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$9,784,820.62 | \$9,784,820.62 | 100.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 42 | \$58,338,045.31 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$42,846,058.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|---|---------------------------|--------------------------|-------------|--------------------|-----------------------|----------------------------------|-------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-16-2005 | \$14,995,814.00 | Lincoln Unified School District CFD No 1 San Joaquin CDIAC Number: 2005-1905 Limited tax obligation bond K-12 School Facility | S:AAA M:Aaa Ins | Neg | (BC) | Jones Hall | 09-01-36 | TIC 5.028 | |
| | | | | | (FA) | Caldwell Flores | Serial | NIC | |
| | | | | | (EN) | Ambac | CAB | Type: | |
| | | | | | (TR) | US Bank NA | | | |
| | | | | | (UW) | Stone & Youngberg | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$13,355,814.40 | \$539,623.75 | \$539,623.75 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$3,156,011.72 | \$78,644.27 | 2.49 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-13-2016 | 362 | \$136,187.79 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$2,476,094,504.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC 2005-1905, 2006-1075, and 2007-1362.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|---------------------------|--------------------------|-------------|---|----------------------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-15-2006 | \$14,750,000.00 | Lincoln Unified School District CFD No 1 San Joaquin CDIAC Number: 2006-1075 Limited tax obligation bond K-12 School Facility Refunding | S:AAA M:Aaa Ins | Neg | (BC) | Jones Hall Dale Scott & Co Inc Ambac US Bank NA Stone & Youngberg | 09-01-21 Serial | TIC NIC 4.405 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,070,000.00 | \$1,338,010.00 | \$1,388,010.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$3,156,011.72 | \$78,644.27 | 2.49 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-13-2016 | 362 | \$136,187.79 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$2,476,094,504.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC 2005-1905, 2006-1075, and 2007-1362.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------------------|--------------------------------------|--------------------------------------|---|---|----------------------------------|
| 10-31-2007 | \$4,890,753.00 | Lincoln Unified School District CFD No 1 San Joaquin CDIAC Number: 2007-1362 Limited tax obligation bond K-12 School Facility | M:Aaa Ins | Neg | (BC) (FA) (EN) (TR) (UW) | Jones Hall Caldwell Flores Ambac US Bank NA Stone & Youngberg | 09-01-37 Comb CAB | TIC NIC 5.329 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$4,640,752.75 | \$489,075.28 | \$489,075.28 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$3,156,011.72 | \$78,644.27 | 2.49 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-11-2016 | 362 | \$136,187.79 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$2,476,094,504.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC 2005-1905, 2006-1075, and 2007-1362.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|---|------------------|----------------------|--------------------------|-------------------------|-----------------------|----------------------------------|-------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 10-23-2001 | \$14,995,866.00 | Manteca Unified School District CFD No 1989-1 San Joaquin CDIAC Number: 2001-1777 Limited tax obligation bond K-12 School Facility Komure ES & Weston Ranch HS | S:AAA | Neg | (BC) | Orrick Herrington | 09-01-31 | TIC | |
| | | | | | (EN) | MBIA Corp | Comb | NIC | 9.272 |
| | | | | | (TR) | BNY Mellon Capital | CAB | Type: | |
| | | | | | (UW) | Stone & Youngberg | | | |
| | | | Ins | | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$8,520,866.45 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$3,157,162.14 | \$17,206.86 | 0.55 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-07-2016 | 51 | \$41,021.96 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$1,100,415,585.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------------------------|--------------------------|--------------------------------------|---|----------------------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-18-2003 | \$15,090,000.00 | Manteca Unified School District CFD No 1989-1 San Joaquin CDIAC Number: 2003-2176 Limited tax obligation bond K-12 School Facility Weston Ranch Refunding | S:AAA Ins | Neg | (BC) (FA) (EN) (TR) (UW) | Orrick Herrington CA Financial Service Ambac BNY Mellon Capital Stone & Youngberg | 09-01-24 Serial | TIC NIC 4.259 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$8,675,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$3,157,162.14 | \$17,206.86 | 0.55 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 10-07-2016 | 51 | \$41,021.96 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$1,100,415,585.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|----------------------------------|--|---|---|----------------------------------|
| 10-23-2001 | \$24,180,000.00 | Manteca Unified School District CFD No 1989-2 San Joaquin CDIAC Number: 2001-1778 Limited tax obligation bond K-12 School Facility Woodward ES & Weston Ranch HS Series C | S:AAA Ins | Neg | (BC) Orrick Herrington (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Stone & Youngberg | 09-01-29 Comb | TIC NIC 4.719 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$15,050,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$3,221,002.02 | \$19,684.05 | 0.61 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 01-01-2016 | 39 | \$53,566.71 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 39 | \$53,566.71 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$1,427,925,214.00 |

F. MISCELLANEOUS

Sections II B thru VI share the same financial numbers as CDIAC 2001-1778, 2004-1310, and 2007-0132.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|----------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| 09-16-2004 | \$8,440,000.00 | Manteca Unified School District CFD No 1989-2 San Joaquin CDIAC Number: 2004-1310 Limited tax obligation bond K-12 School Facility Woodward/Stella Brockman ES Annex & Lathrop HS Series D | S:AAA | Neg | (BC) | Orrick Herrington | 09-01-33 | TIC |
| | | | | | (FA) | CA Financial Service | Comb | NIC 4.716 |
| | | | | | (EN) | FGIC | | <u>Type:</u> |
| | | | | | (TR) | BNY Mellon Capital | | |
| | | | Ins | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,175,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$3,221,002.02 | \$19,685.05 | 0.61 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-07-2016 | 39 | \$53,566.71 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$1,427,925,214.00 |

F. MISCELLANEOUS

Sections II B thru VI share the same financial numbers as CDIAC 2001-1778, 2004-1310, and 2007-0132.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|----------------------------------|--|--|---|----------------------------------|
| 04-25-2007 | \$3,120,000.00 | Manteca Unified School District CFD No 1989-2 San Joaquin CDIAC Number: 2007-0132 Limited tax obligation bond K-12 School Facility Lathrop HS Series E | S:AAA Ins | Neg | (BC) Orrick Herrington (FA) CA Financial Service (EN) FGIC (TR) The Bank of NY Trust Co (UW) Stone & Youngberg | 09-01-34 Comb | TIC NIC 4.482 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,600,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$3,221,002.02 | \$19,684.05 | 0.61 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 10-07-2016 | 39 | \$53,566.71 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$1,427,925,214.00 |

F. MISCELLANEOUS

Sections II B thru VI share the same financial numbers as CDIAC 2001-1778, 2004-1310, and 2007-0132.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|-----------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-09-2013 | \$23,490,000.00 | Manteca Unified School District CFD No 1989-2 San Joaquin CDIAC Number: 2012-1276 Limited tax obligation bond K-12 School Facility Series F Refunding | S:AA-/A- | Neg | 09-01-29 | TIC 3.271 |
| | | | | (BC) Orrick Herrington | Serial | NIC 3.365 |
| | | | | (DC) Orrick Herrington | | |
| | | | | (FA) CA Financial Service | | <u>Type:</u> |
| | | | | (EN) Assured Guaranty Corp | | |
| | | | Ins | (TR) The Bank of NY Mellon | | |
| | | | | (UW) Stone Youngberg/Stifel | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$19,590,000.00 | \$0.00 | \$0.00 | \$0.00 | \$2,996,203.17 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$3,221,002.02 | \$19,684.05 | 0.61 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 10-07-2016 | 39 | \$53,566.71 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$1,427,925,214.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|----------------------------------|----------------------|--------------------------------------|---|----------------------------------|----------------------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 09-16-2004 | \$9,730,000.00 | Manteca Unified School District CFD No 2000-3 San Joaquin CDIAC Number: 2004-1311 Limited tax obligation bond K-12 School Facility Rustic/N Manteca ES & S Manteca HS Series A | S:AAA Ins | Neg | (BC) (FA) (EN) (TR) (UW) | Orrick Herrington CA Financial Service Ambac BNY Mellon Capital Stone & Youngberg | 09-01-33 Comb | TIC NIC 4.501 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,940,000.00 | \$0.00 | \$0.00 | \$0.00 | \$693,612.20 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,795,089.16 | \$10,737.32 | 0.38 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-07-2016 | 21 | \$21,101.34 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$1,097,687,379.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC 2004-1311 and 2007-0133.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|-------------------------|-----------------------|--------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital</u> | <u>Appreciation Bond</u> |
| 04-25-2007 | \$8,225,000.00 | Manteca Unified School District CFD No 2000-3 San Joaquin CDIAC Number: 2007-0133 Limited tax obligation bond K-12 School Facility Lathrop HS Series B | S:AAA | Neg | (BC) | Orrick Herrington | 09-01-35 | TIC |
| | | | | | (FA) | CA Financial Service | Comb | NIC 4.585 |
| | | | | | (EN) | Assured Guaranty Corp | | <u>Type:</u> |
| | | | | | (TR) | The Bank of NY Trust Co | | |
| | | | Ins | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,765,000.00 | \$265,825.00 | \$265,987.55 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,795,089.16 | \$10,737.32 | 0.38 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-07-2016 | 21 | \$21,101.34 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$1,097,687,379.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC 2004-1311 and 2007-0133.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-13-2015 | \$13,235,000.00 | River Islands Public Financing Authority CFD No 2003-1 San Joaquin CDIAC Number: 2015-0046 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A-2 Federally Taxable Refunding | NR | Neg | (BC) | Quint & Thimmig | 09-01-24 | TIC 6.323 |
| | | | | | (DC) | Quint & Thimmig | Term | NIC |
| | | | | | (TR) | Wilmington Trust | | <u>Type:</u> |
| | | | | | (UW) | Southwest Securities | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$12,240,000.00 | \$13,960,482.81 | \$13,953,967.77 | \$0.00 | \$68.94 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$9,384,924.58 | \$3,918.15 | 0.04 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-13-2016 | 2 | \$3,918.15 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$201,863,806.00 |

F. MISCELLANEOUS

All construction and reserve funds are shared between CDIAC Numbers 2015-0046, 2015-0047, 2015-0048. Reserve Fund was underfunded as of 6/30/2016 due to an increase in the Reserve Requirement. There was no draw on the Reserve Fund. As of September 30, 2016, the Reserve Fund balance exceeds the Reserve Requirement.

Including sections II thru V.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-13-2015 | \$32,345,000.00 | River Islands Public Financing Authority CFD No 2003-1 San Joaquin CDIAC Number: 2015-0047 Limited tax obligation bond Multiple Capital Improvements, Public Works Series B | NR | Neg | (BC) | Quint & Thimmig | 09-01-45 | TIC 5.683 |
| | | | | | (DC) | Quint & Thimmig | Term | NIC |
| | | | | | (TR) | Wilmington Trust | | <u>Type:</u> |
| | | | | | (UW) | Southwest Securities | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$32,345,000.00 | \$13,960,482.81 | \$13,953,967.77 | \$0.00 | \$68.94 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$9,384,924.58 | \$3,918.15 | 0.04 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-13-2016 | 2 | \$3,918.15 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$201,863,806.00 |

F. MISCELLANEOUS

All construction and reserve funds are shared between CDIAC Numbers 2015-0046, 2015-0047, 2015-0048. Reserve Fund was underfunded as of 6/30/2016 due to an increase in the Reserve Requirement. There was no draw on the Reserve Fund. As of September 30, 2016, the Reserve Fund balance exceeds the Reserve Requirement.

Including sections II thru V.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--|----------------------------------|---------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-13-2015 | \$111,915,000.00 | River Islands Public Financing Authority CFD No 2003-1 San Joaquin CDIAC Number: 2015-0048 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A-1 Refunding | NR | Neg | 09-01-45 | TIC 5.623 |
| | | | | (BC) Quint & Thimmig (DC) Quint & Thimmig (TR) Wilmington Trust (UW) Southwest Securities | Term | NIC <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$111,915,000.00 | \$13,960,482.81 | \$13,953,967.77 | \$0.00 | \$68.94 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$9,384,924.58 | \$3,918.15 | 0.04 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-13-2016 | 2 | \$3,918.15 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$201,863,806.00 |

F. MISCELLANEOUS

All construction and reserve funds are shared between CDIAC Numbers 2015-0046, 2015-0047, 2015-0048. Reserve Fund was underfunded as of 6/30/2016 due to an increase in the Reserve Requirement. There was no draw on the Reserve Fund. As of September 30, 2016, the Reserve Fund balance exceeds the Reserve Requirement.

Including sections II thru V.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|--|--------------------|--------------------------|-------------|------------------------|-----------------------|----------------------------------|-------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-07-2015 | \$150,000,000.00 | River Islands Public Financing Authority CFD No 2015-1 San Joaquin CDIAC Number: 2015-2627 Limited tax obligation bond Multiple Capital Improvements, Public Works | NR | Neg | (BC) | Quint & Thimmig | 09-01-46 | TIC 6.764 | |
| | | | | | (DC) | Quint & Thimmig | Term | NIC 0 | |
| | | | | | (TR) | Wilmington Trust | | <u>Type:</u> | |
| | | | | | (UW) | Hilltop Securities Inc | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$150,000,000.00 | \$0.00 | \$0.00 | \$5,065,953.30 | \$105,159,648.14 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$15,171,503.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 03-01-2012 | \$28,000,000.00 | San Joaquin County CFD No 2009-2 San Joaquin CDIAC Number: 2012-0441 Limited tax obligation bond Street Construction and Improvements Vernalis Interchange | NR | Neg | (BC) | Nossaman LLP | 09-01-32 | TIC |
| | | | | PP | (DC) | Nossaman LLP | Term | NIC |
| | | | | | (FA) | Wedbush Securities Inc | | Type: VAR |
| | | | | | (PU) | Umpqua Bank | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$26,100,000.00 | \$2,800,000.00 | \$2,824,613.33 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,789,503.32 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-31-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$73,647,337.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---|----------------------------------|---------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 03-02-2006 | \$21,635,000.00 | Stockton CFD No 2001-1 San Joaquin CDIAC Number: 2006-0184 Limited tax obligation bond Multiple Capital Improvements, Public Works Spanos Park West Refunding | S:AAA/BBB+ | Neg | 09-01-31 | TIC 4.471 |
| | | | | (BC) Best Best & Krieger (FA) The PFM Group (EN) FSA (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC | Comb | NIC <u>Type:</u> |
| | | | Ins | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$15,900,000.00 | \$1,413,106.25 | \$1,413,106.25 | \$0.00 | \$16,813.22 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,455,681.42 | \$14,475.85 | 0.99 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-13-2016 | 19 | \$19,104.77 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-11-2016 | E | \$401,985,084.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 11-06-2003 | \$3,250,000.00 | Stockton CFD No 2003-1 San Joaquin CDIAC Number: 2003-1773 Limited tax obligation bond Multiple Capital Improvements, Public Works Camera Estates | NR | Neg | (BC) | Jones Hall | 09-01-33 | TIC |
| | | | | | (FA) | Munisoft | Comb | NIC 5.74 |
| | | | | | (TR) | Wells Fargo Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Westhoff Cone | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,520,000.00 | \$232,200.00 | \$235,190.74 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$247,376.76 | \$573.96 | 0.23 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-13-2016 | 4 | \$1,432.97 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-11-2016 | E | \$103,006,073.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|---|---|---------------------------|
| 04-11-2006 | \$4,090,000.00 | Stockton CFD No 2006-1 San Joaquin CDIAC Number: 2006-0198 Limited tax obligation bond Multiple Capital Improvements, Public Works Riverbend | NR | Neg | (BC) (FA) (TR) (UW) | Jones Hall Del Rio Advisors LLC Wells Fargo Bank NA Citigroup Global Markets | 09-01-36 Comb | TIC NIC 4.961 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$3,380,000.00 | \$264,500.00 | \$267,966.19 | \$0.00 | \$6,557.33 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$290,205.74 | \$2,240.01 | 0.77 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-13-2016 | 6 | \$2,978.76 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 6 | \$2,978.76 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-11-2016 | E | \$141,468,584.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-27-2007 | \$6,100,000.00 | Stockton CFD No 2006-3 San Joaquin CDIAC Number: 2007-0635 Limited tax obligation bond Multiple Capital Improvements, Public Works Northbrook Woodside IA 1 | NR | Comp | (BC) | Stradling Yocca | 09-01-37 | TIC |
| | | | | | (FA) | KNN | Comb | NIC 6.292 |
| | | | | | (TR) | Wells Fargo Bank NA | | <u>Type:</u> |
| | | | | | (UW) | M L Stern & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,925,000.00 | \$610,000.00 | \$610,223.88 | \$0.00 | \$6.33 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$432,688.74 | \$4,043.82 | 0.93 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-13-2016 | 4 | \$4,043.82 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-11-2016 | E | \$105,198,556.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|---|----------------------------------|---------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-23-2007 | \$19,065,000.00 | Stockton CFD No 99-02 San Joaquin CDIAC Number: 2007-0896 Limited tax obligation bond Multiple Capital Improvements, Public Works Arch Rd East Refunding | NR | Neg | 09-01-37 | TIC 6.213 |
| | | | | (BC) Quint & Thimmig (FA) Del Rio Advisors LLC (TR) The Bank of NY Trust Co (UW) Westhoff Cone | Comb | NIC <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$18,480,000.00 | \$1,906,500.00 | \$1,931,293.65 | \$0.00 | \$57,054.84 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,133,723.30 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-13-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-11-2016 | E | \$146,707,109.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------------------|--|-----------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 04-23-1997 | \$17,890,000.00 | Stockton Public Financing Authority CFD No 90-4 San Joaquin CDIAC Number: 1997-0825 Limited tax obligation bond Multiple Capital Improvements, Public Works Spanos Park Refunding | NR | Neg | (BC) (PU) (TR) | Orrick Herrington Stockton PFA First Trust of CA | 09-02-16 Serial | TIC NIC 6.125 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-13-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-11-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-03-2014 | \$7,775,000.00 | Tracy Area Public Facilities Financing Agency CFD No 1987-1 San Joaquin CDIAC Number: 2014-1617 Limited tax obligation bond K-12 School Facility Refunding | S:AA- | Neg | 10-01-20 | TIC 1.467 |
| | | | | (BC) Jones Hall | Serial | NIC 1.464 |
| | | | | (DC) Jones Hall | | <u>Type:</u> |
| | | | | (FA) KNN Public Finance | | |
| | | | | (TR) US Bank NA | | |
| | | | | (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$6,295,000.00 | \$777,500.00 | \$777,500.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,676,086.16 | \$5,175.57 | 0.31 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 10-06-2016 | 29 | \$55,816.45 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 06-30-2016 | E | \$2,341,247,014.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-20-2014 | \$5,730,000.00 | Tracy CFD No 1989-1 San Joaquin CDIAC Number: 2014-0721 Limited tax obligation bond Multiple Capital Improvements, Public Works Indus Specific Plan Northeast Area Series A Refunding | NR | Neg | (BC) Jones Hall (DC) Jones Hall (PU) Tracy PFA (TR) The Bank of NY Mellon | 09-02-20 Serial | TIC 2.729 NIC 2.673 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$4,395,000.00 | \$506,750.00 | \$510,393.12 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,007,222.92 | \$1,253.73 | 0.12 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-13-2016 | 3 | \$1,253.73 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$231,146,241.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------|--|---|---------------------------|
| 12-14-2005 | \$14,585,000.00 | Tracy CFD No 2000-1 San Joaquin CDIAC Number: 2005-2040 Limited tax obligation bond Multiple Capital Improvements, Public Works Presidio Planning Area | NR | Neg | (BC) (PU) (TR) | Jones Hall Tracy Oper Ptrs JPA The Bank of NY Trust Co | 09-01-35 Serial | TIC 4.799 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$11,780,000.00 | \$1,103,166.88 | \$1,103,166.88 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,003,200.00 | \$16,416.00 | 1.64 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-13-2016 | 15 | \$28,402.90 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$236,863,086.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|-------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 06-30-2006 | \$10,660,000.00 | Tracy CFD No 2006-01 San Joaquin CDIAC Number: 2006-0126 Limited tax obligation bond Multiple Capital Improvements, Public Works NEI Phase II | NR | Neg | (BC) | Jones Hall | 09-01-36 | TIC 5.872 |
| | | | | | (TR) | The Bank of NY Trust Co | Comb | NIC |
| | | | | | (UW) | Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$10,210,000.00 | \$1,066,000.00 | \$1,066,000.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$735,051.88 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-13-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$159,112,246.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 11-04-1996 | \$1,385,000.00 | Tracy CFD No 93-1 San Joaquin CDIAC Number: 1996-1354 Limited tax obligation bond Multiple Capital Improvements, Public Works I-205 Parcel G-17 | NR | Comp | (BC) Orrick Herrington (FA) Seidler-Fitzgerald (TR) First Trust of CA (UW) Stone & Youngberg | 09-01-26 Comb | TIC NIC 6.224 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$830,000.00 | \$108,350.00 | \$109,060.60 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$360,460.94 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-13-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$44,865,864.00 |

F. MISCELLANEOUS

Information provided in Sections III, IV, V, and VI are shared by CDIAC# 1996-1354 AND 2002-1828.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-07-2002 | \$2,165,000.00 | Tracy CFD No 93-1 San Joaquin CDIAC Number: 2002-1828 Limited tax obligation bond Multiple Capital Improvements, Public Works I-205 Parcel GL-17 | NR | Neg | (BC) | Jones Hall | 09-01-32 | TIC |
| | | | | | (DC) | Jones Hall | Comb | NIC 6.245 |
| | | | | | (TR) | BNY Mellon Capital | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,785,000.00 | \$216,500.00 | \$217,779.08 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$360,460.94 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-13-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$44,865,864.00 |

F. MISCELLANEOUS

Information provided in Sections III, IV, V, and VI are shared by CDIAC# 1996-1354 AND 2002-1828.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|---|---|----------------------------------|
| 08-04-2005 | \$65,945,000.00 | Tracy CFD No 98-1 San Joaquin CDIAC Number: 2005-1432 Limited tax obligation bond Multiple Capital Improvements, Public Works Plan C Properties Refunding | NR | Neg | (BC) (FA) (PU) (TR) | Jones Hall John C Fitzgerald & Assoc Tracy Oper Ptrs JPA The Bank of NY Trust Co | 08-01-28 Serial | TIC NIC 5.192 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$47,760,000.00 | \$1,189,500.00 | \$1,189,500.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$5,217,378.82 | \$67,958.26 | 1.30 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-13-2016 | 107 | \$91,667.48 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$1,744,121,608.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|---|---|---------------------------|
| 08-04-2005 | \$3,660,000.00 | Tracy CFD No 98-3 San Joaquin CDIAC Number: 2005-1433 Limited tax obligation bond Multiple Capital Improvements, Public Works Plan C Development Agreements Refunding | NR | Neg | (BC) (FA) (PU) (TR) | Jones Hall John C Fitzgerald & Assoc Tracy Oper Ptrs JPA The Bank of NY Trust Co | 08-01-35 Serial | TIC NIC 5.1 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,085,000.00 | \$97,875.00 | \$104,842.96 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$308,219.44 | \$3,574.71 | 1.16 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-13-2016 | 9 | \$6,862.23 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$139,761,359.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|----------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Interest/</u> |
| | | | | <u>Participant</u> | | <u>Type</u> |
| 05-20-2014 | \$5,425,000.00 | Tracy CFD No 99-1 San Joaquin CDIAC Number: 2014-0723 Limited tax obligation bond Multiple Capital Improvements, Public Works Northeast Industrial Area Series A Refunding | NR | Neg | 09-02-24 | TIC 2.729 |
| | | | | (BC) Jones Hall | Serial | NIC 2.673 |
| | | | | (DC) Jones Hall | | |
| | | | | (PU) Tracy PFA | | |
| | | | | (TR) The Bank of NY Mellon | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$4,710,000.00 | \$326,112.50 | \$574,809.91 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$653,273.32 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-13-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$138,361,178.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|----------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-09-2011 | \$10,560,000.00 | Tracy CFD No 99-2 San Joaquin CDIAC Number: 2011-1418 Limited tax obligation bond Multiple Capital Improvements, Public Works S MacArthur Series A Federally Taxable Refunding | NR | Comp | 09-01-27 | TIC 5.887 |
| | | | | (BC) Jones Hall | | |
| | | | | (PU) Tracy Oper Ptrs JPA | Serial | NIC |
| | | | | (TR) The Bank of NY Mellon | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$8,935,000.00 | \$945,707.51 | \$945,707.51 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$975,726.06 | \$14,616.41 | 1.50 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-13-2016 | 14 | \$19,793.53 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$285,223,702.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|---------------------------------|--------------------------|-------------|---|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-04-2004 | \$8,650,000.00 | Belmont CFD No 2000-1 San Mateo CDIAC Number: 2003-2073 Limited tax obligation bond Public Building Library | M:Aaa/A1 F:AAA/A- Ins | Neg | (BC) | Stradling Yocca | 08-01-30 | TIC 4.564 |
| | | | | (FA) | (EN) | Fieldman Rolapp Ambac | Comb | NIC |
| | | | | (TR) | (UW) | BNY Mellon Capital Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,605,000.00 | \$645,075.00 | \$645,075.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$958,409.68 | \$2,412.84 | 0.25 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 50 | \$5,678.91 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 50 | \$5,678.91 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$5,485,864,498.00 |

F. MISCELLANEOUS

An Ambac Assurance Corporation surety bond was obtained in place of fully funding the Reserve Account; however, due to the insolvency of the Ambac Assurance Corporation, the surety bond is essentially worthless. The City has discussed with its Bond Counsel, and has determined that it does not need to fund the Reserve Account with any excess Special Tax Fund moneys.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-31-2012 | \$5,555,000.00 | Redwood City CFD No 2000-1 San Mateo CDIAC Number: 2012-0052 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Shores Refunding | NR | Neg | (BC) | Nossaman LLP | 09-01-16 | TIC 3.947 |
| | | | | | (DC) | Quint & Thimmig | Serial | NIC |
| | | | | | (FA) | William Euphrat | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |
| | | | | | (UW) | Stone Youngberg/Stifel | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,430,000.00 | \$555,500.00 | \$559,143.62 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$890,478.36 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-16-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$879,116,774.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 04-21-2011 | \$5,760,000.00 | Redwood City CFD No 2010-1 San Mateo CDIAC Number: 2011-0263 Limited tax obligation bond Multiple Capital Improvements, Public Works One Marina | NR | Neg | (BC) | Nossaman LLP | 09-01-41 | TIC 7.719 |
| | | | | | (DC) | Jones Hall | Comb | NIC |
| | | | | | (FA) | William Euphrat | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |
| | | | | | (UW) | Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,680,000.00 | \$506,018.76 | \$506,018.76 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$535,557.90 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$194,624,223.00 |

F. MISCELLANEOUS

"Section II. Fund Balance Fiscal Status" The closing date of the 2016 Special Tax Refunding Bonds was June 29, 2016, and accordingly, on June 29, 2016 all monies in the funds and accounts held for the 2011 Special Tax Bonds were transferred into the funds and accounts held for the 2016 Special Tax Refunding Bonds. Therefore, as of June 30, 2016 there were no monies held in the Reserve Fund for the 2011 Special Tax Bonds.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|------------------------------------|
| 06-08-2016 | \$4,350,000.00 | Redwood City CFD No 2010-1 San Mateo CDIAC Number: 2016-0928 Limited tax obligation bond Multiple Capital Improvements, Public Works One Marina Refunding | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Quint & Thimmig Norton Rose Fulbright William Euphrat US Bank NA Stifel Nicolaus & Co Inc | 09-01-41 Comb | TIC 3.083 NIC 0 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$4,350,000.00 | \$188,150.92 | \$188,150.92 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$535,557.90 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$194,624,223.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-11-2012 | \$10,275,000.00 | Redwood Shores CFD No 99-1 San Mateo CDIAC Number: 2012-2093 Limited tax obligation bond Multiple Capital Improvements, Public Works Series B Refunding | NR | Neg | (BC) | Nossaman LLP | 09-01-33 | TIC |
| | | | | | (DC) | Quint & Thimmig | Comb | NIC 3.983 |
| | | | | | (FA) | William Euphrat | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |
| | | | | | (UW) | De La Rosa & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$8,975,000.00 | \$734,400.00 | \$739,446.91 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$763,446.14 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-16-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$1,575,229,090.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|-----------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 01-05-2012 | \$31,800,000.00 | San Mateo CFD No 2008-1 San Mateo CDIAC Number: 2012-0020 Limited tax obligation bond Multiple Capital Improvements, Public Works Bay Meadows | NR | Neg | (BC) | Orrick Herrington | 09-01-42 | TIC |
| | | | | | (FA) | William Euphrat | Comb | NIC 6.013 |
| | | | | | (TR) | The Bank of NY Mellon | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$31,670,000.00 | \$3,078,129.53 | \$3,106,683.17 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$4,957,496.79 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$477,666,806.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC 2012-0020, 2013-0002 and 2013-2172.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 01-17-2013 | \$26,000,000.00 | San Mateo CFD No 2008-1 San Mateo CDIAC Number: 2013-0002 Limited tax obligation bond Multiple Capital Improvements, Public Works Bay Meadows | NR | Neg | (BC) | Orrick Herrington | 09-01-42 | TIC 4.846 |
| | | | | | (DC) | Jones Hall | Comb | NIC 4.884 |
| | | | | | (FA) | William Euphrat | | <u>Type:</u> |
| | | | | | (TR) | The Bank of NY Mellon | | |
| | | | | | (UW) | Stone Youngberg/Stifel | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$25,855,000.00 | \$2,250,312.87 | \$2,263,035.46 | \$0.00 | \$1,095,838.66 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$4,957,496.79 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$477,666,806.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC 2012-0020, 2013-0002 and 2013-2172.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 01-09-2014 | \$28,475,000.00 | San Mateo CFD No 2008-1 San Mateo CDIAC Number: 2013-2172 Limited tax obligation bond Multiple Capital Improvements, Public Works Bay Meadows | NR | Neg | (BC) | Orrick Herrington | 09-01-44 | TIC 5.462 |
| | | | | | (DC) | Jones Hall | Comb | NIC 5.487 |
| | | | | | (FA) | Kitahata & Co | | <u>Type:</u> |
| | | | | | (TR) | The Bank of NY Mellon | | |
| | | | | | (UW) | Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$28,475,000.00 | \$2,463,802.42 | \$2,485,717.02 | \$0.00 | \$19,070,537.32 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$4,957,496.79 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$477,666,806.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC 2012-0020, 2013-0002 and 2013-2172.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement Private Placement Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|----------------------------------|---|---|----------------------------------|
| 11-18-1998 | \$7,755,000.00 | Evergreen School District CFD No 92-1 Santa Clara CDIAC Number: 1998-2086 Limited tax obligation bond K-12 School Facility Silver Creek Refunding | M:Aaa Ins | Neg (BC) Jones Hall (FA) KNN (EN) Ambac (TR) US Bank Corp Trust (UW) Stone & Youngberg | 09-01-17 Serial | TIC NIC 4.556 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,125,000.00 | \$603,437.50 | \$654,901.88 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$576,697.70 | \$2,628.11 | 0.46 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 56 | \$22,910.45 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$1,912,863,978.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| 12-05-2002 | \$7,185,000.00 | Gilroy CFD No 2000-1 Santa Clara CDIAC Number: 2002-1465 Limited tax obligation bond Bridges and Highways Hwy 152 | NR | Neg | (BC) | Jones Hall | 09-01-27 | TIC |
| | | | | | (FA) | Northcross Hill Ach | Comb | NIC 5.891 |
| | | | | | (TR) | Union Bank of CA | | <u>Type:</u> |
| | | | | | (UW) | Brandis Tallman LLC | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,720,000.00 | \$562,017.50 | \$570,243.37 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$614,551.60 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$325,405,103.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 08-23-2006 | \$8,670,000.00 | Gilroy CFD No 2000-1 Santa Clara CDIAC Number: 2006-0876 Limited tax obligation bond Multiple Capital Improvements, Public Works Highway 152 IA No 1 | NR | Neg | (BC) | Jones Hall | 09-01-31 | TIC 5.302 |
| | | | | | (FA) | Northcross Hill Ach | Comb | NIC |
| | | | | | (TR) | Union Bank of CA | | <u>Type:</u> |
| | | | | | (UW) | Brandis Tallman LLC | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,640,000.00 | \$621,367.50 | \$621,367.50 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$652,228.04 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$66,133,820.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|----------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| 11-04-1997 | \$4,100,000.00 | San Jose CFD No 1 Santa Clara CDIAC Number: 1997-1562 Limited tax obligation bond Street Construction and Improvements Capitol Expressway Auto Mall | NR | Comp | (BC) | Jones Hall | 11-01-22 | TIC |
| | | | | | (FA) | Dean Witter Reynolds | Comb | NIC 5.631 |
| | | | | | (TR) | First Trust of CA | | <u>Type:</u> |
| | | | | | (UW) | Smith Barney Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,760,000.00 | \$306,853.13 | \$306,853.13 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$476,136.28 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-26-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 10-01-2016 | A | \$89,308,174.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|--|---|---------------------------|
| 07-10-2003 | \$12,500,000.00 | San Jose CFD No 10 Santa Clara CDIAC Number: 2003-0680 Limited tax obligation bond Street Construction and Improvements Hassler-Silver Creek | NR | Comp | (BC) (FA) (TR) (UW) | Quint & Thimmig KNN US Bank NA Citigroup Global Markets | 09-01-23 Serial | TIC NIC 4.983 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$6,360,000.00 | \$973,260.00 | \$974,793.98 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,115,598.54 | \$12,446.25 | 1.12 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-26-2016 | 5 | \$12,446.25 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 5 | \$12,446.25 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 10-01-2016 | A | \$648,610,759.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|---|---|----------------------------------|
| 12-06-2001 | \$12,200,000.00 | San Jose CFD No 6 Santa Clara CDIAC Number: 2001-0125 Limited tax obligation bond Street Construction and Improvements Great Oaks Route 85 | NR | Comp | (BC) (FA) (TR) (UW) | Quint & Thimmig E Wagner & Assoc US Bank Corp Trust Salomon Smith Barney | 09-01-23 Comb | TIC NIC 5.664 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$5,765,000.00 | \$928,500.00 | \$928,518.54 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$957,154.88 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-26-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 10-01-2016 | A | \$265,965,412.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---|----------------------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-31-2003 | \$13,560,000.00 | San Jose CFD No 9 Santa Clara CDIAC Number: 2003-0057 Limited tax obligation bond Street Construction and Improvements Bailey/Hwy 101 Refunding | NR | Neg | 09-01-32 Comb | TIC NIC 6.504 <u>Type:</u> |
| | | | | (BC) Jones Hall (FA) E Wagner & Assoc (TR) US Bank NA (UW) Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$10,125,000.00 | \$1,008,765.00 | \$1,009,765.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,050,254.82 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-26-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 10-01-2016 | A | \$30,818,776.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|-----------------------|----------------------------------|-------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-15-2001 | \$36,000,000.00 | Sunnyvale CFD No 1 Santa Clara CDIAC Number: 2001-0117 Limited tax obligation bond Parking Refunding | NR | Neg | (BC) | Jones Hall | 08-01-32 | TIC 7.925 | |
| | | | | | (TR) | US Trust Co of CA | Comb | NIC | |
| | | | | | (UW) | E J De La Rosa | | Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$16,120,000.00 | \$1,747,987.50 | \$1,905,165.05 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,650,712.24 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 06-30-2016 | E | \$201,361,221.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|-----------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 11-20-2012 | \$9,820,000.00 | Santa Cruz County CFD No 1 Santa Cruz CDIAC Number: 2012-1771 Limited tax obligation bond Water Supply, Storage, Distribution Felton Refunding | S:A | Neg | 08-15-35 | TIC 3.404 |
| | | | | (BC) Rutan & Tucker LLP | Comb | NIC 0 |
| | | | | (DC) Jones Hall | | <u>Type:</u> |
| | | | | (FA) Harrell & Co Advisors | | |
| | | | | (TR) The Bank of NY Mellon | | |
| | | | | (UW) Stone Youngberg/Stifel | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$8,735,000.00 | \$463,298.00 | \$463,298.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$621,430.00 | \$6,272.00 | 1.01 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 23 | \$10,895.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$458,269,160.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-13-2011 | \$3,445,000.00 | Scotts Valley CFD No 97-1 Santa Cruz CDIAC Number: 2011-1111 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Refunding | S:A | Neg | 09-01-28 | TIC |
| | | | | (BC) Robert M Haight | Comb | NIC 4.745 |
| | | | | (DC) Robert M Haight | | |
| | | | | (FA) Northcross Hill Ach | | |
| | | | | (TR) Union Bank NA | | |
| | | | | (UW) Edward D Jones & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$3,445,000.00 | \$300,599.92 | \$348,669.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$418,767.84 | \$12,446.40 | 2.97 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 01-01-2016 | 92 | \$30,410.69 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$2,235,127,720.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC 2011-1111 and 2011-1112.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | |
| 08-13-2011 | \$1,285,000.00 | Scotts Valley CFD No 97-1 Santa Cruz CDIAC Number: 2011-1112 Limited tax obligation bond Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding | S:A | Neg | 09-01-17 | TIC |
| | | | | (BC) Robert M Haight | Serial | NIC 4.429 |
| | | | | (DC) Robert M Haight | | |
| | | | | (FA) Northcross Hill Ach | | |
| | | | | (TR) Union Bank NA | | |
| | | | | (UW) Edward D Jones & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$425,000.00 | \$112,125.08 | \$130,075.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$418,767.84 | \$12,446.40 | 2.97 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 92 | \$30,410.69 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$2,235,127,720.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC 2011-1111 and 2011-1112.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 09-01-2015 | \$7,670,000.00 | Dixon CFD No 2013-1 Solano CDIAC Number: 2015-1254 Limited tax obligation bond Multiple Capital Improvements, Public Works Parklane | NR | Neg | (BC) | Jones Hall | 09-01-45 | TIC 4.734 |
| | | | | | (DC) | Quint & Thimmig | Comb | NIC 4.774 |
| | | | | | (FA) | Del Rio Advisors LLC | | <u>Type:</u> |
| | | | | | (TR) | MUFG Union Bank | | |
| | | | | | (UW) | Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,670,000.00 | \$646,860.98 | \$647,909.21 | \$10,014.13 | \$4,832,383.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$190,189.20 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-16-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$41,561,058.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------|--|---|---------------------------|
| 03-14-2008 | \$18,095,000.00 | Fairfield CFD No 2007-1 Solano CDIAC Number: 2008-0311 Limited tax obligation bond Multiple Capital Improvements, Public Works Fairfield Commons | NR | Neg | (BC) (TR) (UW) | Jones Hall The Bank of NY Trust Co Stone & Youngberg | 09-01-38 Comb | TIC 7.051 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$15,505,000.00 | \$1,744,125.00 | \$1,878,244.63 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,166,065.40 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-16-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$51,105,919.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------|--|---|---------------------------|
| 03-13-2008 | \$15,510,000.00 | Fairfield CFD No 3 Solano CDIAC Number: 2008-0312 Limited tax obligation bond Multiple Capital Improvements, Public Works North Cordelia | S:A- | Neg | (BC) (TR) (UW) | Jones Hall The Bank of NY Trust Co Stone & Youngberg | 09-01-37 Comb | TIC 5.707 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$14,915,000.00 | \$1,551,000.00 | \$1,716,960.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,422,231.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2015 | E | \$1,172,297,016.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 01-11-2006 | \$3,335,000.00 | Fairfield-Suisun Unified School District CFD No 1 Solano CDIAC Number: 2005-1895 Limited tax obligation bond K-12 School Facility Suisun City Schools Refunding | NR | Neg | (BC) Stradling Yocca (PU) Fairfield-Suisun USD PFA (TR) US Bank NA | 08-15-17 Term | TIC NIC 4.752 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$568,024.49 | \$130,180.00 | \$494,608.40 | \$0.00 | \$2,420.90 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$387,279.20 | \$2,261.70 | 0.58 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-01-2016 | 17 | \$5,089.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$320,142,077.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-11-2006 | \$2,475,000.00 | Fairfield-Suisun Unified School District CFD No 2 Solano CDIAC Number: 2005-1896 Limited tax obligation bond K-12 School Facility Rancho Solano Refunding | NR | Neg | (BC) Stradling Yocca (PU) Fairfield-Suisun USD PFA (TR) US Bank NA | 08-15-16 Term | TIC NIC 4.98 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$285,769.08 | \$96,611.00 | \$1,309,251.26 | \$0.00 | \$2,819.39 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$410,909.94 | \$2,221.77 | 0.54 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-01-2016 | 11 | \$2,553.70 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$831,987,261.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------------------|---|----------------------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-11-2006 | \$1,455,000.00 | Fairfield-Suisun Unified School District CFD No 4 Solano CDIAC Number: 2005-1897 Limited tax obligation bond K-12 School Facility Lawler Ranch Refunding | NR | Neg | (BC) (PU) (TR) | Stradling Yocca Fairfield-Suisun USD PFA US Bank NA | 08-15-15 Term | TIC NIC 5.261 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$56,795.00 | \$205,401.00 | \$0.00 | \$270,763.77 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-01-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$255,821,997.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 01-11-2006 | \$39,495,000.00 | Fairfield-Suisun Unified School District CFD No 5 Solano CDIAC Number: 2005-1898 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Stradling Yocca | 08-15-25 | TIC |
| | | | | | (PU) | Fairfield-Suisun USD PFA | Comb | NIC 4.907 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$25,922,963.97 | \$3,448,638.00 | \$11,900,293.32 | \$0.00 | \$53,400.29 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$4,313,333.94 | \$24,493.40 | 0.57 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-01-2016 | 81 | \$39,529.13 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$3,347,634,529.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | | <u>Interest/</u> |
|-------------|------------------|---|------------------|----------------------|--------------------------|---|-----------------------|----------------------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | |
| 01-11-2006 | \$2,990,000.00 | Fairfield-Suisun Unified School District CFD No 6 Solano CDIAC Number: 2005-1899 Limited tax obligation bond K-12 School Facility | NR | Neg | (BC) (PU) (TR) | Stradling Yocca Fairfield-Suisun USD PFA US Bank NA | 08-15-25 Term | TIC 4.127 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,802,667.90 | \$234,995.00 | \$817,699.57 | \$0.00 | \$3,317,515.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$236,429.62 | \$2,753.50 | 1.16 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-01-2016 | 4 | \$2,753.50 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$87,820,596.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-13-2005 | \$15,585,000.00 | Rio Vista CFD No 2004-1 Solano CDIAC Number: 2005-0002 Limited tax obligation bond Wastewater Collection, Treatment Northwest Fac | NR | Neg | (BC) | Jones Hall | 09-01-35 | TIC |
| | | | | | (DC) | Jones Hall | Comb | NIC 5.802 |
| | | | | | (FA) | Bartle Wells | | <u>Type:</u> |
| | | | | | (TR) | Union Bank of CA | | |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$12,975,000.00 | \$1,117,345.00 | \$1,117,222.12 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,137,653.52 | \$7,537.42 | 0.66 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 18 | \$10,620.91 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$200,807,934.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 09-12-2006 | \$15,020,000.00 | Rio Vista CFD No 2006-1 Solano CDIAC Number: 2006-0976 Limited tax obligation bond Wastewater Collection, Treatment Northwest Treatment Plant Phase I | NR | Neg | (BC) | Richards Watson | 09-01-36 | TIC 5.225 |
| | | | | | (DC) | Richards Watson | Comb | NIC |
| | | | | | (FA) | Urban Futures | | <u>Type:</u> |
| | | | | | (TR) | Union Bank of CA | | |
| | | | | | (UW) | E J De La Rosa | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$12,875,000.00 | \$1,016,193.76 | \$1,016,082.44 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,035,471.76 | \$8,712.36 | 0.84 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 31 | \$8,712.36 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| 31 | \$8,712.36 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$229,719,614.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|---------------------------|----------------------|--|--|----------------------------------|----------------------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 07-23-2001 | \$19,305,000.00 | Vallejo City Unified School District CFD No 2 Solano CDIAC Number: 2001-1330 Limited tax obligation bond K-12 School Facility Refunding | S:AAA M:Aaa Ins | Neg | (BC) (DC) (FA) (EN) (TR) (UW) | Kronick Moskovitz Foley & Lardner KNN FSA BNY Mellon Capital Prudential Sec Inc | 09-01-31 Comb | TIC 5.017 NIC <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$13,555,000.00 | \$1,253,000.00 | \$1,253,000.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$3,482,706.90 | \$134,014.21 | 3.85 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-17-2016 | 159 | \$302,153.34 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$1,415,676,400.00 |

F. MISCELLANEOUS

Reserve fund is held by surety bond.

CDIAC Numbers 2001-1330 and 2006-0194 share the same financial data for Sections III thru V.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|---|-------------------------------------|------------------------------------|--|------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> | |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 01-25-2007 | \$7,360,000.00 | Vallejo City Unified School District CFD No 2 Solano CDIAC Number: 2006-0194 Limited tax obligation bond K-12 School Facility | S:AAA/BBB+ M:Aaa/Baa2 Ins | Neg Ins | (BC) Kronick Moskovitz (FA) Govt Financial Strategies (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Stifel Nicolaus & Co Inc | 09-01-31 Comb | TIC 4.054 NIC <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,535,000.00 | \$482,557.50 | \$482,557.50 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$3,482,706.90 | \$134,014.21 | 3.85 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-17-2016 | 159 | \$302,153.34 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$1,415,676,400.00 |

F. MISCELLANEOUS

Reserve fund is held by surety bond.

CDIAC Numbers 2001-1330 and 2006-0194 share the same financial data for Sections III thru V.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 11-30-2005 | \$403,463.00 | Schell-Vista Fire Protection District CFD No 1 Sonoma CDIAC Number: 2005-1879 Limited tax obligation bond Public Building Fire Station Federally Taxable | S:A | Neg | (BC) Orrick Herrington (TR) US Bank NA (UW) Stone & Youngberg | 09-01-32 Comb CAB | TIC 6.687 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$975,000.00 | \$40,346.00 | \$40,347.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$169,394.00 | \$2,135.00 | 1.26 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-05-2016 | 55 | \$4,824.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$2,272,963,489.00 |

F. MISCELLANEOUS

Tax Information from Section III through Section V is duplicate (The same) for CDIAC Numbers 2005-1879 and 2012-0008.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 02-22-2012 | \$1,602,000.00 | Schell-Vista Fire Protection District CFD No 1 Sonoma CDIAC Number: 2012-0008 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) | Jones Hall | 09-01-29 | TIC |
| | | | | PP | (PU) | City National Bank | Term | NIC 3.967 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,342,000.00 | \$25,000.00 | \$25,000.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$169,394.00 | \$2,135.00 | 1.26 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-05-2016 | 55 | \$4,824.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$2,272,963,489.00 |

F. MISCELLANEOUS

Tax Information from Section III through Section V is duplicate (The same) for CDIAC Numbers 2005-1879 and 2012-0008.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|------------------------------|---|----------------------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 08-17-2005 | \$10,640,000.00 | Waugh School District Corona/Ely CFD No 1 Sonoma CDIAC Number: 2005-1251 Limited tax obligation bond K-12 School Facility Refunding | S:AAA/A- M:Aaa Ins | Comp | 09-01-26 Comb | TIC NIC 4.102 <u>Type:</u> |
| | | | | (BC) Orrick Herrington (DC) Quint & Thimmig (FA) Fieldman Rolapp (EN) Ambac (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-02-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 12-15-2015 | \$5,220,000.00 | Waugh School District Corona/Ely CFD No 1 Sonoma CDIAC Number: 2015-2836 Limited tax obligation bond K-12 School Facility Refunding | S: AA/A+ | Neg | 09-01-25 | TIC 2.067 |
| | | | | (BC) Orrick Herrington | Serial | NIC 2.202 |
| | | | | (DC) Orrick Herrington | | |
| | | | | (FA) Urban Futures / Isom Adv | | <u>Type:</u> |
| | | | | (EN) Build America | | |
| | | | Ins | (TR) The Bank of NY Mellon | | |
| | | | | (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$5,220,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$767,211.02 | \$6,193.93 | 0.81 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-02-2016 | 17 | \$7,891.78 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$607,765,365.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 05-17-2001 | \$2,641,013.00 | Empire Union School District CFD No 1987-1 Stanislaus CDIAC Number: 2001-0386 Limited tax obligation bond K-12 School Facility | S:AAA/A | Neg | (BC) | Orrick Herrington | 10-01-17 | TIC 6.13 |
| | | | | | (EN) | Ambac | Serial | NIC |
| | | | | | (TR) | US Bank Corp Trust | CAB | Type: |
| | | | | | (UW) | Stone & Youngberg | | |
| | | | Ins | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$1,039,777.20 | \$1,665,000.00 | \$1,665,000.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$2,934,572.00 | \$48,330.20 | 1.65 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 262 | \$79,736.43 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$1,863,156,255.00 |

F. MISCELLANEOUS

The bond issue has a Reserve Requirement, but that Reserve Requirement of \$1,665,000 has been met (and continues to be met) via a surety bond with AMBAC. So, the cash balance of the Reserve Fund is zero, but the Reserve is fully funded via the surety bond.

Empire USD CFD 1987-1: Series 2001-A (CDIAC #2001-0386)

Empire USD CFD 1987-1: Series 2002-A (CDIAC #2002-0135)

Empire USD CFD 1987-1: Series 2002-B (CDIAC #2002-1321)

These 3 CDIAC Numbers also share the same fund balances for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|------------------|----------------------|--------------------------|-------------------------|-----------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 02-27-2002 | \$7,015,244.00 | Empire Union School District CFD No 1987-1 Stanislaus CDIAC Number: 2002-0135 Limited tax obligation bond K-12 School Facility | S:AAA | Neg | (BC) | Orrick Herrington | 10-01-32 | TIC 5.856 |
| | | | | | (EN) | Ambac | Serial | NIC |
| | | | | | (TR) | US Bank NA | CAB | Type: |
| | | | | | (UW) | Stone & Youngberg | | |
| | | | Ins | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$7,015,244.00 | \$1,665,000.00 | \$1,665,000.00 | \$0.00 | \$150,000.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$2,934,572.00 | \$48,330.20 | 1.65 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 262 | \$79,736.43 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$1,863,156,255.00 |

F. MISCELLANEOUS

The bond issue has a Reserve Requirement, but that Reserve Requirement of \$1,665,000 has been met (and continues to be met) via a surety bond with AMBAC. So, the cash balance of the Reserve Fund is zero, but the Reserve is fully funded via the surety bond.

Empire USD CFD 1987-1: Series 2001-A (CDIAC #2001-0386)

Empire USD CFD 1987-1: Series 2002-A (CDIAC #2002-0135)

Empire USD CFD 1987-1: Series 2002-B (CDIAC #2002-1321)

These 3 CDIAC Numbers also share the same fund balances for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | <u>Serial</u> |
| 06-19-2002 | \$13,000,000.00 | Empire Union School District CFD No 1987-1 Stanislaus CDIAC Number: 2002-1321 Limited tax obligation bond K-12 School Facility Refunding | S:AAA | Neg | (BC) | Orrick Herrington | 10-01-17 | TIC |
| | | | | | (EN) | Ambac | Serial | NIC 3.826 |
| | | | | | (TR) | US Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |
| | | | Ins | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$105,000.00 | \$1,665,000.00 | \$1,665,000.00 | \$0.00 | \$150,000.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,934,572.00 | \$48,330.20 | 1.65 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 262 | \$79,736.43 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$1,863,156,255.00 |

F. MISCELLANEOUS

The bond issue has a Reserve Requirement, but that Reserve Requirement of \$1,665,000 has been met (and continues to be met) via a surety bond with AMBAC. So, the cash balance of the Reserve Fund is zero, but the Reserve is fully funded via the surety bond.

Empire USD CFD 1987-1: Series 2001-A (CDIAC #2001-0386)
 Empire USD CFD 1987-1: Series 2002-A (CDIAC #2002-0135)
 Empire USD CFD 1987-1: Series 2002-B (CDIAC #2002-1321)

These 3 CDIAC Numbers also share the same fund balances for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-16-2014 | \$4,420,000.00 | Modesto CFD No 2003-01 Stanislaus CDIAC Number: 2014-1736 Limited tax obligation bond Multiple Capital Improvements, Public Works Fairview Village Refunding | NR | Neg | (BC) | Stradling Yocca | 09-01-35 | TIC 4.101 |
| | | | | PP | (FA) | The PFM Group | Term | NIC 4.1 |
| | | | | | (PA) | Piper Jaffray & Co | | <u>Type:</u> |
| | | | | | (PU) | City National Bank | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$4,245,000.00 | \$195,188.00 | \$195,192.40 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$285,545.00 | \$2,990.00 | 1.05 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-07-2016 | 6 | \$4,691.60 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 1 | \$2,449.10 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$64,125,406.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-16-2014 | \$29,320,000.00 | Modesto CFD No 2004-1 Stanislaus CDIAC Number: 2014-1154 Limited tax obligation bond Multiple Capital Improvements, Public Works Village One #2 Refunding | S:AA/BBB- | Neg | (BC) | Stradling Yocca | 09-01-36 | TIC 4.055 |
| | | | | | (FA) | The PFM Group | Comb | NIC 4.143 |
| | | | | | (EN) | Assured Guaranty Corp | | <u>Type:</u> |
| | | | | | (TR) | The Bank of NY Mellon | | |
| | | | Ins | | (UW) | Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$29,000,000.00 | \$2,735,200.00 | \$2,740,791.71 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,807,428.32 | \$1,322.86 | 0.07 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-07-2016 | 3 | \$3,406.89 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| 1 | \$2,111.74 |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$434,461,711.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-12-2015 | \$3,505,000.00 | Oakdale CFD No 2003-2 Stanislaus CDIAC Number: 2015-0668 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridge Ridge Refunding | NR | Neg | (BC) | Jones Hall | 09-01-34 | TIC 3.782 |
| | | | | | (DC) | Nossaman LLP | Serial | NIC 3.888 |
| | | | | | (FA) | A M Peche | | <u>Type:</u> |
| | | | | | (PU) | Oakdale PFA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,395,000.00 | \$261,554.59 | \$261,554.59 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$326,692.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 01-01-2015 | E | \$266,533,836.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-12-2015 | \$1,325,000.00 | Oakdale CFD No 2004-1 Stanislaus CDIAC Number: 2015-0669 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridge Ridge Phase 2 Refunding | NR | Neg | (BC) | Jones Hall | 09-01-34 | TIC 3.808 |
| | | | | | (DC) | Nossaman LLP | Serial | NIC 3.921 |
| | | | | | (FA) | A M Peche | | <u>Type:</u> |
| | | | | | (PU) | Oakdale PFA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,290,000.00 | \$99,773.46 | \$99,773.46 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$120,932.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2015 | E | \$53,895,673.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-12-2015 | \$2,935,000.00 | Oakdale CFD No 2005-1 Stanislaus CDIAC Number: 2015-0670 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridge Ridge Phase 3 Refunding | NR | Neg | (BC) | Jones Hall | 09-01-35 | TIC 3.873 |
| | | | | | (DC) | Nossaman LLP | Serial | NIC 4.005 |
| | | | | | (FA) | A M Peche | | <u>Type:</u> |
| | | | | | (PU) | Oakdale PFA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$2,855,000.00 | \$0.00 | \$217,557.06 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$234,593.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2015 | E | \$62,130,332.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|------------------|----------------------|--------------------------|-------------------------|----------------------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 11-09-2011 | \$30,465,000.00 | Salida Area Public Facilities Financing Agency CFD No 1988-1 Stanislaus CDIAC Number: 2011-1375 Limited tax obligation bond K-12 School Facility Refunding | S:A/AA+ | Neg | (BC) | Orrick Herrington | 09-01-30 | TIC 4.276 |
| | | | | | (EN) | Assured Guaranty Corp | Comb | NIC |
| | | | | | (TR) | The Bank of NY Mellon | | <u>Type:</u> |
| | | | | | (UW) | De La Rosa & Co | | |
| | | | Ins | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$24,605,000.00 | \$2,451,575.00 | \$2,451,575.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,534,287.36 | \$15,767.69 | 0.62 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-07-2016 | 29 | \$37,740.35 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$728,273,333.00 |

F. MISCELLANEOUS

The Reserve Requirement is satisfied by the reserve Surety Bond issued by the Bond Insurer. The reserve fund balance reported above is the value of the Surety Bond.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|------------------|----------------------|--------------------------|---------------------------|-----------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 06-17-2014 | \$9,565,000.00 | Schools Infrastructure Financing Agency CFD No 1994-1 Stanislaus CDIAC Number: 2014-0688 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Richards Watson | 09-01-34 | TIC 2.879 |
| | | | | | (DC) | Richards Watson | Comb | NIC |
| | | | | | (PU) | Schools Infrastructure FA | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$8,975,000.00 | \$773,054.28 | \$773,054.28 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,141,368.18 | \$4,343.51 | 0.38 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-07-2016 | 29 | \$11,139.75 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$1,477,327,050.00 |

F. MISCELLANEOUS

Reserve Balance reported above is the value of the Surety Bond which satisfies the Reserve Requirement.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-17-2014 | \$9,005,000.00 | Schools Infrastructure Financing Agency CFD No 1997-1 Stanislaus CDIAC Number: 2014-0689 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Richards Watson | 09-01-34 | TIC 3.747 |
| | | | | | (DC) | Richards Watson | Comb | NIC |
| | | | | | (PU) | Schools Infrastructure FA | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$8,870,000.00 | \$842,400.00 | \$842,400.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$713,858.66 | \$3,736.09 | 0.52 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-07-2016 | 18 | \$9,449.66 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$581,578,177.00 |

F. MISCELLANEOUS

Reserve Balance reported above is the value of the Surety Bond which satisfies the Reserve Requirement.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-17-2014 | \$5,470,000.00 | Schools Infrastructure Financing Agency CFD No 1998-1 Stanislaus CDIAC Number: 2014-0690 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) | Richards Watson | 09-01-34 | TIC 3.746 |
| | | | | | (DC) | Richards Watson | Comb | NIC |
| | | | | | (PU) | Schools Infrastructure FA | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,385,000.00 | \$509,600.00 | \$509,600.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$700,884.08 | \$378.91 | 0.05 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-07-2016 | 3 | \$1,646.51 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$495,001,615.00 |

F. MISCELLANEOUS

Reserve Balance reported above is the value of the Surety Bond which satisfies the Reserve Requirement.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|------------------------------|--|---|---------------------------|
| 12-20-1999 | \$4,640,000.00 | Turlock CFD No 1 Stanislaus CDIAC Number: 1999-1986 Limited tax obligation bond Multiple Capital Improvements, Public Works Monte Vista Corridor | NR | Neg | (BC) (FA) (TR) (UW) | Orrick Herrington O'Brien Partners State Street Bank Corp PaineWebber | 09-01-24 Comb | TIC NIC 6.892 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 07-01-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-23-2015 | \$2,060,000.00 | Turlock CFD No 1 Stanislaus CDIAC Number: 2015-1457 Limited tax obligation bond Multiple Capital Improvements, Public Works Monte Vista Corridor Refunding | NR | Neg | (BC) | Richards Watson | 09-01-24 | TIC 2.52 |
| | | | | PP | (FA) | First Southwest | Term | NIC 2.52 |
| | | | | | (PA) | Stifel Nicolaus & Co Inc | | <u>Type:</u> |
| | | | | | (PU) | City National Bank | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,060,000.00 | \$99,835.88 | \$99,836.21 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$308,715.72 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 10-31-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$199,594,275.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--|----------------------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 08-14-2013 | \$69,554,521.00 | West Patterson Financing Authority CFD No 2001-1 Stanislaus CDIAC Number: 2013-1650 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A-1, A-2 & B Federally Taxable Refunding | NR | Neg | 09-01-39 Term | TIC NIC 6.073 <u>Type:</u> |
| | | | | (BC) Quint & Thimmig (DC) Quint & Thimmig (PA) Wulff Hansen & Co (PU) Patterson PFA (TR) The Bank of NY Mellon | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$67,516,279.00 | \$395,256.00 | \$393,968.84 | \$0.00 | \$3,265,416.76 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$5,081,439.18 | \$33,068.50 | 0.65 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-07-2016 | 24 | \$82,177.40 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$530,202,529.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|--|---|--|
| 09-15-2015 | \$9,630,000.00 | West Patterson Financing Authority CFD No 2005-1 Stanislaus CDIAC Number: 2015-1528 Limited tax obligation bond Multiple Capital Improvements, Public Works Business Park | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Jones Hall Stradling Yocca Del Rio Advisors LLC The Bank of NY Mellon Southwest Securities | 09-01-45 Comb | TIC 4.639 NIC 4.565 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$9,630,000.00 | \$777,145.44 | \$777,145.44 | \$0.00 | \$6,346,281.06 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$514,744.20 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-07-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$177,472,268.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|---|---|--|
| 09-15-2015 | \$4,775,000.00 | West Patterson Financing Authority CFD No 2015-1 Stanislaus CDIAC Number: 2015-1529 Limited tax obligation bond Multiple Capital Improvements, Public Works Arambel-KND | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Jones Hall Jones Hall Del Rio Advisors LLC The Bank of NY Mellon Southwest Securities | 09-01-45 Term | TIC 5.224 NIC 5.234 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$4,775,000.00 | \$429,720.58 | \$429,720.58 | \$0.00 | \$0.22 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$280,980.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 09-07-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$98,233,446.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|-------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-13-2005 | \$9,350,000.00 | Western Hills Water District Diablo Grande CFD No 1 Stanislaus CDIAC Number: 2005-0066 Limited tax obligation bond Flood Control, Storm Drainage | NR | Neg | (BC) | Jones Hall | 09-01-31 | TIC |
| | | | | | (TR) | The Bank of NY Trust Co | Comb | NIC 5.658 |
| | | | | | (UW) | Westhoff Cone | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-07-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|---|--------------------|--------------------------|-------------|-----------------------|-----------------------|----------------------------------|--------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-25-2014 | \$38,505,000.00 | Western Hills Water District Diablo Grande CFD No 1 Stanislaus CDIAC Number: 2014-0945 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) | Jones Hall | 09-01-31 | TIC 5.358 | |
| | | | | | (DC) | Jones Hall | Comb | NIC 5.303 | |
| | | | | | (TR) | The Bank of NY Mellon | | | <u>Type:</u> |
| | | | | | (UW) | Westhoff Cone | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$38,450,000.00 | \$3,686,110.00 | \$3,697,818.37 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$4,453,702.98 | \$47,400.00 | 1.06 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-07-2016 | 22 | \$187,800.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$134,897,932.00 |

F. MISCELLANEOUS

CDIAC Numbers 2014-0945 and 2015-1143 share the same financial data for Sections III thru V.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|-----------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 06-16-2015 | \$7,260,000.00 | Western Hills Water District Diablo Grande CFD No 1 Stanislaus CDIAC Number: 2015-1143 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | NR | Neg | (BC) | Jones Hall | 09-01-31 | TIC 4.676 |
| | | | | | (DC) | Jones Hall | Comb | NIC 4.6 |
| | | | | | (TR) | The Bank of NY Mellon | | <u>Type:</u> |
| | | | | | (UW) | Westhoff Cone | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,260,000.00 | \$687,156.26 | \$688,833.45 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$4,453,702.98 | \$47,400.00 | 1.06 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 09-07-2016 | 22 | \$187,800.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$134,897,932.00 |

F. MISCELLANEOUS

CDIAC Numbers 2014-0945 and 2015-1143 share the same financial data for Sections III thru V.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-12-2005 | \$3,250,000.00 | Yuba City CFD No 2004-1 Sutter CDIAC Number: 2004-1996 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunsweet Blvd | NR | Neg | (BC) | Jones Hall | 09-01-35 | TIC |
| | | | | | (FA) | Northcross Hill Ach | Comb | NIC 5.329 |
| | | | | | (TR) | Union Bank of CA | | <u>Type:</u> |
| | | | | | (UW) | Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,620,000.00 | \$218,047.50 | \$219,352.65 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$275,500.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-24-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$18,357,400.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 06-27-2016 | \$2,437,327.00 | Yuba City CFD No 2004-1 Sutter CDIAC Number: 2016-1911 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunsweet Boulevard Refunding | NR | Neg | (BC) | Jones Hall | 09-01-35 | TIC 3.217 |
| | | | | PP | (FA) | NHA Advisors | Term | NIC 3.2 |
| | | | | | (PA) | Hilltop Securities Inc | | <u>Type:</u> |
| | | | | | (PU) | Western Alliance Bancorp | | |
| | | | | | (TR) | MUFG Union Bank | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,437,327.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$275,500.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-24-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$18,357,400.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|-----------------------|----------------------------------|-------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-20-2014 | \$5,000,000.00 | Rio Alto Water District CFD No 2011-1 Tehama CDIAC Number: 2014-0887 Limited tax obligation bond Multiple Capital Improvements, Public Works | NR | Neg | (BC) | Meyers Nave | 07-01-54 | TIC 0 | |
| | | | | | (PU) | USDA Rural Dev | Term | NIC 2.75 | |
| | | | | | | | | <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$4,930,000.00 | \$206,767.81 | \$281,530.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$341,040.00 | \$26,400.00 | 7.74 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-13-2016 | 134 | \$88,968.50 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$150,304,452.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|---|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 03-08-2006 | \$2,595,000.00 | Fillmore CFD No 1 Ventura CDIAC Number: 2006-0132 Limited tax obligation bond Multiple Capital Improvements, Public Works N Fillmore Industrial Park Refunding | NR | Neg | 10-01-28 | TIC |
| | | | | (BC) Quint & Thimmig (TR) US Bank NA (UW) Wulff Hansen & Co | Comb | NIC 5.211 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$1,750,000.00 | \$192,057.50 | \$192,058.15 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$204,170.96 | \$35,574.23 | 17.42 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-13-2016 | 6 | \$36,416.49 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$70,235,431.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--|----------------------------------|---------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-05-2005 | \$810,000.00 | Fillmore CFD No 2 Ventura CDIAC Number: 2005-0501 Limited tax obligation bond Multiple Capital Improvements, Public Works Balden Towne Plaza Pub Imp Refunding | NR | Neg | 09-01-21 | TIC 4.584 |
| | | | | (BC) Quint & Thimmig (PU) John C Fitzgerald & Assoc (TR) The Bank of NY Trust Co | Serial | NIC <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$390,000.00 | \$40,500.00 | \$40,500.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$79,587.20 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-13-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$17,192,857.06 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-13-2006 | \$2,715,000.00 | Fillmore CFD No 3 Ventura CDIAC Number: 2006-0849 Limited tax obligation bond Multiple Capital Improvements, Public Works River Oaks City & School Facs | NR | Neg | (BC) | Quint & Thimmig | 09-01-36 | TIC 5.559 |
| | | | | | (TR) | Union Bank of CA | Comb | NIC |
| | | | | | (UW) | Wulff Hansen & Co | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,580,000.00 | \$258,000.00 | \$216,302.06 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$187,843.16 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-13-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$26,112,333.00 |

F. MISCELLANEOUS

Bond reserve fund will continue to build interest until reserve requirement is met.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---|-----------------------|--|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> |
| | | | | <u>Role Participant</u> | <u>Comb</u> | <u>Type</u> |
| 11-10-2015 | \$17,155,000.00 | Fillmore CFD No 5 Ventura CDIAC Number: 2015-2225 Limited tax obligation bond Multiple Capital Improvements, Public Works Heritage Valley Parks IA A | NR | Neg (BC) Aleshire & Wynder (DC) Jones Hall (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc | 09-01-45 | TIC 4.556 NIC 4.674 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$17,155,000.00 | \$1,465,670.41 | \$1,465,737.44 | \$142,294.62 | \$15,776,631.84 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$456,250.36 | \$10,381.14 | 2.28 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-13-2016 | 5 | \$12,618.75 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$148,159,970.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 02-21-2014 | \$12,680,000.00 | Moorpark CFD No 2004-1 Ventura CDIAC Number: 2014-0220 Limited tax obligation bond Multiple Capital Improvements, Public Works Highlands Series A Refunding | S:AA-/BBB | Neg | (BC) | Jones Hall | 09-01-38 | TIC 4.372 |
| | | | | | (DC) | Jones Hall | Comb | NIC 4.392 |
| | | | | | (FA) | Urban Futures / Isom Adv | | <u>Type:</u> |
| | | | | | (EN) | Assured Guaranty Corp | | |
| | | | Ins | | (TR) | The Bank of NY Mellon | | |
| | | | | | (UW) | Jefferies LLC | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,390,000.00 | \$519,168.76 | \$520,338.37 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$885,388.48 | \$17,374.16 | 1.96 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-13-2016 | 11 | \$17,374.16 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$237,576,810.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial date for CDIAC Numbers 2014-0220 and 2014-0221.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | |
| 02-21-2014 | \$6,945,000.00 | Moorpark CFD No 2004-1 Ventura CDIAC Number: 2014-0221 Limited tax obligation bond Multiple Capital Improvements, Public Works Highlands Series B Refunding | NR | Neg | 09-01-38 | TIC 5.417 |
| | | | | (BC) Jones Hall | Term | NIC 5.295 |
| | | | | (DC) Jones Hall | | |
| | | | | (FA) Urban Futures / Isom Adv | | <u>Type:</u> |
| | | | | (TR) The Bank of NY Mellon | | |
| | | | | (UW) Jefferies LLC | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$4,100,000.00 | \$310,875.00 | \$331,171.08 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$885,388.48 | \$17,374.16 | 1.96 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-13-2016 | 11 | \$17,374.16 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$237,576,810.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial date for CDIAC Numbers 2014-0220 and 2014-0221.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|------------------------------|--|---|---------------------------|
| 02-23-2012 | \$5,720,000.00 | Moorpark CFD No 97-1 Ventura CDIAC Number: 2012-0157 Limited tax obligation bond Multiple Capital Improvements, Public Works Carlsberg Business Park Refunding | NR | Neg | (BC) (FA) (TR) (UW) | Jones Hall Urban Futures / Isom Adv US Bank NA Piper Jaffray & Co | 09-01-27 Serial | TIC 4.202 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$4,625,000.00 | \$499,537.50 | \$502,488.75 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$513,520.42 | \$1,915.14 | 0.37 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-13-2016 | 4 | \$1,915.14 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$140,334,411.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|----------------------------------|--------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Appreciation Bond</u> |
| | | | | <u>Participant</u> | | <u>Type</u> |
| 07-31-2012 | \$8,750,000.00 | Oxnard CFD No 1 Ventura CDIAC Number: 2012-1005 Limited tax obligation bond Multiple Capital Improvements, Public Works Westport at Mandalay Bay Refunding | NR | Neg | 09-02-33 | TIC |
| | | | | (BC) Goodwin Procter | Serial | NIC 4.652 |
| | | | | (DC) Goodwin Procter | | |
| | | | | (FA) First Southwest | | |
| | | | | (PU) Oxnard FA | | |
| | | | | (TR) Wells Fargo Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$8,180,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$613,984.62 | \$4,321.58 | 0.70 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 4 | \$7,213.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$208,816,051.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 07-31-2012 | \$7,980,000.00 | Oxnard CFD No 2000-3 Ventura CDIAC Number: 2012-1006 Limited tax obligation bond Multiple Capital Improvements, Public Works Oxnard Boulevard/Highway 101 Interchange Refunding | NR | Neg | 09-02-32 | TIC |
| | | | | (BC) Goodwin Procter | Serial | NIC 4.514 |
| | | | | (DC) Goodwin Procter | | |
| | | | | (FA) First Southwest | | |
| | | | | (PU) Oxnard FA | | |
| | | | | (TR) Wells Fargo Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$6,490,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$591,175.98 | \$739.44 | 0.13 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 8 | \$8,649.15 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$665,386,108.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-08-2013 | \$27,870,000.00 | Oxnard CFD No 3 Ventura CDIAC Number: 2013-1093 Limited tax obligation bond Multiple Capital Improvements, Public Works Seabridge at Mandalay Bay Refunding | NR | Neg | (BC) | Goodwin Procter | 09-01-35 | TIC 0 |
| | | | | PP | (FA) | First Southwest | Term | NIC 4.113 |
| | | | | | (PA) | Piper Jaffray & Co | | <u>Type:</u> |
| | | | | | (PU) | Bank of Nevada | | |
| | | | | | (TR) | Wells Fargo Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$26,925,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,745,437.50 | \$15,971.25 | 0.92 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 11 | \$18,337.29 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$398,069,233.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|---|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | |
| 10-24-2013 | \$28,000,000.00 | Rio Elementary School District CFD No 1 Ventura CDIAC Number: 2013-1751 Limited tax obligation bond K-12 School Facility | NR | Neg | 09-01-39 | TIC 5.447 |
| | | | | (BC) Kronick Moskovitz (DC) Jones Hall (FA) Dolinka Group LLC (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc | Comb | NIC 5.433 |
| | | | | | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$23,195,000.00 | \$4,817,803.39 | \$4,848,190.89 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$4,476,321.40 | \$10,979.12 | 0.25 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 10-03-2016 | 4 | \$10,979.12 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$863,018,266.00 |

F. MISCELLANEOUS

CDIAC Numbers 2013-1751 and 2014-2055 share the same financial data for Sections I-F and II-B thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|---|---|--|
| 12-04-2014 | \$27,345,000.00 | Rio Elementary School District CFD No 1 Ventura CDIAC Number: 2014-2055 Limited tax obligation bond K-12 School Facility RiverPark Refunding | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Kronick Moskovitz Jones Hall Urban Futures / Isom Adv ZB, NA Stifel Nicolaus & Co Inc | 09-01-35 Comb | TIC 3.981 NIC 4.209 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$26,325,000.00 | \$4,817,803.39 | \$4,848,190.89 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$4,476,321.40 | \$10,979.12 | 0.25 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 10-03-2016 | 4 | \$10,979.12 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$863,018,266.00 |

F. MISCELLANEOUS

CDIAC Numbers 2013-1751, 2014-2055, AND 2016-1820 share the same financial data for Sections I-F and II-B thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | | <u>Interest/</u> |
|-------------|------------------|--|------------------|----------------------|--------------------------|--------------------------|-----------------------|----------------------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | |
| 05-24-2016 | \$16,275,000.00 | Rio Elementary School District CFD No 1 Ventura CDIAC Number: 2016-1820 Limited tax obligation bond K-12 School Facility | S:AA | Neg | (BC) | Parker & Covert | 09-01-35 | TIC 3.281 | |
| | | | | | (DC) | Jones Hall | Serial | NIC 3.514 | |
| | | | | | (FA) | Urban Futures / Isom Adv | | <u>Type:</u> | |
| | | | | | (EN) | Build America | | | |
| | | | | | (TR) | Zions Bank Pub | | | |
| | | | | | (UW) | Stifel Nicolaus & Co Inc | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$16,275,000.00 | \$4,817,803.39 | \$4,848,190.89 | \$0.00 | \$18,541,256.68 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$4,476,321.40 | \$10,979.12 | 0.25 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-03-2016 | 4 | \$10,979.12 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$863,018,266.00 |

F. MISCELLANEOUS

CDIAC Numbers 2013-1751, 2014-2055, AND 2016-1820 share the same financial data for Sections I-F and II-B thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 01-26-2005 | \$8,800,000.00 | Simi Valley CFD No 2004-1 Ventura CDIAC Number: 2004-0880 Limited tax obligation bond Multiple Capital Improvements, Public Works Town Center | NR | Neg | 09-01-34 | TIC |
| | | | | (BC) Stradling Yocca | Comb | NIC 5.371 |
| | | | | (TR) The Bank of NY Trust Co | | |
| | | | | (UW) Stone & Youngberg | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$6,530,000.00 | \$675,200.00 | \$675,335.65 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$519,668.72 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$103,542,501.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--|----------------------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-25-2012 | \$23,570,000.00 | Thousand Oaks CFD No 1994-1 Ventura CDIAC Number: 2011-1512 Limited tax obligation bond Multiple Capital Improvements, Public Works Marketplace Pub Pedestrian Traffic Circ Facs Refunding | NR | Neg | 09-01-31 Comb | TIC 5.367 NIC <u>Type:</u> |
| | | | | (BC) Quint & Thimmig (DC) Jones Hall (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$21,145,000.00 | \$1,994,713.00 | \$1,999,761.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$2,022,608.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$88,946,765.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|--------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 06-03-1998 | \$1,500,000.00 | Thousand Oaks CFD No 1997-1 Ventura CDIAC Number: 1997-1669 Limited tax obligation bond Parking The Promenade Federally Taxable | NR | Neg | (BC) Quint & Thimmig (FA) General Govt Mgmt (PU) Caruso Affiliated (TR) BNY Mellon Capital | 07-15-28 Term | TIC NIC 9.5 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$1,110,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$162,712.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$68,672,940.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|---|------------------------------|--------------------------|---|------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> | |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| | | | | <u>Participant</u> | | | |
| 09-13-2004 | \$8,200,000.00 | West Camarillo CFD No 1 Ventura CDIAC Number: 2004-1550 Limited tax obligation bond Bridges and Highways Drainage/Bridge | S:AAA/A- M:Aaa Ins | Comp | (BC) Fulbright & Jaworski (FA) C M de Crinis (EN) Ambac (TR) US Bank NA (UW) Citigroup Global Markets | 09-01-34 Comb | TIC 4.528 NIC <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$6,760,000.00 | \$542,975.00 | \$542,996.88 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$579,410.74 | \$3,836.14 | 0.66 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-31-2016 | 7 | \$3,836.14 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 01-01-2016 | E | \$790,945,906.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 08-18-1999 | \$634,472.00 | Davis CFD No 1990-1 Yolo CDIAC Number: 1999-1598 Limited tax obligation bond Multiple Capital Improvements, Public Works E Davis Federally Taxable | NR | Neg | (BC) Jones Hall (PU) Davis PFFA (TR) Davis | 09-01-29 Comb | TIC NIC 5.783 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$620,531.00 | \$950,250.00 | \$950,250.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$91,822.00 | \$3,237.00 | 3.53 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 1 | \$3,237.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 06-30-2016 | E | \$96,856,629.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-18-1999 | \$3,518,430.00 | Davis CFD No 1990-2 Yolo CDIAC Number: 1999-1599 Limited tax obligation bond Multiple Capital Improvements, Public Works E Davis-Mace Ranch Federally Taxable | NR | Neg | (BC) | Jones Hall | 09-01-29 | TIC |
| | | | | | (PU) | Davis PFFA | Comb | NIC 5.783 |
| | | | | | (TR) | Davis | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,441,122.00 | \$950,250.00 | \$950,250.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$290,404.00 | \$1,465.00 | 0.50 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 24 | \$1,465.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 06-30-2016 | E | \$794,848,577.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-18-1999 | \$2,109,853.00 | Davis CFD No 1990-3 Yolo CDIAC Number: 1999-1600 Limited tax obligation bond Multiple Capital Improvements, Public Works N Central Davis Federally Taxable | NR | Neg | (BC) | Jones Hall | 09-01-29 | TIC |
| | | | | | (PU) | Davis PFFA | Comb | NIC 5.783 |
| | | | | | (TR) | Davis | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,063,494.00 | \$950,250.00 | \$950,250.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$273,878.00 | \$5,582.00 | 2.04 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 20 | \$5,582.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 06-30-2016 | E | \$565,420,256.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-18-1999 | \$3,008,173.00 | Davis CFD No 1990-4 Yolo CDIAC Number: 1999-1597 Limited tax obligation bond Multiple Capital Improvements, Public Works S Davis Federally Taxable | NR | Neg | (BC) | Jones Hall | 09-01-29 | TIC |
| | | | | | (PU) | Davis PFFA | Comb | NIC 5.783 |
| | | | | | (TR) | Davis | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,942,077.00 | \$950,250.00 | \$950,250.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$355,422.00 | \$2,012.00 | 0.57 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 17 | \$2,012.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 06-30-2016 | E | \$661,267,901.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-18-1999 | \$514,072.00 | Davis CFD No 1990-5 Yolo CDIAC Number: 1999-1596 Limited tax obligation bond Multiple Capital Improvements, Public Works W Davis Federally Taxable | NR | Neg | (BC) | Jones Hall | 09-01-29 | TIC |
| | | | | | (PU) | Davis PFFA | Comb | NIC 5.783 |
| | | | | | (TR) | Davis | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$502,777.00 | \$950,250.00 | \$950,250.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$62,989.00 | \$414.00 | 0.66 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 19 | \$414.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 06-30-2016 | E | \$96,856,629.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|-------------------------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 03-21-2007 | \$14,115,000.00 | Davis CFD No 1991-2 Yolo CDIAC Number: 2007-0238 Limited tax obligation bond Multiple Capital Improvements, Public Works E Davis-Mace Ranch Area Refunding | S:AAA/A- Ins | Neg | (BC) | Jones Hall | 09-01-25 | TIC |
| | | | | | (FA) | Northcross Hill Ach | Serial | NIC 4.454 |
| | | | | | (EN) | Ambac | | <u>Type:</u> |
| | | | | | (TR) | Union Bank of CA | | |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$9,360,000.00 | \$1,224,650.00 | \$1,224,650.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,084,005.00 | \$18,900.00 | 1.74 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 24 | \$18,900.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 06-30-2016 | E | \$643,970,969.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-18-2007 | \$5,510,000.00 | Davis CFD No 2007-2 Yolo CDIAC Number: 2007-0458 Limited tax obligation bond Multiple Capital Improvements, Public Works E Davis Mace Ranch Area II Refunding | NR | Neg | (BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Westhoff Cone | 09-01-37 Comb | TIC NIC 5.279 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,730,000.00 | \$368,375.00 | \$368,681.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$370,899.00 | \$16,660.00 | 4.49 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 1 | \$16,660.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 06-30-2016 | E | \$86,277,879.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|--------------------------------------|
| 09-10-2015 | \$9,665,000.00 | Davis CFD No 2015-1 Yolo CDIAC Number: 2015-1913 Limited tax obligation bond Multiple Capital Improvements, Public Works Cannery | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Best Best & Krieger Best Best & Krieger NHA Advisors MUFG Union Bank Piper Jaffray & Co | 09-01-45 Comb | TIC 4.631 NIC 4.7 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$9,665,000.00 | \$653,638.00 | \$653,638.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 06-30-2016 | E | \$66,172,363.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|---------------------|--------------------------|--------------------------------------|---|----------------------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-26-2006 | \$7,370,000.00 | Davis Joint Unified School District CFD No 1 Yolo CDIAC Number: 2005-2029 Limited tax obligation bond K-12 School Facility Measure A Refunding | S:AAA/A+ Ins | Neg | (BC) (FA) (EN) (TR) (UW) | Kronick Moskovitz Govt Financial Strategies Ambac US Bank NA Citigroup Global Markets | 08-15-25 Serial | TIC 4.036 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$4,641,087.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-01-2015 | 121 | \$27,030.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2015 | E | \$8,244,738,680.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 05-08-2007 | \$22,185,000.00 | Davis Joint Unified School District CFD No 1 Yolo CDIAC Number: 2007-0397 Limited tax obligation bond K-12 School Facility Sr HS Measure A Refunding | S:AAA/A+ | Neg | (BC) Kronick Moskovitz (FA) Govt Financial Strategies (EN) MBIA Corp (TR) US Bank NA (UW) Citigroup Global Markets | 08-15-27 Serial | TIC 4.007 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$4,641,087.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-20-2015 | 121 | \$27,030.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 08-20-2015 | E | \$8,244,738,680.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | |
| 11-04-2004 | \$11,000,000.00 | Davis Joint Unified School District CFD No 2 Yolo CDIAC Number: 2004-1770 Limited tax obligation bond K-12 School Facility | M:Aaa | Neg | 08-15-29 | TIC 4.285 |
| | | | | (BC) Kronick Moskovitz | Comb | NIC |
| | | | | (FA) Govt Financial Strategies | | <u>Type:</u> |
| | | | | (EN) Ambac | | |
| | | | | (TR) US Bank NA | | |
| | | | Ins | (UW) Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 08-20-2015 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 08-20-2015 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|--------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> | |
| 05-16-2012 | \$17,450,000.00 | Davis Joint Unified School District CFD No 2 Yolo CDIAC Number: 2012-0636 Limited tax obligation bond K-12 School Facility CFD No 2 Refunding | S:AA-/A | Neg | (BC) Kronick Moskovitz (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley | 08-15-28 Serial | TIC 2.847 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$13,705,000.00 | \$2,288,020.00 | \$2,288,020.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$3,175,320.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-20-2015 | 14 | \$4,558.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-20-2015 | E | \$0.00 |

F. MISCELLANEOUS

CDIAC Numbers 2012-0636 and 2015-1280 share identical information for Sections III through IV along with the Required Fund Balance and Bond Reserve Balance.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 05-19-2015 | \$7,385,000.00 | Davis Joint Unified School District CFD No 2 Yolo CDIAC Number: 2015-1280 Limited tax obligation bond K-12 School Facility Refunding | S:AA/A | Neg | (BC) | Kronick Moskovitz | 08-15-29 | TIC 2.933 |
| | | | | | (FA) | Govt Financial Strategies | Serial | NIC 0 |
| | | | | | (EN) | Build America | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |
| | | | Ins | | (UW) | Robert Baird & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$7,320,000.00 | \$2,288,020.00 | \$2,288,020.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$3,175,320.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 08-20-2015 | 14 | \$4,558.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 08-20-2015 | E | \$0.00 |

F. MISCELLANEOUS

CDIAC Numbers 2012-0636 and 2015-1280 share identical information for Sections III through IV along with the Required Fund Balance and Bond Reserve Balance.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 05-23-2006 | \$24,330,379.00 | West Sacramento CFD No 10 Yolo CDIAC Number: 2006-0519 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridgeway Island Refunding | NR | Neg | (BC) Sidley Austin LLP (PU) W Sacramento FA (TR) US Bank NA | 09-01-30 Serial | TIC NIC 5.834 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$17,680,831.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,929,466.32 | \$16,653.84 | 0.86 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-16-2016 | 22 | \$29,122.66 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$500,198,911.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 05-23-2006 | \$4,427,762.00 | West Sacramento CFD No 11 Yolo CDIAC Number: 2006-0520 Limited tax obligation bond Multiple Capital Improvements, Public Works Southport Gateway Refunding | NR | Neg | (BC) Sidley Austin LLP (PU) W Sacramento FA (TR) US Bank NA | 09-01-29 Serial | TIC NIC 5.859 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,192,439.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$360,642.36 | \$3,582.54 | 0.99 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-16-2016 | 4 | \$5,366.07 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$82,100,637.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------------------|--------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> | |
| 06-13-2013 | \$5,391,217.00 | West Sacramento CFD No 12 Yolo CDIAC Number: 2013-1230 Limited tax obligation bond Multiple Capital Improvements, Public Works Raley's Field Refunding | NR | Neg | (BC) | Kronick Moskovitz | 09-01-28 | TIC 3.448 |
| | | | | PP | (FA) | Del Rio Advisors LLC | Serial | NIC |
| | | | | | (PA) | Piper Jaffray & Co | | <u>Type:</u> |
| | | | | | (PU) | Alliance Bank of Arizona | | |
| | | | | | (TR) | The Bank of NY Mellon | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,854,035.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$294,548.22 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-16-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$51,624,614.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 07-17-2012 | \$3,855,000.00 | West Sacramento CFD No 14 Yolo CDIAC Number: 2013-1960 Limited tax obligation bond Multiple Capital Improvements, Public Works Newport Estates Refunding | NR | Neg | (BC) Kronick Moskovitz (FA) Del Rio Advisors LLC (PU) W Sacramento FA (TR) US Bank NA | 09-01-31 Serial | TIC 4.261 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,380,000.00 | \$299,535.21 | \$299,535.21 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$723,203.80 | \$2,851.75 | 0.39 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-16-2016 | 4 | \$2,851.75 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$237,327,830.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|----------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-26-2014 | \$6,820,000.00 | West Sacramento CFD No 14 Yolo CDIAC Number: 2014-0942 Limited tax obligation bond Multiple Capital Improvements, Public Works Newport Estates Refunding | NR | Neg | 09-01-36 | TIC 4.182 |
| | | | | (BC) Kronick Moskovitz | Comb | NIC |
| | | | | (DC) Kronick Moskovitz | | <u>Type:</u> |
| | | | | (FA) Del Rio Advisors LLC | | |
| | | | | (TR) The Bank of NY Mellon | | |
| | | | | (UW) Piper Jaffray & Co | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$6,660,000.00 | \$591,100.74 | \$591,100.74 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$723,203.80 | \$2,851.75 | 0.39 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-16-2016 | 4 | \$2,851.75 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$237,327,830.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 05-23-2006 | \$1,960,220.00 | West Sacramento CFD No 15 Yolo CDIAC Number: 2006-0521 Limited tax obligation bond Multiple Capital Improvements, Public Works Pheasant Hollow Refunding | NR | Neg | (BC) Sidley Austin LLP (PU) W Sacramento FA (TR) US Bank NA | 09-01-32 Serial | TIC NIC 5.646 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,498,683.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$149,978.16 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-16-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$49,440,121.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 05-23-2006 | \$14,263,376.00 | West Sacramento CFD No 16 Yolo CDIAC Number: 2006-0522 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridgeway Lakes Refunding | NR | Neg | (BC) Sidley Austin LLP (PU) W Sacramento FA (TR) US Bank NA | 09-01-33 Serial | TIC NIC 5.386 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$11,116,388.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$988,845.58 | \$3,399.29 | 0.34 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-16-2016 | 3 | \$3,399.29 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$246,201,335.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---|----------------------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-15-2006 | \$2,725,000.00 | West Sacramento CFD No 17 Yolo CDIAC Number: 2006-1081 Limited tax obligation bond Multiple Capital Improvements, Public Works Parella | NR | Neg | (BC) | Sidley Austin LLP (DC) Jones Hall (TR) Union Bank of CA (UW) Westhoff Cone | 09-01-36 Comb | TIC NIC 5.033 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-16-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 07-17-2012 | \$2,545,333.00 | West Sacramento CFD No 17 Yolo CDIAC Number: 2013-1961 Limited tax obligation bond Multiple Capital Improvements, Public Works Parella Refunding | NR | Neg | (BC) Kronick Moskovitz (FA) Del Rio Advisors LLC (PU) W Sacramento FA (TR) Union Bank NA | 09-01-33 Serial | TIC 4.261 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,435,000.00 | \$190,841.48 | \$190,841.48 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$394,974.72 | \$3,540.48 | 0.90 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-16-2016 | 9 | \$3,930.42 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$137,853,617.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-17-2016 | \$2,190,000.00 | West Sacramento CFD No 17 Yolo CDIAC Number: 2016-0021 Limited tax obligation bond Multiple Capital Improvements, Public Works Parella Refunding | NR | Neg | (BC) | Kronick Moskovitz | 09-01-36 | TIC 3.208 |
| | | | | | (DC) | Jones Hall | Serial | NIC 0 |
| | | | | | (FA) | Del Rio Advisors LLC | | <u>Type:</u> |
| | | | | | (PU) | W Sacramento FA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,190,000.00 | \$164,849.19 | \$164,849.19 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$394,974.72 | \$3,450.48 | 0.87 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-16-2016 | 9 | \$3,930.42 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$137,853,617.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 05-23-2006 | \$828,722.00 | West Sacramento CFD No 18 Yolo CDIAC Number: 2006-0523 Limited tax obligation bond Multiple Capital Improvements, Public Works Southport Gateway Unit 4 Refunding | NR | Neg | (BC) Sidley Austin LLP (PU) W Sacramento FA (TR) US Bank NA | 09-01-34 Serial | TIC NIC 5.202 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$652,402.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$63,030.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-16-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$18,758,861.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|---|----------------------------------|---------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 05-23-2006 | \$2,780,803.00 | West Sacramento CFD No 19 Yolo CDIAC Number: 2006-0524 Limited tax obligation bond Multiple Capital Improvements, Public Works River Ranch Refunding | NR | Neg | (BC) Sidley Austin LLP (PU) W Sacramento FA (TR) US Bank NA | 09-01-34 Serial | TIC NIC 5.487 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,201,605.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$203,311.30 | \$1,098.98 | 0.54 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-16-2016 | 2 | \$1,098.98 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$68,203,296.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|-----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-28-2013 | \$10,360,000.00 | West Sacramento CFD No 20 Yolo CDIAC Number: 2013-0641 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridgeway Lake II | NR | Neg | (BC) | Kronick Moskovitz | 09-01-35 | TIC 4.219 |
| | | | | | (DC) | Orrick Herrington | Comb | NIC 4.219 |
| | | | | | (FA) | Del Rio Advisors LLC | | <u>Type:</u> |
| | | | | | (TR) | The Bank of NY Mellon | | |
| | | | | | (UW) | Westhoff Cone | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$9,405,000.00 | \$705,087.50 | \$737,688.89 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$721,277.90 | \$4,432.29 | 0.61 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-16-2016 | 3 | \$7,157.69 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$166,792,227.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|-------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 09-12-2006 | \$3,445,000.00 | West Sacramento CFD No 21 Yolo CDIAC Number: 2006-1095 Limited tax obligation bond Multiple Capital Improvements, Public Works Parlin Ranch & Southport | NR | Neg | (BC) | Sidley Austin LLP | 09-01-36 | TIC |
| | | | | | (DC) | Jones Hall | Comb | NIC 5.163 |
| | | | | | (TR) | The Bank of NY Trust Co | | <u>Type:</u> |
| | | | | | (UW) | Westhoff Cone | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-16-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-17-2016 | \$2,800,000.00 | West Sacramento CFD No 21 Yolo CDIAC Number: 2016-0022 Limited tax obligation bond Multiple Capital Improvements, Public Works Parlin Ranch Refunding | NR | Neg | (BC) | Kronick Moskovitz | 09-01-36 | TIC 3.186 |
| | | | | | (DC) | Jones Hall | Serial | NIC 0 |
| | | | | | (FA) | Del Rio Advisors LLC | | <u>Type:</u> |
| | | | | | (PU) | W Sacramento FA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,800,000.00 | \$201,393.76 | \$201,396.94 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$241,480.68 | \$5,095.10 | 2.11 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-16-2016 | 5 | \$40,588.62 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$87,716,256.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---|----------------------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-19-2007 | \$7,000,000.00 | West Sacramento CFD No 23 Yolo CDIAC Number: 2007-1046 Limited tax obligation bond Multiple Capital Improvements, Public Works Triangle Area | NR | Neg | (BC) | Sidley Austin LLP (DC) Jones Hall (TR) Union Bank of CA (UW) Westhoff Cone | 09-01-37 Comb | TIC NIC 5.362 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-16-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-17-2016 | \$6,180,000.00 | West Sacramento CFD No 23 Yolo CDIAC Number: 2016-0023 Limited tax obligation bond Multiple Capital Improvements, Public Works Triangle Area Refunding | NR | Neg | (BC) | Kronick Moskovitz | 09-01-37 | TIC 3.298 |
| | | | | | (DC) | Jones Hall | Serial | NIC 0 |
| | | | | | (FA) | Del Rio Advisors LLC | | <u>Type:</u> |
| | | | | | (PU) | W Sacramento FA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,180,000.00 | \$411,359.06 | \$411,719.04 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$489,425.26 | \$242.34 | 0.05 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-16-2016 | 1 | \$242.34 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$106,752,824.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-27-2008 | \$1,325,000.00 | West Sacramento CFD No 24 Yolo CDIAC Number: 2007-1585 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridgeway Lakes North | NR | Neg | (BC) | Sidley Austin LLP | 09-01-38 | TIC |
| | | | | | (DC) | Jones Hall | Comb | NIC 6.258 |
| | | | | | (TR) | Union Bank of CA | | <u>Type:</u> |
| | | | | | (UW) | Westhoff Cone | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-16-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-17-2016 | \$1,155,000.00 | West Sacramento CFD No 24 Yolo CDIAC Number: 2016-0024 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridgeway Lakes North Refunding | NR | Neg | (BC) | Kronick Moskovitz | 09-01-38 | TIC 3.29 |
| | | | | | (DC) | Jones Hall | Serial | NIC 0 |
| | | | | | (FA) | Del Rio Advisors LLC | | <u>Type:</u> |
| | | | | | (PU) | W Sacramento FA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,155,000.00 | \$80,593.76 | \$80,595.02 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$107,013.22 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-16-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$26,168,646.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---|----------------------------------|---------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-09-2008 | \$4,000,000.00 | West Sacramento CFD No 26 Yolo CDIAC Number: 2008-1178 Limited tax obligation bond Multiple Capital Improvements, Public Works Yarbrough (Southport Area Pump Station) | NR | Neg | (BC) | Sidley Austin LLP (DC) Jones Hall (TR) Union Bank of CA (UW) Westhoff Cone | 09-01-18 Term | TIC NIC 7.931 Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$4,000,000.00 | \$310,000.00 | \$318,834.64 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$324,370.80 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-16-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$23,451,307.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 08-19-2010 | \$12,645,000.00 | West Sacramento CFD No 27 Yolo CDIAC Number: 2010-1037 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridge District | NR | Neg | (BC) | Kronick Moskovitz | 09-01-40 | TIC 6.989 |
| | | | | | (FA) | Del Rio Advisors LLC | Comb | NIC |
| | | | | | (TR) | Union Bank NA | | <u>Type:</u> |
| | | | | | (UW) | Westhoff Cone | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$12,045,000.00 | \$1,024,450.00 | \$1,027,899.53 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,058,052.96 | \$1,101.88 | 0.10 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-16-2016 | 1 | \$1,101.88 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$90,246,780.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|----------------------------------|------------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 04-05-2016 | \$16,075,000.00 | West Sacramento CFD No 27 Yolo CDIAC Number: 2016-0744 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridge District Refunding | NR | Neg | (BC) Kronick Moskovitz (DC) Jones Hall (FA) Del Rio Advisors LLC (TR) MUFG Union Bank (UW) Westhoff Cone | 09-01-40 Comb | TIC 3.654 NIC 0 <u>Type:</u> | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$16,075,000.00 | \$1,023,006.26 | \$1,027,899.53 | \$0.00 | \$2,933,044.12 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,058,052.96 | \$1,101.88 | 0.10 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 05-16-2016 | 1 | \$1,101.88 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$90,246,780.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-05-2014 | \$34,800,000.00 | West Sacramento CFD No 8 Yolo CDIAC Number: 2014-0323 Limited tax obligation bond Multiple Capital Improvements, Public Works Southport Indus Refunding | NR | Neg | (BC) | Kronick Moskovitz | 09-01-31 | TIC |
| | | | | | (DC) | Jones Hall | Serial | NIC |
| | | | | | (FA) | Del Rio Advisors LLC | | <u>Type: VAR</u> |
| | | | | | (PU) | W Sacramento FA | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$31,765,000.00 | \$3,140,000.00 | \$3,370,456.94 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$3,242,895.36 | \$136,605.99 | 4.21 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 05-16-2016 | 4 | \$168,503.37 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$266,088,615.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|---------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| | | | | <u>Participant</u> | | |
| 02-05-2014 | \$170,000.00 | West Sacramento CFD No 9 Yolo CDIAC Number: 2014-0324 Limited tax obligation bond Multiple Capital Improvements, Public Works Staples Refunding | NR | Neg | 09-01-29 | TIC |
| | | | | (BC) Kronick Moskowitz | Serial | NIC |
| | | | | (DC) Jones Hall | | Type: VAR |
| | | | | (FA) Del Rio Advisors LLC | | |
| | | | | (PU) W Sacramento FA | | |
| | | | | (TR) US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$155,000.00 | \$17,000.00 | \$17,002.35 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$15,832.52 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 05-16-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$3,440,000.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-16-2014 | \$9,360,000.00 | Woodland CFD No 1 Yolo CDIAC Number: 2014-0001 Limited tax obligation bond Multiple Capital Improvements, Public Works Gibson Ranch Refunding | NR | Neg | (BC) | Kronick Moskovitz | 09-01-25 | TIC 3.44 |
| | | | | PP | (FA) | Del Rio Advisors LLC | Serial | NIC 3.562 |
| | | | | | (PA) | Piper Jaffray & Co | | <u>Type:</u> |
| | | | | | (PU) | BBVA Compass | | |
| | | | | | (TR) | US Bank NA | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$7,750,000.00 | \$249,507.00 | \$249,507.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,240,283.38 | \$4,289.64 | 0.35 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 13 | \$23,518.70 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$601,562,229.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--------------------------------------|---|----------------------------------|-------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 10-22-2013 | \$29,805,000.00 | Woodland CFD No 2004-1 Yolo CDIAC Number: 2013-1066 Limited tax obligation bond Multiple Capital Improvements, Public Works Spring Lake Refunding | NR | Neg PP | (BC) (FA) (PA) (PU) (TR) | Kronick Moskovitz Del Rio Advisors LLC Piper Jaffray & Co Alliance Bank of Arizona US Bank NA | 09-01-34 Term | TIC 4.4 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$27,035,000.00 | \$2,134,540.00 | \$2,134,582.64 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$2,830,571.42 | \$5,408.69 | 0.19 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 07-06-2016 | 6 | \$27,336.25 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$524,153,580.00 |

F. MISCELLANEOUS

CDIAC Numbers 2013-1066, 2013-1067, 2013-1591, 2014-1333, 2014-1487 and 2015-0070 share the same fund balances for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-14-2013 | \$1,506,300.00 | Woodland CFD No 2004-1 Yolo CDIAC Number: 2013-1067 Limited tax obligation bond Multiple Capital Improvements, Public Works Springs Lake Series A | NR | Neg | (BC) | Kronick Moskovitz | 09-05-43 | TIC 6.997 |
| | | | | PP | (FA) | Del Rio Advisors LLC | Serial | NIC |
| | | | | | (PU) | Access Land Co | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,506,300.00 | \$150,630.00 | \$150,630.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,830,571.42 | \$5,408.69 | 0.19 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-06-2016 | 6 | \$27,336.25 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$524,153,580.00 |

F. MISCELLANEOUS

CDIAC Numbers 2013-1066, 2013-1067, 2013-1591, 2014-1333, 2014-1487 and 2015-0070 share the same fund balances for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-01-2013 | \$1,226,900.00 | Woodland CFD No 2004-1 Yolo CDIAC Number: 2013-1591 Limited tax obligation bond Multiple Capital Improvements, Public Works Spring Lake Series B | NR | Neg | (BC) | Kronick Moskovitz | 09-05-43 | TIC 6.996 |
| | | | | PP | (FA) | Del Rio Advisors LLC | Serial | NIC 0 |
| | | | | | (PU) | Turn of the Century | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,212,800.00 | \$99,977.00 | \$99,977.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,830,571.42 | \$5,408.69 | 0.19 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-06-2016 | 6 | \$27,336.25 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$524,153,580.00 |

F. MISCELLANEOUS

CDIAC Numbers 2013-1066, 2013-1067, 2013-1591, 2014-1333, 2014-1487 and 2015-0070 share the same fund balances for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|---|--------------------|--------------------------|-------------|----------------------|-----------------------|----------------------------------|-------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-27-2014 | \$2,902,500.00 | Woodland CFD No 2004-1 Yolo CDIAC Number: 2014-1333 Limited tax obligation bond Multiple Capital Improvements, Public Works Spring Lake Series C | NR | Neg | (BC) | Kronick Moskovitz | 09-05-44 | TIC | 6.999 |
| | | | | PP | (FA) | Del Rio Advisors LLC | Serial | NIC | 0 |
| | | | | | (PU) | Turn of the Century | | Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,902,500.00 | \$236,451.00 | \$236,451.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,830,571.42 | \$5,408.69 | 0.19 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-06-2016 | 6 | \$27,336.25 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$524,153,580.00 |

F. MISCELLANEOUS

CDIAC Numbers 2013-1066, 2013-1067, 2013-1591, 2014-1333, 2014-1487 and 2015-0070 share the same fund balances for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 10-01-2014 | \$2,256,000.00 | Woodland CFD No 2004-1 Yolo CDIAC Number: 2014-1487 Limited tax obligation bond Multiple Capital Improvements, Public Works Spring Lake Series D | NR | Neg | (BC) | Kronick Moskovitz | 09-05-44 | TIC 7.002 |
| | | | | PP | (FA) | Del Rio Advisors LLC | Term | NIC 0 |
| | | | | | (PU) | Pioneer Investors | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,256,000.00 | \$183,799.00 | \$183,799.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,830,571.42 | \$5,408.69 | 0.19 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-06-2016 | 6 | \$27,336.25 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$524,153,580.00 |

F. MISCELLANEOUS

CDIAC Numbers 2013-1066, 2013-1067, 2013-1591, 2014-1333, 2014-1487 and 2015-0070 share the same fund balances for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> | |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------------|-----------------------|----------------------------------|-------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 01-15-2015 | \$505,800.00 | Woodland CFD No 2004-1 Yolo CDIAC Number: 2015-0070 Limited tax obligation bond Multiple Capital Improvements, Public Works Spring Lake Series E | NR | Neg | (BC) | Kronick Moskovitz | 09-05-44 | TIC | 7.005 |
| | | | | PP | (FA) | Del Rio Advisors LLC | Serial | NIC | 0 |
| | | | | | (PU) | Heritage Park Development | | Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$505,800.00 | \$41,251.00 | \$41,251.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,830,571.42 | \$5,408.69 | 0.19 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-06-2016 | 6 | \$27,336.25 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 07-01-2016 | E | \$524,153,580.00 |

F. MISCELLANEOUS

CDIAC Numbers 2013-1066, 2013-1067, 2013-1591, 2014-1333, 2014-1487 and 2015-0070 share the same fund balances for Sections III thru VI.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 11-10-2015 | \$2,842,900.00 | Woodland CFD No 2004-1 Yolo CDIAC Number: 2015-2199 Limited tax obligation bond Multiple Capital Improvements, Public Works Series F (Spring Lake) | NR | Neg | (BC) | Kronick Moskovitz | 09-05-45 | TIC 7.003 |
| | | | | PP | (FA) | Del Rio Advisors LLC | Serial | NIC 0 |
| | | | | | (PU) | Cal West Investors LLC | | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$2,842,900.00 | \$231,601.00 | \$231,601.00 | \$163,071.90 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,830,571.42 | \$5,408.69 | 0.19 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 07-06-2016 | 6 | \$27,336.25 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$524,153,580.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|---------------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 08-06-2008 | \$6,405,000.00 | Yolo County CFD No 1989-1 Yolo CDIAC Number: 2008-0919 Limited tax obligation bond Public Building Mary L Stephens Library Measure P (Davis) | S:AAA/A+ | Neg | (BC) | Orrick Herrington | 12-01-38 | TIC |
| | | | | | (FA) | Govt Financial Strategies | Comb | NIC 4.966 |
| | | | | | (EN) | Assured Guaranty Corp | | <u>Type:</u> |
| | | | | | (TR) | Wells Fargo Bank NA | | |
| | | | Ins | | (UW) | Morgan Stanley | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$5,640,000.00 | \$424,697.50 | \$434,149.88 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,115,553.82 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 107 | \$9,855.30 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 06-30-2016 | E | \$7,950,759,572.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|------------------|------------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 10-27-2015 | \$6,660,000.00 | Yolo County CFD No 1989-1 Yolo CDIAC Number: 2015-2471 Limited tax obligation bond Public Building Davis Branch Library Refunding | S:AA | Neg | (BC) Kronick Moskovitz (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Robert Baird & Co | 12-01-37 Comb | TIC 2.813 NIC 0 <u>Type:</u> | |
| | | | Oth | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$6,660,000.00 | \$505,993.05 | \$505,993.05 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$2,115,553.82 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 107 | \$9,855.30 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 06-30-2016 | E | \$7,950,759,572.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|--|------------------|--------------------------------------|--------------------------------------|--|---|---------------------------|
| 04-25-2005 | \$7,910,000.00 | Olivehurst Public Utility District CFD No 2002-1 Yuba CDIAC Number: 2005-0458 Limited tax obligation bond Multiple Capital Improvements, Public Works Plumas Lake | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Kronick Moskovitz Jones Hall Fieldman Rolapp US Bank NA UBS Financial Services | 09-01-35 Comb | TIC 5.378 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$6,275,000.00 | \$519,267.50 | \$519,394.15 | \$0.00 | \$26,893.07 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$1,971,000.00 | \$17,100.00 | 0.87 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 06-02-2016 | 46 | \$19,500.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 01-01-2016 | E | \$400,713,304.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC 2005-0458 and 2008-0707.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|---------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 06-05-2008 | \$3,235,000.00 | Olivehurst Public Utility District CFD No 2002-1 Yuba CDIAC Number: 2008-0707 Limited tax obligation bond Multiple Capital Improvements, Public Works Plumas Lake | NR | Neg | (BC) | Kronick Moskovitz | 09-01-38 | TIC 7.766 |
| | | | | | (DC) | Jones Hall | Term | NIC |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |
| | | | | | (UW) | Banc of America Sec | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,145,000.00 | \$323,500.00 | \$323,594.97 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,971,000.00 | \$17,100.00 | 0.87 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-02-2016 | 46 | \$19,500.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$400,713,304.00 |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC 2005-0458 and 2008-0707.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|--------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | <u>Type</u> |
| 10-29-2014 | \$4,009,000.00 | Plumas Elementary School District CFD No 1 Yuba CDIAC Number: 2014-1525 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Quint & Thimmig (FA) Capitol Public Fin Group (PA) Southwest Securities (PU) City National Bank (TR) US Bank NA | 08-01-35 Term | TIC NIC 3.75 Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$3,821,000.00 | \$120,270.00 | \$120,270.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$519,680.00 | \$7,040.00 | 1.35 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-02-2016 | 35 | \$8,800.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$385,444,076.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|---|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 10-29-2014 | \$1,189,000.00 | Plumas Elementary School District CFD No 2 Yuba CDIAC Number: 2014-1524 Limited tax obligation bond K-12 School Facility Refunding | NR | Neg | (BC) Quint & Thimmig PP (FA) Capitol Public Fin Group (PA) Southwest Securities (PU) City National Bank (TR) US Bank NA | 08-01-35 Term | TIC NIC 3.75 | <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$1,135,000.00 | \$35,670.00 | \$35,670.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$178,800.00 | \$1,400.00 | 0.78 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-02-2016 | 6 | \$1,600.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$105,940,137.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|--|----------------------------------|--------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> | |
| 04-18-2007 | \$14,930,382.00 | Three Rivers Levee Improvement Authority CFD No 2006-1 Yuba CDIAC Number: 2007-0368 Limited tax obligation bond Flood Control, Storm Drainage So County Area | NR | Neg | (BC) Quint & Thimmig PP Fieldman Rolapp (FA) Yuba Co (TR) | 03-01-37 Term CAB | TIC 7.68 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$26,820,809.73 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$484,799.84 | \$2,781.26 | 0.57 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 04-30-2016 | 9 | \$4,761.87 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$146,990,074.00 |

F. MISCELLANEOUS

Seth Wurzel is a consultant for the Three Rivers Levee Improvement Authority and is preparing this form on behalf of the Agency.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------------------|---|----------------------------------|--------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 04-18-2007 | \$8,663,901.00 | Three Rivers Levee Improvement Authority CFD No 2006-2 Yuba CDIAC Number: 2007-0370 Limited tax obligation bond Flood Control, Storm Drainage So County Area - Overlay District | NR | Neg PP | (BC) (FA) (TR) | Quint & Thimmig Fieldman Rolapp Yuba Co | 03-01-37 Term CAB | TIC 4.68 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$16,099,987.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$117,752.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 04-30-2016 | 1 | \$554.19 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$54,856,533.00 |

F. MISCELLANEOUS

Seth Wurzel is a consultant for the Three Rivers Levee Improvement Authority and is preparing this form on behalf of the Agency.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 10-06-2005 | \$13,895,000.00 | Yuba County CFD No 2004-1 Yuba CDIAC Number: 2004-0656 Limited tax obligation bond Multiple Capital Improvements, Public Works Edgewater | NR | Neg | (BC) | Quint & Thimmig | 09-01-35 | TIC 5.236 |
| | | | | | (DC) | Nossaman Guthner | Comb | NIC |
| | | | | | (FA) | Fieldman Rolapp | | <u>Type:</u> |
| | | | | | (TR) | US Bank NA | | |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$11,130,000.00 | \$903,912.50 | \$903,912.50 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$826,282.10 | \$2,849.69 | 0.34 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-11-2016 | 4 | \$10,049.69 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 07-01-2016 | E | \$199,265,490.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|--|------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 02-03-2015 | \$2,115,000.00 | Yuba County CFD No 2005-1 Yuba CDIAC Number: 2014-1903 Limited tax obligation bond Multiple Capital Improvements, Public Works The Orchard Imp Area A | NR | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 09-01-41 Comb | TIC 3.676 NIC Type: | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$2,115,000.00 | \$126,490.00 | \$126,492.54 | \$5,994.94 | \$0.20 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$133,618.86 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 10-11-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$37,205,966.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/ Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest/ Type</u> |
|-------------|------------------|---|------------------|--------------------------------------|--------------------------------------|---|---|---------------------------|
| 12-04-2014 | \$3,000,000.00 | Yuba County CFD No 2005-1 Yuba CDIAC Number: 2014-1907 Limited tax obligation bond Multiple Capital Improvements, Public Works Countryside at Montrose I A C | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Quint & Thimmig Quint & Thimmig Fieldman Rolapp US Bank NA Stifel Nicolaus & Co Inc | 09-01-41 Comb | TIC 4.128 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|--------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|
| 15/16 | \$3,000,000.00 | \$186,768.76 | \$186,772.49 | \$10,361.01 | \$0.32 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|------------------------|
| \$187,895.50 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|---------------------------|-------------------------|-----------------------------|
| 15/16 | 10-11-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|-------------------------|--------------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|---------------------------|--------------------------------|---------------------------|
| 07-01-2016 | E | \$55,570,935.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|----------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Type</u> |
| | | | | | | | <u>Capital Appreciation Bond</u> | |
| 03-22-2016 | \$11,275,000.00 | California Statewide Communities Development Authority CFD No 2015-01 Multiple CDIAC Number: 2016-0470 Limited tax obligation bond Multiple Capital Improvements, Public Works University District IA No 1 Series A | NR | Neg | (BC) | Orrick Herrington | 09-01-45 | TIC 4.342 |
| | | | | | (DC) | Orrick Herrington | Comb | NIC 4.509 |
| | | | | | (TR) | Wilmington Trust | | <u>Type:</u> |
| | | | | | (UW) | RBC Capital Mkts LLC | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$11,275,000.00 | \$727,762.50 | \$727,762.50 | \$909,328.14 | \$2,847,646.74 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 03-01-2016 | A | \$65,729,000.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|--------------------|--------------------------|-------------|----------------------|-----------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 08-19-2015 | \$11,125,000.00 | California Statewide Communities Development Authority CFD No 2015-02 Multiple CDIAC Number: 2015-1536 Limited tax obligation bond Multiple Capital Improvements, Public Works Rio Bravo Series A | NR | Neg | (BC) | Orrick Herrington | 09-01-45 | TIC 5.56 |
| | | | | | (DC) | Orrick Herrington | Term | NIC 5.553 |
| | | | | | (TR) | Wilmington Trust | | <u>Type:</u> |
| | | | | | (UW) | RBC Capital Mkts LLC | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$11,125,000.00 | \$775,156.26 | \$775,156.26 | \$296,490.63 | \$4,476,534.43 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 10-03-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 01-01-2016 | E | \$19,760,699.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|---------------------------|----------------------|--------------------------|-------------------------|-----------------------|------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 12-08-1995 | \$9,355,000.00 | Dry Creek Joint Elementary School District CFD No 1 Multiple CDIAC Number: 1995-1473 Limited tax obligation bond Other, Multiple Educational Uses (Equipment, etc.) Refunding | S:AAA M:Aaa Ins | Neg | (BC) | Orrick Herrington | 09-01-15 | TIC |
| | | | | | (EN) | Capital Guaranty | Serial | NIC 5.045 |
| | | | | | (TR) | Sacramento Co | | <u>Type:</u> |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,895,178.88 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 21 | \$8,956.14 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 06-30-2016 | E | \$1,612,664,160.00 |

F. MISCELLANEOUS

1995-1473, 1996-1536, 1999-1404, and 2015-0510 share identical information for Sections III through IV.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|---------------------------|--------------------------|--|-----------------------|---------------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Capital Appreciation Bond Type</u> |
| 10-30-1996 | \$2,900,770.00 | Dry Creek Joint Elementary School District CFD No 1 Multiple CDIAC Number: 1996-1536 Limited tax obligation bond K-12 School Facility | S:AAA M:Aaa Ins | Neg | (BC) Orrick Herrington (EN) FSA (TR) Sacramento Co (UW) Stone & Youngberg | 09-01-16 Comb | TIC 5.93 NIC Type: |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$168,835.55 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,895,178.88 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 21 | \$8,956.14 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 06-30-2016 | E | \$1,612,664,160.00 |

F. MISCELLANEOUS

1995-1473, 1996-1536, 1999-1404, and 2015-0510 share identical information for Sections III through IV.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|---|--------------------------|------------------------------|--|----------------------------------|----------------------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 08-05-1999 | \$5,254,153.00 | Dry Creek Joint Elementary School District CFD No 1 Multiple CDIAC Number: 1999-1404 Limited tax obligation bond K-12 School Facility Refunding | S:AAA/A- Ins | Neg | (BC) (EN) (TR) (UW) | Orrick Herrington MBIA Corp Sacramento Co Stone & Youngberg | 09-01-19 Serial | TIC NIC 5.475 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$309,152.95 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$1,895,178.88 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 21 | \$8,956.14 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|---------------------------|-----------------------|
| 06-30-2016 | E | \$1,612,664,160.00 |

F. MISCELLANEOUS

1995-1473, 1996-1536, 1999-1404, and 2015-0510 share identical information for Sections III through IV.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|--|----------------------------------|----------------------|--------------------------------------|--|------------------------|----------------------------------|
| | | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role Participant</u> | <u>Type/</u> | <u>Bond Type</u> |
| 07-22-2003 | \$9,600,000.00 | Dry Creek Joint Elementary School District CFD No 1 Multiple CDIAC Number: 2003-0848 Limited tax obligation bond K-12 School Facility Antelope Area | S:AAA Ins | Neg | (BC) (FA) (EN) (TR) (UW) | Orrick Herrington Sage Institute Ambac Sacramento Co Stone & Youngberg | 09-01-25 Serial | TIC NIC 4.575 <u>Type:</u> |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 06-30-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | | | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|---------------------|--------------------------|-------------|--------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Role</u> | <u>Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 12-01-2005 | \$3,150,000.00 | Dry Creek Joint Elementary School District CFD No 1 Multiple CDIAC Number: 2005-1738 Limited tax obligation bond K-12 School Facility Barrett Ranch ES | S:AAA/A- Ins | Neg | (BC) | Orrick Herrington | 09-01-28 | TIC |
| | | | | | (FA) | Sage Institute | Serial | NIC 4.576 |
| | | | | | (EN) | Ambac | | <u>Type:</u> |
| | | | | | (TR) | Sacramento Co | | |
| | | | | | (UW) | Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt Outstanding</u> | <u>Minimum Bond Reserve</u> | <u>Bond Reserve Fund</u> | <u>Capitalized Interest</u> | <u>Construction Fund</u> |
|-------------|----------------------------------|-----------------------------|--------------------------|-----------------------------|--------------------------|
| 15/16 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter Plan</u> |
|------------------|---------------------|--------------------|--------------------|
| \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting Date</u> | <u># of Parcels</u> | <u>Total Amount Due</u> |
|-------------|-----------------------|---------------------|-------------------------|
| 15/16 | 06-30-2016 | 0 | \$0.00 |

D. FORECLOSURE

| <u># of Parcels</u> | <u>Total Amount of Taxes Due</u> |
|---------------------|----------------------------------|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting Date</u> | <u>Appraisal/ Tax Roll</u> | <u>Assessed Value</u> |
|-----------------------|----------------------------|-----------------------|
| 06-30-2016 | E | \$0.00 |

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | |
| 04-14-2015 | \$8,740,000.00 | Dry Creek Joint Elementary School District CFD No 1 Multiple CDIAC Number: 2015-0510 Limited tax obligation bond K-12 School Facility Placer & Sacramento Refunding | S:AA/A | Neg | 09-01-28 | TIC 2.442 |
| | | | | (BC) Orrick Herrington | Serial | NIC 2.583 |
| | | | | (DC) Orrick Herrington | | |
| | | | | (FA) Capitol Public Fin Group | | <u>Type:</u> |
| | | | | (EN) Assured Guaranty Corp | | |
| | | | Ins | (TR) Sacramento County | | |
| | | | | (UW) Stifel Nicolaus & Co Inc | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$8,560,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$1,895,178.88 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 06-30-2016 | 21 | \$8,956.14 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 06-30-2016 | E | \$1,612,664,160.00 |

F. MISCELLANEOUS

1995-1473, 1996-1536, 1999-1404, and 2015-0510 share identical information for Sections III through IV.

2016 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s)</u> | <u>Type of Sale/</u> | <u>Maturity Date/</u> | <u>Interest/</u> |
|-------------|------------------|---|--------------------|-------------------------------|----------------------------------|------------------|
| | | | <u>Enhancement</u> | <u>Private Placement</u> | <u>Type/</u> | <u>Type</u> |
| | | | | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | <u>Type</u> |
| 07-14-2005 | \$6,140,000.00 | Kirkwood Meadows Public Utility District CFD No 98-1 Multiple CDIAC Number: 2005-0952 Limited tax obligation bond Wastewater Collection, Treatment Refunding | NR | Neg | 08-01-29 | TIC |
| | | | | (BC) Robert M Haight | Comb | NIC 5.07 |
| | | | | (FA) Public Finance Resources | | |
| | | | | (TR) Union Bank of CA | | |
| | | | | (UW) Crocker Securities LLC | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| <u>Year</u> | <u>Principal Amt</u> <u>Outstanding</u> | <u>Minimum Bond</u> <u>Reserve</u> | <u>Bond Reserve</u> <u>Fund</u> | <u>Capitalized</u> <u>Interest</u> | <u>Construction</u> <u>Fund</u> |
|-------------|--|---------------------------------------|------------------------------------|---------------------------------------|------------------------------------|
| 15/16 | \$4,355,000.00 | \$303,065.00 | \$307,235.21 | \$0.00 | \$0.00 |

B. TAX COLLECTION

| <u>Taxes Due</u> | <u>Taxes Unpaid</u> | <u>Percent (%)</u> | <u>Teeter</u> <u>Plan</u> |
|------------------|---------------------|--------------------|------------------------------|
| \$318,199.22 | \$7,505.80 | 2.36 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | <u>Reporting</u> <u>Date</u> | <u># of</u> <u>Parcels</u> | <u>Total</u> <u>Amount Due</u> |
|-------------|---------------------------------|-------------------------------|-----------------------------------|
| 15/16 | 09-30-2016 | 11 | \$19,572.68 |

D. FORECLOSURE

| <u># of</u> <u>Parcels</u> | <u>Total Amount</u> <u>of Taxes Due</u> |
|-------------------------------|--|
| | |

E. ASSESSED VALUE OF PARCELS

| <u>Reporting</u> <u>Date</u> | <u>Appraisal/</u> <u>Tax Roll</u> | <u>Assessed</u> <u>Value</u> |
|---------------------------------|--------------------------------------|---------------------------------|
| 07-01-2016 | E | \$119,069,043.00 |

*This report is based on unaudited information reported to the California Debt and Investment Advisory Commission on the Report of Final Sale and the Yearly Fiscal Status from sources considered to be reliable. The Commission is not liable for inadvertent errors or omissions that are reported as part of these reports.

Appendix B: Draw on Reserve/ Default Report

This report is based on unaudited information reported to CDIAC on the Report of Final Sale and the Draw on Reserve/Default for Mello-Roos/Marks-Roos Issue Report submitted by sources considered to be reliable. CDIAC is not liable for errors that are contained in these reports.

2016 MELLO ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancement</u> | <u>Type of Sale/ Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest Type</u> |
|-------------|------------------|--|----------------------------------|--|--|---|-----------------------------------|
| 08-31-2004 | \$15,375,000 | Truckee Donner Public Utility District CFD No 04-1 Nevada CDIAC Number: 2004-1553 Limited tax obligation bond Multiple Capital Improvements, Public Works Gray's Crossing | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (TR) BNY Mellon Capital (UW) UBS Financial Services | 09-01-35 Comb | TIC: 5.899 NIC: 1.222 Type: |

A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED

B. CONTACT INFORMATION

| <u>Reported</u> | <u>Event</u> | <u>Type of Event</u> | <u>Amount(\$) Withdrawn</u> | <u>Organization</u> | <u>Contact Person</u> | <u>Phone Number</u> |
|-----------------|--------------|----------------------|---------------------------------|----------------------------|-----------------------|---------------------|
| 9/1/2015 | 9/1/2015 | Draw on Reserve | \$359,876.17 | Willdan Financial Services | Zaskia Ruiz-Jones | (951) 587-3500 |

C. MISCELLANEOUS

On September 1, 2015, a draw on the Reserve Fund for \$359,876.17 was performed in order to pay the September 1, 2015 Debt Service Payment on the Bonds. The District had insufficient funds to make the full debt service payment of \$1,363,662.50 on Series 2004 and Series 2005 Bonds. The remaining amount in the Reserve Fund as of September 2, 2015 will be \$2,985,408.83. The unscheduled draw is due to a consistently high delinquency rate in the District. The delinquency rate for the 2014/15 year is approximately 19.86%.

2016 MELLO ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancement</u> | <u>Type of Sale/ Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest Type</u> |
|-------------|------------------|--|----------------------------------|--|---|---|--------------------------|
| 06-21-2005 | \$19,155,000 | Truckee Donner Public Utility District CFD No 04-1 Nevada CDIAC Number: 2005-0453 Limited tax obligation bond Multiple Capital Improvements, Public Works Gray's Crossing | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) UBS Financial Services | 09-01-35 Comb | TIC: 5.296 |

A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED

B. CONTACT INFORMATION

| <u>Reported</u> | <u>Event</u> | <u>Type of Event</u> | <u>Amount(\$) Withdrawn</u> | <u>Organization</u> | <u>Contact Person</u> | <u>Phone Number</u> |
|-----------------|--------------|----------------------|---------------------------------|----------------------------|-----------------------|---------------------|
| 9/1/2015 | 9/1/2015 | Draw on Reserve | \$359,876.17 | Willdan Financial Services | Zaskia Ruiz-Jones | (951) 587-3500 |

C. MISCELLANEOUS

On September 1, 2015, a draw on the Reserve Fund for \$359,876.17 was performed in order to pay the September 1, 2015 Debt Service Payment on the Bonds. The District had insufficient funds to make the full debt service payment of \$1,363,662.50 on Series 2004 and Series 2005 Bonds. The remaining amount in the Reserve Fund as of September 2, 2015 will be \$2,985,408.83. The unscheduled draw is due to a consistently high delinquency rate in the District. The delinquency rate for the 2014/15 year is approximately 19.86%.

2016 MELLO ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancement</u> | <u>Type of Sale/ Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest Type</u> |
|-------------|------------------|--|----------------------------------|--|---|---|--------------------------|
| 06-14-2007 | \$9,530,000 | Borrego Water District CFD No 2007-1 San Diego CDIAC Number: 2007-0630 Limited tax obligation bond Multiple Capital Improvements, Public Works Montesoro ID No 1 Refunding | NR | Neg | (BC) Stradling Yocca (TR) US Bank NA (UW) Sutter Securities | 08-01-32 Comb | NIC: 5.963 Type: |

A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED

B. CONTACT INFORMATION

| <u>Reported</u> | <u>Event</u> | <u>Type of Event</u> | <u>Amount(\$) Withdrawn</u> | <u>Organization</u> | <u>Contact Person</u> | <u>Phone Number</u> |
|-----------------|--------------|----------------------|---------------------------------|--------------------------------|-----------------------|---------------------|
| 8/31/2015 | 8/3/2015 | Default | \$3,880,537.22 | David Taussig & Associates Inc | Nehal Thumar | (949) 955-1500 |

C. MISCELLANEOUS

- As of August 3, 2015, the following amounts remain outstanding (in order of priority):
- (i) default interest in the amount of \$395,940.41, as calculated by US Bank, the District's trustee,
 - (ii) \$235,834.31 of unpaid regularly scheduled interest due August 1, 2011,
 - (iii) \$261,625.00 of unpaid regularly scheduled interest due February 1, 2012,
 - (iv) \$261,625.00 of unpaid regularly scheduled interest due August 1, 2012,
 - (v) \$254,868.75 of unpaid regularly scheduled interest due February 1, 2013,
 - (vi) \$254,868.75 of unpaid regularly scheduled interest due August 1, 2013,
 - (vii) \$247,681.25 of unpaid regularly scheduled interest due February 1, 2014,
 - (viii) \$247,681.25 of unpaid regularly scheduled interest due August 1, 2014,
 - (ix) \$240,206.25 of unpaid regularly scheduled interest due February 2, 2015,
 - (x) \$240,206.25 of unpaid regularly scheduled interest due August 3, 2015,
 - (xi) \$220,000.00 of unpaid principal due August 1, 2011,
 - (xii) \$235,000.00 of unpaid principal due August 1, 2012,
 - (xiii) \$250,000.00 of unpaid principal due August 1, 2013,
 - (xiv) \$260,000.00 of unpaid principal due August 1, 2014. and
 - (xv) \$275,000.00 of unpaid principal due August 3, 2015.

2016 MELLO ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancement</u> | <u>Type of Sale/ Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest Type</u> |
|--|------------------|--|----------------------------------|--|-------------------------|---|--------------------------|
| A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED | | | B. CONTACT INFORMATION | | | | |
| <u>Reported</u> | <u>Event</u> | <u>Type of Event</u> | <u>Amount(\$) Withdrawn</u> | <u>Organization</u> | <u>Contact Person</u> | <u>Phone Number</u> | |
| 3/23/2016 | 2/1/2016 | Default | \$4,196,632.61 | David Taussig & Associates Inc | Nehal Thumar | (949) 955-1500 | |

C. MISCELLANEOUS

A partial interest payment in the amount of \$51,355.08 was made on February 16, 2016, which was applied to the outstanding interest originally due August 1, 2011. As of February 16, 2016, the following amounts remain outstanding (in order of priority):

- (i) default interest in the amount of \$531,090.88, as calculated by US Bank, the District's trustee,
- (ii) \$184,479.23 of unpaid regularly scheduled interest due August 1, 2011,
- (iii) \$261,625.00 of unpaid regularly scheduled interest due February 1, 2012,
- (iv) \$261,625.00 of unpaid regularly scheduled interest due August 1, 2012,
- (v) \$254,868.75 of unpaid regularly scheduled interest due February 1, 2013,
- (vi) \$254,868.75 of unpaid regularly scheduled interest due August 1, 2013,
- (vii) \$247,681.25 of unpaid regularly scheduled interest due February 1, 2014,
- (viii) \$247,681.25 of unpaid regularly scheduled interest due August 1, 2014,
- (ix) \$240,206.25 of unpaid regularly scheduled interest due February 2, 2015,
- (x) \$240,206.25 of unpaid regularly scheduled interest due August 3, 2015,
- (xi) \$232,300.00 of unpaid regularly scheduled interest due February 1, 2016,
- (xii) \$220,000.00 of unpaid principal due August 1, 2011,
- (xiii) \$235,000.00 of unpaid principal due August 1, 2012,
- (xiv) \$250,000.00 of unpaid principal due August 1, 2013,
- (xv) \$260,000.00 of unpaid principal due August 1, 2014, and
- (xvi) \$275,000.00 of unpaid principal due August 3, 2015.

2016 MELLO ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

| <u>Date</u> | <u>Amount(s)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancement</u> | <u>Type of Sale/ Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date/ Type/ Capital Appreciation Bond</u> | <u>Interest Type</u> |
|-------------|------------------|---|----------------------------------|--|--|---|--------------------------|
| 08-24-2006 | \$50,000,000 | Lathrop CFD No 2006-1 San Joaquin CDIAC Number: 2006-0772 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Specific Plan Phase 1 Refunding | NR | Neg | (BC) Jones Hall (FA) KNN (TR) Union Bank of CA (UW) Stone & Youngberg | 09-01-36 Comb | NIC: 5.398 Type: VAR |

A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED

B. CONTACT INFORMATION

| <u>Reported</u> | <u>Event</u> | <u>Type of Event</u> | <u>Amount(\$) Withdrawn</u> | <u>Organization</u> | <u>Contact Person</u> | <u>Phone Number</u> |
|-----------------|--------------|----------------------|---------------------------------|---------------------|-----------------------|---------------------|
| 9/8/2015 | 9/1/2015 | Default | \$1,878,238.75 | NBS | Kristin Harvey | (951) 296-1997 |

C. MISCELLANEOUS

The principal maturing and the interest payable on September 1, 2015 has not been paid in accordance with previously executed supplemental indentures which were requested, directed and consented to by beneficial owners of a majority of the outstanding Bonds.

A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED

B. CONTACT INFORMATION

| <u>Reported</u> | <u>Event</u> | <u>Type of Event</u> | <u>Amount(\$) Withdrawn</u> | <u>Organization</u> | <u>Contact Person</u> | <u>Phone Number</u> |
|-----------------|--------------|----------------------|---------------------------------|---------------------|-----------------------|---------------------|
| 3/8/2016 | 3/1/2016 | Default | \$1,263,238.75 | NBS | Kristin Harvey | (951) 296-1997 |

C. MISCELLANEOUS

The interest payable on March 1, 2016 has not been paid in accordance with previously executed supplemental indentures which were requested, directed and consented to by beneficial owners of a majority of the outstanding Bonds.

This report is based on unaudited information reported to the California Debt and Investment Advisory Commission pursuant to Government Code Section 6599.1(c) and on the Report of Final Sale from sources considered to be reliable. The Commission is not liable for inadvertent errors or omissions that are reported as part of these reports.

Appendix C: Abbreviations

| | | | |
|-------|-------------------------------------|----------|---|
| A | Appraisal for Property | CA | California |
| ABAG | Association of Bay Area Governments | CABS | Capital Appreciation Bonds |
| AD | Assessment District | CAEATFA | CA Alternative Energy and Advanced Transportation FA |
| ADMIN | Administration | | |
| AGR | Agricultural | | |
| AGY | Agency | CAL FIRE | California Department of Forestry and Fire Protection |
| AMR | Automated Meter Reading | | |
| APRT | Airport | CAP | Capital |
| APTS | Apartments | CCC | California Conservations Corps |
| ASSOC | Association/Associates | CCCFA | California Community College Financing Authority |
| ASST | Assistant | | |
| AVE | Avenue | CCD | Community College District |
| BAB | Build America Bonds (ARRA 2009) | CCLC | Community College League of California |
| BC | Bond Counsel | CDA | Community Development Agency |
| BCOE | Butte County Office of Education | CDB | California Development Bank |
| BCH | Beach | | |
| BD | Board | | |
| BLDG | Building | CDCR | California Department of Corrections Rehabilitation |
| BLVD | Boulevard | | |
| BUS | Business | | |

| | | | |
|----------|---|----------|--|
| CDVA | California Department of Veterans Affairs | DCMWTP | David C McCollom Water Treatment Plant |
| CFD | Community Facilities District | DGS | Department of General Services |
| CH | Courthouse | DMH | Department of Mental Health |
| CHFFA | California Health Financing Facilities Authority | DEPT | Departments |
| CIBS | Current Interest Bonds | DEV | Development |
| CIP/CIFP | Capital Improvement Program/Capital Improvement Financing Program | DIST | District |
| | | DR | Drive |
| | | E | East |
| CMFA | California Municipal Finance Authority | E | Equalized Tax Roll (Appraisal /Tax Roll) |
| CNTRL | Control | EIP | Energy Independence Program |
| CO | Company/County | ES/ESD | Elementary School/ District |
| COMM | Community | ECON | Economic |
| COMP | Competitive | ED | Education |
| CONS | Conservation | ENHANCMT | Enhancement |
| CONST | Construction | EQUIP | Equipment |
| COPS | Certificates of Participation | FA | Financing Authority |
| CORP | Corporation | FAC | Facilities |
| CRA/ERAF | Educational Revenue Augmentation Fund | FGIC | Financial Guaranty Insurance Company |
| CREBS | Clean Renewable Energy Bonds | FIN | Finance |
| CSA | Community Service Area | FLD | Flood |
| CSBA | California School Boards Association | FNMA | Federal National Mortgage Association |
| CSCDA | California Statewide Community Development Authority | FSA | Financial Security Assurance |
| CSD | Community Services District | GNMA | Government National Mortgage Association |
| CSU | California State University | GOB | General Obligation Bond |
| | | GOVT | Government |
| | | GWY | Gateway |
| CTR | Court/Center | GRP | Group |
| CTY | City | HA | Housing Authority |

| | | | |
|----------|--|--------|--|
| HCD | HealthCare District | MTG | Mortgage |
| HEADQTRS | Head Quarters | MTN | Mountain |
| HFA | Housing Finance Agencies Initiative | MWD | Municipal Water District |
| HGHT | Heights | MWWD | Metropolitan Wastewater Department |
| HS/HSD | High School/District | MS | Middle School |
| HSG | Housing | N | North/No |
| HWY | Highway | NATL | National |
| IA | Improvement Area | NEG | Negotiated |
| ID/IMP | Improvement District/Improvement | NEQ | Northeast Quadrant |
| INC | Incorporated | NIC | Net Interest Cost |
| INDUS/ID | Industrial Development | NO/NOS | Number/Numbers |
| INS | Insurance | NR | Not Rated |
| INTL | International | OBLIG | Obligation |
| INV | Investment | OPEB | Other Post-Employment Benefit |
| IRD | Irrigation District | PFA | Public Financing Authority |
| JPA/JT | Joint Powers Authority/Joint | PFFA | Public Facilities Financing Authority |
| JR | Junior | PK | Park/Parkway |
| JS/JSD | Joint School/Joint School District | PRES | President |
| LA | Los Angeles | PROTEC | Protection |
| LAC-CAL | Los Angeles County Capital Asset Leasing Corporation | PT | Point |
| LID | Local Improvement District | PU | Purchaser |
| LOC | Letter of Credit | PUB | Public |
| LTD | Limited | PUD | Public Utility District |
| M | Moody | RBS | Revenue Bonds |
| MBIA | Municipal Bond Investors Assurance Corporation | RCOSFA | Riverside County Schools Financing Authority |
| MFG | Manufacture/Manufacturing | RDA | Redevelopment Agency |
| MFH | Multifamily Housing | RD | Road |
| MKT | Market | READ | ReAssessment |
| MT | Mount | REC | Recreation |
| | | REDEV | Redevelopment |
| | | REDUC | Reduction |

| | | | |
|-----------------|--|----------|---|
| REG | Regional | SUB | Subordinate |
| REHAB | Rehabilitation | SVCS | Services |
| RENOV | Renovation | TD | Transit District |
| S | South | TIC | True Interest Cost |
| SAN/SD/SAN DIST | Sanitary/Sanitation District | TR | Trustee |
| SBC | San Bernardino County | TRAN | Tax and Revenue Anticipation Notes |
| SBSFA | Santa Barbara Schools Financing Authority | UC/UNIV. | University of California/ University |
| SCCE | Santa Cruz County Office of Education | UCI | University of California, Irvine |
| SCH | School | UCLA | University of California, Los Angeles |
| SCIP | Statewide Community Infrastructure Program | UCSD | University of California, San Diego |
| SCLE | South Coast Local Education Agencies | UD | Utility District |
| SD/UNSD | School District/Union School District | USD | Unified School District |
| SDALG | San Diego Area Local Government | USDA | United States Department of Agriculture |
| SEC | Securities | UNESD | Union Elementary School District |
| SER | Series | UNHSD | Union High School District |
| SF | San Francisco | UTIL | Utility/Utilities |
| SFA | School Financing Authority | UW | Underwriter |
| SFH | Single Family Housing | VLV/VY | Valley |
| SFI | Sanitation Facility Improvements | VRD | Variable Rate Demand |
| SO | South | W | West |
| SPEC | Special | WA | Washington |
| SPTRB | Special Tax Revenue Bond | WD/WA | Water District/Agency |
| SPURR | School Project for Utility Rate Reduction | WSIP | Water System Improvement Program |
| SQ | Square | WTR | Water |
| SR | Senior | Y | Yes |
| ST | Street/Saint | | |
| STB | Special Tax Bond | | |



CDIAC

**CALIFORNIA
DEBT AND
INVESTMENT
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